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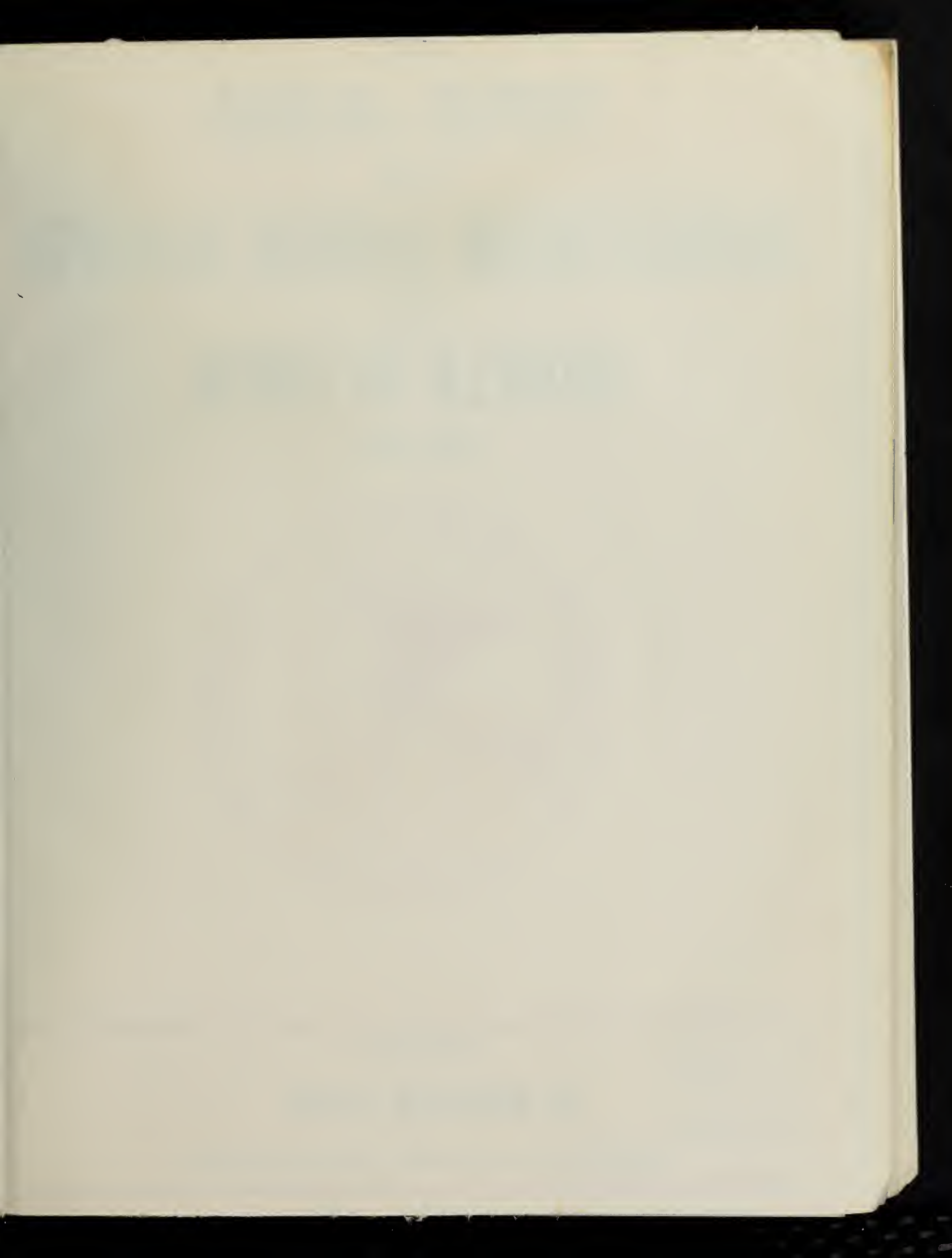
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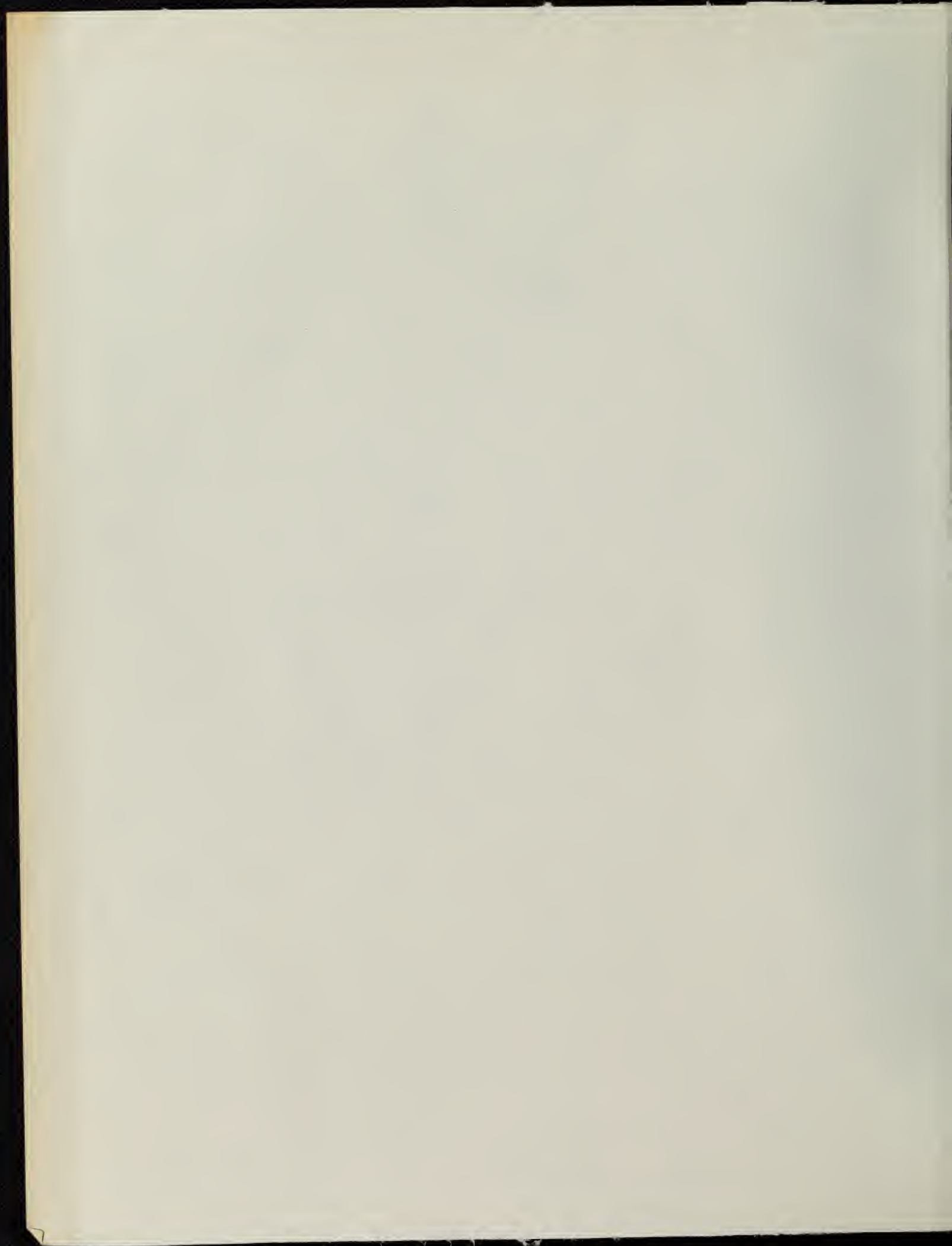
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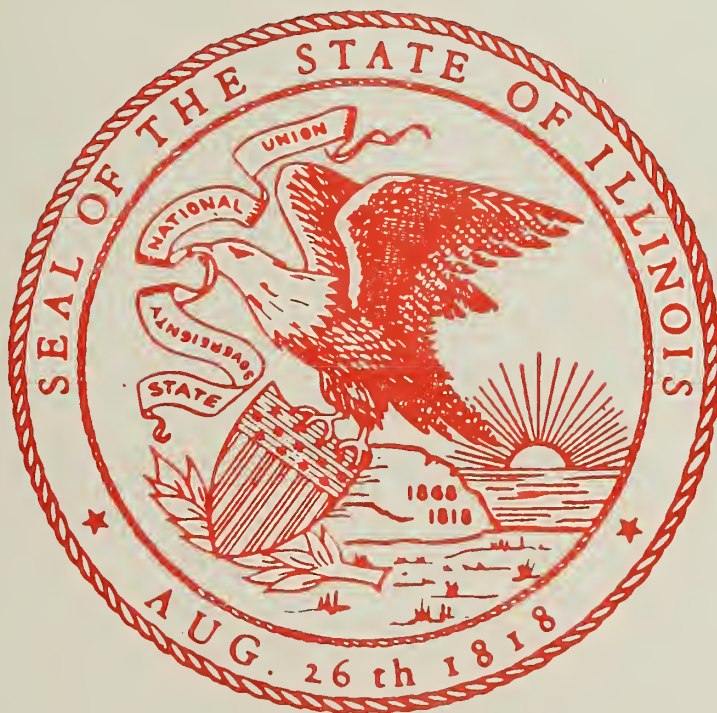




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ANNUAL REPORT
ON THE
REVENUE BONDED INDEBTEDNESS
OF THE
STATE OF ILLINOIS
JUNE 30, 1968



ISSUED BY

ADLAI E. STEVENSON III

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ANNUAL REPORT ON THE REVENUE BONDED INDEBTEDNESS
OF THE STATE OF ILLINOIS

June 30, 1968

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NOTE: Bonded indebtedness of the Metropolitan Fair and Exposition Authority has not been included in this report, pending a determination by the Attorney General as to whether this agency is subject to the provisions of the Act Relating to Certain Revenue Bonds.



AN ACT RELATING TO CERTAIN REVENUE BONDS

Approved July 11, 1967

Be it enacted by the People of the State of Illinois, represented in the General Assembly:

341. Every State officer, department, board, commission, committee, authority or agency, including commissions or agencies dealing with or involved with other States, and all State supported colleges and universities, authorized to issue revenue bonds under any law of this State, shall file with the Treasurer of the State of Illinois, such information concerning the revenue bonds as the Treasurer may by rule prescribe, including, but not limited to: (a) indebtedness resulting from bond issues; (b) maturity schedules; (c) interest rates; (d) trust agreements; (e) bid proceedings and offers; and (f) other information concerning the sale or issuance of such bonds as the Treasurer may require.

342. The Treasurer of the State of Illinois shall maintain the information filed with him under this Act as a public record. At least once each year the Treasurer shall publish a report on the revenue bonded indebtedness of the State, showing the officer, department, board, commission, committee, authority or agency incurring the indebtedness, maturity schedules, interest rates and such other information concerning the revenue bonds as the Treasurer may deem to be of public interest.

343. After the effective date of this Act, no State officer, department, board, commission, committee, authority or agency, including State commissions, or agencies dealing with or involved with other States, shall issue or sell any revenue bonds without first consulting with the State Treasurer for advice and assistance in marketing the bonds.

344. This Act shall not affect the validity of any revenue bonds issued prior to its effective date nor shall it impair the obligation of any such bond or the rights and privileges of the holders of such bonds.

345. Notwithstanding the provisions of any other law of this State, within 60 days after this Act becomes law, the Illinois Building Authority, The Illinois State Toll Highway Commission, the State Parks Revenue Bond Commission, the Illinois Armory Board, the Board of Governors of State Colleges and Universities, all State supported colleges and universities,

and all other State officers, departments, boards, commissions, committees, authorities or agencies, including commissions or agencies dealing with or involved with other states, that have issued or are about to issue revenue bonds, shall, with respect to such bonds, file with the Treasurer of the State of Illinois the information required by this Act.

Ill. Rev. Stats., 1967
Chapter 127.

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 1970/71

OVERALL SUMMARY
 REVENUE BONDED INDEBTEDNESS OF THE STATE OF ILLINOIS

<u>Calendar Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issues Presently Outstanding</u>
1968	\$ 12,278,000	\$ 31,439,704.73
1969	\$ 12,302,000	\$ 36,046,790.54
1970	\$ 12,860,000	\$ 35,496,885.26
1971	\$ 13,409,000	\$ 34,924,734.77
1972	\$ 13,986,000	\$ 34,318,949.79
1973	\$ 14,589,000	\$ 33,713,481.06
1974	\$ 15,209,000	\$ 33,076,034.10
1975	\$ 15,680,000	\$ 32,419,650.68
1976	\$ 16,183,000	\$ 31,715,795.91
1977	\$ 16,872,000	\$ 31,057,140.28
1978	\$ 17,598,000	\$ 30,363,378.55
1979	\$ 17,874,000	\$ 29,580,182.56
1980	\$ 17,616,000	\$ 28,820,298.31
1981	\$ 18,235,000	\$ 28,075,034.37
1982	\$ 17,680,000	\$ 27,255,510.52
1983	\$ 18,514,000	\$ 26,477,050.05
1984	\$ 20,742,000	\$ 25,663,543.23
1985	\$ 19,951,000	\$ 24,786,228.42
1986	\$ 19,421,000	\$ 23,882,807.57
1987	\$ 16,554,000	\$ 23,118,401.24
1988	\$ 15,771,000	\$ 22,429,419.85
1989	\$ 13,711,000	\$ 21,796,212.77
1990	\$ 12,841,000	\$ 21,221,984.00
1991	\$ 9,240,000	\$ 20,729,809.42
1992	\$ 12,345,000	\$ 20,515,432.55
1993	\$ 29,956,000	\$ 20,784,368.71
1994	\$ 8,895,000	\$ 19,535,356.96
1995	\$356,405,000	\$ 19,180,656.05
1996	\$ 9,926,000	\$ 18,773,947.56
1997	\$ 9,325,000	\$ 18,398,713.80
1998	\$ 70,974,000	\$ 18,041,610.44
1999	\$ 23,268,000	\$ 17,681,783.55
2000	\$ 9,446,000	\$ 1,664,159.34
2001	\$ 7,512,000	\$ 1,299,878.08
2002	\$ 6,980,000	\$ 997,664.01
2003	\$ 6,215,000	\$ 722,124.88
2004	\$ 4,895,000	\$ 484,984.38
2005	\$ 3,615,000	\$ 292,999.18
2006	\$ 2,160,000	\$ 141,005.00
2007	\$ 1,525,000	\$ 43,113.90
Totals:	\$942,558,000	\$846,966,826.37



BI-STATE DEVELOPMENT AGENCY
Missouri-Illinois Metropolitan District
818 Olive Street
St. Louis, Missouri

Commissioners Representing Illinois
Col. Ralph B. Jackson, Chairman
Western Military Academy, Alton

Edward Delmore, Jr., Caseyville
Ray J. May, Waterloo

Terryl W. Francis, Granite City
Charles E. Hamilton, E.St. Louis

Col. R. E. Smyser, Jr., (U.S.A., Ret.)
Executive Director and Chief Engineer

"The States of Missouri and Illinois..."

ARTICLE I

"...agree to and pledge each to the other faithful cooperation in the future planning and development of the Bi-State Metropolitan District, holding in high trust for the benefit of its people and of the nation the special blessings and natural advantages thereof."

ARTICLE II

"To that end the two states create a district to be known as the 'Bi-State Metropolitan Development District' which shall embrace the following territory: The City of St. Louis and the Counties of St. Louis and St. Charles and Jefferson in Missouri, and the Counties of Madison St. Clair and Monroe in Illinois."

Articles I and II of the Compact
between Missouri and Illinois
creating the Bi-State Develop-
ment Agency and the Bi-State
Metropolitan District.

SUMMARY

<u>Calendar Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issu Presently Outstanding</u>
1968	\$ 85,000	\$ 4,037.50
1969	389,000	13,977.50
1970	409,000	14,702.50
1971	428,000	16,205.00
1972	453,000	17,142.50
1973	482,000	18,207.50
1974	425,000	15,987.50
1975	425,000	15,725.00
1976	450,000	16,875.00
1977	480,000	18,000.00
1978	510,000	19,125.00
1981	270,000	11,475.00
1992	3,300,000	181,500.00
1993	20,566,000	848,347.50
1995	1,390,000	63,575.00
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Totals:	\$30,062,000	\$1,274,882.50

BI-STATE DEVELOPMENT AGENCY
MISSOURI - ILLINOIS METROPOLITAN DISTRICT
818 Olive Street
St. Louis, Missouri 63101

Total Revenue Bonds Outstanding as of June 30, 1968:	\$30,062,000
Additional Issue (s) approved and pending issue:	-0-
	Total: \$30,062,000

Description of Individual Issues Outstanding

- I. Granite City Wharf & Freight Terminal Revenue Bond
 Total of Issue: \$1,500,000
 Series: 1954
 Issue date: September 1, 1954
 Purpose: To provide funds for the construction of terminal facilities to be situated on the Chain of Rocks Canal on the Mississippi River.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
9/1/68	4 3/4 %	\$85,000	9/1/72	4 3/4 %	\$103,000
9/1/69	4 3/4 %	\$89,000	9/1/73	4 3/4 %	\$107,000
9/1/70	4 3/4 %	\$94,000	9/1/74	4 3/4 %	\$ 25,000
9/1/71	4 3/4 %	\$98,000			
			Total Outstanding:		\$601,000

II. Gateway Arch Transportation Facilities Revenue Bonds
 Total of Issue: \$3,300,000
 Series: 1962
 Issue date: July 1, 1962
 Purpose: To provide funds for the construction of transportation facilities in the Gateway Arch.

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Total Outstanding</u>
7/1/92	5 1/2 %	\$3,300,000

III. St. Louis Metropolitan Area Transit Revenue Bonds
 Total of Issue: \$26,500,000
 Series: 1963
 Issue date: March 1, 1963
 Purpose: To provide funds for the purchase of certain physical properties of 15 operating transit systems and integrating into a unified system.

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>	<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
3/1/69	3 1/4 %	\$300,000	3/1/75	3.70 %	\$ 425,000
3/1/70	3 1/4 %	\$315,000	3/1/76	3 3/4 %	\$ 450,000
3/1/71	3 1/2 %	\$330,000	3/1/77	3 3/4 %	\$ 480,000
3/1/72	3 1/2 %	\$350,000	3/1/78	3 3/4 %	\$ 510,000
3/1/73	3 1/2 %	\$375,000	3/1/93	4 1/8 %	\$20,566,000
3/1/74	3.70 %	\$400,000			
			Total Outstanding:		\$24,501,000

IV. Bi-State Parks Airport Revenue Bonds
 Total of Issue: \$1,100,000
 Series: A 1965
 Issue date: January 1, 1965
 Purpose: To provide funds for the acquisition, construction, and improvement of Bi-State Parks Airport and air terminal facilities.

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
1/1/81	4 1/4 %	\$ 270,000
1/1/95	4 1/4 %	\$ 790,000
	Total Outstanding:	\$1,060,000

V. Bi-State Parks Airport Revenue Bonds

Total of Issue: \$600,000

Series: B 1965

Issue date: January 1, 1965

Purpose: To provide funds for the acquisition, construction,
and improvement of Bi-State Parks Airport and air
terminal facilities.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Total</u> <u>Outstanding</u>
1/1/95	5 %	\$600,000



BOARD OF GOVERNORS OF STATE COLLEGES AND UNIVERSITIES
222 College Street
Springfield, Illinois 62702

MEMBERS

Richard J. Nelson, Chairman
Evanston

W. I. Taylor, M.D., V-Chairman
Canton

William W. Allen, Bloomington
J. Bon Hartline, Anna
William E. McBride, Normal
E. Leland Webber, Wilmette
Albert R. Imle, Asst. Director,
Department of Finance, Hillsboro

Charles A. Davis, Chicago
Mrs. Leon Lamet, Warsaw
R. A. Stipes, Jr., Champaign
Ray Page, Supt. of Public
Instruction, Springfield

Dr. Frederick H. McKelvey
Executive Officer and Secretary

Dr. Joseph V. Totaro
Associate Executive Officer

State Colleges and Universities Revenue Bond Act of 1967

"An Act to authorize the Board of Governors of State Colleges and Universities to acquire, own, operate and maintain projects as herein defined, to issue its bonds therefore, to refund its bonds heretofore and hereafter issued, and to provide for the payment and security of all bonds issued hereunder; and to define the powers and duties of said Board in reference thereto." Approved June 30, 1967.

"'University' means and includes Eastern Illinois University, located at Charleston, Illinois, Western Illinois University, located at Macomb, Illinois, Chicago State College, located at Chicago, Illinois, and Northeastern Illinois State College, located at Chicago, Illinois, and their branches."

Ill. Rev. Stats., 1967
Chapter 144, Sec. 1202

SUMMARY

BOARD OF GOVERNORS OF STATE COLLEGES AND UNIVERSITIES

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issu Presently Outstanding</u>
1968	\$ 643,000.00	\$ 1,621,339.98
1969	\$ 734,000.00	\$ 2,432,020.75
1970	\$ 749,000.00	\$ 2,395,654.50
1971	\$ 784,000.00	\$ 2,360,120.75
1972	\$ 829,000.00	\$ 2,322,886.75
1973	\$ 865,000.00	\$ 2,283,794.25
1974	\$ 896,000.00	\$ 2,243,975.50
1975	\$ 926,000.00	\$ 2,202,969.25
1976	\$ 962,000.00	\$ 2,161,358.00
1977	\$ 1,002,000.00	\$ 2,118,864.25
1978	\$ 1,052,000.00	\$ 2,075,039.25
1979	\$ 1,088,000.00	\$ 2,030,330.50
1980	\$ 1,123,000.00	\$ 1,984,298.00
1981	\$ 1,174,000.00	\$ 1,936,885.50
1982	\$ 1,225,000.00	\$ 1,887,630.25
1983	\$ 1,290,000.00	\$ 1,836,141.75
1984	\$ 1,326,000.00	\$ 1,782,134.25
1985	\$ 1,386,000.00	\$ 1,726,428.00
1986	\$ 1,452,000.00	\$ 1,668,358.25
1987	\$ 1,493,000.00	\$ 1,607,477.00
1988	\$ 1,558,000.00	\$ 1,544,833.25
1989	\$ 1,624,000.00	\$ 1,479,505.50
1990	\$ 1,659,000.00	\$ 1,411,641.50
1991	\$ 1,730,000.00	\$ 1,341,429.50
1992	\$ 1,796,000.00	\$ 1,267,907.25
1993	\$ 1,877,000.00	\$ 1,191,767.75
1994	\$ 1,943,000.00	\$ 1,112,264.00
1995	\$ 2,033,000.00	\$ 1,029,746.00
1996	\$ 2,109,000.00	\$ 943,547.00
1997	\$ 2,138,000.00	\$ 855,028.75
1998	\$ 2,200,000.00	\$ 763,705.00
1999	\$ 2,290,000.00	\$ 669,027.50
2000	\$ 2,400,000.00	\$ 570,477.50
2001	\$ 2,495,000.00	\$ 467,060.00
2002	\$ 2,260,000.00	\$ 357,625.00
2003	\$ 1,715,000.00	\$ 269,932.50
2004	\$ 1,785,000.00	\$ 194,045.00
2005	\$ 1,210,000.00	\$ 123,240.00
2006	\$ 970,000.00	\$ 64,165.00
2007	\$ 380,000.00	\$ 19,000.00
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	\$57,171,000.00	\$56,353,654.73

BOARD OF GOVERNORS OF STATE COLLEGES AND UNIVERSITIES

222 College Street
Springfield, Illinois 62706

Eastern Illinois University

Total of Revenue Bonds Outstanding as of June 30, 1968:	\$19,447,000
Additional issue(s) approved and pending issue:	\$ -0-
Total:	\$19,447,000

Description of Individual Issues Outstanding

I. Total of Issue: \$500,000
 Series: 1957
 Issue date: October 1, 1957
 Purpose: To construct married student apartments

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	2 7/8%	\$ 9,000	1983	2 7/8%	\$ 14,000
1969	2 7/8%	\$10,000	1984	2 7/8%	\$ 15,000
1970	2 7/8%	\$10,000	1985	2 7/8%	\$ 15,000
1971	2 7/8%	\$10,000	1986	2 7/8%	\$ 16,000
1972	2 7/8%	\$10,000	1987	2 7/8%	\$ 16,000
1973	2 7/8%	\$11,000	1988	2 7/8%	\$ 16,000
1974	2 7/8%	\$11,000	1989	2 7/8%	\$ 17,000
1975	2 7/8%	\$11,000	1990	2 7/8%	\$ 17,000
1976	2 7/8%	\$12,000	1991	2 7/8%	\$ 18,000
1977	2 7/8%	\$12,000	1992	2 7/8%	\$ 18,000
1978	2 7/8%	\$12,000	1993	2 7/8%	\$ 19,000
1979	2 7/8%	\$13,000	1994	2 7/8%	\$ 20,000
1980	2 7/8%	\$13,000	1995	2 7/8%	\$ 20,000
1981	2 7/8%	\$13,000	1996	2 7/8%	\$ 21,000
1982	2 7/8%	\$14,000	1997	2 7/8%	\$ 14,000
Total Outstanding:					\$427,000

II. Total of Issue: \$2,250,000
 Series: 1962
 Issue date: April 1, 1962
 Purpose: To construct a residence hall - Thomas Hall

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	5%	\$30,000	1986	3.70%	\$ 60,000
1969	5%	\$30,000	1987	3.70%	\$ 60,000
1970	5%	\$30,000	1988	3.70%	\$ 65,000
1971	5%	\$35,000	1989	3.70%	\$ 65,000
1972	5%	\$35,000	1990	3.80%	\$ 70,000
1973	5%	\$35,000	1991	3.80%	\$ 75,000
1974	3 1/2%	\$35,000	1992	3.80%	\$ 75,000
1975	3 1/2%	\$40,000	1993	3.80%	\$ 80,000
1976	3 1/2%	\$40,000	1994	3.80%	\$ 80,000
1977	3 1/2%	\$40,000	1995	3.80%	\$ 85,000
1978	3 1/2%	\$45,000	1996	3.80%	\$ 90,000
1979	3 1/2%	\$45,000	1997	3.80%	\$ 90,000
1980	3 1/2%	\$45,000	1998	3.80%	\$ 95,000
1981	3 1/2%	\$50,000	1999	3.80%	\$ 100,000
1982	3 1/2%	\$50,000	2000	3.80%	\$ 105,000
1983	3.70%	\$55,000	2001	3.80%	\$ 110,000
1984	3.70%	\$55,000	2002	3.80%	\$ 110,000
1985	3.70%	\$60,000			
Total Outstanding:					\$2,170,000

III. Total of Issue: \$2,400,000
 Series: 1963
 Issue date: April 1, 1963
 Purpose: To construct a residence hall - Andrews Hall

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>	<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
1968	5%	\$35,000	1986	3.40%	\$ 65,000
1969	5%	\$35,000	1987	3.40%	\$ 65,000
1970	5%	\$35,000	1988	3.40%	\$ 70,000
1971	5%	\$35,000	1989	3.40%	\$ 70,000
1972	3.90%	\$40,000	1990	3 1/2%	\$ 75,000
1973	3 1/4%	\$40,000	1991	3 1/2%	\$ 75,000
1974	3 1/4%	\$40,000	1992	3 1/2%	\$ 80,000
1975	3 1/4%	\$45,000	1993	3 1/2%	\$ 85,000
1976	3 1/4%	\$45,000	1994	3 1/2%	\$ 85,000
1977	3 1/4%	\$45,000	1995	3 1/2%	\$ 90,000
1978	3 1/4%	\$50,000	1996	3 1/2%	\$ 90,000
1979	3 1/4%	\$50,000	1997	3 1/2%	\$ 95,000
1980	3 1/4%	\$50,000	1998	3.60%	\$ 100,000
1981	3 1/4%	\$55,000	1999	3.60%	\$ 105,000
1982	3 1/4%	\$55,000	2000	3.60%	\$ 105,000
1983	3 1/4%	\$55,000	2001	3.60%	\$ 110,000
1984	3.40%	\$60,000	2002	3.60%	\$ 115,000
1985	3.40%	\$60,000			
Total Outstanding:					\$2,310,000

IV. Total of Issue: \$4,700,000
 Series: 1963 A
 Issue date: October 1, 1963
 Purpose: To construct a University Union, a Physical Education Building and a Residence Hall - Food Service

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	3 1/4%	\$ 65,000	1987	3.90%	\$ 130,000
1969	3 1/4%	\$ 65,000	1988	3.90%	\$ 135,000
1970	3 1/4%	\$ 70,000	1989	3.90%	\$ 140,000
1971	3 1/4%	\$ 70,000	1990	3.90%	\$ 145,000
1972	4%	\$ 75,000	1991	3.90%	\$ 150,000
1973	4%	\$ 80,000	1992	3.90%	\$ 155,000
1974	3.8%	\$ 80,000	1993	3.90%	\$ 160,000
1975	3.8%	\$ 85,000	1994	3.90%	\$ 170,000
1976	3.8%	\$ 85,000	1995	3.90%	\$ 175,000
1977	3.8%	\$ 90,000	1996	3.90%	\$ 180,000
1978	3.8%	\$ 95,000	1997	3.90%	\$ 190,000
1979	3.8%	\$ 95,000	1998	3.90%	\$ 195,000
1980	3.8%	\$100,000	1999	3.90%	\$ 200,000
1981	3.8%	\$105,000	2000	3.90%	\$ 210,000
1982	3.8%	\$110,000	2001	3.90%	\$ 220,000
1983	3 7/8%	\$115,000	2002	3.90%	\$ 160,000
1984	3 7/8%	\$115,000			
1985	3 7/8%	\$120,000			
1986	3 7/8%	\$125,000			
			Total Outstanding:		\$4,460,000

V. Total of issue: \$3,675,000
 Series: 1965
 Issue date: April 1, 1965
 Purpose: To construct Taylor Hall and Married Student Apartments.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	5%	\$45,000	1987	3 3/4%	\$ 95,000
1969	5%	\$50,000	1988	3.60%	\$ 100,000
1970	5%	\$50,000	1989	3.60%	\$ 100,000
1971	5%	\$50,000	1990	3.60%	\$ 105,000
1972	5%	\$55,000	1991	3.70%	\$ 110,000
1973	5%	\$55,000	1992	3.70%	\$ 115,000
1974	5%	\$60,000	1993	3.70%	\$ 120,000
1975	5%	\$60,000	1994	3.70%	\$ 120,000
1976	5%	\$65,000	1995	3.70%	\$ 125,000
1977	4 1/2%	\$65,000	1996	3.70%	\$ 130,000
1978	4%	\$65,000	1997	3.70%	\$ 135,000
1979	4%	\$70,000	1998	3 3/4%	\$ 140,000
1980	4%	\$75,000	1999	3 3/4%	\$ 150,000
1981	3 3/4%	\$75,000	2000	3 3/4%	\$ 155,000
1982	3 3/4%	\$80,000	2001	3 3/4%	\$ 160,000
1983	3 3/4%	\$80,000	2002	3 3/4%	\$ 165,000
1984	3 3/4%	\$85,000	2003	3%	\$ 170,000
1985	3 3/4%	\$85,000	2004	3%	\$ 175,000
1986	3 3/4%	\$90,000			
Total Outstanding:					\$3,630,000

VI. Total of Issue: \$5,750,000
 Series: 1966
 Issue date: April 1, 1966
 Purpose: To construct two residence halls - Lawson Hall and
 Stevenson Tower.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	5%	\$ 65,000	1988	4 1/2%	\$ 145,000
1969	5%	\$ 70,000	1989	4 1/2%	\$ 155,000
1970	5%	\$ 70,000	1990	4 1/2%	\$ 160,000
1971	5%	\$ 75,000	1991	4 1/2%	\$ 165,000
1972	5%	\$ 80,000	1992	4.40%	\$ 170,000
1973	5%	\$ 80,000	1993	4.40%	\$ 180,000
1974	5%	\$ 85,000	1994	4.40%	\$ 185,000
1975	5%	\$ 85,000	1995	4.40%	\$ 195,000
1976	4 1/2%	\$ 90,000	1996	4.40%	\$ 200,000
1977	4 1/2%	\$ 95,000	1997	4.40%	\$ 210,000
1978	4 1/2%	\$100,000	1998	4 1/2%	\$ 220,000
1979	4 1/2%	\$105,000	1999	4 1/2%	\$ 225,000
1980	4 1/2%	\$105,000	2000	4 1/2%	\$ 235,000
1981	4 1/2%	\$110,000	2001	4 1/2%	\$ 245,000
1982	4 1/2%	\$115,000	2002	4 1/2%	\$ 255,000
1983	4 1/2%	\$120,000	2003	4 1/2%	\$ 265,000
1984	4 1/2%	\$125,000	2004	4 1/2%	\$ 275,000
1985	4 1/2%	\$130,000	2005	4 1/2%	\$ 285,000
1986	4 1/2%	\$135,000			
1987	4 1/2%	\$140,000			
				Total Outstanding:	\$5,750,000

VII. Total of issue: \$700,000
 Series: 1967
 Issue date: August 1, 1967
 Purpose: To construct Married Students Apartments.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1969	5%	\$ 5,000	1989	5%	\$ 15,000
1970	5%	\$ 5,000	1990	5%	\$ 15,000
1971	5%	\$ 5,000	1991	5%	\$ 20,000
1972	5%	\$ 5,000	1992	5%	\$ 20,000
1973	5%	\$ 5,000	1993	5%	\$ 20,000
1974	5%	\$10,000	1994	5%	\$ 20,000
1975	5%	\$10,000	1995	5%	\$ 20,000
1976	5%	\$10,000	1996	5%	\$ 25,000
1977	5%	\$10,000	1997	5%	\$ 25,000
1978	5%	\$10,000	1998	5%	\$ 25,000
1979	5%	\$10,000	1999	5%	\$ 25,000
1980	5%	\$10,000	2000	5%	\$ 30,000
1981	5%	\$10,000	2001	5%	\$ 30,000
1982	5%	\$10,000	2002	5%	\$ 30,000
1983	5%	\$15,000	2003	5%	\$ 30,000
1984	5%	\$15,000	2004	5%	\$ 35,000
1985	5%	\$15,000	2005	5%	\$ 35,000
1986	5%	\$15,000	2006	5%	\$ 35,000
1987	5%	\$15,000	2007	5%	\$ 40,000
1988	5%	\$15,000			
Total Outstanding:					\$700,000

Summary

Eastern Illinois University

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issu Presently Outstanding</u>
1968	\$ 249,000.00	\$ 783,492.50
1969	\$ 265,000.00	\$ 773,991.25
1970	\$ 270,000.00	\$ 760,471.25
1971	\$ 280,000.00	\$ 748,283.75
1972	\$ 300,000.00	\$ 735,721.25
1973	\$ 306,000.00	\$ 722,095.00
1974	\$ 321,000.00	\$ 708,791.25
1975	\$ 336,000.00	\$ 695,072.50
1976	\$ 347,000.00	\$ 680,942.50
1977	\$ 357,000.00	\$ 666,705.00
1978	\$ 377,000.00	\$ 652,290.00
1979	\$ 388,000.00	\$ 637,535.00
1980	\$ 398,000.00	\$ 622,326.25
1981	\$ 418,000.00	\$ 606,640.00
1982	\$ 434,000.00	\$ 590,476.25
1983	\$ 454,000.00	\$ 573,538.75
1984	\$ 470,000.00	\$ 555,707.50
1985	\$ 485,000.00	\$ 537,090.00
1986	\$ 506,000.00	\$ 517,961.25
1987	\$ 521,000.00	\$ 498,027.50
1988	\$ 546,000.00	\$ 477,362.50
1989	\$ 562,000.00	\$ 455,977.50
1990	\$ 587,000.00	\$ 433,791.25
1991	\$ 613,000.00	\$ 410,537.50
1992	\$ 633,000.00	\$ 386,200.00
1993	\$ 664,000.00	\$ 361,157.50
1994	\$ 680,000.00	\$ 334,996.25
1995	\$ 710,000.00	\$ 308,101.25
1996	\$ 736,000.00	\$ 280,021.25
1997	\$ 759,000.00	\$ 250,967.50
1998	\$ 775,000.00	\$ 220,830.00
1999	\$ 805,000.00	\$ 189,520.00
2000	\$ 840,000.00	\$ 157,045.00
2001	\$ 875,000.00	\$ 123,102.50
2002	\$ 835,000.00	\$ 85,787.50
2003	\$ 465,000.00	\$ 56,225.00
2004	\$ 485,000.00	\$ 37,700.00
2005	\$ 320,000.00	\$ 18,325.00
2006	\$ 35,000.00	\$ 3,750.00
2007	\$ 40,000.00	\$ 2,000.00
<hr/>		<hr/>
	\$19,447,000.00	\$17,660,556.25

BOARD OF GOVERNORS OF STATE COLLEGES AND UNIVERSITIES
222 College Street
Springfield, Illinois 62706
Western Illinois University

Total of Revenue Bonds Outstanding as of June 30, 1968:	\$37,724,000
Additional issue(s) approved and pending issue:	\$ 7,400,000
Total:	\$45,124,000

Description of Individual Issues Outstanding

I. Total of Issue: \$550,000
Series: 1954
Issue date: April 1, 1954
Purpose: To construct a 204 student capacity residence hall and improve Caroline Grote Hall, an existing 185 student capacity residence hall.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	3 3/4%	\$15,000	1979	3 3/4%	\$ 20,000
1969	3 3/4%	\$15,000	1980	3 3/4%	\$ 20,000
1970	3 3/4%	\$15,000	1981	3 3/4%	\$ 20,000
1971	3 3/4%	\$15,000	1982	3 3/4%	\$ 20,000
1972	3 3/4%	\$15,000	1983	3 3/4%	\$ 25,000
1973	3 3/4%	\$15,000	1984	3 3/4%	\$ 25,000
1974	3 3/4%	\$15,000	1985	2 3/4%	\$ 25,000
1975	3 3/4%	\$15,000	1986	2 3/4%	\$ 25,000
1976	3 3/4%	\$15,000	1987	2 3/4%	\$ 25,000
1977	3 3/4%	\$20,000	1988	2 3/4%	\$ 25,000
1978	3 3/4%	\$20,000	1989	2 3/4%	\$ 30,000
Total Outstanding:					\$435,000

II. Total of Issue: \$1,150,000
 Series: 1956
 Issue date: July 1, 1956
 Purpose: To finance the construction of a combined student residence hall and Student Center Building.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	3 7/8%	\$20,000	1983	3 3/4%	\$ 35,000
1969	3 7/8%	\$20,000	1984	3 3/4%	\$ 35,000
1970	3 7/8%	\$20,000	1985	3 3/4%	\$ 35,000
1971	3 7/8%	\$20,000	1986	3 3/4%	\$ 40,000
1972	3 3/4%	\$25,000	1987	3 3/4%	\$ 40,000
1973	3 3/4%	\$25,000	1988	3 3/4%	\$ 40,000
1974	3 3/4%	\$25,000	1989	3 3/4%	\$ 40,000
1975	3 3/4%	\$25,000	1990	3 3/4%	\$ 45,000
1976	3 3/4%	\$25,000	1991	3 5/8%	\$ 45,000
1977	3 3/4%	\$25,000	1992	3 5/8%	\$ 45,000
1978	3 3/4%	\$30,000	1993	3 5/8%	\$ 50,000
1979	3 3/4%	\$30,000	1994	3 5/8%	\$ 50,000
1980	3 3/4%	\$30,000	1995	3 5/8%	\$ 55,000
1981	3 3/4%	\$30,000	1996	3 5/8%	\$ 55,000
1982	3 3/4%	\$35,000			
Total Outstanding:					\$995,000

III. Total of Issue: \$206,000
 Series: 1957
 Issue date: October 1, 1957
 Purpose: To construct 3 apartment buildings containing
 32 one-bedroom living units.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	2 7/8%	\$4,000	1983	2 7/8%	\$ 6,000
1969	2 7/8%	\$4,000	1984	2 7/8%	\$ 6,000
1970	2 7/8%	\$4,000	1985	2 7/8%	\$ 6,000
1971	2 7/8%	\$4,000	1986	2 7/8%	\$ 6,000
1972	2 7/8%	\$4,000	1987	2 7/8%	\$ 7,000
1973	2 7/8%	\$4,000	1988	2 7/8%	\$ 7,000
1974	2 7/8%	\$5,000	1989	2 7/8%	\$ 7,000
1975	2 7/8%	\$5,000	1990	2 7/8%	\$ 7,000
1976	2 7/8%	\$5,000	1991	2 7/8%	\$ 7,000
1977	2 7/8%	\$5,000	1992	2 7/8%	\$ 8,000
1978	2 7/8%	\$5,000	1993	2 7/8%	\$ 8,000
1979	2 7/8%	\$5,000	1994	2 7/8%	\$ 8,000
1980	2 7/8%	\$5,000	1995	2 7/8%	\$ 8,000
1981	2 7/8%	\$6,000	1996	2 7/8%	\$ 8,000
1982	2 7/8%	\$6,000	1997	2 7/8%	\$ 9,000
Total Outstanding:					\$179,000

IV. Total of Issue: \$3,000,000
 Series: 1961
 Issue date: August 1, 1961
 Purpose: To construct a 600 student capacity residence hall,
 including dining facilities, and to make improvements
 to Seal and Grote Halls, two existing residence halls
 with combined capacity of 389.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	5%	\$40,000	1985	4.20%	\$ 80,000
1969	5%	\$40,000	1986	4.20%	\$ 85,000
1970	5%	\$40,000	1987	4.20%	\$ 85,000
1971	5%	\$45,000	1988	4.20%	\$ 90,000
1972	4.10%	\$45,000	1989	4.20%	\$ 95,000
1973	4.10%	\$50,000	1990	4.20%	\$ 100,000
1974	4.10%	\$50,000	1991	4.20%	\$ 100,000
1975	4.10%	\$50,000	1992	4.20%	\$ 105,000
1976	4.10%	\$55,000	1993	4.20%	\$ 110,000
1977	4.10%	\$55,000	1994	4.20%	\$ 115,000
1978	4.10%	\$60,000	1995	4.20%	\$ 120,000
1979	4.20%	\$60,000	1996	4.20%	\$ 125,000
1980	4.20%	\$65,000	1997	4.20%	\$ 130,000
1981	4.20%	\$65,000	1998	4.20%	\$ 135,000
1982	4.20%	\$70,000	1999	4.20%	\$ 140,000
1983	4.20%	\$75,000	2000	4.20%	\$ 150,000
1984	4.20%	\$75,000	2001	4.20%	\$ 155,000

Total Outstanding: \$2,860,000

V. Total of Issue: \$6,750,000
 Series: 1962
 Issue date: September 1, 1962
 Purpose: To construct a new residence hall, a new Student Union Building, a new Physical Education Building, and to remodel an existing building.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	5%	\$ 90,000	1986	4%	\$ 180,000
1969	5%	\$ 90,000	1987	4%	\$ 185,000
1970	5%	\$ 95,000	1988	4%	\$ 195,000
1971	5%	\$100,000	1989	4%	\$ 200,000
1972	5%	\$105,000	1990	4%	\$ 210,000
1973	4.75%	\$110,000	1991	4.10%	\$ 220,000
1974	4.75%	\$110,000	1992	4.10%	\$ 225,000
1975	4.50%	\$115,000	1993	4.10%	\$ 235,000
1976	4.50%	\$120,000	1994	4.10%	\$ 245,000
1977	4.25%	\$125,000	1995	4.10%	\$ 255,000
1978	4.25%	\$130,000	1996	4.10%	\$ 265,000
1979	4.10%	\$135,000	1997	4.10%	\$ 275,000
1980	4.10%	\$140,000	1998	4.10%	\$ 285,000
1981	4.10%	\$145,000	1999	4.10%	\$ 300,000
1982	4.10%	\$155,000	2000	4.10%	\$ 310,000
1983	4%	\$160,000	2001	4.10%	\$ 325,000
1984	4%	\$165,000	2002	1.50%	\$ 235,000
1985	4%	\$170,000			

Total Outstanding: \$6,405,000

VI. Total of Issue: \$2,900,000
 Series: 1964
 Issue date: April 1, 1964
 Purpose: To construct student residence hall and remodel an existing one.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	5%	\$35,000	1987	3.80%	\$ 75,000
1969	5%	\$40,000	1988	3.80%	\$ 75,000
1970	5%	\$40,000	1989	3.80%	\$ 80,000
1971	5%	\$40,000	1990	3.90%	\$ 80,000
1972	5%	\$40,000	1991	3.90%	\$ 85,000
1973	5%	\$45,000	1992	3.90%	\$ 90,000
1974	5%	\$45,000	1993	3.90%	\$ 90,000
1975	5%	\$45,000	1994	3.90%	\$ 95,000
1976	3 1/2%	\$50,000	1995	3.90%	\$ 100,000
1977	3 1/2%	\$50,000	1996	3.90%	\$ 100,000
1978	3 3/4%	\$50,000	1997	3.90%	\$ 105,000
1979	3 3/4%	\$55,000	1998	3.90%	\$ 110,000
1980	3 3/4%	\$55,000	1999	3.90%	\$ 115,000
1981	3 3/4%	\$60,000	2000	3.90%	\$ 120,000
1982	3 3/4%	\$60,000	2001	3.90%	\$ 125,000
1983	3 3/4%	\$65,000	2002	3.90%	\$ 130,000
1984	3 3/4%	\$65,000	2003	3.90%	\$ 135,000
1985	3 3/4%	\$70,000	2004	3.90%	\$ 140,000
1986	3 3/4%	\$70,000			
Total Outstanding:					\$2,830,000

VII. Total of Issue: \$6,400,000
 Series: 1965
 Issue date: April 1, 1965
 Purpose: To construct two residence halls, apartment units
 and to remodel two existing residence halls.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	5%	\$ 80,000	1987	3.80%	\$ 165,000
1969	5%	\$ 85,000	1988	3.80%	\$ 170,000
1970	5%	\$ 85,000	1989	3.80%	\$ 175,000
1971	5%	\$ 90,000	1990	3.80%	\$ 185,000
1972	5%	\$ 95,000	1991	3.80%	\$ 190,000
1973	5%	\$ 95,000	1992	3 3/4%	\$ 200,000
1974	5%	\$100,000	1993	3 3/4%	\$ 205,000
1975	5%	\$105,000	1994	3 3/4%	\$ 215,000
1976	5%	\$110,000	1995	3 3/4%	\$ 220,000
1977	5%	\$115,000	1996	3 3/4%	\$ 230,000
1978	4 1/4%	\$115,000	1997	3 3/4%	\$ 240,000
1979	4 1/4%	\$120,000	1998	3 3/4%	\$ 250,000
1980	4%	\$125,000	1999	3 3/4%	\$ 255,000
1981	4%	\$130,000	2000	3 3/4%	\$ 265,000
1982	3.90%	\$135,000	2001	3 3/4%	\$ 275,000
1983	3.90%	\$140,000	2002	3 3/4%	\$ 285,000
1984	3.80%	\$145,000	2003	3 3/4%	\$ 300,000
1985	3.80%	\$155,000	2004	2%	\$ 310,000
1986	3.80%	\$160,000			
Total Outstanding:					\$6,320,000

VIII. Total of Issue: \$8,000,000
 Series: 1966
 Issue date: August 1, 1966
 Purpose: To construct a new residence hall, a new commissary building and to remodel an existing residence hall.

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>	<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
1968	4 7/8%	\$ 80,000	1988	5%	\$ 190,000
1969	4 7/8%	\$ 85,000	1989	5%	\$ 200,000
1970	4 7/8%	\$ 85,000	1990	5%	\$ 205,000
1971	4 7/8%	\$ 90,000	1991	5%	\$ 215,000
1972	4 7/8%	\$ 95,000	1992	5%	\$ 225,000
1973	4 7/8%	\$100,000	1993	5%	\$ 235,000
1974	4 7/8%	\$105,000	1994	5%	\$ 245,000
1975	4 7/8%	\$110,000	1995	5%	\$ 260,000
1976	4 7/8%	\$110,000	1996	5%	\$ 270,000
1977	4 7/8%	\$115,000	1997	5%	\$ 285,000
1978	4 7/8%	\$125,000	1998	5%	\$ 295,000
1979	4 7/8%	\$130,000	1999	5%	\$ 310,000
1980	4 7/8%	\$135,000	2000	5%	\$ 325,000
1981	4 7/8%	\$140,000	2001	5%	\$ 335,000
1982	4 7/8%	\$145,000	2002	5%	\$ 350,000
1983	4 7/8%	\$155,000	2003	5%	\$ 370,000
1984	5%	\$160,000	2004	5%	\$ 380,000
1985	5%	\$165,000	2005	5%	\$ 400,000
1986	5%	\$175,000	2006	4 1/4%	\$ 420,000
1987	5%	\$180,000			
Total Outstanding:					\$8,000,000

IX. Total of Issue: \$3,400,000
 Series: 1966A
 Issue date: December 1, 1966
 Purpose: To construct new four-story extensions to the East and North of the existing Union Building and to enlarge, rearrange and revise existing areas, facilities and equipment of existing building.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	5%	\$30,000	1988	5%	\$ 80,000
1969	5%	\$35,000	1989	5%	\$ 85,000
1970	5%	\$35,000	1990	5%	\$ 85,000
1971	5%	\$35,000	1991	5%	\$ 90,000
1972	5%	\$40,000	1992	5%	\$ 95,000
1973	5%	\$40,000	1993	5%	\$ 100,000
1974	5%	\$45,000	1994	5%	\$ 105,000
1975	5%	\$45,000	1995	5%	\$ 110,000
1976	5%	\$45,000	1996	5%	\$ 115,000
1977	5%	\$50,000	1997	5%	\$ 120,000
1978	5%	\$50,000	1998	5%	\$ 125,000
1979	5%	\$55,000	1999	5%	\$ 130,000
1980	5%	\$55,000	2000	5%	\$ 140,000
1981	5%	\$60,000	2001	5%	\$ 145,000
1982	5%	\$60,000	2002	5%	\$ 155,000
1983	5%	\$65,000	2003	5%	\$ 160,000
1984	5%	\$65,000	2004	5%	\$ 170,000
1985	5%	\$70,000	2005	5%	\$ 175,000
1986	5%	\$75,000	2006	4.90%	\$ 185,000
1987	5%	\$75,000			

Total Outstanding: \$3,400,000

X. Total of Issue: \$6,300,000
 Series: 1967
 Issue date: July 1, 1967
 Purpose: To construct a new residence hall and to remodel an existing one.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1969	5%	\$ 55,000	1989	5%	\$ 150,000
1970	5%	\$ 60,000	1990	5%	\$ 155,000
1971	5%	\$ 65,000	1991	5%	\$ 165,000
1972	5%	\$ 65,000	1992	5%	\$ 170,000
1973	5%	\$ 75,000	1993	5%	\$ 180,000
1974	5%	\$ 75,000	1994	5%	\$ 185,000
1975	5%	\$ 75,000	1995	5%	\$ 195,000
1976	5%	\$ 80,000	1996	5%	\$ 205,000
1977	5%	\$ 85,000	1997	5%	\$ 215,000
1978	5%	\$ 90,000	1998	5%	\$ 225,000
1979	5%	\$ 90,000	1999	5%	\$ 235,000
1980	5%	\$ 95,000	2000	5%	\$ 250,000
1981	5%	\$100,000	2001	5%	\$ 260,000
1982	5%	\$105,000	2002	5%	\$ 270,000
1983	5%	\$110,000	2003	5%	\$ 285,000
1984	5%	\$115,000	2004	5%	\$ 300,000
1985	5%	\$125,000	2005	5%	\$ 315,000
1986	5%	\$130,000	2006	5%	\$ 330,000
1987	5%	\$135,000	2007	5%	\$ 340,000
1988	5%	\$140,000			
Total Outstanding:					\$6,300,000

SUMMARY

Western Illinois University

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issue Presently Outstanding</u>
1968	\$ 394,000.00	\$ 837,847.48
1969	\$ 469,000.00	\$ 1,658,029.50
1970	\$ 479,000.00	\$ 1,635,183.25
1971	\$ 504,000.00	\$ 1,611,837.00
1972	\$ 529,000.00	\$ 1,587,165.50
1973	\$ 559,000.00	\$ 1,561,699.25
1974	\$ 575,000.00	\$ 1,535,184.25
1975	\$ 590,000.00	\$ 1,507,896.75
1976	\$ 615,000.00	\$ 1,480,415.50
1977	\$ 645,000.00	\$ 1,452,159.25
1978	\$ 675,000.00	\$ 1,422,749.25
1979	\$ 700,000.00	\$ 1,392,795.50
1980	\$ 725,000.00	\$ 1,361,971.75
1981	\$ 756,000.00	\$ 1,330,245.50
1982	\$ 791,000.00	\$ 1,297,154.00
1983	\$ 836,000.00	\$ 1,262,603.00
1984	\$ 856,000.00	\$ 1,226,426.75
1985	\$ 901,000.00	\$ 1,189,338.00
1986	\$ 946,000.00	\$ 1,150,397.00
1987	\$ 972,000.00	\$ 1,109,449.50
1988	\$ 1,012,000.00	\$ 1,067,470.75
1989	\$ 1,062,000.00	\$ 1,023,528.00
1990	\$ 1,072,000.00	\$ 977,850.25
1991	\$ 1,117,000.00	\$ 930,892.00
1992	\$ 1,163,000.00	\$ 881,707.25
1993	\$ 1,213,000.00	\$ 830,610.25
1994	\$ 1,263,000.00	\$ 777,267.75
1995	\$ 1,323,000.00	\$ 721,644.75
1996	\$ 1,373,000.00	\$ 663,525.75
1997	\$ 1,379,000.00	\$ 604,061.25
1998	\$ 1,425,000.00	\$ 542,875.00
1999	\$ 1,485,000.00	\$ 479,507.50
2000	\$ 1,560,000.00	\$ 413,432.50
2001	\$ 1,620,000.00	\$ 343,957.50
2002	\$ 1,425,000.00	\$ 271,837.50
2003	\$ 1,250,000.00	\$ 213,707.50
2004	\$ 1,300,000.00	\$ 156,345.00
2005	\$ 890,000.00	\$ 104,915.00
2006	\$ 935,000.00	\$ 60,415.00
2007	\$ 340,000.00	\$ 17,000.00
	<hr/>	<hr/>
	\$37,724,000.00	\$38,693,098.48



BOARD OF REGENTS
909 Myers Building
Springfield, Illinois 62701

MEMBERS

Norris L. Brookens, Chairman
Urbana

Noble J. Puffer, V-Chairman
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Ray Page, Supt. of Public
Instruction, Springfield

Franklin G. Matsler
Executive Secretary

William J. Keating
Financial Officer

Board of Regents Revenue Bond Act of 1967

"An Act to authorize the Board of Regents to acquire, own, operate and maintain projects as herein defined, to issue its bonds therefor, to refund its bonds heretofore and hereafter issued, and to provide for the payment and security of all bonds issued hereunder; and to define the powers and duties of said Board in reference thereto." Approved July 7, 1967.

"'University' means and includes Illinois State University, located at Normal, Illinois, and Northern Illinois University, located at DeKalb, Illinois, and their branches."

Ill. Rev. Stats., 1967
Chapter 144, Sec. 352

Summary

Board of Regents

Year of Maturity	Principal Value <u>Maturing</u>	Total Interest Service For Year, Based on Issues <u>Presently Outstanding</u>
1968	\$ 841,000	\$ 1,783,763.93
1969	\$ 1,210,000	\$ 3,663,350.01
1970	\$ 1,255,000	\$ 3,606,550.00
1971	\$ 1,313,000	\$ 3,547,712.51
1972	\$ 1,398,000	\$ 3,486,112.51
1973	\$ 1,470,000	\$ 3,421,213.76
1974	\$ 1,528,000	\$ 3,353,840.00
1975	\$ 1,573,000	\$ 3,285,978.75
1976	\$ 1,635,000	\$ 3,217,352.13
1977	\$ 1,710,000	\$ 3,146,345.88
1978	\$ 1,769,000	\$ 3,073,576.87
1979	\$ 1,860,000	\$ 2,999,225.00
1980	\$ 1,930,000	\$ 2,922,410.01
1981	\$ 1,999,000	\$ 2,843,641.25
1982	\$ 2,075,000	\$ 2,763,944.30
1983	\$ 2,158,000	\$ 2,681,696.76
1984	\$ 2,254,000	\$ 2,596,509.80
1985	\$ 2,281,000	\$ 2,507,534.75
1986	\$ 2,399,000	\$ 2,416,986.55
1987	\$ 2,470,000	\$ 2,321,795.65
1988	\$ 2,568,000	\$ 2,223,219.52
1989	\$ 2,675,000	\$ 2,121,318.83
1990	\$ 2,703,000	\$ 2,014,274.35
1991	\$ 2,805,000	\$ 1,905,432.40
1992	\$ 2,909,000	\$ 1,792,099.18
1993	\$ 3,001,000	\$ 1,674,247.86
1994	\$ 3,104,000	\$ 1,552,493.37
1995	\$ 3,199,000	\$ 1,403,795.15
1996	\$ 3,336,000	\$ 1,257,315.05
1997	\$ 3,425,000	\$ 1,128,339.30
1998	\$ 3,398,000	\$ 996,022.95
1999	\$ 3,355,000	\$ 862,728.45
2000	\$ 3,472,000	\$ 731,732.50
2001	\$ 3,022,000	\$ 598,697.50
2002	\$ 2,844,000	\$ 473,292.50
2003	\$ 2,930,000	\$ 356,256.25
2004	\$ 2,270,000	\$ 241,933.75
2005	\$ 1,705,000	\$ 152,058.55
2006	\$ 1,095,000	\$ 73,990.00
2007	\$ 1,145,000	\$ 24,113.90
TOTAL		\$81,222,901.78

II. Total of issues.
Series:
Issue date:
Purpose: To

Total of issue: \$1,100,000
 Series: 1950
 Issue date: April 1, 1950
 Purpose: To construct student residence halls.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1978	2 3/4%	\$ 45,000
1979	2 3/4%	\$ 45,000
1980	2 3/4%	\$ 50,000
1981	2 3/4%	\$ 50,000
1982	2 3/4%	\$ 50,000
1983	2 3/4%	\$ 50,000
1984	2 1/2%	\$ 50,000
1985	2 1/2%	\$ 55,000
	2 1/2%	\$ 5,000

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II. Total of issue: \$1,650,000
 Series: 1954
 Issue date: July 1, 1954
 Purpose: To construct student residence halls.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	3 3/4%	\$40,000
1969	3 3/4%	\$40,000
1970	3 3/4%	\$40,000
1971	3 3/4%	\$45,000
1972	3 3/4%	\$25,000
1973	3 3/4%	\$45,000
1974	3 3/4%	\$50,000
1975	3 3/4%	\$50,000
1976	3 3/4%	\$55,000
1977	3 3/4%	\$55,000
1978	3 3/4%	\$45,000
1979	3 3/4%	\$60,000

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1980	3 3/4%	\$ 60,000
1981	3 3/4%	\$ 65,000
1982	3 3/4%	\$ 65,000
1983	3 3/4%	\$ 70,000
1984	3 3/4%	\$ 70,000
1985	3 3/4%	\$ 75,000
1986	3 3/4%	\$ 75,000
1987	3 3/4%	\$ 80,000
1988	3 3/4%	\$ 80,000
1989	3 3/4%	\$ 85,000
Total Outstanding:		\$1,275,000

III. Total of issue: \$700,000
 Series: 1957
 Issue date: October 1, 1957
 Purpose: To construct married student housing.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	3 1/2%	\$17,000
1969	3 1/2%	\$17,000
1970	3 1/2%	\$17,000
1971	3 1/2%	\$18,000
1972	3 1/2%	\$18,000
1973	3 1/2%	\$19,000
1974	3 1/2%	\$20,000
1975	3 1/2%	\$20,000
1976	3 1/2%	\$21,000
1977	3 1/2%	\$21,000
1978	3 1/2%	\$22,000
1979	3 1/2%	\$23,000
1980	3 1/2%	\$23,000
1981	3 1/2%	\$24,000
1982	3 1/2%	\$25,000

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1983	3 1/2%	\$ 25,000
1984	3 1/2%	\$ 26,000
1985	3 1/2%	\$ 27,000
1986	3 1/2%	\$ 28,000
1987	3 1/2%	\$ 28,000
1988	3 1/2%	\$ 29,000
1989	3 1/2%	\$ 30,000
1990	3 1/2%	\$ 31,000
1991	3 1/2%	\$ 32,000
1992	3 1/2%	\$ 23,000

Total Outstanding: \$584,000

IV. Total of issue: \$3,600,000
 Series: 1959
 Issue date: April 1, 1959
 Purpose: To construct student residence halls.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1969	5%	\$ 55,000	1986	4 1/4%	\$ 115,000
1970	4 3/8%	\$ 55,000	1987	4 1/4%	\$ 120,000
1971	4 3/8%	\$ 60,000	1988	4 1/4%	\$ 125,000
1972	4 3/8%	\$ 60,000	1989	4 1/4%	\$ 130,000
1973	4 3/8%	\$ 65,000	1990	4 1/4%	\$ 135,000
1974	4 3/8%	\$ 70,000	1991	4 1/4%	\$ 145,000
1975	4 3/8%	\$ 70,000	1992	4 1/4%	\$ 150,000
1976	4 3/8%	\$ 75,000	1993	4 1/4%	\$ 155,000
1977	4 1/4%	\$ 80,000	1994	4 1/4%	\$ 165,000
1978	4 1/4%	\$ 80,000	1995	4 1/4%	\$ 170,000
1979	4 1/4%	\$ 85,000	1996	4 1/4%	\$ 180,000
1980	4 1/4%	\$ 90,000	1997	4 1/8%	\$ 185,000
1981	4 1/4%	\$ 95,000	1998	4 1/8%	\$ 195,000
1982	4 1/4%	\$ 95,000			
1983	4 1/4%	\$100,000			
1984	4 1/4%	\$105,000			
1985	4 1/4%	\$110,000			
			Total Outstanding:		\$3,320,000

V. Total of issue: \$4,000,000
 Series: 1961
 Issue date: March 1, 1961
 Purpose: To construct student residence halls.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	5%	\$ 55,000
1969	5%	\$ 55,000
1970	5%	\$ 55,000
1971	5%	\$ 60,000
1972	5%	\$ 65,000
1973	5%	\$ 65,000
1974	4 1/4%	\$ 70,000
1975	4 1/4%	\$ 70,000
1976	4 1/4%	\$ 75,000
1977	4 1/4%	\$ 80,000
1978	4 1/4%	\$ 80,000
1979	3.80%	\$ 85,000
1980	3.80%	\$ 90,000
1981	3.80%	\$ 95,000
1982	3.80%	\$ 95,000
1983	3.80%	\$100,000
1984	3.90%	\$105,000
1985	3.90%	\$110,000

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1986	3.90%	\$ 115,000
1987	3.90%	\$ 120,000
1988	3.90%	\$ 125,000
1989	3.90%	\$ 130,000
1990	3.90%	\$ 135,000
1991	4%	\$ 145,000
1992	4%	\$ 150,000
1993	4%	\$ 155,000
1994	4%	\$ 160,000
1995	4%	\$ 170,000
1996	4.10%	\$ 175,000
1997	4.10%	\$ 185,000
1998	4.10%	\$ 190,000
1999	4.10%	\$ 200,000
2000	4.10%	\$ 205,000
Total Outstanding:		\$3,770,000

VI. Total of issue: \$1,375,000
 Series: 1961A
 Issue date: December 1, 1961
 Purpose: To construct physical education facilities.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	3 1/2%	\$20,000	1986	4%	\$ 40,000
1969	3 1/2%	\$20,000	1987	4%	\$ 40,000
1970	3 1/2%	\$20,000	1988	4%	\$ 40,000
1971	4.10%	\$20,000	1989	4%	\$ 45,000
1972	4.10%	\$20,000	1990	4.10%	\$ 45,000
1973	4.10%	\$20,000	1991	4.10%	\$ 45,000
1974	4.10%	\$25,000	1992	4.10%	\$ 50,000
1975	4.10%	\$25,000	1993	4.10%	\$ 50,000
1976	4.10%	\$25,000	1994	4.10%	\$ 50,000
1977	4.10%	\$25,000	1995	4.10%	\$ 55,000
1978	4.10%	\$30,000	1996	4.20%	\$ 55,000
1979	4.10%	\$30,000	1997	4.20%	\$ 60,000
1980	4.10%	\$30,000	1998	4.20%	\$ 60,000
1981	4%	\$30,000	1999	4.20%	\$ 65,000
1982	4%	\$30,000	2000	4.20%	\$ 65,000
1983	4%	\$35,000	2001	4.20%	\$ 70,000
1984	4%	\$35,000			
1985	4%	\$35,000			
			Total Outstanding:		\$1,310,000

VII. Total of issue: \$6,750,000
 Series: 1963
 Issue date: June 1, 1963
 Purpose: To construct student residence hall.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1969	5%	\$ 90,000	1987	3 3/4%	\$ 180,000
1970	5%	\$ 95,000	1988	3 3/4%	\$ 185,000
1971	5%	\$100,000	1989	3 3/4%	\$ 195,000
1972	5%	\$105,000	1990	3 3/4%	\$ 200,000
1973	5%	\$105,000	1991	3 3/4%	\$ 210,000
1974	4%	\$110,000	1992	3 3/4%	\$ 215,000
1975	4%	\$115,000	1993	3 3/4%	\$ 225,000
1976	4%	\$120,000	1994	3 3/4%	\$ 230,000
1977	4%	\$125,000	1995	3 3/4%	\$ 240,000
1978	4%	\$130,000	1996	3 3/4%	\$ 250,000
1979	4%	\$135,000	1997	3 3/4%	\$ 260,000
1980	4%	\$140,000	1998	3.70%	\$ 260,000
1981	3 3/4%	\$145,000	1999	3.70%	\$ 280,000
1982	3 3/4%	\$150,000	2000	3.70%	\$ 290,000
1983	3 3/4%	\$155,000	2001	3.70%	\$ 300,000
1984	3 3/4%	\$160,000	2002	3%	\$ 315,000
1985	3 3/4%	\$170,000	2003	3%	\$ 325,000
1986	3 3/4%	\$175,000			
Total Outstanding:					\$6,485,000

VIII. Total of issue: \$990,000
 Series: 1963A
 Issue date: October 1, 1963
 Purpose: To construct married student housing.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	3 1/2%	\$14,000
1969	3 1/2%	\$14,000
1970	3 1/2%	\$14,000
1971	3 1/2%	\$16,000
1972	3 1/2%	\$16,000
1973	3 1/4%	\$16,000
1974	3 1/2%	\$18,000
1975	3 1/2%	\$18,000
1976	3 1/2%	\$18,000
1977	3 1/2%	\$18,000
1978	3 1/2%	\$20,000
1979	3 1/2%	\$20,000
1980	3 1/2%	\$20,000
1981	3 1/2%	\$22,000
1982	3 1/2%	\$22,000
1983	3 1/2%	\$24,000
1984	3 1/2%	\$24,000
1985	3 1/2%	\$24,000
1986	3 1/2%	\$26,000
1987	3 1/2%	\$26,000

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1988	3 1/2%	\$ 28,000
1989	3 1/2%	\$ 28,000
1990	3 1/2%	\$ 30,000
1991	3 1/2%	\$ 30,000
1992	3 1/2%	\$ 32,000
1993	3 1/2%	\$ 32,000
1994	3 1/2%	\$ 34,000
1995	3 1/2%	\$ 34,000
1996	3 1/2%	\$ 36,000
1997	3 1/2%	\$ 38,000
1998	3 1/2%	\$ 38,000
1999	3 1/2%	\$ 40,000
2000	3 1/2%	\$ 42,000
2001	3 1/2%	\$ 42,000
2002	3 1/2%	\$ 44,000
2003	3 1/2%	\$ 15,000

Total Outstanding: \$933,000

IX. Total of issue: \$8,000,000
 Series: 1965
 Issue date: April 1, 1965
 Purpose: To construct student residence halls.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	5%	\$105,000	1989	3 3/4%	\$ 220,000
1969	5%	\$105,000	1990	3 3/4%	\$ 230,000
1970	5%	\$110,000	1991	3 3/4%	\$ 240,000
1971	5%	\$115,000	1992	3 3/4%	\$ 250,000
1972	5%	\$120,000	1993	3 3/4%	\$ 255,000
1973	5%	\$120,000	1994	3 3/4%	\$ 265,000
1974	5%	\$125,000	1995	3 3/4%	\$ 275,000
1975	5%	\$130,000	1996	3 3/4%	\$ 285,000
1976	5%	\$135,000	1997	3 3/4%	\$ 300,000
1977	4 1/4%	\$140,000	1998	3 3/4%	\$ 310,000
1978	4 1/4%	\$145,000	1999	3 3/4%	\$ 320,000
1979	4%	\$150,000	2000	3 3/4%	\$ 330,000
1980	4%	\$160,000	2001	3 3/4%	\$ 345,000
1981	3.90%	\$165,000	2002	3 3/4%	\$ 355,000
1982	3.90%	\$170,000	2003	3 3/4%	\$ 370,000
1983	3.80%	\$175,000	2004	2%	\$ 385,000
1984	3.80%	\$185,000			
1985	3.80%	\$190,000			
1986	3.80%	\$200,000			
1987	3 3/4%	\$205,000			
1988	3 3/4%	\$215,000			
			Total Outstanding:		\$7,900,000

X. Total of issue: \$15,200,000
 Series: 1967
 Issue date: April 1, 1967
 Purpose: To construct student residence halls.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1969	5%	\$155,000	1990	4 7/8%	\$ 380,000
1970	5%	\$155,000	1991	4 7/8%	\$ 395,000
1971	5%	\$165,000	1992	4 7/8%	\$ 410,000
1972	5%	\$170,000	1993	4 7/8%	\$ 430,000
1973	5%	\$180,000	1994	4 7/8%	\$ 450,000
1974	5%	\$185,000	1995	4 7/8%	\$ 470,000
1975	5%	\$195,000	1996	4 7/8%	\$ 490,000
1976	5%	\$205,000	1997	4 7/8%	\$ 515,000
1977	5%	\$215,000	1998	4 7/8%	\$ 535,000
1978	5%	\$225,000	1999	4 7/8%	\$ 560,000
1979	5%	\$235,000	2000	4 3/4%	\$ 585,000
1980	5%	\$245,000	2001	4 3/4%	\$ 610,000
1981	5%	\$255,000	2002	4 3/4%	\$ 640,000
1982	4 7/8%	\$265,000	2003	4 3/4%	\$ 670,000
1983	4 7/8%	\$275,000	2004	4 3/4%	\$ 700,000
1984	4 7/8%	\$290,000	2005	4 3/4%	\$ 730,000
1985	4 7/8%	\$300,000	2006	4 3/4%	\$ 765,000
1986	4 7/8%	\$315,000	2007	4 1/4%	\$ 800,000
1987	4 7/8%	\$330,000			
1988	4 7/8%	\$345,000			
1989	4 7/8%	\$360,000			
			Total Outstanding:		\$15,200,000

Summary

Illinois State University

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issues Presently Outstanding</u>
1968	\$ 281,000.00	\$ 800,906.20
1969	\$ 551,000.00	\$ 1,725,318.76
1970	\$ 561,000.00	\$ 1,699,115.00
1971	\$ 594,000.00	\$ 1,672,505.01
1972	\$ 644,000.00	\$ 1,644,370.01
1973	\$ 675,000.00	\$ 1,614,410.01
1974	\$ 713,000.00	\$ 1,583,805.00
1975	\$ 733,000.00	\$ 1,552,437.50
1976	\$ 759,000.00	\$ 1,520,106.50
1977	\$ 794,000.00	\$ 1,486,492.50
1978	\$ 822,000.00	\$ 1,452,496.25
1979	\$ 868,000.00	\$ 1,417,358.75
1980	\$ 908,000.00	\$ 1,381,087.51
1981	\$ 946,000.00	\$ 1,343,357.50
1982	\$ 967,000.00	\$ 1,304,598.05
1983	\$ 1,009,000.00	\$ 1,265,100.51
1984	\$ 1,055,000.00	\$ 1,224,063.55
1985	\$ 1,046,000.00	\$ 1,181,094.75
1986	\$ 1,089,000.00	\$ 1,138,059.05
1987	\$ 1,129,000.00	\$ 1,093,143.15
1988	\$ 1,172,000.00	\$ 1,046,063.90
1989	\$ 1,223,000.00	\$ 998,290.70
1990	\$ 1,186,000.00	\$ 947,809.35
1991	\$ 1,242,000.00	\$ 897,817.40
1992	\$ 1,280,000.00	\$ 845,449.19
1993	\$ 1,302,000.00	\$ 791,142.85
1994	\$ 1,354,000.00	\$ 735,641.50
1995	\$ 1,414,000.00	\$ 654,836.40
1996	\$ 1,471,000.00	\$ 578,288.80
1997	\$ 1,543,000.00	\$ 522,321.80
1998	\$ 1,588,000.00	\$ 464,311.70
1999	\$ 1,465,000.00	\$ 404,112.20
2000	\$ 1,517,000.00	\$ 349,896.25
2001	\$ 1,367,000.00	\$ 294,025.00
2002	\$ 1,354,000.00	\$ 236,715.00
2003	\$ 1,380,000.00	\$ 181,150.00
2004	\$ 1,085,000.00	\$ 129,337.50
2005	\$ 730,000.00	\$ 87,682.30
2006	\$ 765,000.00	\$ 52,168.75
2007	\$ 800,000.00	\$ 17,000.00
	<u>\$41,382,000.00</u>	<u>\$38,333,886.15</u>



BOARD OF REGENTS
909 Myers Building
Springfield, Illinois 62701

Northern Illinois University

Total of Revenue Bonds Outstanding as of June 30, 1968:	\$48,707,000
Additional issue(s) approved and pending issue:	-0-
Total:	\$48,707,000

Description of Individual Issues Outstanding

I. Total of issue: \$400,000
Series: 1956
Issue date: April 1, 1956
Purpose: Construction of the Physical Education Field House

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1969	3 1/2%	\$ 9,000	1981	3 1/2%	\$ 13,000
1970	3 1/2%	\$ 9,000	1982	3 1/2%	\$ 13,000
1971	3 1/2%	\$ 9,000	1983	3 1/2%	\$ 14,000
1972	3 1/2%	\$ 9,000	1984	3 1/2%	\$ 14,000
1973	3 1/2%	\$10,000	1985	3 1/2%	\$ 15,000
1974	3 1/2%	\$10,000	1986	3 1/2%	\$ 15,000
1975	3 1/2%	\$10,000	1987	3 1/2%	\$ 16,000
1976	3 1/2%	\$11,000	1988	3 1/2%	\$ 16,000
1977	3 1/2%	\$11,000	1989	3 1/2%	\$ 17,000
1978	3 1/2%	\$12,000	1990	3 1/2%	\$ 17,000
1979	3 1/2%	\$12,000	1991	3 1/2%	\$ 18,000
1980	3 1/2%	\$12,000	1992	3 1/2%	\$ 19,000
			1993	3 1/2%	<u>\$ 19,000</u>
Total Outstanding:					\$330,000

II. Total of issue: \$4,000,000
 Series: 1957 A&B
 Issue date: October 1, 1957
 Purpose: Construction of two residence halls, Central Stores building,
 necessary repairs to and renovation of three existing residence halls.

<u>\$1,000,000 Series A</u>			<u>\$3,000,000 Series B</u>		
<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	
1968	4 1/2%	\$15,000	2 7/8%	\$	55,000
1969	4 1/2%	\$15,000	2 7/8%	\$	55,000
1970	4 1/2%	\$15,000	2 7/8%	\$	60,000
1971	4 1/2%	\$15,000	2 7/8%	\$	60,000
1972	4 1/2%	\$15,000	2 7/8%	\$	65,000
1973	4 1/2%	\$20,000	2 7/8%	\$	65,000
1974	4 1/2%	\$20,000	2 7/8%	\$	65,000
1975	4 1/2%	\$20,000	2 7/8%	\$	70,000
1976	4 1/2%	\$20,000	2 7/8%	\$	70,000
1977	4 1/2%	\$20,000	2 7/8%	\$	70,000
1978	4 1/2%	\$20,000	2 7/8%	\$	75,000
1979	4 1/2%	\$25,000	2 7/8%	\$	75,000
1980	4 1/2%	\$25,000	2 7/8%	\$	80,000
1981	4 1/2%	\$25,000	2 7/8%	\$	80,000
1982	4 1/2%	\$25,000	2 7/8%	\$	85,000
1983	4 1/2%	\$30,000	2 7/8%	\$	85,000
1984	4 1/2%	\$30,000	2 7/8%	\$	90,000
1985	4 1/2%	\$30,000	2 7/8%	\$	90,000
1986	4 1/2%	\$35,000	2 7/8%	\$	95,000
1987	4 1/2%	\$35,000	2 7/8%	\$	95,000
1988	4 1/2%	\$35,000	2 7/8%	\$	100,000
1989	4 1/2%	\$40,000	2 7/8%	\$	100,000
1990	4 1/2%	\$40,000	2 7/8%	\$	105,000
1991	4 1/2%	\$40,000	2 7/8%	\$	105,000
1992	4 1/2%	\$45,000	2 7/8%	\$	110,000
1993	4 1/2%	\$45,000	2 7/8%	\$	115,000
1994	4 1/2%	\$50,000	2 7/8%	\$	115,000
1995	4 1/2%	\$50,000	2 7/8%	\$	120,000
1996	4 1/2%	\$55,000	2 7/8%	\$	125,000
1997	4 1/2%	\$55,000	2 7/8%	\$	92,000
Total Outstanding:		\$910,000			\$2,572,000

III. Total of issue: \$625,000
 Series: 1959
 Issue date: April 1, 1959
 Purpose: Construction of married student apartments.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1969	4 1/2%	\$10,000	1982	4 3/8%	\$ 20,000
1970	4 1/2%	\$10,000	1983	4 3/8%	\$ 20,000
1971	4 1/2%	\$15,000	1984	4 1/4%	\$ 25,000
1972	4 1/2%	\$15,000	1985	4 1/4%	\$ 25,000
1973	4 1/2%	\$15,000	1986	4 1/4%	\$ 25,000
1974	4 1/2%	\$15,000	1987	4 1/4%	\$ 25,000
1975	4 1/2%	\$15,000	1988	4 3/8%	\$ 25,000
1976	4 3/8%	\$15,000	1989	4 3/8%	\$ 25,000
1977	4 3/8%	\$15,000	1990	4 3/8%	\$ 30,000
1978	4 3/8%	\$15,000	1991	4 3/8%	\$ 30,000
1979	4 3/8%	\$20,000	1992	4 3/8%	\$ 30,000
1980	4 3/8%	\$20,000	1993	4 3/8%	\$ 30,000
1981	4 3/8%	\$20,000	1994	4 3/8%	\$ 35,000
			Total Outstanding:		\$545,000

IV. Total of issue: \$7,500,000
 Series: 1960 A&B
 Issue date: October 1, 1960
 Purpose: Construction of a residence hall complex and University Center.

\$4,500,000 Series A

\$3,000,000 Series B

Year of Maturity	Coupon Rate	Amount	Coupon Rate	Amount
1968	5%	\$ 60,000	3 1/8%	\$ 50,000
1969	5%	\$ 60,000	3 1/8%	\$ 50,000
1970	5%	\$ 70,000	3 1/8%	\$ 50,000
1971	5%	\$ 70,000	3 1/8%	\$ 50,000
1972	5%	\$ 70,000	3 1/8%	\$ 60,000
1973	5%	\$ 80,000	3 1/8%	\$ 60,000
1974	4 1/8%	\$ 80,000	3 1/8%	\$ 60,000
1975	4 1/8%	\$ 80,000	3 1/8%	\$ 60,000
1976	4 1/8%	\$ 90,000	3 1/8%	\$ 60,000
1977	4 1/8%	\$ 90,000	3 1/8%	\$ 70,000
1978	4 1/8%	\$ 90,000	3 1/8%	\$ 70,000
1979	4 1/8%	\$ 100,000	3 1/8%	\$ 70,000
1980	4 1/8%	\$ 100,000	3 1/8%	\$ 70,000
1981	4 1/8%	\$ 100,000	3 1/8%	\$ 70,000
1982	4 1/8%	\$ 110,000	3 1/8%	\$ 80,000
1983	4 1/8%	\$ 110,000	3 1/8%	\$ 80,000
1984	4 1/8%	\$ 120,000	3 1/8%	\$ 80,000
1985	4 1/8%	\$ 120,000	3 1/8%	\$ 80,000
1986	4 1/8%	\$ 130,000	3 1/8%	\$ 90,000
1987	4 1/8%	\$ 130,000	3 1/8%	\$ 90,000
1988	4 1/8%	\$ 140,000	3 1/8%	\$ 90,000
1989	4 1/8%	\$ 150,000	3 1/8%	\$ 90,000
1990	4 1/8%	\$ 150,000	3 1/8%	\$ 100,000
1991	4 1/8%	\$ 160,000	3 1/8%	\$ 100,000
1992	4.20%	\$ 170,000	3 1/8%	\$ 100,000
1993	4.20%	\$ 170,000	3 1/8%	\$ 110,000
1994	4.20%	\$ 180,000	3 1/8%	\$ 110,000
1995	4.20%	\$ 190,000	3 1/8%	\$ 110,000
1996	4.20%	\$ 200,000	3 1/8%	\$ 120,000
1997	4.20%	\$ 200,000	3 1/8%	\$ 120,000
1998	4.20%	\$ 210,000	3 1/8%	\$ 120,000
1999	4.20%	\$ 220,000	3 1/8%	\$ 130,000
2000	3 1/8%	\$ 230,000	3 1/8%	\$ 120,000
Total Outstanding:		\$4,230,000		\$2,770,000

V. Total of issue: \$4,700,000
 Series: 1961
 Issue date: October 1, 1961
 Purpose: Construction of a residence hall and remodeling of an existing residence hall.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	5%	\$ 60,000	1986	4%	\$ 130,000
1969	5%	\$ 65,000	1987	4%	\$ 135,000
1970	5%	\$ 65,000	1988	4%	\$ 140,000
1971	5%	\$ 70,000	1989	4%	\$ 145,000
1972	5%	\$ 70,000	1990	4%	\$ 155,000
1973	5%	\$ 75,000	1991	4%	\$ 160,000
1974	5%	\$ 80,000	1992	4%	\$ 165,000
1975	4 1/4%	\$ 80,000	1993	4.10%	\$ 175,000
1976	4 1/4%	\$ 85,000	1994	4.10%	\$ 180,000
1977	4%	\$ 90,000	1995	4.10%	\$ 190,000
1978	4%	\$ 95,000	1996	4.10%	\$ 195,000
1979	4%	\$ 95,000	1997	4.10%	\$ 205,000
1980	4%	\$100,000	1998	4.10%	\$ 215,000
1981	4%	\$105,000	1999	4.10%	\$ 225,000
1982	4%	\$110,000	2000	4%	\$ 230,000
1983	4%	\$115,000	2001	4%	\$ 230,000
1984	4%	\$120,000			
1985	4%	\$125,000			
			Total Outstanding:		\$4,480,000

VI. Total of issue: \$8,500,000
 Series: 1964
 Issue date: February 1, 1964
 Purpose: Construction of a residence hall and stadium -
 remodeling of an existing residence hall.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	5%	\$115,000	1986	3 3/4%	\$ 220,000
1969	5%	\$115,000	1987	3 3/4%	\$ 225,000
1970	5%	\$120,000	1988	3 3/4%	\$ 235,000
1971	5%	\$125,000	1989	3 3/4%	\$ 245,000
1972	5%	\$130,000	1990	3 3/4%	\$ 255,000
1973	5%	\$135,000	1991	3.80%	\$ 260,000
1974	4 1/2%	\$140,000	1992	3.80%	\$ 270,000
1975	4%	\$145,000	1993	3.80%	\$ 280,000
1976	4%	\$150,000	1994	3.80%	\$ 295,000
1977	4%	\$155,000	1995	3.80%	\$ 305,000
1978	4%	\$165,000	1996	3.80%	\$ 315,000
1979	4%	\$170,000	1997	3.80%	\$ 325,000
1980	3 3/4%	\$175,000	1998	3 7/8%	\$ 340,000
1981	3 3/4%	\$180,000	1999	3 7/8%	\$ 350,000
1982	3 3/4%	\$190,000	2000	3 7/8%	\$ 365,000
1983	3 3/4%	\$195,000	2001	3 7/8%	\$ 380,000
1984	3 3/4%	\$200,000	2002	3 7/8%	\$ 395,000
1985	3 3/4%	\$210,000	2003	3 1/2%	\$ 410,000

Total Outstanding: \$8,285,000

VII. Total of issue: \$5,250,000
 Series: 1964A
 Issue date: October 1, 1964
 Purpose: Construction of a residence hall complex.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	5%	\$ 65,000	1987	3 1/2%	\$ 135,000
1969	5%	\$ 70,000	1988	3.60%	\$ 140,000
1970	5%	\$ 70,000	1989	3.60%	\$ 145,000
1971	5%	\$ 75,000	1990	3.60%	\$ 150,000
1972	5%	\$ 80,000	1991	3 5/8%	\$ 155,000
1973	5%	\$ 80,000	1992	3 5/8%	\$ 160,000
1974	5%	\$ 85,000	1993	3 5/8%	\$ 170,000
1975	5%	\$ 85,000	1994	3 5/8%	\$ 175,000
1976	5%	\$ 90,000	1995	3 5/8%	\$ 180,000
1977	5%	\$ 95,000	1996	3 5/8%	\$ 190,000
1978	3.90%	\$ 95,000	1997	3 5/8%	\$ 195,000
1979	3.40%	\$100,000	1998	3.70%	\$ 200,000
1980	3.40%	\$105,000	1999	3.70%	\$ 210,000
1981	3 1/2%	\$110,000	2000	3.70%	\$ 220,000
1982	3 1/2%	\$110,000	2001	3.70%	\$ 225,000
1983	3 1/2%	\$115,000	2002	3.70%	\$ 235,000
1984	3 1/2%	\$120,000	2003	3.70%	\$ 245,000
1985	3 1/2%	\$125,000	2004	3%	\$ 250,000
1986	3 1/2%	\$130,000			
			Total Outstanding:		\$5,185,000

VIII. Total of issue: \$12,800,000
 Series: 1966
 Issue date: April 1, 1966
 Purpose: Construction of a residence hall complex - to enlarge the University Center by the construction of an addition and remodeling the present building.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	5%	\$140,000	1988	4.10%	\$ 325,000
1969	5%	\$145,000	1989	4.10%	\$ 340,000
1970	5%	\$155,000	1990	4.10%	\$ 350,000
1971	5%	\$160,000	1991	4.10%	\$ 365,000
1972	5%	\$165,000	1992	4.10%	\$ 380,000
1973	5%	\$175,000	1993	4.10%	\$ 400,000
1974	5%	\$180,000	1994	4.10%	\$ 415,000
1975	5%	\$190,000	1995	4.10%	\$ 435,000
1976	4 3/4%	\$195,000	1996	4 1/8%	\$ 450,000
1977	4 3/4%	\$205,000	1997	4 1/8%	\$ 470,000
1978	4 3/4%	\$215,000	1998	4 1/8%	\$ 490,000
1979	4 3/4%	\$225,000	1999	4.20%	\$ 510,000
1980	4 5/8%	\$230,000	2000	4.20%	\$ 535,000
1981	4%	\$240,000	2001	4.20%	\$ 555,000
1982	4%	\$250,000	2002	4.20%	\$ 580,000
1983	4%	\$265,000	2003	4.20%	\$ 605,000
1984	4%	\$275,000	2004	4.20%	\$ 630,000
1985	4%	\$285,000	2005	4.20%	\$ 660,000
1986	4%	\$300,000			
1987	4%	\$310,000			
			Total Outstanding:		\$12,800,000

IX. Total of issue: \$6,600,000
 Series: 1967
 Issue date: April 1, 1967
 Purpose: Construction of a residence hall complex.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1969	5%	\$ 65,000	1989	4 1/2%	\$ 155,000
1970	5%	\$ 70,000	1990	4 1/2%	\$ 165,000
1971	5%	\$ 70,000	1991	4 1/2%	\$ 170,000
1972	5%	\$ 75,000	1992	4 1/2%	\$ 180,000
1973	5%	\$ 80,000	1993	4 1/2%	\$ 185,000
1974	5%	\$ 80,000	1994	4 1/2%	\$ 195,000
1975	5%	\$ 85,000	1995	4 1/2%	\$ 205,000
1976	5%	\$ 90,000	1996	4 1/2%	\$ 215,000
1977	5%	\$ 95,000	1997	4 1/2%	\$ 220,000
1978	5%	\$ 95,000	1998	4 1/2%	\$ 235,000
1979	5%	\$100,000	1999	4.60%	\$ 245,000
1980	5%	\$105,000	2000	4.60%	\$ 255,000
1981	5%	\$110,000	2001	4.60%	\$ 265,000
1982	5%	\$115,000	2002	4.60%	\$ 280,000
1983	4 1/2%	\$120,000	2003	4.60%	\$ 290,000
1984	4 1/2%	\$125,000	2004	4.60%	\$ 305,000
1985	4 1/2%	\$130,000	2005	4.60%	\$ 315,000
1986	4 1/2%	\$140,000	2006	4.60%	\$ 330,000
1987	4 1/2%	\$145,000	2007	4 1/8%	\$ 345,000
1988	4 1/2%	\$150,000			
Total Outstanding:					\$6,600,000

Summary
Northern Illinois University

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based On Issues Presently Outstanding</u>
1968	\$ 560,000	\$ 982,857.73
1969	\$ 659,000	\$ 1,938,031.25
1970	\$ 694,000	\$ 1,907,435.00
1971	\$ 719,000	\$ 1,875,207.50
1972	\$ 754,000	\$ 1,841,742.50
1973	\$ 795,000	\$ 1,806,803.75
1974	\$ 815,000	\$ 1,770,035.00
1975	\$ 840,000	\$ 1,733,541.25
1976	\$ 876,000	\$ 1,697,245.63
1977	\$ 916,000	\$ 1,659,853.38
1978	\$ 947,000	\$ 1,621,080.62
1979	\$ 992,000	\$ 1,581,866.25
1980	\$ 1,022,000	\$ 1,541,322.50
1981	\$ 1,053,000	\$ 1,500,283.75
1982	\$ 1,108,000	\$ 1,459,346.25
1983	\$ 1,149,000	\$ 1,416,596.25
1984	\$ 1,199,000	\$ 1,372,446.25
1985	\$ 1,235,000	\$ 1,326,440.00
1986	\$ 1,310,000	\$ 1,278,927.50
1987	\$ 1,341,000	\$ 1,228,652.50
1988	\$ 1,396,000	\$ 1,177,155.62
1989	\$ 1,452,000	\$ 1,123,028.13
1990	\$ 1,517,000	\$ 1,066,465.00
1991	\$ 1,563,000	\$ 1,007,615.00
1992	\$ 1,629,000	\$ 946,649.99
1993	\$ 1,699,000	\$ 883,105.01
1994	\$ 1,750,000	\$ 816,851.87
1995	\$ 1,785,000	\$ 748,958.75
1996	\$ 1,865,000	\$ 679,026.25
1997	\$ 1,882,000	\$ 606,017.50
1998	\$ 1,810,000	\$ 531,711.25
1999	\$ 1,890,000	\$ 458,616.25
2000	\$ 1,955,000	\$ 381,836.25
2001	\$ 1,655,000	\$ 304,672.50
2002	\$ 1,490,000	\$ 236,577.50
2003	\$ 1,550,000	\$ 175,106.25
2004	\$ 1,185,000	\$ 112,596.25
2005	\$ 975,000	\$ 64,376.25
2006	\$ 330,000	\$ 21,821.25
2007	\$ 345,000	\$ 7,113.90
TOTAL	\$48,707,000	\$42,889,015.63

BOARD OF TRUSTEES

Southern Illinois University
1008 South Thompson
Carbondale, Illinois 62901

Kenneth L. Davis, Chairman

Melvin C. Lockard, Secretary

Lindell W. Sturgis, V-Chairman

Dr. Martin V. Brown, Carbondale
Harold R. Fischer, Granite City

Arnold H. Maremont, Chicago
Ray Page, Supt. of Public Instruction,
Springfield, Ex-Officio

"There is hereby created a body politic and corporate which shall be styled the Board of Trustees of Southern Illinois University to operate, manage, control and maintain the University,..." As amended by Act approved July 11, 1951.

"...to acquire, own, operate and maintain projects as herein defined, to issue its bonds therefore, to refund its bonds heretofore and hereafter issued, and to provide for the payment and security of all bonds issued hereunder; and to define the powers and duties of said Board in reference thereto." Approved August 10, 1965.

"'University' means Southern Illinois University at Carbondale, Illinois, and its branches.

Ill. Rev. Stats., 1967
Chapter 144, Sections 651 and 672

SUMMARY

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issues Presently Outstanding</u>
1968	\$ 208,000.00	\$ 803,732.00
1969	\$ 819,000.00	\$ 1,588,292.53
1970	\$ 860,000.00	\$ 1,555,710.76
1971	\$ 881,000.00	\$ 1,521,908.26
1972	\$ 916,000.00	\$ 1,489,488.78
1973	\$ 952,000.00	\$ 1,455,241.80
1974	\$ 978,000.00	\$ 1,420,782.85
1975	\$ 1,014,000.00	\$ 1,385,678.18
1976	\$ 1,065,000.00	\$ 1,349,715.28
1977	\$ 1,096,000.00	\$ 1,312,064.15
1978	\$ 1,126,000.00	\$ 1,273,015.43
1979	\$ 1,162,000.00	\$ 1,234,000.56
1980	\$ 1,213,000.00	\$ 1,193,737.30
1981	\$ 1,239,000.00	\$ 1,152,139.62
1982	\$ 1,295,000.00	\$ 1,109,126.22
1983	\$ 1,351,000.00	\$ 1,064,135.79
1984	\$ 1,382,000.00	\$ 1,017,282.18
1985	\$ 1,444,000.00	\$ 968,939.67
1986	\$ 1,490,000.00	\$ 918,363.27
1987	\$ 1,551,000.00	\$ 865,808.59
1988	\$ 1,565,000.00	\$ 811,456.08
1989	\$ 1,395,000.00	\$ 756,070.44
1990	\$ 1,440,000.00	\$ 705,747.15
1991	\$ 1,485,000.00	\$ 653,811.52
1992	\$ 1,525,000.00	\$ 600,237.12
1993	\$ 1,600,000.00	\$ 544,664.60
1994	\$ 1,645,000.00	\$ 486,789.59
1995	\$ 1,375,000.00	\$ 432,917.90
1996	\$ 1,331,000.00	\$ 384,488.51
1997	\$ 1,340,000.00	\$ 336,099.75
1998	\$ 1,400,000.00	\$ 286,218.49
1999	\$ 1,244,000.00	\$ 236,421.60
2000	\$ 1,190,000.00	\$ 191,340.34
2001	\$ 1,030,000.00	\$ 150,171.58
2002	\$ 1,080,000.00	\$ 110,222.51
2003	\$ 1,125,000.00	\$ 68,368.13
2004	\$ 580,000.00	\$ 35,505.63
2005	\$ 605,000.00	\$ 12,000.63
Totals:	\$44,997,000.00	\$31,481,694.79

BOARD OF TRUSTEES
SOUTHERN ILLINOIS UNIVERSITY
Carbondale, Illinois 62901

Total of Revenue Bonds Outstanding as of June 30, 1968:	\$44,997,000
Additional issue(s) approved and pending issue:	-0-
	\$44,997,000
Total	\$44,997,000

Description of Individual Issues Outstanding

I. Total of Issue: \$1,100,000
Series: A
Issue date: October 1, 1952
Purpose: Dormitory Revenue Fund of 1952 - Woody Hall (Carbondale Campus).

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
10/1/68	3.01%	\$23,000	10/1/79	3.01%	\$ 32,000
10/1/69	3.01%	\$24,000	10/1/80	3.01%	\$ 33,000
10/1/70	3.01%	\$25,000	10/1/81	3.01%	\$ 34,000
10/1/71	3.01%	\$26,000	10/1/82	3.01%	\$ 35,000
10/1/72	3.01%	\$26,000	10/1/83	3.01%	\$ 36,000
10/1/73	3.01%	\$27,000	10/1/84	3.01%	\$ 37,000
10/1/74	3.01%	\$28,000	10/1/85	3.01%	\$ 39,000
10/1/75	3.01%	\$29,000	10/1/86	3.01%	\$ 40,000
10/1/76	3.01%	\$30,000	10/1/87	3.01%	\$ 31,000
10/1/77	3.01%	\$31,000			
10/1/78	3.01%	\$31,000			
				Total Outstanding:	\$617,000

II. Total of Issue: \$3,000,000
 Series: A
 Issue date: October 1, 1958
 Purpose: Dormitory and Student Apartment Revenue Fund of 1958 -
 Group Housing and Southern Hills Apartments - Phase I
 (Carbondale Campus)

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
10/1/68	2 7/8 %	\$55,000	10/1/84	2 7/8 %	\$ 85,000
10/1/69	2 7/8 %	\$55,000	10/1/85	2 7/8 %	\$ 90,000
10/1/70	2 7/8 %	\$55,000	10/1/86	2 7/8 %	\$ 90,000
10/1/71	2 7/8 %	\$60,000	10/1/87	2 7/8 %	\$ 95,000
10/1/72	2 7/8 %	\$60,000	10/1/88	2 7/8 %	\$ 95,000
10/1/73	2 7/8 %	\$65,000	10/1/89	2 7/8 %	\$ 100,000
10/1/74	2 7/8 %	\$65,000	10/1/90	2 7/8 %	\$ 100,000
10/1/75	2 7/8 %	\$65,000	10/1/91	2 7/8 %	\$ 105,000
10/1/76	2 7/8 %	\$70,000	10/1/92	2 7/8 %	\$ 105,000
10/1/77	2 7/8 %	\$70,000	10/1/93	2 7/8 %	\$ 110,000
10/1/78	2 7/8 %	\$70,000	10/1/94	2 7/8 %	\$ 115,000
10/1/79	2 7/8 %	\$75,000	10/1/95	2 7/8 %	\$ 115,000
10/1/80	2 7/8 %	\$75,000	10/1/96	2 7/8 %	\$ 120,000
10/1/81	2 7/8 %	\$80,000	10/1/97	2 7/8 %	\$ 125,000
10/1/82	2 7/8 %	\$80,000	10/1/98	2 7/8 %	\$ 125,000
10/1/83	2 7/8 %	\$85,000			
Total Outstanding:					\$2,660,000

III. Total of Issue: \$4,600,000
 Series: A & B
 Issue date: November 1, 1958
 Purpose: Student Center Revenue Fund of 1958 (Carbondale Campus)

<u>Series A</u>			<u>Series B</u>		
<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
11/1/68	3 %	\$ 65,000	11/1/68	3 %	\$ 65,000
11/1/69	3 %	\$ 70,000	11/1/69	3 %	\$ 70,000
11/1/70	3 %	\$ 70,000	11/1/70	3 %	\$ 70,000
11/1/71	3 %	\$ 70,000	11/1/71	3 %	\$ 70,000
11/1/72	3 %	\$ 75,000	11/1/72	3 %	\$ 75,000
11/1/73	3 %	\$ 75,000	11/1/73	3 %	\$ 75,000
11/1/74	3 %	\$ 80,000	11/1/74	3 %	\$ 80,000
11/1/75	3 %	\$ 80,000	11/1/75	3 %	\$ 80,000
11/1/76	3 %	\$ 85,000	11/1/76	3 %	\$ 85,000
11/1/77	3 %	\$ 85,000	11/1/77	3 %	\$ 85,000
11/1/78	3 %	\$ 90,000	11/1/78	3 %	\$ 90,000
11/1/79	3 %	\$ 90,000	11/1/79	3 %	\$ 90,000
11/1/80	3 %	\$ 95,000	11/1/80	3 %	\$ 95,000
11/1/81	3 %	\$ 95,000	11/1/81	3 %	\$ 95,000
11/1/82	3 %	\$ 100,000	11/1/82	3 %	\$ 100,000
11/1/83	3 %	\$ 105,000	11/1/83	3 %	\$ 105,000
11/1/84	3 %	\$ 105,000	11/1/84	3 %	\$ 105,000
11/1/85	3 %	\$ 110,000	11/1/85	3 %	\$ 110,000
11/1/86	3 %	\$ 110,000	11/1/86	3 %	\$ 110,000
11/1/87	3 %	\$ 115,000	11/1/87	3 %	\$ 115,000
11/1/88	3 %	\$ 120,000	11/1/88	3 %	\$ 120,000
Total:		\$1,890,000	Total:		\$1,890,000

IV. Total of Issue: \$11,191,000
 Series: A, B, & C
 Issue date: February 1, 1960
 Purpose: Dormitory and Apartment Revenue Fund of 1960
 Thompson Point Halls - Phase I and II,
 Group Housing and Southern Hills Apartments -
 Phase II (Carbondale Campus).

<u>Series A</u>		
<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
2/1/69	5%	\$ 60,000
2/1/70	5%	\$ 60,000
2/1/71	4 1/2%	\$ 60,000
2/1/72	4 1/2%	\$ 60,000
2/1/73	4 1/2%	\$ 70,000
2/1/74	4 1/2%	\$ 70,000
2/1/75	4 1/2%	\$ 70,000
2/1/76	4 1/2%	\$ 80,000
2/1/77	4 1/2%	\$ 80,000
2/1/78	4 1/2%	\$ 80,000
2/1/79	4 1/8%	\$ 80,000
2/1/80	4 1/8%	\$ 90,000
2/1/81	4 1/8%	\$ 90,000
2/1/82	4 1/8%	\$ 90,000
2/1/83	4 1/8%	\$ 100,000
2/1/84	4 1/8%	\$ 100,000
2/1/85	4 1/8%	\$ 110,000
2/1/86	4 1/8%	\$ 110,000
2/1/87	4 1/8%	\$ 120,000
2/1/88	4%	\$ 120,000
2/1/89	4%	\$ 130,000
2/1/90	4%	\$ 130,000
2/1/91	4%	\$ 140,000
2/1/92	4%	\$ 140,000
2/1/93	4%	\$ 150,000
2/1/94	4%	\$ 150,000
2/1/95	4%	\$ 160,000
2/1/96	4%	\$ 170,000
2/1/97	4%	\$ 170,000
2/1/98	4%	\$ 180,000
2/1/99	4%	\$ 190,000
2/1/2000	3%	\$ 190,000
Total:		\$3,600,000

<u>Series B</u>		
<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
2/1/69	3 1/8%	\$ 70,000
2/1/70	3 1/8%	\$ 70,000
2/1/71	3 1/8%	\$ 80,000
2/1/72	3 1/8%	\$ 80,000
2/1/73	3 1/8%	\$ 80,000
2/1/74	3 1/8%	\$ 80,000
2/1/75	3 1/8%	\$ 90,000
2/1/76	3 1/8%	\$ 90,000
2/1/77	3 1/8%	\$ 90,000
2/1/78	3 1/8%	\$ 90,000
2/1/79	3 1/8%	\$ 100,000
2/1/80	3 1/8%	\$ 100,000
2/1/81	3 1/8%	\$ 100,000
2/1/82	3 1/8%	\$ 110,000
2/1/83	3 1/8%	\$ 110,000
2/1/84	3 1/8%	\$ 110,000
2/1/85	3 1/8%	\$ 120,000
2/1/86	3 1/8%	\$ 120,000
2/1/87	3 1/8%	\$ 120,000
2/1/88	3 1/8%	\$ 130,000
2/1/89	3 1/8%	\$ 130,000
2/1/90	3 1/8%	\$ 140,000
2/1/91	3 1/8%	\$ 140,000
2/1/92	3 1/8%	\$ 140,000
2/1/93	3 1/8%	\$ 150,000
2/1/94	3 1/8%	\$ 150,000
2/1/95	3 1/8%	\$ 160,000
2/1/96	3 1/8%	\$ 160,000
2/1/97	3 1/8%	\$ 170,000
2/1/98	3 1/8%	\$ 170,000
2/1/99	3 1/8%	\$ 104,000
2/1/2000	3 1/8%	\$ -0-
Total:		\$3,554,000

IV. Total of Issue: \$11,191,000 (Continued)
 Series: A, B, & C
 Issue date: February 1, 1960
 Purpose: Dormitory and Apartment Revenue Fund of 1960
 Thompson Point Halls - Phase I and II,
 Group Housing and Southern Hills Apartments -
 Phase II (Carbondale Campus)

Series C.

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
2/1/69	2 3/4 %	\$ 65,000
2/1/70	2 3/4 %	\$ 70,000
2/1/71	2 3/4 %	\$ 70,000
2/1/72	2 3/4 %	\$ 75,000
2/1/73	2 3/4 %	\$ 75,000
2/1/74	2 3/4 %	\$ 75,000
2/1/75	2 3/4 %	\$ 80,000
2/1/76	2 3/4 %	\$ 80,000
2/1/77	2 3/4 %	\$ 85,000
2/1/78	2 3/4 %	\$ 85,000
2/1/79	2 3/4 %	\$ 90,000
2/1/80	2 3/4 %	\$ 90,000
2/1/81	2 3/4 %	\$ 95,000
2/1/82	2 3/4 %	\$ 95,000
2/1/83	2 3/4 %	\$ 100,000
2/1/84	2 3/4 %	\$ 100,000
2/1/85	2 3/4 %	\$ 105,000
2/1/86	2 3/4 %	\$ 105,000
2/1/87	2 3/4 %	\$ 110,000
2/1/88	2 3/4 %	\$ 115,000
2/1/89	2 3/4 %	\$ 115,000
2/1/90	2 3/4 %	\$ 120,000
2/1/91	2 3/4 %	\$ 120,000
2/1/92	2 3/4 %	\$ 125,000
2/1/93	2 3/4 %	\$ 130,000
2/1/94	2 3/4 %	\$ 130,000
2/1/95	2 3/4 %	\$ 135,000
2/1/96	2 3/4 %	\$ 31,000
2/1/97	2 3/4 %	\$ -0-
2/1/98	2 3/4 %	\$ -0-
2/1/99	2 3/4 %	\$ -0-
2/1/2000	2 3/4 %	\$ -0-
Total:		\$2,671,000

V. Total of Issue: \$11,250,000
 Series: A & B
 Issue date: September 1, 1963
 Purpose: Dormitory Revenue Fund of 1963 -
 University Park Residence Halls (Carbondale Campus)

<u>Series A.</u>			<u>Series B.</u>		
<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>	<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
4/1/69	5 %	\$ 80,000	4/1/69	5 %	\$ 60,000
4/1/70	5 %	\$ 80,000	4/1/70	3 1/2 %	\$ 80,000
4/1/71	5 %	\$ 85,000	4/1/71	3 1/2 %	\$ 80,000
4/1/72	5 %	\$ 90,000	4/1/72	3 1/4 %	\$ 80,000
4/1/73	3 1/2 %	\$ 90,000	4/1/73	3 1/4 %	\$ 80,000
4/1/74	3 1/2 %	\$ 95,000	4/1/74	3 1/4 %	\$ 80,000
4/1/75	3 1/2 %	\$ 100,000	4/1/75	3 1/4 %	\$ 80,000
4/1/76	3 1/2 %	\$ 105,000	4/1/76	3 1/4 %	\$ 100,000
4/1/77	3 1/2 %	\$ 105,000	4/1/77	3 1/4 %	\$ 100,000
4/1/78	3 1/2 %	\$ 110,000	4/1/78	3 1/4 %	\$ 100,000
4/1/79	3 1/2 %	\$ 115,000	4/1/79	3.4 %	\$ 100,000
4/1/80	3 1/2 %	\$ 120,000	4/1/80	3.4 %	\$ 100,000
4/1/81	3 1/2 %	\$ 125,000	4/1/81	3.4 %	\$ 100,000
4/1/82	3 1/2 %	\$ 130,000	4/1/82	3 1/2 %	\$ 120,000
4/1/83	3 1/2 %	\$ 135,000	4/1/83	3 1/2 %	\$ 120,000
4/1/84	3 1/2 %	\$ 140,000	4/1/84	3 1/2 %	\$ 120,000
4/1/85	3.6 %	\$ 145,000	4/1/85	3 1/2 %	\$ 120,000
4/1/86	3.6 %	\$ 155,000	4/1/86	3 1/2 %	\$ 140,000
4/1/87	3.6 %	\$ 160,000	4/1/87	3.6 %	\$ 140,000
4/1/88	3.6 %	\$ 165,000	4/1/88	3.6 %	\$ 140,000
4/1/89	3.6 %	\$ 170,000	4/1/89	3 1/2 %	\$ 160,000
4/1/90	3.6 %	\$ 180,000	4/1/90	3 1/2 %	\$ 160,000
4/1/91	3.6 %	\$ 185,000	4/1/91	3 1/2 %	\$ 160,000
4/1/92	3.6 %	\$ 195,000	4/1/92	3 1/2 %	\$ 160,000
4/1/93	3.6 %	\$ 200,000	4/1/93	3 1/2 %	\$ 180,000
4/1/94	3 3/4 %	\$ 210,000	4/1/94	3 1/2 %	\$ 180,000
4/1/95	3 3/4 %	\$ 220,000	4/1/95	3 1/2 %	\$ 180,000
4/1/96	3 3/4 %	\$ 230,000	4/1/96	3 1/2 %	\$ 200,000
4/1/97	3 3/4 %	\$ 235,000	4/1/97	3 1/2 %	\$ 200,000
4/1/98	3 3/4 %	\$ 245,000	4/1/98	3 1/2 %	\$ 220,000
4/1/99	3 3/4 %	\$ 255,000	4/1/99	3 1/2 %	\$ 220,000
4/1/2000	3 3/4 %	\$ 265,000	4/1/2000	3 1/2 %	\$ 240,000
4/1/2001	3 3/4 %	\$ 275,000	4/1/2001	3 1/2 %	\$ 240,000
4/1/2002	3 3/4 %	\$ 285,000	4/1/2002	3 1/2 %	\$ 260,000
4/1/2003	3 3/4 %	\$ 300,000	4/1/2003	3 1/2 %	\$ 270,000
Total:		\$5,780,000	Total:		\$5,070,000

VI. Total of Issue: \$5,500,000
 Series: A & B
 Issue date: April 1, 1964
 Purpose: Student Union Revenue Fund of 1964 -
 (Edwardsville Campus)

<u>Series A.</u>			<u>Series B.</u>		
<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>	<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
4/1/69	5 %	\$ 70,000	4/1/69	4 1/4 %	\$ 50,000
4/1/70	5 %	\$ 75,000	4/1/70	3 1/2 %	\$ 50,000
4/1/71	5 %	\$ 75,000	4/1/71	3 1/4 %	\$ 50,000
4/1/72	5 %	\$ 80,000	4/1/72	3 1/4 %	\$ 50,000
4/1/73	5 %	\$ 80,000	4/1/73	3.4 %	\$ 60,000
4/1/74	4 1/2 %	\$ 85,000	4/1/74	3.4 %	\$ 60,000
4/1/75	3 1/2 %	\$ 90,000	4/1/75	3.4 %	\$ 60,000
4/1/76	3 1/2 %	\$ 90,000	4/1/76	3.4 %	\$ 60,000
4/1/77	3 1/2 %	\$ 95,000	4/1/77	3 1/2 %	\$ 70,000
4/1/78	3 1/2 %	\$ 100,000	4/1/78	3 1/2 %	\$ 70,000
4/1/79	3 1/2 %	\$ 105,000	4/1/79	3 1/2 %	\$ 70,000
4/1/80	3 1/2 %	\$ 110,000	4/1/80	3 1/2 %	\$ 80,000
4/1/81	3 3/5 %	\$ 115,000	4/1/81	3 1/2 %	\$ 80,000
4/1/82	3 3/5 %	\$ 115,000	4/1/82	3 1/2 %	\$ 80,000
4/1/83	3.7 %	\$ 120,000	4/1/83	3 1/2 %	\$ 80,000
4/1/84	3 3/4 %	\$ 125,000	4/1/84	3 1/2 %	\$ 90,000
4/1/85	3 3/4 %	\$ 130,000	4/1/85	3 1/2 %	\$ 90,000
4/1/86	3 4/5 %	\$ 135,000	4/1/86	3 1/2 %	\$ 90,000
4/1/87	3 4/5 %	\$ 145,000	4/1/87	3 1/2 %	\$ 100,000
4/1/88	3 4/5 %	\$ 150,000	4/1/88	3 1/2 %	\$ 100,000
4/1/89	3 4/5 %	\$ 155,000	4/1/89	3 1/2 %	\$ 110,000
4/1/90	3 7/8 %	\$ 160,000	4/1/90	3 1/2 %	\$ 110,000
4/1/91	3 7/8 %	\$ 165,000	4/1/91	3 1/2 %	\$ 120,000
4/1/92	3 7/8 %	\$ 175,000	4/1/92	3 1/2 %	\$ 120,000
4/1/93	3 7/8 %	\$ 180,000	4/1/93	3 1/2 %	\$ 120,000
4/1/94	3 7/8 %	\$ 190,000	4/1/94	3 1/2 %	\$ 130,000
Total:		\$3,115,000	Total:		\$2,150,000

VII. Total of Issue: \$12,000,000
 Series: A & B
 Issue date: April 1, 1966
 Purpose: University Facilities Revenue Fund of 1966 -
 Brush Towers Residence Halls (Carbondale Campus)

<u>Series A.</u>			<u>Series B.</u>		
<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>	<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
4/1/69	5 %	\$ 80,000	4/1/69	3 5/8 %	\$ 65,000
4/1/70	5 %	\$ 85,000	4/1/70	3 5/8 %	\$ 70,000
4/1/71	5 %	\$ 85,000	4/1/71	3 5/8 %	\$ 70,000
4/1/72	5 %	\$ 90,000	4/1/72	3 5/8 %	\$ 75,000
4/1/73	5 %	\$ 95,000	4/1/73	3 5/8 %	\$ 80,000
4/1/74	5 %	\$ 100,000	4/1/74	3 5/8 %	\$ 80,000
4/1/75	5 %	\$ 105,000	4/1/75	3 5/8 %	\$ 85,000
4/1/76	5 %	\$ 105,000	4/1/76	3 5/8 %	\$ 85,000
4/1/77	5 %	\$ 110,000	4/1/77	3 5/8 %	\$ 90,000
4/1/78	5 %	\$ 115,000	4/1/78	3 5/8 %	\$ 95,000
4/1/79	4 3/8 %	\$ 120,000	4/1/79	3 5/8 %	\$ 95,000
4/1/80	4 1/8 %	\$ 125,000	4/1/80	3 5/8 %	\$ 100,000
4/1/81	4 1/8 %	\$ 130,000	4/1/81	3 5/8 %	\$ 100,000
4/1/82	4 1/8 %	\$ 135,000	4/1/82	3 5/8 %	\$ 105,000
4/1/83	4 1/8 %	\$ 145,000	4/1/83	3 5/8 %	\$ 110,000
4/1/84	4 1/8 %	\$ 150,000	4/1/84	3 5/8 %	\$ 115,000
4/1/85	4 1/8 %	\$ 155,000	4/1/85	3 5/8 %	\$ 120,000
4/1/86	4 1/8 %	\$ 160,000	4/1/86	3 5/8 %	\$ 125,000
4/1/87	4 1/8 %	\$ 170,000	4/1/87	3 5/8 %	\$ 130,000
4/1/88	4 1/8 %	\$ 175,000	4/1/88	3 5/8 %	\$ 135,000
4/1/89	4 1/8 %	\$ 185,000	4/1/89	3 5/8 %	\$ 140,000
4/1/90	4 1/8 %	\$ 195,000	4/1/90	3 5/8 %	\$ 145,000
4/1/91	4 1/8 %	\$ 200,000	4/1/91	3 5/8 %	\$ 150,000
4/1/92	4 1/8 %	\$ 210,000	4/1/92	3 5/8 %	\$ 155,000
4/1/93	4 1/8 %	\$ 220,000	4/1/93	3 5/8 %	\$ 160,000
4/1/94	4 1/8 %	\$ 225,000	4/1/94	3 5/8 %	\$ 165,000
4/1/95	4 1/8 %	\$ 235,000	4/1/95	3 5/8 %	\$ 170,000
4/1/96	4 1/8 %	\$ 245,000	4/1/96	3 5/8 %	\$ 175,000
4/1/97	4 1/8 %	\$ 255,000	4/1/97	3 5/8 %	\$ 185,000
4/1/98	4 1/8 %	\$ 270,000	4/1/98	3 5/8 %	\$ 190,000
4/1/99	4 1/8 %	\$ 280,000	4/1/99	3 5/8 %	\$ 195,000
4/1/2000	4 1/8 %	\$ 290,000	4/1/2000	3 5/8 %	\$ 205,000
4/1/2001	4 1/8 %	\$ 305,000	4/1/2001	3 5/8 %	\$ 210,000
4/1/2002	4.2 %	\$ 315,000	4/1/2002	3 5/8 %	\$ 220,000
4/1/2003	4.2 %	\$ 330,000	4/1/2003	3 5/8 %	\$ 225,000
4/1/2004	4.2 %	\$ 345,000	4/1/2004	3 5/8 %	\$ 235,000
4/1/2005	4.2 %	\$ 360,000	4/1/2005	3 5/8 %	\$ 245,000
Total:		\$6,900,000	Total:		\$5,100,000



BOARD OF TRUSTEES

University of Illinois
342 Administration Building
Urbana, Illinois 61801

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"The Board of Trustees of the University of Illinois is
authorized to:

Borrow money and issue and sell bonds at such price as
the Board of Trustees may determine for the purpose of acquiring,
completing, enlarging, improving, constructing, or equipping such
buildings, facility or facilities or any combination thereof, and to
refund or refinance, from time to time as often as it shall be
advantageous and in the public interest to do so, separately or in
combination thereof, and to refund or refinance, from time to
time as often as it shall be advantageous and in the public interest
to do so, separately or in combination, any and all bonds issued and
sold by the Board pursuant to this act:..."

Ill. Rev. Stats., 1967
Chapter 144, Sec. 48.1F

SUMMARY

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issues Presently Outstanding</u>
1968	\$ 1,195,000	\$ 1,581,233 (1)
1969	\$ 1,740,000	\$ 3,190,241
1970	\$ 1,915,000	\$ 3,124,050
1971	\$ 2,035,000	\$ 3,049,794
1972	\$ 2,145,000	\$ 2,961,003
1973	\$ 2,300,000	\$ 2,888,275
1974	\$ 2,465,000	\$ 2,799,942
1975	\$ 2,575,000	\$ 2,703,809
1976	\$ 2,685,000	\$ 2,572,928
1977	\$ 2,795,000	\$ 2,502,548
1978	\$ 2,900,000	\$ 2,397,730
1979	\$ 3,015,000	\$ 2,289,247
1980	\$ 3,140,000	\$ 2,173,643
1981	\$ 3,265,000	\$ 2,063,278
1982	\$ 2,690,000	\$ 1,946,153
1983	\$ 2,710,000	\$ 1,850,612
1984	\$ 4,275,000	\$ 1,753,939
1985	\$ 2,905,000	\$ 1,584,253
1986	\$ 2,805,000	\$ 1,480,514
1987	\$ 2,900,000	\$ 1,381,195
1988	\$ 3,010,000	\$ 1,278,086
1989	\$ 3,067,000	\$ 1,171,038
1990	\$ 3,249,000	\$ 1,061,411
1991	\$ 2,695,000	\$ 944,936
1992	\$ 2,790,000	\$ 849,039
1993	\$ 2,887,000	\$ 749,541
1994	\$ 2,178,000	\$ 658,780
1995	\$ 2,245,000	\$ 578,322
1996	\$ 2,340,000	\$ 495,297
1997	\$ 2,392,000	\$ 409,946
1998	\$ 2,179,000	\$ 327,864
1999	\$ 2,272,000	\$ 247,556
2000	\$ 2,349,000	\$ 164,859
2001	\$ 930,000	\$ 79,949
2002	\$ 756,000	\$ 54,524
2003	\$ 405,000	\$ 27,568
2004	\$ 260,000	\$ 13,500
2005	\$ 95,000	\$ 5,700
2006	\$ 95,000	\$ 2,850
	<u>\$88,649,000</u>	<u>\$55,415,153</u>

(1) Balance of calendar 1968 from 6/30/68

UNIVERSITY OF ILLINOIS
342 Administration Building
Urbana, Illinois

Total of Revenue Bonds Outstanding as of June 30, 1968:	\$88,649,000
Additional issue(s) approved and pending issue:	-0-
Total:	\$88,649,000

Description of Individual Issues Outstanding

I. Total of Issue: \$4,600,000
Series: DMP of 1951
Issue date: April 1, 1951
Purpose: To construct Dentistry, Medical & Pharmacy Buildings

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
4/1/69	2 3/4 %	\$ 165,000
4/1/70	2 3/4 %	\$ 170,000
4/1/71	2 3/4 %	\$ 175,000
4/1/72	2 3/4 %	\$ 180,000
4/1/73	2 3/4 %	\$ 185,000
4/1/74	2 3/4 %	\$ 190,000
4/1/75	2 3/4 %	\$ 195,000
4/1/76	2 3/4 %	\$ 200,000
4/1/77	2 3/4 %	\$ 205,000
4/1/78	2 3/4 %	\$ 215,000
4/1/79	2 3/4 %	\$ 220,000
4/1/80	2 3/4 %	\$ 225,000
4/1/81	2 3/4 %	\$ 230,000

Total Outstanding- \$2,555,000
ing:

II. Total of Issue: \$1,750,000
 Series: Residence Halls of 1952
 Issue date: March 1, 1952
 Purpose: To construct three residence halls

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
3/1/68	3 1/4 %	\$(Paid)	9/1/68	3 1/4 %	\$ 30,000
3/1/69	3 1/4 %	\$ 30,000	9/1/69	3 1/4 %	\$ 30,000
3/1/70	3 1/4 %	\$ 30,000	9/1/70	3 1/4 %	\$ 30,000
3/1/71	3 1/4 %	\$ 30,000	9/1/71	3 1/4 %	\$ 35,000
3/1/72	3.0 %	\$ 35,000	9/1/72	3.0 %	\$ 35,000
3/1/73	3.0 %	\$ 35,000	9/1/73	3.0 %	\$ 35,000
3/1/74	3.0 %	\$ 35,000	9/1/74	3.0 %	\$ 35,000
3/1/75	3.0 %	\$ 35,000	9/1/75	3.0 %	\$ 35,000
3/1/76	3.0 %	\$ 35,000	9/1/76	3.0 %	\$ 40,000
3/1/77	3.0 %	\$ 40,000	9/1/77	3.0 %	\$ 40,000
3/1/78	3.0 %	\$ 40,000	9/1/78	3.0 %	\$ 40,000
3/1/79	3.0 %	\$ 40,000	9/1/79	3.0 %	\$ 40,000
3/1/80	3.0 %	\$ 40,000	9/1/80	3.0 %	\$ 45,000
3/1/81	3.0 %	\$ 45,000	9/1/81	3.0 %	\$ 45,000
3/1/82	3.0 %	\$ 65,000	9/1/82	3.0 %	\$ ---
		\$535,000			\$515,000

III. Total of Issue: \$1,300,000
 Series: Dormitory Revenue Bonds of 1956
 Issue date: April 1, 1956
 Purpose: To construct Taft and Van Doren Residence Halls

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
9/1/68	2 3/4 %	\$ 30,000
9/1/69	2 3/4 %	\$ 35,000
9/1/70	2 3/4 %	\$ 35,000
9/1/71	2 3/4 %	\$ 35,000
9/1/72	2 3/4 %	\$ 35,000
9/1/73	2 3/4 %	\$ 35,000
9/1/74	2 3/4 %	\$ 40,000
9/1/75	2 3/4 %	\$ 40,000
9/1/76	2 3/4 %	\$ 40,000
9/1/77	2 3/4 %	\$ 40,000
9/1/78	2 3/4 %	\$ 40,000
9/1/79	2 3/4 %	\$ 45,000
9/1/80	2 3/4 %	\$ 45,000
9/1/81	2 3/4 %	\$ 45,000
9/1/82	2 3/4 %	\$ 45,000
9/1/83	2 3/4 %	\$ 50,000
9/1/84	2 3/4 %	\$ 50,000
9/1/85	2 3/4 %	\$ 50,000
9/1/86	2 3/4 %	\$ 50,000
9/1/87	2 3/4 %	\$ 55,000
9/1/88	2 3/4 %	\$ 55,000
9/1/89	2 3/4 %	\$ 7,000

Total Outstanding: \$902,000

IV. Total of Issue: \$2,890,000
 Series: Women's Residence Halls of 1956
 Issue date: October, 1956
 Purpose: To construct Allen Residence Hall

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
9/1/68	2 3/4 %	\$ 60,000
9/1/69	2 3/4 %	\$ 30,000
9/1/70	2 3/4 %	\$ 35,000
9/1/71	2 3/4 %	\$ 65,000
9/1/72	2 3/4 %	\$ 70,000
9/1/73	2 3/4 %	\$ 70,000
9/1/74	2 3/4 %	\$ 70,000
9/1/75	2 3/4 %	\$ 75,000
9/1/76	2 3/4 %	\$ 75,000
9/1/77	2 3/4 %	\$ 75,000
9/1/78	2 3/4 %	\$ 80,000
9/1/79	2 3/4 %	\$ 80,000
9/1/80	2 3/4 %	\$ 85,000
9/1/81	2 3/4 %	\$ 85,000
9/1/82	2 3/4 %	\$ 90,000
9/1/83	2 3/4 %	\$ 90,000
9/1/84	2 3/4 %	\$ 95,000
9/1/85	2 3/4 %	\$ 95,000
9/1/86	2 3/4 %	\$ 100,000
9/1/87	2 3/4 %	\$ 100,000
9/1/88	2 3/4 %	\$ 105,000
9/1/89	2 3/4 %	\$ 105,000
9/1/90	2 3/4 %	\$ 110,000
9/1/91	2 3/4 %	\$ 110,000
9/1/92	2 3/4 %	\$ 115,000
9/1/93	2 3/4 %	\$ 120,000
9/1/94	2 3/4 %	\$ 18,000
9/1/95	2 3/4 %	\$ -----
Total Outstanding:		\$2,208,000

V. Total of Issue: \$6,750,000
 Series: Men's Residence Halls of 1957
 Series A & B
 Issue date: April 1, 1957
 Purpose: To construct Gregory Drive Residence Hall

Series A			Series B		
Year of Maturity	Coupon Rate	Amount	Year of Maturity	Coupon Rate	Amount
4/1/69	4 1/2 %	\$ 60,000	4/1/69	2 7/8 %	\$ 55,000
4/1/70	4 1/2 %	\$ 60,000	4/1/70	2 7/8 %	\$ 60,000
4/1/71	4 1/2 %	\$ 65,000	4/1/71	2 7/8 %	\$ 60,000
4/1/72	4 1/2 %	\$ 70,000	4/1/72	2 7/8 %	\$ 60,000
4/1/73	4 1/4 %	\$ 70,000	4/1/73	2 7/8 %	\$ 65,000
4/1/74	4 1/4 %	\$ 75,000	4/1/74	2 7/8 %	\$ 65,000
4/1/75	4 1/4 %	\$ 75,000	4/1/75	2 7/8 %	\$ 70,000
4/1/76	4 1/4 %	\$ 80,000	4/1/76	2 7/8 %	\$ 70,000
4/1/77	4 1/4 %	\$ 85,000	4/1/77	2 7/8 %	\$ 70,000
4/1/78	4 1/4 %	\$ 85,000	4/1/78	2 7/8 %	\$ 75,000
4/1/79	4 1/4 %	\$ 90,000	4/1/79	2 7/8 %	\$ 75,000
4/1/80	4 1/4 %	\$ 95,000	4/1/80	2 7/8 %	\$ 80,000
4/1/81	4 1/4 %	\$ 100,000	4/1/81	2 7/8 %	\$ 80,000
4/1/82	4 1/4 %	\$ 105,000	4/1/82	2 7/8 %	\$ 85,000
4/1/83	4 1/4 %	\$ 105,000	4/1/83	2 7/8 %	\$ 85,000
4/1/84	4 1/4 %	\$ 110,000	4/1/84	2 7/8 %	\$ 90,000
4/1/85	4 1/4 %	\$ 115,000	4/1/85	2 7/8 %	\$ 90,000
4/1/86	4 1/4 %	\$ 120,000	4/1/86	2 7/8 %	\$ 95,000
4/1/87	4 1/4 %	\$ 125,000	4/1/87	2 7/8 %	\$ 95,000
4/1/88	4.4 %	\$ 130,000	4/1/88	2 7/8 %	\$ 100,000
4/1/89	4.4 %	\$ 135,000	4/1/89	2 7/8 %	\$ 100,000
4/1/90	4.4 %	\$ 145,000	4/1/90	2 7/8 %	\$ 105,000
4/1/91	4.4 %	\$ 150,000	4/1/91	2 7/8 %	\$ 110,000
4/1/92	4.4 %	\$ 155,000	4/1/92	2 7/8 %	\$ 110,000
4/1/93	4.4 %	\$ 165,000	4/1/93	2 7/8 %	\$ 115,000
4/1/94	4.4 %	\$ 170,000	4/1/94	2 7/8 %	\$ 115,000
4/1/95	4.4 %	\$ 180,000	4/1/95	2 7/8 %	\$ 120,000
4/1/96	4.4 %	\$ 190,000	4/1/96	2 7/8 %	\$ 125,000
4/1/97	3 1/2 %	\$ 200,000	4/1/97	2 7/8 %	\$ 92,000
		\$3,310,000			\$2,517,000

Total Outstanding: \$5,827,000

VI. Total of Issue: \$3,150,000
 Series: Housing Revenue Bonds
 Series A & B of 1958
 Issue date: October 1, 1958
 Purpose: To construct Central Food Stores, Snack Bar, and Orchard Place

Series A

Series B

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
9/1/68	3.5 %	\$ 35,000
9/1/69	3.5 %	\$ 35,000
9/1/70	3.5 %	\$ 35,000
9/1/71	3.5 %	\$ 40,000
9/1/72	3.7 %	\$ 40,000
9/1/73	3.7 %	\$ 40,000
9/1/74	3.7 %	\$ 40,000
9/1/75	3.7 %	\$ 45,000
9/1/76	3.8 %	\$ 45,000
9/1/77	3.8 %	\$ 45,000
9/1/78	3.8 %	\$ 50,000
9/1/79	3.8 %	\$ 50,000
9/1/80	3.9 %	\$ 50,000
9/1/81	3.9 %	\$ 55,000
9/1/82	3.9 %	\$ 55,000
9/1/83	3.9 %	\$ 60,000
9/1/84	4.0 %	\$ 60,000
9/1/85	4.0 %	\$ 65,000
9/1/86	4.0 %	\$ 65,000
9/1/87	4.0 %	\$ 70,000
9/1/88	4.1 %	\$ 70,000
9/1/89	4.1 %	\$ 75,000
9/1/90	4.1 %	\$ 75,000
9/1/91	4.1 %	\$ 80,000
9/1/92	4.1 %	\$ 80,000
9/1/93	1.0 %	\$ 85,000
		<hr/> \$1,445,000

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
9/1/68	3.0 %	\$ 30,000
9/1/69	3.0 %	\$ 30,000
9/1/70	3.0 %	\$ 35,000
9/1/71	3.0 %	\$ 35,000
9/1/72	3.0 %	\$ 35,000
9/1/73	3.0 %	\$ 40,000
9/1/74	3.0 %	\$ 40,000
9/1/75	3.0 %	\$ 40,000
9/1/76	3.0 %	\$ 40,000
9/1/77	3.0 %	\$ 45,000
9/1/78	3.0 %	\$ 45,000
9/1/79	3.0 %	\$ 45,000
9/1/80	3.0 %	\$ 50,000
9/1/81	3.0 %	\$ 50,000
9/1/82	3.0 %	\$ 55,000
9/1/83	3.0 %	\$ 55,000
9/1/84	3.0 %	\$ 60,000
9/1/85	3.0 %	\$ 60,000
9/1/86	3.0 %	\$ 65,000
9/1/87	3.0 %	\$ 65,000
9/1/88	3.0 %	\$ 70,000
9/1/89	3.0 %	\$ 70,000
9/1/90	3.0 %	\$ 75,000
9/1/91	3.0 %	\$ 75,000
9/1/92	3.0 %	\$ 80,000
9/1/93	3.0 %	\$ 77,000
		<hr/> \$1,367,000

Total Outstanding: \$2,812,000

VII. Total of Issue: \$8,350,000
 Series: Assembly Hall Revenue Bonds
 1959 - \$7,750,000
 1962 - \$ 600,000
 Issue date: October 1, 1959 - October 1, 1962
 Purpose: To construct Assembly Hall

Series 1959			Series 1962		
<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
10/1/68	4.75%	\$ 195,000			
10/1/69	4.75%	\$ 250,000			
10/1/70	4.75%	\$ 320,000			
10/1/71	4.75%	\$ 340,000			
10/1/72	4.75%	\$ 360,000			
10/1/73	4.75%	\$ 385,000			
10/1/74	4.75%	\$ 410,000			
10/1/75	4.75%	\$ 430,000			
10/1/76	4.75%	\$ 460,000			
10/1/77	4.75%	\$ 485,000			
10/1/78	4.75%	\$ 510,000			
10/1/79	4.75%	\$ 540,000			
10/1/80	4.75%	\$ 575,000			
10/1/81	4.75%	\$ 605,000			
10/1/82	4.75%	\$ 200,000			
10/1/83	4.75%	\$ ---	10/1/83	4.0%	\$200,000
10/1/84	4.75%	\$1,460,000	10/1/84	4.0%	\$200,000
10/1/85	4.75%	\$ ---	10/1/85	4.0%	\$200,000
		<hr/>			<hr/>
		\$7,525,000			\$600,000

Total Outstanding: \$8,125,000

VIII. Total of Issue: \$1,640,000
 Series: Housing Revenue Bonds
 A & B of 1959
 Issue date: April 1, 1959
 Purpose: To construct Daniels Residence Hall

Series A

Series B

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
10/1/68	2.0%	\$15,000
10/1/69	2.0%	\$15,000
10/1/70	2.0%	\$ -0-
10/1/71	2.0%	\$ -0-
10/1/72	2.0%	\$ -0-
10/1/73	2.0%	\$ -0-
10/1/74	2.0%	\$ -0-
10/1/75	2.0%	\$ -0-
10/1/76	2.0%	\$ -0-
10/1/77	2.0%	\$ -0-
10/1/78	2.0%	\$ -0-
10/1/79	2.0%	\$ -0-
10/1/80	2.0%	\$ -0-
10/1/81	2.0%	\$ -0-
10/1/82	2.0%	\$ -0-
10/1/83	2.0%	\$ -0-
10/1/84	2.0%	\$ -0-
10/1/85	2.0%	\$ -0-
10/1/86	2.0%	\$ -0-
10/1/87	2.0%	\$ -0-
10/1/88	2.0%	\$ -0-
10/1/89	2.0%	\$ -0-
10/1/90	2.0%	\$ -0-
10/1/91	2.0%	\$ -0-
10/1/92	2.0%	\$ -0-
10/1/93	2.0%	\$ -0-
10/1/94	2.0%	\$ -0-
10/1/95	2.0%	\$ -0-
10/1/96	2.0%	\$ -0-
10/1/97	2.0%	\$ -0-
10/1/98	2.0%	\$ -0-
		<hr/>
		\$30,000

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
10/1/68	2 7/8%	\$ 15,000
10/1/69	2 7/8%	\$ 15,000
10/1/70	2 7/8%	\$ 30,000
10/1/71	2 7/8%	\$ 30,000
10/1/72	2 7/8%	\$ 30,000
10/1/73	2 7/8%	\$ 35,000
10/1/74	2 7/8%	\$ 35,000
10/1/75	2 7/8%	\$ 35,000
10/1/76	2 7/8%	\$ 35,000
10/1/77	2 7/8%	\$ 40,000
10/1/78	2 7/8%	\$ 40,000
10/1/79	2 7/8%	\$ 40,000
10/1/80	2 7/8%	\$ 40,000
10/1/81	2 7/8%	\$ 45,000
10/1/82	2 7/8%	\$ 45,000
10/1/83	2 7/8%	\$ 45,000
10/1/84	2 7/8%	\$ 45,000
10/1/85	2 7/8%	\$ 50,000
10/1/86	2 7/8%	\$ 50,000
10/1/87	2 7/8%	\$ 50,000
10/1/88	2 7/8%	\$ 50,000
10/1/89	2 7/8%	\$ 55,000
10/1/90	2 7/8%	\$ 55,000
10/1/91	2 7/8%	\$ 55,000
10/1/92	2 7/8%	\$ 60,000
10/1/93	2 7/8%	\$ 60,000
10/1/94	2 7/8%	\$ 65,000
10/1/95	2 7/8%	\$ 65,000
10/1/96	2 7/8%	\$ 70,000
10/1/97	2 7/8%	\$ 70,000
10/1/98	2 7/8%	\$ 59,000
		<hr/>
		\$1,414,000

Total Outstanding: \$1,444,000

IX. Total of Issue: \$6,900,000
 Series: Housing Revenue Bond
 C & D of 1959
 Issue date: October 1, 1959
 Purpose: To construct Peabody Drive Residence Halls

Series C

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
10/1/68	4 3/8%	\$ 50,000
10/1/69	4 1/2%	\$ 50,000
10/1/70	4 1/2%	\$ 50,000
10/1/71	4 1/2%	\$ 50,000
10/1/72	4 1/2%	\$ 60,000
10/1/73	4 1/2%	\$ 60,000
10/1/74	4 1/2%	\$ 60,000
10/1/75	4 1/2%	\$ 60,000
10/1/76	4 1/2%	\$ 70,000
10/1/77	4 1/2%	\$ 70,000
10/1/78	4 1/2%	\$ 70,000
10/1/79	4 1/2%	\$ 80,000
10/1/80	4 1/2%	\$ 80,000
10/1/81	4 1/2%	\$ 90,000
10/1/82	4 1/2%	\$ 90,000
10/1/83	4 1/2%	\$ 90,000
10/1/84	4 1/2%	\$ 100,000
10/1/85	4 1/2%	\$ 100,000
10/1/86	4 1/2%	\$ 100,000
10/1/87	4 1/2%	\$ 110,000
10/1/88	4 1/2%	\$ 110,000
10/1/89	4 1/2%	\$ 120,000
10/1/90	4 1/2%	\$ 120,000
10/1/91	4 1/2%	\$ 130,000
10/1/92	4 1/2%	\$ 130,000
10/1/93	4 1/2%	\$ 140,000
10/1/94	4 1/2%	\$ 150,000
10/1/95	4 1/2%	\$ 150,000
10/1/96	4 1/2%	\$ 160,000
10/1/97	4 1/2%	\$ 160,000
10/1/98	4 1/2%	\$ 170,000
10/1/99	4 1/2%	\$ 170,000
		<hr/>
		\$3,200,000

Series D

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
10/1/68	3 1/8%	\$ 50,000
10/1/69	3 1/8%	\$ 50,000
10/1/70	3 1/8%	\$ 50,000
10/1/71	3 1/8%	\$ 50,000
10/1/72	3 1/8%	\$ 60,000
10/1/73	3 1/8%	\$ 60,000
10/1/74	3 1/8%	\$ 60,000
10/1/75	3 1/8%	\$ 60,000
10/1/76	3 1/8%	\$ 70,000
10/1/77	3 1/8%	\$ 70,000
10/1/78	3 1/8%	\$ 70,000
10/1/79	3 1/8%	\$ 80,000
10/1/80	3 1/8%	\$ 80,000
10/1/81	3 1/8%	\$ 90,000
10/1/82	3 1/8%	\$ 90,000
10/1/83	3 1/8%	\$ 90,000
10/1/84	3 1/8%	\$ 100,000
10/1/85	3 1/8%	\$ 100,000
10/1/86	3 1/8%	\$ 100,000
10/1/87	3 1/8%	\$ 110,000
10/1/88	3 1/8%	\$ 110,000
10/1/89	3 1/8%	\$ 120,000
10/1/90	3 1/8%	\$ 120,000
10/1/91	3 1/8%	\$ 130,000
10/1/92	3 1/8%	\$ 130,000
10/1/93	3 1/8%	\$ 140,000
10/1/94	3 1/8%	\$ 150,000
10/1/95	3 1/8%	\$ 150,000
10/1/96	3 1/8%	\$ 160,000
10/1/97	3 1/8%	\$ 160,000
10/1/98	3 1/8%	\$ 170,000
10/1/99	3 1/8%	\$ 67,000
		<hr/>
		\$3,097,000

Total Outstanding: \$6,297,000

X. Total of Issue: \$5,000,000
 Series: Housing Revenue Bonds
 Series A of 1960
 Issue date: October 1, 1960
 Purpose: To construct Daniels Hall - Unit 2, Orchard Downs Apartments

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
10/1/68	4.0%	\$ 60,000
10/1/69	4.0%	\$ 80,000
10/1/70	4.0%	\$ 80,000
10/1/71	4.0%	\$ 80,000
10/1/72	4.0%	\$ 80,000
10/1/73	4.0%	\$ 80,000
10/1/74	4.0%	\$ 80,000
10/1/75	4.0%	\$ 100,000
10/1/76	4.0%	\$ 100,000
10/1/77	4.0%	\$ 100,000
10/1/78	4.0%	\$ 100,000
10/1/79	4.0%	\$ 100,000
10/1/80	4.0%	\$ 100,000
10/1/81	4.0%	\$ 100,000
10/1/82	4.1%	\$ 100,000
10/1/83	4.1%	\$ 120,000
10/1/84	4.1%	\$ 120,000
10/1/85	4.1%	\$ 120,000
10/1/86	4.1%	\$ 140,000
10/1/87	4.1%	\$ 140,000
10/1/88	4.1%	\$ 140,000
10/1/89	4.1%	\$ 140,000
10/1/90	4.1%	\$ 160,000
10/1/91	4.1%	\$ 160,000
10/1/92	4.1%	\$ 160,000
10/1/93	4.1%	\$ 160,000
10/1/94	4.2%	\$ 340,000
10/1/95	4.2%	\$ 360,000
10/1/96	4.2%	\$ 380,000
10/1/97	4.2%	\$ 400,000
10/1/98	4.2%	\$ 420,000
Total Outstanding:		\$4,800,000

XI. Total of Issue: \$7,950,000
 Series: Illini Union and Health Center
 Bonds of 1960
 Issue date: October 1, 1960
 Purpose: To construct addition to Illini Union and Health Center

Series A

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
10/1/68	3 1/2%	\$ 130,000
10/1/69	3 1/2%	\$ 140,000
10/1/70	3 1/2%	\$ 140,000
10/1/71	3 1/2%	\$ 150,000
10/1/72	3 3/4%	\$ 160,000
10/1/73	3 3/4%	\$ 160,000
10/1/74	3 3/4%	\$ 170,000
10/1/75	3 3/4%	\$ 170,000
10/1/76	3 3/4%	\$ 180,000
10/1/77	3 3/4%	\$ 180,000
10/1/78	3 3/4%	\$ 180,000
10/1/79	3 3/4%	\$ 190,000
10/1/80	3 7/8%	\$ 200,000
10/1/81	3 7/8%	\$ 210,000
10/1/82	3 7/8%	\$ 220,000
10/1/83	3 7/8%	\$ 230,000
10/1/84	3 7/8%	\$ 240,000
10/1/85	3 7/8%	\$ 250,000
10/1/86	3 7/8%	\$ 260,000
10/1/87	3 7/8%	\$ 270,000
10/1/88	3 7/8%	\$ 280,000
10/1/89	3 7/8%	\$ 280,000
10/1/90	3 7/8%	\$ 290,000
		<u>\$4,680,000</u>

Series B

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
10/1/68	3 1/8%	\$ 60,000
10/1/69	3 1/8%	\$ 60,000
10/1/70	3 1/8%	\$ 70,000
10/1/71	3 1/8%	\$ 70,000
10/1/72	3 1/8%	\$ 70,000
10/1/73	3 1/8%	\$ 80,000
10/1/74	3 1/8%	\$ 80,000
10/1/75	3 1/8%	\$ 90,000
10/1/76	3 1/8%	\$ 90,000
10/1/77	3 1/8%	\$ 100,000
10/1/78	3 1/8%	\$ 110,000
10/1/79	3 1/8%	\$ 110,000
10/1/80	3 1/8%	\$ 110,000
10/1/81	3 1/8%	\$ 120,000
10/1/82	3 1/8%	\$ 120,000
10/1/83	3 1/8%	\$ 120,000
10/1/84	3 1/8%	\$ 130,000
10/1/85	3 1/8%	\$ 130,000
10/1/86	3 1/8%	\$ 140,000
10/1/87	3 1/8%	\$ 140,000
10/1/88	3 1/8%	\$ 150,000
10/1/89	3 1/8%	\$ 160,000
10/1/90	3 1/8%	\$ 154,000
		<u>\$2,464,000</u>

Total Outstanding: \$7,144,000

XII. Total of Issue: \$5,750,000
 Series: Housing Revenue Bonds
 B & C of 1960
 Issue date: October 1, 1960
 Purpose: To construct Pennsylvania Avenue Residence Halls

Series B

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
10/1/68	3 1/2%	\$ 40,000
10/1/69	3 1/2%	\$ 40,000
10/1/70	3 1/2%	\$ 50,000
10/1/71	3 1/2%	\$ 50,000
10/1/72	3 1/2%	\$ 50,000
10/1/73	3 1/2%	\$ 50,000
10/1/74	3 1/2%	\$ 50,000
10/1/75	3 1/2%	\$ 60,000
10/1/76	3 1/2%	\$ 60,000
10/1/77	3 1/2%	\$ 60,000
10/1/78	3 1/2%	\$ 120,000
10/1/79	3 1/2%	\$ 140,000
10/1/80	3 1/2%	\$ 140,000
10/1/81	3 1/2%	\$ 140,000
10/1/82	3 1/2%	\$ 140,000
10/1/83	3 1/2%	\$ 140,000
10/1/84	3 1/2%	\$ 160,000
10/1/85	3 1/2%	\$ 160,000
10/1/86	3 1/2%	\$ 160,000
10/1/87	3 1/2%	\$ 180,000
10/1/88	3 1/2%	\$ 180,000
10/1/89	3 1/2%	\$ 180,000
10/1/90	3 1/2%	\$ 180,000
10/1/91	3 1/2%	\$ 200,000
10/1/92	3 1/2%	\$ 200,000
10/1/93	3 1/2%	\$ 200,000
10/1/94	3 1/2%	\$ 220,000
10/1/95	3 1/2%	\$ 220,000
10/1/96	3 1/2%	\$ 240,000
10/1/97	3 1/2%	\$ 240,000
10/1/98	3 1/2%	\$ 240,000
10/1/99	3 1/2%	\$ 260,000
10/1/2000	3 1/2%	\$ 194,000
		<hr/> \$4,744,000

Series C

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
10/1/68	3 1/4%	\$ 50,000
10/1/69	3 1/4%	\$ 50,000
10/1/70	3 1/2%	\$ 50,000
10/1/71	3 1/2%	\$ 50,000
10/1/72	3 1/2%	\$ 50,000
10/1/73	3 1/2%	\$ 60,000
10/1/74	3 3/4%	\$ 60,000
10/1/75	3 3/4%	\$ 60,000
10/1/76	3 3/4%	\$ 60,000
10/1/77	3 3/4%	\$ 60,000
10/1/78	3 3/4%	\$ -0-
10/1/79	3 3/4%	\$ -0-
10/1/80	3 3/4%	\$ -0-
10/1/81	3 3/4%	\$ -0-
10/1/82	3 3/4%	\$ -0-
10/1/83	3 3/4%	\$ -0-
10/1/84	3 3/4%	\$ -0-
10/1/85	3 3/4%	\$ -0-
10/1/86	3 3/4%	\$ -0-
10/1/87	3 3/4%	\$ -0-
10/1/88	3 3/4%	\$ -0-
10/1/89	3 3/4%	\$ -0-
10/1/90	3 3/4%	\$ -0-
10/1/91	3 3/4%	\$ -0-
10/1/92	3 3/4%	\$ -0-
10/1/93	3 3/4%	\$ -0-
10/1/94	3 3/4%	\$ -0-
10/1/95	3 3/4%	\$ -0-
10/1/96	3 3/4%	\$ -0-
10/1/97	3 3/4%	\$ -0-
10/1/98	3 3/4%	\$ -0-
10/1/99	3 3/4%	\$ -0-
10/1/2000	3 3/4%	\$ -0-
		<hr/> \$550,000

Total Outstanding: \$5,294,000

XIII, Total of Issue: \$1,350,000
 Series: Student Services Building Bonds
 1961
 Issue date: April 1, 1961
 Purpose: To construct a Student Services Building

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
10/1/68	4 1/4%	\$ 20,000
10/1/69	4 1/4%	\$ 30,000
10/1/70	4 1/4%	\$ 35,000
10/1/71	3 3/4%	\$ 35,000
10/1/72	3 3/4%	\$ 40,000
10/1/73	3 3/4%	\$ 40,000
10/1/74	3 3/4%	\$ 40,000
10/1/75	3 3/4%	\$ 45,000
10/1/76	3 3/4%	\$ 45,000
10/1/77	3 3/4%	\$ 45,000
10/1/78	3 3/4%	\$ 50,000
10/1/79	3 3/4%	\$ 50,000
10/1/80	3 3/4%	\$ 50,000
10/1/81	3 3/4%	\$ 55,000
10/1/82	3 3/4%	\$ 55,000
10/1/83	3 7/8%	\$ 60,000
10/1/84	3 7/8%	\$ 60,000
10/1/85	3 7/8%	\$ 65,000
10/1/86	3 7/8%	\$ 65,000
10/1/87	3 7/8%	\$ 70,000
10/1/88	3 7/8%	\$ 70,000
10/1/89	3 7/8%	\$ 75,000
10/1/90	3 7/8%	\$ 200,000
Total Outstanding:		\$1,300,000

XIV. Total of Issue: \$3,600,000
 Series: Medical Center Bonds of 1964
 Issue date: December 1, 1964
 Purpose: To construct Women's Residence Hall and Medical Center

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
12/1/68	5%	\$ 45,000
12/1/69	5%	\$ 50,000
12/1/70	5%	\$ 50,000
12/1/71	5%	\$ 50,000
12/1/72	5%	\$ 55,000
12/1/73	5%	\$ 55,000
12/1/74	5%	\$ 55,000
12/1/75	3 5/8%	\$ 60,000
12/1/76	3 5/8%	\$ 65,000
12/1/77	3 5/8%	\$ 65,000
12/1/78	3 5/8%	\$ 65,000
12/1/79	3 5/8%	\$ 65,000
12/1/80	3.6%	\$ 70,000
12/1/81	3.6%	\$ 75,000
12/1/82	3 1/2%	\$ 80,000
12/1/83	3 1/2%	\$ 80,000
12/1/84	3 1/2%	\$ 85,000
12/1/85	3 1/2%	\$ 90,000
12/1/86	3 1/2%	\$ 90,000
12/1/87	3 1/2%	\$ 90,000
12/1/88	3 1/2%	\$ 90,000
12/1/89	3 1/2%	\$ 100,000
12/1/90	3 1/2%	\$ 105,000
12/1/91	3 1/2%	\$ 110,000
12/1/92	3.6%	\$ 115,000
12/1/93	3.6%	\$ 115,000
12/1/94	3.6%	\$ 115,000
12/1/95	3.6%	\$ 120,000
12/1/96	3 5/8%	\$ 130,000
12/1/97	3 5/8%	\$ 135,000
12/1/98	3 5/8%	\$ 140,000
12/1/99	3 5/8%	\$ 145,000
12/1/2000	3 5/8%	\$ 150,000
12/1/2001	3 5/8%	\$ 155,000
12/1/2002	3 5/8%	\$ 160,000
12/1/2003	3 5/8%	\$ 165,000
12/1/2004	3%	\$ 170,000
Total Outstanding:		\$3,560,000

XV. **Total of Issue:** \$2,100,000
Series: Housing Revenue Bond Fund
Issue date: Series A of 1962
Purpose: To construct Orchard Downs Addition Apartments
 October 1, 1962

Year of Maturity	Coupon Rate	Amount
10/1/68	3 1/4%	\$ 30,000
10/1/69	3 1/4%	\$ 30,000
10/1/70	3 1/4%	\$ 30,000
10/1/71	3 1/4%	\$ 40,000
10/1/72	3 1/4%	\$ 40,000
10/1/73	3 1/4%	\$ 40,000
10/1/74	3 1/2%	\$ 40,000
10/1/75	3 1/2%	\$ 40,000
10/1/76	3 1/2%	\$ 50,000
10/1/77	3 1/2%	\$ 50,000
10/1/78	3 1/2%	\$ 50,000
10/1/79	3 1/2%	\$ 50,000
10/1/80	3 1/2%	\$ 50,000
10/1/81	3 1/2%	\$ 50,000
10/1/82	3 1/2%	\$ 50,000
10/1/83	3 1/2%	\$ 60,000
10/1/84	3 1/2%	\$ 60,000
10/1/85	3.7%	\$ 60,000
10/1/86	3.7%	\$ 60,000
10/1/87	3.7%	\$ 60,000
10/1/88	3.7%	\$ 60,000
10/1/89	3.7%	\$ 60,000
10/1/90	3.7%	\$ 60,000
10/1/91	3.7%	\$ 60,000
10/1/92	3.7%	\$ 60,000
10/1/93	3.7%	\$ 60,000
10/1/94	3.7%	\$ 60,000
10/1/95	3.8%	\$ 70,000
10/1/96	3.8%	\$ 70,000
10/1/97	3.8%	\$ 70,000
10/1/98	3.8%	\$ 70,000
10/1/99	3.8%	\$ 70,000
	3.8%	\$ 80,000
	3 3/4%	\$ 80,000
		\$ 300,000
Total Outstanding:		\$2,040,000

XVI. Total of Issue:

\$6,700,000

Series:

Housing Revenue Bond Fund,
Series B & C of 1962

Issue date:

October 1, 1962

Purpose:

To construct Illinois Street Residence Halls

Series B			Series C		
<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>	<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
1968	3.0%	\$ 30,000	1968	2.9%	\$ 50,000
1969	3.0%	\$ 30,000	1969	2.9%	\$ 50,000
1970	3.0%	\$ 30,000	1970	2.9%	\$ 50,000
1971	3.0%	\$ 40,000	1971	2.9%	\$ 60,000
1972	3.0%	\$ 40,000	1972	2.9%	\$ 60,000
1973	3.0%	\$ 40,000	1973	3.0%	\$ 70,000
1974	3.0%	\$ 40,000	1974	3.0%	\$ 70,000
1975	3.0%	\$ 40,000	1975	3.0%	\$ 70,000
1976	3.0%	\$ 40,000	1976	3.0%	\$ 70,000
1977	3 1/4%	\$ 50,000	1977	3 1/4%	\$ 70,000
1978	3 1/4%	\$ 50,000	1978	3 1/4%	\$ 80,000
1979	3 1/4%	\$ 50,000	1979	3 1/4%	\$ 80,000
1980	3 1/4%	\$ 50,000	1980	3 1/4%	\$ 90,000
1981	3 1/4%	\$ 50,000	1981	3 1/4%	\$ 90,000
1982	3 1/4%	\$ 50,000	1982	3 1/4%	\$ 100,000
1983	3 1/4%	\$ 50,000	1983	3 3/8%	\$ 110,000
1984	3 1/4%	\$ 50,000	1984	3 3/8%	\$ 110,000
1985	3 1/4%	\$ 60,000	1985	3 3/8%	\$ 120,000
1986	3 1/4%	\$ 60,000	1986	3 3/8%	\$ 120,000
1987	3.4%	\$ 60,000	1987	3 3/8%	\$ 120,000
1988	3.4%	\$ 70,000	1988	3 3/8%	\$ 130,000
1989	3.4%	\$ 70,000	1989	3 3/8%	\$ 130,000
1990	3.4%	\$ 70,000	1990	3 3/8%	\$ 140,000
1991	3 1/2%	\$ 70,000	1991	3 3/8%	\$ 140,000
1992	3 1/2%	\$ 80,000	1992	3 3/8%	\$ 150,000
1993	3 1/2%	\$ 80,000	1993	3 3/8%	\$ 150,000
1994	3 1/2%	\$ 80,000	1994	3 3/8%	\$ 150,000
1995	3 1/2%	\$ 90,000	1995	3 3/8%	\$ 160,000
1996	3 1/2%	\$ 90,000	1996	3 3/8%	\$ 160,000
1997	3 1/2%	\$ 100,000	1997	3 3/8%	\$ 170,000
1998	3 1/2%	\$ 100,000	1998	3 3/8%	\$ 180,000
1999	3.6%	\$ 120,000	1999	3 3/8%	\$ 190,000
2000	3.6%	\$ 130,000	2000	3 3/8%	\$ 210,000
2001	3.6%	\$ 130,000	2001	3 3/8%	\$ 230,000
2002	3.6%	\$ 140,000	2002	3 3/8%	\$ 231,000
		\$2,330,000			\$4,161,000

Total Outstanding: \$6,491,000

XVII. Total of Issue: \$10,800,000
 Series: Congress Circle Union Bonds 1963
 Series A, \$6,800,000
 Series B, \$4,000,000
 Issue date: October 1, 1963
 Purpose: To construct Union Building and Parking Lot for 2,400 cars

Series A

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
10/1/69	5%	\$ 80,000
10/1/70	5%	\$ 90,000
10/1/71	5%	\$ 100,000
10/1/72	5%	\$ 110,000
10/1/73	5%	\$ 160,000
10/1/74	5%	\$ 220,000
10/1/75	5%	\$ 230,000
10/1/76	4 1/2%	\$ 240,000
10/1/77	4 1/2%	\$ 250,000
10/1/78	4 1/2%	\$ 250,000
10/1/79	3 1/2%	\$ 260,000
10/1/80	3 1/2%	\$ 270,000
10/1/81	3 1/2%	\$ 280,000
10/1/82	3 1/2%	\$ 290,000
10/1/83	3 1/2%	\$ 300,000
10/1/84	3 1/2%	\$ 310,000
10/1/85	3 1/2%	\$ 330,000
10/1/86	3 1/2%	\$ 340,000
10/1/87	3 1/2%	\$ 350,000
10/1/88	3 1/2%	\$ 360,000
10/1/89	3 1/2%	\$ 370,000
10/1/90	3 1/2%	\$ 380,000
10/1/91	3 1/2%	\$ 400,000
10/1/92	3 1/2%	\$ 410,000
10/1/93	1.20%	\$ 420,000
		<u>\$6,800,000</u>

Series B

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
10/1/69	5%	\$ 40,000
10/1/70	5%	\$ 50,000
10/1/71	5%	\$ 50,000
10/1/72	5%	\$ 60,000
10/1/73	3 3/4%	\$ 80,000
10/1/74	3 1/4%	\$ 110,000
10/1/75	3 1/4%	\$ 120,000
10/1/76	3 1/4%	\$ 130,000
10/1/77	3.4%	\$ 140,000
10/1/78	3.4%	\$ 150,000
10/1/79	3.4%	\$ 160,000
10/1/80	3.4%	\$ 160,000
10/1/81	3.4%	\$ 170,000
10/1/82	3.4%	\$ 170,000
10/1/83	3.4%	\$ 180,000
10/1/84	3.4%	\$ 190,000
10/1/85	3 1/2%	\$ 190,000
10/1/86	3 1/2%	\$ 200,000
10/1/87	3 1/2%	\$ 210,000
10/1/88	3 1/2%	\$ 220,000
10/1/89	3 1/2%	\$ 230,000
10/1/90	3 1/2%	\$ 240,000
10/1/91	3 1/2%	\$ 240,000
10/1/92	3 1/2%	\$ 250,000
10/1/93	3 1/2%	\$ 260,000
		<u>\$4,000,000</u>

Total Outstanding: \$10,800,000

XVIII. Total of Issue: \$4,100,000
 Series: Housing Revenue Bonds,
 Series A & B of 1964
 Issue date: October 1, 1964
 Purpose: To construct Sherman Hall

Series A

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
10/1/68	3 1/2%	\$ 30,000
10/1/69	3 1/2%	\$ 30,000
10/1/70	3 1/2%	\$ 30,000
10/1/71	3 1/2%	\$ 30,000
10/1/72	3 1/2%	\$ 30,000
10/1/73	3 1/2%	\$ 30,000
10/1/74	3 1/2%	\$ 30,000
10/1/75	3 1/2%	\$ 30,000
10/1/76	3 1/2%	\$ 30,000
10/1/77	3 1/2%	\$ 30,000
10/1/78	3 1/2%	\$ 30,000
10/1/79	3 1/2%	\$ 30,000
10/1/80	3 1/2%	\$ 30,000
10/1/81	3 1/2%	\$ 30,000
10/1/82	3 1/2%	\$ 30,000
10/1/83	3 1/2%	\$ 30,000
10/1/84	3 1/2%	\$ 30,000
10/1/85	3 1/2%	\$ 40,000
10/1/86	3 1/2%	\$ 40,000
10/1/87	3.6%	\$ 40,000
10/1/88	3.6%	\$ 40,000
10/1/89	3.6%	\$ 40,000
10/1/90	3.6%	\$ 40,000
10/1/91	3.6%	\$ 40,000
10/1/92	3.6%	\$ 40,000
10/1/93	3.7%	\$ 40,000
10/1/94	3.7%	\$ 40,000
10/1/95	3.7%	\$ 40,000
10/1/96	3.7%	\$ 40,000
10/1/97	3.7%	\$ 40,000
10/1/98	3.7%	\$ 50,000
10/1/99	3 3/4%	\$ 320,000
10/1/2000	3 3/4%	\$ -0-
10/1/2001	3 3/4%	\$ -0-
10/1/2002	3 3/4%	\$ -0-
10/1/2003	3 3/4%	\$ -0-

\$1,400,00

Series B

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
10/1/68	3 1/2%	\$ 40,000
10/1/69	3 1/2%	\$ 40,000
10/1/70	3 1/2%	\$ 40,000
10/1/71	3 1/2%	\$ 40,000
10/1/72	3 1/2%	\$ 40,000
10/1/73	3 1/2%	\$ 40,000
10/1/74	3 1/2%	\$ 40,000
10/1/75	3 1/2%	\$ 40,000
10/1/76	3 1/2%	\$ 50,000
10/1/77	3 1/2%	\$ 50,000
10/1/78	3 1/2%	\$ 50,000
10/1/79	3 1/2%	\$ 50,000
10/1/80	3 1/2%	\$ 50,000
10/1/81	3 1/2%	\$ 50,000
10/1/82	3 1/2%	\$ 50,000
10/1/83	3 1/2%	\$ 50,000
10/1/84	3 1/2%	\$ 50,000
10/1/85	3 1/2%	\$ 50,000
10/1/86	3 1/2%	\$ 50,000
10/1/87	3.6%	\$ 50,000
10/1/88	3.6%	\$ 60,000
10/1/89	3.6%	\$ 70,000
10/1/90	3.6%	\$ 80,000
10/1/91	3.6%	\$ 80,000
10/1/92	3.6%	\$ 90,000
10/1/93	3.7%	\$ 100,000
10/1/94	3 5/8%	\$ 100,000
10/1/95	3 5/8%	\$ 100,000
10/1/96	3 5/8%	\$ 100,000
10/1/97	3 5/8%	\$ 100,000
10/1/98	3 5/8%	\$ 110,000
10/1/99	3 5/8%	\$ 120,000
10/1/2000	3 5/8%	\$ 130,000
10/1/2001	3 5/8%	\$ 130,000
10/1/2002	3 5/8%	\$ 140,000
10/1/2003	3 5/8%	\$ 150,000

\$2,580,000

Total Outstanding: \$3,980,000

XIX. Total of Issue: \$9,500,000
 Series: Revenue Bond Fund,
 Series A of 1965
 Issue date: October 1, 1965
 Purpose: To construct Florida Avenue Residence Halls

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
10/1/68	5%	\$ 100,000
10/1/69	5%	\$ 100,000
10/1/70	5%	\$ 140,000
10/1/71	5%	\$ 140,000
10/1/72	5%	\$ 150,000
10/1/73	5%	\$ 150,000
10/1/74	5%	\$ 160,000
10/1/75	5%	\$ 160,000
10/1/76	5%	\$ 160,000
10/1/77	3.7%	\$ 180,000
10/1/78	3.7%	\$ 190,000
10/1/79	3.7%	\$ 190,000
10/1/80	3.7%	\$ 200,000
10/1/81	3.6%	\$ 200,000
10/1/82	3.6%	\$ 230,000
10/1/83	3.6%	\$ 240,000
10/1/84	3.6%	\$ 240,000
10/1/85	3.6%	\$ 240,000
10/1/86	3.6%	\$ 260,000
10/1/87	3.6%	\$ 260,000
10/1/88	3.6%	\$ 270,000
10/1/89	3.6%	\$ 280,000
10/1/90	3.6%	\$ 290,000
10/1/91	3.6%	\$ 300,000
10/1/92	3.6%	\$ 310,000
10/1/93	3.6%	\$ 330,000
10/1/94	3.6%	\$ 330,000
10/1/95	3.6%	\$ 350,000
10/1/96	3.6%	\$ 350,000
10/1/97	3.6%	\$ 370,000
10/1/98	3.6%	\$ 380,000
10/1/99	3.7%	\$ 500,000
10/1/2000	3.7%	\$1,450,000
10/1/2001	1/20%	\$ 200,000
Total Outstanding:		\$9,400,000

XX. Total of Issue: \$2,620,000
 Series: Housing Revenue Bonds,
 Series A & B of 1966
 Issue date: October 1, 1966
 Purpose: To construct Orchard Apartments - Phase 4

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
10/1/68	%	\$ -0-	10/1/68	%	\$ -0-
10/1/69	5%	\$ 10,000	10/1/69	3%	\$ 30,000
10/1/70	5%	\$ 10,000	10/1/70	3%	\$ 30,000
10/1/71	5%	\$ 10,000	10/1/71	3%	\$ 30,000
10/1/72	5%	\$ 10,000	10/1/72	3%	\$ 30,000
10/1/73	5%	\$ 20,000	10/1/73	3%	\$ 30,000
10/1/74	3.7%	\$ 20,000	10/1/74	3%	\$ 35,000
10/1/75	3.7%	\$ 20,000	10/1/75	3%	\$ 35,000
10/1/76	3.7%	\$ 20,000	10/1/76	3%	\$ 35,000
10/1/77	3.8%	\$ 20,000	10/1/77	3%	\$ 35,000
10/1/78	3.8%	\$ 30,000	10/1/78	3%	\$ 35,000
10/1/79	3.8%	\$ 30,000	10/1/79	3%	\$ 35,000
10/1/80	3.8%	\$ 30,000	10/1/80	3%	\$ 40,000
10/1/81	3.8%	\$ 30,000	10/1/81	3%	\$ 40,000
10/1/82	3.9%	\$ 30,000	10/1/82	3%	\$ 40,000
10/1/83	3.9%	\$ 30,000	10/1/83	3%	\$ 40,000
10/1/84	3.9%	\$ 30,000	10/1/84	3%	\$ 40,000
10/1/85	3.9%	\$ 30,000	10/1/85	3%	\$ 45,000
10/1/86	3.9%	\$ 30,000	10/1/86	3%	\$ 45,000
10/1/87	4.0%	\$ 30,000	10/1/87	3%	\$ 50,000
10/1/88	4.0%	\$ 40,000	10/1/88	3%	\$ 50,000
10/1/89	4.0%	\$ 40,000	10/1/89	3%	\$ 55,000
10/1/90	4.0%	\$ -0-	10/1/90	3%	\$ 55,000
10/1/91	4.0%	\$ -0-	10/1/91	3%	\$ 55,000
10/1/92	4.0%	\$ -0-	10/1/92	3%	\$ 55,000
10/1/93	4.0%	\$ -0-	10/1/93	3%	\$ 60,000
10/1/94	4.0%	\$ -0-	10/1/94	3%	\$ 65,000
10/1/95	4.0%	\$ -0-	10/1/95	3%	\$ 70,000
10/1/96	4.0%	\$ -0-	10/1/96	3%	\$ 75,000
10/1/97	4.0%	\$ -0-	10/1/97	3%	\$ 75,000
10/1/98	4.0%	\$ -0-	10/1/98	3%	\$ 80,000
10/1/99	4.0%	\$ -0-	10/1/99	3%	\$ 80,000
10/1/2000	4.0%	\$ -0-	10/1/2000	3%	\$ 85,000
10/1/2001	4.0%	\$ -0-	10/1/2001	3%	\$ 85,000
10/1/2002	4.0%	\$ -0-	10/1/2002	3%	\$ 85,000
10/1/2003	4.0%	\$ -0-	10/1/2003	3%	\$ 90,000
10/1/2004	4.0%	\$ -0-	10/1/2004	3%	\$ 90,000
10/1/2005	4.0%	\$ -0-	10/1/2005	3%	\$ 95,000
10/1/2006	4.0%	\$ -0-	10/1/2006	3%	\$ 95,000
		\$520,000			\$2,100,000

Total Outstanding: \$2,620,000



CHICAGO REGIONAL PORT DISTRICT
12800 Butler Drive - Lake Calumet Harbor
Chicago, Illinois 60633

MEMBERS

Louis J. Crass, Chairman

William Vellenga, Secretary
Martin W. Oettershagen
Michael Butler

Thomas W. Frankland, V-Chairman
John W. Cox
Henry W. Smith

Maxine Cohen, General Manager
James J. Pisco, Chief Engineer

Ambrose P. Finn, Jr., Gen. Chairman
William J. Bruebach, Treasurer

"There is created a political subdivision, body politic and municipal corporation by the name of the Chicago Regional Port District..."

"...For the purpose of evidencing the obligation of the District to repay any money borrowed...the District may pursuant to ordinance adopted by the Board from time to time issue and dispose of its interest bearing revenue bonds or certificates and may also from time to time issue and dispose of its interest bearing revenue bonds or certificates at maturity or pursuant to redemption provisions or at any time before maturity with the consent of the holders thereof..."

Ill. Rev. Stats., 1967
Chapter 19, Sec.154 and 160.1

SUMMARY

<u>Year of</u> <u>Maturity</u>	<u>Principal</u> <u>Value</u> <u>Maturing</u>	<u>Total Interest Service</u> <u>For Year, Based on Issue</u> <u>Presently Outstanding</u>
1968		\$ 874,520.00
1969		\$ 855,960.00
1970		\$ 836,640.00
1971		\$ 816,560.00
1972		\$ 795,680.00
1973		\$ 773,960.00
1974		\$ 751,360.00
1975		\$ 727,840.00
1976		\$ 703,400.00
1977		\$ 677,960.00
1978		\$ 651,520.00
1979		\$ 624,040.00
1980		\$ 595,680.00
1981		\$ 565,680.00
1982		\$ 534,760.00
1983		\$ 502,600.00
1984		\$ 469,160.00
1985		\$ 434,360.00
1986		\$ 398,160.00
1987		\$ 360,520.00
1988		\$ 321,400.00
1989		\$ 280,720.00
1990		\$ 238,400.00
1991		\$ 194,400.00
1992		\$ 148,600.00
1993		\$ 101,000.00
1994		\$ 51,480.00
1995	\$21,825,000	\$ -0-
Totals:	\$21,825,000	\$14,286,360.00

Note: The above figures do not reflect any accelerated retirement of bonds and therefore do not purport to show for any particular year the interest which may be payable on bonds or the principal amount of bonds which may be retired, during that fiscal year.

CHICAGO REGIONAL PORT DISTRICT
Butler Drive - Lake Calumet Harbor
Chicago, Illinois 60633

Total of Revenue Bonds Outstanding as of June 30, 1968:	\$21,825,000
Additional issue (s) approved and pending issue:	<u>-0-</u>
Total:	\$21,825,000

Description of Individual Issues Outstanding

I. Total of Issue: \$24,000,000
Series: 1955
Issue date: September 1, 1955
Purpose: Cost of construction of facilities and the development of
Port facilities in Lake Calumet Harbor

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Total Amount Outstanding</u>
1995	4 %	\$21,825,000



ILLINOIS ARMORY BOARD
1815 State of Illinois Building
Chicago, Illinois 60601

MEMBERS

Major General Wilson V. Newhall, Chairman

Charles H. Gardner, V-Chairman

Col. Ray W. Osterman, Sec.-Treas.

General Julius Klien

Rear Admiral James Morton Ross

"The Illinois Armory Board shall possess all the powers as a body corporate necessary and convenient to accomplish the objects prescribed by this Act, including the following, which however, shall not be construed as a limitation upon the general powers hereby conferred:

(B) To borrow money and issue bonds, and to pledge any and all property and income of such Board acquired or received as herein provided, to secure the payment of such bonds and to redeem such bonds."

Ill. Rev. Stats., 1967
Chapter 129, Sec. 226

SUMMARY

<u>Year Of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issues Presently Outstanding</u>
1968	\$ 156,000	\$ 43,942.50
1969	\$ 320,000	\$ 80,896.25
1970	\$ 327,000	\$ 71,337.50
1971	\$ 338,000	\$ 61,544.25
1972	\$ 350,000	\$ 50,671.25
1973	\$ 360,000	\$ 40,273.75
1974	\$ 337,000	\$ 29,681.25
1975	\$ 197,000	\$ 20,647.50
1976	\$ 86,000	\$ 15,877.50
1977	\$ 89,000	\$ 12,705.00
1978	\$ 91,000	\$ 9,420.00
1979	\$ 69,000	\$ 6,037.00
1980	\$ 45,000	\$ 3,690.00
1981	\$ 48,000	\$ 1,620.00
	<hr/>	<hr/>
	\$2,813,000	\$448,343.75

ILLINOIS ARMORY BOARD
Room 1815
160 North La Salle Street
Chicago, Illinois 60601

Total of Revenue Bonds Outstanding as of June 30, 1968:	\$2,813,000
Additional issue (s) approved and pending issue:	\$ -0-
Total:	\$2,813,000

Description of Individual Issues Outstanding

I. Total of Issue: \$520,000
Series: May, 1949
Issue date: May 1, 1949
Purpose: To build Camp Lincoln, Springfield, Illinois

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
11/1/68	3 ¼ %	\$13,000	5/1/71	3 ¼ %	\$ 15,000
5/1/69	3 ¼ %	\$14,000	11/1/71	3 ¼ %	\$ 15,000
11/1/69	3 ¼ %	\$14,000	5/1/72	3 ¼ %	\$ 15,000
5/1/70	3 ¼ %	\$14,000	11/1/72	3 ¼ %	\$ 15,000
11/1/70	3 ¼ %	\$14,000	5/1/73	3 ¼ %	\$ 16,000
			11/1/73	3 ¼ %	\$ 16,000
			Total Outstanding:		\$161,000

II. Total of Issue: \$2,550,000
 Series: May, 1950
 Date of issue: May 1, 1950
 Purpose: To build Armories at Bloomington, E. St. Louis, Paris, & Kewanee, Illinois

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
11/1/68	2 3/4 %	\$63,000	11/1/71	2 3/4 %	\$ 68,000
5/1/69	2 3/4 %	\$64,000	5/1/72	2 3/4 %	\$ 69,000
11/1/69	2 3/4 %	\$65,000	11/1/72	2 3/4 %	\$ 71,000
5/1/70	2 3/4 %	\$65,000	5/1/73	2 3/4 %	\$ 71,000
11/1/70	2 3/4 %	\$66,000	11/1/73	2 3/4 %	\$ 72,000
5/1/71	2 3/4 %	\$67,000	5/1/74	2 3/4 %	\$ 73,000
			11/1/74	2 3/4 %	\$ 74,000

Total: \$888,000

Outstanding:

III. Total of Issue: \$1,175,000
 Series: March, 1951
 Date of issue: March 1, 1951
 Purpose: To building Armories at Galva and Sullivan, Illinois.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
9/1/68	2 3/4 %	\$28,000	3/1/72	2 3/4 %	\$ 31,000
3/1/69	2 3/4 %	\$29,000	9/1/72	2 3/4 %	\$ 32,000
9/1/69	2 3/4 %	\$29,000	3/1/73	2 3/4 %	\$ 32,000
3/1/70	2 3/4 %	\$29,000	9/1/73	2 3/4 %	\$ 32,000
9/1/70	2 3/4 %	\$30,000	3/1/74	2 3/4 %	\$ 33,000
3/1/71	2 3/4 %	\$30,000	9/1/74	2 3/4 %	\$ 33,000
9/1/71	2 3/4 %	\$31,000	3/1/75	2 3/4 %	\$ 34,000
			9/1/75	2 3/4 %	\$ 34,000

Total Outstanding: \$467,000

IV. Total of Issue \$800,000
 Series: November, 1951
 Date of issue: November 1, 1951
 Purpose: To building an Armory at Macomb, Illinois.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
11/1/68	2 3/4 %	\$20,000	5/1/72	2 3/4 %	\$ 22,000
5/1/69	2 3/4 %	\$20,000	11/1/72	2 3/4 %	\$ 22,000
11/1/69	2 3/4 %	\$20,000	5/1/73	2 3/4 %	\$ 22,000
5/1/70	2 3/4 %	\$20,000	11/1/73	2 3/4 %	\$ 22,000
11/1/70	2 3/4 %	\$21,000	5/1/74	2 3/4 %	\$ 23,000
5/1/71	2 3/4 %	\$21,000	11/1/74	2 3/4 %	\$ 23,000
11/1/71	2 3/4 %	\$21,000	5/1/75	2 3/4 %	\$ 23,000
			11/1/75	2 3/4 %	\$ 24,000

Total Outstanding: \$324,000

V. Total of Issue: \$850,000
 Series: January, 1955
 Issue date: January 1, 1955
 Purpose: To build Armories at Rock Falls and Mattoon, Illinois.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
7/1/68	3 %	\$19,000	1/1/74	3 %	\$ 22,000
1/1/69	3 %	\$19,000	7/1/74	3 %	\$ 22,000
7/1/69	3 %	\$19,000	1/1/75	3 %	\$ 23,000
1/1/70	3 %	\$20,000	7/1/75	3 %	\$ 23,000
7/1/70	3 %	\$20,000	1/1/76	3 %	\$ 24,000
1/1/71	3 %	\$20,000	7/1/76	3 %	\$ 24,000
7/1/71	3 %	\$21,000	1/1/77	3 %	\$ 24,000
1/1/72	3 %	\$21,000	7/1/77	3 %	\$ 25,000
7/1/72	3 %	\$21,000	1/1/78	3 %	\$ 25,000
1/1/73	3 %	\$22,000	7/1/78	3 %	\$ 25,000
7/1/73	3 %	\$22,000	1/1/79	3 %	\$ 26,000
Total Outstanding:					\$487,000

VI. Total of Issue \$675,000
 Series: November, 1957
 Issue date: November 1, 1957
 Purpose: To build an Armory at Joliet, Illinois

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
11/1/68	4 $\frac{1}{2}$ %	\$13,000	5/1/75	4 $\frac{1}{2}$ %	\$ 18,000
5/1/69	4 $\frac{1}{2}$ %	\$13,000	11/1/75	4 $\frac{1}{2}$ %	\$ 18,000
11/1/69	4 $\frac{1}{2}$ %	\$14,000	5/1/76	4 $\frac{1}{2}$ %	\$ 19,000
5/1/70	4 $\frac{1}{2}$ %	\$14,000	11/1/76	4 $\frac{1}{2}$ %	\$ 19,000
11/1/70	4 $\frac{1}{2}$ %	\$14,000	5/1/77	4 $\frac{1}{2}$ %	\$ 20,000
5/1/71	4 $\frac{1}{2}$ %	\$14,000	11/1/77	4 $\frac{1}{2}$ %	\$ 20,000
11/1/71	4 $\frac{1}{2}$ %	\$15,000	5/1/78	4 $\frac{1}{2}$ %	\$ 20,000
5/1/72	4 $\frac{1}{2}$ %	\$15,000	11/1/78	4 $\frac{1}{2}$ %	\$ 21,000
11/1/72	4 $\frac{1}{2}$ %	\$16,000	5/1/79	4 $\frac{1}{2}$ %	\$ 21,000
5/1/73	4 $\frac{1}{2}$ %	\$16,000	11/1/79	4 $\frac{1}{2}$ %	\$ 22,000
11/1/73	4 $\frac{1}{2}$ %	\$17,000	5/1/80	4 $\frac{1}{2}$ %	\$ 22,000
5/1/74	4 $\frac{1}{2}$ %	\$17,000	11/1/80	4 $\frac{1}{2}$ %	\$ 23,000
11/1/74	4 $\frac{1}{2}$ %	\$17,000	5/1/81	4 $\frac{1}{2}$ %	\$ 24,000
			11/1/81	4 $\frac{1}{2}$ %	\$ 24,000
Total Outstanding:					\$486,000



ILLINOIS BUILDING AUTHORITY
135 South LaSalle Street
Chicago, Illinois 60601

MEMBERS

Franklin B. Schmick, Chairman

Albert C. Schlipf, V-Chairman

Donald T. Sheridan, Secretary

Montgomery B. Carrott

Francis A. Dunn

Samuel A. Culbertson II

Arthur S. Smith

"To accomplish projects..., the Authority shall possess the following powers:

(d) Borrow money and issue and sell bonds in such amount or amounts as the Authority may determine for the purpose of acquiring, constructing, completing or remodeling, or putting fixed equipment in any such facility; refund and refinance the same from time to time as often as advantageous and in the public interest to do so; and pledge any and all income of such Authority, and any revenues derived from such facilities, or any combination thereof, to secure the payment of such bonds and to redeem such bonds..."

Ill. Rev. Stats., 1967
Chapter 127, Sec. 213.5

SUMMARY

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issues Presently Outstanding</u>
1968	\$ 9,070,000	\$ 8,961,135.82
1969	\$ 7,000,000	\$ 8,445,177.50
1970	\$ 7,230,000	\$ 8,120,590.00
1971	\$ 7,530,000	\$ 7,783,640.00
1972	\$ 7,780,000	\$ 7,433,940.00
1973	\$ 8,060,000	\$ 7,074,890.00
1974	\$ 8,475,000	\$ 6,707,615.00
1975	\$ 8,880,000	\$ 6,328,128.00
1976	\$ 9,195,000	\$ 5,934,190.00
1977	\$ 9,610,000	\$ 5,528,528.00
1978	\$ 10,045,000	\$ 5,128,602.00
1979	\$ 10,615,000	\$ 4,666,177.50
1980	\$ 10,085,000	\$ 4,219,390.00
1981	\$ 10,110,000	\$ 3,778,665.00
1982	\$ 10,380,000	\$ 3,328,096.75
1983	\$ 10,990,000	\$ 2,856,813.75
1984	\$ 11,490,000	\$ 2,360,218.00
1985	\$ 11,920,000	\$ 1,881,163.00
1986	\$ 11,255,000	\$ 1,317,875.50
1987	\$ 8,120,000	\$ 900,055.00
1988	\$ 7,050,000	\$ 569,875.00
1989	\$ 4,930,000	\$ 308,010.00
1990	\$ 3,770,000	\$ 111,960.00
1991	\$ 500,000	\$ 12,500.00
 TOTALS	 \$204,090,000	 \$103,757,235.82

ILLINOIS BUILDING AUTHORITY
135 South La Salle Street
Chicago, Illinois 60603

Total of Revenue Bonds Outstanding as of June 30, 1968:	\$204,090,000
Additional issue (s) approved and pending issue:	<u>\$ 34,040,000</u>
Total:	\$238,130,000

Description of Individual Issues Outstanding

I. Total of Issue: \$25,000,000
Series: 1.
Issue date: April 1, 1964
Purpose: Financing capital improvement for the State of Illinois

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	4 %	\$ 950,000	1979	3.4 %	\$ 1,450,000
1969	4 %	\$1,000,000	1980	3.4 %	\$ 675,000
1970	4 %	\$1,040,000	1981	3.4 %	\$ 700,000
1971	4 %	\$1,060,000	1982	3 1/2 %	\$ 725,000
1972	4 %	\$1,100,000	1983	3 1/2 %	\$ 750,000
1973	3 1/2 %	\$1,150,000	1984	3 1/2 %	\$ 775,000
1974	3 1/4 %	\$1,200,000	1985	3 1/2 %	\$ 825,000
1975	3 1/4 %	\$1,250,000	1986	3.6 %	\$ 850,000
1976	3 1/4 %	\$1,300,000	1987	3.6 %	\$ 875,000
1977	3 1/4 %	\$1,350,000	1988	3.6 %	\$ 900,000
1978	3 1/4 %	\$1,400,000	1989	3.6 %	\$ 1,000,000
Total Outstanding:					\$22,325,000

II. Total of Issue: \$21,290,000
 Series: 2.
 Issue date: October 1, 1965
 Purpose: Financing capital improvements for the State of Illinois

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>	<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
1968	4 %	\$ 705,000	1980	3 1/2 %	\$ 1,135,000
1969	4 %	\$ 740,000	1981	3 1/2 %	\$ 685,000
1970	4 %	\$ 765,000	1982	3 1/2 %	\$ 705,000
1971	4 %	\$ 795,000	1983	3.6 %	\$ 740,000
1972	4 %	\$ 830,000	1984	3.6 %	\$ 765,000
1973	4 %	\$ 860,000	1985	3.6 %	\$ 795,000
1974	3.8 %	\$ 900,000	1986	3.6 %	\$ 830,000
1975	3 1/2 %	\$ 930,000	1987	3.6 %	\$ 860,000
1976	3 1/2 %	\$ 970,000	1988	3.6 %	\$ 900,000
1977	3 1/2 %	\$1,010,000	1989	3.6 %	\$ 930,000
1978	3 1/2 %	\$1,045,000	1990	3.6 %	\$ 970,000
1979	3 1/2 %	\$1,090,000			
Total Outstanding:					\$19,955,000

III. Total of Issue: \$39,095,000
 Series: 3.
 Issue date: July 1, 1966
 Purpose: Financing capital improvements for the State of Illinois

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>	<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
1968	4 1/2 %	\$1,095,000	1979	4 %	\$ 1,800,000
1969	4 1/2 %	\$1,500,000	1980	4 %	\$ 1,800,000
1970	4 1/2 %	\$1,500,000	1981	4 %	\$ 2,000,000
1971	4 1/2 %	\$1,600,000	1982	4 %	\$ 2,000,000
1972	4 1/2 %	\$1,600,000	1983	4 %	\$ 2,100,000
1973	4 1/2 %	\$1,600,000	1984	4 %	\$ 2,200,000
1974	4 1/2 %	\$1,600,000	1985	4.1 %	\$ 2,250,000
1975	4 1/2 %	\$1,600,000	1986	4.1 %	\$ 2,250,000
1976	4 1/2 %	\$1,600,000	1987	4.1 %	\$ 2,250,000
1977	4 %	\$1,700,000	1988	4.1 %	\$ 2,250,000
1978	4 %	\$1,800,000			
Total Outstanding:					\$38,095,000

IV. Total of Issue: \$17,635,000
 Series: 4.
 Issue date: December 1, 1966
 Purpose: Financing capital improvements for the State of Illinois

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>	<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
1968	4 1/2 %	\$850,000	1978	4 1/2 %	\$ 750,000
1969	4 1/2 %	\$500,000	1979	4 1/2 %	\$ 1,000,000
1970	4 1/2 %	\$500,000	1980	4 1/2 %	\$ 1,000,000
1971	4 1/2 %	\$500,000	1981	4 1/2 %	\$ 1,000,000
1972	4 1/2 %	\$500,000	1982	4 1/2 %	\$ 1,000,000
1973	4 1/2 %	\$500,000	1983	4 1/2 %	\$ 1,000,000
1974	4 1/2 %	\$650,000	1984	4 1/2 %	\$ 1,000,000
1975	4 1/2 %	\$750,000	1985	4 1/2 %	\$ 1,000,000
1976	4 1/2 %	\$750,000	1986	4 1/2 %	\$ 1,000,000
1977	4 1/2 %	\$750,000	1987	4 1/2 %	\$ 1,000,000
Total Outstanding:					\$16,000,000

V. Total of Issue \$18,425,000
 Series: 5.
 Issue date: April 1, 1967
 Purpose: Financing capital improvements for the State of Illinois

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>	<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
1968	4 1/2 %	\$625,000	1978	3.9 %	\$ 1,000,000
1969	4 1/2 %	\$675,000	1979	3.9 %	\$ 1,000,000
1970	4 1/2 %	\$700,000	1980	3.9 %	\$ 1,000,000
1971	4 1/2 %	\$700,000	1981	3.9 %	\$ 1,000,000
1972	4 1/2 %	\$750,000	1982	4 %	\$ 1,000,000
1973	4 1/2 %	\$800,000	1983	4 %	\$ 1,200,000
1974	3.9 %	\$800,000	1984	4 %	\$ 1,250,000
1975	3.9 %	\$850,000	1985	4 %	\$ 1,300,000
1976	3.9 %	\$900,000	1986	4 %	\$ 1,300,000
1977	3.9 %	\$950,000			
Total Outstanding:					\$17,800,000

VI. Total of Issue: \$54,545,000
 Series: 6.
 Issue date: December 1, 1967
 Purpose: Financing capital improvements for the State of Illinois

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>	<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
1968	5 %	\$3,485,000	1980	5 %	\$ 2,725,000
1969	5 %	\$1,575,000	1981	5 %	\$ 2,875,000
1970	5 %	\$1,650,000	1982	5 %	\$ 3,025,000
1971	5 %	\$1,750,000	1983	5 %	\$ 3,175,000
1972	5 %	\$1,825,000	1984	5 %	\$ 3,350,000
1973	5 %	\$1,925,000	1985	5 %	\$ 3,500,000
1974	5 %	\$2,025,000	1986	5 %	\$ 2,875,000
1975	5 %	\$2,125,000	1987	5 %	\$ 1,485,000
1976	5 %	\$2,250,000	1988	5 %	\$ 1,500,000
1977	5 %	\$2,350,000	1989	5 %	\$ 1,700,000
1978	5 %	\$2,475,000	1990	5 %	\$ 1,800,000
1979	5 %	\$2,600,000	1991	5 %	\$ 500,000
Total Outstanding:					\$54,545,000

VII. Total of Issue \$35,370,000
 Series: 7.
 Issue date: March 1, 1968
 Purpose: Financing capital improvements for the State of Illinois

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>	<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
1968	5 %	\$1,360,000	1980	4.75 %	\$ 1,750,000
1969	5 %	\$1,010,000	1981	4.75 %	\$ 1,850,000
1970	5 %	\$1,075,000	1982	4.75 %	\$ 1,925,000
1971	5 %	\$1,125,000	1983	4.75 %	\$ 2,025,000
1972	5 %	\$1,175,000	1984	4.80 %	\$ 2,150,000
1973	5 %	\$1,225,000	1985	4.80 %	\$ 2,250,000
1974	5 %	\$1,300,000	1986	4.90 %	\$ 2,150,000
1975	5 %	\$1,375,000	1987	4.90 %	\$ 1,650,000
1976	5 %	\$1,425,000	1988	4.90 %	\$ 1,500,000
1977	5 %	\$1,500,000	1989	4.90 %	\$ 1,300,000
1978	5 %	\$1,575,000	1990	4.90 %	\$ 1,000,000
1979	4.9 %	\$1,675,000			
Total Outstanding:					\$35,370,000

ILLINOIS STATE TOLL HIGHWAY COMMISSION
22nd Street and Midwest Road
Oak Brook, Illinois 60523

MEMBERS

Donald R. Bonniwell, Chairman

Gov. Samuel Shapiro, Ex-Officio
Austin L. Wyman
Joseph E. Knight

Norbert J. Johnson, Director
of Public Works and Buildings,
Ex-Officio

"The Commission shall have power, by resolution, to issue and sell bonds from time to time in its discretion to finance, in whole or in part, the cost of the acquisition, purchase construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses incident to the exercise of the power conferred upon the Commission, in relation to the construction of a toll highway..."

Ill. Rev. Stats., 1967
Chapter 121, Sec. 314 a 39

SUMMARY

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issu Presently Outstanding</u>
1968	\$ -0-	\$ 15,658,550.00
1969	\$ -0-	\$ 15,658,550.00
1970	\$ -0-	\$ 15,658,550.00
1971	\$ -0-	\$ 15,658,550.00
1972	\$ -0-	\$ 15,658,550.00
1973	\$ -0-	\$ 15,658,550.00
1974	\$ -0-	\$ 15,658,550.00
1975	\$ -0-	\$ 15,658,550.00
1976	\$ -0-	\$ 15,658,550.00
1977	\$ -0-	\$ 15,658,550.00
1978	\$ -0-	\$ 15,658,550.00
1979	\$ -0-	\$ 15,658,550.00
1980	\$ -0-	\$ 15,658,550.00
1981	\$ -0-	\$ 15,658,550.00
1982	\$ -0-	\$ 15,658,550.00
1983	\$ -0-	\$ 15,658,550.00
1984	\$ -0-	\$ 15,658,550.00
1985	\$ -0-	\$ 15,658,550.00
1986	\$ -0-	\$ 15,658,550.00
1987	\$ -0-	\$ 15,658,550.00
1988	\$ -0-	\$ 15,658,550.00
1989	\$ -0-	\$ 15,658,550.00
1990	\$ -0-	\$ 15,658,550.00
1991	\$ -0-	\$ 15,658,550.00
1992	\$ -0-	\$ 15,658,550.00
1993	\$ -0-	\$ 15,658,550.00
1994	\$ -0-	\$ 15,658,550.00
1995	\$324,313,000	\$ 15,658,550.00
1996	\$ -0-	\$ 15,658,550.00
1997	\$ -0-	\$ 15,658,550.00
1998	\$ 61,767,000	\$ 15,658,550.00
1999	\$ 14,072,000	\$ 15,658,550.00
Totals:	\$400,152,000	\$501,073,600.00

Interest remains the same for each year unless come bonds are retired prior to maturity as indicated in the descriptions of individual issues.

THE ILLINOIS STATE TOLL HIGHWAY COMMISSION
East - West Tollway and Midwest Road
Oak Brook, Illinois 60521

Total of Revenue Bonds Outstanding as of June 30, 1968:	\$400,152,000
Additional issue (s) approved and pending issue:	\$ -0-
	\$400,152,000
Total:	\$400,152,000

Description of Individual Issues Outstanding

I. Total of Issue: \$415,000,000
Series: 1955
Issue date: October 1, 1955
Purpose: To construct toll highways

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Total Outstanding</u>
1995	3 3/4 %	\$324,313,000

Redeemable prior to maturity as a whole at any time on or after January 1, 1965, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961, through the use of revenues.

II. Total of Issue: \$64,000,000
 Series: 1955
 Issue date: January 1, 1958
 Purpose: To construct toll highways

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Total Outstanding</u>
1998	4 3/4 %	\$61,767,000

Redeemable prior to maturity at any time beginning January 1, 1978, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961, through the use of revenues.

III. Total of Issue: \$14,250,000
 Series: 1955
 Issue date: April 1, 1966
 Purpose: To construct toll highways

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Total Outstanding</u>
1999	4 %	\$14,072,000

Redeemable prior to maturity at any time beginning January 1, 1978, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1967, through the use of revenues.

SENECA REGIONAL PORT DISTRICT

Lincoln Street
Seneca, Illinois

William E. Stup, Chairman

C. Donald Johnson
Edward F. Brewe
Dr. Timothy F. Mullen

Francis T. Raibley
John J. Ryan
Bernard J. Pfeffer

"There is hereby created a political subdivision, body politic, and municipal corporation by the name of the Seneca Regional Port District..."

"The District has the continuing power to borrow money and issue either general obligation bonds after approval by referendum as hereinafter provided or revenue bonds without referendum approval for the purpose of acquiring, constructing, reconstructing, extending or improving terminals, terminal facilities, airfields, airports and port facilities, and for acquiring any property and equipment..., and for acquiring necessary cash working funds.

Ill. Rev. Stats., 1967
Chapter 19, Secs. 353 and 358

Summary

Year Of <u>Maturity</u>	Principal Value <u>Maturing</u>	Total Interest Service For Year, Based on Issu <u>Presently Outstanding</u>
1968	\$ 75,000	\$ 72,200
1969	\$ 50,000	\$ 70,075
1970	\$ 75,000	\$ 66,700
1971	\$ 60,000	\$ 64,150
1972	\$ 75,000	\$ 60,775
1973	\$ 60,000	\$ 58,225
1974	\$ 65,000	\$ 55,300
1975	\$ 50,000	\$ 53,175
1976	\$ 65,000	\$ 50,250
1977	\$ 50,000	\$ 48,125
1978	\$ 65,000	\$ 45,200
1979	\$ 50,000	\$ 43,075
1980	\$ 65,000	\$ 40,150
1981	\$ 115,000	\$ 35,100
1996	\$ 780,000	\$ 22,500
Totals:	\$1,700,000	\$785,000

The above Revenue Bonds were issued by the Seneca Port Operating Company, a not-for-profit corporation formed by the Seneca Regional Port District.

SENECA REGIONAL PORT DISTRICT
Lincoln Street
Seneca, Illinois

Total of Revenue Bonds Outstanding as of June 30, 1968:	\$1,700,000
Additional issue(s) approved and pending issue:	\$ <u>-0-</u>
Total:	\$1,700,000

Description of Individual Issues Outstanding

I. Total of issue: \$1,750,000
Series: 1966
Issue date: August 1, 1966
Purpose: To finance construction of ammonia storage facility.

Year of Maturity	Coupon Rate	Amount	Year of Maturity	Coupon Rate	Amount
1968	4 1/2%	\$65,000	1978	4 1/2%	\$ 65,000
1969	4 1/4%	\$50,000	1979	4 1/4%	\$ 50,000
1970	4 1/2%	\$65,000	1980	4 1/2%	\$ 65,000
1971	4 1/4%	\$50,000	1981	4 1/4%	\$ 50,000
1972	4 1/2%	\$65,000	1981	4 1/2%	\$ 65,000
1973	4 1/4%	\$50,000	1996	4 1/2%	\$ 280,000
1974	4 1/2%	\$65,000	1996	4 1/2%	\$ 500,000
1975	4 1/4%	\$50,000			
1976	4 1/2%	\$65,000			
1977	4 1/4%	\$50,000			
			Total Outstanding:		\$1,650,000

II. Total of Issue: \$50,000
 Series: 1967
 Issue date: October 9, 1967
 Purpose: To supplement original issue in construction of ammonia storage facility.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	4 1/2%	\$10,000
1970	4 1/2%	\$10,000
1971	4 1/4%	\$10,000

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1972	4 1/2%	\$10,000
1973	4 1/4%	\$10,000

Total Outstanding: \$50,000

TRI-CITY REGIONAL PORT DISTRICT

State Loan Building
Niedringhaus and Edison
Granite City, Illinois

MEMBERS

Harold R. Fischer, Chairman
Joseph A. Grant
John N. Bellcoff

Henry D. Karandjeff, Treasurer
Donald W. Partney, Jr.
Walter T. Simmons

Carl A. Ranft, Secretary

Velda Taylor, Office Manager

Randall Robertson, Port Legal Counsel

"The District has the continuing power to borrow money and issue either general obligation bonds after approval by referendum as hereinafter provided or revenue bonds without referendum approval for the purpose of acquiring, constructing, reconstructing, extending or improving terminals, terminal facilities, airfields, airports and port facilities, and for acquiring any property and equipment useful for the construction, reconstruction, extension, improvement or operation of its terminals, terminal facilities, airfields, airports and port facilities, and for acquiring any property and equipment useful for the construction, reconstruction, extension, improvement or operation of its terminals, terminal facilities, airfields, airports and port facilities, and for acquiring necessary cash working funds."

Ill. Rev. Stats., 1967
Chapter 19, Sec. 291

SUMMARY

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issue Presently Outstanding</u>
1968	\$ 5,000	\$ 35,250
1969	\$ 10,000	\$ 34,750
1970	\$ 10,000	\$ 34,250
1971	\$ 10,000	\$ 33,750
1972	\$ 10,000	\$ 33,250
1973	\$ 10,000	\$ 32,750
1974	\$ 10,000	\$ 32,250
1975	\$ 10,000	\$ 31,750
1976	\$ 10,000	\$ 31,250
1977	\$ 10,000	\$ 30,750
1978	\$ 10,000	\$ 30,250
1979	\$ 15,000	\$ 29,500
1980	\$ 15,000	\$ 28,750
1981	\$ 15,000	\$ 28,000
1982	\$ 15,000	\$ 27,250
1983	\$ 15,000	\$ 26,500
1984	\$ 15,000	\$ 25,750
1985	\$ 15,000	\$ 25,000
1986	\$ 20,000	\$ 24,000
1987	\$ 20,000	\$ 23,000
1988	\$ 20,000	\$ 22,000
1989	\$ 20,000	\$ 21,000
1990	\$ 20,000	\$ 20,000
1991	\$ 25,000	\$ 18,750
1992	\$ 25,000	\$ 17,500
1993	\$ 25,000	\$ 16,250
1994	\$ 25,000	\$ 15,000
1995	\$ 25,000	\$ 13,750
1996	\$ 30,000	\$ 12,250
1997	\$ 30,000	\$ 10,750
1998	\$ 30,000	\$ 9,250
1999	\$ 35,000	\$ 7,500
2000	\$ 35,000	\$ 5,750
2001	\$ 35,000	\$ 4,000
2002	\$ 40,000	\$ 2,000
2003	\$ 40,000	
Totals:	\$710,000	\$793,750

The above amounts are put aside in the year indicated for payment the following year.

TRI - CITY REGIONAL PORT DISTRICT
Granite City, Illinois

Total of Revenue Bonds Outstanding as of June 30, 1968:	\$710,000
Additional issue (s) approved and pending issue:	\$ -0-
Total:	\$710,000

Description of Individual Issues Outstanding

I. Total of Issue: \$720,000
Series: 1964
Issue date: August, 1964
Purpose: Port and Terminal facilities

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1968	5 %	\$ 5,000	1986	5 %	\$ 20,000
1969	5 %	\$10,000	1987	5 %	\$ 20,000
1970	5 %	\$10,000	1988	5 %	\$ 20,000
1971	5 %	\$10,000	1989	5 %	\$ 20,000
1972	5 %	\$10,000	1990	5 %	\$ 20,000
1973	5 %	\$10,000	1991	5 %	\$ 25,000
1974	5 %	\$10,000	1992	5 %	\$ 25,000
1975	5 %	\$10,000	1993	5 %	\$ 25,000
1976	5 %	\$10,000	1994	5 %	\$ 25,000
1977	5 %	\$10,000	1995	5 %	\$ 25,000
1978	5 %	\$10,000	1996	5 %	\$ 30,000
1979	5 %	\$15,000	1997	5 %	\$ 30,000
1980	5 %	\$15,000	1998	5 %	\$ 30,000
1981	5 %	\$15,000	1999	5 %	\$ 35,000
1982	5 %	\$15,000	2000	5 %	\$ 35,000
1983	5 %	\$15,000	2001	5 %	\$ 35,000
1984	5 %	\$15,000	2002	5 %	\$ 40,000
1985	5 %	\$15,000	2003	5 %	\$ 40,000
Total Outstanding:					\$710,000



WAUKEGAN PORT DISTRICT
3500 North McAree Road
Waukegan, Illinois

Joseph L. Raynick, Chairman

Robert P. O'meara, Secretary
William T. Kirby, Director

Richard F. Kennedy, V-Chairman
Elwyn F. Wightman, Treasurer

"The District has the continuing power to borrow money and issue either general obligation bonds after approval by referendum as hereinafter provided or revenue bonds without referendum approval for the purpose of acquiring, constructing, reconstructing, extending or improving terminals, terminal facilities, airfields, airports and port facilities, and for acquiring any property and equipment useful for the construction, reconstruction, extension, improvement or operation of its merchandising, commercial and industrial areas incidental to the ownership and operation of an airport terminal facility, terminals, terminal facilities, airfields, airports and port facilities, and for acquiring necessary cash working funds."

Ill. Rev. Stats., 1967
Chapter 19, Sec. 186

SUMMARY

<u>Year of</u> <u>Maturity</u>	<u>Principal</u> <u>Value</u> <u>Maturing</u>	<u>Total Interest Service</u> <u>For Year, Based on Iss</u> <u>Presently Outstanding</u>
1969	\$ 30,000.00	\$13,500.00
1970	\$ 30,000.00	\$12,150.00
1971	\$ 30,000.00	\$10,800.00
1972	\$ 30,000.00	\$ 9,450.00
1973	\$ 30,000.00	\$ 8,100.00
1974	\$ 30,000.00	\$ 6,750.00
1975	\$ 30,000.00	\$ 5,400.00
1976	\$ 30,000.00	\$ 4,050.00
1977	\$ 30,000.00	\$ 2,700.00
1978	\$ 30,000.00	\$ 1,350.00
	<hr/>	<hr/>
Totals:	\$300,000.00	\$74,250.00

WAUKEGAN PORT DISTRICT
3500 North McAree Road
Waukegan, Illinois

Total of Revenue Bonds Outstanding as of June 30, 1968:	\$300,000
Additional issue (s) approved and pending issue:	\$ -0-
Total:	\$300,000

Description of Individual Issues Outstanding

I. Total of Issue: \$300,000
Series: 1968
Issue date: May 24, 1968
Purpose: To acquire additional real estate and develop additional port and terminal facilities at Waukegan Harbor. Also to redeem all bonds previously outstanding.

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
April 1, 1969		\$ 30,000
April 1, 1970		\$ 30,000
April 1, 1971		\$ 30,000
April 1, 1972		\$ 30,000
April 1, 1973		\$ 30,000
April 1, 1974		\$ 30,000
April 1, 1975		\$ 30,000
April 1, 1976		\$ 30,000
April 1, 1977		\$ 30,000
April 1, 1978		\$ 30,000
		\$300,000
Total Outstanding:		\$300,000





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1968/69

Reference
ANNUAL REPORT

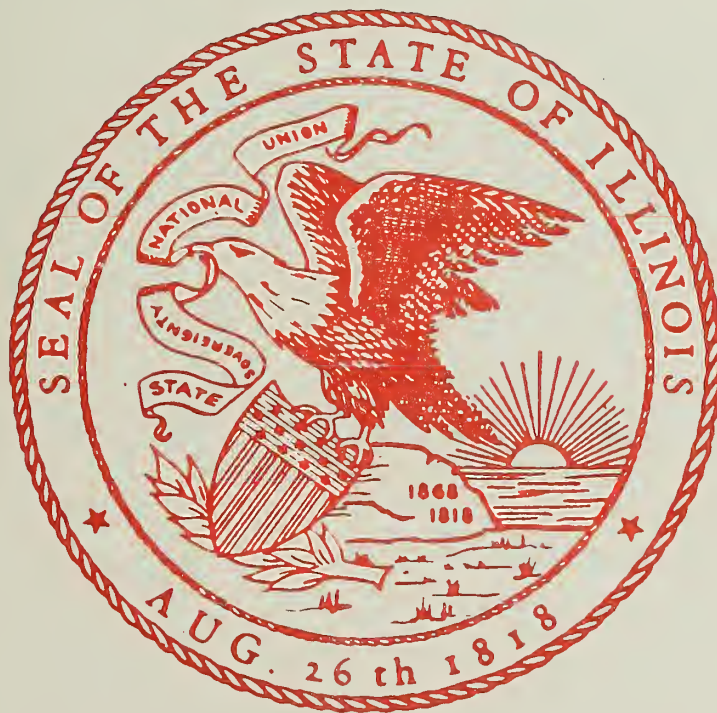
ON THE

REVENUE BONDED INDEBTEDNESS

OF THE

STATE OF ILLINOIS

JUNE 30, 1969



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TREASURER OF THE STATE OF ILLINOIS





TREASURER OF THE STATE OF ILLINOIS
SPRINGFIELD

ADLAI E. STEVENSON III
TREASURER

FRIENDS:

In accordance with Chapter 127, Section 343, of the Illinois Revised Statutes, we are pleased to submit this Annual Report on the Revenue Bonded Indebtedness of the State of Illinois. All information contained in this report is based on data submitted by the Agencies covered by the Act.

Respectfully submitted,

Adlai E. Stevenson



ANNUAL REPORT ON THE REVENUE BONDED INDEBTEDNESS
OF THE STATE OF ILLINOIS

June 30, 1969

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AN ACT RELATING TO CERTAIN REVENUE BONDS

Approved July 11, 1967

Be it enacted by the People of the State of Illinois, represented in the General Assembly:

341. Every State officer, department, board, commission, committee, authority or agency, including commissions or agencies dealing with or involved with other States, and all State supported colleges and universities, authorized to issue revenue bonds under any law of this State, shall file with the Treasurer of the State of Illinois, such information concerning the revenue bonds as the Treasurer may by rule prescribe, including, but not limited to: (a) indebtedness resulting from bond issues; (b) maturity schedules; (c) interest rates; (d) trust agreements; (e) bid proceedings and offers; and (f) other information concerning the sale or issuance of such bonds as the Treasurer may require.

342. The Treasurer of the State of Illinois shall maintain the information filed with him under this Act as a public record. At least once each year the Treasurer shall publish a report on the revenue bonded indebtedness of the State, showing the officer, department, board, commission, committee, authority or agency incurring the indebtedness, maturity schedules, interest rates and such other information concerning the revenue bonds as the Treasurer may deem to be of public interest.

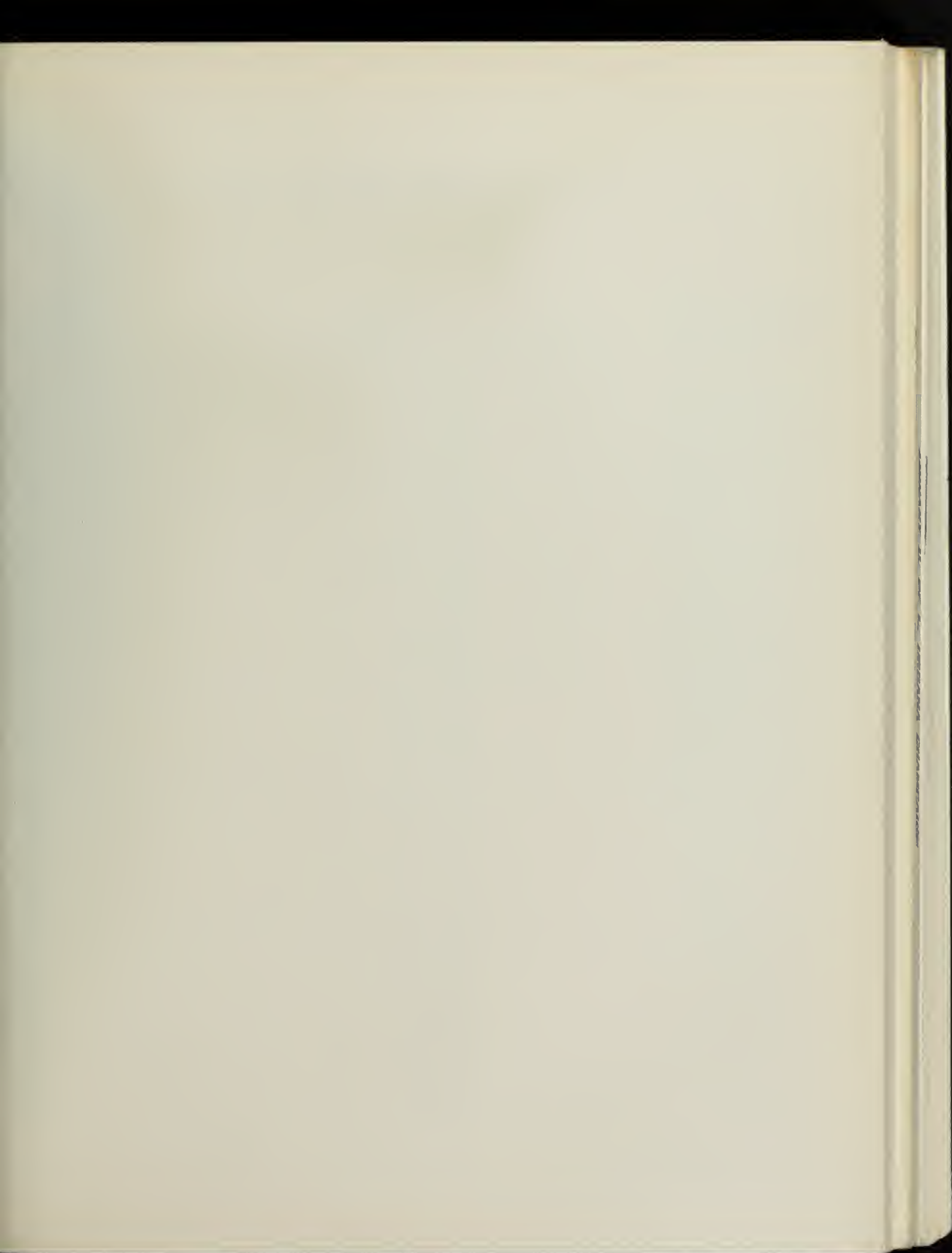
343. After the effective date of this Act, no State officer, department, board, commission, committee, authority or agency, including State commissions, or agencies dealing with or involved with other States, shall issue or sell any revenue bonds without first consulting with the State Treasurer for advice and assistance in marketing the bonds.

344. This Act shall not affect the validity of any revenue bonds issued prior to its effective date nor shall it impair the obligation of any such bond or the rights and privileges of the holders of such bonds.

345. Notwithstanding the provisions of any other law of this State, within 60 days after this Act becomes law, the Illinois Building Authority, The Illinois State Toll Highway Commission, the State Parks Revenue Bond Commission, the Illinois Armory Board, the Board of Governors of State Colleges and Universities, all State supported colleges and universities,

and all other State officers, departments, boards, commissions, committees, authorities or agencies, including commissions or agencies dealing with or involved with other states, that have issued or are about to issue revenue bonds, shall, with respect to such bonds, file with the Treasurer of the State of Illinois the information required by this Act.

Ill. Rev. Stats., 1967
Chapter 127.





OVERALL SUMMARY
REVENUE BONDED INDEBTEDNESS OF THE STATE OF ILLINOIS

Calendar Year of Maturity	Principal Value Maturing	Total Interest Service For Year, Based on Issues Presently Outstanding
1969	\$ 14,980,000	\$ 26,487,368.65
1970	\$ 16,078,000	\$ 40,672,597.31
1971	\$ 17,105,000	\$ 39,938,122.31
1972	\$ 17,837,000	\$ 39,162,797.83
1973	\$ 19,332,000	\$ 38,355,860.30
1974	\$ 19,593,000	\$ 37,482,351.55
1975	\$ 20,297,000	\$ 36,612,734.03
1976	\$ 20,930,000	\$ 35,715,949.91
1977	\$ 21,905,000	\$ 34,790,598.03
1978	\$ 22,831,000	\$ 33,832,204.00
1979	\$ 23,941,000	\$ 32,855,966.61
1980	\$ 23,979,000	\$ 31,829,927.15
1981	\$ 24,535,000	\$ 30,800,722.77
1982	\$ 24,726,000	\$ 29,738,698.92
1983	\$ 25,926,000	\$ 28,654,508.19
1984	\$ 28,295,000	\$ 27,518,985.58
1985	\$ 27,415,000	\$ 26,300,930.47
1986	\$ 26,161,000	\$ 25,130,050.62
1987	\$ 22,944,000	\$ 24,087,102.74
1988	\$ 21,609,000	\$ 23,152,967.60
1989	\$ 18,103,000	\$ 22,323,789.96
1990	\$ 17,134,000	\$ 21,593,945.10
1991	\$ 13,445,000	\$ 20,952,579.16
1992	\$ 13,425,000	\$ 20,407,802.36
1993	\$ 13,342,000	\$ 19,867,042.76
1994	\$ 11,445,000	\$ 19,332,782.76
1995	\$ 314,446,000	\$ 7,451,398.35
1996	\$ 9,841,000	\$ 6,995,011.96
1997	\$ 10,060,000	\$ 6,604,019.78
1998	\$ 69,779,000	\$ 3,366,097.69
1999	\$ 19,768,000	\$ 2,570,586.92
2000	\$ 10,306,000	\$ 2,167,749.09
2001	\$ 8,417,000	\$ 1,756,407.83
2002	\$ 7,915,000	\$ 1,406,352.51
2003	\$ 7,185,000	\$ 1,077,103.13
2004	\$ 5,940,000	\$ 785,114.38
2005	\$ 4,730,000	\$ 534,241.88
2006	\$ 3,330,000	\$ 319,850.00
2007	\$ 2,760,000	\$ 156,378.90
2008	\$ 1,305,000	\$ 44,105.00
Totals:	\$1,003,095,000	\$802,832,804.09



BI-STATE DEVELOPMENT AGENCY
Missouri-Illinois Metropolitan District
818 Olive Street
St. Louis, Missouri

Commissioners Representing Illinois
Col. Ralph B. Jackson
Western Military Academy, Alton

Edward J. Delmore, Jr., Vice-Chairman
Caseyville

Ray J. May, Waterloo
Ralph D. Walker, E. St. Louis

Eugene R. Burnett, Granite
City

Col. R. E. Smyser, Jr., (U.S.A., Ret.)
Executive Director

"The States of Missouri and Illinois..."

ARTICLE I

"...agree to and pledge each to the other faithful cooperation in the future planning and development of the Bi-State Metropolitan District, holding in high trust for the benefit of its people and of the nation the special blessings and natural advantages thereof."

ARTICLE II

"To that end the two states create a district to be known as the 'Bi-State Metropolitan Development District' which shall embrace the following territory: The City of St. Louis and the Counties of St. Louis and St. Charles and Jefferson in Missouri, and the Counties of Madison, St. Clair and Monroe in Illinois."

Articles I and II of the Compact
between Missouri and Illinois
creating the Bi-State Develop-
ment Agency and the Bi-State
Metropolitan District.

SUMMARY

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
1969	\$ 89,000	\$ 638,346.88
1970	669,000	1,242,367.50
1971	758,000	1,216,258.75
1972	788,000	1,186,066.25
1973	1,504,000	1,154,642.50
1974	897,000	1,083,825.00
1975	918,000	1,046,067.50
1976	961,000	1,007,221.25
1977	998,000	966,591.25
1978	1,037,000	924,451.25
1979	1,077,000	890,816.25
1980	1,152,000	842,643.75
1981	1,165,000	793,965.00
1982	1,213,000	743,196.25
1983	1,269,000	690,056.25
1984	1,325,000	634,661.25
1985	1,798,000	576,592.50
1986	1,200,000	493,258.75
1987	1,250,000	443,496.25
1988	1,305,000	391,665.00
1989	1,365,000	337,558.75
1990	1,420,000	281,183.75
1991	1,480,000	222,327.50
1992	1,545,000	160,990.00
1993	1,539,000	97,177.50
1994	75,000	33,187.50
1995	675,000	-
	<u>\$29,472,000</u>	<u>\$18,098,614.38</u>

BI-STATE DEVELOPMENT AGENCY
MISSOURI - ILLINOIS METROPOLITAN DISTRICT
818 Olive Street
St. Louis, Missouri 63101

Total Revenue Bonds Outstanding as of June 30, 1969:	\$29,472,000.00
Additional Issue (s) approved and pending issue:	-0-
Total:	\$29,472,000.00

Description of Individual Issues Outstanding

- I. Granite City Wharf & Freight Terminal Revenue Bond
 Total of Issue: \$1,500,000
 Series: 1954
 Issue date: September 1, 1954
 Purpose: To provide funds for the construction of terminal facilities to be situated on the Chain of Rocks Canal on the Mississippi River.

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
9/1/69	4-3/4%	\$ 89,000	\$24,130.00
9/1/70	4-3/4%	94,000	19,902.50
9/1/71	4-3/4%	98,000	15,437.50
9/1/72	4-3/4%	103,000	10,782.50
9/1/73	4-3/4%	107,000	5,890.00
9/1/74	4-3/4%	17,000	807.50
		\$508,000	\$76,950.00

II. Gateway Arch Transportation Facilities Revenue Bonds

Total of Issue: \$3,300,000

Series: 1962

Issue date: July 1, 1962

Purpose: To provide funds for the construction of transportation facilities in the Gateway Arch.

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
July 1, 1969 to			
Dec. 31, 1969	5-1/2%	\$ -	\$ 90,750.00
1970	5-1/2%	-	181,500.00
1971	5-1/2%	-	181,500.00
1972	5-1/2%	-	181,500.00
7/1/73	5-1/2%	682,000	181,500.00
7/1/74	5-1/2%	135,000	143,990.00
7/1/75	5-1/2%	143,000	136,656.00
7/1/76	5-1/2%	151,000	128,700.00
7/1/77	5-1/2%	158,000	120,395.00
7/1/78	5-1/2%	167,000	111,705.00
7/1/79	5-1/2%	177,000	102,520.00
7/1/80	5-1/2%	187,000	92,785.00
7/1/81	5-1/2%	195,000	82,500.00
7/1/82	5-1/2%	208,000	71,775.00
7/1/83	5-1/2%	219,000	60,335.00
7/1/84	5-1/2%	230,000	48,290.00
7/1/85	5-1/2%	648,000	35,640.00
		<u>\$3,300,000</u>	<u>\$1,951,950.00</u>

NOTE: The bonds are redeemable on or after January 1, 1973, but are not due until July 1, 1992. Therefore, the foregoing redemption schedule does not purport to be mandatory retirements, but represents the estimated amortization as presented in the official bond statement.

III. St. Louis Metropolitan Area Transit Revenue Bonds

Total of Issue: \$5,000,000

Series: 1963

Issue date: March 1, 1963

Purpose: To provide funds for the purchase of certain physical properties of 15 operating transit systems and integrating into a unified system.

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
July 1, 1969 to Dec. 31, 1969	-	\$ -	\$ 65,843.75
3/1/70	3-1/4%	315,000	126,568.75
3/1/71	3-1/2%	330,000	115,675.00
3/1/72	3-1/2%	350,000	103,775.00
3/1/73	3-1/2%	375,000	91,087.50
3/1/74	3.70%	400,000	77,125.00
3/1/75	3.70%	425,000	61,862.50
3/1/76	3-3/4%	450,000	45,562.50
3/1/77	3-3/4%	480,000	28,125.00
3/1/78	3-3/4%	510,000	9,562.50
		<u>\$3,635,000</u>	<u>\$725,187.50</u>

IV. St. Louis Metropolitan Area Transit Revenue Bonds

Total of Issue: \$21,500,000
 Series: 1963 Term Bonds
 Issue date: March 1, 1963

Purpose: To provide fund for the purchase of certain physical properties of 15 operating transit systems and intergrating into a unified system.

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
July 1, 1969 to Dec. 31, 1969	4-1/8%	\$ -	\$ 420,523.13
3/1/70	4-1/8%	240,000	841,046.25
3/1/71	4-1/8%	310,000	831,146.25
3/1/72	4-1/8%	315,000	818,358.75
3/1/73	4-1/8%	320,000	805,365.00
3/1/74	4-1/8%	320,000	792,165.00
3/1/75	4-1/8%	325,000	778,965.00
3/1/76	4-1/8%	330,000	765,558.75
3/1/77	4-1/8%	330,000	751,946.25
3/1/78	4-1/8%	330,000	738,333.75
3/1/79	4-1/8%	870,000	724,721.25
3/1/80	4-1/8%	905,000	688,833.75
3/1/81	4-1/8%	945,000	651,502.50
3/1/82	4-1/8%	980,000	612,521.25
3/1/83	4-1/8%	1,020,000	572,096.25
3/1/84	4-1/8%	1,065,000	530,021.25
3/1/85	4-1/8%	1,115,000	486,090.00
3/1/86	4-1/8%	1,160,000	440,096.25
3/1/87	4-1/8%	1,205,000	392,246.25
3/1/88	4-1/8%	1,255,000	342,540.00
3/1/89	4-1/8%	1,310,000	290,771.25
3/1/90	4-1/8%	1,365,000	236,733.73
3/1/91	4-1/8%	1,420,000	180,427.50
3/1/92	4-1/8%	1,480,000	121,852.50
3/1/93	4-1/8%	1,474,000	60,802.50
		<u>\$20,389,000</u>	<u>\$13,874,664.38</u>

V. Bi-State Parks Airport Revenue Bonds

Total of Issue: \$1,100,000

Series: A, 1965

Issue date: January 1, 1965

Purpose: To provide funds for the acquisition, construction, and improvement of Bi-State Parks Airport and air terminal facilities.

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
July 1, 1969 to Dec. 31, 1969	4-1/4%	\$ -	\$ 22,100.00
1/1/70	4-1/4%	20,000	43,350.00
1/1/71	4-1/4%	20,000	42,500.00
1/1/72	4-1/4%	20,000	41,650.00
1/1/73	4-1/4%	20,000	40,800.00
1/1/74	4-1/4%	25,000	39,737.50
1/1/75	4-1/4%	25,000	38,675.00
1/1/76	4-1/4%	30,000	37,400.00
1/1/77	4-1/4%	30,000	36,125.00
1/1/78	4-1/4%	30,000	34,850.00
1/1/79	4-1/4%	30,000	33,575.00
1/1/80	4-1/4%	60,000	31,025.00
1/1/81	4-1/4%	25,000	29,962.50
1/1/82	4-1/4%	25,000	28,900.00
1/1/83	4-1/4%	30,000	27,625.00
1/1/84	4-1/4%	30,000	26,350.00
1/1/85	4-1/4%	35,000	24,862.50
1/1/86	4-1/4%	40,000	23,162.50
1/1/87	4-1/4%	45,000	21,250.00
1/1/88	4-1/4%	50,000	19,125.00
1/1/89	4-1/4%	55,000	16,787.50
1/1/90	4-1/4%	55,000	14,450.00
1/1/91	4-1/4%	60,000	11,900.00
1/1/92	4-1/4%	65,000	9,137.50
1/1/93	4-1/4%	65,000	6,375.00
1/1/94	4-1/4%	75,000	3,187.50
1/1/95	4-1/4%	75,000	-
		<u>\$1,040,000</u>	<u>\$704,862.50</u>

VI. Bi-State Parks Airport Revenue Bonds

Total of Issue: \$600,000

Series: B, 1965

Issue date: January 1, 1965

Purpose: To provide funds for the acquisition, construction and improvement of Bi-State Parks Airport and air terminal facilities.

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
July 1, 1969 to Dec. 31, 1969	5%	\$ -	\$ 15,000.00
1970	5%	-	30,000.00
1971	5%	-	30,000.00
1972	5%	-	30,000.00
1973	5%	-	30,000.00
1974	5%	-	30,000.00
1975	5%	-	30,000.00
1976	5%	-	30,000.00
1977	5%	-	30,000.00
1978	5%	-	30,000.00
1979	5%	-	30,000.00
1980	5%	-	30,000.00
1981	5%	-	30,000.00
1982	5%	-	30,000.00
1983	5%	-	30,000.00
1984	5%	-	30,000.00
1985	5%	-	30,000.00
1986	5%	-	30,000.00
1987	5%	-	30,000.00
1988	5%	-	30,000.00
1989	5%	-	30,000.00
1990	5%	-	30,000.00
1991	5%	-	30,000.00
1992	5%	-	30,000.00
1993	5%	-	30,000.00
1994	5%	-	30,000.00
1995	5%	\$600,000	-
		<u>\$600,000</u>	<u>\$765,000.00</u>

NOTE: The above does not reflect any accelerated retirement of bonds and therefore does not purport to show for any particular year the interest which may be payable on bonds or the principal amount of bonds which may be retired during that fiscal year.

BOARD OF GOVERNORS OF STATE COLLEGES AND UNIVERSITIES
222 College Street
Springfield, Illinois 62702

MEMBERS

R. A. Stipes, Jr., Chairman
Champaign

William W. Allen, V-Chairman
Normal

William E. McBride, Normal
E. Leland Webber, Wilmette
Charles A. Davis, Chicago

Mrs. Marion Lamet, Warsaw
Murray H. Finley, Skokie
Louis Schuette, Rockford

Ray Page, Supt. of Public Instruction, Springfield

Dr. Frederick H. McKelvey
Executive Officer and Secretary

Dr. Joseph V. Totaro
Associate Executive Officer

State Colleges and Universities Revenue Bond Act of 1967

"An Act to authorize the Board of Governors of State Colleges and Universities to acquire, own, operate and maintain projects as herein defined, to issue its bonds therefore, to refund its bonds heretofore and hereafter issued, and to provide for the payment and security of all bonds issued hereunder; and to define the powers and duties of said Board in reference thereto." Approved June 30, 1967.

"'University' means and includes Eastern Illinois University, located at Charleston, Illinois, Western Illinois University, located at Macomb, Illinois, Chicago State College, located at Chicago, Illinois, and Northeastern Illinois State College, located at Chicago, Illinois, and their branches."

Ill. Rev. Stats., 1967
Chapter 144, Sec. 1202

SUMMARY

BOARD OF GOVERNORS OF STATE COLLEGES AND UNIVERSITIES

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issues Presently Outstanding</u>
1969	\$ 724,000	\$ 1,937,276.83
1970	874,000	3,379,196.35
1971	1,039,000	3,336,162.60
1972	1,099,000	3,283,628.75
1973	1,150,000	3,228,336.25
1974	1,196,000	3,171,417.50
1975	1,246,000	3,112,411.25
1976	1,302,000	3,051,600.00
1977	1,362,000	2,988,707.50
1978	1,432,000	2,923,281.25
1979	1,488,000	2,855,772.50
1980	1,548,000	2,785,740.00
1981	1,624,000	2,712,827.50
1982	1,695,000	2,636,572.50
1983	1,790,000	2,556,883.75
1984	1,851,000	2,472,876.25
1985	1,946,000	2,385,670.00
1986	2,037,000	2,295,087.50
1987	2,118,000	2,200,231.25
1988	2,218,000	2,101,287.50
1989	2,324,000	1,997,597.50
1990	2,399,000	1,889,046.25
1991	2,510,000	1,775,822.10
1992	2,621,000	1,656,962.10
1993	2,752,000	1,532,860.25
1994	2,793,000	1,402,469.00
1995	2,268,000	1,268,175.90
1996	2,354,000	1,169,639.65
1997	2,398,000	1,068,258.75
1998	2,475,000	963,285.00
1999	2,575,000	854,170.00
2000	2,700,000	740,657.50
2001	2,810,000	621,490.00
2002	2,575,000	497,587.50
2003	2,050,000	390,830.00
2004	2,140,000	297,055.00
2005	1,595,000	207,130.00
2006	1,370,000	127,650.00
2007	800,000	61,285.00
2008	445,000	20,025.00
	<u>\$73,693,000</u>	<u>\$ 73,956,963.53</u>

BOARD OF GOVERNORS OF STATE COLLEGES AND UNIVERSITIES
222 College Street
Springfield, Illinois 62706

Eastern Illinois University

Total of Revenue Bonds Outstanding as of June 30, 1969:	\$25,323,000
Additional issue(s) approved and pending issue:	<u>-0-</u>
Total:	\$25,323,000

I. Total of Issue: \$500,000
 Series: 1957
 Issue date: October 1, 1957
 Purpose: Married Student Apartments

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1969	2 7/8%	\$10,000	1983	2 7/8%	\$ 14,000
1970	2 7/8%	\$10,000	1984	2 7/8%	\$ 15,000
1971	2 7/8%	\$10,000	1985	2 7/8%	\$ 15,000
1972	2 7/8%	\$10,000	1986	2 7/8%	\$ 16,000
1973	2 7/8%	\$11,000	1987	2 7/8%	\$ 16,000
1974	2 7/8%	\$11,000	1988	2 7/8%	\$ 16,000
1975	2 7/8%	\$11,000	1989	2 7/8%	\$ 17,000
1976	2 7/8%	\$12,000	1990	2 7/8%	\$ 17,000
1977	2 7/8%	\$12,000	1991	2 7/8%	\$ 18,000
1978	2 7/8%	\$12,000	1992	2 7/8%	\$ 18,000
1979	2 7/8%	\$13,000	1993	2 7/8%	\$ 19,000
1980	2 7/8%	\$13,000	1994	2 7/8%	\$ 20,000
1981	2 7/8%	\$13,000	1995	2 7/8%	\$ 20,000
1982	2 7/8%	\$14,000	1996	2 7/8%	\$ 21,000
			1997	2 7/8%	\$ 14,000

Total Outstanding: \$418,000

II. Total of Issue: \$2,250,000
 Series: 1962
 Issue date: April 1, 1962
 Purpose: Residence Hall - Thomas Hall

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1970	5%	\$30,000	1986	3.70%	\$ 60,000
1971	5%	\$35,000	1987	3.70%	\$ 60,000
1972	5%	\$35,000	1988	3.70%	\$ 65,000
1973	5%	\$35,000	1989	3.70%	\$ 65,000
1974	3 1/2%	\$35,000	1990	3.80%	\$ 70,000
1975	3 1/2%	\$40,000	1991	3.80%	\$ 75,000
1976	3 1/2%	\$40,000	1992	3.80%	\$ 75,000
1977	3 1/2%	\$40,000	1993	3.80%	\$ 80,000
1978	3 1/2%	\$45,000	1994	3.80%	\$ 80,000
1979	3 1/2%	\$45,000	1995	3.80%	\$ 85,000
1980	3 1/2%	\$45,000	1996	3.80%	\$ 90,000
1981	3 1/2%	\$50,000	1997	3.80%	\$ 90,000
1982	3 1/2%	\$50,000	1998	3.80%	\$ 95,000
1983	3.70%	\$55,000	1999	3.80%	\$ 100,000
1984	3.70%	\$55,000	2000	3.80%	\$ 105,000
1985	3.70%	\$60,000	2001	3.80%	\$ 110,000
			2002	3.80%	\$ 110,000
Total Outstanding:					\$2,110,000

III. Total of Issue: \$2,400,000
 Series: 1963
 Issue date: April 1, 1963
 Purpose: Residence Hall - Andrews Hall

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1969	5%	\$35,000	1986	3.40%	\$ 65,000
1970	5%	\$35,000	1987	3.40%	\$ 65,000
1971	5%	\$35,000	1988	3.40%	\$ 70,000
1972	3.90%	\$40,000	1989	3.40%	\$ 70,000
1973	3 1/4%	\$40,000	1990	3 1/2%	\$ 75,000
1974	3 1/4%	\$40,000	1991	3 1/2%	\$ 75,000
1975	3 1/4%	\$45,000	1992	3 1/2%	\$ 80,000
1976	3 1/4%	\$45,000	1993	3 1/2%	\$ 85,000
1977	3 1/4%	\$45,000	1994	3 1/2%	\$ 85,000
1978	3 1/4%	\$50,000	1995	3 1/2%	\$ 90,000
1979	3 1/4%	\$50,000	1996	3 1/2%	\$ 90,000
1980	3 1/4%	\$50,000	1997	3 1/2%	\$ 95,000
1981	3 1/4%	\$55,000	1998	3.60%	\$ 100,000
1982	3 1/4%	\$55,000	1999	3.60%	\$ 105,000
1983	3 1/4%	\$55,000	2000	3.60%	\$ 105,000
1984	3.40%	\$60,000	2001	3.60%	\$ 110,000
1985	3.40%	\$60,000	2002	3.60%	\$ 110,000

Total Outstanding: \$2,270,000

IV. Total of Issue: \$4,700,000
 Series: 1963 A
 Issue date: October 1, 1963
 Purpose: University Union, Physical Education Building and
 Residence Hall Food Service

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1969	3 1/4%	\$ 65,000	1987	3.90%	\$ 130,000
1970	3 1/4%	\$ 70,000	1988	3.90%	\$ 135,000
1971	3 1/4%	\$ 70,000	1989	3.90%	\$ 140,000
1972	4%	\$ 75,000	1990	3.90%	\$ 145,000
1973	4%	\$ 80,000	1991	3.90%	\$ 150,000
1974	3.8%	\$ 80,000	1992	3.90%	\$ 155,000
1975	3.8%	\$ 85,000	1993	3.90%	\$ 160,000
1976	3.8%	\$ 85,000	1994	3.90%	\$ 170,000
1977	3.8%	\$ 90,000	1995	3.90%	\$ 175,000
1978	3.8%	\$ 95,000	1996	3.90%	\$ 180,000
1979	3.8%	\$ 95,000	1997	3.90%	\$ 190,000
1980	3.8%	\$100,000	1998	3.90%	\$ 195,000
1981	3.8%	\$105,000	1999	3.90%	\$ 200,000
1982	3.8%	\$110,000	2000	3.90%	\$ 210,000
1983	3 7/8%	\$115,000	2001	3.90%	\$ 220,000
1984	3 7/8%	\$115,000	2002	3.90%	\$ 160,000
1985	3 7/8%	\$120,000			
1986	3 7/8%	\$125,000			
			Total Outstanding:		\$4,395,000

V. Total of Issue: \$3,675,000
 Series: 1965
 Issue date: April 1, 1965
 Purpose: Residence Hall - Taylor Hall, Married Student Apartments

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>	<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>
1969	5%	\$50,000	1987	3 3/4%	\$ 95,000
1970	5%	\$50,000	1988	3.60%	\$ 100,000
1971	5%	\$50,000	1989	3.60%	\$ 100,000
1972	5%	\$55,000	1990	3.60%	\$ 105,000
1973	5%	\$55,000	1991	3.70%	\$ 110,000
1974	5%	\$60,000	1992	3.70%	\$ 115,000
1975	5%	\$60,000	1993	3.70%	\$ 120,000
1976	5%	\$65,000	1994	3.70%	\$ 120,000
1977	4 1/2%	\$65,000	1995	3.70%	\$ 125,000
1978	4%	\$65,000	1996	3.70%	\$ 130,000
1979	4%	\$70,000	1997	3.70%	\$ 135,000
1980	4%	\$75,000	1998	3 3/4%	\$ 140,000
1981	3 3/4%	\$75,000	1999	3 3/4%	\$ 150,000
1982	3 3/4%	\$80,000	2000	3 3/4%	\$ 155,000
1983	3 3/4%	\$80,000	2001	3 3/4%	\$ 160,000
1984	3 3/4%	\$85,000	2002	3 3/4%	\$ 165,000
1985	3 3/4%	\$85,000	2003	3%	\$ 170,000
1986	3 3/4%	\$90,000	2004	3%	\$ 175,000
Total Outstanding:					\$3,585,000

VI. Total of Issue: \$5,750,000
 Series: 1966
 Issue date: April 1, 1966
 Purpose: Residence Halls - Lawson Hall and Stevenson Tower

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1969	5%	\$ 70,000	1988	4 1/2%	\$ 145,000
1970	5%	\$ 70,000	1989	4 1/2%	\$ 155,000
1971	5%	\$ 75,000	1990	4 1/2%	\$ 160,000
1972	5%	\$ 80,000	1991	4 1/2%	\$ 165,000
1973	5%	\$ 80,000	1992	4.40%	\$ 170,000
1974	5%	\$ 85,000	1993	4.40%	\$ 180,000
1975	5%	\$ 85,000	1994	4.40%	\$ 160,000
1976	4 1/2%	\$ 90,000	1995	4.40%	\$ 195,000
1977	4 1/2%	\$ 95,000	1996	4.40%	\$ 200,000
1978	4 1/2%	\$100,000	1997	4.40%	\$ 210,000
1979	4 1/2%	\$105,000	1998	4 1/2%	\$ 220,000
1980	4 1/2%	\$105,000	1999	4 1/2%	\$ 225,000
1981	4 1/2%	\$110,000	2000	4 1/2%	\$ 235,000
1982	4 1/2%	\$115,000	2001	4 1/2%	\$ 245,000
1983	4 1/2%	\$120,000	2002	4 1/2%	\$ 255,000
1984	4 1/2%	\$125,000	2003	4 1/2%	\$ 260,000
1985	4 1/2%	\$130,000	2004	4 1/2%	\$ 270,000
1986	4 1/2%	\$135,000	2005	4 1/2%	\$ 285,000
1987	4 1/2%	\$140,000			
Total Outstanding:					\$5,650,000

VII. Total of Issue: \$700,000
 Series: 1967
 Issue date: August 1, 1967
 Purpose: Married Student Apartments

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1970	5%	\$ 5,000	1989	5%	\$ 15,000
1971	5%	\$ 5,000	1990	5%	\$ 15,000
1972	5%	\$ 5,000	1991	5%	\$ 20,000
1973	5%	\$ 5,000	1992	5%	\$ 20,000
1974	5%	\$10,000	1993	5%	\$ 20,000
1975	5%	\$10,000	1994	5%	\$ 20,000
1976	5%	\$10,000	1995	5%	\$ 20,000
1977	5%	\$10,000	1996	5%	\$ 25,000
1978	5%	\$10,000	1997	5%	\$ 25,000
1979	5%	\$10,000	1998	5%	\$ 25,000
1980	5%	\$10,000	1999	5%	\$ 25,000
1981	5%	\$10,000	2000	5%	\$ 30,000
1982	5%	\$10,000	2001	5%	\$ 30,000
1983	5%	\$15,000	2002	5%	\$ 30,000
1984	5%	\$15,000	2003	5%	\$ 30,000
1985	5%	\$15,000	2004	5%	\$ 35,000
1986	5%	\$15,000	2005	5%	\$ 35,000
1987	5%	\$15,000	2006	5%	\$ 35,000
1988	5%	\$15,000	2007	5%	\$ 40,000

Total Outstanding: \$695,000

VIII. Total of Issue: \$6,200,000
 Series: 1969
 Issue date: April 1, 1969
 Purpose: Women's Residence Halls, East Complex No. 1 and Stadium
 and Rehabilitation of Track and Field

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>	<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Amount</u>
1971	6%	\$120,000	1983	6%	\$ 245,000
1972	6%	\$130,000	1984	6%	\$ 260,000
1973	6%	\$135,000	1985	6%	\$ 275,000
1974	6%	\$145,000	1986	6%	\$ 290,000
1975	6%	\$155,000	1987	6%	\$ 310,000
1976	6%	\$165,000	1988	6%	\$ 330,000
1977	6%	\$175,000	1989	6%	\$ 350,000
1978	6%	\$185,000	1990	6%	\$ 370,000
1979	6%	\$195,000	1991	6%	\$ 390,000
1980	6%	\$205,000	1992	6%	\$ 415,000
1981	6%	\$220,000	1993	6%	\$ 440,000
1982	6%	\$230,000	1994	6%	\$ 465,000

Total Outstanding: \$6,200,000

SUMMARY

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1969 to Dec. 31, 1969	265,000.00	895,020.90
1970	270,000.00	1,130,741.25
1971	400,000.00	1,118,553.75
1972	430,000.00	1,098,791.25
1973	441,000.00	1,077,365.00
1974	466,000.00	1,055,961.25
1975	491,000.00	1,033,542.50
1976	512,000.00	1,010,112.50
1977	532,000.00	985,975.00
1978	562,000.00	961,060.00
1979	583,000.00	935,205.00
1980	603,000.00	908,296.25
1981	638,000.00	880,310.00
1982	664,000.00	850,946.25
1983	699,000.00	820,208.75
1984	730,000.00	787,677.50
1985	760,000.00	753,460.00
1986	796,000.00	717,831.25
1987	831,000.00	680,497.50
1988	876,000.00	641,232.50
1989	912,000.00	600,047.50
1990	957,000.00	556,861.25
1991	1,003,000.00	511,407.50
1992	1,048,000.00	463,670.00
1993	1,104,000.00	413,727.50
1994	1,095,000.00	361,166.25
1995	710,000.00	307,471.25
1996	736,000.00	279,391.25
1997	759,000.00	250,337.50
1998	775,000.00	220,200.00
1999	805,000.00	188,890.00
2000	840,000.00	156,415.00
2001	875,000.00	122,472.50
2002	830,000.00	87,227.50
2003	455,000.00	55,775.00
2004	475,000.00	37,475.00
2005	320,000.00	18,325.00
2006	35,000.00	3,750.00
2007	40,000.10	2,000.00
	<u>25,323,000.00</u>	<u>22,979,398.40</u>

BOARD OF GOVERNORS OF STATE COLLEGES AND UNIVERSITIES

222 College Street
Springfield, Illinois 62706

Western Illinois University

Total of Revenue Bonds Outstanding as of June 30, 1969:	\$48,370,000
Additional issue(s) approved and pending issue:	<u>\$ 6,850,000</u>
Total:	\$55,220,000

I. Total of Issue: \$550,000
 Series: 1954
 Issue date: April 1, 1954
 Purpose: To construct a 204 student capacity residence hall
 and improve Caroline Grote Hall, an existing 185
 student capacity residence hall

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/69	3.75%	--	\$ 6,943.75
4/1/70	3.75%	\$ 15,000	6,943.75
10/1/70	3.75%	--	6,662.50
4/1/71	3.75%	15,000	6,662.50
10/1/71	3.75%	--	6,381.25
4/1/72	3.75%	15,000	6,381.25
10/1/72	3.75%	--	6,100.00
4/1/73	3.75%	15,000	6,100.00
10/1/73	3.75%	--	5,818.75
4/1/74	3.75%	15,000	5,818.75
10/1/74	3.75%	--	5,537.50
4/1/75	3.75%	15,000	5,537.50
10/1/75	3.75%	--	5,256.25
4/1/76	3.75%	15,000	5,256.25
10/1/76	3.75%	--	4,975.00
4/1/77	3.75%	20,000	4,975.00
10/1/77	3.75%	--	4,600.00
4/1/78	3.75%	20,000	4,600.00
10/1/78	3.75%	--	4,225.00
4/1/79	3.75%	20,000	4,225.00
10/1/79	3.75%	--	3,850.00
4/1/80	3.75%	20,000	3,850.00
10/1/80	3.75%	--	3,475.00
4/1/81	3.75%	20,000	3,475.00
10/1/81	3.75%	--	3,100.00
4/1/82	3.75%	20,000	3,100.00
10/1/82	3.75%	--	2,725.00
4/1/83	3.75%	25,000	2,725.00
10/1/83	3.75%	--	2,256.25
4/1/84	2.75%	25,000	2,256.25
10/1/84	2.75%	--	1,787.50
4/1/85	2.75%	25,000	1,787.50
10/1/85	2.75%	--	1,443.75
4/1/86	2.75%	25,000	1,443.75
10/1/86	2.75%	--	1,100.00
4/1/87	2.75%	25,000	1,100.00
10/1/87	2.75%	--	756.25
4/1/88	2.75%	25,000	756.25
10/1/88	2.75%	--	412.50
4/1/89	2.75%	30,000	412.50
Total		\$405,000	\$154,812.50

II. Total of Issue: \$1,150,000
 Series: 1956
 Issue date: July 1, 1956
 Purpose: To finance the construction of a combined Student
 Residence Hall and Student Center Building

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/69			\$ 17,742.05
4/1/70	3 7/8%	\$ 20,000	17,745.45
10/1/70		--	17,354.65
4/1/71	3.75%	20,000	17,357.85
10/1/71		--	16,967.25
4/1/72	3.75%	25,000	16,970.25
10/1/72		--	16,498.50
4/1/73	3.75%	25,000	16,501.50
10/1/73		--	16,029.75
4/1/74	3.75%	25,000	16,032.75
10/1/74		--	15,561.00
4/1/75	3.75%	25,000	15,564.00
10/1/75		--	15,092.25
4/1/76	3.75%	25,000	15,095.25
10/1/76		--	14,623.50
4/1/77	3.75%	25,000	14,626.50
10/1/77		--	14,154.75
4/1/78	3.75%	30,000	14,157.75
10/1/78		--	13,592.25
4/1/79	3.75%	30,000	13,595.25
10/1/79		--	13,029.75
4/1/80	3.75%	30,000	13,032.75
10/1/80		--	12,467.25
4/1/81	3.75%	30,000	12,470.25
10/1/81		--	11,904.75
4/1/82	3.75%	35,000	11,907.75
10/1/82		--	11,248.50
4/1/83	3.75%	35,000	11,251.50
10/1/83		--	10,592.25
4/1/84	3.75%	35,000	10,595.25
10/1/84		--	9,936.00
4/1/85	3.75%	35,000	9,939.00
10/1/85		--	9,279.75
4/1/86	3.75%	40,000	9,282.75

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/86		--	\$ 8,529.75
4/1/87	3.75%	\$ 40,000	8,532.75
10/1/87		--	7,779.75
4/1/88	3.75%	40,000	7,782.75
10/1/88		--	7,029.75
4/1/89	3.75%	40,000	7,032.75
10/1/89		--	6,279.75
4/1/90	3.75%	45,000	6,282.75
10/1/90		--	5,436.00
4/1/91	3 5/8%	45,000	5,439.00
10/1/91		--	4,620.60
4/1/92	3 5/8%	45,000	4,623.15
10/1/92		--	3,805.20
4/1/93	3 5/8%	50,000	3,807.30
10/1/93		--	2,899.20
4/1/94	3 5/8%	50,000	2,900.80
10/1/94		--	1,993.20
4/1/95	3 5/8%	55,000	1,994.30
10/1/95		--	996.60
4/1/96	3 5/8%	55,000	997.15
	Total	\$955,000	\$570,962.50

III. Total of Issue: \$206,000
 Series: 1957
 Issue date: October 1, 1957
 Purpose: To construct 3 apartment buildings containing 32 one-bedroom living units

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/69	2 7/8%	\$ 4,000	\$ 2,515.63
4/1/70		--	2,458.13
10/1/70	2 7/8%	4,000	2,458.12
4/1/71		--	2,400.63
10/1/71	2 7/8%	4,000	2,400.62
4/1/72		--	2,343.13
10/1/72	2 7/8%	4,000	2,343.12
4/1/73		--	2,285.63
10/1/73	2 7/8%	4,000	2,285.62
4/1/74		--	2,228.13
10/1/74	2 7/8%	5,000	2,228.12
4/1/75		--	2,156.25
10/1/75	2 7/8%	5,000	2,156.25
4/1/76		--	2,084.38
10/1/76	2 7/8%	5,000	2,084.37
4/1/77		--	2,012.50
10/1/77	2 7/8%	5,000	2,012.50
4/1/78		--	1,940.62
10/1/78	2 7/8%	5,000	1,940.63
4/1/79		--	1,868.75
10/1/79	2 7/8%	5,000	1,868.75
4/1/80		--	1,796.87
10/1/80	2 7/8%	5,000	1,796.88
4/1/81		--	1,725.00
10/1/81	2 7/8%	6,000	1,725.00
4/1/82		--	1,638.75
10/1/82	2 7/8%	6,000	1,638.75
4/1/83		--	1,552.50
10/1/83	2 7/8%	6,000	1,552.50
4/1/84		--	1,466.25
10/1/84	2 7/8%	6,000	1,466.25
4/1/85		--	1,380.00
10/1/85	2 7/8%	6,000	1,380.00
4/1/86		--	1,293.75
10/1/86	2 7/8%	6,000	1,293.75
4/1/87		--	1,207.50
10/1/87	2 7/8%	7,000	1,207.50

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4/1/88		\$ --	\$ 1,106.87
10/1/88	2 7/8%	7,000	1,106.88
4/1/89		--	1,006.25
10/1/89	2 7/8%	7,000	1,006.25
4/1/90		--	905.62
10/1/90	2 7/8%	7,000	905.63
4/1/91		--	805.00
10/1/91	2 7/8%	7,000	805.00
4/1/92		--	704.37
10/1/92	2 7/8%	8,000	704.38
4/1/93		--	589.37
10/1/93	2 7/8%	8,000	589.38
4/1/94		--	474.37
10/1/94	2 7/8%	8,000	474.38
4/1/95		--	359.37
10/1/95	2 7/8%	8,000	359.38
4/1/96		--	244.37
10/1/96	2 7/8%	8,000	244.38
4/1/97		--	129.37
10/1/97	2 7/8%	9,000	129.38
		<hr/>	<hr/>
	Total	\$175,000	\$82,843.13

IV. Total of Issue: \$3,000,000
 Series: 1961
 Issue date: August 1, 1961
 Purpose: To construct a 600 student capacity residence hall,
 including dining facilities, and to make improvements to
 Seal and Grote Halls

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/69	5.00%	\$ 40,000	\$ 59,537.50
2/1/70	5.00%	--	58,537.50
8/1/70	5.00%	40,000	58,537.50
2/1/71	5.00%	--	57,537.50
8/1/71	5.00%	45,000	57,537.50
2/1/72	5.00%	--	56,412.50
8/1/72	4.10%	45,000	56,412.50
2/1/73	4.10%	--	55,490.00
8/1/73	4.10%	50,000	55,490.00
2/1/74	4.10%	--	54,465.00
8/1/74	4.10%	50,000	54,465.00
2/1/75	4.10%	--	53,440.00
8/1/75	4.10%	50,000	53,440.00
2/1/76	4.10%	--	52,415.00
8/1/76	4.10%	55,000	52,415.00
2/1/77	4.10%	--	51,287.50
8/1/77	4.10%	55,000	51,287.50
2/1/78	4.10%	--	50,160.00
8/1/78	4.10%	60,000	50,160.00
2/1/79	4.20%	--	48,930.00
8/1/79	4.20%	60,000	48,930.00
2/1/80	4.20%	--	47,670.00
8/1/80	4.20%	65,000	47,670.00
2/1/81	4.20%	--	46,305.00
8/1/81	4.20%	65,000	46,305.00
2/1/82	4.20%	--	44,940.00
8/1/82	4.20%	70,000	44,940.00
2/1/83	4.20%	--	43,470.00
8/1/83	4.20%	75,000	43,470.00
2/1/84	4.20%	--	41,895.00
8/1/84	4.20%	75,000	41,895.00
2/1/85	4.20%	--	40,320.00
8/1/85	4.20%	80,000	40,320.00
2/1/86	4.20%	--	38,640.00
8/1/86	4.20%	85,000	38,640.00
2/1/87	4.20%	--	36,855.00

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/87	4.20%	\$ 85,000	\$ 36,855.00
2/1/88	4.20%	--	35,070.00
8/1/88	4.20%	90,000	35,070.00
2/1/89	4.20%	--	33,180.00
8/1/89	4.20%	95,000	33,180.00
2/1/90	4.20%	--	31,185.00
8/1/90	4.20%	100,000	31,185.00
2/1/91	4.20%	--	29,085.00
8/1/91	4.20%	100,000	29,085.00
2/1/92	4.20%	--	26,985.00
8/1/92	4.20%	105,000	26,985.00
2/1/93	4.20%	--	24,780.00
8/1/93	4.20%	110,000	24,780.00
2/1/94	4.20%	--	22,470.00
8/1/94	4.20%	115,000	22,470.00
2/1/95	4.20%	--	20,055.00
8/1/95	4.20%	120,000	20,055.00
2/1/96	4.20%	--	17,535.00
8/1/96	4.20%	125,000	17,535.00
2/1/97	4.20%	--	14,910.00
8/1/97	4.20%	130,000	14,910.00
2/1/98	4.20%	--	12,180.00
8/1/98	4.20%	135,000	12,180.00
2/1/99	4.20%	--	9,345.00
8/1/99	4.20%	140,000	9,345.00
2/1/2000	4.20%	--	6,405.00
8/1/2000	4.20%	150,000	6,405.00
2/1/01	4.20%	--	3,255.00
8/1/01	4.20%	155,000	3,255.00
Total		\$2,820,000	\$2,389,957.50

V. Total of Issue: \$6,750,000
 Series: 1962
 Issue date: September 1, 1962
 Purpose: To construct a new residence hall (cap. 1014); a new student union; a physical education building; and remodel kitchen and dining area of an existing building

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
9/1/69	5.00%	\$ 90,000	\$ 128,726.25
3/1/70		--	126,476.25
9/1/70	5.00%	95,000	126,476.25
3/1/71		--	124,101.25
9/1/71	5.00%	100,000	124,101.25
3/1/72		--	121,601.25
9/1/72	5.00%	105,000	121,601.25
3/1/73		--	118,976.25
9/1/73	4.75%	110,000	118,976.25
3/1/74		--	116,363.75
9/1/74	4.50%	110,000	116,363.75
3/1/75		--	113,751.25
9/1/75	4.50%	115,000	113,751.25
3/1/76		--	111,163.75
9/1/76	4.50%	120,000	111,163.75
3/1/77		--	108,463.75
9/1/77	4.25%	125,000	108,463.75
3/1/78		--	105,807.50
9/1/78	4.25%	130,000	105,807.50
3/1/79		--	103,045.00
9/1/79	4.10%	135,000	103,045.00
3/1/80		--	100,277.50
9/1/80	4.10%	140,000	100,277.50
3/1/81		--	97,407.50
9/1/81	4.10%	145,000	97,407.50
3/1/82		--	94,435.00
9/1/82	4.10%	155,000	94,435.00
3/1/83		--	91,257.50
9/1/83	4.00%	160,000	91,257.50
3/1/84		--	88,057.50
9/1/84	4.00%	165,000	88,057.50
3/1/85		--	84,757.50
9/1/85	4.00%	170,000	84,757.50
3/1/86		--	81,357.50
9/1/86	4.00%	180,000	81,357.50
3/1/87		--	77,757.50

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
9/1/87	4.00%	\$ 185,000	\$ 77,757.50
3/1/88		--	74,057.50
9/1/88	4.00%	195,000	74,057.50
3/1/89		--	70,157.50
9/1/89	4.00%	200,000	70,157.50
3/1/90		--	66,157.50
9/1/90	4.00%	210,000	66,157.50
3/1/91		--	61,957.50
9/1/91	4.10%	220,000	61,957.50
3/1/92		--	57,447.50
9/1/92	4.10%	225,000	57,447.50
3/1/93		--	52,835.00
9/1/93	4.10%	235,000	52,835.00
3/1/94		--	48,017.50
9/1/94	4.10%	245,000	48,017.50
3/1/95		--	42,995.00
9/1/95	4.10%	255,000	42,995.00
3/1/96		--	37,767.50
9/1/96	4.10%	265,000	37,767.50
3/1/97		--	32,335.00
9/1/97	4.10%	275,000	32,335.00
3/1/98		--	26,697.50
9/1/98	4.10%	285,000	26,697.50
3/1/99		--	20,855.00
9/1/99	4.10%	300,000	20,855.00
3/1/2000		--	14,705.00
9/1/2000	4.10%	310,000	14,705.00
3/1/01		--	8,350.00
9/1/01	4.10%	325,000	8,350.00
3/1/02		--	1,687.50
9/1/02	1.50%	225,000	1,687.50
Total		\$6,305,000	\$5,090,886.25

VI. Total of Issue: \$2,900,000
 Series: 1964
 Issue date: April 1, 1964
 Purpose: To construct a 602 student capacity residence hall
 and to remodel the existing residence hall designated
 as Corbin Hall

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/69	5.00%	\$ --	\$ 54,397.50
4/1/70	5.00%	40,000	54,397.50
10/1/70	5.00%	--	53,397.50
4/1/71	5.00%	40,000	53,397.50
10/1/71	5.00%	--	52,397.50
4/1/72	5.00%	40,000	52,397.50
10/1/72	5.00%	--	51,397.50
4/1/73	5.00%	45,000	51,397.50
10/1/73	5.00%	--	50,272.50
4/1/74	5.00%	45,000	50,272.50
10/1/74	5.00%	--	49,147.50
4/1/75	5.00%	45,000	49,147.50
10/1/75	3.50%	--	48,022.50
4/1/76	3.50%	50,000	48,022.50
10/1/76	3.50%	--	47,147.50
4/1/77	3.50%	50,000	47,147.50
10/1/77	3.75%	--	46,272.50
4/1/78	3.75%	50,000	46,272.50
10/1/78	3.75%	--	45,335.00
4/1/79	3.75%	55,000	45,335.00
10/1/79	3.75%	--	44,303.75
4/1/80	3.75%	55,000	44,303.75
10/1/80	3.75%	--	43,272.50
4/1/81	3.75%	60,000	43,272.50
10/1/81	3.75%	--	42,147.50
4/1/82	3.75%	60,000	42,147.50
10/1/82	3.75%	--	41,022.50
4/1/83	3.75%	65,000	41,022.50
10/1/83	3.75%	--	39,803.75
4/1/84	3.75%	65,000	39,803.75
10/1/84	3.75%	--	38,585.00
4/1/85	3.75%	70,000	38,585.00
10/1/85	3.75%	--	37,272.50
4/1/86	3.75%	70,000	37,272.50
10/1/86	3.80%	--	35,960.00
4/1/87	3.80%	75,000	35,960.00
10/1/87	3.80%	--	34,535.00

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4/1/88	3.80%	\$ 75,000	\$ 34,535.00
10/1/88	3.80%	--	33,110.00
4/1/89	3.80%	80,000	33,110.00
10/1/89	3.90%	--	31,590.00
4/1/90	3.90%	80,000	31,590.00
10/1/90	3.90%	--	30,030.00
4/1/91	3.90%	85,000	30,030.00
10/1/91	3.90%	--	28,372.50
4/1/92	3.90%	90,000	28,372.50
10/1/92	3.90%	--	26,617.50
4/1/93	3.90%	90,000	26,617.50
10/1/93	3.90%	--	24,862.50
4/1/94	3.90%	95,000	24,862.50
10/1/94	3.90%	--	23,010.00
4/1/95	3.90%	100,000	23,010.00
10/1/95	3.90%	--	21,060.00
4/1/96	3.90%	100,000	21,060.00
10/1/96	3.90%	--	19,110.00
4/1/97	3.90%	105,000	19,110.00
10/1/97	3.90%	--	17,062.50
4/1/98	3.90%	110,000	17,062.50
10/1/98	3.90%	--	14,917.50
4/1/99	3.90%	115,000	14,917.50
10/1/99	3.90%	--	12,675.00
4/1/2000	3.90%	120,000	12,675.00
10/1/2000	3.90%	--	10,335.00
4/1/01	3.90%	125,000	10,335.00
10/1/01	3.90%	--	7,897.50
4/1/02	3.90%	130,000	7,897.50
10/1/02	3.90%	--	5,362.50
4/1/03	3.90%	135,000	5,362.50
10/1/03	3.90%	--	2,730.00
4/1/04	3.90%	<u>140,000</u>	<u>2,730.00</u>
Total		\$2,755,000	\$2,326,865.00

VII. Total of Issue: \$6,400,000
 Series: 1965
 Issue date: April 1, 1965
 Purpose: To construct two twin tower residence halls (cap. 1014);
 to construct apartment units for 72 families; to remodel
 two existing residence halls designated as Lincoln-
 Washington Towers

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/69	5.00%	\$ 85,000	\$ 120,767.50
4/1/70	5.00%	--	118,642.50
10/1/70	5.00%	85,000	118,642.50
4/1/71	5.00%	--	116,517.50
10/1/71	5.00%	90,000	116,517.50
4/1/72	5.00%	--	114,267.50
10/1/72	5.00%	95,000	114,267.50
4/1/73	5.00%	--	111,892.50
10/1/73	5.00%	95,000	111,892.50
4/1/74	5.00%	--	109,517.50
10/1/74	5.00%	100,000	109,517.50
4/1/75	5.00%	--	107,017.50
10/1/75	5.00%	105,000	107,017.50
4/1/76	5.00%	--	104,392.50
10/1/76	5.00%	110,000	104,392.50
4/1/77	5.00%	--	101,642.50
10/1/77	5.00%	115,000	101,642.50
4/1/78	4.25%	--	98,767.50
10/1/78	4.25%	115,000	98,767.50
4/1/79	4.25%	--	96,323.75
10/1/79	4.25%	120,000	96,323.75
4/1/80	4.00%	--	93,773.75
10/1/80	4.00%	125,000	93,773.75
4/1/81	4.00%	--	91,273.75
10/1/81	4.00%	130,000	91,273.75
4/1/82	3.90%	--	88,673.75
10/1/82	3.90%	135,000	88,673.75
4/1/83	3.90%	--	86,041.25
10/1/83	3.90%	140,000	86,041.25
4/1/84	3.80%	--	83,311.25
10/1/84	3.80%	145,000	83,311.25
4/1/85	3.80%	--	80,556.25
10/1/85	3.80%	155,000	80,556.25
4/1/86	3.80%	--	77,611.25
10/1/86	3.80%	160,000	77,611.25
4/1/87	3.80%	--	74,571.25

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/87	3.80%	\$ 165,000	\$ 74,571.25
4/1/88	3.80%	--	71,436.25
10/1/88	3.80%	170,000	71,436.25
4/1/89	3.80%	--	68,206.25
10/1/89	3.80%	175,000	68,206.25
4/1/90	3.80%	--	64,881.25
10/1/90	3.80%	185,000	64,881.25
4/1/91	3.80%	--	61,366.25
10/1/91	3.80%	190,000	61,366.25
4/1/92	3.75%	--	57,756.25
10/1/92	3.75%	200,000	57,756.25
4/1/93	3.75%	--	54,006.25
10/1/93	3.75%	205,000	54,006.25
4/1/94	3.75%	--	50,162.50
10/1/94	3.75%	190,000	50,162.50
4/1/95	3.75%	--	46,600.00
10/1/95	3.75%	220,000	46,600.00
4/1/96	3.75%	--	42,475.00
10/1/96	3.75%	230,000	42,475.00
4/1/97	3.75%	--	38,162.50
10/1/97	3.75%	240,000	38,162.50
4/1/98	3.75%	--	33,662.50
10/1/98	3.75%	250,000	33,662.50
4/1/99	3.75%	--	28,975.00
10/1/99	3.75%	255,000	28,975.00
4/1/2000	3.75%	--	24,193.75
10/1/2000	3.75%	265,000	24,193.75
4/1/01	3.75%	--	19,225.00
10/1/01	3.75%	275,000	19,225.00
4/1/02	3.75%	--	14,068.75
10/1/02	3.75%	285,000	14,068.75
4/1/03	3.75%	--	8,725.00
10/1/03	3.75%	300,000	8,725.00
4/1/04	2.00%	--	3,100.00
10/1/04	2.00%	<u>310,000</u>	<u>3,100.00</u>
Total		\$6,215,000	\$5,004,360.00

VIII. Total of Issue: \$8,000,000
 Series: 1966
 Issue date: August 1, 1966
 Purpose: To construct a new 20 story residence hall; to construct
 a commissary building; to remodel the existing residence
 hall--Olson Hall

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/69	4 7/8%	\$ 85,000	\$195,338.25
2/1/70	4 7/8%	--	193,283.20
8/1/70	4 7/8%	85,000	193,266.80
2/1/71	4 7/8%	--	191,210.90
8/1/71	4 7/8%	90,000	191,195.35
2/1/72	4 7/8%	--	189,016.70
8/1/72	4 7/8%	95,000	189,002.05
2/1/73	4 7/8%	--	186,700.60
8/1/73	4 7/8%	100,000	186,686.90
2/1/74	4 7/8%	--	184,262.60
8/1/74	4 7/8%	105,000	184,249.90
2/1/75	4 7/8%	--	181,702.70
8/1/75	4 7/8%	110,000	181,691.05
2/1/76	4 7/8%	--	179,020.90
8/1/76	4 7/8%	110,000	179,010.35
2/1/77	4 7/8%	--	176,339.10
8/1/77	4 7/8%	115,000	176,329.65
2/1/78	4 7/8%	--	173,535.40
8/1/78	4 7/8%	125,000	173,527.10
2/1/79	4 7/8%	--	170,487.90
8/1/79	4 7/8%	130,000	170,480.85
2/1/80	4 7/8%	--	167,318.50
8/1/80	4 7/8%	135,000	167,312.75
2/1/81	4 7/8%	--	164,027.20
8/1/81	4 7/8%	140,000	164,022.80
2/1/82	4 7/8%	--	160,614.00
8/1/82	4 7/8%	145,000	160,611.00
2/1/83	4 7/8%	--	157,078.90
8/1/83	4 7/8%	155,000	157,077.35
2/1/84	5.00%	--	153,300.00
8/1/84	5.00%	160,000	153,300.00
2/1/85	5.00%	--	149,300.00

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/85	5.00%	\$ 165,000	\$ 149,300.00
2/1/86	5.00%	--	145,175.00
8/1/86	5.00%	175,000	145,175.00
2/1/87	5.00%	--	140,800.00
8/1/87	5.00%	180,000	140,800.00
2/1/88	5.00%	--	136,300.00
8/1/88	5.00%	190,000	136,300.00
2/1/89	5.00%	--	131,550.00
8/1/89	5.00%	200,000	131,550.00
2/1/90	5.00%	--	126,550.00
8/1/90	5.00%	205,000	126,550.00
2/1/91	5.00%	--	121,425.00
8/1/91	5.00%	215,000	121,425.00
2/1/92	5.00%	--	116,050.00
8/1/92	5.00%	225,000	116,050.00
2/1/93	5.00%	--	110,425.00
8/1/93	5.00%	235,000	110,425.00
2/1/94	5.00%	--	104,550.00
8/1/94	5.00%	245,000	104,550.00
2/1/95	5.00%	--	98,425.00
8/1/95	5.00%	260,000	98,425.00
2/1/96	5.00%	--	91,925.00
8/1/96	5.00%	270,000	91,925.00
2/1/97	5.00%	--	85,175.00
8/1/97	5.00%	285,000	85,175.00
2/1/98	5.00%	--	78,050.00
8/1/98	5.00%	295,000	78,050.00
2/1/99	5.00%	--	70,675.00
8/1/99	5.00%	310,000	70,675.00
2/1/00	5.00%	--	62,925.00
8/1/00	5.00%	325,000	62,925.00
2/1/01	5.00%	--	54,800.00
8/1/01	5.00%	335,000	54,800.00
2/1/02	5.00%	--	46,425.00
8/1/02	5.00%	350,000	46,425.00
2/1/03	5.00%	--	37,675.00
8/1/03	5.00%	370,000	37,675.00
2/1/04	5.00%	--	28,425.00
8/1/04	5.00%	380,000	28,425.00
2/1/05	5.00%	--	18,925.00
8/1/05	5.00%	400,000	18,925.00
2/1/06	4.25%	--	8,925.00
8/1/06	4.25%	420,000	8,925.00
Total		\$7,920,000	\$9,379,950.75

IX. Total of Issue: \$3,400,000
 Series: 1966 A
 Issue date: December 1, 1966
 Purpose: To construct new four-story extensions to East and North
 of Union Building; and to enlarge and rearrange facilities
 of existing building

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/69	5.00%	\$35,000	\$84,157.50
2/1/70	5.00%	--	83,282.50
8/1/70	5.00%	35,000	83,282.50
2/1/71	5.00%	--	82,407.50
8/1/71	5.00%	35,000	82,407.50
2/1/72	5.00%	--	81,532.50
8/1/72	5.00%	40,000	81,532.50
2/1/73	5.00%	--	80,532.50
8/1/73	5.00%	40,000	80,532.50
2/1/74	5.00%	--	79,532.50
8/1/74	5.00%	45,000	79,532.50
2/1/75	5.00%	--	78,407.50
8/1/75	5.00%	45,000	78,407.50
2/1/76	5.00%	--	77,282.50
8/1/76	5.00%	45,000	77,282.50
2/1/77	5.00%	--	76,157.50
8/1/77	5.00%	50,000	76,157.50
2/1/78	5.00%	--	74,907.50
8/1/78	5.00%	50,000	74,907.50
2/1/79	5.00%	--	73,657.50
8/1/79	5.00%	55,000	73,657.50
2/1/80	5.00%	--	72,282.50
8/1/80	5.00%	55,000	72,282.50
2/1/81	5.00%	--	70,907.50
8/1/81	5.00%	60,000	70,907.50
2/1/82	5.00%	--	69,407.50
8/1/82	5.00%	60,000	69,407.50
2/1/83	5.00%	--	67,907.50
8/1/83	5.00%	65,000	67,907.50
2/1/84	5.00%	--	66,282.50
8/1/84	5.00%	65,000	66,282.50

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
2/1/85	5.00%	\$ --	\$ 64,657.50
8/1/85	5.00%	70,000	64,657.50
2/1/86	5.00%	--	62,907.50
8/1/86	5.00%	75,000	62,907.50
2/1/87	5.00%	--	61,032.50
8/1/87	5.00%	75,000	61,032.50
2/1/88	5.00%	--	59,157.50
8/1/88	5.00%	80,000	59,157.50
2/1/89	5.00%	--	57,157.50
8/1/89	5.00%	85,000	57,157.50
2/1/90	5.00%	--	55,032.50
8/1/90	5.00%	85,000	55,032.50
2/1/91	5.00%	--	52,907.50
8/1/91	5.00%	90,000	52,907.50
2/1/92	5.00%	--	50,657.50
8/1/92	5.00%	95,000	50,657.50
2/1/93	5.00%	--	48,282.50
8/1/93	5.00%	100,000	48,282.50
2/1/94	5.00%	--	45,782.50
8/1/94	5.00%	105,000	45,782.50
2/1/95	5.00%	--	43,157.50
8/1/95	5.00%	110,000	43,157.50
2/1/96	5.00%	--	40,407.50
8/1/96	5.00%	115,000	40,407.50
2/1/97	5.00%	--	37,532.50
8/1/97	5.00%	120,000	37,532.50
2/1/98	5.00%	--	34,532.50
8/1/98	5.00%	125,000	34,532.50
2/1/99	5.00%	--	31,407.50
8/1/99	5.00%	130,000	31,407.50
2/1/2000	5.00%	--	28,157.50
8/1/2000	5.00%	140,000	28,157.50
2/1/01	5.00%	--	24,657.50
8/1/01	5.00%	145,000	24,657.50
2/1/02	5.00%	--	21,032.50
8/1/02	5.00%	155,000	21,032.50
2/1/03	5.00%	--	17,157.50
8/1/03	5.00%	160,000	17,157.50
2/1/04	5.00%	--	13,157.50
8/1/04	5.00%	170,000	13,157.50
2/1/05	5.00%	--	8,907.50
8/1/05	5.00%	175,000	8,907.50
2/1/06	4.90%	--	4,532.50
8/1/06	4.90%	185,000	4,532.50
Total		\$3,370,000	\$4,077,562.50

X. Total of Issue: \$6,300,000
 Series: 1967
 Issue date: July 1, 1967
 Purpose: To construct a new residence hall (cap. 1070); to remodel
 the existing residence hall complex designated as Bayliss
 -Henninger Halls

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
7/1/69	5.00%	\$ 55,000	\$ 157,500.00
1/1/70	5.00%	--	156,125.00
7/1/70	5.00%	60,000	156,125.00
1/1/71	5.00%	--	154,625.00
7/1/71	5.00%	65,000	154,625.00
1/1/72	5.00%	--	153,000.00
7/1/72	5.00%	65,000	153,000.00
1/1/73	5.00%	--	151,375.00
7/1/73	5.00%	75,000	151,375.00
1/1/74	5.00%	--	149,500.00
7/1/74	5.00%	75,000	149,500.00
1/1/75	5.00%	--	147,625.00
7/1/75	5.00%	75,000	147,625.00
1/1/76	5.00%	--	145,750.00
7/1/76	5.00%	80,000	145,750.00
1/1/77	5.00%	--	143,750.00
7/1/77	5.00%	85,000	143,750.00
1/1/78	5.00%	--	141,625.00
7/1/78	5.00%	90,000	141,625.00
1/1/79	5.00%	--	139,375.00
7/1/79	5.00%	90,000	139,375.00
1/1/80	5.00%	--	137,125.00
7/1/80	5.00%	95,000	137,125.00
1/1/81	5.00%	--	134,750.00
7/1/81	5.00%	100,000	134,750.00
1/1/82	5.00%	--	132,250.00
7/1/82	5.00%	105,000	132,250.00
1/1/83	5.00%	--	129,625.00
7/1/83	5.00%	110,000	129,625.00
1/1/84	5.00%	--	126,875.00
7/1/84	5.00%	115,000	126,875.00
1/1/85	5.00%	--	124,000.00
7/1/85	5.00%	125,000	124,000.00
1/1/86	5.00%	--	120,875.00

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
7/1/86	5.00%	\$ 130,000	\$ 120,875.00
1/1/87	5.00%	--	117,625.00
7/1/87	5.00%	135,000	117,625.00
1/1/88	5.00%	--	114,250.00
7/1/88	5.00%	140,000	114,250.00
1/1/89	5.00%	--	110,750.00
7/1/89	5.00%	150,000	110,750.00
1/1/90	5.00%	--	107,000.00
7/1/90	5.00%	155,000	107,000.00
1/1/91	5.00%	--	103,125.00
7/1/91	5.00%	165,000	103,125.00
1/1/92	5.00%	--	99,000.00
7/1/92	5.00%	170,000	99,000.00
1/1/93	5.00%	--	94,750.00
7/1/93	5.00%	180,000	94,750.00
1/1/94	5.00%	--	90,250.00
7/1/94	5.00%	185,000	90,250.00
1/1/95	5.00%	--	85,625.00
7/1/95	5.00%	195,000	85,625.00
1/1/96	5.00%	--	80,750.00
7/1/96	5.00%	205,000	80,750.00
1/1/97	5.00%	--	75,625.00
7/1/97	5.00%	215,000	75,625.00
1/1/98	5.00%	--	70,250.00
7/1/98	5.00%	225,000	70,250.00
1/1/99	5.00%	--	64,625.00
7/1/99	5.00%	235,000	64,625.00
1/1/2000	5.00%	--	58,750.00
7/1/2000	5.00%	250,000	58,750.00
1/1/01	5.00%	--	52,500.00
7/1/01	5.00%	260,000	52,500.00
1/1/02	5.00%	--	46,000.00
7/1/02	5.00%	270,000	46,000.00
1/1/03	5.00%	--	39,250.00
7/1/03	5.00%	285,000	39,250.00
1/1/04	5.00%	--	32,125.00
7/1/04	5.00%	300,000	32,125.00
1/1/05	5.00%	--	24,625.00
7/1/05	5.00%	315,000	24,625.00
1/1/06	5.00%	--	16,750.00
7/1/06	5.00%	330,000	16,750.00
1/1/07	5.00%	--	8,500.00
7/1/07	5.00%	340,000	8,500.00
Total		\$6,300,000	\$7,918,250.00

XI. Total of Issue: \$8,000,000
 Series: 1968
 Issue date: August 1, 1968
 Purpose: To construct a new residence hall designated as the
 Katherine Thompson Residence Hall with a capacity of
 1,234 students

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/69	6.00%	\$ 65,000	\$ 214,630.00
2/1/70	6.00%	--	212,680.00
8/1/70	6.00%	70,000	212,680.00
2/1/71	6.00%	--	210,580.00
8/1/71	6.00%	75,000	210,580.00
2/1/72	6.00%	--	208,330.00
8/1/72	6.00%	75,000	208,330.00
2/1/73	6.00%	--	206,080.00
8/1/73	6.00%	80,000	206,080.00
2/1/74	6.00%	--	203,680.00
8/1/74	6.00%	85,000	203,680.00
2/1/75	6.00%	--	201,130.00
8/1/75	6.00%	90,000	201,130.00
2/1/76	6.00%	--	198,430.00
8/1/76	6.00%	95,000	198,430.00
2/1/77	6.00%	--	195,580.00
8/1/77	6.00%	100,000	195,580.00
2/1/78	6.00%	--	192,580.00
8/1/78	6.00%	105,000	192,580.00
2/1/79	6.00%	--	189,430.00
8/1/79	6.00%	110,000	189,430.00
2/1/80	6.00%	--	186,130.00
8/1/80	6.00%	115,000	186,130.00
2/1/81	6.00%	--	182,680.00
8/1/81	6.00%	120,000	182,680.00
2/1/82	6.00%	--	179,080.00
8/1/82	6.00%	125,000	179,080.00
2/1/83	6.00%	--	175,330.00
8/1/83	6.00%	130,000	175,330.00
2/1/84	6.00%	--	171,430.00
8/1/84	6.00%	135,000	171,430.00
2/1/85	5.25%	--	167,380.00
8/1/85	5.25%	145,000	167,380.00
2/1/86	5.25%	--	163,573.75

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/86	5.25%	\$ 150,000	\$ 163,573.75
2/1/87	5.25%	--	159,636.25
8/1/87	5.25%	160,000	159,636.25
2/1/88	5.25%	--	155,436.25
8/1/88	5.25%	165,000	155,436.25
2/1/89	5.25%	--	151,105.00
8/1/89	5.25%	175,000	151,105.00
2/1/90	5.25%	--	146,511.25
8/1/90	5.25%	185,000	146,511.25
2/1/91	5.25%	--	141,655.00
8/1/91	5.25%	195,000	141,655.00
2/1/92	5.25%	--	136,536.25
8/1/92	5.25%	205,000	136,536.25
2/1/93	5.25%	--	131,155.00
8/1/93	5.25%	215,000	131,155.00
2/1/94	5.25%	--	125,511.25
8/1/94	5.25%	225,000	125,511.25
2/1/95	5.25%	--	119,605.00
8/1/95	5.25%	235,000	119,605.00
2/1/96	5.25%	--	113,436.25
8/1/96	5.25%	245,000	113,436.25
2/1/97	5.25%	--	107,005.00
8/1/97	5.25%	260,000	107,005.00
2/1/98	5.25%	--	100,180.00
8/1/98	5.25%	275,000	100,180.00
2/1/99	5.25%	--	92,961.25
8/1/99	5.25%	285,000	92,961.25
2/1/2000	5.25%	--	85,480.00
8/1/2000	5.25%	300,000	85,480.00
2/1/01	5.25%	--	77,605.00
8/1/01	5.25%	315,000	77,605.00
2/1/02	5.25%	--	69,336.25
8/1/02	5.25%	330,000	69,336.25
2/1/03	5.25%	--	60,673.75
8/1/03	5.25%	345,000	60,673.75
2/1/04	5.30%	--	51,617.50
8/1/04	5.30%	365,000	51,617.50
2/1/05	5.30%	--	41,945.00
8/1/05	5.30%	385,000	41,945.00
2/1/06	5.30%	--	31,742.50
8/1/06	5.30%	400,000	31,742.50
2/1/07	5.30%	--	21,142.50
8/1/07	5.30%	420,000	21,142.50
2/1/08	4.25%	--	10,012.50
8/1/08	4.25%	445,000	10,012.50
Total		\$8,000,000	\$10,963,415.00

XII. Total of Issue: \$3,150,000
 Series: 1969
 Issue date: April 1, 1969
 Purpose: To construct the 232 Lamoine Village apartment units

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
2/1/70		\$ --	\$ 94,500.00
8/1/70	6.00%	55,000	94,500.00
2/1/71		--	92,850.00
8/1/71	6.00%	60,000	92,850.00
2/1/72		--	91,050.00
8/1/72	6.00%	65,000	91,050.00
2/1/73		--	89,100.00
8/1/73	6.00%	70,000	89,100.00
2/1/74		--	87,000.00
8/1/74	6.00%	70,000	87,000.00
2/1/75		--	84,900.00
8/1/75	6.00%	75,000	84,900.00
2/1/76		--	82,650.00
8/1/76	6.00%	80,000	82,650.00
2/1/77		--	80,250.00
8/1/77	6.00%	85,000	80,250.00
2/1/78		--	77,700.00
8/1/78	6.00%	90,000	77,700.00
2/1/79		--	75,000.00
8/1/79	6.00%	95,000	75,000.00
2/1/80		--	72,150.00
8/1/80	6.00%	105,000	72,150.00
2/1/81		--	69,000.00
8/1/81	6.00%	110,000	69,000.00
2/1/82		--	65,700.00
8/1/82	6.00%	115,000	65,700.00
2/1/83		--	62,250.00
8/1/83	6.00%	125,000	62,250.00
2/1/84		--	58,500.00
8/1/84	6.00%	130,000	58,500.00
2/1/85		--	54,600.00
8/1/85	6.00%	140,000	54,600.00
2/1/86		--	50,400.00
8/1/86	6.00%	145,000	50,400.00
2/1/87		--	46,050.00
8/1/87	6.00%	155,000	46,050.00

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
2/1/88		\$ --	\$ 41,400.00
8/1/88	6.00%	165,000	41,400.00
2/1/89		--	36,450.00
8/1/89	6.00%	175,000	36,450.00
2/1/90		--	31,200.00
8/1/90	6.00%	185,000	31,200.00
2/1/91		--	25,650.00
8/1/91	6.00%	195,000	25,650.00
2/1/92		--	19,800.00
8/1/92	6.00%	205,000	19,800.00
2/1/93		--	13,650.00
8/1/93	6.00%	220,000	13,650.00
2/1/94		--	7,050.00
8/1/94	6.00%	235,000	7,050.00
		<hr/>	<hr/>
	Total	\$3,150,000	\$3,017,700.00

SUMMARY

Western Illinois University

<u>Year Of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issue Presently Outstanding</u>
1969	\$ 459,000	\$ 1,042,255.93
1970	\$ 604,000	\$ 2,248,455.10
1971	\$ 639,000	\$ 2,217,608.85
1972	\$ 669,000	\$ 2,184,837.50
1973	\$ 709,000	\$ 2,150,971.25
1974	\$ 730,000	\$ 2,115,456.25
1975	\$ 755,000	\$ 2,078,868.75
1976	\$ 790,000	\$ 2,041,487.50
1977	\$ 830,000	\$ 2,002,732.50
1978	\$ 870,000	\$ 1,962,221.25
1979	\$ 905,000	\$ 1,920,567.50
1980	\$ 945,000	\$ 1,877,443.75
1981	\$ 986,000	\$ 1,832,517.50
1982	\$ 1,031,000	\$ 1,785,626.25
1983	\$ 1,091,000	\$ 1,736,675.00
1984	\$ 1,121,000	\$ 1,685,198.75
1985	\$ 1,186,000	\$ 1,632,210.00
1986	\$ 1,241,000	\$ 1,577,256.25
1987	\$ 1,287,000	\$ 1,519,733.75
1988	\$ 1,342,000	\$ 1,460,055.00
1989	\$ 1,412,000	\$ 1,397,550.00
1990	\$ 1,442,000	\$ 1,332,185.00
1991	\$ 1,507,000	\$ 1,264,414.60
1992	\$ 1,573,000	\$ 1,193,292.10
1993	\$ 1,648,000	\$ 1,119,132.75
1994	\$ 1,698,000	\$ 1,041,302.75
1995	\$ 1,558,000	\$ 960,704.65
1996	\$ 1,618,000	\$ 890,248.40
1997	\$ 1,639,000	\$ 817,921.25
1998	\$ 1,700,000	\$ 743,085.00
1999	\$ 1,770,000	\$ 665,280.00
2000	\$ 1,860,000	\$ 584,242.50
2001	\$ 1,935,000	\$ 499,017.50
2002	\$ 1,745,000	\$ 410,360.00
2003	\$ 1,595,000	\$ 335,055.00
2004	\$ 1,665,000	\$ 259,580.00
2005	\$ 1,275,000	\$ 188,805.00
2006	\$ 1,335,000	\$ 123,900.00
2007	\$ 760,000	\$ 59,285.00
2008	\$ 445,000	\$ 20,025.00
	<hr/>	<hr/>
	\$48,370,000	\$50,977,565.13



BOARD OF REGENTS
909 Myers Building
Springfield, Illinois 62701

MEMBERS

Dr. Gordon H. Millar, Chairman
Rock Island

Loren M. Smith, V-Chairman
Rockford

Mrs. Thomas D. Masters, Asst. Sec.-Treas.
Springfield

J. Robert Barr, Evanston
Guy E. Cornwell, Chicago
Percy L. Julian, Oak Park

A. L. Knoblauch, Roseville
Kenneth W. Lund, Oak Park
Anthony Varese, McHenry

Ray Page, Supt. of Public Instruction, Springfield

Franklin G. Matsler, Springfield
Executive Secretary

William J. Keating, Jacksonville
Financial Officer

Board of Regents Revenue Bond Act of 1967

"An Act to authorize the Board of Regents to acquire, own, operate and maintain projects as herein defined, to issue its bonds therefor, to refund its bonds heretofore and hereafter issued, and to provide for the payment and security of all bonds issued hereunder; and to define the powers and duties of said Board in reference thereto." Approved July 7, 1967.

"'University' means and includes Illinois State University, located at Normal, Illinois, and Northern Illinois University, located at DeKalb, Illinois, and their branches."

Ill. Rev. Stats., 1967
Chapter 144, Sec. 352

SUMMARY

BOARD OF REGENTS

<u>Year Of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Is Presently Outstanding</u>
1969	\$ 826,000.00	\$ 1,411,321.21
1970	\$ 1,255,000.00	\$ 3,606,237.50
1971	\$ 1,313,000.00	\$ 3,547,400.00
1972	\$ 1,398,000.00	\$ 3,485,800.00
1973	\$ 1,470,000.00	\$ 3,420,901.25
1974	\$ 1,528,000.00	\$ 3,353,527.50
1975	\$ 1,573,000.00	\$ 3,285,666.25
1976	\$ 1,635,000.00	\$ 3,217,039.63
1977	\$ 1,710,000.00	\$ 3,146,033.38
1978	\$ 1,769,000.00	\$ 3,073,264.37
1979	\$ 1,860,000.00	\$ 2,998,912.50
1980	\$ 1,930,000.00	\$ 2,922,097.50
1981	\$ 1,999,000.00	\$ 2,843,328.75
1982	\$ 2,075,000.00	\$ 2,763,631.80
1983	\$ 2,158,000.00	\$ 2,681,384.24
1984	\$ 2,254,000.00	\$ 2,596,197.30
1985	\$ 2,281,000.00	\$ 2,507,222.25
1986	\$ 2,399,000.00	\$ 2,416,674.05
1987	\$ 2,470,000.00	\$ 2,321,483.35
1988	\$ 2,568,000.00	\$ 2,223,507.02
1989	\$ 2,675,000.00	\$ 2,121,006.33
1990	\$ 2,703,000.00	\$ 2,013,961.85
1991	\$ 2,805,000.00	\$ 1,905,119.90
1992	\$ 2,909,000.00	\$ 1,791,786.69
1993	\$ 3,001,000.00	\$ 1,673,935.36
1994	\$ 3,104,000.00	\$ 1,552,180.87
1995	\$ 3,199,000.00	\$ 1,426,460.15
1996	\$ 3,336,000.00	\$ 1,257,002.55
1997	\$ 3,425,000.00	\$ 1,128,026.80
1998	\$ 3,398,000.00	\$ 995,710.45
1999	\$ 3,355,000.00	\$ 862,415.95
2000	\$ 3,472,000.00	\$ 731,420.00
2001	\$ 3,002,000.00	\$ 598,697.50
2002	\$ 2,844,000.00	\$ 473,292.50
2003	\$ 2,930,000.00	\$ 356,256.25
2004	\$ 2,270,000.00	\$ 241,933.75
2005	\$ 1,705,000.00	\$ 152,051.25
2006	\$ 1,095,000.00	\$ 73,990.00
2007	\$ 1,145,000.00	\$ 24,113.90
 TOTAL	 \$88,864,000.00	 \$77,200,991.91

BOARD OF REGENTS
909 Myers Building
Springfield, Illinois 62701

Illinois State University

Total of Revenue Bonds Outstanding as of June 30, 1969:	\$40,801,000.00
Additional issue(s) approved and pending issue:	<u>-0-</u>
Total:	\$40,801,000.00

I. Total of Issue: \$1,100,000
 Series: 1950
 Issue date: April 1, 1950
 Purpose: To construct student residence halls

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-69	-----	-----	\$ 3,884.38
4-1-70	-----	-----	7,768.75
10-1-70	-----	-----	7,768.75
4-1-71	-----	-----	7,768.75
10-1-71	2 3/4%	\$ 5,000.00	7,768.75
4-1-72	-----	-----	7,700.00
10-1-72	2 3/4%	35,000.00	7,700.00
4-1-73	-----	-----	7,218.75
10-1-73	2 3/4%	40,000.00	7,218.75
4-1-74	-----	-----	6,668.75
10-1-74	2 3/4%	40,000.00	6,668.75
4-1-75	-----	-----	6,118.75
10-1-75	2 3/4%	40,000.00	6,118.75
4-1-76	-----	-----	5,568.75
10-1-76	2 3/4%	30,000.00	5,568.75
4-1-77	-----	-----	5,156.25
10-1-77	2 3/4%	35,000.00	5,156.25
4-1-78	-----	-----	4,675.00
10-1-78	2 3/4%	45,000.00	4,675.00
4-1-79	-----	-----	4,056.25
10-1-79	2 3/4%	45,000.00	4,056.25
4-1-80	-----	-----	3,437.50
10-1-80	2 3/4%	50,000.00	3,437.50
4-1-81	-----	-----	2,750.00
10-1-81	2 3/4%	50,000.00	2,750.00
4-1-82	-----	-----	2,062.50
10-1-82	2 3/4%	50,000.00	2,062.50
4-1-83	-----	-----	1,375.00
10-1-83	2 1/2%	50,000.00	1,375.00
4-1-84	-----	-----	750.00
10-1-84	2 1/2%	55,000.00	750.00
4-1-85	-----	-----	62.50
10-1-85	2 1/2%	5,000.00	62.50

II. Total of Issue: \$1,650,000
 Series: 1954
 Issue date: July 1, 1954
 Purpose: To construct student residence halls

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-69	3½%	\$ 40,000.00	\$ 10,312.50
4-1-70	-	-	19,925.00
10-1-70	3½%	40,000.00	19,925.00
4-1-71	-	-	19,225.00
10-1-71	3½%	35,000.00	19,225.00
4-1-72	-	-	18,612.50
10-1-72	3½%	35,000.00	18,612.50
4-1-73	-	-	18,000.00
10-1-73	3½%	45,000.00	18,000.00
4-1-74	-	-	17,212.50
10-1-74	3½%	50,000.00	17,212.50
4-1-75	-	-	16,337.50
10-1-75	3½%	50,000.00	16,337.50
4-1-76	-	-	15,462.50
10-1-76	3½%	55,000.00	15,462.50
4-1-77	-	-	14,500.00
10-1-77	3½%	55,000.00	14,500.00
4-1-78	-	-	13,537.50
10-1-78	3½%	45,000.00	13,537.50
4-1-79	-	-	12,750.00
10-1-79	3½%	60,000.00	12,750.00
4-1-80	-	-	11,700.00
10-1-80	3½%	60,000.00	11,700.00
4-1-81	-	-	10,650.00
10-1-81	3½%	65,000.00	10,650.00
4-1-82	-	-	9,512.50
10-1-82	3½%	65,000.00	9,512.50
4-1-83	-	-	8,375.00
10-1-83	3½%	70,000.00	8,375.00
4-1-84	-	-	7,150.00
10-1-84	3½%	70,000.00	7,150.00
4-1-85	-	-	5,925.00
10-1-85	3 %	75,000.00	5,925.00
4-1-86	-	-	4,800.00
10-1-86	3 %	75,000.00	4,800.00
4-1-87	-	-	3,675.00

Continuation of Series 1954

<u>REDEMPTION DATE</u>	<u>COUPON RATE</u>	<u>PRINCIPAL VALUE TO BE REDEEMED</u>	<u>INTEREST SERVICE</u>
10-1-87	3 %	\$ 80,000.00	\$ 3,675.00
4-1-88	-	-	2,475.00
10-1-88	3 %	80,000.00	2,475.00
4-1-89	-	-	1,275.00
10-1-89	3 %	85,000.00	1,275.00

III. Total of Issue: \$700,000
 Series: 1957
 Issue date: October 1, 1957
 Purpose: To construct married student housing

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-69	2 7/8%	\$ 17,000.00	\$ 4,075.32
4-1-70	-----	-----	7,906.25
10-1-70	2 7/8%	17,000.00	7,906.25
4-1-71	-----	-----	7,661.88
10-1-71	2 7/8%	18,000.00	7,661.87
4-1-72	-----	-----	7,403.13
10-1-72	2 7/8%	18,000.00	7,403.12
4-1-73	-----	-----	7,144.38
10-1-73	2 7/8%	19,000.00	7,144.37
4-1-74	-----	-----	6,871.25
10-1-74	2 7/8%	20,000.00	6,871.25
4-1-75	-----	-----	6,583.75
10-1-75	2 7/8%	20,000.00	6,583.75
4-1-76	-----	-----	6,296.25
10-1-76	2 7/8%	21,000.00	6,296.25
4-1-77	-----	-----	5,994.38
10-1-77	2 7/8%	21,000.00	5,994.37
4-1-78	-----	-----	5,692.50
10-1-78	2 7/8%	22,000.00	5,692.50
4-1-79	-----	-----	5,376.25
10-1-79	2 7/8%	23,000.00	5,376.25
4-1-80	-----	-----	5,045.63
10-1-80	2 7/8%	23,000.00	5,045.62
4-1-81	-----	-----	4,715.00
10-1-81	2 7/8%	24,000.00	4,715.00
4-1-82	-----	-----	4,370.00
10-1-82	2 7/8%	25,000.00	4,370.00
4-1-83	-----	-----	4,010.63
10-1-83	2 7/8%	25,000.00	4,010.62
4-1-84	-----	-----	3,651.25
10-1-84	2 7/8%	26,000.00	3,651.25

Continuation of 1957 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-85	-----	-----	\$ 3,277.50
10-1-85	2 7/8%	\$ 27,000.00	3,277.50
4-1-86	-----	-----	2,889.38
10-1-86	2 7/8%	28,000.00	2,889.37
4-1-87	-----	-----	2,486.88
10-1-87	2 7/8%	28,000.00	2,486.87
4-1-88	-----	-----	2,084.38
10-1-88	2 7/8%	29,000.00	2,084.37
4-1-89	-----	-----	1,667.50
10-1-89	2 7/8%	30,000.00	1,667.50
4-1-90	-----	-----	1,236.25
10-1-90	2 7/8%	31,000.00	1,236.25
4-1-91	-----	-----	790.63
10-1-91	2 7/8%	32,000.00	790.62
4-1-92	-----	-----	330.63
10-1-92	2 7/8%	23,000.00	330.62

IV. Total of Issue: \$3,600,000
 Series: 1959
 Issue date: April 1, 1959
 Purpose: To construct student residence halls

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
1-1-70	--	--	\$ 69,423.95
7-1-70	4 3/8%	\$ 55,000.00	69,432.30
1-1-71	--	--	68,221.10
7-1-71	4 3/8%	60,000.00	68,228.90
1-1-72	--	--	66,908.90
7-1-72	4 3/8%	60,000.00	66,916.10
1-1-73	--	--	65,596.70
7-1-73	4 3/8%	65,000.00	65,603.30
1-1-74	--	--	64,175.15
7-1-74	4 3/8%	70,000.00	64,181.10
1-1-75	--	--	62,646.87
7-1-75	4 3/8%	70,000.00	62,646.88
1-1-76	--	--	61,108.87
7-1-76	4 3/8%	75,000.00	61,108.88
1-1-77	--	--	59,475.00
7-1-77	4 1/4%	80,000.00	59,475.00
1-1-78	--	--	57,775.00
7-1-78	4 1/4%	80,000.00	57,775.00
1-1-79	--	--	56,075.00
7-1-79	4 1/4%	85,000.00	56,075.00
1-1-80	--	--	54,268.75
7-1-80	4 1/4%	90,000.00	54,268.75
1-1-81	--	--	52,356.25
7-1-81	4 1/4%	95,000.00	52,356.25
1-1-82	--	--	50,337.50
7-1-82	4 1/4%	95,000.00	50,337.50
1-1-83	--	--	48,318.75
7-1-83	4 1/4%	100,000.00	48,318.75
1-1-84	--	--	46,193.75
7-1-84	4 1/4%	105,000.00	46,193.75
1-1-85	--	--	43,962.50
7-1-85	4 1/4%	110,000.00	43,962.50
1-1-86	--	--	41,625.00
7-1-86	4 1/4%	115,000.00	41,625.00
1-1-87	--	--	39,181.25
7-1-87	4 1/4%	120,000.00	39,181.25

Continuation of Series 1959

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
1-1-88	--	\$ --	\$ 36,631.25
7-1-88	4 1/4%	125,000.00	36,631.25
1-1-89	--	--	33,975.00
7-1-89	4 1/4%	130,000.00	33,975.00
1-1-90	--	--	31,212.50
7-1-90	4 1/4%	135,000.00	31,212.50
1-1-91	--	--	28,343.75
7-1-91	4 1/4%	145,000.00	28,343.75
1-1-92	--	--	25,262.50
7-1-92	4 1/4%	150,000.00	25,262.50
1-1-93	--	--	22,075.00
7-1-93	4 1/4%	155,000.00	22,075.00
1-1-94	--	--	18,781.25
7-1-94	4 1/4%	165,000.00	18,781.25
1-1-95	--	--	15,275.00
7-1-95	4 1/4%	170,000.00	15,275.00
1-1-96	--	--	11,662.50
7-1-96	4 1/4%	180,000.00	11,662.50
1-1-97	--	--	7,837.50
7-1-97	4 1/8%	185,000.00	7,837.50
1-1-98	--	--	4,021.87
7-1-98	4 1/8%	195,000.00	4,021.88

V. Total of Issue: \$4,000,000
 Series: 1961
 Issue date: March 1, 1961
 Purpose: To construct student residence halls

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-69	5 %	\$ 55,000.00	\$ 37,930.63
4-1-70	-	-	74,486.25
10-1-70	5 %	55,000.00	74,486.25
4-1-71	-	-	73,111.25
10-1-71	5 %	60,000.00	73,111.25
4-1-72	-	-	71,611.25
10-1-72	5 %	65,000.00	71,611.25
4-1-73	-	-	69,986.25
10-1-73	5 %	65,000.00	69,986.25
4-1-74	-	-	68,361.25
10-1-74	4½%	70,000.00	68,361.25
4-1-75	-	-	66,873.75
10-1-75	4½%	70,000.00	66,873.75
4-1-76	-	-	65,386.25
10-1-76	4½%	75,000.00	65,386.25
4-1-77	-	-	63,792.50
10-1-77	4½%	80,000.00	63,792.50
4-1-78	-	-	62,092.50
10-1-78	4½%	80,000.00	62,092.50
4-1-79	-	-	60,392.50
10-1-79	3.80%	85,000.00	60,392.50
4-1-80	-	-	58,777.50
10-1-80	3.80%	90,000.00	58,777.50
4-1-81	-	-	57,067.50
10-1-81	3.80%	95,000.00	57,067.50
4-1-82	-	-	55,262.50
10-1-82	3.80%	95,000.00	55,262.50
4-1-83	-	-	53,457.50
10-1-83	3.80%	100,000.00	53,457.50
4-1-84	-	-	51,557.50
10-1-84	3.90%	105,000.00	51,557.50
4-1-85	-	-	49,510.00
10-1-85	3.90%	110,000.00	49,510.00

Continuation of Series 1961

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-86	-	\$ -	\$ 47,365.00
10-1-86	3.90%	115,000.00	47,365.00
4-1-87	-	-	45,122.50
10-1-87	3.90%	120,000.00	45,122.50
4-1-88	-	-	42,782.50
10-1-88	3.90%	125,000.00	42,782.50
4-1-89	-	-	40,345.00
10-1-89	3.90%	130,000.00	40,345.00
4-1-90	-	-	37,810.00
10-1-90	3.90%	135,000.00	37,810.00
4-1-91	-	-	35,177.50
10-1-91	4 %	145,000.00	35,177.50
4-1-92	-	-	32,277.50
10-1-92	4 %	150,000.00	32,277.50
4-1-93	-	-	29,277.50
10-1-93	4 %	155,000.00	29,277.50
4-1-94	-	-	26,177.50
10-1-94	4 %	160,000.00	26,177.50
4-1-95	-	-	22,977.50
10-1-95	4 %	170,000.00	22,977.50
4-1-96	-	-	-
10-1-96	4.10%	175,000.00	-
4-1-97	-	-	-
10-1-97	4.10%	185,000.00	-
4-1-98	-	-	-
10-1-98	4.10%	190,000.00	-
4-1-99	-	-	-
10-1-99	4.10%	200,000.00	-
4-1-2000	-	-	-
10-1-2000	4.10%	205,000.00	-

VI. Total of Issue: \$1,375,000
 Series: 1961 A
 Issue date: December 1, 1961
 Purpose: To construct physical education facilities

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
12-1-69	3 1/2%	\$ 20,000.00	\$ 21,956.25
6-1-70	-----	-----	25,997.50
12-1-70	3 1/2%	20,000.00	25,997.50
6-1-71	-----	-----	25,647.50
12-1-71	4.10%	20,000.00	25,647.50
6-1-72	-----	-----	25,237.50
12-1-72	4.10%	20,000.00	25,237.50
6-1-73	-----	-----	24,827.50
12-1-73	4.10%	20,000.00	24,827.50
6-1-74	-----	-----	24,417.50
12-1-74	4.10%	25,000.00	24,417.50
6-1-75	-----	-----	23,905.00
12-1-75	4.10%	25,000.00	23,905.00
6-1-76	-----	-----	23,392.50
12-1-76	4.10%	25,000.00	23,392.50
6-1-77	-----	-----	22,880.00
12-1-77	4.10%	25,000.00	22,880.00
6-1-78	-----	-----	22,367.50
12-1-78	4.10%	30,000.00	22,367.50
6-1-79	-----	-----	21,752.50
12-1-79	4.10%	30,000.00	21,752.50
6-1-80	-----	-----	21,137.50
12-1-80	4.10%	30,000.00	21,137.50
6-1-81	-----	-----	20,522.50
12-1-81	4%	30,000.00	20,522.50
6-1-82	-----	-----	19,922.50
12-1-82	4%	30,000.00	19,922.50
6-1-83	-----	-----	19,322.50
12-1-83	4%	35,000.00	19,322.50
6-1-84	-----	-----	18,622.50
12-1-84	4%	35,000.00	18,622.50
6-1-85	-----	-----	17,922.50
12-1-85	4%	35,000.00	17,922.50

Continuation of 1961A Series:

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
6-1-86	-----	-----	\$ 17,222.50
12-1-86	4%	\$ 40,000.00	17,222.50
6-1-87	-----	-----	16,422.50
12-1-87	4%	40,000.00	16,422.50
6-1-88	-----	-----	15,622.50
12-1-88	4%	40,000.00	15,622.50
6-1-89	-----	-----	14,822.50
12-1-89	4%	45,000.00	14,822.50
6-1-90	-----	-----	13,922.50
12-1-90	4.10%	45,000.00	13,922.50
6-1-91	-----	-----	13,000.00
12-1-91	4.10%	45,000.00	13,000.00
6-1-92	-----	-----	12,077.50
12-1-92	4.10%	50,000.00	12,077.50
6-1-93	-----	-----	11,052.50
12-1-93	4.10%	50,000.00	11,052.50
6-1-94	-----	-----	10,027.50
12-1-94	4.10%	50,000.00	10,027.50
6-1-95	-----	-----	9,002.50
12-1-95	4.10%	55,000.00	9,002.50
6-1-96	-----	-----	7,875.00
12-1-96	4.20%	55,000.00	7,875.00
6-1-97	-----	-----	6,720.00
12-1-97	4.20%	60,000.00	6,720.00
6-1-98	-----	-----	5,460.00
12-1-98	4.20%	60,000.00	5,460.00
6-1-99	-----	-----	4,200.00
12-1-99	4.20%	65,000.00	4,200.00
6-1-00	-----	-----	2,835.00
12-1-00	4.20%	65,000.00	2,835.00
6-1-01	-----	-----	1,470.00
12-1-01	4.20%	70,000.00	1,470.00

VII. Total of Issue: \$6,750,000
 Series: 1963
 Issue date: June 1, 1963
 Purpose: To construct student residence halls

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
12-1-69	-----	-----	\$ 100,707.30
6-1-70	5%	\$ 95,000.00	120,848.75
12-1-70	-----	-----	118,473.75
6-1-71	5%	100,000.00	118,473.75
12-1-71	-----	-----	115,973.75
6-1-72	5%	105,000.00	115,973.75
12-1-72	-----	-----	113,348.75
6-1-73	5%	105,000.00	113,348.75
12-1-73	-----	-----	110,723.75
6-1-74	4%	110,000.00	110,723.75
12-1-74	-----	-----	108,523.75
6-1-75	4%	115,000.00	108,523.75
12-1-75	-----	-----	106,223.75
6-1-76	4%	120,000.00	106,223.75
12-1-76	-----	-----	103,823.75
6-1-77	4%	125,000.00	103,823.75
12-1-77	-----	-----	101,323.75
6-1-78	4%	130,000.00	101,323.75
12-1-78	-----	-----	98,723.75
6-1-79	4%	135,000.00	98,723.75
12-1-79	-----	-----	96,023.75
6-1-80	4%	140,000.00	96,023.75
12-1-80	-----	-----	93,223.75
6-1-81	3 3/4%	145,000.00	93,223.75
12-1-81	-----	-----	90,505.00
6-1-82	3 3/4%	150,000.00	90,505.00
12-1-82	-----	-----	87,692.50
6-1-83	3 3/4%	155,000.00	87,692.50
12-1-83	-----	-----	84,786.25
6-1-84	3 3/4%	160,000.00	84,786.25
12-1-84	-----	-----	81,786.25
6-1-85	3 3/4%	170,000.00	81,786.25

Continuation of 1963 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
12-1-85	-----	-----	\$ 78,598.75
6-1-86	3 3/4%	\$ 175,000.00	78,598.75
12-1-86	-----	-----	75,317.50
6-1-87	3 3/4%	180,000.00	75,317.50
12-1-87	-----	-----	71,942.50
6-1-88	3 3/4%	135,000.00	71,942.50
12-1-88	-----	-----	68,473.75
6-1-89	3 3/4%	195,000.00	68,473.75
12-1-89	-----	-----	64,817.50
6-1-90	3 3/4%	200,000.00	64,817.50
12-1-90	-----	-----	61,067.50
6-1-91	3 3/4%	210,000.00	61,067.50
12-1-91	-----	-----	57,130.00
6-1-92	3 3/4%	215,000.00	57,130.00
12-1-92	-----	-----	53,098.75
6-1-93	3 3/4%	225,000.00	53,098.75
12-1-93	-----	-----	48,880.00
6-1-94	3 3/4%	230,000.00	48,880.00
12-1-94	-----	-----	44,567.50
6-1-95	3 3/4%	240,000.00	44,567.50
12-1-95	-----	-----	40,067.50
6-1-96	3 3/4%	250,000.00	40,067.50
12-1-96	-----	-----	35,380.00
6-1-97	3 3/4%	260,000.00	35,380.00
12-1-97	-----	-----	30,505.00
6-1-98	3.70%	260,000.00	30,505.00
12-1-98	-----	-----	25,695.00
6-1-99	3.70%	280,000.00	25,695.00
12-1-99	-----	-----	20,515.00
6-1-00	3.70%	290,000.00	20,515.00
12-1-00	-----	-----	15,150.00
6-1-01	3.70%	300,000.00	15,150.00
12-1-01	-----	-----	9,600.00
6-1-02	3%	315,000.00	9,600.00
12-1-02	-----	-----	4,875.00
6-1-03	3%	325,000.00	4,875.00

VIII. Total of Issue: \$990,000
 Series: 1963 A
 Issue date: October 1, 1963
 Purpose: To construct married student housing

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-69	3 $\frac{1}{2}$ %	\$ 14,000.00	\$ 8,031.25
4-1-70	-	-	15,817.50
10-1-70	3 $\frac{1}{2}$ %	14,000.00	15,817.50
4-1-71	-	-	15,572.50
10-1-71	3 $\frac{1}{2}$ %	16,000.00	15,572.50
4-1-72	-	-	15,292.50
10-1-72	3 $\frac{1}{2}$ %	16,000.00	15,292.50
4-1-73	-	-	15,012.50
10-1-73	3 $\frac{1}{4}$ %	16,000.00	15,012.50
4-1-74	-	-	14,752.50
10-1-74	3 $\frac{1}{2}$ %	18,000.00	14,752.50
4-1-75	-	-	14,437.50
10-1-75	3 $\frac{1}{2}$ %	18,000.00	14,437.50
4-1-76	-	-	14,122.50
10-1-76	3 $\frac{1}{2}$ %	18,000.00	14,122.50
4-1-77	-	-	13,807.50
10-1-77	3 $\frac{1}{2}$ %	18,000.00	13,807.50
4-1-78	-	-	13,492.50
10-1-78	3 $\frac{1}{2}$ %	20,000.00	13,492.50
4-1-79	-	-	13,142.50
10-1-79	3 $\frac{1}{2}$ %	20,000.00	13,142.50
4-1-80	-	-	12,792.50
10-1-80	3 $\frac{1}{2}$ %	20,000.00	12,792.50
4-1-81	-	-	12,442.50
10-1-81	3 $\frac{1}{2}$ %	22,000.00	12,442.50
4-1-82	-	-	12,057.50
10-1-82	3 $\frac{1}{2}$ %	22,000.00	12,057.50
4-1-83	-	-	11,672.50
10-1-83	3 $\frac{1}{2}$ %	24,000.00	11,672.50
4-1-84	-	-	11,252.50
10-1-84	3 $\frac{1}{2}$ %	24,000.00	11,252.50
4-1-85	-	-	10,832.50
10-1-85	3 $\frac{1}{2}$ %	24,000.00	10,832.50
4-1-86	-	-	10,412.50
10-1-86	3 $\frac{1}{2}$ %	26,000.00	10,412.50
4-1-87	-	-	9,957.50

Continuation of Series 1963A

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-87	3 1/2%	\$ 26,000.00	\$ 9,957.50
4-1-88	-	-	9,502.50
10-1-88	3 1/2%	28,000.00	9,502.50
4-1-89	-	-	9,012.50
10-1-89	3 1/2%	28,000.00	9,012.50
4-1-90	-	-	8,522.50
10-1-90	3 1/2%	30,000.00	8,522.50
4-1-91	-	-	7,997.50
10-1-91	3 1/2%	30,000.00	7,997.50
4-1-92	-	-	7,472.50
10-1-92	3 1/2%	32,000.00	7,472.50
4-1-93	-	-	6,912.50
10-1-93	3 1/2%	32,000.00	6,912.50
4-1-94	-	-	6,352.50
10-1-94	3 1/2%	34,000.00	6,352.50
4-1-95	-	-	5,757.50
10-1-95	3 1/2%	34,000.00	5,757.50
4-1-96	-	-	5,162.50
10-1-96	3 1/2%	36,000.00	5,162.50
4-1-97	-	-	4,532.50
10-1-97	3 1/2%	38,000.00	4,532.50
4-1-98	-	-	3,867.50
10-1-98	3 1/2%	38,000.00	3,867.50
4-1-99	-	-	3,202.50
10-1-99	3 1/2%	40,000.00	3,202.50
4-1-2000	-	-	2,502.50
10-1-2000	3 1/2%	42,000.00	2,502.50
4-1-2001	-	-	1,767.50
10-1-2001	3 1/2%	42,000.00	1,767.50
4-1-2002	-	-	1,032.50
10-1-2002	3 1/2%	44,000.00	1,032.50
4-1-2003	-	-	262.50
10-1-2003	3 1/2%	15,000.00	262.50

IX. Total of Issue: \$8,000,000
 Series: 1965
 Issue date: April 1, 1965
 Purpose: To construct student residence halls

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-69	5%	\$ 105,000.00	\$ 75,163.13
4-1-70	-----	-----	147,701.25
10-1-70	5%	110,000.00	147,701.25
4-1-71	-----	-----	144,951.25
10-1-71	5%	115,000.00	144,951.25
4-1-72	-----	-----	142,076.25
10-1-72	5%	120,000.00	142,076.25
4-1-73	-----	-----	139,076.25
10-1-73	5%	120,000.00	139,076.25
4-1-74	-----	-----	136,076.25
10-1-74	5%	125,000.00	136,076.25
4-1-75	-----	-----	132,951.25
10-1-75	5%	130,000.00	132,951.25
4-1-76	-----	-----	129,701.25
10-1-76	5%	135,000.00	129,701.25
4-1-77	-----	-----	126,326.25
10-1-77	4 1/4%	140,000.00	126,326.25
4-1-78	-----	-----	123,351.25
10-1-78	4 1/4%	145,000.00	123,351.25
4-1-79	-----	-----	120,270.00
10-1-79	4%	150,000.00	120,270.00
4-1-80	-----	-----	117,270.00
10-1-80	4%	160,000.00	117,270.00
4-1-81	-----	-----	114,070.00
10-1-81	3.90%	165,000.00	114,070.00
4-1-82	-----	-----	110,852.50
10-1-82	3.90%	170,000.00	110,852.50
4-1-83	-----	-----	107,537.50
10-1-83	3.80%	175,000.00	107,537.50
4-1-84	-----	-----	104,212.50
10-1-84	3.80%	185,000.00	104,212.50
4-1-85	-----	-----	100,697.50
10-1-85	3.80%	190,000.00	100,697.50

Continuation of 1965 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-86	-----	-----	\$ 97,087.50
10-1-86	3.80%	\$ 200,000.00	97,087.50
4-1-87	-----	-----	93,287.50
10-1-87	3 3/4%	205,000.00	93,287.50
4-1-88	-----	-----	89,443.75
10-1-88	3 3/4%	215,000.00	89,443.75
4-1-89	-----	-----	85,412.50
10-1-89	3 3/4%	220,000.00	85,412.50
4-1-90	-----	-----	81,287.50
10-1-90	3 3/4%	230,000.00	81,287.50
4-1-91	-----	-----	76,975.00
10-1-91	3 3/4%	240,000.00	76,975.00
4-1-92	-----	-----	72,475.00
10-1-92	3 3/4%	250,000.00	72,475.00
4-1-93	-----	-----	67,787.50
10-1-93	3 3/4%	255,000.00	67,787.50
4-1-94	-----	-----	63,006.25
10-1-94	3 3/4%	265,000.00	63,006.25
4-1-95	-----	-----	58,037.50
10-1-95	3 3/4%	275,000.00	58,037.50
4-1-96	-----	-----	52,881.25
10-1-96	3 3/4%	285,000.00	52,881.25
4-1-97	-----	-----	47,537.50
10-1-97	3 3/4%	300,000.00	47,537.50
4-1-98	-----	-----	41,912.50
10-1-98	3 3/4%	310,000.00	41,912.50
4-1-99	-----	-----	36,100.00
10-1-99	3 3/4%	320,000.00	36,100.00
4-1-2000	-----	-----	30,100.00
10-1-00	3 3/4%	330,000.00	30,100.00
4-1-01	-----	-----	23,912.50
10-1-01	3 3/4%	345,000.00	23,912.50
4-1-02	-----	-----	17,443.75
10-1-02	3 3/4%	355,000.00	17,443.75
4-1-03	-----	-----	10,787.50
10-1-03	3 3/4%	370,000.00	10,787.50
4-1-04	-----	-----	3,850.00
10-1-04	2%	385,000.00	3,850.00

X. Total of Issue: \$15,200,000
 Series: 1967
 Issue date: April 1, 1967
 Purpose: To construct student residence halls

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-69	-----	-----	\$ 181,419.35
4-1-70	5%	\$ 155,000.00	362,767.55
10-1-70	-----	-----	358,963.70
4-1-71	5%	165,000.00	358,892.55
10-1-71	-----	-----	354,838.70
4-1-72	5%	170,000.00	354,767.55
10-1-72	-----	-----	350,588.70
4-1-73	5%	180,000.00	350,517.55
10-1-73	-----	-----	346,088.70
4-1-74	5%	185,000.00	346,017.55
10-1-74	-----	-----	341,463.70
4-1-75	5%	195,000.00	341,392.55
10-1-75	-----	-----	336,588.70
4-1-76	5%	205,000.00	336,517.55
10-1-76	-----	-----	331,463.70
4-1-77	5%	215,000.00	331,392.55
10-1-77	-----	-----	326,088.70
4-1-78	5%	225,000.00	326,017.55
10-1-78	-----	-----	320,463.70
4-1-79	5%	235,000.00	320,392.55
10-1-79	-----	-----	314,588.70
4-1-80	5%	245,000.00	314,517.55
10-1-80	-----	-----	308,463.70
4-1-81	5%	255,000.00	308,392.55
10-1-81	-----	-----	302,088.70
4-1-82	4 7/8%	265,000.00	302,017.55
10-1-82	-----	-----	295,628.00
4-1-83	4 7/8%	275,000.00	295,559.50
10-1-83	-----	-----	288,923.50
4-1-84	4 7/8%	290,000.00	288,857.75
10-1-84	-----	-----	281,853.30
4-1-85	4 7/8%	300,000.00	281,790.45
10-1-85	-----	-----	274,539.30

Continuation of 1967 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-86	4 7/8%	\$ 315,000.00	\$ 274,479.45
10-1-86	-----	-----	266,859.60
4-1-87	4 7/8%	330,000.00	266,802.90
10-1-87	-----	-----	258,814.20
4-1-88	4 7/8%	345,000.00	258,760.80
10-1-88	-----	-----	250,403.10
4-1-89	4 7/8%	360,000.00	250,353.15
10-1-89	-----	-----	241,626.30
4-1-90	4 7/8%	380,000.00	241,579.95
10-1-90	-----	-----	232,361.90
4-1-91	4 7/8%	395,000.00	232,319.35
10-1-91	-----	-----	222,731.80
4-1-92	4 7/8%	410,000.00	222,693.20
10-1-92	-----	-----	212,736.00
4-1-93	4 7/8%	430,000.00	212,701.50
10-1-93	-----	-----	202,252.60
4-1-94	4 7/8%	450,000.00	202,222.40
10-1-94	-----	-----	191,281.60
4-1-95	4 7/8%	470,000.00	191,255.90
10-1-95	-----	-----	179,823.00
4-1-96	4 7/8%	490,000.00	179,802.00
10-1-96	-----	-----	167,876.80
4-1-97	4 7/8%	515,000.00	167,860.70
10-1-97	-----	-----	155,321.10
4-1-98	4 7/8%	535,000.00	155,310.15
10-1-98	-----	-----	142,277.80
4-1-99	4 7/8%	560,000.00	142,272.20
10-1-99	-----	-----	128,625.00
4-1-2000	4 3/4%	585,000.00	128,625.00
10-1-00	-----	-----	114,731.25
4-1-01	4 3/4%	610,000.00	114,731.25
10-1-01	-----	-----	100,243.75
4-1-02	4 3/4%	640,000.00	100,243.75
10-1-02	-----	-----	85,043.75
4-1-03	4 3/4%	670,000.00	85,043.75
10-1-03	-----	-----	69,131.25
4-1-04	4 3/4%	700,000.00	69,131.25
10-1-04	-----	-----	52,506.25
4-1-05	4 3/4%	730,000.00	52,506.25
10-1-05	-----	-----	35,168.75
4-1-06	4 3/4%	765,000.00	35,168.75
10-1-06	-----	-----	17,000.00
4-1-07	4 1/4%	800,000.00	17,000.00

Summary

Illinois State University

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issues Presently Outstanding</u>
1969	\$ 251,000.00	\$ 443,480.11
1970	561,000.00	1,699,115.00
1971	594,000.00	1,672,505.00
1972	644,000.00	1,644,370.00
1973	675,000.00	1,614,410.00
1974	713,000.00	1,583,805.00
1975	733,000.00	1,552,437.50
1976	759,000.00	1,520,106.50
1977	794,000.00	1,486,492.50
1978	822,000.00	1,452,496.25
1979	868,000.00	1,417,358.75
1980	908,000.00	1,381,087.50
1981	946,000.00	1,343,357.50
1982	967,000.00	1,304,598.05
1983	1,009,000.00	1,265,100.50
1984	1,055,000.00	1,224,063.55
1985	1,046,000.00	1,181,094.75
1986	1,089,000.00	1,138,059.05
1987	1,129,000.00	1,093,143.35
1988	1,172,000.00	1,046,663.90
1989	1,223,000.00	998,290.70
1990	1,186,000.00	947,809.35
1991	1,242,000.00	897,817.40
1992	1,280,000.00	845,449.20
1993	1,302,000.00	791,142.85
1994	1,354,000.00	735,641.50
1995	1,414,000.00	677,813.90
1996	1,471,000.00	578,288.80
1997	1,543,000.00	522,321.80
1998	1,588,000.00	464,311.70
1999	1,465,000.00	404,112.20
2000	1,517,000.00	349,896.25
2001	1,367,000.00	294,025.00
2002	1,354,000.00	236,715.00
2003	1,380,000.00	181,150.00
2004	1,085,000.00	129,337.50
2005	730,000.00	87,675.00
2006	765,000.00	52,168.75
2007	800,000.00	17,000.00
	<u>\$40,801,000.00</u>	<u>\$36,274,711.66</u>



BOARD OF REGENTS
909 Myers Building
Springfield, Illinois 62701

Northern Illinois University

Total of Revenue Bonds Outstanding as of June 30, 1969:	\$48,063,000
Additional issue(s) approved and pending issue:	<u>-0-</u>
Total:	\$48,063,000

I. Total of Issue: \$400,000
 Series: 1956
 Issue date: April 1, 1956
 Purpose: Construction of the Physical Education Field House

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-69	-----	-----	\$ 5,872.50
4-1-70	3 1/2%	\$ 9,000.00	5,872.50
10-1-70	-----	-----	5,715.00
4-1-71	3 1/2%	9,000.00	5,715.00
10-1-71	-----	-----	5,557.50
4-1-72	3 1/2%	9,000.00	5,557.50
10-1-72	-----	-----	5,400.00
4-1-73	3 1/2%	10,000.00	5,400.00
10-1-73	-----	-----	5,225.00
4-1-74	3 1/2%	10,000.00	5,225.00
10-1-74	-----	-----	5,050.00
4-1-75	3 1/2%	10,000.00	5,050.00
10-1-75	-----	-----	4,875.00
4-1-76	3 1/2%	11,000.00	4,875.00
10-1-76	-----	-----	4,682.50
4-1-77	3 1/2%	11,000.00	4,682.50
10-1-77	-----	-----	4,490.00
4-1-78	3 3/4%	12,000.00	4,490.00
10-1-78	-----	-----	4,265.00
4-1-79	3 3/4%	12,000.00	4,265.00
10-1-79	-----	-----	4,040.00
4-1-80	3 3/4%	12,000.00	4,040.00
10-1-80	-----	-----	3,815.00
4-1-81	3 3/4%	13,000.00	3,815.00
10-1-81	-----	-----	3,571.25
4-1-82	3 3/4%	13,000.00	3,571.25
10-1-82	-----	-----	3,327.50
4-1-83	3 3/4%	14,000.00	3,327.50
10-1-83	-----	-----	3,065.00
4-1-84	3 3/4%	14,000.00	3,065.00
10-1-84	-----	-----	2,802.50
4-1-85	3 3/4%	15,000.00	2,802.50
10-1-85	-----	-----	2,521.25
4-1-86	3 3/4%	15,000.00	2,521.25
10-1-86	-----	-----	2,240.00
4-1-87	3 3/4%	16,000.00	2,240.00
10-1-87	-----	-----	1,940.00
4-1-88	3 3/4%	16,000.00	1,940.00
10-1-88	-----	-----	1,640.00

Continuation of Series 1956

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-89	3 3/4%	17,000.00	1,640.00
10-1-89	-----	-----	1,321.25
4-1-90	3 3/4%	17,000.00	1,321.25
10-1-90	-----	-----	1,002.50
4-1-91	3 3/4%	18,000.00	1,002.50
10-1-91	-----	-----	665.00
4-1-92	3 1/2%	19,000.00	665.00
10-1-92	-----	-----	332.50
4-1-93	3 1/2%	19,000.00	332.50

II. Total of Issue: \$4,000,000
 Series: 1957
 Issue date: October 1, 1957
 Purpose: Construction of two residence halls, Central Stores building,
 necessary repairs to and renovation of three existing residence
 halls

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-69	3 3/4%	\$ 15,000.00	\$ 52,963.12
10-1-69	2 7/8%	55,000.00	
4-1-69	-----	-----	51,891.25
10-1-70	3 3/4%	15,000.00	51,891.25
10-1-70	2 7/8%	60,000.00	
4-1-71	-----	-----	50,747.50
10-1-71	3 3/4%	15,000.00	50,747.50
10-1-71	2 7/8%	60,000.00	
4-1-72	-----	-----	49,603.75
10-1-72	3 3/4%	15,000.00	49,603.75
10-1-72	2 7/8%	65,000.00	
4-1-73	-----	-----	48,388.12
10-1-73	3 3/4%	20,000.00	48,388.13
10-1-73	2 7/8%	65,000.00	
4-1-74	-----	-----	47,078.75
10-1-74	3 3/4%	20,000.00	47,078.75
10-1-74	2 7/8%	65,000.00	
4-1-75	-----	-----	45,769.37
10-1-75	3 3/4%	20,000.00	45,769.38
10-1-75	2 7/8%	70,000.00	
4-1-76	-----	-----	44,388.12
10-1-76	3 3/4%	20,000.00	44,388.13
10-1-76	2 7/8%	70,000.00	
4-1-77	-----	-----	43,006.37
10-1-77	3 3/4%	20,000.00	43,006.38
10-1-77	2 7/8%	70,000.00	
4-1-78	-----	-----	41,625.62
10-1-78	3 3/4%	20,000.00	41,625.63
10-1-78	2 7/8%	75,000.00	
4-1-79	-----	-----	40,172.50
10-1-79	3 3/4%	25,000.00	40,172.50
10-1-79	2 7/8%	75,000.00	
4-1-80	-----	-----	38,625.62
10-1-80	3 3/4%	25,000.00	38,625.63

Continuation of 1957 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-80	2 7/8%	\$ 80,000.00	\$
4-1-81	-----	-----	37,006.88
10-1-81	3 3/4%	25,000.00	37,006.87
10-1-81	2 7/8%	80,000.00	
4-1-82	-----	-----	35,388.12
10-1-82	3 3/4%	25,000.00	35,388.13
10-1-82	2 7/8%	85,000.00	
4-1-83	-----	-----	33,697.50
10-1-83	3 3/4%	30,000.00	33,697.50
10-1-83	2 7/8%	85,000.00	
4-1-84	-----	-----	31,913.12
10-1-84	3 3/4%	30,000.00	31,913.13
10-1-84	2 7/8%	90,000.00	
4-1-85	-----	-----	30,056.87
10-1-85	3 3/4%	30,000.00	30,056.88
10-1-85	2 7/8%	90,000.00	
4-1-86	-----	-----	28,200.62
10-1-86	3 3/4%	35,000.00	28,200.63
10-1-86	2 7/8%	95,000.00	
4-1-87	-----	-----	26,178.75
10-1-87	3 3/4%	35,000.00	26,178.75
10-1-87	2 7/8%	95,000.00	
4-1-88	-----	-----	24,156.87
10-1-88	3 3/4%	35,000.00	24,156.88
10-1-88	2 7/8%	100,000.00	
4-1-89	-----	-----	22,063.12
10-1-89	3 3/4%	40,000.00	22,063.13
10-1-89	2 7/8%	100,000.00	
4-1-90	-----	-----	19,875.62
10-1-90	3 3/4%	40,000.00	19,875.63
10-1-90	2 7/8%	105,000.00	
4-1-91	-----	-----	17,616.25
10-1-91	3 3/4%	40,000.00	17,616.25
10-1-91	2 7/8%	105,000.00	
4-1-92	-----	-----	15,356.87
10-1-92	3 3/4%	45,000.00	15,356.88
10-1-92	2 7/8%	110,000.00	
4-1-93	-----	-----	12,931.87
10-1-93	3 3/4%	45,000.00	12,931.88
10-1-93	2 7/8%	115,000.00	
4-1-94	-----	-----	10,435.00
10-1-94	3 3/4%	50,000.00	10,435.00
10-1-94	2 7/8%	115,000.00	
4-1-95	-----	-----	7,844.37
10-1-95	3 3/4%	50,000.00	7,844.38
10-1-95	2 7/8%	120,000.00	
4-1-96	-----	-----	5,181.87
10-1-96	3 3/4%	55,000.00	5,181.88
10-1-96	2 7/8%	125,000.00	
4-1-97	-----	-----	2,353.75
10-1-97	3 3/4%	55,000.00	2,353.75
10-1-97	2 7/8%	92,000.00	

III. Total of Issue: \$625,000
 Series: 1959
 Issue date: April 1, 1959
 Purpose: Construction of married student apartments

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-69	-----	\$ -----	\$ 11,693.75
4-1-70	4 1/2%	10,000.00	11,693.75
10-1-70	-----	-----	11,468.75
4-1-71	4 1/2%	15,000.00	11,468.75
10-1-71	-----	-----	11,131.25
4-1-72	4 1/2%	15,000.00	11,131.25
10-1-72	-----	-----	10,793.75
4-1-73	4 1/2%	15,000.00	10,793.75
10-1-73	-----	-----	10,456.25
4-1-74	4 1/2%	15,000.00	10,456.25
10-1-74	-----	-----	10,118.75
4-1-75	4 1/2%	15,000.00	10,118.75
10-1-75	-----	-----	9,781.25
4-1-76	4 3/8%	15,000.00	9,781.25
10-1-76	-----	-----	9,453.13
4-1-77	4 3/8%	15,000.00	9,453.13
10-1-77	-----	-----	9,125.00
4-1-78	4 3/8%	15,000.00	9,125.00
10-1-78	-----	-----	8,796.87
4-1-79	4 3/8%	20,000.00	8,796.88
10-1-79	-----	-----	8,359.37
4-1-80	4 3/8%	20,000.00	8,359.38
10-1-80	-----	-----	7,921.87
4-1-81	4 3/8%	20,000.00	7,921.88
10-1-81	-----	-----	7,484.37
4-1-82	4 3/8%	20,000.00	7,484.38
10-1-82	-----	-----	7,046.87
4-1-83	4 3/8%	20,000.00	7,046.88
10-1-83	-----	-----	6,609.37
4-1-84	4 1/4%	25,000.00	6,609.38
10-1-84	-----	-----	6,078.12
4-1-85	4 1/4%	25,000.00	6,078.13
10-1-85	-----	-----	5,546.87

Continuation of 1959 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-86	4 1/4%	\$ 25,000.00	\$ 5,546.88
10-1-86	-----	-----	5,015.62
4-1-87	4 1/4%	25,000.00	5,015.63
10-1-87	-----	-----	4,484.37
4-1-88	4 3/8%	25,000.00	4,484.37
10-1-88	-----	-----	3,937.50
4-1-89	4 3/8%	25,000.00	3,937.50
10-1-89	-----	-----	3,390.63
4-1-90	4 3/8%	30,000.00	3,390.62
10-1-90	-----	-----	2,734.38
4-1-91	4 3/8%	30,000.00	2,734.37
10-1-91	-----	-----	2,078.13
4-1-92	4 3/8%	30,000.00	2,078.12
10-1-92	-----	-----	1,421.87
4-1-93	4 3/8%	30,000.00	1,421.88
10-1-93	-----	-----	765.63
4-1-94	4 3/8%	35,000.00	765.62

IV. Total of Issue: \$7,500,000
 Series: 1960
 Issue date: October 1, 1960
 Purpose: Construction of a residence hall complex and University Center

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-69	5%	\$ 60,000.00	\$129,439.95
10-1-69	3 1/8%	50,000.00	
4-1-70	-----	-----	127,208.55
10-1-70	5%	70,000.00	127,158.95
10-1-70	3 1/8%	50,000.00	
4-1-71	-----	-----	124,677.05
10-1-71	5%	70,000.00	124,627.95
10-1-71	3 1/8%	50,000.00	
4-1-71	-----	-----	122,145.55
10-1-72	5%	70,000.00	122,096.95
10-1-72	3 1/8%	60,000.00	
4-1-73	-----	-----	119,457.75
10-1-73	5%	80,000.00	119,409.75
10-1-73	3 1/8%	60,000.00	
4-1-74	-----	-----	116,519.95
10-1-74	4 1/8%	80,000.00	116,472.55
10-1-74	3 1/8%	60,000.00	
4-1-75	-----	-----	113,931.75
10-1-75	4 1/8%	80,000.00	113,885.75
10-1-75	3 1/8%	60,000.00	
4-1-76	-----	-----	111,343.55
10-1-76	4 1/8%	90,000.00	111,298.95
10-1-76	3 1/8%	60,000.00	
4-1-77	-----	-----	108,549.05
10-1-77	4 1/8%	90,000.00	108,505.95
10-1-77	3 1/8%	70,000.00	
4-1-78	-----	-----	105,598.25
10-1-78	4 1/8%	90,000.00	105,556.75
10-1-78	3 1/8%	70,000.00	
4-1-79	-----	-----	102,647.45
10-1-79	4 1/8%	100,000.00	102,607.55
10-1-79	3 1/8%	70,000.00	
4-1-80	-----	-----	99,490.35
10-1-80	4 1/8%	100,000.00	99,452.15

Continuation of 1960 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-80	3 1/8%	\$ 70,000.00	\$
4-1-81	-----	-----	96,333.25
10-1-81	4 1/8%	100,000.00	96,296.75
10-1-81	3 1/8%	70,000.00	
4-1-82	-----	-----	93,176.15
10-1-82	4 1/8%	110,000.00	93,141.35
10-1-82	3 1/8%	80,000.00	
4-1-83	-----	-----	89,656.45
10-1-83	4 1/8%	110,000.00	89,623.55
10-1-83	3 1/8%	80,000.00	
4-1-84	-----	-----	86,136.75
10-1-84	4 1/8%	120,000.00	86,105.75
10-1-84	3 1/8%	80,000.00	
4-1-85	-----	-----	82,410.75
10-1-85	4 1/8%	120,000.00	82,381.75
10-1-85	3 1/8%	80,000.00	
4-1-86	-----	-----	78,684.75
10-1-86	4 1/8%	130,000.00	78,657.75
10-1-86	3 1/8%	90,000.00	
4-1-87	-----	-----	74,596.15
10-1-87	4 1/8%	130,000.00	74,571.35
10-1-87	3 1/8%	90,000.00	
4-1-88	-----	-----	70,507.55
10-1-88	4 1/8%	140,000.00	70,484.95
10-1-88	3 1/8%	90,000.00	
4-1-89	-----	-----	66,212.65
10-1-89	4 1/8%	150,000.00	66,192.35
10-1-89	3 1/8%	90,000.00	
4-1-90	-----	-----	61,711.45
10-1-90	4 1/8%	150,000.00	61,693.55
10-1-90	3 1/8%	100,000.00	
4-1-91	-----	-----	57,053.95
10-1-91	4 1/8%	160,000.00	57,038.55
10-1-91	3 1/8%	100,000.00	
4-1-92	-----	-----	52,190.15
10-1-92	4.2%	170,000.00	52,177.35
10-1-92	3 1/8%	100,000.00	
4-1-93	-----	-----	47,057.15
10-1-93	4.2%	170,000.00	47,045.35
10-1-93	3 1/8%	110,000.00	
4-1-94	-----	-----	41,767.85
10-1-94	4.2%	180,000.00	41,757.15
10-1-94	3 1/8%	110,000.00	
4-1-95	-----	-----	36,268.55
10-1-95	4.2%	190,000.00	36,258.95
10-1-95	3 1/8%	110,000.00	
4-1-96	-----	-----	30,559.25

Continuation of 1960 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-96	4.2%	\$ 200,000.00	\$ 30,550.75
10-1-96	3 1/8%	120,000.00	
4-1-97	-----	-----	24,483.65
10-1-97	4.2%	200,000.00	24,476.35
10-1-97	3 1/8%	120,000.00	
4-1-98	-----	-----	18,408.05
10-1-98	4.2%	210,000.00	18,401.95
10-1-98	3 1/8%	120,000.00	
4-1-99	-----	-----	12,122.45
10-1-99	4.2%	220,000.00	12,117.55
10-1-99	3 1/8%	130,000.00	
4-1-2000	-----	-----	5,470.55
10-1-2000	3 1/8%	350,000.00	5,466.95

V. Total of Issue: \$4,700,000
 Series: 1961
 Issue date: October 1, 1961
 Purpose: Construction of a residence hall and remodeling of an existing residence hall

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-69	5%	\$ 65,000.00	\$ 91,423.75
4-1-70	-----	-----	89,798.75
10-1-70	5%	65,000.00	89,798.75
4-1-71	-----	-----	88,173.75
10-1-71	5%	70,000.00	88,173.75
4-1-72	-----	-----	86,423.75
10-1-72	5%	70,000.00	86,423.75
4-1-73	-----	-----	84,673.75
10-1-73	5%	75,000.00	84,673.75
4-1-74	-----	-----	82,798.75
10-1-74	5%	80,000.00	82,798.75
4-1-75	-----	-----	80,798.75
10-1-75	4 1/4%	80,000.00	80,798.75
4-1-76	-----	-----	79,098.75
10-1-76	4 1/4%	85,000.00	79,098.75
4-1-77	-----	-----	77,292.50
10-1-77	4%	90,000.00	77,292.50
4-1-78	-----	-----	75,492.50
10-1-78	4%	95,000.00	75,492.50
4-1-79	-----	-----	73,592.50
10-1-79	4%	95,000.00	73,592.50
4-1-80	-----	-----	71,692.50
10-1-80	4%	100,000.00	71,692.50
4-1-81	-----	-----	69,692.50
10-1-81	4%	105,000.00	69,692.50
4-1-82	-----	-----	67,592.50
10-1-82	4%	110,000.00	67,592.50
4-1-83	-----	-----	65,392.50
10-1-83	4%	115,000.00	65,392.50
4-1-84	-----	-----	63,092.50
10-1-84	4%	120,000.00	63,092.50
4-1-85	-----	-----	60,692.50
10-1-85	4%	125,000.00	60,692.50
4-1-86	-----	-----	58,192.50
10-1-86	4%	130,000.00	58,192.50
4-1-87	-----	-----	55,592.50
10-1-87	4%	135,000.00	55,592.50
4-1-88	-----	-----	52,892.50
10-1-88	4%	140,000.00	52,892.50

Continuation of Series 1961

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-89	-----	-----	50,092.50
10-1-89	4%	145,000.00	50,092.50
4-1-90	-----	-----	47,192.50
10-1-90	4%	155,000.00	47,192.50
4-1-91	-----	-----	44,092.50
10-1-91	4%	160,000.00	44,092.50
4-1-92	-----	-----	40,892.50
10-1-92	4%	165,000.00	40,892.50
4-1-93	-----	-----	37,592.50
10-1-93	4.1%	175,000.00	37,592.50
4-1-94	-----	-----	34,005.00
10-1-94	4.1%	180,000.00	34,005.00
4-1-95	-----	-----	30,315.00
10-1-95	4.1%	190,000.00	30,315.00
4-1-96	-----	-----	26,420.00
10-1-96	4.1%	195,000.00	26,420.00
4-1-97	-----	-----	22,422.50
10-1-97	4.1%	205,000.00	22,422.50
4-1-98	-----	-----	18,220.00
10-1-98	4.1%	215,000.00	18,220.00
4-1-99	-----	-----	13,812.50
10-1-99	4.1%	225,000.00	13,812.50
4-1-2000	-----	-----	9,200.00
10-1-2000	4%	230,000.00	9,200.00
4-1-01	-----	-----	4,600.00
10-1-01	4%	230,000.00	4,600.00

VI. Total of Issue: \$8,500,000
 Series: 1964
 Issue date: February 1, 1964
 Purpose: Construction of a residence hall and stadium - remodeling of
 an existing residence hall

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-69	5%	\$ 115,000.00	\$159,745.58
4-1-70	-----	-----	156,866.92
10-1-70	5%	120,000.00	156,870.58
4-1-71	-----	-----	153,866.92
10-1-71	5%	125,000.00	153,870.58
4-1-72	-----	-----	150,741.92
10-1-72	5%	130,000.00	150,745.58
4-1-73	-----	-----	147,491.92
10-1-73	5%	135,000.00	147,495.58
4-1-74	-----	-----	144,116.92
10-1-74	4 1/2%	140,000.00	144,120.58
4-1-75	-----	-----	140,966.92
10-1-75	4%	145,000.00	140,970.58
4-1-76	-----	-----	138,066.92
10-1-76	4%	150,000.00	138,070.58
4-1-77	-----	-----	135,066.92
10-1-77	4%	155,000.00	135,070.58
4-1-78	-----	-----	131,966.92
10-1-78	4%	165,000.00	131,970.58
4-1-79	-----	-----	128,666.92
10-1-79	4%	170,000.00	128,670.58
4-1-80	-----	-----	125,266.92
10-1-80	3 3/4%	175,000.00	125,270.58
4-1-81	-----	-----	121,985.67
10-1-81	3 3/4%	180,000.00	121,989.33
4-1-82	-----	-----	118,610.67
10-1-82	3 3/4%	190,000.00	118,614.33
4-1-83	-----	-----	115,048.17
10-1-83	3 3/4%	195,000.00	115,051.83
4-1-84	-----	-----	111,391.92
10-1-84	3 3/4%	200,000.00	111,395.58
4-1-85	-----	-----	107,641.92

Continuation of 1964 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-85	3 3/4%	210,000.00	107,645.58
4-1-86	-----	-----	103,704.42
10-1-86	3 3/4%	220,000.00	103,708.08
4-1-87	-----	-----	99,579.42
10-1-87	3 3/4%	225,000.00	99,583.08
4-1-88	-----	-----	95,360.67
10-1-88	3 3/4%	235,000.00	95,364.33
4-1-89	-----	-----	90,954.42
10-1-89	3 3/4%	245,000.00	90,958.08
4-1-90	-----	-----	86,360.67
10-1-90	3 3/4%	255,000.00	86,364.33
4-1-91	-----	-----	81,579.42
10-1-91	3.8%	260,000.00	81,583.08
4-1-92	-----	-----	76,639.42
10-1-92	3.8%	270,000.00	76,643.08
4-1-93	-----	-----	71,509.42
10-1-93	3.8%	280,000.00	71,513.08
4-1-94	-----	-----	66,189.42
10-1-94	3.8%	295,000.00	66,193.08
4-1-95	-----	-----	60,584.42
10-1-95	3.8%	305,000.00	60,588.08
4-1-96	-----	-----	54,789.42
10-1-96	3.8%	315,000.00	54,793.08
4-1-97	-----	-----	48,804.42
10-1-97	3.8%	325,000.00	48,808.08
4-1-98	-----	-----	42,629.42
10-1-98	3 7/8%	340,000.00	42,633.08
4-1-99	-----	-----	36,042.26
10-1-99	3 7/8%	350,000.00	36,045.24
4-1-2000	-----	-----	29,261.36
10-1-2000	3 7/8%	365,000.00	29,263.64
4-1-01	-----	-----	22,189.85
10-1-01	3 7/8%	380,000.00	22,191.40
4-1-02	-----	-----	14,827.73
10-1-02	3 7/8%	395,000.00	14,828.52
4-1-03	-----	-----	7,175.00
10-1-03	3 1/2%	410,000.00	7,175.00

VII. Total of Issue: \$5,250,000
 Series: 1964 A
 Issue date: October 1, 1964
 Purpose: Construction of a residence hall complex

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-69	5%	\$ 70,000.00	\$96,854.40
4-1-70	-----	-----	95,106.85
10-1-70	5%	70,000.00	95,104.40
4-1-71	-----	-----	93,356.85
10-1-71	5%	75,000.00	93,354.40
4-1-72	-----	-----	91,481.85
10-1-72	5%	80,000.00	91,479.40
4-1-73	-----	-----	89,481.85
10-1-73	5%	80,000.00	89,479.40
4-1-74	-----	-----	87,481.85
10-1-74	5%	85,000.00	87,479.40
4-1-75	-----	-----	85,356.85
10-1-75	5%	85,000.00	85,354.40
4-1-76	-----	-----	83,231.85
10-1-76	5%	90,000.00	83,229.40
4-1-77	-----	-----	80,981.85
10-1-77	5%	95,000.00	80,979.40
4-1-78	-----	-----	78,606.85
10-1-78	3.9%	95,000.00	78,604.40
4-1-79	-----	-----	76,754.35
10-1-79	3.4%	100,000.00	76,751.90
4-1-80	-----	-----	75,054.35
10-1-80	3.4%	105,000.00	75,051.90
4-1-81	-----	-----	73,269.35
10-1-81	3 1/2%	110,000.00	73,266.90
4-1-82	-----	-----	71,344.35
10-1-82	3 1/2%	110,000.00	71,341.90
4-1-83	-----	-----	69,419.35
10-1-83	3 1/2%	115,000.00	69,416.90
4-1-84	-----	-----	67,406.85
10-1-84	3 1/2%	120,000.00	67,404.40
4-1-85	-----	-----	65,306.85
10-1-85	3 1/2%	125,000.00	65,304.40
4-1-86	-----	-----	63,119.35
10-1-86	3 1/2%	130,000.00	63,116.90
4-1-87	-----	-----	60,844.35
10-1-87	3 1/2%	135,000.00	60,841.90
4-1-88	-----	-----	58,481.85
10-1-88	3.6%	140,000.00	58,479.40
4-1-89	-----	-----	55,961.85
10-1-89	3.6%	145,000.00	55,959.40

Continuation of Series 1964A

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-90	-----	-----	53,351.8
10-1-90	3.6%	150,000.00	53,349.4
4-1-91	-----	-----	50,651.8
10-1-91	3 5/8%	155,000.00	50,649.4
4-1-92	-----	-----	47,842.3
10-1-92	3 5/8%	160,000.00	47,840.1
4-1-93	-----	-----	44,942.1
10-1-93	3 5/8%	170,000.00	44,940.3
4-1-94	-----	-----	41,860.7
10-1-94	3 5/8%	175,000.00	41,859.2
4-1-95	-----	-----	38,688.6
10-1-95	3 5/8%	180,000.00	38,687.5
4-1-96	-----	-----	35,426.0
10-1-96	3 5/8%	190,000.00	35,425.2
4-1-97	-----	-----	31,982.0
10-1-97	3 5/8%	195,000.00	31,981.6
4-1-98	-----	-----	28,447.5
10-1-98	3.7%	200,000.00	28,447.5
4-1-99	-----	-----	24,747.5
10-1-99	3.7%	210,000.00	24,747.5
4-1-2000	-----	-----	20,862.5
10-1-2000	3.7%	220,000.00	20,862.5
4-1-01	-----	-----	16,792.5
10-1-01	3.7%	225,000.00	16,792.5
4-1-02	-----	-----	12,630.0
10-1-02	3.7%	235,000.00	12,630.0
4-1-03	-----	-----	8,282.5
10-1-03	3.7%	245,000.00	8,282.5
4-1-04	-----	-----	3,750.0
10-1-04	3%	250,000.00	3,750.0

VIII. Total of Issue: \$12,800,000
 Series: 1966
 Issue date: April 1, 1966
 Purpose: Construction of a residence hall complex - to enlarge the University Center by the construction of an addition and remodeling the present building

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-69	5%	\$145,000.00	\$269,388.20
4-1-70	-----	-----	265,746.80
10-1-70	5%	155,000.00	265,763.20
4-1-71	-----	-----	261,871.80
10-1-71	5%	160,000.00	261,888.20
4-1-72	-----	-----	257,871.80
10-1-72	5%	165,000.00	257,888.20
4-1-73	-----	-----	253,746.80
10-1-73	5%	175,000.00	253,763.20
4-1-74	-----	-----	249,371.80
10-1-74	5%	180,000.00	249,388.20
4-1-75	-----	-----	244,871.80
10-1-75	5%	190,000.00	244,888.20
4-1-76	-----	-----	240,121.80
10-1-76	4 3/4%	195,000.00	240,138.20
4-1-77	-----	-----	235,490.55
10-1-77	4 3/4%	205,000.00	235,506.95
4-1-78	-----	-----	230,621.80
10-1-78	4 3/4%	215,000.00	230,638.20
4-1-79	-----	-----	225,515.55
10-1-79	4 3/4%	225,000.00	225,531.95
4-1-80	-----	-----	220,171.80
10-1-80	4 5/8%	230,000.00	220,188.20
4-1-81	-----	-----	214,854.20
10-1-81	4%	240,000.00	214,868.30
4-1-82	-----	-----	210,054.20
10-1-82	4%	250,000.00	210,068.30
4-1-83	-----	-----	205,054.20
10-1-83	4%	265,000.00	205,068.30
4-1-84	-----	-----	199,754.20
10-1-84	4%	275,000.00	199,768.30
4-1-85	-----	-----	194,254.20
10-1-85	4%	285,000.00	194,268.30
4-1-86	-----	-----	188,554.20
10-1-86	4%	300,000.00	188,568.30

Continuation of Series 1966

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-87	-----	-----	182,554.20
10-1-87	4%	310,000.00	182,568.30
4-1-88	-----	-----	176,354.20
10-1-88	4.1%	325,000.00	176,368.30
4-1-89	-----	-----	169,691.70
10-1-89	4.1%	340,000.00	169,705.80
4-1-90	-----	-----	162,721.70
10-1-90	4.1%	350,000.00	162,735.80
4-1-91	-----	-----	155,546.70
10-1-91	4.1%	365,000.00	155,560.80
4-1-92	-----	-----	148,064.20
10-1-92	4.1%	380,000.00	148,078.30
4-1-93	-----	-----	140,274.20
10-1-93	4.1%	400,000.00	140,288.30
4-1-94	-----	-----	132,074.20
10-1-94	4.1%	415,000.00	132,088.30
4-1-95	-----	-----	123,566.70
10-1-95	4.1%	435,000.00	123,580.80
4-1-96	-----	-----	114,649.20
10-1-96	4 1/8%	450,000.00	114,663.30
4-1-97	-----	-----	105,370.20
10-1-97	4 1/8%	470,000.00	105,379.80
4-1-98	-----	-----	95,678.80
10-1-98	4 1/8%	490,000.00	95,683.70
4-1-99	-----	-----	85,575.00
10-1-99	4.2%	510,000.00	85,575.00
4-1-2000	-----	-----	74,865.00
10-1-2000	4.2%	535,000.00	74,865.00
4-1-01	-----	-----	63,630.00
10-1-01	4.2%	555,000.00	63,630.00
4-1-02	-----	-----	51,975.00
10-1-02	4.2%	580,000.00	51,975.00
4-1-03	-----	-----	39,795.00
10-1-03	4.2%	605,000.00	39,795.00
4-1-04	-----	-----	27,090.00
10-1-04	4.2%	630,000.00	27,090.00
4-1-05	-----	-----	13,860.00
10-1-05	4.2%	660,000.00	13,860.00

IX. Total of Issue: \$6,600,000
 Series: 1967
 Issue date: April 1, 1967
 Purpose: Construction of a residence hall complex

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-69	-----	-----	\$150,459.85
4-1-70	5%	\$ 70,000.00	150,456.40
10-1-70	-----	-----	148,709.85
4-1-71	5%	70,000.00	148,706.40
10-1-71	-----	-----	146,959.85
4-1-72	5%	75,000.00	146,956.40
10-1-72	-----	-----	145,084.85
4-1-73	5%	80,000.00	145,081.40
10-1-73	-----	-----	143,084.85
4-1-74	5%	80,000.00	143,081.40
10-1-74	-----	-----	141,084.85
4-1-75	5%	85,000.00	141,081.40
10-1-75	-----	-----	138,959.85
4-1-76	5%	90,000.00	138,956.40
10-1-76	-----	-----	136,709.85
4-1-77	5%	95,000.00	136,706.40
10-1-77	-----	-----	134,334.85
4-1-78	5%	95,000.00	134,331.40
10-1-78	-----	-----	131,959.85
4-1-79	5%	100,000.00	131,956.40
10-1-79	-----	-----	129,459.85
4-1-80	5%	105,000.00	129,456.40
10-1-80	-----	-----	126,834.85
4-1-81	5%	110,000.00	126,831.40
10-1-81	-----	-----	124,084.85
4-1-82	5%	115,000.00	124,081.40
10-1-82	-----	-----	121,209.85
4-1-83	4 1/2%	120,000.00	121,206.40
10-1-83	-----	-----	118,509.85
4-1-84	4 1/2%	125,000.00	118,506.40
10-1-84	-----	-----	115,697.35
4-1-85	4 1/2%	130,000.00	115,693.90
10-1-85	-----	-----	112,772.35
4-1-86	4 1/2%	140,000.00	112,768.90
10-1-86	-----	-----	109,622.35
4-1-87	4 1/2%	145,000.00	109,618.90
10-1-87	-----	-----	106,359.85

Continuation of Series 1967

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-88	4 1/2%	150,000.00	106,356.4
10-1-88	-----	-----	102,984.8
4-1-89	4 1/2%	155,000.00	102,981.4
10-1-89	-----	-----	99,497.3
4-1-90	4 1/2%	165,000.00	99,493.9
10-1-90	-----	-----	95,784.8
4-1-91	4 1/2%	170,000.00	95,781.4
10-1-91	-----	-----	91,959.8
4-1-92	4 1/2%	180,000.00	91,956.4
10-1-92	-----	-----	87,909.8
4-1-93	4 1/2%	185,000.00	87,906.4
10-1-93	-----	-----	83,747.3
4-1-94	4 1/2%	195,000.00	83,743.9
10-1-94	-----	-----	79,359.8
4-1-95	4 1/2%	205,000.00	79,356.4
10-1-95	-----	-----	74,747.3
4-1-96	4 1/2%	215,000.00	74,743.9
10-1-96	-----	-----	69,909.8
4-1-97	4 1/2%	220,000.00	69,906.4
10-1-97	-----	-----	64,959.8
4-1-98	4 1/2%	235,000.00	64,956.4
10-1-98	-----	-----	59,672.3
4-1-99	4.6%	245,000.00	59,668.9
10-1-99	-----	-----	54,037.3
4-1-2000	4.6%	255,000.00	54,033.9
10-1-2000	-----	-----	48,172.3
4-1-01	4.6%	265,000.00	48,168.9
10-1-01	-----	-----	42,077.3
4-1-02	4.6%	280,000.00	42,073.9
10-1-02	-----	-----	35,637.3
4-1-03	4.6%	290,000.00	35,633.9
10-1-03	-----	-----	28,967.3
4-1-04	4.6%	305,000.00	28,963.9
10-1-04	-----	-----	21,952.3
4-1-05	4.6%	315,000.00	21,948.9
10-1-05	-----	-----	14,707.3
4-1-06	4.6%	330,000.00	14,703.9
10-1-06	-----	-----	7,117.3
4-1-07	4 1/8%	345,000.00	7,113.9

Northern Illinois University

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1969 to Dec. 31, 1969	\$ 575,000	\$ 967,841.10
1970	694,000	1,907,122.50
1971	719,000	1,874,895.00
1972	754,000	1,841,430.00
1973	795,000	1,806,491.25
1974	815,000	1,769,722.50
1975	840,000	1,733,228.75
1976	876,000	1,696,933.13
1977	916,000	1,659,540.88
1978	947,000	1,620,768.12
1979	992,000	1,581,553.75
1980	1,022,000	1,541,010.00
1981	1,053,000	1,499,971.25
1982	1,108,000	1,459,033.75
1983	1,149,000	1,416,283.75
1984	1,199,000	1,372,133.75
1985	1,235,000	1,326,127.50
1986	1,310,000	1,278,615.00
1987	1,341,000	1,228,340.00
1988	1,396,000	1,176,843.12
1989	1,452,000	1,122,715.63
1990	1,517,000	1,066,152.50
1991	1,563,000	1,007,302.50
1992	1,629,000	946,337.49
1993	1,699,000	882,792.51
1994	1,750,000	816,539.37
1995	1,785,000	748,646.25
1996	1,865,000	678,713.75
1997	1,882,000	605,705.00
1998	1,810,000	531,398.75
1999	1,890,000	458,303.75
2000	1,955,000	381,523.75
2001	1,655,000	304,672.50
2002	1,490,000	236,577.50
2003	1,550,000	175,106.25
2004	1,185,000	112,596.25
2005	975,000	64,376.25
2006	330,000	21,821.25
2007	345,000	7,113.90
	<u>\$48,063,000</u>	<u>\$40,926,280.25</u>



BOARD OF TRUSTEES

Southern Illinois University
1008 South Thompson
Carbondale, Illinois 62901

Lindell W. Sturgis, Chairman

Harold Fisher, V-Chairman

Melvin C. Lockard, Secretary

Dr. Martin V. Brown, Carbondale

Eugene T. Simonds, Carbondale

F. Guy Hitt, Benton

Ray Page, Supt. of Public

Ivan A. Elliott, Jr., Carmi

Instruction, Springfield

"There is hereby created a body politic and corporate which shall be styled the Board of Trustees of Southern Illinois University to operate, manage, control and maintain the University,..." As amended by Act approved July 11, 1951.

"...to acquire, own, operate and maintain projects as herein defined, to issue its bonds therefore, to refund its bonds heretofore and hereafter issued, and to provide for the payment and security of all bonds issued hereunder; and to define the powers and duties of said Board in reference thereto." Approved August 10, 1965.

"'University' means Southern Illinois University at Carbondale, Illinois, and its branches.

Ill. Rev. Stats., 1967
Chapter 144, Sections 651 and 672

SUMMARY

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1969 to Dec. 31, 1969	\$ 55,000.00	\$ 1,177,453.03
1970	835,000.00	2,338,005.01
1971	975,000.00	2,299,355.01
1972	1,015,000.00	2,260,368.13
1973	1,055,000.00	2,219,253.75
1974	1,090,000.00	2,177,507.50
1975	1,130,000.00	2,134,695.63
1976	1,190,000.00	2,090,605.63
1977	1,230,000.00	2,044,257.50
1978	1,265,000.00	1,996,491.88
1979	1,310,000.00	1,947,510.11
1980	1,370,000.00	1,897,110.05
1981	1,405,000.00	1,844,805.67
1982	1,475,000.00	1,790,903.17
1983	1,540,000.00	1,734,866.24
1984	1,585,000.00	1,676,308.73
1985	1,655,000.00	1,615,604.92
1986	1,715,000.00	1,552,039.92
1987	1,800,000.00	1,485,701.74
1988	1,860,000.00	1,416,469.83
1989	1,705,000.00	1,344,446.69
1990	1,765,000.00	1,276,660.90
1991	1,830,000.00	1,206,300.27
1992	1,890,000.00	1,133,200.37
1993	1,985,000.00	1,057,003.35
1994	2,050,000.00	977,403.34
1995	1,805,000.00	900,569.15
1996	1,781,000.00	827,939.76
1997	1,815,000.00	754,053.50
1998	1,900,000.00	677,359.74
1999	1,699,000.00	599,594.72
2000	1,750,000.00	525,710.34
2001	1,620,000.00	452,916.58
2002	1,700,000.00	379,692.51
2003	1,760,000.00	302,448.13
2004	1,270,000.00	232,625.63
2005	1,335,000.00	169,360.63
2006	770,000.00	115,360.00
2007	815,000.00	70,980.00
2008	860,000.00	24,080.00
Total	\$57,660,000.00	\$50,727,019.06

BOARD OF TRUSTEES
SOUTHERN ILLINOIS UNIVERSITY
Carbondale, Illinois 62901

Total of Revenue Bonds Outstanding as of June 30, 1969:	\$57,660,000
Additional issue(s) approved and pending issue:	<u>-0-</u>
Total	\$57,660,000

I. Total of Issue: \$3,000,000.00
 Series: A
 Issue date: October 1, 1958
 Purpose: Dormitory and Student Apartment Revenue Fund of 1958 -
 Group Housing and Southern Hills Apartments - Phase I
 (Carbondale Campus)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-1969	2 7/8%	\$ 55,000.00	\$ 37,446.87
10-1-1970	2 7/8%	55,000.00	73,312.50
10-1-1971	2 7/8%	60,000.00	71,731.25
10-1-1972	2 7/8%	60,000.00	70,006.25
10-1-1973	2 7/8%	65,000.00	68,281.25
10-1-1974	2 7/8%	65,000.00	66,412.50
10-1-1975	2 7/8%	65,000.00	64,543.75
10-1-1976	2 7/8%	70,000.00	62,675.00
10-1-1977	2 7/8%	70,000.00	60,662.50
10-1-1978	2 7/8%	70,000.00	58,650.00
10-1-1979	2 7/8%	75,000.00	56,637.50
10-1-1980	2 7/8%	75,000.00	54,481.25
10-1-1981	2 7/8%	80,000.00	52,325.00
10-1-1982	2 7/8%	80,000.00	50,025.00
10-1-1983	2 7/8%	85,000.00	47,725.00
10-1-1984	2 7/8%	85,000.00	45,281.25
10-1-1985	2 7/8%	90,000.00	42,837.50
10-1-1986	2 7/8%	90,000.00	40,250.00
10-1-1987	2 7/8%	95,000.00	37,662.50
10-1-1988	2 7/8%	95,000.00	34,931.25
10-1-1989	2 7/8%	100,000.00	32,200.00
10-1-1990	2 7/8%	100,000.00	29,325.00
10-1-1991	2 7/8%	105,000.00	26,450.00
10-1-1992	2 7/8%	105,000.00	23,431.25
10-1-1993	2 7/8%	110,000.00	20,412.50
10-1-1994	2 7/8%	115,000.00	17,250.00
10-1-1995	2 7/8%	115,000.00	13,943.75
10-1-1996	2 7/8%	120,000.00	10,637.50
10-1-1997	2 7/8%	125,000.00	7,187.50
10-1-1998	2 7/8%	<u>125,000.00</u>	<u>3,593.75</u>
Total		\$2,605,000.00	\$1,280,309.37

II. Total of Issue: \$11,191,000.00
 Series: A, B, & C
 Issue date: February 1, 1960
 Purpose: Dormitory and Apartment Revenue Fund of 1960
 Thompson Point Halls - Phase I and II, Group Housing and
 Southern Hills Apartments - Phase II (Carbondale Campus)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series A</u>			
8-1-1969	5%	\$- --- --	\$ 72,135.70
2-1-1970	5%	60,000.00	142,762.50
2-1-1971	4 1/2%	60,000.00	138,912.50
2-1-1972	4 1/2%	60,000.00	137,212.50
2-1-1973	4 1/2%	70,000.00	134,287.50
2-1-1974	4 1/2%	70,000.00	131,137.50
2-1-1975	4 1/2%	70,000.00	127,987.50
2-1-1976	4 1/2%	80,000.00	124,612.50
2-1-1977	4 1/2%	80,000.00	121,012.50
2-1-1978	4 1/2%	80,000.00	117,412.50
2-1-1979	4 1/8%	80,000.00	113,962.10
2-1-1980	4 1/8%	90,000.00	110,455.80
2-1-1981	4 1/8%	90,000.00	106,743.30
2-1-1982	4 1/8%	90,000.00	103,030.80
2-1-1983	4 1/8%	100,000.00	99,112.00
2-1-1984	4 1/8%	100,000.00	94,987.00
2-1-1985	4 1/8%	110,000.00	90,655.70
2-1-1986	4 1/8%	110,000.00	86,118.20
2-1-1987	4 1/8%	120,000.00	81,374.40
2-1-1988	4%	120,000.00	76,500.00
2-1-1989	4%	130,000.00	71,500.00
2-1-1990	4%	130,000.00	66,300.00
2-1-1991	4%	140,000.00	60,900.00
2-1-1992	4%	140,000.00	55,300.00
2-1-1993	4%	150,000.00	49,500.00
2-1-1994	4%	150,000.00	43,500.00
2-1-1995	4%	160,000.00	37,300.00
2-1-1996	4%	170,000.00	30,700.00
2-1-1997	4%	170,000.00	23,900.00
2-1-1998	4%	180,000.00	16,900.00
2-1-1999	4%	190,000.00	9,500.00
2-1-2000	3%	190,000.00	2,850.00
Total Series A		\$3,540,000.00	\$2,678,562.50

Series A, B, and C of 1960 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series B</u>			
8-1-1969	-	\$- --- --- --	\$ 53,265.63
2-1-1970	3 1/8%	70,000.00	107,437.50
2-1-1971	3 1/8%	80,000.00	103,093.75
2-1-1972	3 1/8%	80,000.00	100,593.75
2-1-1973	3 1/8%	80,000.00	98,093.75
2-1-1974	3 1/8%	80,000.00	95,593.75
2-1-1975	3 1/8%	90,000.00	92,937.50
2-1-1976	3 1/8%	90,000.00	90,125.00
2-1-1977	3 1/8%	90,000.00	87,312.50
2-1-1978	3 1/8%	90,000.00	84,500.00
2-1-1979	3 1/8%	100,000.00	81,531.25
2-1-1980	3 1/8%	100,000.00	78,406.25
2-1-1981	3 1/8%	100,000.00	75,281.25
2-1-1982	3 1/8%	110,000.00	72,000.00
2-1-1983	3 1/8%	110,000.00	68,562.50
2-1-1984	3 1/8%	110,000.00	65,125.00
2-1-1985	3 1/8%	120,000.00	61,531.25
2-1-1986	3 1/8%	120,000.00	57,781.25
2-1-1987	3 1/8%	120,000.00	54,031.25
2-1-1988	3 1/8%	130,000.00	50,125.00
2-1-1989	3 1/8%	130,000.00	46,062.50
2-1-1990	3 1/8%	140,000.00	41,843.75
2-1-1991	3 1/8%	140,000.00	37,468.75
2-1-1992	3 1/8%	140,000.00	33,093.75
2-1-1993	3 1/8%	150,000.00	28,562.50
2-1-1994	3 1/8%	150,000.00	23,875.00
2-1-1995	3 1/8%	160,000.00	19,031.25
2-1-1996	3 1/8%	160,000.00	14,031.25
2-1-1997	3 1/8%	170,000.00	8,875.00
2-1-1998	3 1/8%	170,000.00	3,562.50
2-1-1999	3 1/8%	<u>29,000.00</u>	<u>453.12</u>
Total Series B		\$3,409,000.00	\$1,834,187.50

Series A, B, and C of 1960 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series C</u>			
10-1-1969	-	\$- --- --	\$ 35,832.50
2-1-1970	2 3/4%	70,000.00	70,702.50
2-1-1971	2 3/4%	70,000.00	68,777.50
2-1-1972	2 3/4%	75,000.00	66,783.75
2-1-1973	2 3/4%	75,000.00	64,721.25
2-1-1974	2 3/4%	75,000.00	62,658.75
2-1-1975	2 3/4%	80,000.00	60,527.50
2-1-1976	2 3/4%	80,000.00	58,327.50
2-1-1977	2 3/4%	85,000.00	56,058.75
2-1-1978	2 3/4%	85,000.00	53,721.25
2-1-1979	2 3/4%	90,000.00	51,315.00
2-1-1980	2 3/4%	90,000.00	48,840.00
2-1-1981	2 3/4%	95,000.00	46,296.25
2-1-1982	2 3/4%	95,000.00	43,683.75
2-1-1983	2 3/4%	100,000.00	41,002.50
2-1-1984	2 3/4%	100,000.00	38,252.50
2-1-1985	2 3/4%	105,000.00	35,433.75
2-1-1986	2 3/4%	105,000.00	32,546.25
2-1-1987	2 3/4%	110,000.00	29,590.00
2-1-1988	2 3/4%	115,000.00	26,496.25
2-1-1989	2 3/4%	115,000.00	23,333.75
2-1-1990	2 3/4%	120,000.00	20,102.50
2-1-1991	2 3/4%	120,000.00	16,802.50
2-1-1992	2 3/4%	125,000.00	13,433.75
2-1-1993	2 3/4%	130,000.00	9,927.50
2-1-1994	2 3/4%	130,000.00	6,352.50
2-1-1995	2 3/4%	135,000.00	2,708.75
2-1-1996	2 3/4%	31,000.00	426.25
Total Series C		\$2,606,000.00	\$1,084,655.00

III. Total of Issue: \$11,250,000.00
 Series: A & B
 Issue date: September 1, 1963
 Purpose: Dormitory Revenue Fund of 1963 -
 University Park Residence Halls (Carbondale Campus)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series A</u>			
10-1-1969	-	\$- --- --- --	\$ 105,590.00
4-1-1970	5%	80,000.00	209,180.00
4-1-1971	5%	85,000.00	205,055.00
4-1-1972	5%	90,000.00	200,680.00
4-1-1973	3 1/2%	90,000.00	196,855.00
4-1-1974	3 1/2%	95,000.00	193,617.50
4-1-1975	3 1/2%	100,000.00	190,205.00
4-1-1976	3 1/2%	105,000.00	186,617.50
4-1-1977	3 1/2%	105,000.00	182,942.50
4-1-1978	3 1/2%	110,000.00	179,180.00
4-1-1979	3 1/2%	115,000.00	175,242.50
4-1-1980	3 1/2%	120,000.00	171,130.00
4-1-1981	3 1/2%	125,000.00	166,842.50
4-1-1982	3 1/2%	130,000.00	162,380.00
4-1-1983	3 1/2%	135,000.00	157,742.50
4-1-1984	3 1/2%	140,000.00	152,930.00
4-1-1985	3.6%	145,000.00	147,870.00
4-1-1986	3.6%	155,000.00	142,470.00
4-1-1987	3.6%	160,000.00	136,800.00
4-1-1988	3.6%	165,000.00	130,950.00
4-1-1989	3.6%	170,000.00	124,920.00
4-1-1990	3.6%	180,000.00	118,620.00
4-1-1991	3.6%	185,000.00	112,050.00
4-1-1992	3.6%	195,000.00	105,210.00
4-1-1993	3.6%	200,000.00	98,100.00
4-1-1994	3 3/4%	210,000.00	90,562.50
4-1-1995	3 3/4%	220,000.00	82,500.00
4-1-1996	3 3/4%	230,000.00	74,062.50
4-1-1997	3 3/4%	235,000.00	65,343.75
4-1-1998	3 3/4%	245,000.00	56,343.75
4-1-1999	3 3/4%	255,000.00	46,968.75
4-1-2000	3 3/4%	265,000.00	37,218.75
4-1-2001	3 3/4%	275,000.00	27,093.75
4-1-2002	3 3/4%	285,000.00	16,593.75
4-1-2003	3 3/4%	300,000.00	5,625.00
Total Series A		\$5,700,000.00	\$4,455,492.50

Series A and B of 1963 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series B</u>			
10-1-1969	-	\$- --- --	\$ 86,540.00
4-1-1970	3 1/2%	80,000.00	171,680.00
4-1-1971	3 1/2%	80,000.00	168,880.00
4-1-1972	3 1/4%	80,000.00	166,180.00
4-1-1973	3 1/4%	80,000.00	163,580.00
4-1-1974	3 1/4%	80,000.00	160,980.00
4-1-1975	3 1/4%	80,000.00	158,380.00
4-1-1976	3 1/4%	100,000.00	155,455.00
4-1-1977	3 1/4%	100,000.00	152,205.00
4-1-1978	3 1/4%	100,000.00	148,955.00
4-1-1979	3.4%	100,000.00	145,630.00
4-1-1980	3.4%	100,000.00	142,230.00
4-1-1981	3.4%	100,000.00	138,830.00
4-1-1982	3 1/2%	120,000.00	135,030.00
4-1-1983	3 1/2%	120,000.00	130,830.00
4-1-1984	3 1/2%	120,000.00	126,630.00
4-1-1985	3 1/2%	120,000.00	122,430.00
4-1-1986	3 1/2%	140,000.00	117,880.00
4-1-1987	3.6%	140,000.00	112,910.00
4-1-1988	3.6%	140,000.00	107,870.00
4-1-1989	3 1/2%	160,000.00	102,550.00
4-1-1990	3 1/2%	160,000.00	96,950.00
4-1-1991	3 1/2%	160,000.00	91,350.00
4-1-1992	3 1/2%	160,000.00	85,750.00
4-1-1993	3 1/2%	180,000.00	79,800.00
4-1-1994	3 1/2%	180,000.00	73,500.00
4-1-1995	3 1/2%	180,000.00	67,200.00
4-1-1996	3 1/2%	200,000.00	60,550.00
4-1-1997	3 1/2%	200,000.00	53,550.00
4-1-1998	3 1/2%	220,000.00	46,200.00
4-1-1999	3 1/2%	220,000.00	38,500.00
4-1-2000	3 1/2%	240,000.00	30,450.00
4-1-2001	3 1/2%	240,000.00	22,050.00
4-1-2002	3 1/2%	260,000.00	13,300.00
4-1-2003	3 1/2%	<u>250,000.00</u>	<u>4,025.00</u>
Total Series B		\$4,990,000.00	\$3,678,830.00

IV. Total of Issue: \$5,500,000.00
 Series: A & B
 Issue date: April 1, 1964
 Purpose: Student Union Revenue Fund of 1964 (Edwardsville Campus)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series A</u>			
10-1-1969	5%	\$- --- --- --	\$ 59,100.87
4-1-1970	5%	75,000.00	116,325.00
4-1-1971	5%	75,000.00	112,575.00
4-1-1972	5%	80,000.00	108,700.00
4-1-1973	5%	80,000.00	104,700.00
4-1-1974	4 1/2%	85,000.00	100,787.50
4-1-1975	3 1/2%	90,000.00	97,300.00
4-1-1976	3 1/2%	90,000.00	94,150.00
4-1-1977	3 1/2%	95,000.00	90,912.50
4-1-1978	3 1/2%	100,000.00	87,500.00
4-1-1979	3 1/2%	105,000.00	83,912.50
4-1-1980	3 1/2%	110,000.00	80,150.00
4-1-1981	3 3/5%	115,000.00	76,155.00
4-1-1982	3 3/5%	115,000.00	72,015.00
4-1-1983	3.7%	120,000.00	67,725.00
4-1-1984	3 3/4%	125,000.00	63,161.25
4-1-1985	3 3/4%	130,000.00	58,380.00
4-1-1986	3 4/5%	135,000.00	53,377.50
4-1-1987	3 4/5%	145,000.00	48,057.50
4-1-1988	3 4/5%	150,000.00	42,452.50
4-1-1989	3 4/5%	155,000.00	36,657.50
4-1-1990	3 7/8%	160,000.00	30,612.34
4-1-1991	3 7/8%	165,000.00	24,315.46
4-1-1992	3 7/8%	175,000.00	17,727.95
4-1-1993	3 7/8%	180,000.00	10,849.82
4-1-1994	3 7/8%	190,000.00	3,681.06
Total Series A		\$3,045,000.00	\$1,741,281.25

Student Union Revenue Fund of 1964 (Edwardsville Campus) (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series B</u>			
10-1-1969	3 1/2%	\$- --- --	\$ 36,505.00
4-1-1970	3 1/2%	50,000.00	72,135.00
4-1-1971	3 1/4%	50,000.00	70,447.50
4-1-1972	3 1/4%	50,000.00	68,882.50
4-1-1973	3.4%	60,000.00	66,990.00
4-1-1974	3.4%	60,000.00	64,950.00
4-1-1975	3.4%	60,000.00	62,910.00
4-1-1976	3.4%	60,000.00	60,870.00
4-1-1977	3 1/2%	70,000.00	58,625.00
4-1-1978	3 1/2%	70,000.00	56,175.00
4-1-1979	3 1/2%	70,000.00	53,725.00
4-1-1980	3 1/2%	80,000.00	51,100.00
4-1-1981	3 1/2%	80,000.00	48,300.00
4-1-1982	3 1/2%	80,000.00	45,500.00
4-1-1983	3 1/2%	80,000.00	42,700.00
4-1-1984	3 1/2%	90,000.00	39,725.00
4-1-1985	3 1/2%	90,000.00	36,575.00
4-1-1986	3 1/2%	90,000.00	33,425.00
4-1-1987	3 1/2%	100,000.00	30,100.00
4-1-1988	3 1/2%	100,000.00	26,600.00
4-1-1989	3 1/2%	110,000.00	22,925.00
4-1-1990	3 1/2%	110,000.00	19,075.00
4-1-1991	3 1/2%	120,000.00	15,050.00
4-1-1992	3 1/2%	120,000.00	10,850.00
4-1-1993	3 1/2%	120,000.00	6,650.00
4-1-1994	3 1/2%	130,000.00	2,275.00
Total Series B		\$2,100,000.00	\$1,103,065.00

V. Total of Issue: \$12,000,000.00
 Series: A & B
 Issue date: April 1, 1966
 Purpose: University Facilities Revenue Fund of 1966 -
 Brush Towers Residence Halls (Carbondale Campus)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series A</u>			
10-1-1969	5%	\$ --- --- --	\$145,217.08
4-1-1970	5%	85,000.00	288,300.00
4-1-1971	5%	85,000.00	284,050.00
4-1-1972	5%	90,000.00	279,675.00
4-1-1973	5%	95,000.00	275,050.00
4-1-1974	5%	100,000.00	270,175.00
4-1-1975	5%	105,000.00	265,050.00
4-1-1976	5%	105,000.00	259,800.00
4-1-1977	5%	110,000.00	254,425.00
4-1-1978	5%	115,000.00	248,800.00
4-1-1979	4 3/8%	120,000.00	243,299.88
4-1-1980	4 1/8%	125,000.00	238,096.75
4-1-1981	4 1/8%	130,000.00	232,837.37
4-1-1982	4 1/8%	135,000.00	227,371.74
4-1-1983	4 1/8%	145,000.00	221,596.73
4-1-1984	4 1/8%	150,000.00	215,512.35
4-1-1985	4 1/8%	155,000.00	209,221.72
4-1-1986	4 1/8%	160,000.00	202,724.84
4-1-1987	4 1/8%	170,000.00	195,918.58
4-1-1988	4 1/8%	175,000.00	188,802.95
4-1-1989	4 1/8%	185,000.00	181,377.94
4-1-1990	4 1/8%	195,000.00	173,540.43
4-1-1991	4 1/8%	200,000.00	165,393.55
4-1-1992	4 1/8%	210,000.00	156,937.29
4-1-1993	4 1/8%	220,000.00	148,068.53
4-1-1994	4 1/8%	225,000.00	138,890.40

University Facilities Series A & B of 1966 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series A</u>			
4-1-1995	4 1/8%	\$ 235,000.00	\$ 129,402.89
4-1-1996	4 1/8%	245,000.00	119,502.88
4-1-1997	4 1/8%	255,000.00	109,190.37
4-1-1998	4 1/8%	270,000.00	98,362.23
4-1-1999	4 1/8%	280,000.00	87,018.47
4-1-2000	4 1/8%	290,000.00	75,262.21
4-1-2001	4 1/8%	305,000.00	62,990.32
4-1-2002	4.2%	315,000.00	50,085.00
4-1-2003	4.2%	330,000.00	36,540.00
4-1-2004	4.2%	345,000.00	22,365.00
4-1-2005	4.2%	<u>360,000.00</u>	<u>7,560.00</u>
Total Series A		\$6,820,000.00	\$6,508,412.50

Series B

10-1-1969	3 5/8%	\$ - - - - -	\$ 91,259.38
4-1-1970	3 5/8%	70,000.00	181,250.01
4-1-1971	3 5/8%	70,000.00	178,712.51
4-1-1972	3 5/8%	75,000.00	176,084.38
4-1-1973	3 5/8%	80,000.00	173,275.00
4-1-1974	3 5/8%	80,000.00	170,375.00
4-1-1975	3 5/8%	85,000.00	167,384.38
4-1-1976	3 5/8%	85,000.00	164,303.13
4-1-1977	3 5/8%	90,000.00	161,131.25
4-1-1978	3 5/8%	95,000.00	157,778.13
4-1-1979	3 5/8%	95,000.00	154,334.38
4-1-1980	3 5/8%	100,000.00	150,800.00
4-1-1981	3 5/8%	100,000.00	147,175.00
4-1-1982	3 5/8%	105,000.00	143,459.38
4-1-1983	3 5/8%	110,000.00	139,562.51
4-1-1984	3 5/8%	115,000.00	135,484.38
4-1-1985	3 5/8%	120,000.00	131,225.00
4-1-1986	3 5/8%	125,000.00	126,784.38
4-1-1987	3 5/8%	130,000.00	122,162.51
4-1-1988	3 5/8%	135,000.00	117,359.38
4-1-1989	3 5/8%	140,000.00	112,375.00
4-1-1990	3 5/8%	145,000.00	107,209.38
4-1-1991	3 5/8%	150,000.00	101,862.51
4-1-1992	3 5/8%	155,000.00	96,334.38

University Facilities Series A & B of 1966 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series B</u>			
4-1-1993	3 5/8%	\$ 160,000.00	\$ 90,625.00
4-1-1994	3 5/8%	165,000.00	84,734.38
4-1-1995	3 5/8%	170,000.00	78,662.51
4-1-1996	3 5/8%	175,000.00	72,409.38
4-1-1997	3 5/8%	185,000.00	65,884.38
4-1-1998	3 5/8%	190,000.00	59,087.51
4-1-1999	3 5/8%	195,000.00	52,109.38
4-1-2000	3 5/8%	205,000.00	44,859.38
4-1-2001	3 5/8%	210,000.00	37,337.51
4-1-2002	3 5/8%	220,000.00	29,543.76
4-1-2003	3 5/8%	225,000.00	21,478.13
4-1-2004	3 5/8%	235,000.00	13,140.63
4-1-2005	3 5/8%	<u>245,000.00</u>	<u>4,440.63</u>
Total Series B		\$5,035,000.00	\$4,061,993.94

VI. Total of Issue: \$17,950,000.00
 Series: C, D & E
 Issue date: November 1, 1968
 Purpose: University Facilities of 1968:
 Refunding of Series A and B of Student Center Bonds of 1958:
 To provide funds for Student Center Addition, and to
 construct family housing units at Edwardsville Campus

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series C</u>			
11-1-1969	3%	\$- --- --	\$ 27,375.00
4-1-1970	3%	70,000.00	52,650.00
4-1-1971	3%	70,000.00	50,550.00
4-1-1972	3%	75,000.00	48,450.00
4-1-1973	3%	75,000.00	46,200.00
4-1-1974	3%	80,000.00	43,950.00
4-1-1975	3%	80,000.00	41,550.00
4-1-1976	3%	85,000.00	39,150.00
4-1-1977	3%	85,000.00	36,600.00
4-1-1978	3%	90,000.00	34,050.00
4-1-1979	3%	90,000.00	31,350.00
4-1-1980	3%	95,000.00	28,650.00
4-1-1981	3%	95,000.00	25,800.00
4-1-1982	3%	100,000.00	22,950.00
4-1-1983	3%	105,000.00	19,950.00
4-1-1984	3%	105,000.00	16,800.00
4-1-1985	3%	110,000.00	13,650.00
4-1-1986	3%	110,000.00	10,350.00
4-1-1987	3%	115,000.00	7,050.00
4-1-1988	3%	<u>120,000.00</u>	<u>3,600.00</u>
Total Series C		\$1,755,000.00	\$600,675.00

Series C, D, and E of University Facilities of 1968 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series D</u>			
11-1-1969	3%	\$- --- --- --	\$ 27,375.00
4-1-1970	3%	70,000.00	52,650.00
4-1-1971	3%	70,000.00	50,550.00
4-1-1972	3%	75,000.00	48,450.00
4-1-1973	3%	75,000.00	46,200.00
4-1-1974	3%	80,000.00	43,950.00
4-1-1975	3%	80,000.00	41,550.00
4-1-1976	3%	85,000.00	39,150.00
4-1-1977	3%	85,000.00	36,600.00
4-1-1978	3%	90,000.00	34,050.00
4-1-1979	3%	90,000.00	31,350.00
4-1-1980	3%	95,000.00	28,650.00
4-1-1981	3%	95,000.00	25,800.00
4-1-1982	3%	100,000.00	22,950.00
4-1-1983	3%	105,000.00	19,950.00
4-1-1984	3%	105,000.00	16,800.00
4-1-1985	3%	110,000.00	13,650.00
4-1-1986	3%	110,000.00	10,350.00
4-1-1987	3%	115,000.00	7,050.00
4-1-1988	3%	120,000.00	3,600.00

Total Series D

\$1,755,000.00

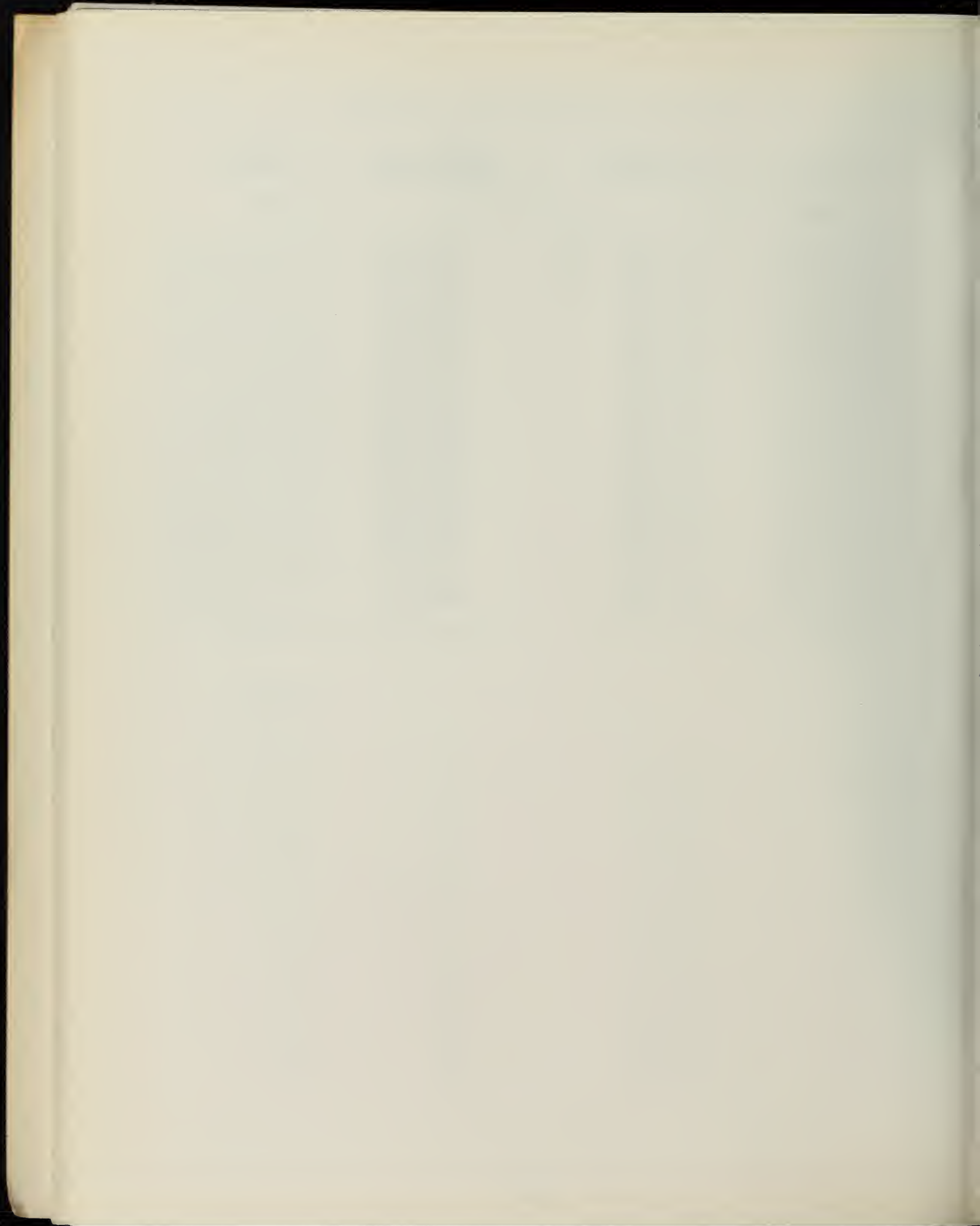
\$600,675.00

Series E

11-1-1969	-	\$-- --- --- --	\$ 399,810.00
4-1-1970	-	-- --- --- --	799,620.00
4-1-1971	6%	120,000.00	796,020.00
4-1-1972	6%	125,000.00	788,670.00
4-1-1973	6%	130,000.00	781,020.00
4-1-1974	6%	140,000.00	772,920.00
4-1-1975	6%	145,000.00	764,370.00
4-1-1976	6%	155,000.00	755,370.00
4-1-1977	6%	165,000.00	745,770.00
4-1-1978	6%	170,000.00	735,720.00
4-1-1979	6%	180,000.00	725,220.00
4-1-1980	6%	190,000.00	714,120.00
4-1-1981	6%	200,000.00	702,420.00
4-1-1982	5½%	215,000.00	690,507.50
4-1-1983	5½%	225,000.00	678,407.50
4-1-1984	5½%	240,000.00	665,620.00
4-1-1985	5½%	250,000.00	652,145.00
4-1-1986	5½%	265,000.00	637,982.50
4-1-1987	5½%	280,000.00	622,995.00
4-1-1988	5½%	295,000.00	607,182.50

Series C, D, and E of University Facilities of 1968 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series E</u>			
4-1-1989	5½%	\$ 310,000.00	\$ 590,545.00
4-1-1990	5½%	325,000.00	573,082.50
4-1-1991	5½%	345,000.00	554,657.50
4-1-1992	5½%	365,000.00	535,132.00
4-1-1993	5½%	385,000.00	514,507.50
4-1-1994	5½%	405,000.00	492,782.50
4-1-1995	5½%	430,000.00	469,820.00
4-1-1996	5½%	450,000.00	445,620.00
4-1-1997	5½%	475,000.00	420,122.50
4-1-1998	5½%	500,000.00	393,310.00
4-1-1999	5½%	530,000.00	365,045.00
4-1-2000	5½%	560,000.00	335,070.00
4-1-2001	5½%	590,000.00	303,445.00
4-1-2002	5½%	620,000.00	270,170.00
4-1-2003	5.6%	655,000.00	234,780.00
4-1-2004	5.6%	690,000.00	197,120.00
4-1-2005	5.6%	730,000.00	157,360.00
4-1-2006	5.6%	770,000.00	115,360.00
4-1-2007	5.6%	815,000.00	70,980.00
4-1-2008	5.6%	<u>860,000.00</u>	<u>24,080.00</u>
Total Series E		\$14,300,000.00	\$21,098,879.50



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Springfield, Ex-Officio

"The Board of Trustees of the University of Illinois is authorized to:

Borrow money and issue and sell bonds at such price as the Board of Trustees may determine for the purpose of acquiring, completing, enlarging, improving, constructing, or equipping such buildings, facility or facilities or any combination thereof, and to refund or refinance, from time to time as often as it shall be advantageous and in the public interest to do so, separately or in combination thereof, and to refund or refinance, from time to time as often as it shall be advantageous and in the public interest to do so, separately or in combination, any and all bonds issued and sold by the Board pursuant to this act..."

Ill. Rev. Stats., 1967
Chapter 144, Sec. 48.1F

REDEMPTION SCHEDULE SUMMARY FOR ALL OUTSTANDING ISSUES AS OF JUNE 30, 1969

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1969 to Dec. 31, 1969	\$ 1,430,000	\$ 1,579,508.20
1970	1,915,000	3,097,668.45
1971	2,035,000	3,023,362.20
1972	2,145,000	2,945,003.45
1973	2,300,000	2,861,842.80
1974	2,465,000	2,772,850.30
1975	2,575,000	2,677,377.15
1976	2,610,000	2,578,940.90
1977	2,755,000	2,478,965.90
1978	2,841,000	2,375,047.75
1979	2,970,000	2,268,110.25
1980	3,094,000	2,158,905.85
1981	3,200,000	2,045,095.85
1982	2,625,000	1,930,596.45
1983	2,710,000	1,836,033.95
1984	4,014,000	1,739,358.30
1985	2,905,000	1,582,070.80
1986	2,805,000	1,478,307.90
1987	2,900,000	1,379,015.15
1988	3,010,000	1,275,908.25
1989	3,067,000	1,168,860.69
1990	3,249,000	1,059,189.85
1991	2,695,000	942,761.89
1992	2,790,000	846,865.70
1993	2,850,000	747,368.80
1994	2,160,000	657,694.55
1995	2,245,000	577,665.65
1996	2,340,000	494,542.50
1997	2,392,000	409,293.23
1998	2,179,000	327,212.50
1999	2,272,000	246,906.25
2000	2,349,000	164,211.25
2001	930,000	79,303.75
2002	756,000	53,780.00
2003	405,000	27,568.75
2004	260,000	13,500.00
2005	95,000	5,700.00
2006	<u>95,000</u>	<u>2,850.00</u>
	\$86,433,000	\$51,909,245.21

UNIVERSITY OF ILLINOIS
342 Administration Building
Urbana, Illinois

Total of Revenue Bonds Outstanding as of June 30, 1969:	\$86,433,000
Additional issue(s) approved and pending issue:	<u>\$ -0-</u>
Total:	\$86,433,000

I. Total of Issue: \$4,600,000
 Series: Dentistry, Medicine and Pharmacy
 Revenue Bonds, Series of 1951
 Issue date: April 1, 1951
 Purpose: To construct Dentistry, Medical and Pharmacy Buildings

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>April 1</u>				
1969				\$32,862.50
1970	2 3/4%	\$170,000	\$32,862.50	30,525.00
1971	2 3/4%	175,000	30,525.00	28,118.75
1972	2 3/4%	180,000	28,118.75	25,643.75
1973	2 3/4%	185,000	25,643.75	23,100.00
1974	2 3/4%	190,000	23,100.00	20,487.50
1975	2 3/4%	195,000	20,487.50	17,806.25
1976	2 3/4%	200,000	17,806.25	15,056.25
1977	2 3/4%	205,000	15,056.25	12,237.50
1978	2 3/4%	215,000	12,237.50	9,281.25
1979	2 3/4%	220,000	9,281.25	6,256.25
1980	2 3/4%	225,000	6,256.25	3,162.50
1981	2 3/4%	<u>230,000</u>	<u>3,162.50</u>	<u></u>
Total outstanding		\$2,390,000		
Total interest service				\$449,075.00

III. Total of Issue: \$1,300,000
 Series: Dormitory Revenue Bonds of 1956
 Issue date: April 1, 1956
 Purpose: To construct Taft and Van Doren Residence Halls

Redemption Date	Coupon Rate	Principal Value to be Redeemed	Interest Service	
			April 1	October 1
<u>October 1</u>				
1969	2 3/4%	\$ 35,000		\$11,990.00
1970	2 3/4%	35,000	\$11,508.75	11,508.75
1971	2 3/4%	35,000	11,027.50	11,027.50
1972	2 3/4%	35,000	10,546.25	10,546.25
1973	2 3/4%	35,000	10,065.00	10,065.00
1974	2 3/4%	40,000	9,583.75	9,583.75
1975	2 3/4%	40,000	9,033.75	9,033.75
1976	2 3/4%	40,000	8,483.75	8,483.75
1977	2 3/4%	40,000	7,933.75	7,933.75
1978	2 3/4%	40,000	7,383.75	7,383.75
1979	2 3/4%	45,000	6,833.75	6,833.75
1980	2 3/4%	45,000	6,215.00	6,215.00
1981	2 3/4%	45,000	5,596.25	5,596.25
1982	2 3/4%	45,000	4,977.50	4,977.50
1983	2 3/4%	50,000	4,358.75	4,358.75
1984	2 3/4%	50,000	3,671.25	3,671.25
1985	2 3/4%	50,000	2,983.75	2,983.75
1986	2 3/4%	50,000	2,296.25	2,296.25
1987	2 3/4%	55,000	1,608.75	1,608.75
1988	2 3/4%	55,000	852.50	852.50
1989	2 3/4%	<u>7,000</u>	<u>96.25</u>	<u>96.25</u>
Total Outstanding		\$872,000		
Total Interest Service			\$262,102.50	

IV. Total of Issue: \$2,890,000
 Series: Women's Residence Halls of 1956
 Issue date: October 1, 1969
 Purpose: To construct Allen Residence Hall

Redemption Date	Coupon Rate	Principal Value to be Redeemed	Interest Service	
			April 1	October 1
<u>October 1</u>				
1969	2 3/4%	\$ 30,000		\$ 28,778.75
1970	2 3/4%	35,000	\$ 28,366.25	28,366.25
1971	2 3/4%	65,000	27,885.00	27,885.00
1972	2 3/4%	70,000	26,991.25	26,991.25
1973	2 3/4%	70,000	26,028.75	26,028.75
1974	2 3/4%	70,000	25,066.25	25,066.25
1975	2 3/4%	75,000	24,103.75	24,103.75
1976	2 3/4%	75,000	23,072.50	23,072.50
1977	2 3/4%	75,000	22,041.25	22,041.25
1978	2 3/4%	80,000	21,010.00	21,010.00
1979	2 3/4%	80,000	19,910.00	19,910.00
1980	2 3/4%	85,000	18,810.00	18,810.00
1981	2 3/4%	85,000	17,641.25	17,641.25
1982	2 3/4%	90,000	16,472.50	16,472.50
1983	2 3/4%	90,000	15,235.00	15,235.00
1984	2 3/4%	95,000	13,997.50	13,997.50
1985	2 3/4%	95,000	12,691.25	12,691.25
1986	2 3/4%	100,000	11,385.00	11,385.00
1987	2 3/4%	100,000	10,010.00	10,010.00
1988	2 3/4%	105,000	8,635.00	8,635.00
1989	2 3/4%	105,000	7,191.25	7,191.25
1990	2 3/4%	110,000	5,747.50	5,747.50
1991	2 3/4%	110,000	4,235.00	4,235.00
1992	2 3/4%	115,000	2,722.50	2,722.50
1993	2 3/4%	83,000	1,141.25	1,141.25

Total Outstanding \$2,093,000

Total Interest Service \$809,558.75



VI. Total of Issue: \$ 3,150,000
 Series: Housing Revenue Bonds,
 Series A & B of 1958
 Issue date: October 1, 1958
 Purpose: To construct Central Food Stores, Snack Bar and Orchard
 Place Apartments

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
October 1						
1969	3.5%	\$ 35,000	3.0%	\$ 30,000		\$ 46,347.50
1970	3.5%	35,000	3.0%	35,000	\$ 45,285.00	45,285.00
1971	3.5%	40,000	3.0%	35,000	44,147.50	44,147.50
1972	3.7%	40,000	3.0%	35,000	42,922.50	42,922.50
1973	3.7%	40,000	3.0%	40,000	41,657.50	41,657.50
1974	3.7%	40,000	3.0%	40,000	40,317.50	40,317.50
1975	3.7%	45,000	3.0%	40,000	38,977.50	38,977.50
1976	3.8%	45,000	3.0%	40,000	37,545.00	37,545.00
1977	3.8%	45,000	3.0%	45,000	36,090.00	36,090.00
1978	3.8%	50,000	3.0%	45,000	34,560.00	34,560.00
1979	3.8%	50,000	3.0%	45,000	32,935.00	32,935.00
1980	3.9%	50,000	3.0%	50,000	31,310.00	31,310.00
1981	3.9%	55,000	3.0%	50,000	29,585.00	29,585.00
1982	3.9%	55,000	3.0%	55,000	27,762.50	27,762.50
1983	3.9%	60,000	3.0%	55,000	25,865.00	25,865.00
1984	4.0%	60,000	3.0%	60,000	23,870.00	23,870.00
1985	4.0%	65,000	3.0%	60,000	21,770.00	21,770.00
1986	4.0%	65,000	3.0%	65,000	19,570.00	19,570.00
1987	4.0%	70,000	3.0%	65,000	17,295.00	17,295.00
1988	4.1%	70,000	3.0%	70,000	14,920.00	14,920.00
1989	4.1%	75,000	3.0%	70,000	12,435.00	12,435.00
1990	4.1%	75,000	3.0%	75,000	9,847.50	9,847.50
1991	4.1%	80,000	3.0%	75,000	7,185.00	7,185.00
1992	4.1%	80,000	3.0%	80,000	4,420.00	4,420.00
1993	1.0%	85,000	3.0%	77,000	1,580.00	1,580.00
total outstanding		\$1,410,000		\$1,337,000		
total A & B		\$2,747,000				
total Interest Service						\$1,330,052.50

VII. Total of Issue: \$8,350,000
 Series: Assembly Hall Revenue Bonds
 1959 - \$7,750,000
 1962 - \$ 600,000
 Issue date: October 1, 1959 - October 1, 1962
 Purpose: To construct Assembly Hall

Redemption Date	Series 1959		Series 1962		Interest Service Series 1959 & 1962	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October
<u>October 1</u>						
1969	4.75%	\$250,000				\$179,888.7
1970	4.75%	320,000			\$173,951.25	173,951.2
1971	4.75%	340,000			166,351.25	166,351.2
1972	4.75%	360,000			158,276.25	158,276.2
1973	4.75%	385,000			149,726.25	149,726.2
1974	4.75%	410,000			140,582.50	140,582.5
1975	4.75%	430,000			130,845.00	130,845.0
1976	4.75%	460,000			120,632.50	120,632.5
1977	4.75%	485,000			109,707.50	109,707.5
1978	4.75%	510,000			98,188.75	98,188.7
1979	4.75%	540,000			86,076.25	86,076.2
1980	4.75%	575,000			73,251.25	73,251.2
1981	4.75%	605,000			59,595.00	59,595.0
1982	4.75%	200,000			45,226.25	45,226.2
1983			4.0%	\$200,000	40,476.25	40,476.2
1984	4.75%	1,199,000	4.0%	200,000	36,476.25	36,476.2
1985			4.0%	200,000	4,000.00	4,000.0
Total outstanding		\$7,069,000		\$600,000		
Total 1959 & 1962				\$7,669,000		
Total interest service						\$3,366,613.75

VIII. Total of Issue: \$1,640,000
 Series: Housing Revenue Bonds
 A & B of 1959
 Issue date: April 1, 1959
 Purpose: To construct Daniels Residence Hall

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1969	2.0%	\$15,000	2 7/8%	\$15,000		\$20,267.62
1970			2 7/8%	30,000	\$19,888.08	19,901.92
1971			2 7/8%	30,000	19,456.98	19,470.52
1972			2 7/8%	30,000	19,025.88	19,039.12
1973			2 7/8%	35,000	18,594.78	18,607.72
1974			2 7/8%	35,000	18,091.83	18,104.42
1975			2 7/8%	35,000	17,588.88	17,601.12
1976			2 7/8%	35,000	17,085.93	17,097.82
1977			2 7/8%	40,000	16,582.98	16,594.52
1978			2 7/8%	40,000	16,008.18	16,019.32
1979			2 7/8%	40,000	15,433.38	15,444.12
1980			2 7/8%	40,000	14,858.58	14,868.92
1981			2 7/8%	45,000	14,283.78	14,293.72
1982			2 7/8%	45,000	13,637.13	13,646.62
1983			2 7/8%	45,000	12,990.48	12,999.52
1984			2 7/8%	45,000	12,343.83	12,352.42
1985			2 7/8%	50,000	11,697.18	11,705.32
1986			2 7/8%	50,000	10,978.68	10,986.32
1987			2 7/8%	50,000	10,260.18	10,267.32
1988			2 7/8%	50,000	9,541.68	9,548.32
1989			2 7/8%	55,000	8,823.18	8,829.32
1990			2 7/8%	55,000	8,032.83	8,038.42
1991			2 7/8%	55,000	7,242.48	7,247.52
1992			2 7/8%	60,000	6,452.13	6,456.62
1993			2 7/8%	60,000	5,589.93	5,593.82
1994			2 7/8%	65,000	4,727.73	4,731.02
1995			2 7/8%	65,000	3,793.68	3,796.32
1996			2 7/8%	70,000	2,859.63	2,861.62
1997			2 7/8%	70,000	1,853.73	1,855.02
1998			2 7/8%	<u>59,000</u>	<u>847.83</u>	<u>848.42</u>
Total outstanding		\$15,000		\$1,399,000		
Total A & B				\$1,414,000		
Total interest service						\$697,646.37

IX. Total of Issue: \$6,900,000
Series: Housing Revenue Bonds of 1959
Series C & D
Issue date: October 1, 1959
Purpose: To construct Peabody Drive Residence Halls

Redemption Date	Series C		Series D		Interest Service Series C & D	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1969	4 1/2%	\$ 50,000	3 1/8%	\$ 50,000		\$118,180.0
1970	4 1/2%	50,000	3 1/8%	50,000	\$116,245.24	116,273.5
1971	4 1/2%	50,000	3 1/8%	50,000	114,339.24	114,367.0
1972	4 1/2%	60,000	3 1/8%	60,000	112,433.24	112,460.5
1973	4 1/2%	60,000	3 1/8%	60,000	110,146.04	110,172.7
1974	4 1/2%	60,000	3 1/8%	60,000	107,858.84	107,884.9
1975	4 1/2%	60,000	3 1/8%	60,000	105,571.64	105,597.1
1976	4 1/2%	70,000	3 1/8%	70,000	103,284.44	103,309.3
1977	4 1/2%	70,000	3 1/8%	70,000	100,616.04	100,640.2
1978	4 1/2%	70,000	3 1/8%	70,000	97,947.64	97,971.1
1979	4 1/2%	80,000	3 1/8%	80,000	95,279.24	95,302.0
1980	4 1/2%	80,000	3 1/8%	80,000	92,229.64	92,251.6
1981	4 1/2%	90,000	3 1/8%	90,000	89,180.04	89,201.2
1982	4 1/2%	90,000	3 1/8%	90,000	85,749.24	85,769.5
1983	4 1/2%	90,000	3 1/8%	90,000	82,318.44	82,337.8
1984	4 1/2%	100,000	3 1/8%	100,000	78,887.64	78,906.1
1985	4 1/2%	100,000	3 1/8%	100,000	75,075.64	75,093.1
1986	4 1/2%	100,000	3 1/8%	100,000	71,263.64	71,280.1
1987	4 1/2%	110,000	3 1/8%	110,000	67,451.64	67,467.1
1988	4 1/2%	110,000	3 1/8%	110,000	63,258.44	63,272.8
1989	4 1/2%	120,000	3 1/8%	120,000	59,065.24	59,078.5
1990	4 1/2%	120,000	3 1/8%	120,000	54,490.84	54,502.9
1991	4 1/2%	130,000	3 1/8%	130,000	49,916.44	49,927.3
1992	4 1/2%	130,000	3 1/8%	130,000	44,960.84	44,970.4
1993	4 1/2%	140,000	3 1/8%	140,000	40,005.24	40,013.5
1994	4 1/2%	150,000	3 1/8%	150,000	34,668.44	34,675.3
1995	4 1/2%	150,000	3 1/8%	150,000	28,950.44	28,955.8
1996	4 1/2%	160,000	3 1/8%	160,000	23,232.44	23,236.3
1997	4 1/2%	160,000	3 1/8%	160,000	17,133.24	17,135.5
1998	4 1/2%	170,000	3 1/8%	170,000	11,034.04	11,034.7
1999	4 1/8%	170,000	3 1/8%	67,000	4,553.64	4,552.6
Total outstanding		\$3,150,000		\$3,047,000		
Total C & D				\$6,197,000		
Total interest service						\$4,392,967.51

X. Total of Issue: \$5,000,000
 Series: Housing Revenue Bonds,
 Series A of 1960
 Issue date: October 1, 1960
 Purpose: To construct Daniels Hall - Unit 2, Orchard Downs Apartments

Redemption Date	Coupon Rate	Principal Value to be Redeemed	Interest Service	
			April 1	October 1
<u>October 1</u>				
1969	4.0%	\$ 80,000		\$97,530
1970	4.0%	80,000	\$95,930	95,930
1971	4.0%	80,000	94,330	94,330
1972	4.0%	80,000	92,730	92,730
1973	4.0%	80,000	91,130	91,130
1974	4.0%	80,000	89,530	89,530
1975	4.0%	100,000	87,930	87,930
1976	4.0%	100,000	85,930	85,930
1977	4.0%	100,000	83,930	83,930
1978	4.0%	100,000	81,930	81,930
1979	4.0%	100,000	79,930	79,930
1980	4.0%	100,000	77,930	77,930
1981	4.0%	100,000	75,930	75,930
1982	4.1%	100,000	73,930	73,930
1983	4.1%	120,000	71,880	71,880
1984	4.1%	120,000	69,420	69,420
1985	4.1%	120,000	66,960	66,960
1986	4.1%	140,000	64,500	64,500
1987	4.1%	140,000	61,630	61,630
1988	4.1%	140,000	58,760	58,760
1989	4.1%	140,000	55,890	55,890
1990	4.1%	160,000	53,020	53,020
1991	4.1%	160,000	49,740	49,740
1992	4.1%	160,000	46,460	46,460
1993	4.1%	160,000	43,180	43,180
1994	4.2%	340,000	39,900	39,900
1995	4.2%	360,000	32,760	32,760
1996	4.2%	380,000	25,200	25,200
1997	4.2%	400,000	17,220	17,220
1998	4.2%	420,000	8,820	8,820

Total Outstanding \$4,740,000

Total Interest Service \$3,850,390

XI. Total of Issue: \$7,950,000
 Series: Illini Union and Health Center
 Bonds of 1960
 Issue date: October 1, 1960
 Purpose: To construct addition to Illini Union and Health Center

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
October 1						
1969	3 1/2%	\$140,000	3 1/8%	\$ 60,000		\$124,044.1
1970	3 1/2%	140,000	3 1/8%	70,000	\$120,656.18	120,656.2
1971	3 1/2%	150,000	3 1/8%	70,000	117,112.78	117,112.2
1972	3 3/4%	160,000	3 1/8%	70,000	113,394.38	113,393.7
1973	3 3/4%	160,000	3 1/8%	80,000	109,300.98	109,299.0
1974	3 3/4%	170,000	3 1/8%	80,000	105,051.38	105,048.6
1975	3 3/4%	170,000	3 1/8%	90,000	100,614.28	100,610.7
1976	3 3/4%	180,000	3 1/8%	90,000	96,020.98	96,016.5
1977	3 3/4%	180,000	3 1/8%	100,000	91,240.18	91,234.8
1978	3 3/4%	180,000	3 1/8%	110,000	86,303.18	86,296.8
1979	3 3/4%	190,000	3 1/8%	110,000	81,209.98	81,202.9
1980	3 7/8%	200,000	3 1/8%	110,000	75,929.28	75,920.7
1981	3 7/8%	210,000	3 1/8%	120,000	70,335.08	70,327.4
1982	3 7/8%	220,000	3 1/8%	120,000	64,390.88	64,384.7
1983	3 7/8%	230,000	3 1/8%	120,000	58,252.88	58,247.7
1984	3 7/8%	240,000	3 1/8%	130,000	51,921.08	51,916.4
1985	3 7/8%	250,000	3 1/8%	130,000	45,239.28	45,235.7
1986	3 7/8%	260,000	3 1/8%	140,000	38,363.68	38,361.3
1987	3 7/8%	270,000	3 1/8%	140,000	31,138.08	31,136.9
1988	3 7/8%	280,000	3 1/8%	150,000	23,718.68	23,718.8
1989	3 7/8%	280,000	3 1/8%	160,000	15,949.28	15,950.7
1990	3 7/8%	290,000	3 1/8%	154,000	8,023.68	8,022.3
Total outstanding		\$4,550,000		\$2,404,000		
Total A & B				\$6,954,000		
Total interest service						\$3,132,302.62

XII. Total of Issue: \$5,750,000
 Series: Housing Revenue Bonds,
 Series B & C of 1960
 Issue date: October 1, 1960
 Purpose: To construct Pennsylvania Avenue Residence Halls

Redemption Date	Series B		Series C		Interest Service Series B & C	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
October 1						
1969	3 1/2%	\$ 40,000	3 1/4%	\$50,000		\$91,307.50
1970	3 1/2%	50,000	3 1/2%	50,000	\$89,795.00	89,795.00
1971	3 1/2%	50,000	3 1/2%	50,000	88,045.00	88,045.00
1972	3 1/2%	50,000	3 1/2%	50,000	86,295.00	86,295.00
1973	3 1/2%	50,000	3 1/2%	60,000	84,545.00	84,545.00
1974	3 1/2%	50,000	3 3/4%	60,000	82,620.00	82,620.00
1975	3 1/2%	60,000	3 3/4%	60,000	80,620.00	80,620.00
1976	3 1/2%	60,000	3 3/4%	60,000	78,445.00	78,445.00
1977	3 1/2%	60,000	3 3/4%	60,000	76,270.00	76,270.00
1978	3 1/2%	120,000			74,095.00	74,095.00
1979	3 1/2%	140,000			71,995.00	71,995.00
1980	3 1/2%	140,000			69,545.00	69,545.00
1981	3 1/2%	140,000			67,095.00	67,095.00
1982	3 1/2%	140,000			64,645.00	64,645.00
1983	3 1/2%	140,000			62,195.00	62,195.00
1984	3 1/2%	160,000			59,745.00	59,745.00
1985	3 1/2%	160,000			56,945.00	56,945.00
1986	3 1/2%	160,000			54,145.00	54,145.00
1987	3 1/2%	180,000			51,345.00	51,345.00
1988	3 1/2%	180,000			48,195.00	48,195.00
1989	3 1/2%	180,000			45,045.00	45,045.00
1990	3 1/2%	180,000			41,895.00	41,895.00
1991	3 1/2%	200,000			38,745.00	38,745.00
1992	3 1/2%	200,000			35,245.00	35,245.00
1993	3 1/2%	200,000			31,745.00	31,745.00
1994	3 1/2%	220,000			28,245.00	28,245.00
1995	3 1/2%	220,000			24,395.00	24,395.00
1996	3 1/2%	240,000			20,545.00	20,545.00
1997	3 1/2%	240,000			16,345.00	16,345.00
1998	3 1/2%	240,000			12,145.00	12,145.00
1999	3 1/2%	260,000			7,945.00	7,945.00
2000	3 1/2%	194,000			3,395.00	3,395.00
total outstanding		\$4,704,000		\$500,000		
total B & C		\$5,204,000				
total interest service						\$3,395,847.50

XIII. Total of Issue: \$1,350,000
 Series: Student Services Building
 Bonds of 1961
 Issue date: April 1, 1961
 Purpose: To construct a Student Services Building

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>October 1</u>				
1969	4 1/4%	\$ 30,000		\$ 24,581.45
1970	4 1/4%	35,000	\$ 23,937.30	23,943.95
1971	3 3/4%	35,000	23,193.55	23,200.20
1972	3 3/4%	40,000	22,537.30	22,543.95
1973	3 3/4%	40,000	21,787.30	21,793.95
1974	3 3/4%	40,000	21,037.30	21,043.95
1975	3 3/4%	45,000	20,287.30	20,293.95
1976	3 3/4%	45,000	19,443.55	19,450.20
1977	3 3/4%	45,000	18,599.80	18,606.45
1978	3 3/4%	50,000	17,756.05	17,762.70
1979	3 3/4%	50,000	16,818.55	16,825.20
1980	3 3/4%	50,000	15,881.05	15,887.70
1981	3 3/4%	55,000	14,943.55	14,950.20
1982	3 3/4%	55,000	13,912.30	13,918.95
1983	3 7/8%	60,000	12,881.05	12,887.70
1984	3 7/8%	60,000	11,718.85	11,724.90
1985	3 7/8%	65,000	10,556.65	10,562.10
1986	3 7/8%	65,000	9,297.60	9,302.40
1987	3 7/8%	70,000	8,038.55	8,042.70
1988	3 7/8%	70,000	6,682.65	6,686.10
1989	3 7/8%	75,000	5,326.75	5,329.50
1990	3 7/8%	<u>200,000</u>	<u>3,874.00</u>	<u>3,876.00</u>

Total Outstanding \$1,280,000

Total Interest Service \$661,725.20

XIV. Total of Issue: \$2,890,000
 Series: Housing Revenue Bond Fund,
 Series A of 1962
 Issue date: October 1, 1962
 Purpose: To construct Orchard Downs Addition Apartments

Redemption Date	Coupon Rate	Principal Value to be Redeemed	Interest Service	
			April 1	October 1
<u>October 1</u>				
1969	3 1/4%	\$ 30,000		\$ 36,645.00
1970	3 1/4%	30,000	\$ 36,157.50	36,157.50
1971	3 1/4%	40,000	35,670.00	35,670.00
1972	3 1/4%	40,000	35,020.00	35,020.00
1973	3 1/2%	40,000	34,370.00	34,370.00
1974	3 1/2%	50,000	33,670.00	33,670.00
1975	3 1/2%	50,000	32,795.00	32,795.00
1976	3 1/2%	50,000	31,920.00	31,920.00
1977	3 1/2%	50,000	31,045.00	31,045.00
1978	3 1/2%	50,000	30,170.00	30,170.00
1979	3 1/2%	50,000	29,295.00	29,295.00
1980	3 1/2%	60,000	28,420.00	28,420.00
1981	3 1/2%	60,000	27,370.00	27,370.00
1982	3 1/2%	60,000	26,320.00	26,320.00
1983	3.7%	60,000	25,270.00	25,270.00
1984	3.7%	60,000	24,160.00	24,160.00
1985	3.7%	60,000	23,050.00	23,050.00
1986	3.7%	60,000	21,940.00	21,940.00
1987	3.7%	60,000	20,830.00	20,830.00
1988	3.7%	60,000	19,720.00	19,720.00
1989	3.7%	60,000	18,610.00	18,610.00
1990	3.7%	60,000	17,500.00	17,500.00
1991	3.7%	60,000	16,390.00	16,390.00
1992	3.7%	70,000	15,280.00	15,280.00
1993	3.8%	70,000	13,985.00	13,985.00
1994	3.8%	70,000	12,655.00	12,655.00
1995	3.8%	70,000	11,325.00	11,325.00
1996	3.8%	70,000	9,995.00	9,995.00
1997	3.8%	80,000	8,665.00	8,665.00
1998	3.8%	80,000	7,145.00	7,145.00
1999	3 3/4%	300,000	5,625.00	5,625.00

Total Outstanding \$2,010,000

Total Interest Service \$1,405,380.00

XV. Total of Issue: \$6,700,000
Series: Housing Revenue Bonds of
1962 Series B & C
Issue date: October 1, 1962
Purpose: To construct Illinois Street Residence Halls

Redemption Date	Series B		Series C		Interest Service Series B & C	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1969	3.0%	\$ 30,000	2.9%	\$ 50,000		\$106,997.38
1970	3.0%	30,000	2.9%	50,000	\$105,791.37	105,822.38
1971	3.0%	40,000	2.9%	60,000	104,616.37	104,647.38
1972	3.0%	40,000	2.9%	60,000	103,146.37	103,177.38
1973	3.0%	40,000	3.0%	70,000	101,676.37	101,707.38
1974	3.0%	40,000	3.0%	70,000	100,026.37	100,057.38
1975	3.0%	40,000	3.0%	70,000	98,376.37	98,407.38
1976	3.0%	40,000	3.0%	70,000	96,726.37	96,757.38
1977	3 1/4%	50,000	3 1/4%	70,000	95,076.37	95,107.38
1978	3 1/4%	50,000	3 1/4%	80,000	93,126.37	93,157.38
1979	3 1/4%	50,000	3 1/4%	80,000	91,013.87	91,044.88
1980	3 1/4%	50,000	3 1/4%	90,000	88,901.37	88,932.38
1981	3 1/4%	50,000	3 1/4%	90,000	86,626.37	86,657.38
1982	3 1/4%	50,000	3 1/4%	100,000	84,351.37	84,382.38
1983	3 1/4%	50,000	3 3/8%	110,000	81,913.87	81,944.88
1984	3 1/4%	50,000	3 3/8%	110,000	79,245.67	79,275.58
1985	3 1/4%	60,000	3 3/8%	120,000	76,577.47	76,606.28
1986	3 1/4%	60,000	3 3/8%	120,000	73,587.07	73,605.68
1987	3.4%	60,000	3 3/8%	120,000	70,578.67	70,605.08
1988	3.4%	70,000	3 3/8%	130,000	67,534.27	67,559.48
1989	3.4%	70,000	3 3/8%	130,000	64,151.17	64,175.02
1990	3.4%	70,000	3 3/8%	140,000	60,768.07	60,790.68
1991	3 1/2%	70,000	3 3/8%	140,000	57,216.27	57,237.42
1992	3 1/2%	80,000	3 3/8%	150,000	53,629.47	53,649.28
1993	3 1/2%	80,000	3 3/8%	150,000	49,698.97	49,717.28
1994	3 1/2%	80,000	3 3/8%	150,000	45,768.47	45,852.28
1995	3 1/2%	90,000	3 3/8%	160,000	41,837.97	41,853.28
1996	3 1/2%	90,000	3 3/8%	160,000	37,563.77	37,577.48
1997	3 1/2%	100,000	3 3/8%	170,000	33,289.57	33,301.62
1998	3 1/2%	100,000	3 3/8%	180,000	28,671.67	28,682.08
1999	3.6%	120,000	3 3/8%	190,000	23,885.07	23,893.68
2000	3.6%	130,000	3 3/8%	210,000	18,519.77	18,526.48
2001	3.6%	130,000	3 3/8%	230,000	12,637.07	12,641.68
2002	3.6%	<u>140,000</u>	3 3/8%	<u>231,000</u>	<u>6,416.97</u>	<u>6,319.28</u>
Total outstanding		\$2,300,000		\$4,111,000		
Total B & C				\$6,411,000		
Total interest service					\$4,573,616.95	

XVI. Total of Issue: \$10,800,000
 Series: Congress Circle Union Bonds,
 Series A and B
 Issue date: October 1, 1963
 Purpose: To construct Union Building and Parking Lot (Chicago Circle)

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
October 1						
1969	5%	\$ 80,000	5%	\$ 40,000		\$195,785.00
1970	5%	90,000	5%	50,000	\$192,785.00	192,785.00
1971	5%	100,000	5%	50,000	189,285.00	189,285.00
1972	5%	110,000	5%	60,000	185,535.00	185,535.00
1973	5%	160,000	3 3/4%	80,000	181,285.00	181,285.00
1974	5%	220,000	3 1/4%	110,000	175,785.00	175,785.00
1975	5%	230,000	3 1/4%	120,000	168,497.50	168,497.50
1976	4 1/2%	240,000	3 1/4%	130,000	160,797.50	160,797.50
1977	4 1/2%	250,000	3.4%	140,000	153,285.00	153,285.00
1978	4 1/2%	250,000	3.4%	150,000	145,280.00	145,280.00
1979	3 1/2%	260,000	3.4%	160,000	137,105.00	137,105.00
1980	3 1/2%	270,000	3.4%	160,000	129,835.00	129,835.00
1981	3 1/2%	280,000	3.4%	170,000	122,390.00	122,390.00
1982	3 1/2%	290,000	3.4%	170,000	114,600.00	114,600.00
1983	3 1/2%	300,000	3.4%	180,000	106,635.00	106,635.00
1984	3 1/2%	310,000	3.4%	190,000	98,325.00	98,325.00
1985	3 1/2%	330,000	3 1/2%	190,000	89,670.00	89,670.00
1986	3 1/2%	340,000	3 1/2%	200,000	80,570.00	80,570.00
1987	3 1/2%	350,000	3 1/2%	210,000	71,120.00	71,120.00
1988	3 1/2%	360,000	3 1/2%	220,000	61,320.00	61,320.00
1989	3 1/2%	370,000	3 1/2%	230,000	51,170.00	51,170.00
1990	3 1/2%	380,000	3 1/2%	240,000	40,670.00	40,670.00
1991	3 1/2%	400,000	3 1/2%	240,000	29,820.00	29,820.00
1992	3 1/2%	410,000	3 1/2%	250,000	18,620.00	18,620.00
1993	1.20%	420,000	3 1/2%	260,000	7,070.00	7,070.00
total outstanding		\$6,800,000		\$4,000,000		
total A & B		\$10,800,000				
total interest service						\$5,618,695.00

XVII. Total of Issue: \$4,100,000
 Series: Housing Revenue Bonds,
 Series A & B of 1964
 Issue date: October 1, 1964
 Purpose: To construct Sherman Hall

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1969	3 1/2%	\$ 30,000	3 1/2%	\$ 40,000		\$70,247.50
1970	3 1/2%	30,000	3 1/2%	40,000	\$69,022.50	69,022.50
1971	3 1/2%	30,000	3 1/2%	40,000	67,797.50	67,797.50
1972	3 1/2%	30,000	3 1/2%	40,000	66,572.50	66,572.50
1973	3 1/2%	30,000	3 1/2%	40,000	65,347.50	65,347.50
1974	3 1/2%	30,000	3 1/2%	40,000	64,122.50	64,122.50
1975	3 1/2%	30,000	3 1/2%	40,000	62,897.50	62,897.50
1976	3 1/2%	30,000	3 1/2%	50,000	61,672.50	61,672.50
1977	3 1/2%	30,000	3 1/2%	50,000	60,447.50	60,447.50
1978	3 1/2%	30,000	3 1/2%	50,000	59,222.50	59,222.50
1979	3 1/2%	30,000	3 1/2%	50,000	58,000.00	58,000.00
1980	3 1/2%	30,000	3 1/2%	50,000	56,775.00	56,775.00
1981	3 1/2%	30,000	3 1/2%	50,000	55,550.00	55,550.00
1982	3 1/2%	30,000	3 1/2%	50,000	54,325.00	54,325.00
1983	3 1/2%	30,000	3 1/2%	50,000	53,100.00	53,100.00
1984	3 1/2%	30,000	3 1/2%	50,000	51,875.00	51,875.00
1985	3 1/2%	40,000	3 1/2%	50,000	50,650.00	50,650.00
1986	3 1/2%	40,000	3 1/2%	50,000	49,425.00	49,425.00
1987	3.6%	40,000	3.6%	50,000	48,200.00	48,200.00
1988	3.6%	40,000	3.6%	60,000	46,975.00	46,975.00
1989	3.6%	40,000	3.6%	70,000	45,750.00	45,750.00
1990	3.6%	40,000	3.6%	80,000	44,525.00	44,525.00
1991	3.6%	40,000	3.6%	80,000	43,300.00	43,300.00
1992	3.6%	40,000	3.6%	90,000	42,075.00	42,075.00
1993	3.7%	40,000	3.7%	100,000	40,850.00	40,850.00
1994	3.7%	40,000	3 5/8%	100,000	39,625.00	39,625.00
1995	3.7%	40,000	3 5/8%	100,000	38,400.00	38,400.00
1996	3.7%	40,000	3 5/8%	100,000	37,175.00	37,175.00
1997	3.7%	40,000	3 5/8%	100,000	35,950.00	35,950.00
1998	3.7%	50,000	3 5/8%	110,000	34,725.00	34,725.00
1999	3 3/4%	320,000	3 5/8%	120,000	33,500.00	33,500.00
2000			3 5/8%	130,000	32,275.00	32,275.00
2001			3 5/8%	130,000	31,050.00	31,050.00
2002			3 5/8%	140,000	29,825.00	29,825.00
2003			3 5/8%	150,000	28,600.00	28,600.00
Total outstanding		\$1,370,000		\$2,540,000		
Total A & B				\$3,910,000		
Total interest service					\$2,976,642.50	

XVIII. Total of Issue: \$3,600,000
 Series: Medical Center Bonds of 1964
 Issue date: December 1, 1964
 Purpose: To construct Women's Residence Hall and Medical Center Union

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>June 1</u>	<u>December 1</u>
<u>December 1</u>				
1969	5%	\$ 50,000		\$ 64,691.56
1970	5%	50,000	\$ 63,443.44	63,441.56
1971	5%	50,000	62,193.44	62,191.56
1972	5%	55,000	60,943.44	60,941.56
1973	5%	55,000	59,568.44	59,566.56
1974	5%	55,000	58,193.44	58,191.56
1975	3 5/8%	60,000	56,818.44	56,816.56
1976	3 5/8%	65,000	55,731.44	55,728.56
1977	3 5/8%	65,000	54,553.25	54,550.50
1978	3 5/8%	65,000	53,375.06	53,372.44
1979	3 5/8%	65,000	52,196.87	52,194.38
1980	3.6%	70,000	51,018.68	51,016.32
1981	3.6%	75,000	49,758.68	49,756.32
1982	3 1/2%	80,000	48,408.68	48,406.32
1983	3 1/2%	80,000	47,008.68	47,006.32
1984	3 1/2%	85,000	45,608.68	45,606.32
1985	3 1/2%	90,000	44,121.18	44,118.32
1986	3 1/2%	90,000	42,546.18	42,543.82
1987	3 1/2%	90,000	40,971.18	40,968.82
1988	3 1/2%	90,000	39,396.18	39,393.82
1989	3 1/2%	100,000	37,821.18	37,818.82
1990	3 1/2%	105,000	36,071.18	36,068.32
1991	3 1/2%	110,000	34,233.68	34,231.32
1992	3.6%	115,000	32,308.68	32,306.32
1993	3.6%	115,000	30,238.68	30,236.32
1994	3.6%	115,000	28,168.68	28,166.32
1995	3.6%	120,000	26,098.68	26,096.32
1996	3 5/8%	130,000	23,938.68	23,936.32
1997	3 5/8%	135,000	21,582.30	21,580.20
1998	3 5/8%	140,000	19,135.29	19,133.46
1999	3 5/8%	145,000	16,597.65	16,596.10
2000	3 5/8%	150,000	13,969.38	13,968.12
2001	3 5/8%	155,000	11,250.48	11,249.52
2002	3 5/8%	160,000	8,440.95	8,440.30
2003	3 5/8%	165,000	5,540.79	5,540.46
2004	3%	<u>170,000</u>	<u>2,550.00</u>	<u>2,550.00</u>

Total outstanding \$3,515,000

Total interest service \$2,732,224.06

XIX. Total of Issue: \$9,500,000
 Series: Revenue Bond Fund, Series A of 1965
 Issue date: October 1, 1965
 Purpose: To construct Florida Avenue Residence Halls

Redemption Date	Coupon Rate	Principal Value to be Redeemed	Interest Service	
			April 1	October 1
<u>October 1</u>				
1969	5%	\$100,000		\$173,325
1970	5%	140,000	\$170,825	170,825
1971	5%	140,000	167,325	167,325
1972	5%	150,000	163,825	163,825
1973	5%	150,000	160,075	160,075
1974	5%	160,000	156,325	156,325
1975	5%	160,000	152,325	152,325
1976	5%	160,000	148,325	148,325
1977	3.7%	180,000	144,325	144,325
1978	3.7%	190,000	140,995	140,995
1979	3.7%	190,000	137,480	137,480
1980	3.7%	200,000	133,965	133,965
1981	3.6%	200,000	130,265	130,265
1982	3.6%	230,000	126,665	126,665
1983	3.6%	240,000	122,525	122,525
1984	3.6%	240,000	118,205	118,205
1985	3.6%	240,000	113,885	113,885
1986	3.6%	260,000	109,565	109,565
1987	3.6%	260,000	104,885	104,885
1988	3.6%	270,000	100,205	100,205
1989	3.6%	280,000	95,345	95,345
1990	3.6%	290,000	90,305	90,305
1991	3.6%	300,000	85,085	85,085
1992	3.6%	310,000	79,685	79,685
1993	3.6%	330,000	74,105	74,105
1994	3.6%	330,000	68,165	68,165
1995	3.6%	350,000	62,225	62,225
1996	3.6%	350,000	55,925	55,925
1997	3.6%	370,000	49,625	49,625
1998	3.6%	380,000	42,965	42,965
1999	3.7%	500,000	36,125	36,125
2000	3.7%	1,450,000	26,875	26,875
2001	1/20%	200,000	50	50

Total Outstanding \$9,300,000

Total Interest Service \$6,910,265

XX. Total of Issue: \$2,620,000
 Series: Housing Revenue Bonds,
 Series A & B of 1966
 Issue date: October 1, 1966
 Purpose: To construct Orchard Apartments - Phase 4

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
October 1						
1969	5%	\$10,000	3%	\$30,000		\$41,895
1970	5%	10,000	3%	30,000	\$41,195	41,195
1971	5%	10,000	3%	30,000	40,495	40,495
1972	5%	10,000	3%	30,000	39,795	39,795
1973	5%	20,000	3%	30,000	39,095	39,095
1974	3.7%	20,000	3%	35,000	38,145	38,145
1975	3.7%	20,000	3%	35,000	37,250	37,250
1976	3.7%	20,000	3%	35,000	36,355	36,355
1977	3.8%	20,000	3%	35,000	35,460	35,460
1978	3.8%	30,000	3%	35,000	34,555	34,555
1979	3.8%	30,000	3%	35,000	33,460	33,460
1980	3.8%	30,000	3%	40,000	32,365	32,365
1981	3.8%	30,000	3%	40,000	31,195	31,195
1982	3.9%	30,000	3%	40,000	30,025	30,025
1983	3.9%	30,000	3%	40,000	28,840	28,840
1984	3.9%	30,000	3%	40,000	27,655	27,655
1985	3.9%	30,000	3%	45,000	26,470	26,470
1986	3.9%	30,000	3%	45,000	25,210	25,210
1987	4%	30,000	3%	50,000	23,950	23,950
1988	4%	40,000	3%	50,000	22,600	22,600
1989	4%	40,000	3%	55,000	21,050	21,050
1990			3%	55,000	19,425	19,425
1991			3%	55,000	18,600	18,600
1992			3%	55,000	17,775	17,775
1993			3%	60,000	16,950	16,950
1994			3%	65,000	16,050	16,050
1995			3%	70,000	15,075	15,075
1996			3%	75,000	14,025	14,025
1997			3%	75,000	12,900	12,900
1998			3%	80,000	11,775	11,775
1999			3%	80,000	10,575	10,575
2000			3%	85,000	9,375	9,375
2001			3%	85,000	8,100	8,100
2002			3%	85,000	6,825	6,825
2003			3%	90,000	5,550	5,550
2004			3%	90,000	4,200	4,200
2005			3%	95,000	2,850	2,850
2006			3%	95,000	1,425	1,425

total outstanding \$520,000 \$2,100,000

total A & B \$2,620,000

total interest service \$1,715,175



CHICAGO REGIONAL PORT DISTRICT
12800 Butler Drive - Lake Calumet Harbor
Chicago, Illinois 60633

MEMBERS

M. W. OETTERSHAGEN, CHAIRMAN

Thomas W. Frankland, V-Chairman
Constantine Buzanis
Louis J. Cross
J. Charles Hirsch
Maxine Cohen, General Manager

William Vellenga, Secretary
Raymond J. Kelly
Henry W. Smith
Ambrose P. Finn, Jr., Gen. Counsel
William J. Bruebach, Treasurer

"There is created a political subdivision, body politic and municipal corporation by the name of the Chicago Regional Port District . . ."

". . . For the purpose of evidencing the obligation of the District to repay any money borrowed . . . the District may pursuant to ordinance adopted by the Board from time to time issue and dispose of its interest bearing revenue bonds or certificates and may also from time to time issue and dispose of its interest bearing revenue bonds or certificates at maturity or pursuant to redemption provisions or at any time before maturity with the consent of the holders thereof. . ."

Ill. Rev. Stats., 1967
Chapter 19, Sec. 154 and 160.1

SUMMARY

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issue Presently Outstanding</u>
1969	\$ -0-	\$427,060.00
1970	\$ 483,000.00	\$854,120.00
1971	\$ 502,000.00	\$834,800.00
1972	\$ 522,000.00	\$814,720.00
1973	\$ 543,000.00	\$793,840.00
1974	\$ 565,000.00	\$772,120.00
1975	\$ 588,000.00	\$749,520.00
1976	\$ 611,000.00	\$726,000.00
1977	\$ 636,000.00	\$701,560.00
1978	\$ 661,000.00	\$676,120.00
1979	\$ 687,000.00	\$659,680.00
1980	\$ 715,000.00	\$622,200.00
1981	\$ 744,000.00	\$593,840.00
1982	\$ 773,000.00	\$563,840.00
1983	\$ 804,000.00	\$532,920.00
1984	\$ 836,000.00	\$500,760.00
1985	\$ 870,000.00	\$467,320.00
1986	\$ 905,000.00	\$432,520.00
1987	\$ 941,000.00	\$396,320.00
1988	\$ 978,000.00	\$358,680.00
1989	\$1,017,000.00	\$319,560.00
1990	\$1,058,000.00	\$278,880.00
1991	\$1,100,000.00	\$236,560.00
1992	\$1,145,000.00	\$192,560.00
1993	\$1,190,000.00	\$146,760.00
1994	\$1,238,000.00	\$ 99,160.00
1995	\$1,241,000.00	\$ 31,140.00
TOTAL	\$21,353,000.00	\$13,782,560.00

Description of Individual Issues Outstanding

Total of Issue: \$24,000,000.00
Series:
Issue date: September 1, 1955
Purpose: Construction of facilities and development of Port Facilities
in Lake Calumet Harbor.

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Principal</u> <u>Value</u> <u>Maturing</u>	<u>Total Interest Service</u> <u>For Year, Based on Issue</u> <u>Presently Outstanding</u>
1969	4%	-0-	\$427,060.00
1970	4%	\$ 483,000.00	\$854,120.00
1971	4%	\$ 502,000.00	\$834,800.00
1972	4%	\$ 522,000.00	\$814,720.00
1973	4%	\$ 543,000.00	\$793,840.00
1974	4%	\$ 565,000.00	\$772,120.00
1975	4%	\$ 588,000.00	\$749,520.00
1976	4%	\$ 611,000.00	\$726,000.00
1977	4%	\$ 636,000.00	\$701,560.00
1978	4%	\$ 661,000.00	\$676,120.00
1979	4%	\$ 687,000.00	\$659,680.00
1980	4%	\$ 715,000.00	\$622,200.00
1981	4%	\$ 744,000.00	\$593,840.00
1982	4%	\$ 773,000.00	\$563,840.00
1983	4%	\$ 804,000.00	\$532,920.00
1984	4%	\$ 836,000.00	\$500,760.00
1985	4%	\$ 870,000.00	\$467,320.00
1986	4%	\$ 905,000.00	\$432,520.00
1987	4%	\$ 941,000.00	\$396,320.00
1988	4%	\$ 978,000.00	\$358,680.00
1989	4%	\$1,017,000.00	\$319,560.00
1990	4%	\$1,058,000.00	\$278,880.00
1991	4%	\$1,100,000.00	\$236,560.00
1992	4%	\$1,145,000.00	\$192,560.00
1993	4%	\$1,190,000.00	\$146,760.00
1994	4%	\$1,238,000.00	\$ 99,160.00
1995	4%	\$1,241,000.00	\$ 31,140.00



ILLINOIS ARMORY BOARD
1815 State of Illinois Building
Chicago, Illinois 60601

MEMBERS

Charles H. Gardner, Chairman

Angus E. Ireys, Vice-Chairman

Ray W. Osterman, Sec.-Treas.

Julius Klein

James Ross

"The Illinois Armory Board shall possess all the powers as a body corporate necessary and convenient to accomplish the objects prescribed by this Act, including the following, which however, shall not be construed as a limitation upon the general powers hereby conferred:

(B) To borrow money and issue bonds, and to pledge any and all property and income of such Board acquired or received as herein provided, to secure the payment of such bonds and to redeem such bonds."

Ill. Rev. Stats., 1967
Chapter 129, Sec. 226

SUMMARY

<u>Year of</u> <u>Maturity</u>	<u>Principal</u> <u>Value</u> <u>Maturing</u>	<u>Total Interest Service</u> <u>For Year, Based on Issue</u> <u>Presently Outstanding</u>
1969	\$ 161,000.00	\$ 39,268.75
1970	\$ 327,000.00	\$ 71,337.50
1971	\$ 338,000.00	\$ 61,543.75
1972	\$ 350,000.00	\$ 51,396.25
1973	\$ 360,000.00	\$ 40,878.75
1974	\$ 337,000.00	\$ 30,313.75
1975	\$ 197,000.00	\$ 21,293.75
1976	\$ 86,000.00	\$ 15,877.50
1977	\$ 89,000.00	\$ 12,705.00
1978	\$ 91,000.00	\$ 9,420.00
1979	\$ 69,000.00	\$ 6,037.50
1980	\$ 45,000.00	\$ 3,690.00
1981	\$ 48,000.00	\$ 1,620.00
	<hr/>	<hr/>
	\$2,498,000.00	\$365,382.50

ILLINOIS ARMORY BOARD
1815 State of Illinois Building
Chicago, Illinois 60601

Total of Revenue Bonds Outstanding as of June 30, 1969:	\$2,498,000.00
Additional issue(s) approved and pending issue:	-0-
Total	\$2,498,000.00

Description of Individual Issues Outstanding

I. Total of Issue \$520,000.00
Series: May 1, 1949
Issue date: May 1, 1949
Purpose: To build Camp Lincoln, Springfield, Illinois

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
11/1/69	3 1/4%	\$ 14,000.00	\$ 2,177.50
5/1/70	3 1/4%	\$ 14,000.00	\$ 1,950.00
11/1/70	3 1/4%	\$ 14,000.00	\$ 1,722.50
5/1/71	3 1/4%	\$ 15,000.00	\$ 1,495.00
11/1/71	3 1/4%	\$ 15,000.00	\$ 1,251.25
5/1/72	3 1/4%	\$ 15,000.00	\$ 1,007.50
11/1/72	3 1/4%	\$ 15,000.00	\$ 763.75
5/1/73	3 1/4%	\$ 16,000.00	\$ 520.00
11/1/73	3 1/4%	\$ 16,000.00	\$ 260.00
Total Outstanding		\$134,000.00	\$11,147.50

II. Total of Issue: \$2,550,000.00
 Series: May 1, 1950
 Issue date: May 1, 1950
 Purpose: To build Armories at Bloomington, East St. Louis, Paris
 and Kewanee, Illinois.

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
11/1/69	2 3/4%	\$ 65,000.00	\$10,463.75
5/1/70	2 3/4%	\$ 65,000.00	\$ 9,570.00
11/1/70	2 3/4%	\$ 66,000.00	\$ 8,676.25
5/1/71	2 3/4%	\$ 67,000.00	\$ 7,768.75
11/1/71	2 3/4%	\$ 68,000.00	\$ 6,847.50
5/1/72	2 3/4%	\$ 69,000.00	\$ 5,912.50
11/1/72	2 3/4%	\$ 71,000.00	\$ 4,963.75
5/1/73	2 3/4%	\$ 71,000.00	\$ 3,987.50
11/1/73	2 3/4%	\$ 72,000.00	\$ 3,011.25
5/1/74	2 3/4%	\$ 73,000.00	\$ 2,021.25
11/1/74	2 3/4%	\$ 74,000.00	\$ 1,017.50
Total Outstanding		\$761,000.00	\$64,240.00

III.

Total of Issue:

\$ 1,175,000.00

Series:

March 1, 1951

Issue date:

March 1, 1951

Purpose:

To build Armories at Galva and Sullivan, Illinois

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
9/1/69 .	2 3/4%	\$ 29,000.00	\$ 5,637.50
3/1/70	2 3/4%	\$ 29,000.00	\$ 5,238.75
9/1/70	2 3/4%	\$ 30,000.00	\$ 4,840.00
3/1/71	2 3/4%	\$ 30,000.00	\$ 4,427.50
9/1/71	2 3/4%	\$ 31,000.00	\$ 4,015.00
3/1/72	2 3/4%	\$ 31,000.00	\$ 3,588.75
9/1/72	2 3/4%	\$ 32,000.00	\$ 3,162.50
3/1/73	2 3/4%	\$ 32,000.00	\$ 2,722.50
9/1/73	2 3/4%	\$ 32,000.00	\$ 2,282.50
3/1/74	2 3/4%	\$ 33,000.00	\$ 1,842.50
9/1/74	2 3/4%	\$ 33,000.00	\$ 1,388.75
3/1/75	2 3/4%	\$ 34,000.00	\$ 935.00
9/1/75	2 3/4%	\$ 34,000.00	\$ 467.50
Total Outstanding		\$ 410,000.00	\$40,548.75

IV. Total of Issue: \$800,000.00
 Series: November 1, 1951
 Issue date: November 1, 1951
 Purpose: To build an Armory at Macomb, Illinois.

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
11/1/69	2 3/4%	\$ 20,000.00	\$ 3,905.00
5/1/70	2 3/4%	\$ 20,000.00	\$ 3,630.00
11/1/70	2 3/4%	\$ 21,000.00	\$ 3,355.00
5/1/71	2 3/4%	\$ 21,000.00	\$ 3,066.25
11/1/71	2 3/4%	\$ 21,000.00	\$ 2,777.50
5/1/72	2 3/4%	\$ 22,000.00	\$ 2,488.75
11/1/72	2 3/4%	\$ 22,000.00	\$ 2,186.25
5/1/73	2 3/4%	\$ 22,000.00	\$ 1,883.75
11/1/73	2 3/4%	\$ 22,000.00	\$ 1,581.25
5/1/74	2 3/4%	\$ 23,000.00	\$ 1,278.75
11/1/74	2 3/4%	\$ 23,000.00	\$ 962.50
5/1/75	2 3/4%	\$ 23,000.00	\$ 646.25
11/1/75	2 3/4%	\$ 24,000.00	\$ 330.00
Total Outstanding		\$284,000.00	\$28,091.25

V. Total of Issue: \$850,000.00
 Series: January 1, 1955
 Issue date: January 1, 1955
 Purpose: To build Armories at Rock Falls and Mattoon, Illinois.

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
7/1/69	3%	\$ 19,000.00	\$ 6,735.00
1/1/70	3%	\$ 20,000.00	\$ 6,450.00
7/1/70	3%	\$ 20,000.00	\$ 6,150.00
1/1/71	3%	\$ 20,000.00	\$ 5,850.00
7/1/71	3%	\$ 21,000.00	\$ 5,550.00
1/1/72	3%	\$ 21,000.00	\$ 5,235.00
7/1/72	3%	\$ 21,000.00	\$ 4,920.00
1/1/73	3%	\$ 22,000.00	\$ 4,605.00
7/1/73	3%	\$ 22,000.00	\$ 4,275.00
1/1/74	3%	\$ 22,000.00	\$ 3,945.00
7/1/74	3%	\$ 22,000.00	\$ 3,615.00
1/1/75	3%	\$ 23,000.00	\$ 3,285.00
7/1/75	3%	\$ 23,000.00	\$ 2,940.00
1/1/76	3%	\$ 24,000.00	\$ 2,595.00
7/1/76	3%	\$ 24,000.00	\$ 2,235.00
1/1/77	3%	\$ 24,000.00	\$ 1,875.00
7/1/77	3%	\$ 25,000.00	\$ 1,515.00
1/1/78	3%	\$ 25,000.00	\$ 1,140.00
7/1/78	3%	\$ 25,000.00	\$ 765.00
1/1/79	3%	\$ 26,000.00	\$ 390.00
Total Outstanding		\$449,000.00	\$74,070.00

VI. Total of Issue: \$ 675,000.00
 Series: November 1, 1957
 Issue date: November 1, 1957
 Purpose: To build an Armory at Joliet, Illinois

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
11/1/69	4 1/2%	\$ 14,000.00	\$ 10,350.00
5/1/70	4 1/2%	\$ 14,000.00	\$ 10,035.00
11/1/70	4 1/2%	\$ 14,000.00	\$ 9,720.00
5/1/71	4 1/2%	\$ 14,000.00	\$ 9,405.00
11/1/71	4 1/2%	\$ 15,000.00	\$ 9,090.00
5/1/72	4 1/2%	\$ 15,000.00	\$ 8,752.50
11/1/72	4 1/2%	\$ 16,000.00	\$ 8,415.00
5/1/73	4 1/2%	\$ 16,000.00	\$ 8,055.00
11/1/73	4 1/2%	\$ 17,000.00	\$ 7,695.00
5/1/74	4 1/2%	\$ 17,000.00	\$ 7,312.50
11/1/74	4 1/2%	\$ 17,000.00	\$ 6,930.00
5/1/75	4 1/2%	\$ 18,000.00	\$ 6,547.50
11/1/75	4 1/2%	\$ 18,000.00	\$ 6,142.50
5/1/76	4 1/2%	\$ 19,000.00	\$ 5,737.50
11/1/76	4 1/2%	\$ 19,000.00	\$ 5,310.00
5/1/77	4 1/2%	\$ 20,000.00	\$ 4,882.50
11/1/77	4 1/2%	\$ 20,000.00	\$ 4,432.50
5/1/78	4 1/2%	\$ 20,000.00	\$ 3,982.50
11/1/78	4 1/2%	\$ 21,000.00	\$ 3,532.50
5/1/79	4 1/2%	\$ 21,000.00	\$ 3,060.00
11/1/79	4 1/2%	\$ 22,000.00	\$ 2,587.50
5/1/80	4 1/2%	\$ 22,000.00	\$ 2,092.50
11/1/80	4 1/2%	\$ 23,000.00	\$ 1,597.50
5/1/81	4 1/2%	\$ 24,000.00	\$ 1,080.00
11/1/81	4 1/2%	\$ 24,000.00	\$ 540.00
Total Outstanding		\$460,000.00	\$147,285.00

ILLINOIS BUILDING AUTHORITY
135 South LaSalle Street
Chicago, Illinois 60601

MEMBERS

Franklin B. Schmick, Chairman

Montgomery Carrott
Francis A. Dunn
Albert C. Schlipf

Donald T. Sheridan
Arthur S. Smith
Louis J. Ross

William P. Ford, Executive Director

"To accomplish projects..., the Authority shall possess the following powers:

(d) Borrow money and issue and sell bonds in such amount or amounts as the Authority may determine for the purpose of acquiring, constructing, completing or remodeling, or putting fixed equipment in any such facility; refund and refinance the same from time to time as often as advantageous and in the public interest to do so; and pledge any and all income of such Authority, and any revenues derived from such facilities, or any combination thereof, to secure the payment of such bonds and to redeem such bonds..."

Ill. Rev. Stats., 1967
Chapter 127, Sec. 213.5

SUMMARY

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
1969	\$ 11,685,000	\$ 11,944,540.00
1970	\$ 9,680,000	\$ 11,441,577.50
1971	\$ 10,105,000	\$ 10,979,002.50
1972	\$ 10,480,000	\$ 10,497,427.50
1973	\$ 10,910,000	\$ 9,999,627.50
1974	\$ 11,475,000	\$ 9,486,102.50
1975	\$ 12,030,000	\$ 8,952,865.00
1976	\$ 12,495,000	\$ 8,397,677.50
1977	\$ 13,085,000	\$ 7,822,640.00
1978	\$ 13,695,000	\$ 7,226,840.00
1979	\$ 14,465,000	\$ 6,603,940.00
1980	\$ 14,110,000	\$ 5,973,102.50
1981	\$ 14,335,000	\$ 5,341,552.50
1982	\$ 14,855,000	\$ 4,687,021.25
1983	\$ 15,640,000	\$ 4,000,176.25
1984	\$ 16,415,000	\$ 3,277,386.25
1985	\$ 15,945,000	\$ 2,545,762.50
1986	\$ 15,080,000	\$ 1,842,475.00
1987	\$ 11,445,000	\$ 1,242,167.50
1988	\$ 9,650,000	\$ 767,762.50
1989	\$ 5,930,000	\$ 418,072.50
1990	\$ 4,520,000	\$ 179,335.00
1991	\$ 1,000,000	\$ 49,250.00
1992	\$ 500,000	\$ 12,250.00
Total Outstanding:	\$269,530,000	\$133,688,553.75

ILLINOIS BUILDING AUTHORITY
135 South LaSalle Street
Chicago, Illinois 60603

Total of Revenue Bonds Outstanding as of June 30, 1969:	\$269,530,000
Additional issue(s) approved and pending issue:	<u>\$ 48,145,000</u>
Total:	\$317,675,000

Description of Individual Issues Outstanding

I. Total of Issue: \$25,000,000
Series: 1.
Issue date: April 1, 1964
Purpose: Financing capital improvement for the State of Illinois

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
1969	4%	\$ 1,000	\$ 733,675.00
1970	4%	\$ 1,040	\$ 692,875.00
1971	4%	\$ 1,060	\$ 650,875.00
1972	4%	\$ 1,100	\$ 607,675.00
1973	3 1/2%	\$ 1,150	\$ 565,550.00
1974	3 1/4%	\$ 1,200	\$ 525,925.00
1975	3 1/4%	\$ 1,250	\$ 486,112.50
1976	3 1/4%	\$ 1,300	\$ 444,675.00
1977	3 1/4%	\$ 1,350	\$ 401,612.50
1978	3 1/4%	\$ 1,400	\$ 356,925.00
1979	3.4%	\$ 1,450	\$ 309,525.00
1980	3.4%	\$ 675	\$ 273,400.00
1981	3.4%	\$ 700	\$ 250,025.00
1982	3 1/2%	\$ 725	\$ 225,437.50
1983	3 1/2%	\$ 750	\$ 199,625.00
1984	3 1/2%	\$ 775	\$ 172,937.50
1985	3 1/2%	\$ 825	\$ 144,937.50
1986	3.6%	\$ 850	\$ 115,200.00
1987	3.6%	\$ 875	\$ 84,150.00
1988	3.6%	\$ 900	\$ 52,200.00
1989	3.6%	<u>\$ 1,000</u>	<u>\$ 18,000.00</u>
Total Outstanding:		\$21,375	\$7,311,337.50

II. Total of Issue: \$21,290,000
 Series: 2.
 Issue date: October 1, 1965
 Purpose: Financing capital improvements for the State of Illinois

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
1969	4%	\$ 740	\$ 688,390.00
1970	4%	\$ 765	\$ 658,290.00
1971	4%	\$ 795	\$ 627,090.00
1972	4%	\$ 830	\$ 594,590.00
1973	4%	\$ 860	\$ 560,790.00
1974	3.8%	\$ 900	\$ 526,490.00
1975	3 1/2%	\$ 930	\$ 493,115.00
1976	3 1/2%	\$ 970	\$ 459,865.00
1977	3 1/2%	\$ 1,010	\$ 425,215.00
1978	3 1/2%	\$ 1,045	\$ 389,252.50
1979	3 1/2%	\$ 1,090	\$ 351,890.00
1980	3 1/2%	\$ 1,135	\$ 312,952.50
1981	3 1/2%	\$ 685	\$ 281,102.50
1982	3 1/2%	\$ 705	\$ 256,777.50
1983	3.6%	\$ 740	\$ 231,120.00
1984	3.6%	\$ 765	\$ 204,030.00
1985	3.6%	\$ 795	\$ 175,950.00
1986	3.6%	\$ 830	\$ 146,700.00
1987	3.6%	\$ 860	\$ 116,280.00
1988	3.6%	\$ 900	\$ 84,600.00
1989	3.6%	\$ 930	\$ 51,660.00
1990	3.6%	\$ 970	\$ 17,460.00
Total Outstanding:		\$19,250	\$7,653,610.00

III. Total of Issue: \$39,095,000
 Series: 3.
 Issue date: July 1, 1966
 Purpose: Financing capital improvements for the State of Illinois

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
1969	4 1/2%	\$ 1,500	\$ 1,518,250.00
1970	4 1/2%	\$ 1,500	\$ 1,450,750.00
1971	4 1/2%	\$ 1,600	\$ 1,381,000.00
1972	4 1/2%	\$ 1,600	\$ 1,309,000.00
1973	4 1/2%	\$ 1,600	\$ 1,237,000.00
1974	4 1/2%	\$ 1,600	\$ 1,165,000.00
1975	4 1/2%	\$ 1,600	\$ 1,093,000.00
1976	4 1/2%	\$ 1,600	\$ 1,021,000.00
1977	4%	\$ 1,700	\$ 951,000.00
1978	4%	\$ 1,800	\$ 881,000.00
1979	4%	\$ 1,800	\$ 809,000.00
1980	4%	\$ 1,800	\$ 737,000.00
1981	4%	\$ 2,000	\$ 661,000.00
1982	4%	\$ 2,000	\$ 581,000.00
1983	4%	\$ 2,100	\$ 499,000.00
1984	4%	\$ 2,200	\$ 413,000.00
1985	4.1%	\$ 2,250	\$ 322,875.00
1986	4.1%	\$ 2,250	\$ 230,625.00
1987	4.1%	\$ 2,250	\$ 138,375.00
1988	4.1%	\$ 2,250	\$ 46,125.00
Total Outstanding:		\$37,000	\$16,445,000.00

IV. Total of Issue: \$17,635,000
Series 4.
Issue date: December 1, 1966
Purpose: Financing capital improvements for the State of Illinois

<u>Year to</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Principal Value</u> <u>to be Redeemed</u>	<u>Interest</u> <u>Service</u>
1969	4 1/2%	\$ 500	\$ 670,500.00
1970	4 1/2%	\$ 500	\$ 648,000.00
1971	4 1/2%	\$ 500	\$ 625,500.00
1972	4 1/2%	\$ 500	\$ 603,000.00
1973	4 1/2%	\$ 500	\$ 580,500.00
1974	4 1/2%	\$ 650	\$ 554,625.00
1975	4 1/2%	\$ 750	\$ 523,125.00
1976	4 1/2%	\$ 750	\$ 489,375.00
1977	4 1/2%	\$ 750	\$ 455,625.00
1978	4 1/2%	\$ 750	\$ 421,875.00
1979	4 1/2%	\$ 1,000	\$ 382,500.00
1980	4 1/2%	\$ 1,000	\$ 337,500.00
1981	4 1/2%	\$ 1,000	\$ 292,500.00
1982	4 1/2%	\$ 1,000	\$ 247,500.00
1983	4 1/2%	\$ 1,000	\$ 202,500.00
1984	4 1/2%	\$ 1,000	\$ 157,500.00
1985	4 1/2%	\$ 1,000	\$ 112,500.00
1986	4 1/2%	\$ 1,000	\$ 67,500.00
1987	4 1/2%	\$ 1,000	\$ 22,500.00
Total Outstanding:		\$15,150	\$7,394,625.00

V. Total of Issue: \$18,425,000
 Series 5.
 Issue date: April 1, 1967
 Purpose: Financing capital improvements for the State of Illinois

<u>Year to Maturity</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
1969	4 1/2%	\$ 675	\$ 682,437.50
1970	4 1/2%	\$ 700	\$ 651,500.00
1971	4 1/2%	\$ 700	\$ 620,000.00
1972	4 1/2%	\$ 750	\$ 587,375.00
1973	4 1/2%	\$ 800	\$ 552,500.00
1974	3.9%	\$ 800	\$ 518,900.00
1975	3.9%	\$ 850	\$ 486,725.00
1976	3.9%	\$ 900	\$ 452,600.00
1977	3.9%	\$ 950	\$ 416,525.00
1978	3.9%	\$ 1,000	\$ 378,500.00
1979	3.9%	\$ 1,000	\$ 339,500.00
1980	3.9%	\$ 1,000	\$ 300,500.00
1981	3.9%	\$ 1,000	\$ 261,500.00
1982	4%	\$ 1,000	\$ 222,000.00
1983	4%	\$ 1,200	\$ 178,000.00
1984	4%	\$ 1,250	\$ 129,000.00
1985	4%	\$ 1,300	\$ 78,000.00
1986	4%	\$ 1,300	\$ 26,000.00
Total Outstanding:		\$17,175	\$6,881,562.50

VI. Total of Issue: \$54,545,000
Series 6.
Issue date: December 1, 1967
Purpose: Financing capital improvements for the State of Illinois

<u>Year to Maturity</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
1969	5%	\$ 1,575	\$ 2,513,625.00
1970	5%	\$ 1,650	\$ 2,433,000.00
1971	5%	\$ 1,750	\$ 2,348,000.00
1972	5%	\$ 1,825	\$ 2,258,625.00
1973	5%	\$ 1,925	\$ 2,164,875.00
1974	5%	\$ 2,025	\$ 2,066,125.00
1975	5%	\$ 2,125	\$ 1,962,375.00
1976	5%	\$ 2,250	\$ 1,853,000.00
1977	5%	\$ 2,350	\$ 1,738,000.00
1978	5%	\$ 2,475	\$ 1,617,375.00
1979	5%	\$ 2,600	\$ 1,490,500.00
1980	5%	\$ 2,725	\$ 1,357,375.00
1981	5%	\$ 2,875	\$ 1,217,375.00
1982	5%	\$ 3,025	\$ 1,069,875.00
1983	5%	\$ 3,175	\$ 914,875.00
1984	5%	\$ 3,350	\$ 751,750.00
1985	5%	\$ 3,500	\$ 580,500.00
1986	5%	\$ 2,875	\$ 421,125.00
1987	5%	\$ 1,485	\$ 312,125.00
1988	5%	\$ 1,500	\$ 237,500.00
1989	5%	\$ 1,700	\$ 157,500.00
1990	5%	\$ 1,800	\$ 70,000.00
1991	5%	\$ 500	\$ 12,500.00
Total Outstanding:		\$51,060	\$29,548,000.00

VII. Total of Issue: \$35,370,000
 Series: 7.
 Issue date: March 1, 1968
 Purpose: Financing capital improvements for the State of Illinois

<u>Year to</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Principal Value</u> <u>to be Redeemed</u>	<u>Interest</u> <u>Service</u>
1969	5%	\$ 1,010	\$ 1,638,300.00
1970	5%	\$ 1,075	\$ 1,586,175.00
1971	5%	\$ 1,125	\$ 1,531,175.00
1972	5%	\$ 1,175	\$ 1,473,675.00
1973	5%	\$ 1,225	\$ 1,413,675.00
1974	5%	\$ 1,300	\$ 1,350,550.00
1975	5%	\$ 1,375	\$ 1,283,675.00
1976	5%	\$ 1,425	\$ 1,213,675.00
1977	5%	\$ 1,500	\$ 1,140,550.00
1978	5%	\$ 1,575	\$ 1,063,675.00
1979	4.9%	\$ 1,675	\$ 983,262.50
1980	4.75%	\$ 1,750	\$ 900,662.50
1981	4.75%	\$ 1,850	\$ 815,162.50
1982	4.75%	\$ 1,925	\$ 725,506.25
1983	4.75%	\$ 2,025	\$ 631,693.75
1984	4.80%	\$ 2,150	\$ 532,000.00
1985	4.80%	\$ 2,250	\$ 426,400.00
1986	4.90%	\$ 2,150	\$ 319,725.00
1987	4.90%	\$ 1,650	\$ 226,625.00
1988	4.90%	\$ 1,500	\$ 149,450.00
1989	4.90%	\$ 1,300	\$ 80,850.00
1990	4.90%	\$ 1,000	\$ 24,500.00
Total Outstanding:		\$34,010	\$19,510,962.50

VIII. Total of Issue: \$34,040,000
 Series: 8.
 Issue date: December 1, 1968
 Purpose: Financing capital improvements for the State of Illinois

<u>Year to</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Principal Value</u> <u>to be Redeemed</u>	<u>Interest</u> <u>Service</u>
1969	5.00%	\$ 1,175,000	\$ 1,547,025.00
1970	5.00%	\$ 1,250,000	\$ 1,486,400.00
1971	5.00%	\$ 1,300,000	\$ 1,422,650.00
1972	5.00%	\$ 1,375,000	\$ 1,355,775.00
1973	5.00%	\$ 1,450,000	\$ 1,285,150.00
1974	5.00%	\$ 1,525,000	\$ 1,210,775.00
1975	5.00%	\$ 1,600,000	\$ 1,132,650.00
1976	5.00%	\$ 1,675,000	\$ 1,050,775.00
1977	5.00%	\$ 1,775,000	\$ 964,525.00
1978	5.00%	\$ 1,850,000	\$ 873,900.00
1979	4.90%	\$ 1,950,000	\$ 779,875.00
1980	4.60%	\$ 2,050,000	\$ 684,950.00
1981	4.70%	\$ 2,150,000	\$ 587,275.00
1982	4.70%	\$ 2,275,000	\$ 483,287.50
1983	4.70%	\$ 2,350,000	\$ 374,600.00
1984	4.70%	\$ 2,500,000	\$ 260,625.00
1985	4.75%	\$ 1,500,000	\$ 166,250.00
1986	4.75%	\$ 1,250,000	\$ 100,937.50
1987	4.75%	\$ 1,000,000	\$ 47,500.00
1988	4.75%	\$ 250,000	\$ 17,812.50
1989	4.75%	\$ 250,000	\$ 5,937.50
Total Outstanding:		\$32,500,000	\$15,838,675.00

IX. Total of Issue: \$42,010,000
 Series: 9.
 Issue date: December 1, 1968
 Purpose: Financing capital improvements for the State of Illinois

<u>Year to Maturity</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
1969	5.00%	\$ 3,510,000	\$ 1,952,337.50
1970	5.00%	\$ 1,200,000	\$ 1,834,587.50
1971	5.00%	\$ 1,275,000	\$ 1,772,712.50
1972	5.00%	\$ 1,325,000	\$ 1,707,712.50
1973	5.00%	\$ 1,400,000	\$ 1,639,587.50
1974	5.00%	\$ 1,475,000	\$ 1,567,712.50
1975	5.00%	\$ 1,550,000	\$ 1,492,087.50
1976	5.00%	\$ 1,625,000	\$ 1,412,712.50
1977	5.00%	\$ 1,700,000	\$ 1,329,587.50
1978	4.75%	\$ 1,800,000	\$ 1,244,337.50
1979	4.60%	\$ 1,900,000	\$ 1,157,887.50
1980	4.60%	\$ 1,975,000	\$ 1,068,762.50
1981	4.60%	\$ 2,075,000	\$ 975,612.50
1982	4.75%	\$ 2,200,000	\$ 875,637.50
1983	4.75%	\$ 2,300,000	\$ 768,762.50
1984	4.75%	\$ 2,425,000	\$ 656,543.75
1985	4.80%	\$ 2,525,000	\$ 538,350.00
1986	4.90%	\$ 2,575,000	\$ 414,662.50
1987	4.90%	\$ 2,325,000	\$ 294,612.50
1988	4.90%	\$ 2,350,000	\$ 180,075.00
1989	4.90%	\$ 750,000	\$ 104,125.00
1990	4.90%	\$ 750,000	\$ 67,375.00
1991	4.90%	\$ 500,000	\$ 36,750.00
1992	4.90%	\$ 500,000	\$ 12,250.00
Total Outstanding:		\$42,010,000	\$23,104,781.25



ILLINOIS STATE TOLL HIGHWAY COMMISSION
22nd Street and Midwest Road
Oak Brook, Illinois 60523

MEMBERS

Donald R. Bonniwell, Chairman

Thomas Feehan
Elliott Frank
Robert F. Greenaway

Robert R. Maher
Edward F. Moore
Nicholas Zagone

Ex-Officio Members

Richard B. Ogilvie, Governor

William F. Cellini, Director
of Public Works and Buildings

"The Commission shall have power, by resolution, to issue and sell bonds from time to time in its discretion to finance, in whole or in part, the cost of the acquisition, purchase construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses incident to the exercise of the power conferred upon the Commission, in relation to the construction of a toll highway..."

Ill. Rev. Stats., 1967
Chapter 121, Sec. 314 a 39

SUMMARY

<u>Year of</u> <u>Maturity</u>	<u>Principal</u> <u>Value</u> <u>Maturing</u>	<u>Total Interest Service For</u> <u>Year, Based on Issues</u> <u>Presently Outstanding</u>
1969	\$ -0-	\$ 7,297,843.75
1970	\$ -0-	\$ 14,595,687.50
1971	\$ -0-	\$ 14,595,687.50
1972	\$ -0-	\$ 14,595,687.50
1973	\$ -0-	\$ 14,595,687.50
1974	\$ -0-	\$ 14,595,687.50
1975	\$ -0-	\$ 14,595,687.50
1976	\$ -0-	\$ 14,595,687.50
1977	\$ -0-	\$ 14,595,687.50
1978	\$ -0-	\$ 14,595,687.50
1979	\$ -0-	\$ 14,595,687.50
1980	\$ -0-	\$ 14,595,687.50
1981	\$ -0-	\$ 14,595,687.50
1982	\$ -0-	\$ 14,595,687.50
1983	\$ -0-	\$ 14,595,687.50
1984	\$ -0-	\$ 14,595,687.50
1985	\$ -0-	\$ 14,595,687.50
1986	\$ -0-	\$ 14,595,687.50
1987	\$ -0-	\$ 14,595,687.50
1988	\$ -0-	\$ 14,595,687.50
1989	\$ -0-	\$ 14,595,687.50
1990	\$ -0-	\$ 14,595,687.50
1991	\$ -0-	\$ 14,595,687.50
1992	\$ -0-	\$ 14,595,687.50
1993	\$ -0-	\$ 14,595,687.50
1994	\$ -0-	\$ 14,595,687.50
1995	\$302,988,000	\$ 3,233,637.50
1996	\$ -0-	\$ 3,233,637.50
1997	\$ -0-	\$ 3,233,637.50
1998	\$ 59,797,000	\$ 393,280.00
1999	\$ 9,832,000	\$ -0-
Totals:	\$372,617,000	\$382,284,223.75

Interest remains the same for each year unless some bonds are retired prior to maturity as indicated in the descriptions of individual issues.

THE ILLINOIS STATE TOLL HIGHWAY COMMISSION
East - West Tollway and Midwest Road
Oak Brook, Illinois 60521

Total of Revenue Bonds Outstanding as of June 30, 1969:	\$372,617,000
Additional issue(s) approved and pending issue:	\$ <u>-0-</u>
Total	\$372,617,000

Description of Individual Issues Outstanding

I. Total of Issue: \$415,000,000
Series: 1955
Issue date: October 1, 1955
Purpose: To construct toll highways

<u>Year of</u> <u>Maturity</u>	<u>Coupon</u> <u>Rate</u>	<u>Principal Value</u> <u>to be Redeemed</u>	<u>Interest</u> <u>Service</u>
*	3 3/4%	\$302,988,000	\$11,362,050 per yr.

* Redeemable prior to maturity as a whole at any time on or after January 1, 1965, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961, through the use of revenues.

II. Total of Issue: \$64,000,000
 Series 1955
 Issue date: January 1, 1958
 Purpose: To construct toll highways

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
*	4 3/4%	\$59,797,000	\$2,840,357.50 per yr.

* Redeemable prior to maturity at any time beginning January 1, 1978 from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961 through the use of revenues.

III. Total of Issue: \$14,250,000
 Series: 1955
 Issue date: April 1, 1966
 Purpose: To construct toll highways

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
*	4%	\$9,832,000	\$393,280.00 per yr.

* Redeemable prior to maturity at any time beginning January 1, 1978 from any funds other than revenues, or as a whole or in part of any interest payment date on or after January 1, 1967 through the use of revenues.

TRI-CITY REGIONAL PORT DISTRICT

State Loan Building
Niedringhaus and Edison
Granite City, Illinois

MEMBERS

Harold R. Fischer, Chairman
Joseph A. Grant
John N. Bellcoff

Henry D. Karandjeff, Treasurer
Donald W. Partney, Jr.
Walter T. Simmons

Carl A. Ranft, Secretary

Velda Taylor, Office Manager

Randall Robertson, Port Legal Counsel

"The District has the continuing power to borrow money and issue either general obligation bonds after approval by referendum as hereinafter provided or revenue bonds without referendum approval for the purpose of acquiring, constructing, reconstructing, extending or improving terminals, terminal facilities, airfields, airports and port facilities, and for acquiring any property and equipment useful for the construction, reconstruction, extension, improvement or operation of its terminals, terminal facilities, airfields, airports and port facilities, and for acquiring any property and equipment useful for the construction, reconstruction, extension, improvement or operation of its terminals, terminal facilities, airfields, airports and port facilities, and for acquiring necessary cash working funds."

Ill. Rev. Stats., 1967
Chapter 19, Sec. 291

SUMMARY

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issues Presently Outstanding</u>
1969	\$10,000	\$34,750
1970	\$10,000	\$34,250
1971	\$10,000	\$33,750
1972	\$10,000	\$33,250
1973	\$10,000	\$32,750
1974	\$10,000	\$32,250
1975	\$10,000	\$31,750
1976	\$10,000	\$31,250
1977	\$10,000	\$30,750
1978	\$10,000	\$30,250
1979	\$15,000	\$29,500
1980	\$15,000	\$28,750
1981	\$15,000	\$28,000
1982	\$15,000	\$27,250
1983	\$15,000	\$26,500
1984	\$15,000	\$25,750
1985	\$15,000	\$25,000
1986	\$20,000	\$24,000
1987	\$20,000	\$23,000
1988	\$20,000	\$22,000
1989	\$20,000	\$21,000
1990	\$20,000	\$20,000
1991	\$25,000	\$18,750
1992	\$25,000	\$17,500
1993	\$25,000	\$16,250
1994	\$25,000	\$15,000
1995	\$25,000	\$13,750
1996	\$30,000	\$12,250
1997	\$30,000	\$10,750
1998	\$30,000	\$ 9,250
1999	\$35,000	\$ 7,500
2000	\$35,000	\$ 5,750
2001	\$35,000	\$ 4,000
2002	\$40,000	\$ 2,000
2003	<u>\$40,000</u>	<u>\$758,000</u>
	\$705,000	

The above amounts are put aside in the year indicated for payment the following year.

TRI - CITY REGIONAL PORT DISTRICT
Granite City, Illinois

Total of Revenue Bonds Outstanding as of July 7, 1969	\$705,000
Additional issue (s) approved and pending issue:	\$ -0-
Total:	\$705,000

Description of Individual Issues Outstanding

I. Total of Issue: \$720,000
Series: 1964
Issue Date: August, 1964
Purpose: Port and Terminal facilities

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
1969	5%	\$10,000	\$34,750
1970	5%	\$10,000	\$34,250
1971	5%	\$10,000	\$33,750
1972	5%	\$10,000	\$33,250
1973	5%	\$10,000	\$32,750
1974	5%	\$10,000	\$32,250
1975	5%	\$10,000	\$31,750
1976	5%	\$10,000	\$31,250
1977	5%	\$10,000	\$30,750
1978	5%	\$10,000	\$30,250
1979	5%	\$15,000	\$29,500
1980	5%	\$15,000	\$28,750
1981	5%	\$15,000	\$28,000
1982	5%	\$15,000	\$27,250
1983	5%	\$15,000	\$26,500
1984	5%	\$15,000	\$25,750
1985	5%	\$15,000	\$25,000
1986	5%	\$20,000	\$24,000
1987	5%	\$20,000	\$23,000
1988	5%	\$20,000	\$22,000
1989	5%	\$20,000	\$21,000
1990	5%	\$20,000	\$20,000
1991	5%	\$25,000	\$18,750
1992	5%	\$25,000	\$17,500
1993	5%	\$25,000	\$16,250
1994	5%	\$25,000	\$15,000
1995	5%	\$25,000	\$13,750
1996	5%	\$30,000	\$12,250
1997	5%	\$30,000	\$10,750
1998	5%	\$30,000	\$ 9,250
1999	5%	\$35,000	\$ 7,500
2000	5%	\$35,000	\$ 5,750
2001	5%	\$35,000	\$ 4,000
2002	5%	\$40,000	\$ 2,000
2003	5%	\$40,000	

The above amounts are put aside in the year indicated for payment the following year.

WAUKEGAN PORT DISTRICT
3500 North McAree Road
Waukegan, Illinois

Joseph L. Raynick, Chairman

Richard F. Kennedy, V - Chairman
William T. Kirby, Director

Robert P. O'Meara, Secretary
Elwyn F. Wightman, Treasurer

"The District has the continuing power to borrow money and issue either general obligation bonds after approval by referendum as hereinafter provided or revenue bonds without referendum approval for the purpose of acquiring, constructing, reconstructing, extending or improving terminals, terminal facilities, airfields, airports and port facilities, and for acquiring any property and equipment useful for the construction, reconstruction, extension, improvement or operation of its merchandising, commercial and industrial areas incidental to the ownership and operation of an airport terminal facility, terminals, terminal facilities, airfields, airports, and port facilities, and for acquiring necessary cash working funds."

Ill. Rev. Stats., 1967
Chapter 19, Sec. 186

SUMMARY

<u>Year of</u> <u>Maturity</u>	<u>Principal</u> <u>Value</u> <u>Maturing</u>	<u>Total Interest Service</u> <u>For Year, Based on Issue</u> <u>Presently Outstanding</u>
1970	\$ 30,000.00	\$12,150.00
1971	\$ 30,000.00	\$10,800.00
1972	\$ 30,000.00	\$ 9,450.00
1973	\$ 30,000.00	\$ 8,100.00
1974	\$ 30,000.00	\$ 6,750.00
1975	\$ 30,000.00	\$ 5,400.00
1976	\$ 30,000.00	\$ 4,050.00
1977	\$ 30,000.00	\$ 2,700.00
1978	<u>\$ 30,000.00</u>	<u>\$ 1,350.00</u>
Totals:	\$270,000.00	\$60,750.00

WAUKEGAN PORT DISTRICT
3500 North McAree Road
Waukegan, Illinois

Total of Revenue Bonds Outstanding as of July 31, 1969:	\$270,000.00
Additional issue(s) approved and pending issue:	\$ -0-
Total:	\$270,000.00

Description of Individual Issues Outstanding

I. Total of Issue: \$300,000
Series: 1968
Issue date: April 1, 1968
Purpose: To acquire additional real estate and develop additional port and terminal facilities at Waukegan Harbor. Also to redeem all bonds previously outstanding.

<u>Year of Maturity</u>	<u>Coupon Rate</u>	<u>Amount</u>	<u>Interest Service</u>
April 1, 1970	4 1/2%	\$ 30,000.00	\$12,150.00
April 1, 1971	4 1/2%	\$ 30,000.00	\$10,800.00
April 1, 1972	4 1/2%	\$ 30,000.00	\$ 9,450.00
April 1, 1973	4 1/2%	\$ 30,000.00	\$ 8,100.00
April 1, 1974	4 1/2%	\$ 30,000.00	\$ 6,750.00
April 1, 1975	4 1/2%	\$ 30,000.00	\$ 5,400.00
April 1, 1976	4 1/2%	\$ 30,000.00	\$ 4,050.00
April 1, 1977	4 1/2%	\$ 30,000.00	\$ 2,700.00
April 1, 1978	4 1/2%	\$ 30,000.00	\$ 1,350.00
Total Outstanding:		\$270,000.00	\$60,750.00

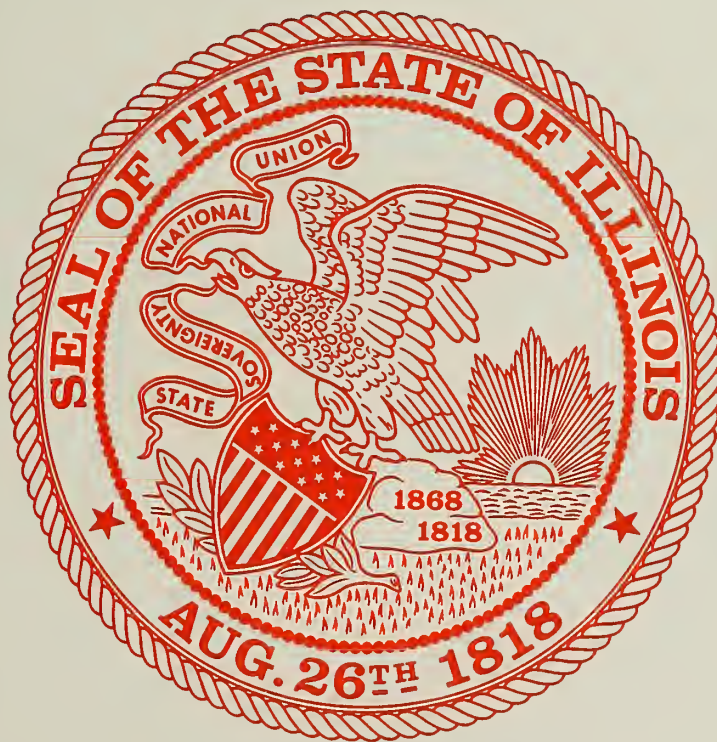
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ANNUAL REPORT
ON THE
REVENUE BONDED INDEBTEDNESS
OF THE
STATE OF ILLINOIS
JUNE 30, 1970



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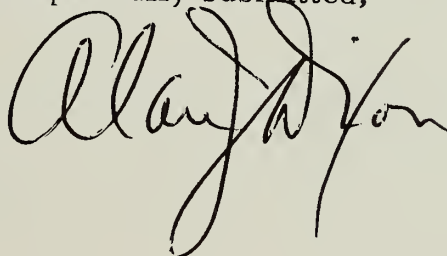
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ALAN J. DIXON
TREASURER

FRIENDS:

In accordance with Chapter 127, Section 343, of the Illinois Revised Statutes, we are pleased to submit this Annual Report on the Revenue Bonded Indebtedness of the State of Illinois. All information contained in this report is based on data submitted by the Agencies covered by the Act.

Respectfully submitted,

A handwritten signature in cursive script, appearing to read "Alan J. Dixon". The signature is written in dark ink and is positioned below the typed name "Alan J. Dixon".



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[Faint, illegible text, possibly a list or table]

[Faint, illegible text, possibly a signature or date]

ANNUAL REPORT ON THE REVENUE BONDED INDEBTEDNESS
OF THE STATE OF ILLINOIS.

June 30, 1970

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AN ACT RELATING TO CERTAIN REVENUE BONDS

Approved July 11, 1967

Be it enacted by the People of the State of Illinois, represented in the General Assembly:

341. Every State officer, department, board, commission, committee, authority or agency, including commissions or agencies dealing with or involved with other States, and all State supported colleges and universities, authorized to issue revenue bonds under any law of this State, shall file with the Treasurer of the State of Illinois, such information concerning the revenue bonds as the Treasurer may by rule prescribe, including, but not limited to: (a) indebtedness resulting from bond issues; (b) maturity schedules; (c) interest rates; (d) trust agreements; (e) bid proceedings and offers; and (f) other information concerning the sale or issuance of such bonds as the Treasurer may require.

342. The Treasurer of the State of Illinois shall maintain the information filed with him under this Act as a public record. At least once each year the Treasurer shall publish a report on the revenue bonded indebtedness of the State, showing the officer, department, board, commission, committee, authority or agency incurring the indebtedness, maturity schedules, interest rates and such other information concerning the revenue bonds as the Treasurer may deem to be of public interest.

343. After the effective date of this Act, no State officer, department, board, commission, committee, authority or agency, including State commissions, or agencies dealing with or involved with other States, shall issue or sell any revenue bonds without first consulting with the State Treasurer for advice and assistance in marketing the bonds.

344. This Act shall not affect the validity of any revenue bonds issued prior to its effective date nor shall it impair the obligation of any such bond or the rights and privileges of the holders of such bonds.

345. Notwithstanding the provisions of any other law of this State, within 60 days after this Act becomes law, the Illinois Building Authority, The Illinois State Toll Highway Commission, the State Parks Revenue Bond Commission, the Illinois Armory Board, the Board of Governors of State Colleges and Universities, all State supported colleges and universities,

and all other State officers, departments, boards, commissions, committees, authorities or agencies, including commissions or agencies dealing with or involved with other states, that have issued or are about to issue revenue bonds, shall, with respect to such bonds, file with the Treasurer of the State of Illinois the information required by this Act.

Ill. Rev. Stats., 1967
Chapter 127.

UNIVERSITY OF MICHIGAN LIBRARY



BI-STATE DEVELOPMENT AGENCY
Missouri-Illinois Metropolitan District
818 Olive Street
St. Louis, Missouri

Commissioners Representing Illinois
Col. Ralph B. Jackson
Western Military Academy, Alton

Edward J. Delmore, Jr., Vice-Chairman
Caseyville

Ray J. May, Waterloo
Ralph D. Walker, E. St. Louis

Eugene R. Burnett, Granite
City

Col. R. E. Smyser, Jr., (U.S.A., Ret.)
Executive Director

"The States of Missouri and Illinois..."

ARTICLE I

"...agree to and pledge each to the other faithful cooperation in the future planning and development of the Bi-State Metropolitan District, holding in high trust for the benefit of its people and of the nation the special blessings and natural advantages thereof."

ARTICLE II

"To that end the two states create a district to be known as the 'Bi-State Metropolitan Development District' which shall embrace the following territory: The City of St. Louis and the Counties of St. Louis and St. Charles and Jefferson in Missouri, and the Counties of Madison, St. Clair and Monroe in Illinois."

Articles I and II of the Compact
between Missouri and Illinois
creating the Bi-State Develop-
ment Agency and the Bi-State
Metropolitan District.

Annual Report to State Treasurer

Year Ended June 30, 1970

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 30, 1970

- I. Issuing Agency: Bi-State Development Agency
Missouri-Illinois Metropolitan District
818 Olive Street
St. Louis, Missouri 63101
- II. A. Total of Revenue Bonds Outstanding as of June 30, 1970: \$ 28,483,000.00
- B. Additional issue(s) approved & pending issue as of June 30,
1970: \$ None
- C. Total: \$ 28,483,000.00
- III. Total interest service, based on current redemption
schedules, required to retire all bonds outstanding
as of June 30, 1970: \$ 16,030,162.50 *

*See note 2 of Schedule for Series B, 1965, Bi-State Parks Airport
Revenue Bonds.

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1954, Granite City Wharf and Freight Terminal Revenue Bond
- B. Issue Date: September 1, 1954
- C. Total of original issue: \$1,500,000
- D. Purpose of issue: To provide funds for the construction of terminal facilities to be situated on the Chain of Rocks Canal on the Mississippi River.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
9/1/70	4-3/4%	94,000	19,427.50
9/1/71	4-3/4	98,000	14,962.50
9/1/72	4-3/4	103,000	10,307.50
9/1/73	4-3/4	107,000	5,415.00
9/1/74	4-3/4	<u>7,000</u>	<u>332.50</u>
		<u>409,000</u>	<u>50,445.00</u>

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1962, Gateway Arch Transportation Facilities Revenue Bonds
- B. Issue Date: July 1, 1962
- C. Total of original issue: \$3,300,000
- D. Purpose of issue: To provide funds for the construction of transportation facilities in the Gateway Arch
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
July 1, 1970 to Dec. 31, 1970	5-1/2%	-	87,670.00
1971	5-1/2	-	175,340.00
1972	5-1/2	-	175,340.00
1973	5-1/2	570,000	143,990.00
1974	5-1/2	135,000	136,565.00
1975	5-1/2	143,000	128,700.00
1976	5-1/2	151,000	120,395.00
1977	5-1/2	158,000	111,705.00
1978	5-1/2	167,000	102,520.00
1979	5-1/2	177,000	92,785.00
1980	5-1/2	187,000	82,500.00
1981	5-1/2	195,000	71,775.00
1982	5-1/2	208,000	60,335.00
1983	5-1/2	219,000	48,290.00
1984	5-1/2	230,000	35,640.00
1985	5-1/2	648,000	-
		<u>3,188,000</u>	<u>1,573,550.00</u>

NOTE. The bonds are redeemable on or after January 1, 1973, but are not due until July 1, 1992. Therefore, the foregoing redemption schedule does not purport to be mandatory retirements, but represents the estimated amortization as presented in the official bond statement.

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1963, Serial Bonds, St. Louis Metropolitan Area
Transit Revenue Bonds
- B. Issue Date: March 1, 1963
- C. Total of original issue: \$5,000,000
- D. Purpose of issue: To provide funds for the purchase of certain physical properties of 15 operating transit systems and integrating into a unified system.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
July 1, 1970 to Dec. 31, 1970	3-1/4%	-	60,725.00
1971	3-1/2	330,000	115,675.00
1972	3-1/2	350,000	103,775.00
1973	3-1/2	375,000	91,087.50
1974	3.70	400,000	77,125.00
1975	3.70	425,000	61,862.50
1976	3-3/4	450,000	45,562.50
1977	3-3/4	480,000	28,125.00
1978	3-3/4	510,000	9,562.50
		<u>3,320,000</u>	<u>593,500.00</u>

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1963, Term Bonds, St. Louis Metropolitan Area
Transit Revenue Bonds
- B. Issue Date: March 1, 1963
- C. Total of original issue: \$21,500,000
- D. Purpose of issue: To provide funds for the purchase of certain
physical properties of 15 operating transit sys-
tems and integrating into a unified system.
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
July 1, 1970 to Dec. 31, 1970	4-1/8%	-	411,386.25
1971	4-1/8	310,000	816,378.75
1972	4-1/8	315,000	803,488.10
1973	4-1/8	320,000	790,391.25
1974	4-1/8	320,000	777,191.25
1975	4-1/8	325,000	763,888.15
1976	4-1/8	330,000	750,378.75
1977	4-1/8	330,000	736,766.25
1978	4-1/8	330,000	723,153.75
1979	4-1/8	870,000	698,403.75
1980	4-1/8	905,000	661,794.35
1981	4-1/8	945,000	623,638.15
1982	4-1/8	980,000	583,935.00
1983	4-1/8	1,025,000	542,581.85
1984	4-1/8	1,070,000	499,372.50
1985	4-1/8	1,115,000	454,306.90
1986	4-1/8	1,160,000	407,385.00
1987	4-1/8	1,205,000	358,606.85
1988	4-1/8	1,255,000	307,869.40
1989	4-1/8	1,310,000	254,966.25
1990	4-1/8	1,365,000	199,794.35
1991	4-1/8	1,420,000	142,353.75
1992	4-1/8	1,480,000	82,541.25
1993	4-1/8	1,261,000	26,008.15
		<u>19,946,000</u>	<u>12,416,580.00</u>

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: A, 1965, Bi-State Parks Airport Revenue Bonds
- B. Issue Date: January 1, 1965
- C. Total of original issue: \$1,100,000
- D. Purpose of issue: To provide funds for the acquisition, construction, and improvement of Bi-State Parks Airport and air terminal facilities.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
July 1, 1970 to Dec. 31, 1970	4-1/4%	-	
1971	4-1/4	20,000	21,675.00
1972	4-1/4	20,000	42,500.00
1973	4-1/4	20,000	41,650.00
1974	4-1/4	20,000	40,800.00
1975	4-1/4	25,000	39,737.50
1976	4-1/4	25,000	38,675.00
1977	4-1/4	30,000	37,400.00
1978	4-1/4	30,000	36,125.00
1979	4-1/4	30,000	34,850.00
1980	4-1/4	30,000	33,575.00
1981	4-1/4	60,000	31,025.00
1982	4-1/4	25,000	29,962.50
1983	4-1/4	25,000	28,900.00
1984	4-1/4	30,000	27,625.00
1985	4-1/4	30,000	26,350.00
1986	4-1/4	35,000	24,862.50
1987	4-1/4	40,000	23,162.50
1988	4-1/4	45,000	21,250.00
1989	4-1/4	50,000	19,125.00
1990	4-1/4	55,000	16,787.50
1991	4-1/4	55,000	14,450.00
1992	4-1/4	60,000	11,900.00
1993	4-1/4	65,000	9,137.50
1994	4-1/4	65,000	6,375.00
1995	4-1/4	75,000	3,187.50
		75,000	-
		<u>1,020,000</u>	<u>661,087.50</u>

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: B, 1965, Bi-State Parks Airport Revenue Bonds

B. Issue Date: January 1, 1965

C. Total of original issue: \$600,000

D. Purpose of issue: To provide funds for the acquisition, construction, and improvement of Bi-State Parks Airport and air terminal facilities.

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
July 1, 1970 to Dec. 31, 1970	5%	-	15,000.00
1971	5	-	30,000.00
1972	5	-	30,000.00
1973	5	-	30,000.00
1974	5	-	30,000.00
1975	5	-	30,000.00
1976	5	-	30,000.00
1977	5	-	30,000.00
1978	5	-	30,000.00
1979	5	-	30,000.00
1980	5	-	30,000.00
1981	5	-	30,000.00
1982	5	-	30,000.00
1983	5	-	30,000.00
1984	5	-	30,000.00
1985	5	-	30,000.00
1986	5	-	30,000.00
1987	5	-	30,000.00
1988	5	-	30,000.00
1989	5	-	30,000.00
1990	5	-	30,000.00
1991	5	-	30,000.00
1992	5	-	30,000.00
1993	5	-	30,000.00
1994	5	-	30,000.00
1995	5	600,000	-
		<u>600,000</u> (1)	<u>735,000.00</u> (2)

NOTES: (1) The above does not reflect any accelerated retirement of bonds and therefore does not purport to show for any particular year the interest which may be payable on bonds or the principal amount of bonds which may be retired during that fiscal year.

(2) Total interest service does not include accumulated accrued and unpaid interest of \$165,000 at June 30, 1970.

Redemption Schedule Summary for All Outstanding Issues As of June 30, 1970:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1970. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1970 to Dec. 31, 1970	94,000	615,883.75
1971	758,000	1,194,856.25
1972	788,000	1,164,560.60
1973	1,392,000	1,101,683.75
1974	887,000	1,060,951.25
1975	918,000	1,023,125.65
1976	961,000	983,736.25
1977	998,000	942,721.25
1978	1,037,000	900,086.25
1979	1,077,000	854,763.75
1980	1,152,000	805,319.35
1981	1,165,000	755,375.65
1982	1,213,000	703,170.00
1983	1,274,000	648,496.85
1984	1,330,000	591,362.50
1985	1,798,000	509,169.40
1986	1,200,000	460,547.50
1987	1,250,000	409,856.85
1988	1,305,000	356,994.40
1989	1,365,000	301,753.75
1990	1,420,000	244,244.35
1991	1,480,000	184,253.75
1992	1,545,000	121,678.75
1993	1,326,000	62,383.15
1994	75,000	33,187.50
1995	675,000	-
	<u>28,483,000</u>	<u>16,030,162.50</u>

BOARD OF GOVERNORS OF STATE COLLEGES AND UNIVERSITIES
222 College Street
Springfield, Illinois 62702

MEMBERS

R. A. Stipes, Jr., Chairman
Champaign

William W. Allen, V-Chairman
Bloomington

William E. McBride, Chicago
E. Leland Webber, Wilmette
Charles A. Davis, Chicago
Howard V. Phalin, Winnetka

Mrs. Leon Lamet, Warsaw
Murray H. Finley, Skokie
Louis Schuette, Rockford
Cecil M. Shaw, Asst. Supt. of
Public Instruction, Springfield

Dr. Frederick H. McKelvey
Executive Officer and Secretary

Dr. Joseph V. Totaro
Associate Executive Officer

Arthur Samoore
Financial Officer & Treasurer

State Colleges and Universities Revenue Bond Act of 1967

"An Act to authorize the Board of Governors of State Colleges and Universities to acquire, own, operate and maintain projects as herein defined, to issue its bonds therefore, to refund its bonds heretofore and hereafter issued, and to provide for the payment and security of all bonds issued hereunder; and to define the powers and duties of said Board in reference thereto." Approved June 30, 1967.

"'University' means and includes Eastern Illinois University, located at Charleston, Illinois, Western Illinois University, located at Macomb, Illinois, Chicago State College, located at Chicago, Illinois, and Northeastern Illinois State College, located at Chicago, Illinois, and their branches."

Ill. Rev. Stats., 1967
Chapter 144, Sec. 1202

SUMMARY

BOARD OF GOVERNORS OF STATE COLLEGES AND UNIVERSITIES

Year of Maturity	Principal Value Maturing	Total Interest Service For Year, Based on Issues Presently Outstanding
1970	\$ 764,000	1,631,460.97
1971	1,079,000	3,816,162.60
1972	1,144,000	3,760,828.75
1973	1,195,000	3,702,386.25
1974	1,246,000	3,642,055.00
1975	1,301,000	3,579,636.25
1976	1,357,000	3,514,975.00
1977	1,422,000	3,448,231.50
1978	1,497,000	3,378,693.75
1979	1,558,000	3,306,635.00
1980	1,623,000	3,231,703.50
1981	1,704,000	3,153,627.50
1982	1,780,000	3,071,772.50
1983	1,880,000	2,986,276.25
1984	1,946,000	2,895,968.75
1985	2,046,000	2,802,205.00
1986	2,142,000	2,704,622.50
1987	2,223,000	2,602,416.25
1988	2,338,000	2,495,890.00
1989	2,454,000	2,383,800.00
1990	2,539,000	2,266,276.25
1991	2,655,000	2,143,347.10
1992	2,776,000	2,014,337.10
1993	2,917,000	1,879,480.25
1994	2,993,000	1,737,489.00
1995	2,458,000	1,591,170.90
1996	2,554,000	1,479,349.65
1997	2,613,000	1,363,968.75
1998	2,705,000	1,244,040.00
1999	2,820,000	1,118,920.00
2000	2,960,000	988,352.50
2001	3,085,000	851,080.00
2002	2,870,000	707,927.50
2003	2,370,000	578,400.00
2004	2,480,000	462,605.00
2005	1,950,000	349,230.00
2006	1,750,000	244,900.00
2007	1,205,000	151,935.00
2008	875,000	82,325.00
2009	460,000	32,200.00
	<u>\$79,734,000</u>	<u>\$83,396,631.32</u>

Annual Report to State Treasurer

Year Ended June 30, 1970

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 13, 1970

- I. Issuing Agency: Eastern Illinois University
- II. A. Total of Revenue Bonds Outstanding as of June 30, 1970: \$ 25,048,000.00
- B. Additional issue(s) approved & pending issue as of June 30, 1970: \$.00
- C. Total: \$ 25,048,000.00
- III. Total interest service, based on current redemption schedules, required to retire all bonds outstanding as of June 30, 1970: \$ 21,494,693.90

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1957
- B. Issue Date: 10-1-57
- C. Total of original issue: \$500,000
- D. Purpose of issue: Married Student Apartments
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
October 1:			
1970	2 7/8%	\$ 10,000.00	\$ 5,865.00
1971	2 7/8%	10,000.00	11,442.50
1972	2 7/8%	10,000.00	11,155.00
1973	2 7/8%	11,000.00	10,838.75
1974	2 7/8%	11,000.00	10,522.50
1975	2 7/8%	11,000.00	10,206.25
1976	2 7/8%	12,000.00	9,918.75
1977	2 7/8%	12,000.00	9,573.75
1978	2 7/8%	12,000.00	9,228.75
1979	2 7/8%	13,000.00	8,883.75
1980	2 7/8%	13,000.00	8,510.00
1981	2 7/8%	13,000.00	8,136.25
1982	2 7/8%	14,000.00	7,762.50
1983	2 7/8%	14,000.00	7,360.00
1984	2 7/8%	15,000.00	6,957.50
1985	2 7/8%	15,000.00	6,526.25
1986	2 7/8%	16,000.00	6,095.00
1987	2 7/8%	16,000.00	5,635.00
1988	2 7/8%	16,000.00	5,175.00
1989	2 7/8%	17,000.00	4,715.00
1990	2 7/8%	17,000.00	4,226.25
1991	2 7/8%	18,000.00	3,737.50
1992	2 7/8%	18,000.00	3,220.00
1993	2 7/8%	19,000.00	2,702.50
1994	2 7/8%	20,000.00	2,156.25
1995	2 7/8%	20,000.00	1,581.25
1996	2 7/8%	21,000.00	1,006.25
1997	2 7/8%	14,000.00	402.50
Total Outstanding:		\$ 408,000.00	\$ 183,540.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 1962

B. Issue Date: 4-1-62

C. Total of original issue: \$2,250,000

D. Purpose of issue: Residence Hall - Thomas Hall

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
April 1:			
1971	5.00%	\$ 35,000.00	\$ 78,710.00
1972	5.00%	35,000.00	76,960.00
1973	5.00%	35,000.00	75,210.00
1974	3.50%	35,000.00	73,460.00
1975	3.50%	40,000.00	72,235.00
1976	3.50%	40,000.00	70,835.00
1977	3.50%	40,000.00	69,435.00
1978	3.50%	45,000.00	68,035.00
1979	3.50%	45,000.00	66,460.00
1980	3.50%	45,000.00	64,885.00
1981	3.50%	50,000.00	63,310.00
1982	3.50%	50,000.00	61,560.00
1983	3.70%	55,000.00	59,810.00
1984	3.70%	55,000.00	57,775.00
1985	3.70%	60,000.00	55,740.00
1986	3.70%	60,000.00	53,520.00
1987	3.70%	60,000.00	51,300.00
1988	3.70%	65,000.00	49,080.00
1989	3.70%	65,000.00	46,675.00
1990	3.80%	70,000.00	44,270.00
1991	3.80%	75,000.00	41,610.00
1992	3.80%	75,000.00	38,760.00
1993	3.80%	80,000.00	35,910.00
1994	3.80%	80,000.00	32,870.00
1995	3.80%	85,000.00	29,830.00
1996	3.80%	90,000.00	26,600.00
1997	3.80%	90,000.00	23,180.00
1998	3.80%	95,000.00	19,760.00
1999	3.80%	100,000.00	16,150.00
2000	3.80%	105,000.00	12,350.00
2001	3.80%	110,000.00	8,360.00
2002	3.80%	110,000.00	4,180.00
Total Outstanding:		\$2,080,000.00	\$1,548,825.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 1963

B. Issue Date: 4-1-63

C. Total of original issue: \$2,400,000

D. Purpose of issue: Residence Hall - Andrews Hall

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
October 1:			
1970	5.00%	\$ 35,000.00	\$ 39,125.00
1971	5.00%	35,000.00	76,500.00
1972	3.90%	40,000.00	74,750.00
1973	3.25%	40,000.00	73,190.00
1974	3.25%	40,000.00	71,890.00
1975	3.25%	45,000.00	70,590.00
1976	3.25%	45,000.00	69,127.50
1977	3.25%	45,000.00	67,665.00
1978	3.25%	50,000.00	66,202.50
1979	3.25%	50,000.00	64,577.50
1980	3.25%	50,000.00	62,952.50
1981	3.25%	55,000.00	61,327.50
1982	3.25%	55,000.00	59,540.00
1983	3.25%	55,000.00	57,752.50
1984	3.40%	60,000.00	55,965.00
1985	3.40%	60,000.00	53,925.00
1986	3.40%	65,000.00	51,885.00
1987	3.40%	65,000.00	49,675.00
1988	3.40%	70,000.00	47,465.00
1989	3.40%	70,000.00	45,085.00
1990	3.50%	75,000.00	42,705.00
1991	3.50%	75,000.00	40,080.00
1992	3.50%	80,000.00	37,455.00
1993	3.50%	85,000.00	34,655.00
1994	3.50%	85,000.00	31,680.00
1995	3.50%	90,000.00	28,705.00
1996	3.50%	90,000.00	25,555.00
1997	3.50%	95,000.00	22,405.00
1998	3.60%	100,000.00	19,080.00
1999	3.60%	105,000.00	15,480.00
2000	3.60%	105,000.00	11,700.00
2001	3.60%	110,000.00	7,920.00
2002	3.60%	110,000.00	3,960.00
Total Outstanding:		\$2,235,000.00	\$1,540,570.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 1963A

B. Issue Date: 10-1-63

C. Total of original issue: \$4,700,000

D. Purpose of issue: University Union, Physical Education Building and
Residence Hall Food Service

E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
October 1:			
1970	3.25%	\$ 70,000.00	\$ 83,575.15
1971	3.25%	70,000.00	164,876.25
1972	4.00%	75,000.00	162,601.25
1973	4.00%	80,000.00	159,601.25
1974	3.80%	80,000.00	156,401.25
1975	3.80%	85,000.00	153,361.25
1976	3.80%	85,000.00	150,131.25
1977	3.80%	90,000.00	146,901.25
1978	3.80%	95,000.00	143,481.25
1979	3.80%	95,000.00	139,871.25
1980	3.80%	100,000.00	136,261.25
1981	3.80%	105,000.00	132,461.25
1982	3.80%	110,000.00	128,471.25
1983	3.875%	115,000.00	124,291.25
1984	3.875%	115,000.00	119,835.00
1985	3.875%	120,000.00	115,378.75
1986	3.875%	125,000.00	110,728.75
1987	3.90%	130,000.00	105,885.00
1988	3.90%	135,000.00	100,815.00
1989	3.90%	140,000.00	95,550.00
1990	3.90%	145,000.00	90,090.00
1991	3.90%	150,000.00	84,435.00
1992	3.90%	155,000.00	78,585.00
1993	3.90%	160,000.00	72,540.00
1994	3.90%	170,000.00	66,300.00
1995	3.90%	175,000.00	59,670.00
1996	3.90%	180,000.00	52,845.00
1997	3.90%	190,000.00	45,825.00
1998	3.90%	195,000.00	38,415.00
1999	3.90%	200,000.00	30,810.00
2000	3.90%	210,000.00	23,010.00
2001	3.90%	220,000.00	14,820.00
2002	3.90%	160,000.00	6,240.00
Total Outstanding:		\$4,330,000.00	\$3,294,063.90

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 1965

B. Issue Date: 4-1-65

C. Total of original issue: \$3,675,000

D. Purpose of issue: Residence Hall - Taylor Hall, Married Student Apartments

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

Redemption Date	Coupon Rate	Principal Value to be Redeemed	Interest Service
October 1: 1970	5.00%	\$ 50,000.00	\$ 67,332.50
1971	5.00%	50,000.00	132,165.00
1972	5.00%	55,000.00	129,665.00
1973	5.00%	55,000.00	126,915.00
1974	5.00%	60,000.00	124,165.00
1975	5.00%	60,000.00	121,165.00
1976	5.00%	65,000.00	118,165.00
1977	4.50%	65,000.00	114,915.00
1978	4.00%	65,000.00	111,990.00
1979	4.00%	70,000.00	109,390.00
1980	4.00%	75,000.00	106,590.00
1981	3.75%	75,000.00	103,590.00
1982	3.75%	80,000.00	100,777.50
1983	3.75%	80,000.00	97,777.50
1984	3.75%	85,000.00	94,777.50
1985	3.75%	85,000.00	91,590.00
1986	3.75%	90,000.00	88,402.50
1987	3.75%	85,000.00	85,027.50
1988	3.60%	100,000.00	81,840.00
1989	3.60%	100,000.00	78,240.00
1990	3.60%	105,000.00	74,640.00
1991	3.70%	110,000.00	70,860.00
1992	3.70%	115,000.00	66,790.00
1993	3.70%	120,000.00	62,535.00
1994	3.70%	120,000.00	58,095.00
1995	3.70%	125,000.00	53,655.00
1996	3.70%	130,000.00	49,030.00
1997	3.70%	135,000.00	44,220.00
1998	3.75%	140,000.00	39,225.00
1999	3.75%	150,000.00	33,975.00
2000	3.75%	155,000.00	28,350.00
2001	3.75%	160,000.00	22,537.50
2002	3.75%	165,000.00	16,537.50
2003	3.00%	170,000.00	10,350.00
2004	3.00%	175,000.00	5,250.00
Total Outstanding:		\$3,525,000.00	\$2,720,530.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 1966

B. Issue Date: 4-1-66

C. Total of original issue: \$5,750,000

D. Purpose of issue: Residence Halls - Lawson Hall and Stevenson Tower

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

	<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
October 1:	1970	5.00%	\$ 70,000.00	\$ 126,180.00
	1971	5.00%	75,000.00	248,860.00
	1972	5.00%	80,000.00	245,110.00
	1973	5.00%	80,000.00	241,110.00
	1974	5.00%	85,000.00	237,110.00
	1975	5.00%	85,000.00	232,860.00
	1976	4.50%	90,000.00	228,610.00
	1977	4.50%	95,000.00	224,560.00
	1978	4.50%	100,000.00	220,285.00
	1979	4.50%	105,000.00	215,785.00
	1980	4.50%	105,000.00	211,060.00
	1981	4.50%	110,000.00	206,335.00
	1982	4.50%	115,000.00	201,385.00
	1983	4.50%	120,000.00	196,210.00
	1984	4.50%	125,000.00	190,810.00
	1985	4.50%	130,000.00	185,185.00
	1986	4.50%	135,000.00	179,335.00
	1987	4.50%	140,000.00	173,260.00
	1988	4.50%	145,000.00	166,960.00
	1989	4.50%	155,000.00	160,435.00
	1990	4.50%	160,000.00	153,460.00
	1991	4.50%	165,000.00	146,260.00
	1992	4.40%	170,000.00	138,835.00
	1993	4.40%	180,000.00	131,355.00
	1994	4.40%	160,000.00	123,435.00
	1995	4.40%	195,000.00	116,395.00
	1996	4.40%	200,000.00	107,815.00
	1997	4.40%	210,000.00	99,015.00
	1998	4.50%	220,000.00	89,775.00
	1999	4.50%	225,000.00	79,875.00
	2000	4.50%	235,000.00	69,750.00
	2001	4.50%	245,000.00	59,175.00
	2002	4.50%	255,000.00	48,150.00
	2003	4.50%	260,000.00	36,675.00
	2004	4.50%	270,000.00	24,975.00
	2005	4.50%	285,000.00	12,825.00
	Total Outstanding		\$5,580,000.00	\$5,529,215.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 1967

B. Issue Date: 8-1-67

C. Total of original issue: \$700,000

D. Purpose of issue: Married Student Apartments

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

Redemption Date	Coupon Rate	Principal Value to be Redeemed	Interest Service
July 1: 1971	5%	\$ 5,000.00	\$ 34,500.00
1972	5%	5,000.00	34,250.00
1973	5%	5,000.00	34,000.00
1974	5%	10,000.00	33,750.00
1975	5%	10,000.00	33,250.00
1976	5%	10,000.00	32,750.00
1977	5%	10,000.00	32,250.00
1978	5%	10,000.00	31,750.00
1979	5%	10,000.00	31,250.00
1980	5%	10,000.00	30,750.00
1981	5%	10,000.00	30,250.00
1982	5%	10,000.00	29,750.00
1983	5%	15,000.00	29,250.00
1984	5%	15,000.00	28,500.00
1985	5%	15,000.00	27,750.00
1986	5%	15,000.00	27,000.00
1987	5%	15,000.00	26,250.00
1988	5%	15,000.00	25,500.00
1989	5%	15,000.00	24,750.00
1990	5%	15,000.00	24,000.00
1991	5%	20,000.00	23,250.00
1992	5%	20,000.00	22,250.00
1993	5%	20,000.00	21,250.00
1994	5%	20,000.00	20,250.00
1995	5%	20,000.00	19,250.00
1996	5%	25,000.00	18,250.00
1997	5%	25,000.00	17,000.00
1998	5%	25,000.00	15,750.00
1999	5%	25,000.00	14,500.00
2000	5%	30,000.00	13,250.00
2001	5%	30,000.00	11,750.00
2002	5%	30,000.00	10,250.00
2003	5%	30,000.00	8,750.00
2004	5%	35,000.00	7,250.00
2005	5%	35,000.00	5,500.00
2006	5%	35,000.00	3,750.00
2007	5%	40,000.00	2,000.00
Total Outstanding: 19-		\$ 690,000.00	\$ 835,750.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1969
- B. Issue Date: 4-1-69
- C. Total of original issue: \$6,200,000
- D. Purpose of issue: Women's Residence Halls, East Complex No. 1 and Stadium and Rehabilitation of Track and Field.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

	<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
August 1:	1970	6%		\$ 186,000.00
	1971	6%	\$ 120,000.00	372,000.00
	1972	6%	130,000.00	364,800.00
	1973	6%	135,000.00	357,000.00
	1974	6%	145,000.00	348,900.00
	1975	6%	155,000.00	340,200.00
	1976	6%	165,000.00	330,900.00
	1977	6%	175,000.00	321,000.00
	1978	6%	185,000.00	310,500.00
	1979	6%	195,000.00	299,400.00
	1980	6%	205,000.00	287,700.00
	1981	6%	220,000.00	275,400.00
	1982	6%	230,000.00	262,200.00
	1983	6%	245,000.00	248,400.00
	1984	6%	260,000.00	233,700.00
	1985	6%	275,000.00	218,100.00
	1986	6%	290,000.00	201,600.00
	1987	6%	310,000.00	184,200.00
	1988	6%	330,000.00	165,600.00
	1989	6%	350,000.00	145,800.00
	1990	6%	370,000.00	124,800.00
	1991	6%	390,000.00	102,600.00
	1992	6%	415,000.00	79,200.00
	1993	6%	440,000.00	54,300.00
	1994	6%	465,000.00	27,900.00
Total Outstanding:			\$6,200,000.00	\$5,842,200.00

Redemption Schedule Summary for All Outstanding Issues As of June 30, 1970:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1970. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1970 to Dec. 31, 1970	\$ 235,000.00	\$ 508,077.65
1971	400,000.00	1,119,053.75
1972	430,000.00	1,099,291.25
1973	441,000.00	1,077,865.00
1974	466,000.00	1,056,198.75
1975	491,000.00	1,033,867.50
1976	512,000.00	1,010,437.50
1977	532,000.00	986,300.00
1978	562,000.00	961,472.50
1979	583,000.00	935,617.50
1980	603,000.00	908,708.75
1981	638,000.00	880,810.00
1982	664,000.00	851,446.25
1983	699,000.00	820,851.25
1984	730,000.00	788,320.00
1985	760,000.00	754,195.00
1986	796,000.00	718,566.25
1987	821,000.00	681,232.50
1988	876,000.00	642,435.00
1989	912,000.00	601,250.00
1990	957,000.00	558,191.25
1991	1,003,000.00	512,832.50
1992	1,048,000.00	465,095.00
1993	1,104,000.00	415,247.50
1994	1,120,000.00	362,686.25
1995	710,000.00	309,086.25
1996	736,000.00	281,101.25
1997	759,000.00	252,047.50
1998	775,000.00	222,005.00
1999	805,000.00	190,790.00
2000	840,000.00	158,410.00
2001	875,000.00	124,562.50
2002	830,000.00	89,317.50
2003	460,000.00	55,775.00
2004	480,000.00	37,475.00
2005	320,000.00	18,325.00
2006	35,000.00	3,750.00
2007	40,000.00	2,000.00
	<u>\$25,048,000.00</u>	<u>\$21,494,693.90</u>

ANNUAL REPORT TO STATE TREASURER

Year Ended June 30, 1970

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report June 30, 1970

I. Issuing Agency: Western Illinois University

II. A. Total of Revenue Bonds Outstanding as of June 30, 1970: \$ 54,686,000.00

B. Additional issue(s) approved & pending issue as of June 30,
1970: \$ ---

C. Total \$ 54,686,000.00

III. Total interest service, based on current redemption
schedules, required to retire all bonds outstanding
as of June 30, 1970: \$ 61,901,937.40

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1954
- B. Issue Date: 4/1/54
- C. Total of original issue: \$550,000
- D. Purpose of issue: To construct a 204 student capacity residence hall and improve Caroline Grote Hall, an existing 185 student capacity residence hall.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/70	3.75%	\$ ---	\$ 6,662.50
4/1/71	3.75%	15,000	6,662.50
10/1/71	3.75%	---	6,381.25
4/1/72	3.75%	15,000	6,381.25
10/1/72	3.75%	---	6,100.00
4/1/73	3.75%	15,000	6,100.00
10/1/73	3.75%	---	5,818.75
4/1/74	3.75%	15,000	5,818.75
10/1/74	3.75%	---	5,537.50
4/1/75	3.75%	15,000	5,537.50
10/1/75	3.75%	---	5,256.25
4/1/76	3.75%	15,000	5,256.25
10/1/76	3.75%	---	4,975.00
4/1/77	3.75%	20,000	4,975.00
10/1/77	3.75%	---	4,600.00
4/1/78	3.75%	20,000	4,600.00
10/1/78	3.75%	---	4,225.00
4/1/79	3.75%	20,000	4,225.00
10/1/79	3.75%	---	3,850.00
4/1/80	3.75%	20,000	3,850.00
10/1/80	3.75%	---	3,475.00
4/1/81	3.75%	20,000	3,475.00
10/1/81	3.75%	---	3,100.00
4/1/82	3.75%	20,000	3,100.00
10/1/82	3.75%	---	2,725.00
4/1/83	3.75%	25,000	2,725.00
10/1/83	3.75%	---	2,256.25
4/1/84	2.75%	25,000	2,256.25
10/1/84	2.75%	---	1,787.50
4/1/85	2.75%	25,000	1,787.50
10/1/85	2.75%	---	1,443.75
4/1/86	2.75%	25,000	1,443.75
10/1/86	2.75%	---	1,100.00
4/1/87	2.75%	25,000	1,100.00

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/87	2.75%	---	756.25
4/1/88	2.75%	25,000	756.25
10/1/88	2.75%	---	412.50
4/1/89	2.75%	<u>30,000</u>	<u>412.50</u>
		TOTAL	\$140,925.00
		\$390,000	

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1956
- B. Issue Date: 7/1/56
- C. Total of original issue: \$1,150,000
- D. Purpose of issue: To finance the construction of a combined Student Residence Hall and Student Center Building.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/70		---	17,354.65
4/1/71	3.75%	20,000	17,357.85
10/1/71		---	16,967.25
4/1/72	3.75%	25,000	16,970.25
10/1/72		---	16,498.50
4/1/73	3.75%	25,000	16,501.50
10/1/73		---	16,029.75
4/1/74	3.75%	25,000	16,032.75
10/1/74		---	15,561.00
4/1/75	3.75%	25,000	15,564.00
10/1/75		---	15,092.25
4/1/76	3.75%	25,000	15,095.25
10/1/76		---	14,623.50
4/1/77	3.75%	25,000	14,626.50
10/1/77		---	14,154.75
4/1/78	3.75%	30,000	14,157.75
10/1/78		---	13,592.25
4/1/79	3.75%	30,000	13,595.25
10/1/79		---	13,029.75
4/1/80	3.75%	30,000	13,032.75
10/1/80		---	12,467.25
4/1/81	3.75%	30,000	12,470.25
10/1/81		---	11,904.75
4/1/82	3.75%	35,000	11,907.75
10/1/82		---	11,248.50
4/1/83	3.75%	35,000	11,251.50
10/1/83		---	10,592.25
4/1/84	3.75%	35,000	10,595.25
10/1/84		---	9,936.00
4/1/85	3.75%	35,000	9,939.00
10/1/85		---	9,279.75
4/1/86	3.75%	40,000	9,282.75
10/1/86		---	8,529.75

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4/1/87	3.75%	40,000	8,532.75
10/1/87		---	7,779.75
4/1/88	3.75%	40,000	7,782.75
10/1/88		---	7,029.75
4/1/89	3.75%	40,000	7,032.75
10/1/89		---	6,279.75
4/1/90	3.75%	45,000	6,282.75
10/1/90		---	5,436.00
4/1/91	3 5/8%	45,000	5,439.00
10/1/91		---	4,620.60
4/1/92	3 5/8%	45,000	4,623.15
10/1/92		---	3,805.20
4/1/93	3 5/8%	50,000	3,807.30
10/1/93		---	2,899.20
4/1/94	3 5/8%	50,000	2,900.80
10/1/94		---	1,993.20
4/1/95	3 5/8%	55,000	1,994.30
10/1/95		---	996.60
4/1/96	3 5/8%	<u>55,000</u>	<u>997.15</u>
TOTAL		935,000	535,475.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1957
- B. Issue Date: 10/1/57
- C. Total of original issue: \$206,000
- D. Purpose of issue: To construct 3 apartment buildings containing 32 one-bedroom living units.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/70	2 7/8%	4,000	2,458.12
4/1/71		---	2,400.63
10/1/71	2 7/8%	4,000	2,400.62
4/1/72		---	2,343.13
10/1/72	2 7/8%	4,000	2,343.12
4/1/73		---	2,285.63
10/1/73	2 7/8%	4,000	2,285.62
4/1/74		---	2,228.13
10/1/74	2 7/8%	5,000	2,228.12
4/1/75		---	2,156.25
10/1/75	2 7/8%	5,000	2,156.25
4/1/76		---	2,084.38
10/1/76	2 7/8%	5,000	2,084.37
4/1/77		---	2,012.50
10/1/77	2 7/8%	5,000	2,012.50
4/1/78		---	1,940.62
10/1/78	2 7/8%	5,000	1,940.63
4/1/79		---	1,868.75
10/1/79	2 7/8%	5,000	1,868.75
4/1/80		---	1,796.87
10/1/80	2 7/8%	5,000	1,796.88
4/1/81		---	1,725.00
10/1/81	2 7/8%	6,000	1,725.00
4/1/82		---	1,638.75
10/1/82	2 7/8%	6,000	1,638.75
4/1/83		---	1,552.50
10/1/83	2 7/8%	6,000	1,552.50
4/1/84		---	1,466.25
10/1/84	2 7/8%	6,000	1,466.25
4/1/85		---	1,380.00
10/1/85	2 7/8%	6,000	1,380.00
4/1/86		---	1,293.75
10/1/86	2 7/8%	6,000	1,293.75

E. Detail of Issue (Cont)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value To be Redeemed</u>	<u>Interest Service</u>
4/1/87		---	1,207.50
10/1/87	2 7/8%	7,000	1,207.50
4/1/88		---	1,106.87
10/1/88	2 7/8%	7,000	1,106.88
4/1/89		---	1,006.25
10/1/89	2 7/8%	7,000	1,006.25
4/1/90		---	905.62
10/1/90	2 7/8%	7,000	905.63
4/1/91		---	805.00
10/1/91	2 7/8%	7,000	805.00
4/1/92		---	704.37
10/1/92	2 7/8%	8,000	704.38
4/1/93		---	589.37
10/1/93	2 7/8%	8,000	589.38
4/1/94		---	474.37
10/1/94	2 7/8%	8,000	474.38
4/1/95		---	359.37
10/1/95	2 7/8%	8,000	359.38
4/1/96		---	244.37
10/1/96	2 7/8%	8,000	244.38
4/1/97		---	129.37
10/1/97	2 7/8%	<u>9,000</u>	<u>129.38</u>
TOTAL		171,000	77,869.37

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1961
- B. Issue Date: 8/1/61
- C. Total of original issue: \$3,000,000
- D. Purpose of issue: To construct a 600 student capacity residence hall, including dining facilities, and to make improvements to Seal and Grote Halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/70	5.0%	\$40,000	58,537.50
2/1/71	5.0%	---	57,537.50
8/1/71	5.0%	45,000	57,537.50
2/1/72	5.0%	---	56,412.50
8/1/72	4.1%	45,000	56,412.50
2/1/73	4.1%	---	55,490.00
8/1/73	4.1%	50,000	55,490.00
2/1/74	4.1%	---	54,465.00
8/1/74	4.1%	50,000	54,465.00
2/1/75	4.1%	---	53,440.00
8/1/75	4.1%	50,000	53,440.00
2/1/76	4.1%	---	52,415.00
8/1/76	4.1%	55,000	52,415.00
2/1/77	4.1%	---	51,287.50
8/1/77	4.1%	55,000	51,287.50
2/1/78	4.1%	---	50,160.00
8/1/78	4.1%	60,000	50,160.00
2/1/79	4.2%	---	48,930.00
8/1/79	4.2%	60,000	48,930.00
2/1/80	4.2%	---	47,670.00
8/1/80	4.2%	65,000	47,670.00
2/1/81	4.2%	---	46,305.00
8/1/81	4.2%	65,000	46,305.00
2/1/82	4.2%	---	44,940.00
8/1/82	4.2%	70,000	44,940.00
2/1/83	4.2%	---	43,470.00
8/1/83	4.2%	75,000	43,470.00
2/1/84	4.2%	---	41,895.00
8/1/84	4.2%	75,000	41,895.00
2/1/85	4.2%	---	40,320.00
8/1/85	4.2%	80,000	40,320.00
2/1/86	4.2%	---	38,640.00
8/1/86	4.2%	85,000	38,640.00

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
2/1/87	4.2%	---	36,855.00
8/1/87	4.2%	85,000	36,855.00
2/1/88	4.2%	---	35,070.00
8/1/88	4.2%	90,000	35,070.00
2/1/89	4.2%	---	33,180.00
8/1/89	4.2%	95,000	33,180.00
2/1/90	4.2%	---	31,185.00
8/1/90	4.2%	100,000	31,185.00
2/1/91	4.2%	---	29,085.00
8/1/91	4.2%	100,000	29,085.00
2/1/92	4.2%	---	26,985.00
8/1/92	4.2%	105,000	26,985.00
2/1/93	4.2%	---	24,780.00
8/1/93	4.2%	110,000	24,780.00
2/1/94	4.2%	---	22,470.00
8/1/94	4.2%	115,000	22,470.00
2/1/95	4.2%	---	20,055.00
8/1/95	4.2%	120,000	20,055.00
2/1/96	4.2%	---	17,535.00
8/1/96	4.2%	125,000	17,535.00
2/1/97	4.2%	---	14,910.00
8/1/97	4.2%	130,000	14,910.00
2/1/98	4.2%	---	12,180.00
8/1/98	4.2%	135,000	12,180.00
2/1/99	4.2%	---	9,345.00
8/1/99	4.2%	140,000	9,345.00
2/1/2000	4.2%	---	6,405.00
8/1/2000	4.2%	150,000	6,405.00
2/1/2001	4.2%	---	3,255.00
8/1/2001	4.2%	<u>155,000</u>	<u>3,255.00</u>
TOTAL		\$2,780,000	\$2,271,882.50

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1962
- B. Issue Date: 9/1/62
- C. Total of original issue: \$6,750.00
- D. Purpose of issue: To construct a new residence hall (cap. 1014); a new student union; a physical education building; and remodel kitchen and dining area of an existing building.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
9/1/70	5%	95,000	126,476.25
3/1/71		---	124,101.25
9/1/71	5%	100,000	124,101.25
3/1/72		---	121,601.25
9/1/72	5%	105,000	121,601.25
3/1/73		---	118,976.25
9/1/73	4.75%	110,000	118,976.25
3/1/74		---	116,363.75
9/1/74	4.50%	110,000	116,363.75
3/1/75		---	113,751.25
9/1/75	4.50%	115,000	113,751.25
3/1/76		---	111,163.75
9/1/76	4.50%	120,000	111,163.75
3/1/77		---	108,463.75
9/1/77	4.25%	125,000	108,463.75
3/1/78		---	105,807.50
9/1/78	4.25%	130,000	105,807.50
3/1/79		---	103,045.00
9/1/79	4.10%	135,000	103,045.00
3/1/80		---	100,277.50
9/1/80	4.10%	140,000	100,277.50
3/1/81		---	97,407.50
9/1/81	4.10%	145,000	97,407.50
3/1/82		---	94,435.00
9/1/82	4.10%	155,000	94,435.00
3/1/83		---	91,257.50
9/1/83	4%	160,000	91,257.50
3/1/84		---	88,057.50
9/1/84	4%	165,000	88,057.50
3/1/85		---	84,757.50
9/1/85	4%	170,000	84,757.50
3/1/86		---	81,357.50
9/1/86	4%	180,000	81,357.50

E. Detail of issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to Be Redeemed</u>	<u>Interest Service</u>
3/1/87		---	77,757.50
9/1/87	4%	185,000	77,757.50
3/1/88		---	74,057.50
9/1/88	4%	195,000	74,057.50
3/1/89		---	70,157.50
9/1/89	4%	200,000	70,157.50
3/1/90		---	66,157.50
9/1/90	4%	210,000	66,157.50
3/1/91		---	61,957.50
9/1/91	4.1%	220,000	61,957.50
3/1/92		---	57,447.50
9/1/92	4.1%	225,000	57,447.50
3/1/93		---	52,835.00
9/1/93	4.1%	235,000	52,835.00
3/1/94		---	48,017.50
9/1/94	4.1%	245,000	48,017.50
3/1/95		---	42,995.00
9/1/95	4.1%	255,000	42,995.00
3/1/96		---	37,767.50
9/1/96	4.1%	265,000	37,767.50
3/1/97		---	32,335.00
9/1/97	4.1%	275,000	32,335.00
3/1/98		---	26,697.50
9/1/98	4.1%	285,000	26,697.50
3/1/99		---	20,855.00
9/1/99	4.1%	300,000	20,855.00
3/1/00		---	14,705.00
9/1/00	4.1%	310,000	14,705.00
3/1/01		---	8,350.00
9/1/01	4.1%	325,000	8,350.00
3/1/02		---	1,687.50
9/1/02	1.5%	<u>225,000</u>	<u>1,687.50</u>
TOTAL		\$6,215,000	\$4,835,683.75

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1964
- B. Issue Date: 4/1/64
- C. Total of original issue: \$2,900,000
- D. Purpose of issue: To construct a 602 student capacity residence hall and to remodel the existing residence hall designated as Corbin Hall.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/70	5.00%	---	53,397.50
4/1/71	5.00%	40,000	53,397.50
10/1/71	5.00%	---	52,397.50
4/1/72	5.00%	40,000	52,397.50
10/1/72	5.00%	---	51,397.50
4/1/73	5.00%	45,000	51,397.50
10/1/73	5.00%	---	50,272.50
4/1/74	5.00%	45,000	50,272.50
10/1/74	5.00%	---	49,147.50
4/1/75	5.00%	45,000	49,147.50
10/1/75	3.50%	---	48,022.50
4/1/76	3.50%	50,000	48,022.50
10/1/76	3.50%	---	47,147.50
4/1/77	3.50%	50,000	47,147.50
10/1/77	3.75%	---	46,272.50
4/1/78	3.75%	50,000	46,272.50
10/1/78	3.75%	---	45,335.00
4/1/79	3.75%	55,000	45,335.00
10/1/79	3.75%	---	44,303.75
4/1/80	3.75%	55,000	44,303.75
10/1/80	3.75%	---	43,272.50
4/1/81	3.75%	60,000	43,272.50
10/1/81	3.75%	---	42,147.50
4/1/82	3.75%	60,000	42,147.50
10/1/82	3.75%	---	41,022.50
4/1/83	3.75%	65,000	41,022.50
10/1/83	3.75%	---	39,803.75
4/1/84	3.75%	65,000	39,803.75
10/1/84	3.75%	---	38,585.00
4/1/85	3.75%	70,000	38,585.00
10/1/85	3.75%	---	37,272.50
4/1/86	3.75%	70,000	37,272.50
10/1/86	3.80%	---	35,960.00

E. Detail of issue (Cont)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4/1/87	3.80%	75,000	35,960.00
10/1/87	3.80%	---	34,535.00
4/1/88	3.80%	75,000	34,535.00
10/1/88	3.80%	---	33,110.00
4/1/89	3.80%	80,000	33,110.00
10/1/89	3.90%	---	31,590.00
4/1/90	3.90%	80,000	31,590.00
10/1/90	3.90%	---	30,030.00
4/1/91	3.90%	85,000	30,030.00
10/1/91	3.90%	---	28,372.50
4/1/92	3.90%	90,000	28,372.50
10/1/92	3.90%	---	26,617.50
4/1/93	3.90%	90,000	26,617.50
10/1/93	3.90%	---	24,862.50
4/1/94	3.90%	95,000	24,862.50
10/1/94	3.90%	---	23,010.00
4/1/95	3.90%	100,000	23,010.00
10/1/95	3.90%	---	21,060.00
4/1/96	3.90%	100,000	21,060.00
10/1/96	3.90%	---	19,110.00
4/1/97	3.90%	105,000	19,110.00
10/1/97	3.90%	---	17,062.50
4/1/98	3.90%	110,000	17,062.50
10/1/98	3.90%	---	14,917.50
4/1/99	3.90%	115,000	14,917.50
10/1/99	3.90%	---	12,675.00
4/1/00	3.90%	120,000	12,675.00
10/1/00	3.90%	---	10,335.00
4/1/01	3.90%	125,000	10,335.00
10/1/01	3.90%	---	7,897.50
4/1/02	3.90%	130,000	7,897.50
10/1/02	3.90%	---	5,362.50
4/1/03	3.90%	135,000	5,362.50
10/1/03	3.90%	---	2,730.00
4/1/04	3.90%	<u>140,000</u>	<u>2,730.00</u>
TOTAL		2,715,000	2,218,070.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1965
- B. Issue Date: 4/1/65
- C. Total of original issue: \$6,400,000
- D. Purpose of issue: To construct two twin tower residence halls (cap. 1014; to construct apartment units for 72 families; to remodel two existing residence halls designated as Lincoln-Washington Towers.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/70	5.00%	85,000	118,642.50
4/1/71	5.00%	---	116,517.50
10/1/71	5.00%	90,000	116,517.50
4/1/72	5.00%	---	114,267.50
10/1/72	5.00%	95,000	114,267.50
4/1/73	5.00%	---	111,892.50
10/1/73	5.00%	95,000	111,892.50
4/1/74	5.00%	---	109,517.50
10/1/74	5.00%	100,000	109,517.50
4/1/75	5.00%	---	107,017.50
10/1/75	5.00%	105,000	107,017.50
4/1/76	5.00%	---	104,392.50
10/1/76	5.00%	110,000	104,392.50
4/1/77	5.00%	---	101,642.50
10/1/77	5.00%	115,000	101,642.50
4/1/78	4.25%	---	98,767.50
10/1/78	4.25%	115,000	98,767.50
4/1/79	4.25%	---	96,323.75
10/1/79	4.25%	120,000	96,323.75
4/1/80	4.00%	---	93,773.75
10/1/80	4.00%	125,000	93,773.75
4/1/81	4.00%	---	91,273.75
10/1/81	4.00%	130,000	91,273.75
4/1/82	3.90%	---	88,673.75
10/1/82	3.90%	135,000	88,673.75
4/1/83	3.90%	---	86,041.25
10/1/83	3.90%	140,000	86,041.25
4/1/84	3.80%	---	83,311.25
10/1/84	3.80%	145,000	83,311.25
4/1/85	3.80%	---	80,556.25
10/1/85	3.80%	155,000	80,556.25
4/1/86	3.80%	---	77,611.25
10/1/86	3.80%	160,000	77,611.25

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4/1/87	3.80%	---	74,571.25
10/1/87	3.80%	165,000	74,571.25
4/1/88	3.80%	---	71,436.25
10/1/88	3.80%	170,000	71,436.25
4/1/89	3.80%	---	68,206.25
10/1/89	3.80%	175,000	68,206.25
4/1/90	3.80%	---	64,881.25
10/1/90	3.80%	185,000	64,881.25
4/1/91	3.80%	---	61,366.25
10/1/91	3.80%	190,000	61,366.25
4/1/92	3.75%	---	57,756.25
10/1/92	3.75%	200,000	57,756.25
4/1/93	3.75%	---	54,006.25
10/1/93	3.75%	205,000	54,006.25
4/1/94	3.75%	---	50,162.50
10/1/94	3.75%	190,000	50,162.50
4/1/95	3.75%	---	46,600.00
10/1/95	3.75%	220,000	46,600.00
4/1/96	3.75%	---	42,475.00
10/1/96	3.75%	230,000	42,475.00
4/1/97	3.75%	---	38,162.50
10/1/97	3.75%	240,000	38,162.50
4/1/98	3.75%	---	33,662.50
10/1/98	3.75%	250,000	33,662.50
4/1/99	3.75%	---	28,975.00
10/1/99	3.75%	255,000	28,975.00
4/1/00	3.75%	---	24,193.75
10/1/00	3.75%	265,000	24,193.75
4/1/01	3.75%	---	19,225.00
10/1/01	3.75%	275,000	19,225.00
4/1/02	3.75%	---	14,068.75
10/1/02	3.75%	285,000	14,068.75
4/1/03	3.75%	---	8,725.00
10/1/03	3.75%	300,000	8,725.00
4/1/04	2.00%	---	3,100.00
10/1/04	2.00%	<u>310,000</u>	<u>3,100.00</u>
TOTAL		6,130,000	4,764,950.00

Description of Individual Issues Outstanding:

(Use supplemental page(s) as necessary)

- A. Series: 1966
- B. Issue Date: 8/1/66
- C. Total of original issue: \$8,000,000
- D. Purpose of issue: To construct a new 20 story residence hall; to construct a commissary building; to remodel the existing residence hall-Olson Hall.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/70	4 7/8%	85,000	193,266.80
2/1/71	4 7/8%	---	191,210.90
8/1/71	4 7/8%	90,000	191,195.35
2/1/72	4 7/8%	---	189,016.70
8/1/72	4 7/8%	95,000	189,002.05
2/1/73	4 7/8%	---	186,700.60
8/1/73	4 7/8%	100,000	186,686.90
2/1/74	4 7/8%	---	184,262.60
8/1/74	4 7/8%	105,000	184,249.90
2/1/75	4 7/8%	---	181,702.70
8/1/75	4 7/8%	110,000	181,691.05
2/1/76	4 7/8%	---	179,020.90
8/1/76	4 7/8%	110,000	179,010.35
2/1/77	4 7/8%	---	176,339.10
8/1/77	4 7/8%	115,000	176,329.65
2/1/78	4 7/8%	---	173,535.40
8/1/78	4 7/8%	125,000	173,527.10
2/1/79	4 7/8%	---	170,487.90
8/1/79	4 7/8%	130,000	170,480.85
2/1/80	4 7/8%	---	167,318.50
8/1/80	4 7/8%	135,000	167,312.75
2/1/81	4 7/8%	---	164,027.20
8/1/81	4 7/8%	140,000	164,022.80
2/1/82	4 7/8%	---	160,614.00
8/1/82	4 7/8%	145,000	160,611.00
2/1/83	4 7/8%	---	157,078.90
8/1/83	4 7/8%	155,000	157,077.35
2/1/84	5.00%	---	153,300.00
8/1/84	5.00%	160,000	153,300.00
2/1/85	5.00%	---	149,300.00
8/1/85	5.00%	165,000	149,300.00
2/1/86	5.00%	---	145,175.00
8/1/86	5.00%	175,000	145,175.00
2/1/87	5.00%	---	140,800.00

E. Detail of Issue (Cont)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/87	5.00%	180,000	140,800.00
2/1/88	5.00%	---	136,300.00
8/1/88	5.00%	190,000	136,300.00
2/1/89	5.00%	---	131,550.00
8/1/89	5.00%	200,000	131,550.00
2/1/90	5.00%	---	126,550.00
8/1/90	5.00%	205,000	126,550.00
2/1/91	5.00%	---	121,425.00
8/1/91	5.00%	215,000	121,425.00
2/1/92	5.00%	---	116,050.00
8/1/92	5.00%	225,000	116,050.00
2/1/93	5.00%	---	110,425.00
8/1/93	5.00%	235,000	110,425.00
2/1/94	5.00%	---	104,550.00
8/1/94	5.00%	245,000	104,550.00
2/1/95	5.00%	---	98,425.00
8/1/95	5.00%	260,000	98,425.00
2/1/96	5.00%	---	91,925.00
8/1/96	5.00%	270,000	91,925.00
2/1/97	5.00%	---	85,175.00
8/1/97	5.00%	285,000	85,175.00
2/1/98	5.00%	---	78,050.00
8/1/98	5.00%	295,000	78,050.00
2/1/99	5.00%	---	70,675.00
8/1/99	5.00%	310,000	70,675.00
2/1/00	5.00%	---	62,925.00
8/1/00	5.00%	325,000	62,925.00
2/1/01	5.00%	---	54,800.00
8/1/01	5.00%	335,000	54,800.00
2/1/02	5.00%	---	46,425.00
8/1/02	5.00%	350,000	46,425.00
2/1/03	5.00%	---	37,675.00
8/1/03	5.00%	370,000	37,675.00
2/1/04	5.00%	---	28,425.00
8/1/04	5.00%	380,000	28,425.00
2/1/05	5.00%	---	18,925.00
8/1/05	5.00%	400,000	18,925.00
2/1/06	4.25%	---	8,925.00
8/1/06	4.25%	420,000	8,925.00
TOTAL		7,835,000	8,991,329.30

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1966A
- B. Issue Date: 12/1/66
- C. Total of original issue: \$3,400,000
- D. Purpose of issue: To construct new four-story extensions to East and North of Union Building; and to enlarge and rearrange facilities of existing building.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/70	5%	35,000	83,282.50
2/1/71	5%	---	82,407.50
8/1/71	5%	35,000	82,407.50
2/1/72	5%	---	81,532.50
8/1/72	5%	40,000	81,532.50
2/1/73	5%	---	80,532.50
8/1/73	5%	40,000	80,532.50
2/1/74	5%	---	79,532.50
8/1/74	5%	45,000	79,532.50
2/1/75	5%	---	78,407.50
8/1/75	5%	45,000	78,407.50
2/1/76	5%	---	77,282.50
8/1/76	5%	45,000	77,282.50
2/1/77	5%	---	76,157.50
8/1/77	5%	50,000	76,157.50
2/1/78	5%	---	74,907.50
8/1/78	5%	50,000	74,907.50
2/1/79	5%	---	73,657.50
8/1/79	5%	55,000	73,657.50
2/1/80	5%	---	72,282.50
8/1/80	5%	55,000	72,282.50
2/1/81	5%	---	70,907.50
8/1/81	5%	60,000	70,907.50
2/1/82	5%	---	69,407.50
8/1/82	5%	60,000	69,407.50
2/1/83	5%	---	67,907.50
8/1/83	5%	65,000	67,907.50
2/1/84	5%	---	66,282.50
8/1/84	5%	65,000	66,282.50
2/1/85	5%	---	64,657.50
8/1/85	5%	70,000	64,657.50
2/1/86	5%	---	62,907.50
8/1/86	5%	75,000	62,907.50

Detail of Issue(Cont).

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
2/1/87	5%	---	61,032.50
8/1/87	5%	75,000	61,032.50
2/1/88	5%	---	59,157.50
8/1/88	5%	80,000	59,157.50
2/1/89	5%	---	57,157.50
8/1/89	5%	85,000	57,157.50
2/1/90	5%	---	55,032.50
8/1/90	5%	85,000	55,032.50
2/1/91	5%	---	52,907.50
8/1/91	5%	90,000	52,907.50
2/1/92	5%	---	50,657.50
8/1/92	5%	95,000	50,657.50
2/1/93	5%	---	48,282.50
8/1/93	5%	100,000	48,282.50
2/1/94	5%	---	45,782.50
8/1/94	5%	105,000	45,782.50
2/1/95	5%	---	43,157.50
8/1/95	5%	110,000	43,157.50
2/1/96	5%	---	40,407.50
8/1/96	5%	115,000	40,407.50
2/1/97	5%	---	37,532.50
8/1/97	5%	120,000	37,532.50
2/1/98	5%	---	34,532.50
8/1/98	5%	125,000	34,532.50
2/1/99	5%	---	31,407.50
8/1/99	5%	130,000	31,407.50
2/1/2000	5%	---	28,157.50
8/1/2000	5%	140,000	28,157.50
2/1/01	5%	---	24,657.50
8/1/01	5%	145,000	24,657.50
2/1/02	5%	---	21,032.50
8/1/02	5%	155,000	21,032.50
2/1/03	5%	---	17,157.50
8/1/03	5%	160,000	17,157.50
2/1/04	5%	---	13,157.50
8/1/04	5%	170,000	13,157.50
2/1/05	5%	---	8,907.50
8/1/05	5%	175,000	8,907.50
2/1/06	4.90%	---	4,532.50
8/1/06	4.90%	<u>185,000</u>	<u>4,532.50</u>
TOTAL		\$3,335,000	\$3,910,122.50

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1967
- B. Issue Date: 7/1/67
- C. Total of original issue: \$6,300,000
- D. Purpose of issue: To construct a new residence hall (cap 1070); to remodel the existing residence hall complex designated as Bayliss-Henninger Halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
7/1/70	5%	60,000	156,125.00
1/1/71	5%	---	154,625.00
7/1/71	5%	65,000	154,625.00
1/1/72	5%	---	153,000.00
7/1/72	5%	65,000	153,000.00
1/1/73	5%	---	151,375.00
7/1/73	5%	75,000	151,375.00
1/1/74	5%	---	149,500.00
7/1/74	5%	75,000	149,500.00
1/1/75	5%	---	147,625.00
7/1/75	5%	75,000	147,625.00
1/1/76	5%	---	145,750.00
7/1/76	5%	80,000	145,750.00
1/1/77	5%	---	143,750.00
7/1/77	5%	85,000	143,750.00
1/1/78	5%	---	141,625.00
7/1/78	5%	90,000	141,625.00
1/1/79	5%	---	139,375.00
7/1/79	5%	90,000	139,375.00
1/1/80	5%	---	137,125.00
7/1/80	5%	95,000	137,125.00
1/1/81	5%	---	134,750.00
7/1/81	5%	100,000	134,750.00
1/1/82	5%	---	132,250.00
7/1/82	5%	105,000	132,250.00
1/1/83	5%	---	129,625.00
7/1/83	5%	110,000	129,625.00
1/1/84	5%	---	126,875.00
7/1/84	5%	115,000	126,875.00
1/1/85	5%	---	124,000.00
7/1/85	5%	125,000	124,000.00
1/1/86	5%	---	120,875.00
7/1/86	5%	130,000	120,875.00

E. Detail of Issue (Cont)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value To be Redeemed</u>	<u>Interest Service</u>
1/1/87	5%	---	117,625.00
7/1/87	5%	135,000	117,625.00
1/1/88	5%	---	114,250.00
7/1/88	5%	140,000	114,250.00
1/1/89	5%	---	110,750.00
7/1/89	5%	150,000	110,750.00
1/1/90	5%	---	107,000.00
7/1/90	5%	155,000	107,000.00
1/1/91	5%	---	103,125.00
7/1/91	5%	165,000	103,125.00
1/1/92	5%	---	99,000.00
7/1/92	5%	170,000	99,000.00
1/1/93	5%	---	94,750.00
7/1/93	5%	180,000	94,750.00
1/1/94	5%	---	90,250.00
7/1/94	5%	185,000	90,250.00
1/1/95	5%	---	85,625.00
7/1/95	5%	195,000	85,625.00
1/1/96	5%	---	80,750.00
7/1/96	5%	205,000	80,750.00
1/1/97	5%	---	75,625.00
7/1/97	5%	215,000	75,625.00
1/1/98	5%	---	70,250.00
7/1/98	5%	225,000	70,250.00
1/1/99	5%	---	64,625.00
7/1/99	5%	235,000	64,625.00
1/1/2000	5%	---	58,750.00
7/1/2000	5%	250,000	58,750.00
1/1/01	5%	---	52,500.00
7/1/01	5%	260,000	52,500.00
1/1/02	5%	---	46,000.00
7/1/02	5%	270,000	46,000.00
1/1/03	5%	---	39,250.00
7/1/03	5%	285,000	39,250.00
1/1/04	5%	---	32,125.00
7/1/04	5%	300,000	32,125.00
1/1/05	5%	---	24,625.00
7/1/05	5%	315,000	24,625.00
1/1/06	5%	---	16,750.00
7/1/06	5%	330,000	16,750.00
1/1/07	5%	---	8,500.00
7/1/07	5%	340,000	8,500.00
Total		6,245,000	7,604,625.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1968
- B. Issue Date: 8/1/68
- C. Total of original issue: \$8,000,000
- D. Purpose of issue: To construct a new residence hall designated as the Katherine Thompson Residence Hall with a capacity of 1,234 students.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/70	6%	70,000	212,680.00
2/1/71	6%	---	210,580.00
8/1/71	6%	75,000	210,580.00
2/1/72	6%	---	208,330.00
8/1/72	6%	75,000	208,330.00
2/1/73	6%	---	206,080.00
8/1/73	6%	80,000	206,080.00
2/1/74	6%	---	203,680.00
8/1/74	6%	85,000	203,680.00
2/1/75	6%	---	201,130.00
8/1/75	6%	90,000	201,130.00
2/1/76	6%	---	198,430.00
8/1/76	6%	95,000	198,430.00
2/1/77	6%	---	195,580.00
8/1/77	6%	100,000	195,580.00
2/1/78	6%	---	192,580.00
8/1/78	6%	105,000	192,580.00
2/1/79	6%	---	189,430.00
8/1/79	6%	110,000	189,430.00
2/1/80	6%	---	186,130.00
8/1/80	6%	115,000	186,130.00
2/1/81	6%	---	182,680.00
8/1/81	6%	120,000	182,680.00
2/1/82	6%	---	179,080.00
8/1/82	6%	125,000	179,080.00
2/1/83	6%	---	175,330.00
8/1/83	6%	130,000	175,330.00
2/1/84	6%	---	171,430.00
8/1/84	6%	135,000	171,430.00
2/1/85	5.25%	---	167,380.00
8/1/85	5.25%	145,000	167,380.00
2/1/86	5.25%	---	163,573.75
8/1/86	5.25%	150,000	163,573.75

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
2/1/87	5.25%	---	159,636.25
8/1/87	5.25%	160,000	159,636.25
2/1/88	5.25%	---	155,436.25
8/1/88	5.25%	165,000	155,436.25
2/1/89	5.25%	---	151,105.00
8/1/89	5.25%	175,000	151,105.00
2/1/90	5.25%	---	146,511.25
8/1/90	5.25%	185,000	146,511.25
2/1/91	5.25%	---	141,655.00
8/1/91	5.25%	195,000	141,655.00
2/1/92	5.25%	---	136,536.25
8/1/92	5.25%	205,000	136,536.25
2/1/93	5.25%	---	131,155.00
8/1/93	5.25%	215,000	131,155.00
2/1/94	5.25%	---	125,511.25
8/1/94	5.25%	225,000	125,511.25
2/1/95	5.25%	---	119,605.00
8/1/95	5.25%	235,000	119,605.00
2/1/96	5.25%	---	113,436.25
8/1/96	5.25%	245,000	113,436.25
2/1/97	5.25%	---	107,005.00
8/1/97	5.25%	260,000	107,005.00
2/1/98	5.25%	---	100,180.00
8/1/98	5.25%	275,000	100,180.00
2/1/99	5.25%	---	92,961.25
8/1/99	5.25%	285,000	92,961.25
2/1/2000	5.25%	---	85,480.00
8/1/2000	5.25%	300,000	85,480.00
2/1/01	5.25%	---	77,605.00
8/1/01	5.25%	315,000	77,605.00
2/1/02	5.25%	---	69,336.25
8/1/02	5.25%	330,000	69,336.25
2/1/03	5.25%	---	60,673.75
8/1/03	5.25%	345,000	60,673.75
2/1/04	5.30%	---	51,617.50
8/1/04	5.30%	365,000	51,617.50
2/1/05	5.30%	---	41,945.00
8/1/05	5.30%	385,000	41,945.00
2/1/06	5.30%	---	31,742.50
8/1/06	5.30%	400,000	31,742.50
2/1/07	5.30%	---	21,142.50
8/1/07	5.30%	420,000	21,142.50
2/1/08	4.25%	---	10,012.50
8/1/08	4.25%	<u>445,000</u>	<u>10,012.50</u>
TOTAL		\$7,935,000	\$10,536,105.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1969
- B. Issue Date: 4/1/69
- C. Total of original issue: \$3,150,000
- D. Purpose of issue: To construct the 232 Lamoine Village apartment units.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/70	6%	55,000	94,500.00
2/1/71		---	92,850.00
8/1/71	6%	60,000	92,850.00
2/1/72		---	91,050.00
8/1/72	6%	65,000	91,050.00
2/1/73		---	89,100.00
8/1/73	6%	70,000	89,100.00
2/1/74		---	87,000.00
8/1/74	6%	70,000	87,000.00
2/1/75		---	84,900.00
8/1/75	6%	75,000	84,900.00
2/1/76		---	82,650.00
8/1/76	6%	80,000	82,650.00
2/1/77		---	80,250.00
8/1/77	6%	85,000	80,250.00
2/1/78		---	77,700.00
8/1/78	6%	90,000	77,700.00
2/1/79		---	75,000.00
8/1/79	6%	95,000	75,000.00
2/1/80		---	72,150.00
8/1/80	6%	105,000	72,150.00
2/1/81		---	69,000.00
8/1/81	6%	110,000	69,000.00
2/1/82		---	65,700.00
8/1/82	6%	115,000	65,700.00
2/1/83		---	62,250.00
8/1/83	6%	125,000	62,250.00
2/1/84		---	58,500.00
8/1/84	6%	130,000	58,500.00
2/1/85		---	54,600.00
8/1/85	6%	140,000	54,600.00
2/1/86		---	50,400.00
8/1/86	6%	145,000	50,400.00

E. Detail of Issue (Cont)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
2/1/87		---	46,050.00
8/1/87	6%	155,000	46,050.00
2/1/88		---	41,400.00
8/1/88	6%	165,000	41,400.00
2/1/89		---	36,450.00
8/1/89	6%	175,000	36,450.00
2/1/90		---	31,200.00
8/1/90	6%	185,000	31,200.00
2/1/91		---	25,650.00
8/1/91	6%	195,000	25,650.00
2/1/92		---	19,800.00
8/1/92	6%	205,000	19,800.00
2/1/93		---	13,650.00
8/1/93	6%	220,000	13,650.00
2/1/94		---	7,050.00
8/1/94	6%	<u>235,000</u>	<u>7,050.00</u>
TOTAL		3,150,000	2,923,200.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1969A
- B. Issue Date: 8/1/69
- C. Total of original issue: \$6,850,000.00
- D. Purpose of issue: To construct a new residence hall with a capacity of 824 students.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
2/1/71			239,750.00
8/1/71	7%	40,000.00	239,750.00
2/1/72			238,350.00
8/1/72	7%	45,000.00	238,350.00
2/1/73			236,775.00
8/1/73	7%	45,000.00	236,775.00
2/1/74			235,200.00
8/1/74	7%	50,000.00	235,200.00
2/1/75			233,450.00
8/1/75	7%	55,000.00	233,450.00
2/1/76			231,525.00
8/1/76	7%	55,000.00	231,525.00
2/1/77			229,600.00
8/1/77	7%	60,000.00	229,600.00
2/1/78			227,500.00
8/1/78	7%	65,000.00	227,500.00
2/1/79			225,225.00
8/1/79	7%	70,000.00	225,225.00
2/1/80			222,775.00
8/1/80	7%	75,000.00	222,775.00
2/1/81			220,150.00
8/1/81	7%	80,000.00	220,150.00
2/1/82			217,350.00
8/1/82	7%	85,000.00	217,350.00
2/1/83			214,375.00
8/1/83	7%	90,000.00	214,375.00
2/1/84			211,225.00
8/1/84	7%	95,000.00	211,225.00
2/1/85			207,900.00
8/1/85	7%	100,000.00	207,900.00
2/1/86			204,400.00
8/1/86	7%	105,000.00	204,400.00
2/1/87			200,725.00

E. Detail of Issue (Cont)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/87	7%	115,000.00	200,725.00
2/1/88			196,700.00
8/1/88	7%	120,000.00	196,700.00
2/1/89			192,500.00
8/1/89	7%	130,000.00	192,500.00
2/1/90			187,950.00
8/1/90	7%	140,000.00	187,950.00
2/1/91			183,050.00
8/1/91	7%	145,000.00	183,050.00
2/1/92			177,975.00
8/1/92	7%	155,000.00	177,975.00
2/1/93			172,550.00
8/1/93	7%	165,000.00	172,550.00
2/1/94			166,750.00
8/1/94	7%	175,000.00	166,750.00
2/1/95			160,650.00
8/1/95	7%	190,000.00	160,650.00
2/1/96			154,000.00
8/1/96	7%	200,000.00	154,000.00
2/1/97			147,000.00
8/1/97	7%	215,000.00	147,000.00
2/1/98			139,475.00
8/1/98	7%	230,000.00	139,475.00
2/1/99			131,425.00
8/1/99	7%	245,000.00	131,425.00
2/1/2000			122,850.00
8/1/2000	7%	260,000.00	122,850.00
2/1/01			113,750.00
8/1/01	7%	275,000.00	113,750.00
2/1/02			104,125.00
8/1/02	7%	295,000.00	104,125.00
2/1/03			93,800.00
8/1/03	7%	315,000.00	93,800.00
2/1/04			82,775.00
8/1/04	7%	335,000.00	82,775.00
2/1/05			71,050.00
8/1/05	7%	355,000.00	71,050.00
2/1/06			58,625.00
8/1/06	7%	380,000.00	58,625.00
2/1/07			45,325.00
8/1/07	7%	405,000.00	45,325.00
2/1/08			31,150.00
8/1/08	7%	430,000.00	31,150.00
2/1/09			16,100.00
8/1/09	7%	<u>460,000.00</u>	<u>16,100.00</u>
		\$6,850,000.00	\$13,091,700.00

Redemption Schedule Summary for All Outstanding Issues As of June 30, 1970:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1970. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1970 to Dec. 31, 1970	529,000.00	1,123,383.32
1971	679,000.00	2,697,108.85
1972	714,000.00	2,661,537.50
1973	754,000.00	2,624,521.25
1974	780,000.00	2,585,856.25
1975	810,000.00	2,545,768.75
1976	845,000.00	2,504,537.50
1977	890,000.00	2,461,931.50
1978	935,000.00	2,417,221.25
1979	975,000.00	2,371,017.50
1980	1,020,000.00	2,322,994.75
1981	1,066,000.00	2,272,817.50
1982	1,116,000.00	2,220,326.25
1983	1,181,000.00	2,165,425.00
1984	1,216,000.00	2,107,648.75
1985	1,286,000.00	2,048,010.00
1986	1,346,000.00	1,986,056.25
1987	1,402,000.00	1,921,183.75
1988	1,462,000.00	1,853,455.00
1989	1,542,000.00	1,782,550.00
1990	1,582,000.00	1,708,085.00
1991	1,652,000.00	1,630,514.60
1992	1,728,000.00	1,549,242.10
1993	1,813,000.00	1,464,232.75
1994	1,873,000.00	1,374,802.75
1995	1,748,000.00	1,282,084.65
1996	1,818,000.00	1,198,248.40
1997	1,854,000.00	1,111,921.25
1998	1,930,000.00	1,022,035.00
1999	2,015,000.00	928,130.00
2000	2,120,000.00	829,942.50
2001	2,210,000.00	726,517.50
2002	2,040,000.00	618,610.00
2003	1,910,000.00	522,655.00

V. Redemption Schedule Summary (Cont)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
2004	2,000,000.00	425,130.00
2005	1,630,000.00	330,905.00
2006	1,715,000.00	241,150.00
2007	1,165,000.00	149,935.00
2008	875,000.00	82,325.00
2009	<u>460,000.00</u>	<u>32,200.00</u>
	\$54,686,000.00	\$61,901,937.42

BOARD OF REGENTS
909 Myers Building
Springfield, Illinois 62701

MEMBERS

Dr. Gordon H. Millar, Chairman
Rock Island

Loren M. Smith, V-Chairman
Rockford

Mrs. Thomas D. Masters, Asst. Sec.-Treas.
Springfield

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Ray Page, Supt. of Public Instruction, Springfield

Franklin G. Matsler, Springfield
Executive Secretary

William J. Keating, Jacksonville
Financial Officer

Board of Regents Revenue Bond Act of 1967

"An Act to authorize the Board of Regents to acquire, own, operate and maintain projects as herein defined, to issue its bonds therefor, to refund its bonds heretofore and hereafter issued, and to provide for the payment and security of all bonds issued hereunder; and to define the powers and duties of said Board in reference thereto." Approved July 7, 1967.

"'University' means and includes Illinois State University, located at Normal, Illinois, and Northern Illinois University, located at DeKalb, Illinois, and their branches."

Ill. Rev. Stats., 1967
Chapter 144, Sec. 352

Annual Report to State Treasurer

Year Ended June 30, 1970

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 24, 1970

- I. Issuing Agency: Illinois State University
- II. A. Total of Revenue Bonds Outstanding as of June 30, 1970: \$ 40,245,000.00
- B. Additional issue(s) approved & pending issue as of June 30, 1970: \$ -----
- C. Total: \$ 40,245,000.00
- III. Total interest service, based on current redemption schedules, required to retire all bonds outstanding as of June 30, 1970: \$ 34,568,793.62

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1950
- B. Issue Date: April 1, 1950
- C. Total of original issue: \$1,100,000
- D. Purpose of issue: To construct student residence halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-70	-----	-----	\$ 3,884.38
4-1-70	-----	-----	7,768.75
10-1-71	2 3/4%	\$ 5,000.00	7,768.75
4-1-72	-----	-----	7,700.00
10-1-72	2 3/4%	35,000.00	7,700.00
4-1-73	-----	-----	7,218.75
10-1-73	2 3/4%	40,000.00	7,218.75
4-1-74	-----	-----	6,668.75
10-1-74	2 3/4%	40,000.00	6,668.75
4-1-75	-----	-----	6,118.75
10-1-75	2 3/4%	40,000.00	6,118.75
4-1-76	-----	-----	5,568.75
10-1-76	2 3/4%	30,000.00	5,568.75
4-1-77	-----	-----	5,156.25
10-1-77	2 3/4%	35,000.00	5,156.25
4-1-78	-----	-----	4,675.00
10-1-78	2 3/4%	45,000.00	4,675.00
4-1-79	-----	-----	4,056.25
10-1-79	2 3/4%	45,000.00	4,056.25
4-1-80	-----	-----	3,437.50
10-1-80	2 3/4%	50,000.00	3,437.50
4-1-81	-----	-----	2,750.00
10-1-81	2 3/4%	50,000.00	2,750.00
4-1-82	-----	-----	2,062.50
10-1-82	2 3/4%	50,000.00	2,062.50
4-1-83	-----	-----	1,375.00
10-1-83	2 1/2%	50,000.00	1,375.00
4-1-84	-----	-----	750.00
10-1-84	2 1/2%	55,000.00	750.00
4-1-85	-----	-----	62.50
10-1-85	2 1/2%	5,000.00	62.50

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1954
- B. Issue Date: July 1, 1954
- C. Total of original issue: \$1,650,000
- D. Purpose of issue: To construct student residence halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-70	3½%	\$ 40,000.00	\$ 9,962.50
4-1-71	-	-	19,225.00
10-1-71	3½%	35,000.00	19,225.00
4-1-72	-	-	18,612.50
10-1-72	3½%	35,000.00	18,612.50
4-1-73	-	-	18,000.00
10-1-73	3½%	45,000.00	18,000.00
4-1-74	-	-	17,212.50
10-1-74	3½%	50,000.00	17,212.50
4-1-75	-	-	16,337.50
10-1-75	3½%	50,000.00	16,337.50
4-1-76	-	-	15,462.50
10-1-76	3½%	55,000.00	15,462.50
4-1-77	-	-	14,500.00
10-1-77	3½%	55,000.00	14,500.00
4-1-78	-	-	13,537.50
10-1-78	3½%	45,000.00	13,537.50
4-1-79	-	-	12,750.00
10-1-79	3½%	60,000.00	12,750.00
4-1-80	-	-	11,700.00
10-1-80	3½%	60,000.00	11,700.00
4-1-81	-	-	10,650.00
10-1-81	3½%	65,000.00	10,650.00
4-1-82	-	-	9,512.50
10-1-82	3½%	65,000.00	9,512.50
4-1-83	-	-	8,375.00
10-1-83	3½%	70,000.00	8,375.00
4-1-84	-	-	7,150.00
10-1-84	3½%	70,000.00	7,150.00
4-1-85	-	-	5,925.00
10-1-85	3 %	75,000.00	5,925.00
4-1-86	-	-	4,800.00
10-1-86	3 %	75,000.00	4,800.00

Continuation of Series 1954

<u>REDEMPTION DATE</u>	<u>COUPON RATE</u>	<u>PRINCIPAL VALUE TO BE REDEEMED</u>	<u>INTEREST SERVICE</u>
4-1-87	-	-	\$ 3,675.00
10-1-87	3 %	\$ 80,000.00	3,675.00
4-1-88	-	-	2,475.00
10-1-88	3 %	80,000.00	2,475.00
4-1-89	-	-	1,275.00
10-1-89	3 %	85,000.00	1,275.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1957
- B. Issue Date: October 1, 1957
- C. Total of original issue: \$700,000
- D. Purpose of issue: To construct married student housing
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-70	2 7/8%	\$ 17,000.00	\$ 3,953.13
4-1-71	-----	-----	7,661.88
10-1-71	2 7/8%	18,000.00	7,661.87
4-1-72	-----	-----	7,403.13
10-1-72	2 7/8%	18,000.00	7,403.12
4-1-73	-----	-----	7,144.38
10-1-73	2 7/8%	19,000.00	7,144.37
4-1-74	-----	-----	6,871.25
10-1-74	2 7/8%	20,000.00	6,871.25
4-1-75	-----	-----	6,583.75
10-1-75	2 7/8%	20,000.00	6,583.75
4-1-76	-----	-----	6,296.25
10-1-76	2 7/8%	21,000.00	6,296.25
4-1-77	-----	-----	5,994.38
10-1-77	2 7/8%	21,000.00	5,994.37
4-1-78	-----	-----	5,692.50
10-1-78	2 7/8%	22,000.00	5,692.50
4-1-79	-----	-----	5,376.25
10-1-79	2 7/8%	23,000.00	5,376.25
4-1-80	-----	-----	5,045.63
10-1-80	2 7/8%	23,000.00	5,045.62
4-1-81	-----	-----	4,715.00
10-1-81	2 7/8%	24,000.00	4,715.00
4-1-82	-----	-----	4,370.00
10-1-82	2 7/8%	25,000.00	4,370.00
4-1-83	-----	-----	4,010.63
10-1-83	2 7/8%	25,000.00	4,010.62
4-1-84	-----	-----	3,651.25
10-1-84	2 7/8%	26,000.00	3,651.25

Continuation of 1957 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-85	-----	-----	\$ 3,277.50
10-1-85	2 7/8%	\$ 27,000.00	3,277.50
4-1-86	-----	-----	2,889.38
10-1-86	2 7/8%	28,000.00	2,889.37
4-1-87	-----	-----	2,486.88
10-1-87	2 7/8%	28,000.00	2,486.87
4-1-88	-----	-----	2,084.38
10-1-88	2 7/8%	29,000.00	2,084.37
4-1-89	-----	-----	1,667.50
10-1-89	2 7/8%	30,000.00	1,667.50
4-1-90	-----	-----	1,236.25
10-1-90	2 7/8%	31,000.00	1,236.25
4-1-91	-----	-----	790.63
10-1-91	2 7/8%	32,000.00	790.62
4-1-92	-----	-----	330.63
10-1-92	2 7/8%	23,000.00	330.62

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1959
- B. Issue Date: April 1, 1959
- C. Total of original issue: \$3,600,000
- D. Purpose of issue: To construct student residence halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
1-1-71	--	--	\$ 68,221.10
7-1-71	4 3/8%	\$ 60,000.00	68,228.90
1-1-72	--	--	66,908.90
7-1-72	4 3/8%	60,000.00	66,916.10
1-1-73	--	--	65,596.70
7-1-73	4 3/8%	65,000.00	65,603.30
1-1-74	--	--	64,175.15
7-1-74	4 3/8%	70,000.00	64,181.10
1-1-75	--	--	62,646.87
7-1-75	4 3/8%	70,000.00	62,646.88
1-1-76	--	--	61,108.87
7-1-76	4 3/8%	75,000.00	61,108.88
1-1-77	--	--	59,475.00
7-1-77	4 1/4%	80,000.00	59,475.00
1-1-78	--	--	57,775.00
7-1-78	4 1/4%	80,000.00	57,775.00
1-1-79	--	--	56,075.00
7-1-79	4 1/4%	85,000.00	56,075.00
1-1-80	--	--	54,268.75
7-1-80	4 1/4%	90,000.00	54,268.75
1-1-81	--	--	52,356.25
7-1-81	4 1/4%	95,000.00	52,356.25
1-1-82	--	--	50,337.50
7-1-82	4 1/4%	95,000.00	50,337.50
1-1-83	--	--	48,318.75
7-1-83	4 1/4%	100,000.00	48,318.75
1-1-84	--	--	46,193.75
7-1-84	4 1/4%	105,000.00	46,193.75
1-1-85	--	--	43,962.50
7-1-85	4 1/4%	110,000.00	43,962.50
1-1-86	--	--	41,625.00
7-1-86	4 1/4%	115,000.00	41,625.00
1-1-87	--	--	39,181.25
7-1-87	4 1/4%	120,000.00	39,181.25

Continuation of Series 1959

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
1-1-88	--	\$ --	\$ 36,631.25
7-1-88	4 1/4%	125,000.00	36,631.25
1-1-89	--	--	33,975.00
7-1-89	4 1/4	130,000.00	33,975.00
1-1-90	--	--	31,212.50
7-1-90	4 1/4%	135,000.00	31,212.50
1-1-91	--	--	28,343.75
7-1-91	4 1/4%	145,000.00	28,343.75
1-1-92	--	--	25,262.50
7-1-92	4 1/4%	150,000.00	25,262.50
1-1-93	--	--	22,075.00
7-1-93	4 1/4%	155,000.00	22,075.00
1-1-94	--	--	18,781.25
7-1-94	4 1/4%	165,000.00	18,781.25
1-1-95	--	--	15,275.00
7-1-95	4 1/4%	170,000.00	15,275.00
1-1-96	--	--	11,662.50
7-1-96	4 1/4%	180,000.00	11,662.50
1-1-97	--	--	7,837.50
7-1-97	4 1/8%	185,000.00	7,837.50
1-1-98	--	--	4,021.87
7-1-98	4 1/8%	195,000.00	4,021.88

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1961
- B. Issue Date: March 1, 1961
- C. Total of original issue: \$4,000,000
- D. Purpose of issue: To construct student residence halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-70	5 %	\$ 55,000.00	\$ 37,243.13
4-1-71	-	-	73,111.25
10-1-71	5 %	60,000.00	73,111.25
4-1-72	-	-	71,611.25
10-1-72	5 %	65,000.00	71,611.25
4-1-73	-	-	69,986.25
10-1-73	5 %	65,000.00	69,986.25
4-1-74	-	-	68,361.25
10-1-74	4 $\frac{1}{4}$ %	70,000.00	68,361.25
4-1-75	-	-	66,873.75
10-1-75	4 $\frac{1}{4}$ %	70,000.00	66,873.75
4-1-76	-	-	65,386.25
10-1-76	4 $\frac{1}{4}$ %	75,000.00	65,386.25
4-1-77	-	-	63,792.50
10-1-77	4 $\frac{1}{4}$ %	80,000.00	63,792.50
4-1-78	-	-	62,092.50
10-1-78	4 $\frac{1}{4}$ %	80,000.00	62,092.50
4-1-79	-	-	60,392.50
10-1-79	3.80%	85,000.00	60,392.50
4-1-80	-	-	58,777.50
10-1-80	3.80%	90,000.00	58,777.50
4-1-81	-	-	57,067.50
10-1-81	3.80%	95,000.00	57,067.50
4-1-82	-	-	55,262.50
10-1-82	3.80%	95,000.00	55,262.50
4-1-83	-	-	53,457.50
10-1-83	3.80%	100,000.00	53,457.50
4-1-84	-	-	51,557.50
10-1-84	3.90%	105,000.00	51,557.50
4-1-85	-	-	49,510.00
10-1-85	3.90%	110,000.00	49,510.00

Continuation of Series 1961

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-86	-	\$ -	\$ 47,365.00
10-1-86	3.90%	115,000.00	47,365.00
4-1-87	-	-	45,122.50
10-1-87	3.90%	120,000.00	45,122.50
4-1-88	-	-	42,782.50
10-1-88	3.90%	125,000.00	42,782.50
4-1-89	-	-	40,345.00
10-1-89	3.90%	130,000.00	40,345.00
4-1-90	-	-	37,810.00
10-1-90	3.90%	135,000.00	37,810.00
4-1-91	-	-	35,177.50
10-1-91	4 %	145,000.00	35,177.50
4-1-92	-	-	32,277.50
10-1-92	4 %	150,000.00	32,277.50
4-1-93	-	-	29,277.50
10-1-93	4 %	155,000.00	29,277.50
4-1-94	-	-	26,177.50
10-1-94	4%	160,000.00	26,177.50
4-1-95	-	-	22,977.50
10-1-95	4 %	170,000.00	22,977.50
4-1-96	-	-	-
10-1-96	4.10%	175,000.00	-
4-1-97	-	-	-
10-1-97	4.10%	185,000.00	-
4-1-98	-	-	-
10-1-98	4.10%	190,000.00	-
4-1-99	-	-	-
10-1-99	4.10%	200,000.00	-
4-1-2000	-	-	-
10-1-2000	4.10%	205,000.00	-

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1961A
- B. Issue Date: December 1, 1961
- C. Total of original issue: \$1,375,000
- D. Purpose of issue: To construct physical education facilities.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
12-1-70	3 1/2%	\$20,000.00	\$ 21,664.60
6-1-71	-----	-----	25,647.50
12-1-71	4.10%	20,000.00	25,647.50
6-1-72	-----	-----	25,237.50
12-1-72	4.10%	20,000.00	25,237.50
6-1-73	-----	-----	24,827.50
12-1-73	4.10%	20,000.00	24,827.50
6-1-74	-----	-----	24,417.50
12-1-74	4.10%	25,000.00	24,417.50
6-1-75	-----	-----	23,905.00
12-1-75	4.10%	25,000.00	23,905.00
6-1-76	-----	-----	23,392.50
12-1-76	4.10%	25,000.00	23,392.50
6-1-77	-----	-----	22,880.00
12-1-77	4.10%	25,000.00	22,880.00
6-1-78	-----	-----	22,367.50
12-1-78	4.10%	30,000.00	22,367.50
6-1-79	-----	-----	21,752.50
12-1-79	4.10%	30,000.00	21,752.50
6-1-80	-----	-----	21,137.50
12-1-80	4.10%	30,000.00	21,137.50
6-1-81	-----	-----	20,522.50
12-1-81	4%	30,000.00	20,522.50
6-1-82	-----	-----	19,922.50
12-1-82	4%	30,000.00	19,922.50
6-1-83	-----	-----	19,322.50
12-1-83	4%	35,000.00	19,322.50
6-1-84	-----	-----	18,622.50
12-1-84	4%	35,000.00	18,622.50
6-1-85	-----	-----	17,922.50
12-1-85	4%	35,000.00	17,922.50

Continuation of 1961A Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
6-1-86	-----	\$ -----	\$ 17,222.50
12-1-86	4%	40,000.00	17,222.50
6-1-87	-----	-----	16,422.50
12-1-87	4%	40,000.00	16,422.50
6-1-88	-----	-----	15,622.50
12-1-88	4%	40,000.00	15,622.50
6-1-89	-----	-----	14,822.50
12-1-89	4%	45,000.00	14,822.50
6-1-90	-----	-----	13,922.50
12-1-90	4.10%	45,000.00	13,922.50
6-1-91	-----	-----	13,000.00
12-1-91	4.10%	45,000.00	13,000.00
6-1-92	-----	-----	12,077.50
12-1-92	4.10%	50,000.00	12,077.50
6-1-93	-----	-----	11,052.50
12-1-93	4.10%	50,000.00	11,052.50
6-1-94	-----	-----	10,027.50
12-1-94	4.10%	50,000.00	10,027.50
6-1-95	-----	-----	9,002.50
12-1-95	4.10%	55,000.00	9,002.50
6-1-96	-----	-----	7,875.00
12-1-96	4.20%	55,000.00	7,875.00
6-1-97	-----	-----	6,720.00
12-1-97	4.20%	60,000.00	6,720.00
6-1-98	-----	-----	5,460.00
12-1-98	4.20%	60,000.00	5,460.00
6-1-99	-----	-----	4,200.00
12-1-99	4.20%	65,000.00	4,200.00
6-1-00	-----	-----	2,835.00
12-1-00	4.20%	65,000.00	2,835.00
6-1-01	-----	-----	1,470.00
12-1-01	4.20%	70,000.00	1,470.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1963
- B. Issue Date: June 1, 1963
- C. Total of original issue: \$6,750,000
- D. Purpose of issue: To construct student residence halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
12-1-70	-----	\$ -----	\$ 98,728.10
6-1-71	5%	100,000.00	118,473.75
12-1-71	-----	-----	115,973.75
6-1-72	5%	105,000.00	115,973.75
12-1-72	-----	-----	113,348.75
6-1-73	5%	105,000.00	113,348.75
12-1-73	-----	-----	110,723.75
6-1-74	4%	110,000.00	110,723.75
12-1-74	-----	-----	108,523.75
6-1-75	4%	115,000.00	108,523.75
12-1-75	-----	-----	106,223.75
6-1-76	4%	120,000.00	106,223.75
12-1-76	-----	-----	103,823.75
6-1-77	4%	125,000.00	103,823.75
12-1-77	-----	-----	101,323.75
6-1-78	4%	130,000.00	101,323.75
12-1-78	-----	-----	98,723.75
6-1-79	4%	135,000.00	98,723.75
12-1-79	-----	-----	96,023.75
6-1-80	4%	140,000.00	96,023.75
12-1-80	-----	-----	93,223.75
6-1-81	3 3/4%	145,000.00	93,223.75
12-1-81	-----	-----	90,505.00
6-1-82	3 3/4%	150,000.00	90,505.00
12-1-82	-----	-----	87,692.50
6-1-83	3 3/4%	155,000.00	87,692.50
12-1-83	-----	-----	84,786.25
6-1-84	3 3/4%	160,000.00	84,786.25
12-1-84	-----	-----	81,786.25
6-1-85	3 3/4%	170,000.00	81,786.25

Continuation of 1963 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
12-1-85	-----	\$ -----	\$78,598.75
6-1-86	3 3/4%	175,000.00	78,598.75
12-1-86	-----	-----	75,317.50
6-1-87	3 3/4%	180,000.00	75,317.50
12-1-87	-----	-----	71,942.50
6-1-88	3 3/4%	185,000.00	71,942.50
12-1-88	-----	-----	68,473.75
6-1-89	3 3/4%	195,000.00	68,473.75
12-1-89	-----	-----	64,817.50
6-1-90	3 3/4%	200,000.00	64,817.50
12-1-90	-----	-----	61,067.50
6-1-91	3 3/4%	210,000.00	61,067.50
12-1-91	-----	-----	57,130.00
6-1-92	3 3/4%	215,000.00	57,130.00
12-1-92	-----	-----	53,098.75
6-1-93	3 3/4%	225,000.00	53,098.75
12-1-93	-----	-----	48,880.00
6-1-94	3 3/4%	230,000.00	48,880.00
12-1-94	-----	-----	44,567.50
6-1-95	3 3/4%	240,000.00	44,567.50
12-1-95	-----	-----	40,067.50
6-1-96	3 3/4%	250,000.00	40,067.50
12-1-96	-----	-----	35,380.00
6-1-97	3 3/4%	260,000.00	35,380.00
12-1-97	-----	-----	30,505.00
6-1-98	3.70%	260,000.00	30,505.00
12-1-98	-----	-----	25,695.00
6-1-99	3.70%	280,000.00	25,695.00
12-1-99	-----	-----	20,515.00
6-1-00	3.70%	290,000.00	20,515.00
12-1-00	-----	-----	15,150.00
6-1-01	3.70%	300,000.00	15,150.00
12-1-01	-----	-----	9,600.00
6-1-02	3%	315,000.00	9,600.00
12-1-02	-----	-----	4,875.00
6-1-03	3%	325,000.00	4,875.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1963A
- B. Issue Date: October 1, 1963
- C. Total of original issue: \$990,000
- D. Purpose of issue: To construct married student housing.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-70	3 ½%	\$ 14,000.00	\$ 7,908.75
4-1-71	-	-	15,572.50
10-1-71	3 ½%	16,000.00	15,572.50
4-1-72	-	-	15,292.50
10-1-72	3 ½%	16,000.00	15,292.50
4-1-73	-	-	15,012.50
10-1-73	3 ½%	16,000.00	15,012.50
4-1-74	-	-	14,752.50
10-1-74	3 ½%	18,000.00	14,752.50
4-1-75	-	-	14,437.50
10-1-75	3 ½%	18,000.00	14,437.50
4-1-76	-	-	14,122.50
10-1-76	3 ½%	18,000.00	14,122.50
4-1-77	-	-	13,807.50
10-1-77	3 ½%	18,000.00	13,807.50
4-1-78	-	-	13,492.50
10-1-78	3 ½%	20,000.00	13,492.50
4-1-79	-	-	13,142.50
10-1-79	3 ½%	20,000.00	13,142.50
4-1-80	-	-	12,792.50
10-1-80	3 ½%	20,000.00	12,792.50
4-1-81	-	-	12,442.50
10-1-81	3 ½%	22,000.00	12,442.50
4-1-82	-	-	12,057.50
10-1-82	3 ½%	22,000.00	12,057.50
4-1-83	-	-	11,672.50
10-1-83	3 ½%	24,000.00	11,672.50
4-1-84	-	-	11,252.50
10-1-84	3 ½%	24,000.00	11,252.50
4-1-85	-	-	10,832.50
10-1-85	3 ½%	24,000.00	10,832.50
4-1-86	-	-	10,412.50
10-1-86	3 ½%	26,000.00	10,412.50
4-1-87	-	-	9,957.50

Continuation of Series 1963A

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-87	3 ½%	\$ 26,000.00	\$ 9,957.50
4-1-88	-	-	9,502.50
10-1-88	3 ½%	28,000.00	9,502.50
4-1-89	-	-	9,012.50
10-1-89	3 ½%	28,000.00	9,012.50
4-1-90	-	-	8,522.50
10-1-90	3 ½%	30,000.00	8,522.50
4-1-91	-	-	7,997.50
10-1-91	3 ½%	30,000.00	7,997.50
4-1-92	-	-	7,472.50
10-1-92	3 ½%	32,000.00	7,472.50
4-1-93	-	-	6,912.50
10-1-93	3 ½%	32,000.00	6,912.50
4-1-94	-	-	6,352.50
10-1-94	3 ½%	34,000.00	6,352.50
4-1-95	-	-	5,757.50
10-1-95	3 ½%	34,000.00	5,757.50
4-1-96	-	-	5,162.50
10-1-96	3 ½%	36,000.00	5,162.50
4-1-97	-	-	4,532.50
10-1-97	3 ½%	38,000.00	4,532.50
4-1-98	-	-	3,867.50
10-1-98	3 ½%	38,000.00	3,867.50
4-1-99	-	-	3,202.50
10-1-99	3 ½%	40,000.00	3,202.50
4-1-2000	-	-	2,502.50
10-1-2000	3 ½%	42,000.00	2,502.50
4-1-2001	-	-	1,767.50
10-1-2001	3 ½%	42,000.00	1,767.50
4-1-2002	-	-	1,032.50
10-1-2002	3 ½%	44,000.00	1,032.50
4-1-2003	-	-	262.50
10-1-2003	3 ½%	15,000.00	262.50

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1965
- B. Issue Date: April 1, 1965
- C. Total of original issue: \$8,000,000
- D. Purpose of issue: To construct student resident halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-70	5%	\$ 110,000.00	\$ 73,850.63
4-1-71	-----	-----	144,951.25
10-1-71	5%	115,000.00	144,951.25
4-1-72	-----	-----	142,076.25
10-1-72	5%	120,000.00	142,076.25
4-1-73	-----	-----	139,076.25
10-1-73	5%	120,000.00	139,076.25
4-1-74	-----	-----	136,076.25
10-1-74	5%	125,000.00	136,076.25
4-1-75	-----	-----	132,951.25
10-1-75	5%	130,000.00	132,951.25
4-1-76	-----	-----	129,701.25
10-1-76	5%	135,000.00	129,701.25
4-1-77	-----	-----	126,326.25
10-1-77	4 1/4%	140,000.00	126,326.25
4-1-78	-----	-----	123,351.25
10-1-78	4 1/4%	145,000.00	123,351.25
4-1-79	-----	-----	120,270.00
10-1-79	4%	150,000.00	120,270.00
4-1-80	-----	-----	117,270.00
10-1-80	4%	160,000.00	117,270.00
4-1-81	-----	-----	114,070.00
10-1-81	3.90%	165,000.00	114,070.00
4-1-82	-----	-----	110,852.50
10-1-82	3.90%	170,000.00	110,852.50
4-1-83	-----	-----	107,537.50
10-1-83	3.80%	175,000.00	107,537.50
4-1-84	-----	-----	104,212.50
10-1-84	3.80%	185,000.00	104,212.50
4-1-85	-----	-----	100,697.50
10-1-85	3.80%	190,000.00	100,697.50

Continuation of 1965 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-86	-----	-----	\$ 97,087.50
10-1-86	3.80%	\$ 200,000.00	97,087.50
4-1-87	-----	-----	93,287.50
10-1-87	3 3/4%	205,000.00	93,287.50
4-1-88	-----	-----	89,443.75
10-1-88	3 3/4%	215,000.00	89,443.75
4-1-89	-----	-----	85,412.50
10-1-89	3 3/4%	220,000.00	85,412.50
4-1-90	-----	-----	81,287.50
10-1-90	3 3/4%	230,000.00	81,287.50
4-1-91	-----	-----	76,975.00
10-1-91	3 3/4%	240,000.00	76,975.00
4-1-92	-----	-----	72,475.00
10-1-92	3 3/4%	250,000.00	72,475.00
4-1-93	-----	-----	67,787.50
10-1-93	3 3/4%	255,000.00	67,787.50
4-1-94	-----	-----	63,006.25
10-1-94	3 3/4%	265,000.00	63,006.25
4-1-95	-----	-----	58,037.50
10-1-95	3 3/4%	275,000.00	58,037.50
4-1-96	-----	-----	52,881.25
10-1-96	3 3/4%	285,000.00	52,881.25
4-1-97	-----	-----	47,537.50
10-1-97	3 3/4%	300,000.00	47,537.50
4-1-98	-----	-----	41,912.50
10-1-98	3 3/4%	310,000.00	41,912.50
4-1-99	-----	-----	36,100.00
10-1-99	3 3/4%	320,000.00	36,100.00
4-1-2000	-----	-----	30,100.00
10-1-00	3 3/4%	330,000.00	30,100.00
4-1-01	-----	-----	23,912.50
10-1-01	3 3/4%	345,000.00	23,912.50
4-1-02	-----	-----	17,443.75
10-1-02	3 3/4%	355,000.00	17,443.75
4-1-03	-----	-----	10,787.50
10-1-03	3 3/4%	370,000.00	10,787.50
4-1-04	-----	-----	3,850.00
10-1-04	2%	385,000.00	3,850.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1967
- B. Issue Date: April 1, 1967
- C. Total of original issue: \$15,200,000
- D. Purpose of issue: To construct student residence halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-70	-----	-----	\$ 179,481.85
4-1-71	5%	\$ 165,000.00	358,892.55
10-1-71	-----	-----	354,833.70
4-1-72	5%	170,000.00	354,767.55
10-1-72	-----	-----	350,588.70
4-1-73	5%	180,000.00	350,517.55
10-1-73	-----	-----	346,088.70
4-1-74	5%	185,000.00	346,017.55
10-1-74	-----	-----	341,463.70
4-1-75	5%	195,000.00	341,392.55
10-1-75	-----	-----	336,588.70
4-1-76	5%	205,000.00	336,517.55
10-1-76	-----	-----	331,463.70
4-1-77	5%	215,000.00	331,392.55
10-1-77	-----	-----	326,088.70
4-1-78	5%	225,000.00	326,017.55
10-1-78	-----	-----	320,463.70
4-1-79	5%	235,000.00	320,392.55
10-1-79	-----	-----	314,538.70
4-1-80	5%	245,000.00	314,517.55
10-1-80	-----	-----	308,463.70
4-1-81	5%	255,000.00	308,392.55
10-1-81	-----	-----	302,088.70
4-1-82	4 7/8%	265,000.00	302,017.55
10-1-82	-----	-----	295,628.00
4-1-83	4 7/8%	275,000.00	295,559.50
10-1-83	-----	-----	288,923.50
4-1-84	4 7/8%	290,000.00	288,857.75
10-1-84	-----	-----	281,853.30
4-1-85	4 7/8%	300,000.00	281,790.45
10-1-85	-----	-----	274,539.30

Continuation of 1967 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-86	4 7/8%	\$ 315,000.00	\$ 274,479.45
10-1-86	-----	-----	266,859.60
4-1-87	4 7/8%	330,000.00	266,802.90
10-1-87	-----	-----	258,814.20
4-1-88	4 7/8%	345,000.00	258,760.80
10-1-88	-----	-----	250,403.10
4-1-89	4 7/8%	360,000.00	250,353.15
10-1-89	-----	-----	241,626.30
4-1-90	4 7/8%	380,000.00	241,579.95
10-1-90	-----	-----	232,361.90
4-1-91	4 7/8%	395,000.00	232,319.35
10-1-91	-----	-----	222,731.80
4-1-92	4 7/8%	410,000.00	222,693.20
10-1-92	-----	-----	212,736.00
4-1-93	4 7/8%	430,000.00	212,701.50
10-1-93	-----	-----	202,252.60
4-1-94	4 7/8%	450,000.00	202,222.40
10-1-94	-----	-----	191,281.60
4-1-95	4 7/8%	470,000.00	191,255.90
10-1-95	-----	-----	179,823.00
4-1-96	4 7/8%	490,000.00	179,802.00
10-1-96	-----	-----	167,876.80
4-1-97	4 7/8%	515,000.00	167,860.70
10-1-97	-----	-----	155,321.10
4-1-98	4 7/8%	535,000.00	155,310.15
10-1-98	-----	-----	142,277.80
4-1-99	4 7/8%	560,000.00	142,272.20
10-1-99	-----	-----	128,625.00
4-1-2000	4 3/4%	585,000.00	128,625.00
10-1-00	-----	-----	114,731.25
4-1-01	4 3/4%	610,000.00	114,731.25
10-1-01	-----	-----	100,243.75
4-1-02	4 3/4%	640,000.00	100,243.75
10-1-02	-----	-----	85,043.75
4-1-03	4 3/4%	670,000.00	85,043.75
10-1-03	-----	-----	69,131.25
4-1-04	4 3/4%	700,000.00	69,131.25
10-1-04	-----	-----	52,506.25
4-1-05	4 3/4%	730,000.00	52,506.25
10-1-05	-----	-----	35,168.75
4-1-06	4 3/4%	765,000.00	35,168.75
10-1-06	-----	-----	17,000.00
4-1-07	4 1/4%	800,000.00	17,000.00

Redemption Schedule Summary for All Outstanding Issues As of June 30, 1970:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1970. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1970 to Dec. 31, 1970		

1971

SEE ATTACHED STATEMENT

Summary

Illinois State University

Year of Maturity	Principal Value Maturing	Total Interest Service For Year, Based on Issues Presently Outstanding
July 1, 1970 to Dec. 31, 1970	\$ 256,000.00	\$ 436,677.07
1971	594,000.00	1,672,505.00
1972	644,000.00	1,644,370.00
1973	675,000.00	1,614,410.00
1974	713,000.00	1,583,805.00
1975	733,000.00	1,552,437.50
1976	759,000.00	1,520,106.50
1977	794,000.00	1,486,492.50
1978	822,000.00	1,452,496.25
1979	868,000.00	1,417,358.75
1980	908,000.00	1,381,087.50
1981	946,000.00	1,343,357.50
1982	967,000.00	1,304,598.05
1983	1,009,000.00	1,265,100.50
1984	1,055,000.00	1,224,063.55
1985	1,046,000.00	1,181,094.75
1986	1,089,000.00	1,138,059.05
1987	1,129,000.00	1,093,143.35
1988	1,172,000.00	1,046,663.90
1989	1,223,000.00	998,290.70
1990	1,186,000.00	947,809.35
1991	1,242,000.00	897,817.40
1992	1,280,000.00	845,449.20
1993	1,302,000.00	791,142.85
1994	1,354,000.00	735,641.50
1995	1,414,000.00	677,813.90
1996	1,471,000.00	578,288.80
1997	1,543,000.00	522,321.80
1998	1,588,000.00	464,311.70
1999	1,465,000.00	404,112.20
2000	1,517,000.00	349,896.25
2001	1,367,000.00	294,025.00
2002	1,354,000.00	236,715.00
2003	1,380,000.00	181,150.00
2004	1,085,000.00	129,337.50
2005	730,000.00	87,675.00
2006	765,000.00	52,168.75
2007	800,000.00	17,000.00
	<u>\$40,245,000.00</u>	<u>\$34,568,793.62</u>

Annual Report to State Treasurer

Year Ended June 30, 1970

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relating
to Certain Revenue Bonds", approved July 11, 1967)

Date of Report July 31, 1970

- I. Issuing Agency: Northern Illinois University
- II. A. Total of Revenue Bonds Outstanding as of June 30, 1970: \$ 47,399,000.00
- B. Additional issue(s) approved & pending issue as of June 30, 1970: \$ -0-
- C. Total: \$ 47,399,000.00
- III. Total interest service, based on current redemption schedules, required to retire all bonds outstanding as of June 30, 1970: \$ 39,003,797.38

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1956
- B. Issue Date: 4-1-56
- C. Total of original issue: \$400,000
- D. Purpose of issue: Construction of the Physical Education Field House
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

Redemption Date	Coupon Rate	Principal Value to be Redeemed	Interest Service
10-1-70	-----	-----	5,715.00
4-1-71	3 1/2%	\$ 9,000.00	5,715.00
10-1-71	-----	-----	5,557.50
4-1-72	3 1/2%	9,000.00	5,557.50
10-1-72	-----	-----	5,400.00
4-1-73	3 1/2%	10,000.00	5,400.00
10-1-73	-----	-----	5,225.00
4-1-74	3 1/2%	10,000.00	5,225.00
10-1-74	-----	-----	5,050.00
4-1-75	3 1/2%	10,000.00	5,050.00
10-1-75	-----	-----	4,875.00
4-1-76	3 1/2%	11,000.00	4,875.00
10-1-76	-----	-----	4,682.50
4-1-77	3 1/2%	11,000.00	4,682.50
10-1-77	-----	-----	4,490.00
4-1-78	3 3/4%	12,000.00	4,490.00
10-1-78	-----	-----	4,265.00
4-1-79	3 3/4%	12,000.00	4,265.00
10-1-79	-----	-----	4,040.00
4-1-80	3 3/4%	12,000.00	4,040.00
10-1-80	-----	-----	3,815.00
4-1-81	3 3/4%	13,000.00	3,815.00
10-1-81	-----	-----	3,571.25
4-1-82	3 3/4%	13,000.00	3,571.25
10-1-82	-----	-----	3,327.50
4-1-83	3 3/4%	14,000.00	3,327.50
10-1-83	-----	-----	3,065.00
4-1-84	3 3/4%	14,000.00	3,065.00
10-1-84	-----	-----	2,802.50
4-1-85	3 3/4%	15,000.00	2,802.50
10-1-85	-----	-----	2,521.25
4-1-86	3 3/4%	15,000.00	2,521.25
10-1-86	-----	-----	2,240.00
4-1-87	3 3/4%	16,000.00	2,240.00

Continuation of Series 1956

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-87	-----	-----	1,940.00
4-1-88	3 3/4%	16,000.00	1,940.00
10-1-88	-----	-----	1,640.00
4-1-89	3 3/4%	17,000.00	1,640.00
10-1-89	-----	-----	1,321.25
4-1-90	3 3/4%	17,000.00	1,321.25
10-1-90	-----	-----	1,002.50
4-1-91	3 3/4%	18,000.00	1,002.50
10-1-91	-----	-----	665.00
4-1-92	3 1/2%	19,000.00	665.00
10-1-92	-----	-----	332.50
4-1-93	3 1/2%	19,000.00	332.50

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1957
- B. Issue Date: 10-1-57
- C. Total of original issue: \$4,000,000
- D. Purpose of issue: Construction of two residence halls, Central Stores building, necessary repairs to and renovation of three existing residence halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-70	3 3/4%	\$ 15,000.00	\$ 51,891.25
10-1-70	2 7/8%	60,000.00	
4-1-71	----	-----	50,747.50
10-1-71	3 3/4%	15,000.00	50,747.50
10-1-71	2 7/8%	60,000.00	
4-1-72	----	-----	49,603.75
10-1-72	3 3/4%	15,000.00	49,603.75
10-1-72	2 7/8%	65,000.00	
4-1-73	----	-----	48,388.12
10-1-73	3 3/4%	20,000.00	48,388.13
10-1-73	2 7/8%	65,000.00	
4-1-74	----	-----	47,078.75
10-1-74	3 3/4%	20,000.00	47,078.75
10-1-74	2 7/8%	65,000.00	
4-1-75	----	-----	45,769.37
10-1-75	3 3/4%	20,000.00	45,769.38
10-1-75	2 7/8%	70,000.00	
4-1-76	----	-----	44,388.12
10-1-76	3 3/4%	20,000.00	44,388.13
10-1-76	2 7/8%	70,000.00	
4-1-77	----	-----	43,006.37
10-1-77	3 3/4%	20,000.00	43,006.38
10-1-77	2 7/8%	70,000.00	
4-1-78	----	-----	41,625.62
10-1-78	3 3/4%	20,000.00	41,625.63
10-1-78	2 7/8%	75,000.00	
4-1-79	----	-----	40,172.50
10-1-79	3 3/4%	25,000.00	40,172.50
10-1-79	2 7/8%	75,000.00	
4-1-80	----	-----	38,625.62
10-1-80	3 3/4%	25,000.00	38,625.63

Continuation of 1957 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-80	2 7/8%	\$ 80,000.00	\$
4-1-81	-----	-----	37,006.88
10-1-81	3 3/4%	25,000.00	37,006.87
10-1-81	2 7/8%	80,000.00	
4-1-82	-----	-----	35,388.12
10-1-82	3 3/4%	25,000.00	35,388.13
10-1-82	2 7/8%	85,000.00	
4-1-83	-----	-----	33,697.50
10-1-83	3 3/4%	30,000.00	33,697.50
10-1-83	2 7/8%	85,000.00	
4-1-84	-----	-----	31,913.12
10-1-84	3 3/4%	30,000.00	31,913.13
10-1-84	2 7/8%	90,000.00	
4-1-85	-----	-----	30,056.87
10-1-85	3 3/4%	30,000.00	30,056.88
10-1-85	2 7/8%	90,000.00	
4-1-86	-----	-----	28,200.62
10-1-86	3 3/4%	35,000.00	28,200.63
10-1-86	2 7/8%	95,000.00	
4-1-87	-----	-----	26,178.75
10-1-87	3 3/4%	35,000.00	26,178.75
10-1-87	2 7/8%	95,000.00	
4-1-88	-----	-----	24,156.87
10-1-88	3 3/4%	35,000.00	24,156.88
10-1-88	2 7/8%	100,000.00	
4-1-89	-----	-----	22,063.12
10-1-89	3 3/4%	40,000.00	22,063.13
10-1-89	2 7/8%	100,000.00	
4-1-90	-----	-----	19,875.62
10-1-90	3 3/4%	40,000.00	19,875.63
10-1-90	2 7/8%	105,000.00	
4-1-91	-----	-----	17,616.25
10-1-91	3 3/4%	40,000.00	17,616.25
10-1-91	2 7/8%	105,000.00	
4-1-92	-----	-----	15,356.87
10-1-92	3 3/4%	45,000.00	15,356.88
10-1-92	2 7/8%	110,000.00	
4-1-93	-----	-----	12,931.87
10-1-93	3 3/4%	45,000.00	12,931.88
10-1-93	2 7/8%	115,000.00	
4-1-94	-----	-----	10,435.00
10-1-94	3 3/4%	50,000.00	10,435.00
10-1-94	2 7/8%	115,000.00	
4-1-95	-----	-----	7,844.37
10-1-95	3 3/4%	50,000.00	7,844.38
10-1-95	2 7/8%	120,000.00	
4-1-96	-----	-----	5,181.87
10-1-96	3 3/4%	55,000.00	5,181.88
10-1-96	2 7/8%	125,000.00	
4-1-97	-----	-----	2,353.75
10-1-97	3 3/4%	55,000.00	2,353.75
10-1-97	2 7/8%	92,000.00	

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1959
- B. Issue Date: 4-1-59
- C. Total of original issue: \$625,000
- D. Purpose of issue: Construction of married student apartments
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-70	----	\$ -----	\$ 11,468.75
4-1-71	4 1/2%	15,000.00	11,468.75
10-1-71	----	-----	11,131.25
4-1-72	4 1/2%	15,000.00	11,131.25
10-1-72	----	-----	10,793.75
4-1-73	4 1/2%	15,000.00	10,793.75
10-1-73	----	-----	10,456.25
4-1-74	4 1/2%	15,000.00	10,456.25
10-1-74	----	-----	10,118.75
4-1-75	4 1/2%	15,000.00	10,118.75
10-1-75	----	-----	9,781.25
4-1-76	4 3/8%	15,000.00	9,781.25
10-1-76	----	-----	9,453.13
4-1-77	4 3/8%	15,000.00	9,453.13
10-1-77	----	-----	9,125.00
4-1-78	4 3/8%	15,000.00	9,125.00
10-1-78	----	-----	8,796.87
4-1-79	4 3/8%	20,000.00	8,796.88
10-1-79	----	-----	8,359.37
4-1-80	4 3/8%	20,000.00	8,359.38
10-1-80	----	-----	7,921.87
4-1-81	4 3/8%	20,000.00	7,921.88
10-1-81	----	-----	7,484.37
4-1-82	4 3/8%	20,000.00	7,484.38
10-1-82	----	-----	7,046.87
4-1-83	4 3/8%	20,000.00	7,046.88
10-1-83	----	-----	6,609.37
4-1-84	4 1/4%	25,000.00	6,609.38
10-1-84	----	-----	6,078.12

Continuation of 1959 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-85	4 1/4%	\$ 25,000.00	\$ 6,078.13
10-1-85	-----	-----	5,546.87
4-1-86	4 1/4%	25,000.00	5,546.88
10-1-86	-----	-----	5,015.62
4-1-87	4 1/4%	25,000.00	5,015.63
10-1-87	-----	-----	4,484.37
4-1-88	4 3/8%	25,000.00	4,484.37
10-1-88	-----	-----	3,937.50
4-1-89	4 3/8%	25,000.00	3,937.50
10-1-89	-----	-----	3,390.63
4-1-90	4 3/8%	30,000.00	3,390.62
10-1-90	-----	-----	2,734.38
4-1-91	4 3/8%	30,000.00	2,734.37
10-1-91	-----	-----	2,078.13
4-1-92	4 3/8%	30,000.00	2,078.12
10-1-92	-----	-----	1,421.87
4-1-93	4 3/8%	30,000.00	1,421.88
10-1-93	-----	-----	765.63
4-1-94	4 3/8%	35,000.00	765.62

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1960
- B. Issue Date: 10-1-60
- C. Total of original issue: \$7,500,000
- D. Purpose of issue: Construction of a residence hall complex and University Center
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-70	5%	\$ 70,000.00	\$ 127,158.95
10-1-70	3 1/8%	50,000.00	
4-1-71	-----	-----	124,677.05
10-1-71	5%	70,000.00	124,627.95
10-1-71	3 1/8%	50,000.00	
4-1-72	-----	-----	122,145.55
10-1-72	5%	70,000.00	122,096.95
10-1-72	3 1/8%	60,000.00	
4-1-73	-----	-----	119,457.75
10-1-73	5%	80,000.00	119,409.75
10-1-73	3 1/8%	60,000.00	
4-1-74	-----	-----	116,519.95
10-1-74	4 1/8%	80,000.00	116,472.55
10-1-74	3 1/8%	60,000.00	
4-1-75	-----	-----	113,931.75
10-1-75	4 1/8%	80,000.00	113,885.75
10-1-75	3 1/8%	60,000.00	
4-1-76	-----	-----	111,343.55
10-1-76	4 1/8%	90,000.00	111,298.95
10-1-76	3 1/8%	60,000.00	
4-1-77	-----	-----	108,549.05
10-1-77	4 1/8%	90,000.00	108,505.95
10-1-77	3 1/8%	70,000.00	
4-1-78	-----	-----	105,598.25
10-1-78	4 1/8%	90,000.00	105,556.75
10-1-78	3 1/8%	70,000.00	
4-1-79	-----	-----	102,647.45
10-1-79	4 1/8%	100,000.00	102,607.55
10-1-79	3 1/8%	70,000.00	
4-1-80	-----	-----	99,490.35
10-1-80	4 1/8%	100,000.00	99,452.15
10-1-80	3 1/8%	70,000.00	

Continuation of 1960 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-81	----	\$ -----	\$ 96,333.25
10-1-81	4 1/8%	100,000.00	96,296.75
10-1-81	3 1/8%	70,000.00	
4-1-82	----	-----	93,176.15
10-1-82	4 1/8%	110,000.00	93,141.35
10-1-82	3 1/8%	80,000.00	
4-1-83	----	-----	89,656.45
10-1-83	4 1/8%	110,000.00	89,623.55
10-1-83	3 1/8%	80,000.00	
4-1-84	----	-----	86,136.75
10-1-84	4 1/8%	120,000.00	86,105.75
10-1-84	3 1/8%	80,000.00	
4-1-85	----	-----	82,410.75
10-1-85	4 1/8%	120,000.00	82,381.75
10-1-85	3 1/8%	90,000.00	
4-1-86	----	-----	78,684.75
10-1-86	4 1/8%	130,000.00	78,657.75
10-1-86	3 1/8%	90,000.00	
4-1-87	----	-----	74,596.15
10-1-87	4 1/8%	130,000.00	74,571.35
10-1-87	3 1/8%	90,000.00	
4-1-88	----	-----	70,507.55
10-1-88	4 1/8%	140,000.00	70,484.95
10-1-88	3 1/8%	90,000.00	
4-1-89	----	-----	66,212.65
10-1-89	4 1/8%	150,000.00	66,192.35
10-1-89	3 1/8%	90,000.00	
4-1-90	----	-----	61,711.45
10-1-90	4 1/8%	150,000.00	61,693.55
10-1-90	3 1/8%	100,000.00	
4-1-91	----	-----	57,053.95
10-1-91	4 1/8%	160,000.00	57,038.55
10-1-91	3 1/8%	100,000.00	
4-1-92	----	-----	52,190.15
10-1-92	4.2%	170,000.00	52,177.35
10-1-92	3 1/8%	100,000.00	
4-1-93	----	-----	47,057.15
10-1-93	4.2%	170,000.00	47,045.35
10-1-93	3 1/8%	110,000.00	
4-1-94	----	-----	41,767.85
10-1-94	4.2%	180,000.00	41,757.15
10-1-94	3 1/8%	110,000.00	
4-1-95	----	-----	36,268.55
10-1-95	4.2%	190,000.00	36,258.95
10-1-95	3 1/8%	110,000.00	
4-1-96	----	-----	30,559.25
10-1-96	4.2%	200,000.00	30,550.75
10-1-96	3 1/8%	120,000.00	
4-1-97	----	-----	24,483.65
10-1-97	4.2%	200,000.00	24,476.35
10-1-97	3 1/8%	120,000.00	

Continuation of 1960 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-98	-----	\$ -----	\$ 18,408.05
10-1-98	4.2%	210,000.00	18,401.95
10-1-98	3 1/8%	120,000.00	
4-1-99	-----	-----	12,122.45
10-1-99	4.2%	220,000.00	12,117.55
10-1-99	3 1/8%	130,000.00	
4-1-2000	-----	-----	5,470.55
10-1-2000	3 1/8%	350,000.00	5,466.95

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1961
- B. Issue Date: 10-1-61
- C. Total of original issue: \$4,700,000
- D. Purpose of issue: Construction of a residence hall and remodeling of an existing residence hall
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-70	5%	\$ 65,000.00	\$ 89,798.75
4-1-71	-----	-----	88,173.75
10-1-71	5%	70,000.00	88,173.75
4-1-72	-----	-----	86,423.75
10-1-72	5%	70,000.00	86,423.75
4-1-73	-----	-----	84,673.75
10-1-73	5%	75,000.00	84,673.75
4-1-74	-----	-----	82,798.75
10-1-74	5%	80,000.00	82,798.75
4-1-75	-----	-----	80,798.75
10-1-75	4 1/4%	80,000.00	80,798.75
4-1-76	-----	-----	79,098.75
10-1-76	4 1/4%	85,000.00	79,098.75
4-1-77	-----	-----	77,292.50
10-1-77	4%	90,000.00	77,292.50
4-1-78	-----	-----	75,492.50
10-1-78	4%	95,000.00	75,492.50
4-1-79	-----	-----	73,592.50
10-1-79	4%	95,000.00	73,592.50
4-1-80	-----	-----	71,692.50
10-1-80	4%	100,000.00	71,692.50
4-1-81	-----	-----	69,692.50
10-1-81	4%	105,000.00	69,692.50
4-1-82	-----	-----	67,592.50
10-1-82	4%	110,000.00	67,592.50
4-1-83	-----	-----	65,392.50
10-1-83	4%	115,000.00	65,392.50
4-1-84	-----	-----	63,092.50
10-1-84	4%	120,000.00	63,092.50
4-1-85	-----	-----	60,692.50
10-1-85	4%	125,000.00	60,692.50
4-1-86	-----	-----	58,192.50
10-1-86	4%	130,000.00	58,192.50
4-1-87	-----	-----	55,592.50

Continuation of Series 1961

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-87	4%	\$ 135,000.00	\$ 55,592.50
4-1-88	----	-----	52,892.50
10-1-88	4%	140,000.00	52,892.50
4-1-89	----	-----	50,092.50
10-1-89	4%	145,000.00	50,092.50
4-1-90	----	-----	47,192.50
10-1-90	4%	155,000.00	47,192.50
4-1-91	----	-----	44,092.50
10-1-91	4%	160,000.00	44,092.50
4-1-92	----	-----	40,892.50
10-1-92	4%	165,000.00	40,892.50
4-1-93	----	-----	37,592.50
10-1-93	4.1%	175,000.00	37,592.50
4-1-94	----	-----	34,005.00
10-1-94	4.1%	180,000.00	34,005.00
4-1-95	----	-----	30,315.00
10-1-95	4.1%	190,000.00	30,315.00
4-1-96	----	-----	26,420.00
10-1-96	4.1%	195,000.00	26,420.00
4-1-97	----	-----	22,422.50
10-1-97	4.1%	205,000.00	22,422.50
4-1-98	----	-----	18,220.00
10-1-98	4.1%	215,000.00	18,220.00
4-1-99	----	-----	13,812.50
10-1-99	4.1%	225,000.00	13,812.50
4-1-2000	----	-----	9,200.00
10-1-2000	4%	230,000.00	9,200.00
4-1-01	----	-----	4,600.00
10-1-01	4%	230,000.00	4,600.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1964
- B. Issue Date: 2-1-64
- C. Total of original issue: \$8,500,000
- D. Purpose of issue: Construction of a residence hall and stadium - remodeling of an existing residence hall
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-70	5%	\$ 120,000.00	\$ 156,870.58
4-1-71	----	-----	153,866.92
10-1-71	5%	125,000.00	153,870.58
4-1-72	----	-----	150,741.92
10-1-72	5%	130,000.00	150,745.58
4-1-73	----	-----	147,491.92
10-1-73	5%	135,000.00	147,495.58
4-1-74	----	-----	144,116.92
10-1-74	4 1/2%	140,000.00	144,120.58
4-1-75	----	-----	140,966.92
10-1-75	4%	145,000.00	140,970.58
4-1-76	----	-----	138,066.92
10-1-76	4%	150,000.00	138,070.58
4-1-77	----	-----	135,066.92
10-1-77	4%	155,000.00	135,070.58
4-1-78	----	-----	131,966.92
10-1-78	4%	165,000.00	131,970.58
4-1-79	----	-----	128,666.92
10-1-79	4%	170,000.00	128,670.58
4-1-80	----	-----	125,266.92
10-1-80	3 3/4%	175,000.00	125,270.58
4-1-81	----	-----	121,985.67
10-1-81	3 3/4%	180,000.00	121,989.33
4-1-82	----	-----	118,610.67
10-1-82	3 3/4%	190,000.00	118,614.33
4-1-83	----	-----	115,048.17
10-1-83	3 3/4%	195,000.00	115,051.83
4-1-84	----	-----	111,391.92

Continuation of 1964 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-84	3 3/4%	200,000.00	111,395.58
4-1-85	-----	-----	107,641.92
10-1-85	3 3/4%	210,000.00	107,645.58
4-1-86	-----	-----	103,704.42
10-1-86	3 3/4%	220,000.00	103,708.08
4-1-87	-----	-----	99,579.42
10-1-87	3 3/4%	225,000.00	99,583.08
4-1-88	-----	-----	95,360.67
10-1-88	3 3/4%	235,000.00	95,364.33
4-1-89	-----	-----	90,954.42
10-1-89	3 3/4%	245,000.00	90,958.08
4-1-90	-----	-----	86,360.67
10-1-90	3 3/4%	255,000.00	86,364.33
4-1-91	-----	-----	81,579.42
10-1-91	3.8%	260,000.00	81,583.08
4-1-92	-----	-----	76,639.42
10-1-92	3.8%	270,000.00	76,643.08
4-1-93	-----	-----	71,509.42
10-1-93	3.8%	280,000.00	71,513.08
4-1-94	-----	-----	66,189.42
10-1-94	3.8%	295,000.00	66,193.08
4-1-95	-----	-----	60,584.42
10-1-95	3.8%	305,000.00	60,588.08
4-1-96	-----	-----	54,789.42
10-1-96	3.8%	315,000.00	54,793.08
4-1-97	-----	-----	48,804.42
10-1-97	3.8%	325,000.00	48,808.08
4-1-98	-----	-----	42,629.42
10-1-98	3 7/8%	340,000.00	42,633.08
4-1-99	-----	-----	36,042.26
10-1-99	3 7/8%	350,000.00	36,045.24
4-1-2000	-----	-----	29,261.36
10-1-2000	3 7/8%	365,000.00	29,263.64
4-1-01	-----	-----	22,189.85
10-1-01	3 7/8%	380,000.00	22,191.40
4-1-02	-----	-----	14,827.73
10-1-02	3 7/8%	395,000.00	14,828.52
4-1-03	-----	-----	7,175.00
10-1-03	3 1/2%	410,000.00	7,175.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1964A
- B. Issue Date: 10-1-64
- C. Total of original issue: \$5,250,000
- D. Purpose of issue: Construction of a residence hall complex
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-70	5%	\$ 70,000.00	\$ 95,104.40
4-1-71	----	-----	93,356.85
10-1-71	5%	75,000.00	93,354.40
4-1-72	----	-----	91,481.85
10-1-72	5%	80,000.00	91,479.40
4-1-73	----	-----	89,481.85
10-1-73	5%	80,000.00	89,479.40
4-1-74	----	-----	87,481.85
10-1-74	5%	85,000.00	87,479.40
4-1-75	----	-----	85,356.85
10-1-75	5%	85,000.00	85,354.40
4-1-76	----	-----	83,231.85
10-1-76	5%	90,000.00	83,229.40
4-1-77	----	-----	80,981.85
10-1-77	5%	95,000.00	80,979.40
4-1-78	----	-----	78,606.85
10-1-78	3.9%	95,000.00	78,604.40
4-1-79	----	-----	76,754.35
10-1-79	3.4%	100,000.00	76,751.90
4-1-80	----	-----	75,054.35
10-1-80	3.4%	105,000.00	75,051.90
4-1-81	----	-----	73,269.35
10-1-81	3 1/2%	110,000.00	73,266.90
4-1-82	----	-----	71,344.35
10-1-82	3 1/2%	110,000.00	71,341.90
4-1-83	----	-----	69,419.35
10-1-83	3 1/2%	115,000.00	69,416.90
4-1-84	----	-----	67,406.85
10-1-84	3 1/2%	120,000.00	67,404.40
4-1-85	----	-----	65,306.85

Continuation of Series 1964A

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-85	3 1/2%	125,000.00	65,304.40
4-1-86	----	-----	63,119.35
10-1-86	3 1/2%	130,000.00	63,116.90
4-1-87	----	-----	60,844.35
10-1-87	3 1/2%	135,000.00	60,841.90
4-1-88	----	-----	58,481.85
10-1-88	3.6%	140,000.00	58,479.40
4-1-89	----	-----	55,961.85
10-1-89	3.6%	145,000.00	55,959.40
4-1-90	----	-----	53,351.85
10-1-90	3.6%	150,000.00	53,349.40
4-1-91	----	-----	50,651.85
10-1-91	3 5/8%	155,000.00	50,649.40
4-1-92	----	-----	47,842.32
10-1-92	3 5/8%	160,000.00	47,840.18
4-1-93	----	-----	44,942.16
10-1-93	3 5/8%	170,000.00	44,940.34
4-1-94	----	-----	41,860.74
10-1-94	3 5/8%	175,000.00	41,859.26
4-1-95	----	-----	38,688.69
10-1-95	3 5/8%	180,000.00	38,687.56
4-1-96	----	-----	35,426.01
10-1-96	3 5/8%	190,000.00	35,425.24
4-1-97	----	-----	31,982.07
10-1-97	3 5/8%	195,000.00	31,981.68
4-1-98	----	-----	28,447.50
10-1-98	3.7%	200,000.00	28,447.50
4-1-99	----	-----	24,747.50
10-1-99	3.7%	210,000.00	24,747.50
4-1-2000	----	-----	20,862.50
10-1-2000	3.7%	220,000.00	20,862.50
4-1-01	----	-----	16,792.50
10-1-01	3.7%	225,000.00	16,792.50
4-1-02	----	-----	12,630.00
10-1-02	3.7%	235,000.00	12,630.00
4-1-03	----	-----	8,282.50
10-1-03	3.7%	245,000.00	8,282.50
4-1-04	----	-----	3,750.00
10-1-04	3%	250,000.00	3,750.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1966
- B. Issue Date: 4-1-66
- C. Total of original issue: \$12,800,000
- D. Purpose of issue: Construction of a residence hall complex - to enlarge the University Center by the construction of an addition and remodeling the present building
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-70	5%	\$ 155,000.00	\$ 265,763.20
4-1-71	-----	-----	261,871.80
10-1-71	5%	160,000.00	261,888.20
4-1-72	-----	-----	257,871.80
10-1-72	5%	165,000.00	257,888.20
4-1-73	-----	-----	253,746.80
10-1-73	5%	175,000.00	253,763.20
4-1-74	-----	-----	249,371.80
10-1-74	5%	180,000.00	249,388.20
4-1-75	-----	-----	244,871.80
10-1-75	5%	190,000.00	244,888.20
4-1-76	-----	-----	240,121.80
10-1-76	4 3/4%	195,000.00	240,138.20
4-1-77	-----	-----	235,490.55
10-1-77	4 3/4%	205,000.00	235,506.95
4-1-78	-----	-----	230,621.80
10-1-78	4 3/4%	215,000.00	230,638.20
4-1-79	-----	-----	225,515.55
10-1-79	4 3/4%	225,000.00	225,531.95
4-1-80	-----	-----	220,171.80
10-1-80	4 5/8%	230,000.00	220,188.20
4-1-81	-----	-----	214,854.20
10-1-81	4%	240,000.00	214,868.30
4-1-82	-----	-----	210,054.20
10-1-82	4%	250,000.00	210,068.30
4-1-83	-----	-----	205,054.20
10-1-83	4%	265,000.00	205,068.30
4-1-84	-----	-----	199,754.20

Continuation of Series 1966

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-84	4%	275,000.00	199,768.30
4-1-85	----	-----	194,254.20
10-1-85	4%	285,000.00	194,268.30
4-1-86	----	-----	188,554.20
10-1-86	4%	300,000.00	188,568.30
4-1-87	----	-----	182,554.20
10-1-87	4%	310,000.00	182,568.30
4-1-88	----	-----	176,354.20
10-1-88	4.1%	325,000.00	176,368.30
4-1-89	----	-----	169,691.70
10-1-89	4.1%	340,000.00	169,705.80
4-1-90	----	-----	162,721.70
10-1-90	4.1%	350,000.00	162,735.80
4-1-91	----	-----	155,546.70
10-1-91	4.1%	365,000.00	155,560.80
4-1-92	----	-----	148,064.20
10-1-92	4.1%	380,000.00	148,078.30
4-1-93	----	-----	140,274.20
10-1-93	4.1%	400,000.00	140,288.30
4-1-94	----	-----	132,074.20
10-1-94	4.1%	415,000.00	132,088.30
4-1-95	----	-----	123,566.70
10-1-95	4.1%	435,000.00	123,580.80
4-1-96	----	-----	114,649.20
10-1-96	4 1/8%	450,000.00	114,663.30
4-1-97	----	-----	105,370.20
10-1-97	4 1/8%	470,000.00	105,379.80
4-1-98	----	-----	95,678.80
10-1-98	4 1/8%	490,000.00	95,683.70
4-1-99	----	-----	85,575.00
10-1-99	4.2%	510,000.00	85,575.00
4-1-2000	----	-----	74,865.00
10-1-2000	4.2%	535,000.00	74,865.00
4-1-01	----	-----	63,630.00
10-1-01	4.2%	555,000.00	63,630.00
4-1-02	----	-----	51,975.00
10-1-02	4.2%	580,000.00	51,975.00
4-1-03	----	-----	39,795.00
10-1-03	4.2%	605,000.00	39,795.00
4-1-04	----	-----	27,090.00
10-1-04	4.2%	630,000.00	27,090.00
4-1-05	----	-----	13,860.00
10-1-05	4.2%	660,000.00	13,860.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1967
- B. Issue Date: 4-1-67
- C. Total of original issue: \$6,600,000
- D. Purpose of issue: Construction of a residence hall complex
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-70	-----	\$ -----	\$ 148,709.85
4-1-71	5%	70,000.00	148,706.40
10-1-71	-----	-----	146,959.85
4-1-72	5%	75,000.00	146,956.40
10-1-72	-----	-----	145,084.85
4-1-73	5%	80,000.00	145,081.40
10-1-73	-----	-----	143,084.85
4-1-74	5%	80,000.00	143,081.40
10-1-74	-----	-----	141,084.85
4-1-75	5%	85,000.00	141,081.40
10-1-75	-----	-----	138,959.85
4-1-76	5%	90,000.00	138,956.40
10-1-76	-----	-----	136,709.85
4-1-77	5%	95,000.00	136,706.40
10-1-77	-----	-----	134,334.85
4-1-78	5%	95,000.00	134,331.40
10-1-78	-----	-----	131,959.85
4-1-79	5%	100,000.00	131,956.40
10-1-79	-----	-----	129,459.85
4-1-80	5%	105,000.00	129,456.40
10-1-80	-----	-----	126,834.85
4-1-81	5%	110,000.00	126,831.40
10-1-81	-----	-----	124,084.85
4-1-82	5%	115,000.00	124,081.40
10-1-82	-----	-----	121,209.85
4-1-83	4 1/2%	120,000.00	121,206.40
10-1-83	-----	-----	118,509.85
4-1-84	4 1/2%	125,000.00	118,506.40
10-1-84	-----	-----	115,697.35
4-1-85	4 1/2%	130,000.00	115,693.90
10-1-85	-----	-----	112,772.35
4-1-86	4 1/2%	140,000.00	112,768.90
10-1-86	-----	-----	109,622.35
4-1-87	4 1/2%	145,000.00	109,618.90

Continuation of Series 1967

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-87	----	\$ -----	\$ 106,359.85
4-1-88	4 1/2%	150,000.00	106,356.40
10-1-88	----	-----	102,984.85
4-1-89	4 1/2%	155,000.00	102,981.40
10-1-89	----	-----	99,497.35
4-1-90	4 1/2%	165,000.00	99,493.90
10-1-90	----	-----	95,784.85
4-1-91	4 1/2%	170,000.00	95,781.40
10-1-91	----	-----	91,959.85
4-1-92	4 1/2%	180,000.00	91,956.40
10-1-92	----	-----	87,909.85
4-1-93	4 1/2%	185,000.00	87,906.40
10-1-93	----	-----	83,747.35
4-1-94	4 1/2%	195,000.00	83,743.90
10-1-94	----	-----	79,359.85
4-1-95	4 1/2%	205,000.00	79,356.40
10-1-95	----	-----	74,747.35
4-1-96	4 1/2%	215,000.00	74,743.90
10-1-96	----	-----	69,909.85
4-1-97	4 1/2%	220,000.00	69,906.40
10-1-97	----	-----	64,959.85
4-1-98	4 1/2%	235,000.00	64,956.40
10-1-98	----	-----	59,672.35
4-1-99	4.6%	245,000.00	59,668.90
10-1-99	----	-----	54,037.35
4-1-2000	4.6%	255,000.00	54,033.90
10-1-2000	----	-----	48,172.35
4-1-01	4.6%	265,000.00	48,168.90
10-1-01	----	-----	42,077.35
4-1-02	4.6%	280,000.00	42,073.90
10-1-02	----	-----	35,637.35
4-1-03	4.6%	290,000.00	35,633.90
10-1-03	----	-----	28,967.35
4-1-04	4.6%	305,000.00	28,963.90
10-1-04	----	-----	21,952.35
4-1-05	4.6%	315,000.00	21,948.90
10-1-05	----	-----	14,707.35
4-1-06	4.6%	330,000.00	14,703.90
10-1-06	----	-----	7,117.35
4-1-07	4 1/8%	345,000.00	7,113.90

Redemption Schedule Summary for All Outstanding Issues As of June 30, 1970:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1970. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1970 to Dec. 31, 1970		
1971	See attached supplemental page	

Revised on a Calendar Year Basis

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1970 to Dec. 31, 1970	\$ 605,000	\$ 952,480.73
1971	719,000	1,874,895.00
1972	754,000	1,841,430.00
1973	795,000	1,806,491.25
1974	815,000	1,769,722.50
1975	840,000	1,733,228.75
1976	876,000	1,696,933.13
1977	916,000	1,659,540.88
1978	947,000	1,620,768.12
1979	992,000	1,581,553.75
1980	1,022,000	1,541,010.00
1981	1,053,000	1,499,971.25
1982	1,108,000	1,459,033.75
1983	1,149,000	1,416,283.75
1984	1,199,000	1,372,133.75
1985	1,235,000	1,326,127.50
1986	1,310,000	1,278,615.00
1987	1,341,000	1,228,340.00
1988	1,396,000	1,176,843.12
1989	1,452,000	1,122,715.63
1990	1,517,000	1,066,152.50
1991	1,563,000	1,007,302.50
1992	1,629,000	946,337.49
1993	1,699,000	882,792.51
1994	1,750,000	816,539.37
1995	1,785,000	748,646.25
1996	1,865,000	678,713.75
1997	1,882,000	605,705.00
1998	1,810,000	531,398.75
1999	1,890,000	458,303.75
2000	1,955,000	381,523.75
2001	1,655,000	304,672.50
2002	1,490,000	236,577.50
2003	1,550,000	175,106.25
2004	1,185,000	112,596.25
2005	975,000	64,376.25
2006	330,000	21,821.25
2007	<u>345,000</u>	<u>7,113.90</u>
	\$47,399,000	\$39,003,797.38

Annual Report to State Treasurer

Year Ended June 30, 1970

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 15, 1970

- I. Issuing Agency: Southern Illinois University
- II. A. Total of Revenue Bonds Outstanding as of June 30, 1970: \$ 56,825,000.00
- B. Additional issue(s) approved & pending issue as of June 30, 1970: \$ None
- C. Total: \$ 56,825,000.00
- III. Total interest service, based on current redemption schedules, required to retire all bonds outstanding as of June 30, 1970: \$ 48,370,923.43

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: A
- B. Issue Date: October 1, 1958
- C. Total of original issue: \$3,000,000.00
- D. Purpose of issue: Dormitory and Student Apartment Revenue Fund of 1958 -
Group Housing and Southern Hills Apartments - Phase I
(Carbondale Campus)
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-1970	2 7/8%	\$ 55,000.00	\$ 36,656.25
10-1-1971	2 7/8%	60,000.00	71,731.25
10-1-1972	2 7/8%	60,000.00	70,006.25
10-1-1973	2 7/8%	65,000.00	68,281.25
10-1-1974	2 7/8%	65,000.00	66,412.50
10-1-1975	2 7/8%	65,000.00	64,543.75
10-1-1976	2 7/8%	70,000.00	62,675.00
10-1-1977	2 7/8%	70,000.00	60,662.50
10-1-1978	2 7/8%	70,000.00	58,650.00
10-1-1979	2 7/8%	75,000.00	56,637.50
10-1-1980	2 7/8%	75,000.00	54,481.25
10-1-1981	2 7/8%	80,000.00	52,325.00
10-1-1982	2 7/8%	80,000.00	50,025.00
10-1-1983	2 7/8%	85,000.00	47,725.00
10-1-1984	2 7/8%	85,000.00	45,281.25
10-1-1985	2 7/8%	90,000.00	42,837.50
10-1-1986	2 7/8%	90,000.00	40,250.00
10-1-1987	2 7/8%	95,000.00	37,662.50
10-1-1988	2 7/8%	95,000.00	34,931.25
10-1-1989	2 7/8%	100,000.00	32,200.00
10-1-1990	2 7/8%	100,000.00	29,325.00
10-1-1991	2 7/8%	105,000.00	26,450.00
10-1-1992	2 7/8%	105,000.00	23,431.25
10-1-1993	2 7/8%	110,000.00	20,412.50
10-1-1994	2 7/8%	115,000.00	17,250.00
10-1-1995	2 7/8%	115,000.00	13,943.75
10-1-1996	2 7/8%	120,000.00	10,637.50
10-1-1997	2 7/8%	125,000.00	7,187.50
10-1-1998	2 7/8%	<u>125,000.00</u>	<u>3,593.75</u>
Total		\$2,550,000.00	\$1,206,206.25

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: A, B, and C
- B. Issue Date: February 1, 1960
- C. Total of original issue: \$11,191,000.00
- D. Purpose of issue: Dormitory and Apartment Revenue Fund of 1960
Thompson Point Halls - Phase I and II, Group Housing and
Southern Hills Apartments - Phase II (Carbondale Campus)
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series A</u>			
8-1-1970	--	\$- ---- --	\$ 70,635.70
2-1-1971	4 1/2%	60,000.00	138,912.50
2-1-1972	4 1/2%	60,000.00	137,212.50
2-1-1973	4 1/2%	70,000.00	134,287.50
2-1-1974	4 1/2%	70,000.00	131,137.50
2-1-1975	4 1/2%	70,000.00	127,987.50
2-1-1976	4 1/2%	80,000.00	124,612.50
2-1-1977	4 1/2%	80,000.00	121,012.50
2-1-1978	4 1/2%	80,000.00	117,412.50
2-1-1979	4 1/8%	80,000.00	113,962.10
2-1-1980	4 1/8%	90,000.00	110,455.80
2-1-1981	4 1/8%	90,000.00	106,743.30
2-1-1982	4 1/8%	90,000.00	103,030.80
2-1-1983	4 1/8%	100,000.00	99,112.00
2-1-1984	4 1/8%	100,000.00	94,987.00
2-1-1985	4 1/8%	110,000.00	90,655.70
2-1-1986	4 1/8%	110,000.00	86,118.20
2-1-1987	4 1/8%	120,000.00	81,374.40
2-1-1988	4%	120,000.00	76,500.00
2-1-1989	4%	130,000.00	71,500.00
2-1-1990	4%	130,000.00	66,300.00
2-1-1991	4%	140,000.00	60,900.00
2-1-1992	4%	140,000.00	55,300.00
2-1-1993	4%	150,000.00	49,500.00
2-1-1994	4%	150,000.00	43,500.00
2-1-1995	4%	160,000.00	37,300.00
2-1-1996	4%	170,000.00	30,700.00
2-1-1997	4%	170,000.00	23,900.00
2-1-1998	4%	180,000.00	16,900.00
2-1-1999	4%	190,000.00	9,500.00
2-1-2000	3%	190,000.00	2,850.00
Total Series A		\$3,480,000.00	\$2,534,300.00

Series A, B, and C of 1960 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series B</u>			
8-1-1970	--	\$- --- --- --	\$ 52,171.88
2-1-1971	3 1/8%	80,000.00	103,093.75
2-1-1972	3 1/8%	80,000.00	100,593.75
2-1-1973	3 1/8%	80,000.00	98,093.75
2-1-1974	3 1/8%	80,000.00	95,593.75
2-1-1975	3 1/8%	90,000.00	92,937.50
2-1-1976	3 1/8%	90,000.00	90,125.00
2-1-1977	3 1/8%	90,000.00	87,312.50
2-1-1978	3 1/8%	90,000.00	84,500.00
2-1-1979	3 1/8%	100,000.00	81,531.25
2-1-1980	3 1/8%	100,000.00	78,406.25
2-1-1981	3 1/8%	100,000.00	75,281.25
2-1-1982	3 1/8%	110,000.00	72,000.00
2-1-1983	3 1/8%	110,000.00	68,562.50
2-1-1984	3 1/8%	110,000.00	65,125.00
2-1-1985	3 1/8%	120,000.00	61,531.25
2-1-1986	3 1/8%	120,000.00	57,781.25
2-1-1987	3 1/8%	120,000.00	54,031.25
2-1-1988	3 1/8%	130,000.00	50,125.00
2-1-1989	3 1/8%	130,000.00	46,062.50
2-1-1990	3 1/8%	140,000.00	41,843.75
2-1-1991	3 1/8%	140,000.00	37,468.75
2-1-1992	3 1/8%	140,000.00	33,093.75
2-1-1993	3 1/8%	150,000.00	28,562.50
2-1-1994	3 1/8%	150,000.00	23,875.00
2-1-1995	3 1/8%	160,000.00	19,031.25
2-1-1996	3 1/8%	160,000.00	14,031.25
2-1-1997	3 1/8%	170,000.00	8,875.00
2-1-1998	3 1/8%	170,000.00	3,562.50
2-1-1999	3 1/8%	<u>29,000.00</u>	<u>453.12</u>
Total Series B		\$3,339,000.00	\$1,725,656.25

Series A, B, and C of 1960 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series C</u>			
8-1-1970	--	\$- --- --- --	\$ 34,870.00
2-1-1971	2 3/4%	70,000.00	68,777.50
2-1-1972	2 3/4%	75,000.00	66,783.75
2-1-1973	2 3/4%	75,000.00	64,721.25
2-1-1974	2 3/4%	75,000.00	62,658.75
2-1-1975	2 3/4%	80,000.00	60,527.50
2-1-1976	2 3/4%	80,000.00	58,327.50
2-1-1977	2 3/4%	85,000.00	56,058.75
2-1-1978	2 3/4%	85,000.00	53,721.25
2-1-1979	2 3/4%	90,000.00	51,315.00
2-1-1980	2 3/4%	90,000.00	48,840.00
2-1-1981	2 3/4%	95,000.00	46,296.25
2-1-1982	2 3/4%	95,000.00	43,683.75
2-1-1983	2 3/4%	100,000.00	41,002.50
2-1-1984	2 3/4%	100,000.00	38,252.50
2-1-1985	2 3/4%	105,000.00	35,433.75
2-1-1986	2 3/4%	105,000.00	32,546.25
2-1-1987	2 3/4%	110,000.00	29,590.00
2-1-1988	2 3/4%	115,000.00	26,496.25
2-1-1989	2 3/4%	115,000.00	23,333.75
2-1-1990	2 3/4%	120,000.00	20,102.50
2-1-1991	2 3/4%	120,000.00	16,802.50
2-1-1992	2 3/4%	125,000.00	13,433.75
2-1-1993	2 3/4%	130,000.00	9,927.50
2-1-1994	2 3/4%	130,000.00	6,352.50
2-1-1995	2 3/4%	135,000.00	2,708.75
2-1-1996	2 3/4%	<u>31,000.00</u>	<u>426.25</u>
Total Series C		\$2,536,000.00	\$1,012,990.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: A and B
- B. Issue Date: September 1, 1963
- C. Total of original issue: \$11,250,000.00
- D. Purpose of issue: Dormitory Revenue Fund of 1963 -
University Park Residence Halls (Carbondale Campus)
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series A</u>			
10-1-1970	--	\$- --- --	\$ 103,590.00
4-1-1971	5%	85,000.00	205,055.00
4-1-1972	5%	90,000.00	200,680.00
4-1-1973	3 1/2%	90,000.00	196,855.00
4-1-1974	3 1/2%	95,000.00	193,617.50
4-1-1975	3 1/2%	100,000.00	190,205.00
4-1-1976	3 1/2%	105,000.00	186,617.50
4-1-1977	3 1/2%	105,000.00	182,942.50
4-1-1978	3 1/2%	110,000.00	179,180.00
4-1-1979	3 1/2%	115,000.00	175,242.50
4-1-1980	3 1/2%	120,000.00	171,130.00
4-1-1981	3 1/2%	125,000.00	166,842.50
4-1-1982	3 1/2%	130,000.00	162,380.00
4-1-1983	3 1/2%	135,000.00	157,742.50
4-1-1984	3 1/2%	140,000.00	152,930.00
4-1-1985	3.6%	145,000.00	147,870.00
4-1-1986	3.6%	155,000.00	142,470.00
4-1-1987	3.6%	160,000.00	136,800.00
4-1-1988	3.6%	165,000.00	130,950.00
4-1-1989	3.6%	170,000.00	124,920.00
4-1-1990	3.6%	180,000.00	118,620.00
4-1-1991	3.6%	185,000.00	112,050.00
4-1-1992	3.6%	195,000.00	105,210.00
4-1-1993	3.6%	200,000.00	98,100.00
4-1-1994	3 3/4%	210,000.00	90,562.50
4-1-1995	3 3/4%	220,000.00	82,500.00
4-1-1996	3 3/4%	230,000.00	74,062.50
4-1-1997	3 3/4%	235,000.00	65,343.75
4-1-1998	3 3/4%	245,000.00	56,343.75
4-1-1999	3 3/4%	255,000.00	46,968.75
4-1-2000	3 3/4%	265,000.00	37,218.75
4-1-2001	3 3/4%	275,000.00	27,093.75
4-1-2002	3 3/4%	285,000.00	16,593.75
4-1-2003	3 3/4%	300,000.00	5,625.00
Total Series A		\$5,620,000.00	\$4,244,312.50

Series A and B of 1963 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series B</u>			
10-1-1970	--	\$- --- --	\$ 85,140.00
4-1-1971	3 1/2%	80,000.00	168,880.00
4-1-1972	3 1/4%	80,000.00	166,180.00
4-1-1973	3 1/4%	80,000.00	163,580.00
4-1-1974	3 1/4%	80,000.00	160,980.00
4-1-1975	3 1/4%	80,000.00	158,380.00
4-1-1976	3 1/4%	100,000.00	155,455.00
4-1-1977	3 1/4%	100,000.00	152,205.00
4-1-1978	3 1/4%	100,000.00	148,955.00
4-1-1979	3.4%	100,000.00	145,630.00
4-1-1980	3.4%	100,000.00	142,230.00
4-1-1981	3.4%	100,000.00	138,830.00
4-1-1982	3 1/2%	120,000.00	135,030.00
4-1-1983	3 1/2%	120,000.00	130,830.00
4-1-1984	3 1/2%	120,000.00	126,630.00
4-1-1985	3 1/2%	120,000.00	122,430.00
4-1-1986	3 1/2%	140,000.00	117,880.00
4-1-1987	3.6%	140,000.00	112,910.00
4-1-1988	3.6%	140,000.00	107,870.00
4-1-1989	3 1/2%	160,000.00	102,550.00
4-1-1990	3 1/2%	160,000.00	96,950.00
4-1-1991	3 1/2%	160,000.00	91,350.00
4-1-1992	3 1/2%	160,000.00	85,750.00
4-1-1993	3 1/2%	180,000.00	79,800.00
4-1-1994	3 1/2%	180,000.00	73,500.00
4-1-1995	3 1/2%	180,000.00	67,200.00
4-1-1996	3 1/2%	200,000.00	60,550.00
4-1-1997	3 1/2%	200,000.00	53,550.00
4-1-1998	3 1/2%	220,000.00	46,200.00
4-1-1999	3 1/2%	220,000.00	38,500.00
4-1-2000	3 1/2%	240,000.00	30,450.00
4-1-2001	3 1/2%	240,000.00	22,050.00
4-1-2002	3 1/2%	260,000.00	13,300.00
4-1-2003	3 1/2%	<u>250,000.00</u>	<u>4,025.00</u>
Total Series B		\$4,910,000.00	\$3,505,750.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: A & B
- B. Issue Date: April 1, 1964
- C. Total of original issue: \$5,500,000
- D. Purpose of issue: Student Union Revenue Fund of 1964 (Edwardsville Campus)
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series A</u>			
10-1-1970	--	\$- --- --- --	\$ 57,225.87
4-1-1971	5%	75,000.00	112,575.00
4-1-1972	5%	80,000.00	108,700.00
4-1-1973	5%	80,000.00	104,700.00
4-1-1974	4 1/2%	85,000.00	100,787.50
4-1-1975	3 1/2%	90,000.00	97,300.00
4-1-1976	3 1/2%	90,000.00	94,150.00
4-1-1977	3 1/2%	95,000.00	90,912.50
4-1-1978	3 1/2%	100,000.00	87,500.00
4-1-1979	3 1/2%	105,000.00	83,912.50
4-1-1980	3 1/2%	110,000.00	80,150.00
4-1-1981	3 3/5%	115,000.00	76,155.00
4-1-1982	3 3/5%	115,000.00	72,015.00
4-1-1983	3.7%	120,000.00	67,725.00
4-1-1984	3 3/4%	125,000.00	63,161.25
4-1-1985	3 3/4%	130,000.00	58,380.00
4-1-1986	3 4/5%	135,000.00	53,377.50
4-1-1987	3 4/5%	145,000.00	48,057.50
4-1-1988	3 4/5%	150,000.00	42,452.50
4-1-1989	3 4/5%	155,000.00	36,657.50
4-1-1990	3 7/8%	160,000.00	30,612.34
4-1-1991	3 7/8%	165,000.00	24,315.46
4-1-1992	3 7/8%	175,000.00	17,727.95
4-1-1993	3 7/8%	180,000.00	10,849.82
4-1-1994	3 7/8%	190,000.00	3,681.06
Total Series A		\$2,970,000.00	\$1,623,081.25

Student Union Revenue Fund of 1964 (Edwardsville Campus) (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series B</u>			
10-1-1970	--	\$- --- --- --	\$ 35,630.00
4-1-1971	3 1/4%	50,000.00	70,447.50
4-1-1972	3 1/4%	50,000.00	68,882.50
4-1-1973	3.4%	60,000.00	66,990.00
4-1-1974	3.4%	60,000.00	64,950.00
4-1-1975	3.4%	60,000.00	62,910.00
4-1-1976	3.4%	60,000.00	60,870.00
4-1-1977	3 1/2%	70,000.00	58,625.00
4-1-1978	3 1/2%	70,000.00	56,175.00
4-1-1979	3 1/2%	70,000.00	53,725.00
4-1-1980	3 1/2%	80,000.00	51,100.00
4-1-1981	3 1/2%	80,000.00	48,300.00
4-1-1982	3 1/2%	80,000.00	45,500.00
4-1-1983	3 1/2%	80,000.00	42,700.00
4-1-1984	3 1/2%	90,000.00	39,725.00
4-1-1985	3 1/2%	90,000.00	36,575.00
4-1-1986	3 1/2%	90,000.00	33,425.00
4-1-1987	3 1/2%	100,000.00	30,100.00
4-1-1988	3 1/2%	100,000.00	26,600.00
4-1-1989	3 1/2%	110,000.00	22,925.00
4-1-1990	3 1/2%	110,000.00	19,075.00
4-1-1991	3 1/2%	120,000.00	15,050.00
4-1-1992	3 1/2%	120,000.00	10,850.00
4-1-1993	3 1/2%	120,000.00	6,650.00
4-1-1994	3 1/2%	<u>130,000.00</u>	<u>2,275.00</u>
Total Series B		\$2,050,000.00	\$1,030,055.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: Series A & B
- B. Issue Date: April 1, 1966
- C. Total of original issue: \$12,000,000.00
- D. Purpose of issue: University Facilities Revenue Fund of 1966 -
Brush Towers Residence Halls (Carbondale Campus)
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series A</u>			
10-1-1970	--	\$- --- --- --	\$ 143,092.08
4-1-1971	5%	85,000.00	284,050.00
4-1-1972	5%	90,000.00	279,675.00
4-1-1973	5%	95,000.00	275,050.00
4-1-1974	5%	100,000.00	270,175.00
4-1-1975	5%	105,000.00	265,050.00
4-1-1976	5%	105,000.00	259,800.00
4-1-1977	5%	110,000.00	254,425.00
4-1-1978	5%	115,000.00	248,800.00
4-1-1979	4 3/8%	120,000.00	243,299.88
4-1-1980	4 1/8%	125,000.00	238,096.75
4-1-1981	4 1/8%	130,000.00	232,837.37
4-1-1982	4 1/8%	135,000.00	227,371.74
4-1-1983	4 1/8%	145,000.00	221,596.73
4-1-1984	4 1/8%	150,000.00	215,512.35
4-1-1985	4 1/8%	155,000.00	209,221.72
4-1-1986	4 1/8%	160,000.00	202,724.84
4-1-1987	4 1/8%	170,000.00	195,918.58
4-1-1988	4 1/8%	175,000.00	188,802.95
4-1-1989	4 1/8%	185,000.00	181,377.94
4-1-1990	4 1/8%	195,000.00	173,540.43
4-1-1991	4 1/8%	200,000.00	165,393.55
4-1-1992	4 1/8%	210,000.00	156,937.29
4-1-1993	4 1/8%	220,000.00	148,068.53
4-1-1994	4 1/8%	225,000.00	138,890.40
4-1-1995	4 1/8%	235,000.00	129,402.89
4-1-1996	4 1/8%	245,000.00	119,502.88
4-1-1997	4 1/8%	255,000.00	109,190.37
4-1-1998	4 1/8%	270,000.00	98,362.23

University Facilities Series A & B of 1966 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series A</u>			
4-1-1999	4 1/8%	\$ 280,000.00	\$ 87,018.47
4-1-2000	4 1/8%	290,000.00	75,262.21
4-1-2001	4 1/8%	305,000.00	62,990.32
4-1-2002	4.2%	315,000.00	50,085.00
4-1-2003	4.2%	330,000.00	36,540.00
4-1-2004	4.2%	345,000.00	22,365.00
4-1-2005	4.2%	<u>360,000.00</u>	<u>7,560.00</u>
Total Series A		\$6,735,000.00	\$6,217,987.50

<u>Series B</u>			
10-1-1970	--	\$- --- --- ---	\$ 89,990.63
4-1-1971	3 5/8%	70,000.00	178,712.51
4-1-1972	3 5/8%	75,000.00	176,084.38
4-1-1973	3 5/8%	80,000.00	173,275.00
4-1-1974	3 5/8%	80,000.00	170,375.00
4-1-1975	3 5/8%	85,000.00	167,384.38
4-1-1976	3 5/8%	85,000.00	164,303.13
4-1-1977	3 5/8%	90,000.00	161,131.25
4-1-1978	3 5/8%	95,000.00	157,778.13
4-1-1979	3 5/8%	95,000.00	154,334.38
4-1-1980	3 5/8%	100,000.00	150,800.00
4-1-1981	3 5/8%	100,000.00	147,175.00
4-1-1982	3 5/8%	105,000.00	143,459.38
4-1-1983	3 5/8%	110,000.00	139,562.51
4-1-1984	3 5/8%	115,000.00	135,484.38
4-1-1985	3 5/8%	120,000.00	131,225.00
4-1-1986	3 5/8%	125,000.00	126,784.38
4-1-1987	3 5/8%	130,000.00	122,162.51
4-1-1988	3 5/8%	135,000.00	117,359.38
4-1-1989	3 5/8%	140,000.00	112,375.00
4-1-1990	3 5/8%	145,000.00	107,209.38
4-1-1991	3 5/8%	150,000.00	101,862.51
4-1-1992	3 5/8%	155,000.00	96,334.38
4-1-1993	3 5/8%	160,000.00	90,625.00
4-1-1994	3 5/8%	165,000.00	84,734.38
4-1-1995	3 5/8%	170,000.00	78,662.51
4-1-1996	3 5/8%	175,000.00	72,409.38
4-1-1997	3 5/8%	185,000.00	65,884.38
4-1-1998	3 5/8%	190,000.00	59,087.51

University Facilities Series A & B of 1966 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series B</u>			
4-1-1999	3 5/8%	\$ 195,000.00	\$ 52,109.38
4-1-2000	3 5/8%	205,000.00	44,859.38
4-1-2001	3 5/8%	210,000.00	37,337.51
4-1-2002	3 5/8%	220,000.00	29,543.76
4-1-2003	3 5/8%	225,000.00	21,478.13
4-1-2004	3 5/8%	235,000.00	13,140.63
4-1-2005	3 5/8%	<u>245,000.00</u>	<u>4,440.63</u>
Total Series B		\$4,965,000.00	\$3,879,475.18

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: C, D, and E
- B. Issue Date: November 1, 1968
- C. Total of original issue: \$17,950,000.00
- D. Purpose of issue: University Facilities of 1968:
Refunding of Series A and B of Student Center Bonds of 1958:
To provide funds for Student Center Addition, and to
construct family housing units at Edwardsville Campus.
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series C</u>			
10-1-1970	--	\$- --- --	\$ 25,275.00
4-1-1971	3%	70,000.00	50,550.00
4-1-1972	3%	75,000.00	48,450.00
4-1-1973	3%	75,000.00	46,200.00
4-1-1974	3%	80,000.00	43,950.00
4-1-1975	3%	80,000.00	41,550.00
4-1-1976	3%	85,000.00	39,150.00
4-1-1977	3%	85,000.00	36,600.00
4-1-1978	3%	90,000.00	34,050.00
4-1-1979	3%	90,000.00	31,350.00
4-1-1980	3%	95,000.00	28,650.00
4-1-1981	3%	95,000.00	25,800.00
4-1-1982	3%	100,000.00	22,950.00
4-1-1983	3%	105,000.00	19,950.00
4-1-1984	3%	105,000.00	16,800.00
4-1-1985	3%	110,000.00	13,650.00
4-1-1986	3%	110,000.00	10,350.00
4-1-1987	3%	115,000.00	7,050.00
4-1-1988	3%	<u>120,000.00</u>	<u>3,600.00</u>
Total Series C		\$1,685,000.00	\$545,925.00

Series C, D, and E of University Facilities of 1968 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series D</u>			
10-1-1970	--	\$- --- --- --	\$ 25,275.00
4-1-1971	3%	70,000.00	50,550.00
4-1-1972	3%	75,000.00	48,450.00
4-1-1973	3%	75,000.00	46,200.00
4-1-1974	3%	80,000.00	43,950.00
4-1-1975	3%	80,000.00	41,550.00
4-1-1976	3%	85,000.00	39,150.00
4-1-1977	3%	85,000.00	36,600.00
4-1-1978	3%	90,000.00	34,050.00
4-1-1979	3%	90,000.00	31,350.00
4-1-1980	3%	95,000.00	28,650.00
4-1-1981	3%	95,000.00	25,800.00
4-1-1982	3%	100,000.00	22,950.00
4-1-1983	3%	105,000.00	19,950.00
4-1-1984	3%	105,000.00	16,800.00
4-1-1985	3%	110,000.00	13,650.00
4-1-1986	3%	110,000.00	10,350.00
4-1-1987	3%	115,000.00	7,050.00
4-1-1988	3%	120,000.00	3,600.00
Total Series D		\$1,685,000.00	\$545,925.00

<u>Series E</u>			
10-1-1970	--	\$-- --- --- --	\$ 399,810.00
4-1-1971	6%	120,000.00	796,020.00
4-1-1972	6%	125,000.00	788,670.00
4-1-1973	6%	130,000.00	781,020.00
4-1-1974	6%	140,000.00	772,920.00
4-1-1975	6%	145,000.00	764,370.00
4-1-1976	6%	155,000.00	755,370.00
4-1-1977	6%	165,000.00	745,770.00
4-1-1978	6%	170,000.00	735,720.00
4-1-1979	6%	180,000.00	725,220.00
4-1-1980	6%	190,000.00	714,120.00
4-1-1981	6%	200,000.00	702,420.00
4-1-1982	5½%	215,000.00	690,507.50
4-1-1983	5½%	225,000.00	678,407.50
4-1-1984	5½%	240,000.00	665,620.00
4-1-1985	5½%	250,000.00	652,145.00
4-1-1986	5½%	265,000.00	637,982.50
4-1-1987	5½%	280,000.00	622,995.00
4-1-1988	5½%	295,000.00	607,182.50
4-1-1989	5½%	310,000.00	590,545.00
4-1-1990	5½%	325,000.00	573,082.50

Series C, D, and E of University Facilities of 1968 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series E</u>			
4-1-1991	5½%	\$ 345,000.00	\$ 554,657.50
4-1-1992	5½%	365,000.00	535,132.00
4-1-1993	5½%	385,000.00	514,507.50
4-1-1994	5½%	405,000.00	492,782.50
4-1-1995	5½%	430,000.00	469,820.00
4-1-1996	5½%	450,000.00	445,620.00
4-1-1997	5½%	475,000.00	420,122.50
4-1-1998	5½%	500,000.00	393,310.00
4-1-1999	5½%	530,000.00	365,045.00
4-1-2000	5½%	560,000.00	335,070.00
4-1-2001	5½%	590,000.00	303,445.00
4-1-2002	5½%	620,000.00	270,170.00
4-1-2003	5.6%	655,000.00	234,780.00
4-1-2004	5.6%	690,000.00	197,120.00
4-1-2005	5.6%	730,000.00	157,360.00
4-1-2006	5.6%	770,000.00	115,360.00
4-1-2007	5.6%	815,000.00	70,980.00
4-1-2008	5.6%	<u>860,000.00</u>	<u>24,080.00</u>
Total Series E		\$14,300,000.00	\$20,299,259.50

Redemption Schedule Summary for All Outstanding Issues as of June 30, 1970:

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1970 to Dec. 31, 1970	\$ 55,000.00	\$ 1,159,362.41
1971	975,000.00	2,299,355.01
1972	1,015,000.00	2,260,368.13
1973	1,055,000.00	2,219,253.75
1974	1,090,000.00	2,177,507.50
1975	1,130,000.00	2,134,695.63
1976	1,190,000.00	2,090,605.63
1977	1,230,000.00	2,044,257.50
1978	1,265,000.00	1,996,491.88
1979	1,310,000.00	1,947,510.11
1980	1,370,000.00	1,897,110.05
1981	1,405,000.00	1,844,805.67
1982	1,475,000.00	1,790,903.17
1983	1,540,000.00	1,734,866.24
1984	1,585,000.00	1,676,308.73
1985	1,655,000.00	1,615,604.92
1986	1,715,000.00	1,552,039.92
1987	1,800,000.00	1,485,701.74
1988	1,860,000.00	1,416,469.83
1989	1,705,000.00	1,344,446.69
1990	1,765,000.00	1,276,660.90
1991	1,830,000.00	1,206,300.27
1992	1,890,000.00	1,133,200.37
1993	1,985,000.00	1,057,003.35
1994	2,050,000.00	977,403.34
1995	1,805,000.00	900,569.15
1996	1,781,000.00	827,939.76
1997	1,815,000.00	754,053.50
1998	1,900,000.00	677,359.74
1999	1,699,000.00	599,594.72
2000	1,750,000.00	525,710.34
2001	1,620,000.00	452,916.58
2002	1,700,000.00	379,692.51
2003	1,760,000.00	302,448.13
2004	1,270,000.00	232,625.63
2005	1,335,000.00	169,360.63
2006	770,000.00	115,360.00
2007	815,000.00	70,980.00
2008	860,000.00	24,080.00
Total	\$56,825,000.00	\$48,370,923.43

Annual Report to State Treasurer

Year Ended June 30, 1970

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 29, 1970

- I. Issuing Agency: University of Illinois
- II. A. Total of Revenue Bonds Outstanding as of June 30, 1970: \$ 84,461,000
- B. Additional issue(s) approved & pending issue as of June 30, 1970: -----
\$
- C. Total: \$ 84,461,000
- III. Total interest service, based on current redemption
schedules, required to retire all bonds outstanding
as of June 30, 1970: \$ 48,639,097.71

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series:
- B. Issue Date:
- C. Total of original issue:
- D. Purpose of issue:
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
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(see attached 20 schedules)

- A. Series: Dentistry, Medicine and Pharmacy Revenue Bonds, Series of 1951
- B. Issue Date: April 1, 1951
- C. Total of Original Issue: \$4,600,000
- D. Purpose: To remodel and equip Dentistry, Medical and Pharmacy Buildings and to construct Student Residence Hall and Staff Apartments

Redemption Date	Coupon Rate	Principal Value to be Redeemed	Interest Service	
			April 1	October 1
<u>April 1</u>				
1970	2 3/4%			\$30,250.00
1971	2 3/4%	\$ 175,000	\$30,250.00	27,843.75
1972	2 3/4%	180,000	27,843.75	25,368.75
1973	2 3/4%	185,000	25,368.75	22,825.00
1974	2 3/4%	190,000	22,825.00	20,212.50
1975	2 3/4%	195,000	20,212.50	17,531.25
1976	2 3/4%	200,000	17,531.25	14,781.25
1977	2 3/4%	200,000	14,781.25	11,962.50
1978	2 3/4%	200,000	11,962.50	9,212.50
1979	2 3/4%	220,000	9,212.50	6,187.50
1980	2 3/4%	225,000	6,187.50	3,093.75
1981	2 3/4%	<u>230,000</u>	<u>3,093.75</u>	<u>---</u>
Total outstanding		\$2,700,000		
Total interest service			\$378,537.50	

Series: Residence Halls of 1952

Issue Date: March 1, 1952

Total of Original Issue: \$1,750,000

Purpose: To construct two residence halls

Redemption Date	March 1			September 1		
	Coupon Rate	Principal Value to be Redeemed	Interest Service	Coupon Rate	Principal Value to be Redeemed	Interest Service
March 1 & September 1						
1970				3 1/4%	\$ 30,000	\$ 8,143.75
1971	3 1/4%	\$ 30,000	\$ 7,656.25	3 1/4%	35,000	7,168.75
1972	3.0%	35,000	6,600.00	3.0%	35,000	6,075.00
1973	3.0%	35,000	5,550.00	3.0%	35,000	5,025.00
1974	3.0%	35,000	4,500.00	3.0%	35,000	3,975.00
1975	3.0%	35,000	3,450.00	3.0%	35,000	2,925.00
1976			2,400.00			2,400.00
1977			2,400.00	3.0%	40,000	2,400.00
1978	3.0%	20,000	1,800.00	3.0%	1,000	1,500.00
1979	3.0%	35,000	1,485.00			960.00
1980	3.0%	39,000	960.00			375.00
1981	3.0%	25,000	375.00			
Sub-totals		\$289,000	\$37,176.25		\$246,000	\$40,947.50
Total Outstanding		\$535,000				
Total Interest Service			\$78,123.75			

- A. Series: Women's Residence Halls of 1956
- B. Issue Date: October 1, 1956
- C. Total of Original Issue: \$2,890,000
- D. Purpose: To construct Allen Residence Hall

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>October 1</u>				
1970	2 3/4%	\$ 35,000		\$27,018.75
1971	2 3/4%	65,000	\$26,537.50	26,537.50
1972	2 3/4%	70,000	25,643.75	25,643.75
1973	2 3/4%	70,000	24,681.25	24,681.25
1974	2 3/4%	70,000	23,718.75	23,718.75
1975	2 3/4%	75,000	22,756.25	22,756.25
1976	2 3/4%	75,000	21,725.00	21,725.00
1977	2 3/4%	75,000	20,693.75	20,693.75
1978	2 3/4%	80,000	19,662.50	19,662.50
1979	2 3/4%	80,000	18,562.50	18,562.50
1980	2 3/4%	85,000	17,462.50	17,462.50
1981	2 3/4%	85,000	16,293.75	16,293.75
1982	2 3/4%	90,000	15,125.00	15,125.00
1983	2 3/4%	90,000	13,887.50	13,887.50
1984	2 3/4%	95,000	12,650.00	12,650.00
1985	2 3/4%	95,000	11,343.75--	11,343.75
1986	2 3/4%	100,000	10,037.50	10,037.50
1987	2 3/4%	100,000	8,662.50	8,662.50
1988	2 3/4%	105,000	7,287.50	7,287.50
1989	2 3/4%	105,000	5,843.75	5,843.75
1990	2 3/4%	110,000	4,400.00	4,400.00
1991	2 3/4%	110,000	2,887.50	2,887.50
1992	2 3/4%	<u>100,000</u>	<u>1,375.00</u>	<u>1,375.00</u>
Total Outstanding		\$1,965,000		
Total interest service			\$689,493.75	

Series: Dormitory Revenue Bonds of 1956

Issue Date: April 1, 1956

Total of Original Issue: \$1,300,000

Purpose: To construct Taft and Van Doren Residence Halls

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>October 1</u>				
1970	2 3/4%	\$ 35,000		\$11,508.75
1971	2 3/4%	35,000	\$11,027.50	11,027.50
1972	2 3/4%	35,000	10,546.25	10,546.25
1973	2 3/4%	35,000	10,065.00	10,065.00
1974	2 3/4%	40,000	9,583.75	9,583.75
1975	2 3/4%	40,000	9,033.75	9,033.75
1976	2 3/4%	40,000	8,483.75	8,483.75
1977	2 3/4%	40,000	7,933.75	7,933.75
1978	2 3/4%	40,000	7,383.75	7,383.75
1979	2 3/4%	45,000	6,833.75	6,833.75
1980	2 3/4%	45,000	6,215.00	6,215.00
1981	2 3/4%	45,000	5,596.25	5,596.25
1982	2 3/4%	45,000	4,977.50	4,977.50
1983	2 3/4%	50,000	4,358.75	4,358.75
1984	2 3/4%	50,000	3,671.25	3,671.25
1985	2 3/4%	50,000	2,983.75	2,983.75
1986	2 3/4%	50,000	2,296.25	2,296.25
1987	2 3/4%	55,000	1,608.75	1,608.75
1988	2 3/4%	55,000	852.50	852.50
1989	2 3/4%	7,000	96.25	96.25

Total Outstanding \$837,000

Total Interest Service \$238,603.75

- A. Series: Men's Residence Halls of 1957 Series A & B
- B. Issue Date: April 1, 1957
- C. Total of Original Issue: \$6,750,000
- D. Purpose: To construct Gregory Drive Residence Halls

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>April 1</u>						\$102,812.00
1970						100,486.70
1971	4 1/2%	\$ 65,000	2 7/8%	\$ 60,000	\$102,787.99	98,048.50
1972	4 1/2%	70,000	2 7/8%	60,000	100,463.29	95,626.70
1973	4 1/4%	70,000	2 7/8%	65,000	98,026.09	93,098.50
1974	4 1/4%	75,000	2 7/8%	65,000	95,604.54	90,497.50
1975	4 1/4%	75,000	2 7/8%	70,000	93,076.74	87,791.50
1976	4 1/4%	80,000	2 7/8%	70,000	90,477.09	84,978.50
1977	4 1/4%	85,000	2 7/8%	70,000	87,771.19	82,093.50
1978	4 1/4%	85,000	2 7/8%	75,000	84,959.04	79,102.50
1979	4 1/4%	90,000	2 7/8%	75,000	82,075.04	75,933.50
1980	4 1/4%	95,000	2 7/8%	80,000	79,084.79	72,658.50
1981	4 1/4%	100,000	2 7/8%	80,000	75,916.44	69,204.50
1982	4 1/4%	105,000	2 7/8%	85,000	72,641.84	65,751.50
1983	4 1/4%	105,000	2 7/8%	85,000	69,189.14	62,119.50
1984	4 1/4%	110,000	2 7/8%	90,000	65,736.44	58,381.50
1985	4 1/4%	115,000	2 7/8%	90,000	62,105.64	54,465.50
1986	4 1/4%	120,000	2 7/8%	95,000	58,368.59	50,442.50
1987	4 1/4%	125,000	2 7/8%	95,000	54,453.44	46,144.50
1988	4.4%	130,000	2 7/8%	100,000	50,432.04	41,736.50
1989	4.4%	135,000	2 7/8%	100,000	46,135.04	37,037.50
1990	4.4%	145,000	2 7/8%	105,000	41,728.04	32,155.50
1991	4.4%	150,000	2 7/8%	110,000	37,029.19	27,163.50
1992	4.4%	155,000	2 7/8%	110,000	32,148.49	21,879.50
1993	4.4%	165,000	2 7/8%	115,000	27,157.79	16,486.50
1994	4.4%	170,000	2 7/8%	115,000	21,875.24	10,800.50
1995	4.4%	180,000	2 7/8%	120,000	16,482.69	4,822.00
1996	4.4%	190,000	2 7/8%	125,000	10,798.29	
1997	3 1/2%	200,000	2 7/8%	92,000	4,822.04	
Total outstanding		\$3,190,000		\$2,402,000		
Total A & B				\$5,592,000		
Total interest service						\$3,323,066.25

Series: Housing Revenue Bonds, Series A & B of 1958

Issue Date: October 1, 1958

Total of Original Issue: \$3,150,000

Purpose: To construct Central Food Stores, Snack Bar and Orchard Place Apartments

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
October 1						
1970	3.5%	\$ 35,000	3.0%	\$ 35,000		\$45,285.00
1971	3.5%	40,000	3.0%	35,000	\$44,147.50	44,147.50
1972	3.7%	40,000	3.0%	35,000	42,922.50	42,922.50
1973	3.7%	40,000	3.0%	40,000	41,657.50	41,657.50
1974	3.7%	40,000	3.0%	40,000	40,317.50	40,317.50
1975	3.7%	45,000	3.0%	40,000	38,977.50	38,977.50
1976	3.8%	45,000	3.0%	40,000	37,545.00	37,545.00
1977	3.8%	45,000	3.0%	45,000	36,090.00	36,090.00
1978	3.8%	50,000	3.0%	45,000	34,560.00	34,560.00
1979	3.8%	50,000	3.0%	45,000	32,935.00	32,935.00
1980	3.9%	50,000	3.0%	50,000	31,310.00	31,310.00
1981	3.9%	55,000	3.0%	50,000	29,585.00	29,585.00
1982	3.9%	55,000	3.0%	55,000	27,762.50	27,762.50
1983	3.9%	60,000	3.0%	55,000	25,865.00	25,865.00
1984	4.0%	60,000	3.0%	60,000	23,870.00	23,870.00
1985	4.0%	65,000	3.0%	60,000	21,770.00	21,770.00
1986	4.0%	65,000	3.0%	65,000	19,570.00	19,570.00
1987	4.0%	70,000	3.0%	65,000	17,295.00	17,295.00
1988	4.1%	70,000	3.0%	70,000	14,920.00	14,920.00
1989	4.1%	75,000	3.0%	70,000	12,435.00	12,435.00
1990	4.1%	75,000	3.0%	75,000	9,847.50	9,847.50
1991	4.1%	80,000	3.0%	75,000	7,185.00	7,185.00
1992	4.1%	80,000	3.0%	80,000	4,420.00	4,420.00
1993	1.0%	85,000	3.0%	77,000	1,580.00	1,580.00
Total outstanding		\$1,375,000		\$1,307,000		
Total A & B		\$2,682,000				
Total Interest Service						\$1,238,420.00

- A. Series: Housing Revenue Bonds Series B of 1959
- B. Issue Date: April 1, 1959
- C. Total of Original Issue: \$1,640,000
- D. Purpose: To construct Daniels Residence Hall

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>October 1</u>				
1970	2 7/8%	\$ 30,000		\$19,901.92
1971	2 7/8%	30,000	\$ 19,456.98	19,470.52
1972	2 7/8%	30,000	19,025.88	19,039.12
1973	2 7/8%	35,000	18,594.78	18,607.72
1974	2 7/8%	35,000	18,091.83	18,104.42
1975	2 7/8%	35,000	17,588.88	17,601.12
1976	2 7/8%	35,000	17,085.93	17,097.82
1977	2 7/8%	40,000	16,582.98	16,594.52
1978	2 7/8%	40,000	16,008.18	16,019.32
1979	2 7/8%	40,000	15,433.38	15,444.12
1980	2 7/8%	40,000	14,858.58	14,868.92
1981	2 7/8%	45,000	14,283.78	14,293.72
1982	2 7/8%	45,000	13,637.13	13,646.62
1983	2 7/8%	45,000	12,990.48	12,999.52
1984	2 7/8%	45,000	12,343.83	12,352.42
1985	2 7/8%	50,000	11,697.18	11,705.32
1986	2 7/8%	50,000	10,978.68	10,986.32
1987	2 7/8%	50,000	10,260.18	10,267.32
1988	2 7/8%	50,000	9,541.68	9,548.32
1989	2 7/8%	55,000	8,823.18	8,829.32
1990	2 7/8%	55,000	8,032.83	8,038.42
1991	2 7/8%	55,000	7,242.48	7,247.52
1992	2 7/8%	60,000	6,452.13	6,456.62
1993	2 7/8%	60,000	5,589.93	5,593.82
1994	2 7/8%	65,000	4,727.73	4,731.02
1995	2 7/8%	65,000	3,793.68	3,796.32
1996	2 7/8%	70,000	2,859.63	2,861.62
1997	2 7/8%	70,000	1,853.73	1,855.02
1998	2 7/8%	<u>59,000</u>	<u>847.83</u>	<u>848.42</u>

Total outstanding \$1,384,000

Total interest service \$657,490.67

A. Series: Assembly Hall Revenue Bonds, Series of 1959 and 1962

B. Issue Dates: October 1, 1959
October 1, 1962

C. Total of Original Issues: \$8,350,000 (1959 - \$7,750,000)
(1962 - 600,000)

D. Purpose: To construct Assembly Hall

Redemption Date	Series 1959		Series 1962		Interest Service Series 1959 & 1962	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1970	4.75%	\$ 320,000				\$171,481.25
1971	4.75%	340,000			\$163,881.25	163,881.25
1972	4.75%	360,000			155,806.25	155,806.25
1973	4.75%	385,000			147,256.25	147,256.25
1974	4.75%	410,000			138,112.50	138,112.50
1975	4.75%	430,000			128,375.00	128,375.00
1976	4.75%	460,000			118,162.50	118,162.50
1977	4.75%	485,000			107,237.50	107,237.50
1978	4.75%	510,000			95,718.75	95,718.75
1979	4.75%	540,000			83,606.25	83,606.25
1980	4.75%	575,000			70,781.25	70,781.25
1981	4.75%	605,000			57,125.00	57,125.00
1982	4.75%	200,000			42,756.25	42,756.25
1983			4.0%	\$200,000	38,006.25	38,006.25
1984	4.75%	1,095,000	4.0%	200,000	34,006.25	34,006.25
1985			4.0%	200,000	4,000.00	4,000.00
Total outstanding		\$6,715,000		\$600,000		
Total 1959 & 1962				\$7,315,000		
Total interest service						\$2,941,143.75

- A. Series: Housing Revenue Bonds of 1959 Series C & D
- B. Issue Date: October 1, 1959
- C. Total of Original Issue: \$6,900,000
- D. Purpose: To construct Peabody Drive Residence Halls

Redemption Date	Series C		Series D		Interest Service Series C & D	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1970	4 1/2%	\$ 50,000	3 1/8%	\$ 50,000		\$116,273.51
1971	4 1/2%	50,000	3 1/8%	50,000	\$114,339.24	114,367.01
1972	4 1/2%	60,000	3 1/8%	60,000	112,433.24	112,460.51
1973	4 1/2%	60,000	3 1/8%	60,000	110,146.04	110,172.71
1974	4 1/2%	60,000	3 1/8%	60,000	107,858.84	107,884.91
1975	4 1/2%	60,000	3 1/8%	60,000	105,571.64	105,597.11
1976	4 1/2%	70,000	3 1/8%	70,000	103,284.44	103,309.31
1977	4 1/2%	70,000	3 1/8%	70,000	100,616.04	100,640.21
1978	4 1/2%	70,000	3 1/8%	70,000	97,947.64	97,971.11
1979	4 1/2%	80,000	3 1/8%	80,000	95,279.24	95,302.01
1980	4 1/2%	80,000	3 1/8%	80,000	92,229.64	92,251.61
1981	4 1/2%	90,000	3 1/8%	90,000	89,180.04	89,201.21
1982	4 1/2%	90,000	3 1/8%	90,000	85,749.24	85,769.51
1983	4 1/2%	90,000	3 1/8%	90,000	82,318.44	82,337.81
1984	4 1/2%	100,000	3 1/8%	100,000	78,887.64	78,906.11
1985	4 1/2%	100,000	3 1/8%	100,000	75,075.64	75,093.11
1986	4 1/2%	100,000	3 1/8%	100,000	71,263.64	71,280.11
1987	4 1/2%	110,000	3 1/8%	110,000	67,451.64	67,467.11
1988	4 1/2%	110,000	3 1/8%	110,000	63,258.44	63,272.81
1989	4 1/2%	120,000	3 1/8%	120,000	59,065.24	59,078.51
1990	4 1/2%	120,000	3 1/8%	120,000	54,490.84	54,502.91
1991	4 1/2%	130,000	3 1/8%	130,000	49,916.44	49,927.31
1992	4 1/2%	130,000	3 1/8%	130,000	44,960.84	44,970.41
1993	4 1/2%	140,000	3 1/8%	140,000	40,005.24	40,013.51
1994	4 1/2%	150,000	3 1/8%	150,000	34,668.44	34,675.31
1995	4 1/2%	150,000	3 1/8%	150,000	28,950.44	28,955.81
1996	4 1/2%	160,000	3 1/8%	160,000	23,232.44	23,236.31
1997	4 1/2%	160,000	3 1/8%	160,000	17,133.24	17,135.51
1998	4 1/2%	170,000	3 1/8%	170,000	11,034.04	11,034.71
1999	4 1/8%	<u>170,000</u>	3 1/8%	<u>67,000</u>	<u>4,553.64</u>	<u>4,552.61</u>
Total outstanding		\$3,100,000		\$2,997,000		
Total C & D				\$6,097,000		
Total interest service						\$4,158,542.26

Series: Housing Revenue Bonds, Series A of 1960

Issue Date: October 1, 1960

Total of Original Issue: \$5,000,000

Purpose: To construct Daniels Hall - Unit 2, Orchard Downs Apartments

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>October 1</u>				
1970	4.0%	\$ 80,000		\$95,930
1971	4.0%	80,000	\$94,330	94,330
1972	4.0%	80,000	92,730	92,730
1973	4.0%	80,000	91,130	91,130
1974	4.0%	80,000	89,530	89,530
1975	4.0%	100,000	87,930	87,930
1976	4.0%	100,000	85,930	85,930
1977	4.0%	100,000	83,930	83,930
1978	4.0%	100,000	81,930	81,930
1979	4.0%	100,000	79,930	79,930
1980	4.0%	100,000	77,930	77,930
1981	4.0%	100,000	75,930	75,930
1982	4.1%	100,000	73,930	73,930
1983	4.1%	120,000	71,880	71,880
1984	4.1%	120,000	69,420	69,420
1985	4.1%	120,000	66,960	66,960
1986	4.1%	140,000	64,500	64,500
1987	4.1%	140,000	61,630	61,630
1988	4.1%	140,000	58,760	58,760
1989	4.1%	140,000	55,890	55,890
1990	4.1%	160,000	53,020	53,020
1991	4.1%	160,000	49,740	49,740
1992	4.1%	160,000	46,460	46,460
1993	4.1%	160,000	43,180	43,180
1994	4.2%	340,000	39,900	39,900
1995	4.2%	360,000	32,760	32,760
1996	4.2%	380,000	25,200	25,200
1997	4.2%	400,000	17,220	17,220
1998	4.2%	<u>420,000</u>	<u>8,820</u>	<u>8,820</u>

Total Outstanding \$4,660,000

Total Interest Service \$3,656,930

- A. Series: Housing Revenue Bonds, Series B & C of 1960
- B. Issue Date: October 1, 1960
- C. Total of Original Issue: \$5,750,000
- D. Purpose: To construct Pennsylvania Avenue Residence Halls

Redemption Date	Series B		Series C		Interest Service Series B & C	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1970	3 1/2%	\$ 50,000	3 1/2%	\$ 50,000		\$89,795.00
1971	3 1/2%	50,000	3 1/2%	50,000	\$88,045.00	88,045.00
1972	3 1/2%	50,000	3 1/2%	50,000	86,295.00	86,295.00
1973	3 1/2%	50,000	3 1/2%	60,000	84,545.00	84,545.00
1974	3 1/2%	50,000	3 3/4%	60,000	82,620.00	82,620.00
1975	3 1/2%	60,000	3 3/4%	60,000	80,620.00	80,620.00
1976	3 1/2%	60,000	3 3/4%	60,000	78,445.00	78,445.00
1977	3 1/2%	60,000	3 3/4%	60,000	76,270.00	76,270.00
1978	3 1/2%	120,000			74,095.00	74,095.00
1979	3 1/2%	140,000			71,995.00	71,995.00
1980	3 1/2%	140,000			69,545.00	69,545.00
1981	3 1/2%	140,000			67,095.00	67,095.00
1982	3 1/2%	140,000			64,645.00	64,645.00
1983	3 1/2%	140,000			62,195.00	62,195.00
1984	3 1/2%	160,000			59,745.00	59,745.00
1985	3 1/2%	160,000			56,945.00	56,945.00
1986	3 1/2%	160,000			54,145.00	54,145.00
1987	3 1/2%	180,000			51,345.00	51,345.00
1988	3 1/2%	180,000			48,195.00	48,195.00
1989	3 1/2%	180,000			45,045.00	45,045.00
1990	3 1/2%	180,000			41,895.00	41,895.00
1991	3 1/2%	200,000			38,745.00	38,745.00
1992	3 1/2%	200,000			35,245.00	35,245.00
1993	3 1/2%	200,000			31,745.00	31,745.00
1994	3 1/2%	220,000			28,245.00	28,245.00
1995	3 1/2%	220,000			24,395.00	24,395.00
1996	3 1/2%	240,000			20,545.00	20,545.00
1997	3 1/2%	240,000			16,345.00	16,345.00
1998	3 1/2%	240,000			12,145.00	12,145.00
1999	3 1/2%	260,000			7,945.00	7,945.00
2000	3 1/2%	194,000			<u>3,395.00</u>	<u>3,395.00</u>
Total outstanding		\$4,664,000		\$450,000		
Total B & C		\$5,114,000				
Total interest service						\$3,214,745.00

- Series: Illini Union and Health Center Bonds of 1960
- Issue Date: October 1, 1960
- Total of Original Issue: \$7,950,000
- Purpose: To construct addition to Illini Union and Health Center

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redcemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
October 1						
1970	3 1/2%	\$ 140,000	3 1/8%	\$ 70,000		\$120,656.32
1971	3 1/2%	150,000	3 1/8%	70,000	\$117,112.78	117,112.22
1972	3 3/4%	160,000	3 1/8%	70,000	113,394.38	113,393.12
1973	3 3/4%	160,000	3 1/8%	80,000	109,300.98	109,299.02
1974	3 3/4%	170,000	3 1/8%	80,000	105,051.38	105,048.62
1975	3 3/4%	170,000	3 1/8%	90,000	100,614.28	100,610.72
1976	3 3/4%	180,000	3 1/8%	90,000	96,020.98	96,016.52
1977	3 3/4%	180,000	3 1/8%	100,000	91,240.18	91,234.82
1978	3 3/4%	180,000	3 1/8%	110,000	86,303.18	86,296.82
1979	3 3/4%	190,000	3 1/8%	110,000	81,209.98	81,202.52
1980	3 7/8%	200,000	3 1/8%	110,000	75,929.28	75,920.72
1981	3 7/8%	210,000	3 1/8%	120,000	70,335.08	70,327.42
1982	3 7/8%	220,000	3 1/8%	120,000	64,390.88	64,384.12
1983	3 7/8%	230,000	3 1/8%	120,000	58,252.88	58,247.12
1984	3 7/8%	240,000	3 1/8%	130,000	51,921.08	51,916.42
1985	3 7/8%	250,000	3 1/8%	130,000	45,239.28	45,235.72
1986	3 7/8%	260,000	3 1/8%	140,000	38,363.68	38,361.32
1987	3 7/8%	270,000	3 1/8%	140,000	31,138.08	31,136.92
1988	3 7/8%	280,000	3 1/8%	150,000	23,718.68	23,718.82
1989	3 7/8%	280,000	3 1/8%	160,000	15,949.28	15,950.72
1990	3 7/8%	290,000	3 1/8%	154,000	8,023.68	8,022.32
Total outstanding		\$4,410,000		\$2,344,000		
Total A & B		\$6,754,000				
Total interest service					\$2,887,602.32	

- A. Series: Student Services Building Bonds of 1961
- B. Issue Date: April 1, 1961
- C. Total of Original Issue: \$1,350,000
- D. Purpose: To construct a Student Services Building

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>October 1</u>				
1970	4 1/4%	\$ 35,000		\$23,943.95
1971	3 3/4%	35,000	\$23,193.55	23,200.20
1972	3 3/4%	40,000	22,537.30	22,543.95
1973	3 3/4%	40,000	21,787.30	21,793.95
1974	3 3/4%	40,000	21,037.30	21,043.95
1975	3 3/4%	45,000	20,287.30	20,293.95
1976	3 3/4%	45,000	19,443.55	19,450.20
1977	3 3/4%	45,000	18,599.80	18,606.45
1978	3 3/4%	50,000	17,756.05	17,762.70
1979	3 3/4%	50,000	16,818.55	16,825.20
1980	3 3/4%	50,000	15,881.05	15,887.70
1981	3 3/4%	55,000	14,943.55	14,950.20
1982	3 3/4%	55,000	13,912.30	13,918.95
1983	3 7/8%	60,000	12,881.05	12,887.70
1984	3 7/8%	60,000	11,718.85	11,724.90
1985	3 7/8%	65,000	10,556.65	10,562.10
1986	3 7/8%	65,000	9,297.60	9,302.40
1987	3 7/8%	70,000	8,038.55	8,042.70
1988	3 7/8%	70,000	6,682.65	6,686.10
1989	3 7/8%	75,000	5,326.75	5,329.50
1990	3 7/8%	<u>200,000</u>	<u>3,874.00</u>	<u>3,876.00</u>
Total Outstanding		\$1,250,000		
Total Interest Service				\$613,206.45

Series: Housing Revenue Bond Fund, Series A of 1962

Issue Date: October 1, 1962

Total of Original Issue: \$2,100,000

Purpose: To construct Orchard Downs Addition Apartments

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>October 1</u>				
1970	3 1/4%	\$ 30,000		\$ 36,157.50
1971	3 1/4%	40,000	\$35,670.00	35,670.00
1972	3 1/4%	40,000	35,020.00	35,020.00
1973	3 1/2%	40,000	34,370.00	34,370.00
1974	3 1/2%	50,000	33,670.00	33,670.00
1975	3 1/2%	50,000	32,795.00	32,795.00
1976	3 1/2%	50,000	31,920.00	31,920.00
1977	3 1/2%	50,000	31,045.00	31,045.00
1978	3 1/2%	50,000	30,170.00	30,170.00
1979	3 1/2%	50,000	29,295.00	29,295.00
1980	3 1/2%	60,000	28,420.00	28,420.00
1981	3 1/2%	60,000	27,370.00	27,370.00
1982	3 1/2%	60,000	26,320.00	26,320.00
1983	3.7%	60,000	25,270.00	25,270.00
1984	3.7%	60,000	24,160.00	24,160.00
1985	3.7%	60,000	23,050.00	23,050.00
1986	3.7%	60,000	21,940.00	21,940.00
1987	3.7%	60,000	20,830.00	20,830.00
1988	3.7%	60,000	19,720.00	19,720.00
1989	3.7%	60,000	18,610.00	18,610.00
1990	3.7%	60,000	17,500.00	17,500.00
1991	3.7%	60,000	16,390.00	16,390.00
1992	3.7%	70,000	15,280.00	15,280.00
1993	3.8%	70,000	13,985.00	13,985.00
1994	3.8%	70,000	12,655.00	12,655.00
1995	3.8%	70,000	11,325.00	11,325.00
1996	3.8%	70,000	9,995.00	9,995.00
1997	3.8%	80,000	8,665.00	8,665.00
1998	3.8%	80,000	7,145.00	7,145.00
1999	3 3/4%	300,000	5,625.00	5,625.00

Total Outstanding \$1,980,000

Total Interest Service \$1,332,577.50

A. Series: Housing Revenue Bonds of 1962 Series B & C

B. Issue Date: October 1, 1962

C. Total of Original Issue: \$6,700,000

D. Purpose: To construct Illinois Street Residence Halls

Redemption Date	Series B		Series C		Interest Service Series B & C	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1970	3.0%	\$ 30,000	2.9%	\$ 50,000		\$105,822.38
1971	3.0%	40,000	2.9%	60,000	\$104,616.37	104,647.38
1972	3.0%	40,000	2.9%	60,000	103,146.37	103,177.38
1973	3.0%	40,000	3.0%	70,000	101,676.37	101,707.38
1974	3.0%	40,000	3.0%	70,000	100,026.37	100,057.38
1975	3.0%	40,000	3.0%	70,000	98,376.37	98,407.38
1976	3.0%	40,000	3.0%	70,000	96,726.37	96,757.38
1977	3 1/4%	50,000	3 1/4%	70,000	95,076.37	95,107.38
1978	3 1/4%	50,000	3 1/4%	80,000	93,126.37	93,157.38
1979	3 1/4%	50,000	3 1/4%	80,000	91,013.87	91,044.88
1980	3 1/4%	50,000	3 1/4%	90,000	88,901.37	88,932.38
1981	3 1/4%	50,000	3 1/4%	90,000	86,626.37	86,657.38
1982	3 1/4%	50,000	3 1/4%	100,000	84,351.37	84,382.38
1983	3 1/4%	50,000	3 3/8%	110,000	81,913.87	81,944.88
1984	3 1/4%	50,000	3 3/8%	110,000	79,245.67	79,275.58
1985	3 1/4%	60,000	3 3/8%	120,000	76,577.47	76,606.28
1986	3 1/4%	60,000	3 3/8%	120,000	73,587.07	73,605.68
1987	3.4%	60,000	3 3/8%	120,000	70,578.67	70,605.08
1988	3.4%	70,000	3 3/8%	130,000	67,534.27	67,559.48
1989	3.4%	70,000	3 3/8%	130,000	64,151.17	64,175.02
1990	3.4%	70,000	3 3/8%	140,000	60,768.07	60,790.68
1991	3 1/2%	70,000	3 3/8%	140,000	57,216.27	57,237.42
1992	3 1/2%	80,000	3 3/8%	150,000	53,629.47	53,649.28
1993	3 1/2%	80,000	3 3/8%	150,000	49,698.97	49,717.28
1994	3 1/2%	80,000	3 3/8%	150,000	45,768.47	45,852.28
1995	3 1/2%	90,000	3 3/8%	160,000	41,837.97	41,853.28
1996	3 1/2%	90,000	3 3/8%	160,000	37,563.77	37,577.48
1997	3 1/2%	100,000	3 3/8%	170,000	33,289.57	33,301.62
1998	3 1/2%	100,000	3 3/8%	180,000	28,671.67	28,682.08
1999	3.6%	120,000	3 3/8%	190,000	23,885.07	23,893.68
2000	3.6%	130,000	3 3/8%	210,000	18,519.77	18,526.48
2001	3.6%	130,000	3 3/8%	230,000	12,637.07	12,641.68
2002	3.6%	<u>140,000</u>	3 3/8%	<u>231,000</u>	<u>6,416.97</u>	<u>6,319.28</u>
Total outstanding		\$2,270,000			\$4,061,000	
Total B & C			\$6,331,000			
Total interest service					\$4,360,828.20	

A. Series: Congress Circle Union Bonds, Series A and B

B. Issue Date: October 1, 1963

C. Total of Original Issue: \$10,800,000

D. Purpose: To construct Union Building and Parking Lot (Chicago Circle)

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1970	5%	\$ 90,000	5%	\$ 50,000		\$192,785.00
1971	5%	100,000	5%	50,000	\$189,285.00	189,285.00
1972	5%	110,000	5%	60,000	185,535.00	185,535.00
1973	5%	160,000	3 3/4%	80,000	181,285.00	181,285.00
1974	5%	220,000	3 1/4%	110,000	175,785.00	175,785.00
1975	5%	230,000	3 1/4%	120,000	168,497.50	168,497.50
1976	4 1/2%	240,000	3 1/4%	130,000	160,797.50	160,797.50
1977	4 1/2%	250,000	3.4%	140,000	153,285.00	153,285.00
1978	4 1/2%	250,000	3.4%	150,000	145,280.00	145,280.00
1979	3 1/2%	260,000	3.4%	160,000	137,105.00	137,105.00
1980	3 1/2%	270,000	3.4%	160,000	129,835.00	129,835.00
1981	3 1/2%	280,000	3.4%	170,000	122,390.00	122,390.00
1982	3 1/2%	290,000	3.4%	170,000	114,600.00	114,600.00
1983	3 1/2%	300,000	3.4%	180,000	106,635.00	106,635.00
1984	3 1/2%	310,000	3.4%	190,000	98,325.00	98,325.00
1985	3 1/2%	330,000	3 1/2%	190,000	89,670.00	89,670.00
1986	3 1/2%	340,000	3 1/2%	200,000	80,570.00	80,570.00
1987	3 1/2%	350,000	3 1/2%	210,000	71,120.00	71,120.00
1988	3 1/2%	360,000	3 1/2%	220,000	61,320.00	61,320.00
1989	3 1/2%	370,000	3 1/2%	230,000	51,170.00	51,170.00
1990	3 1/2%	380,000	3 1/2%	240,000	40,670.00	40,670.00
1991	3 1/2%	400,000	3 1/2%	240,000	29,820.00	29,820.00
1992	3 1/2%	410,000	3 1/2%	250,000	18,620.00	18,620.00
1993	1.20%	<u>420,000</u>	3 1/2%	<u>260,000</u>	<u>7,070.00</u>	<u>7,070.00</u>
Total outstanding		\$6,720,000		\$3,960,000		
Total A & B		\$10,680,000				
Total interest service						\$5,230,125.00

- A. Series: Medical Center Bonds of 1964
- B. Issue Date: December 1, 1964
- C. Total of Original Issue: \$3,600,000
- D. Purpose: To construct Women's Residence Hall and Medical Center Union

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>June 1</u>	<u>December 1</u>
<u>December 1</u>				
1970	5%	\$ 50,000		\$63,441.56
1971	5%	50,000	\$62,193.44	62,191.56
1972	5%	55,000	60,943.44	60,941.56
1973	5%	55,000	59,568.44	59,566.56
1974	5%	55,000	58,193.44	58,191.56
1975	3 5/8%	60,000	56,818.44	56,816.56
1976	3 5/8%	65,000	55,731.44	55,728.56
1977	3 5/8%	65,000	54,553.25	54,550.50
1978	3 5/8%	65,000	53,375.06	53,372.44
1979	3 5/8%	65,000	52,196.87	52,194.38
1980	3.6%	70,000	51,018.68	51,016.32
1981	3.6%	75,000	49,758.68	49,756.32
1982	3 1/2%	80,000	48,408.68	48,406.32
1983	3 1/2%	80,000	47,008.68	47,006.32
1984	3 1/2%	85,000	45,608.68	45,606.32
1985	3 1/2%	90,000	44,121.18	44,118.32
1986	3 1/2%	90,000	42,546.18	42,543.82
1987	3 1/2%	90,000	40,971.18	40,968.82
1988	3 1/2%	90,000	39,396.18	39,393.82
1989	3 1/2%	100,000	37,821.18	37,818.82
1990	3 1/2%	105,000	36,071.18	36,068.32
1991	3 1/2%	110,000	34,233.68	34,231.32
1992	3.6%	115,000	32,308.68	32,306.32
1993	3.6%	115,000	30,238.68	30,236.32
1994	3.6%	115,000	28,168.68	28,166.32
1995	3.6%	120,000	26,098.68	26,096.32
1996	3 5/8%	130,000	23,938.68	23,936.32
1997	3 5/8%	135,000	21,582.30	21,580.20
1998	3 5/8%	140,000	19,135.29	19,133.46
1999	3 5/8%	145,000	16,597.65	16,596.10
2000	3 5/8%	150,000	13,969.38	13,968.12
2001	3 5/8%	155,000	11,250.48	11,249.52
2002	3 5/8%	160,000	8,440.95	8,440.30
2003	3 5/8%	165,000	5,540.79	5,540.46
2004	3%	<u>170,000</u>	<u>2,550.00</u>	<u>2,550.00</u>
Total outstanding		\$3,465,000		
Total interest service				\$2,604,088.06

A. Series: Housing Revenue Bonds, Series A & B of 1964

B. Issue Date: October 1, 1964

C. Total of Original Issue: \$4,100,000

D. Purpose: To construct Sherman Hall

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1970	3 1/2%	\$ 30,000	3 1/2%	\$ 40,000		\$69,022.50
1971	3 1/2%	30,000	3 1/2%	40,000	\$67,797.50	67,797.50
1972	3 1/2%	30,000	3 1/2%	40,000	66,572.50	66,572.50
1973	3 1/2%	30,000	3 1/2%	40,000	65,347.50	65,347.50
1974	3 1/2%	30,000	3 1/2%	40,000	64,122.50	64,122.50
1975	3 1/2%	30,000	3 1/2%	40,000	62,897.50	62,897.50
1976	3 1/2%	30,000	3 1/2%	50,000	61,672.50	61,672.50
1977	3 1/2%	30,000	3 1/2%	50,000	60,272.50	60,272.50
1978	3 1/2%	30,000	3 1/2%	50,000	58,872.50	58,872.50
1979	3 1/2%	30,000	3 1/2%	50,000	57,472.50	57,472.50
1980	3 1/2%	30,000	3 1/2%	50,000	56,072.50	56,072.50
1981	3 1/2%	30,000	3 1/2%	50,000	54,672.50	54,672.50
1982	3 1/2%	30,000	3 1/2%	50,000	53,272.50	53,272.50
1983	3 1/2%	30,000	3 1/2%	50,000	51,872.50	51,872.50
1984	3 1/2%	30,000	3 1/2%	50,000	50,472.50	50,472.50
1985	3 1/2%	40,000	3 1/2%	50,000	49,072.50	49,072.50
1986	3 1/2%	40,000	3 1/2%	50,000	47,497.50	47,497.50
1987	3.6%	40,000	3.6%	50,000	45,922.50	45,922.50
1988	3.6%	40,000	3 6%	60,000	44,302.50	44,302.50
1989	3.6%	40,000	3.6%	70,000	42,502.50	42,502.50
1990	3.6%	40,000	3.6%	80,000	40,522.50	40,522.50
1991	3.6%	40,000	3.6%	80,000	38,362.50	38,362.50
1992	3.6%	40,000	3.6%	90,000	36,202.50	36,202.50
1993	3.7%	40,000	3.7%	100,000	33,862.50	33,862.50
1994	3.7%	40,000	3 5/8%	100,000	31,272.50	31,272.50
1995	3.7%	40,000	3 5/8%	100,000	28,720.00	28,720.00
1996	3.7%	40,000	3 5/8%	100,000	26,167.50	26,167.50
1997	3.7%	40,000	3 5/8%	100,000	23,615.00	23,615.00
1998	3.7%	50,000	3 5/8%	110,000	21,062.50	21,062.50
1999	3 3/4%	320,000	3 5/8%	120,000	18,143.75	18,143.75
2000			3 5/8%	130,000	9,968.75	9,968.75
2001			3 5/8%	130,000	7,612.50	7,612.50
2002			3 5/8%	140,000	5,256.25	5,256.25
2003			3 5/8%	150,000	2,718.75	2,718.75
Total outstanding		\$1,340,000	\$2,500,000			
Total A & B		\$3,840,000				
Total interest service					\$2,837,372.50	

- A. Series: Revenue Bond Fund, Series A of 1965
- B. Issue Date: October 1, 1965
- C. Total of Original Issue: \$9,500,000
- D. Purpose: To construct Florida Avenue Residence Halls

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>October 1</u>				
1970	5%	\$ 140,000		\$170,825
1971	5%	140,000	\$167,325	167,325
1972	5%	150,000	163,825	163,825
1973	5%	150,000	160,075	160,075
1974	5%	160,000	156,325	156,325
1975	5%	160,000	152,325	152,325
1976	5%	160,000	148,325	148,325
1977	3.7%	180,000	144,325	144,325
1978	3.7%	190,000	140,995	140,995
1979	3.7%	190,000	137,480	137,480
1980	3.7%	200,000	133,965	133,965
1981	3.6%	200,000	130,265	130,265
1982	3.6%	230,000	126,665	126,665
1983	3.6%	240,000	122,525	122,525
1984	3.6%	240,000	118,205	118,205
1985	3.6%	240,000	113,885	113,885
1986	3.6%	260,000	109,565	109,565
1987	3.6%	260,000	104,885	104,885
1988	3.6%	270,000	100,205	100,205
1989	3.6%	280,000	95,345	95,345
1990	3.6%	290,000	90,305	90,305
1991	3.6%	300,000	85,085	85,085
1992	3.6%	310,000	79,685	79,685
1993	3.6%	330,000	74,105	74,105
1994	3.6%	330,000	68,165	68,165
1995	3.6%	350,000	62,225	62,225
1996	3.6%	350,000	55,925	55,925
1997	3.6%	370,000	49,625	49,625
1998	3.6%	380,000	42,965	42,965
1999	3.7%	500,000	36,125	36,125
2000	3.7%	1,450,000	26,875	26,875
2001	1/20%	200,000	<u>50</u>	<u>50</u>
Total Outstanding		\$9,200,000		
Total Interest Service				\$6,566,115

- A. Series: Housing Revenue Bonds, Series A & B of 1966
- B. Issue Date: October 1, 1966
- C. Total of Original Issue: \$2,620,000
- D. Purpose: To construct Orchard Apartments - Phase 4

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
October 1						
1970	5%	\$ 10,000	3%	\$ 30,000		\$41,195
1971	5%	10,000	3%	30,000	\$40,495	40,495
1972	5%	10,000	3%	30,000	39,795	39,795
1973	5%	20,000	3%	30,000	39,095	39,095
1974	3.7%	20,000	3%	35,000	38,145	38,145
1975	3.7%	20,000	3%	35,000	37,250	37,250
1976	3.7%	20,000	3%	35,000	36,355	36,355
1977	3.8%	20,000	3%	35,000	35,460	35,460
1978	3.8%	30,000	3%	35,000	34,555	34,555
1979	3.8%	30,000	3%	35,000	33,460	33,460
1980	3.8%	30,000	3%	40,000	32,365	32,365
1981	3.8%	30,000	3%	40,000	31,195	31,195
1982	3.9%	30,000	3%	40,000	30,025	30,025
1983	3.9%	30,000	3%	40,000	28,840	28,840
1984	3.9%	30,000	3%	40,000	27,655	27,655
1985	3.9%	30,000	3%	45,000	26,470	26,470
1986	3.9%	30,000	3%	45,000	25,210	25,210
1987	4%	30,000	3%	50,000	23,950	23,950
1988	4%	40,000	3%	50,000	22,600	22,600
1989	4%	40,000	3%	55,000	21,050	21,050
1990			3%	55,000	19,425	19,425
1991			3%	55,000	18,600	18,600
1992			3%	55,000	17,775	17,775
1993			3%	60,000	16,950	16,950
1994			3%	65,000	16,050	16,050
1995			3%	70,000	15,075	15,075
1996			3%	75,000	14,025	14,025
1997			3%	75,000	12,900	12,900
1998			3%	80,000	11,775	11,775
1999			3%	80,000	10,575	10,575
2000			3%	85,000	9,375	9,375
2001			3%	85,000	8,100	8,100
2002			3%	85,000	6,825	6,825
2003			3%	90,000	5,550	5,550
2004			3%	90,000	4,200	4,200
2005			3%	95,000	2,850	2,850
2006			3%	95,000	1,425	1,425
Total outstanding		\$510,000		\$2,070,000		
Total A & B		\$2,580,000				
Total interest service					\$1,632,085	

Redemption Schedule Summary for All Outstanding Issues As of June 30, 1970:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1970. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1970 to Dec. 31, 1970		
1971		

(see attached schedule)

REDEMPTION SCHEDULE SUMMARY FOR ALL OUTSTANDING ISSUES AS OF JUNE 30, 1970

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1970 to Dec. 31, 1970	\$ 1,595,000	\$ 1,542,249.15
1971	2,035,000	3,015,177.20
1972	2,145,000	2,936,818.45
1973	2,300,000	2,853,657.80
1974	2,465,000	2,764,665.30
1975	2,575,000	2,669,192.15
1976	2,610,000	2,570,755.90
1977	2,750,000	2,470,780.90
1978	2,826,000	2,367,069.00
1979	2,970,000	2,260,337.75
1980	3,094,000	2,151,133.35
1981	3,200,000	2,037,392.10
1982	2,625,000	1,922,961.45
1983	2,710,000	1,828,398.95
1984	3,910,000	1,731,723.30
1985	2,905,000	1,579,375.30
1986	2,805,000	1,475,612.90
1987	2,900,000	1,376,320.15
1988	3,010,000	1,273,213.25
1989	3,067,000	1,166,165.69
1990	3,249,000	1,056,494.35
1991	2,695,000	940,066.89
1992	2,775,000	844,170.70
1993	2,767,000	745,086.30
1994	2,160,000	657,694.55
1995	2,245,000	577,665.65
1996	2,340,000	494,542.50
1997	2,392,000	409,293.23
1998	2,179,000	327,212.50
1999	2,272,000	246,906.25
2000	2,349,000	164,211.25
2001	930,000	79,303.75
2002	756,000	53,780.00
2003	405,000	27,618.75
2004	260,000	13,500.00
2005	95,000	5,700.00
2006	<u>95,000</u>	<u>2,850.00</u>
	\$84,461,000	\$48,639,096.71

CHICAGO REGIONAL PORT DISTRICT
12800 Butler Drive - Lake Calumet Harbor
Chicago, Illinois 60633

MEMBERS

M. W. OETTERSHAGEN, CHAIRMAN

Thomas W. Frankland, V-Chairman
Constantine Buzanis
Louis J. Cross
J. Charles Hirsch
Maxine Cohen, General Manager

William Vellenga, Secretary
Raymond J. Kelly
Henry W. Smith
Ambrose P. Finn, Jr., Gen. Counsel
Walter C. Schutz, Treasurer

"There is created a political subdivision, body politic and municipal corporation by the name of the Chicago Regional Port District . . ."

". . . For the purpose of evidencing the obligation of the District to repay any money borrowed . . . the District may pursuant to ordinance adopted by the Board from time to time issue and dispose of its interest bearing revenue bonds or certificates and may also from time to time issue and dispose of its interest bearing revenue bonds or certificates at maturity or pursuant to redemption provisions or at any time before maturity with the consent of the holders thereof. . ."

Ill. Rev. Stats., 1967
Chapter 19, Sec. 154 and 160.1

Annual Report to State Treasurer

Year Ended June 30, 1970

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 17, 1970

I. Issuing Agency: **Chicago Regional Port District**

II. A. Total of Revenue Bonds Outstanding as of June 30, 1970: \$ 20,849,000.00

B. Additional issue(s) approved & pending issue as of June 30, 1970: \$ None

C. Total: \$ 20,849,000.00

III. Total interest service, based on current redemption
schedules, required to retire all bonds outstanding
as of June 30, 1970: \$ 12,905,620.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: Port and Terminal Facilities Revenue Bonds, Series of 1955
- B. Issue Date: September 1, 1955
- C. Total of original issue: \$24,000,000
- D. Purpose of issue: Construction of facilities and development of Port Facilities in Lake Calumet Harbor.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
June 30, 1970	4%		\$416,980
June 30, 1971	4%	\$502,000	833,960
June 30, 1972	4%	522,000	813,880
June 30, 1973	4%	543,000	793,000
June 30, 1974	4%	565,000	771,280
June 30, 1975	4%	588,000	748,680
June 30, 1976	4%	611,000	725,160
June 30, 1977	4%	636,000	700,720
June 30, 1978	4%	661,000	675,280
June 30, 1979	4%	687,000	648,840
June 30, 1980	4%	715,000	621,360
June 30, 1981	4%	744,000	592,760
June 30, 1982	4%	773,000	563,000
June 30, 1983	4%	804,000	532,080
June 30, 1984	4%	836,000	499,920
June 30, 1985	4%	870,000	466,480
June 30, 1986	4%	905,000	431,680
June 30, 1987	4%	941,000	395,480
June 30, 1988	4%	978,000	357,840
June 30, 1989	4%	1,017,000	318,720
June 30, 1990	4%	1,058,000	278,040
June 30, 1991	4%	1,100,000	235,720
June 30, 1992	4%	1,145,000	191,720
June 30, 1993	4%	1,190,000	145,920
June 30, 1994	4%	1,238,000	98,320
June 30, 1995	4%	1,220,000	48,800
		<u>\$20,849,000</u>	<u>\$12,905,620</u>

Redemption Schedule Summary for All Outstanding Issues As of June 30, 1970:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1970. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1970 to Dec. 31, 1970	\$	\$ 416,980
1971	502,000	833,960
1972	522,000	813,880
1973	543,000	793,000
1974	565,000	771,280
1975	588,000	748,680
1976	611,000	725,160
1977	636,000	700,720
1978	661,000	675,280
1979	687,000	648,840
1980	715,000	621,360
1981	744,000	592,760
1982	773,000	563,000
1983	804,000	532,080
1984	836,000	499,920
1985	870,000	466,480
1986	905,000	431,680
1987	941,000	395,480
1988	978,000	357,840
1989	1,017,000	318,720
1990	1,058,000	278,040
1991	1,100,000	235,720
1992	1,145,000	191,720
1993	1,190,000	145,920
1994	1,238,000	98,320
1995	<u>1,220,000</u>	<u>48,800</u>
	\$20,849,000	\$12,905,620

ILLINOIS ARMORY BOARD
1815 State of Illinois Building
Chicago, Illinois 60601

MEMBERS

Angus E. Ireys, Chairman

Ray W. Osterman, Sec. -Treas.

Julius Klein

James Ross

"The Illinois Armory Board shall possess all the powers as a body corporate necessary and convenient to accomplish the objects prescribed by this Act, including the following, which however, shall not be construed as a limitation upon the general powers hereby conferred:

(B) To borrow money and issue bonds, and to pledge any and all property and income of such Board acquired or received as herein provided, to secure the payment of such bonds and to redeem such bonds."

Ill. Rev. Stats., 1967
Chapter 129, Sec. 226

Annual Report to State Treasurer

Year Ended June 30, 1970

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 31, 1970

- I. Issuing Agency: ILLINOIS ARMORY BOARD
- II. A. Total of Revenue Bonds Outstanding as of June 30, 1970: \$ 2,175,000.00
- B. Additional issue(s) approved & pending issue as of June 30, 1970: \$ NONE
- C. Total: \$ 2,175,000.00
- III. Total interest service, based on current redemption schedules, required to retire all bonds outstanding as of June 30, 1970: \$ 289,240.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: May 1, 1949
- B. Issue Date: May 1, 1949
- C. Total of original issue: \$520,000.00
- D. Purpose of issue: To Build Camp Lincoln, Springfield, Illinois.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
11/1/70	3 $\frac{1}{4}$ %	\$ 14,000.00	\$ 1,722.50
5/1/71	3 $\frac{1}{4}$ %	15,000.00	1,495.00
11/1/71	3 $\frac{1}{4}$ %	15,000.00	1,251.25
5/1/72	3 $\frac{1}{4}$ %	15,000.00	1,007.50
11/1/72	3 $\frac{1}{4}$ %	15,000.00	763.75
5/1/73	3 $\frac{1}{4}$ %	16,000.00	520.00
11/1/73	3 $\frac{1}{4}$ %	16,000.00	260.00
Total Outstanding		\$106,000.00	\$ 7,020.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: May 1, 1950
- B. Issue Date: May 1, 1950
- C. Total of original issue: \$2,550,000.00
- D. Purpose of issue: To Build Armories at Bloomington, East St. Louis, Paris, and Kewanee, Illinois.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
11/1/70	2-3/4%	\$ 66,000.00	\$ 8,676.25
5/1/71	2-3/4%	67,000.00	7,768.75
11/1/71	2-3/4%	68,000.00	6,847.50
5/1/72	2-3/4%	69,000.00	5,912.50
11/1/72	2-3/4%	71,000.00	4,963.75
5/1/73	2-3/4%	71,000.00	3,987.50
11/1/73	2-3/4%	72,000.00	3,011.25
5/1/74	2-3/4%	73,000.00	2,021.25
11/1/74	2-3/4%	74,000.00	1,017.50
Total Outstanding		\$631,000.00	\$44,206.25

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: March 1, 1951
- B. Issue Date: March 1, 1951
- C. Total of original issue: \$1,175,000.00
- D. Purpose of issue: To Build Armories at Galva and Sullivan, Illinois.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
9/1/70	2-3/4%	\$ 30,000.00	\$ 4,840.00
3/1/71	2-3/4%	30,000.00	4,427.50
9/1/71	2-3/4%	31,000.00	4,015.00
3/1/72	2-3/4%	31,000.00	3,588.75
9/1/72	2-3/4%	32,000.00	3,162.50
3/1/73	2-3/4%	32,000.00	2,722.50
9/1/73	2-3/4%	32,000.00	2,282.50
3/1/74	2-3/4%	33,000.00	1,842.50
9/1/74	2-3/4%	33,000.00	1,388.75
3/1/75	2-3/4%	34,000.00	935.00
9/1/75	2-3/4%	34,000.00	467.50
Total Outstanding		\$352,000.00	\$29,672.50

Description of Individual Issues Outstanding:

(Use supplemental page(s) as necessary)

A. Series: November 1, 1951

B. Issue Date: November 1, 1951

C. Total of original issue: \$800,000.00

D. Purpose of issue: To Build an Armory at Macomb, Illinois.

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
11/1/70	2-3/4%	\$ 21,000.00	\$ 3,355.00
5/1/71	2-3/4%	21,000.00	3,066.25
11/1/71	2-3/4%	21,000.00	2,777.50
5/1/72	2-3/4%	22,000.00	2,488.75
11/1/72	2-3/4%	22,000.00	2,186.25
5/1/73	2-3/4%	22,000.00	1,883.75
11/1/73	2-3/4%	22,000.00	1,581.25
5/1/74	2-3/4%	23,000.00	1,278.75
11/1/74	2-3/4%	23,000.00	962.50
5/1/75	2-3/4%	23,000.00	646.25
11/1/75	2-3/4%	24,000.00	330.00
Total Outstanding		\$244,000.00	\$20,556.25

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: January 1, 1955
- B. Issue Date: January 1, 1955
- C. Total of original issue: \$850,000.00
- D. Purpose of issue: To Build Armories at Rock Falls and Mattoon, Illinois.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
7/1/70	3%	\$ 20,000.00	\$ 6,150.00
1/1/71	3%	20,000.00	5,850.00
7/1/71	3%	21,000.00	5,550.00
1/1/72	3%	21,000.00	5,235.00
7/1/72	3%	21,000.00	4,920.00
1/1/73	3%	22,000.00	4,605.00
7/1/73	3%	22,000.00	4,275.00
1/1/74	3%	22,000.00	3,945.00
7/1/74	3%	22,000.00	3,615.00
1/1/75	3%	23,000.00	3,285.00
7/1/75	3%	23,000.00	2,940.00
1/1/76	3%	24,000.00	2,595.00
7/1/76	3%	24,000.00	2,235.00
1/1/77	3%	24,000.00	1,875.00
7/1/77	3%	25,000.00	1,515.00
1/1/78	3%	25,000.00	1,140.00
7/1/78	3%	25,000.00	765.00
1/1/79	3%	26,000.00	390.00
Total Outstanding		\$410,000.00	\$60,885.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: November 1, 1957
- B. Issue Date: November 1, 1957
- C. Total of original issue: \$675,000.00
- D. Purpose of issue: To Build an Armory at Joliet, Illinois.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
11/1/70	4 ³ / ₈ %	\$ 14,000.00	\$ 9,720.00
5/1/71	4 ³ / ₈ %	14,000.00	9,405.00
11/1/71	4 ³ / ₈ %	15,000.00	9,090.00
5/1/72	4 ³ / ₈ %	15,000.00	8,752.50
11/1/72	4 ³ / ₈ %	16,000.00	8,415.00
5/1/73	4 ³ / ₈ %	16,000.00	8,055.00
11/1/73	4 ³ / ₈ %	17,000.00	7,695.00
5/1/74	4 ³ / ₈ %	17,000.00	7,312.50
11/1/74	4 ³ / ₈ %	17,000.00	6,930.00
5/1/75	4 ³ / ₈ %	18,000.00	6,547.50
11/1/75	4 ³ / ₈ %	18,000.00	6,142.50
5/1/76	4 ³ / ₈ %	19,000.00	5,737.50
11/1/76	4 ³ / ₈ %	19,000.00	5,310.00
5/1/77	4 ³ / ₈ %	20,000.00	4,882.50
11/1/77	4 ³ / ₈ %	20,000.00	4,432.50
5/1/78	4 ³ / ₈ %	20,000.00	3,982.50
11/1/78	4 ³ / ₈ %	21,000.00	3,532.50
5/1/79	4 ³ / ₈ %	21,000.00	3,060.00
11/1/79	4 ³ / ₈ %	22,000.00	2,587.50
5/1/80	4 ³ / ₈ %	22,000.00	2,092.50
11/1/80	4 ³ / ₈ %	23,000.00	1,597.50
5/1/81	4 ³ / ₈ %	24,000.00	1,080.00
11/1/81	4 ³ / ₈ %	24,000.00	540.00
Total Outstanding		\$432,000.00	\$126,900.00

Redemption Schedule Summary for All Outstanding Issues As of June 30, 1970:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1970. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1970 to Dec. 31, 1970	\$ 165,000.00	\$ 34,463.75
Jan. 1, 1971 to Dec. 31, 1971	338,000.00	61,543.75
Jan. 1, 1972 to Dec. 31, 1972	350,000.00	51,396.25
Jan 1, 1973 to Dec. 31, 1973	360,000.00	40,878.75
Jan. 1, 1974 to Dec. 31, 1974	337,000.00	30,313.75
Jan. 1, 1975 to Dec. 31, 1975	197,000.00	21,293.75
Jan. 1, 1976 to Dec. 31, 1976	86,000.00	15,877.50
Jan 1, 1977 to Dec. 31, 1977	89,000.00	12,705.00
Jan. 1, 1978 to Dec. 31, 1978	91,000.00	9,420.00
Jan. 1, 1979 to Dec. 31, 1979	69,000.00	6,037.50
Jan. 1, 1980 to Dec. 31, 1980	45,000.00	3,690.00
Jan. 1, 1981 to Dec. 31, 1981	48,000.00	1,620.00
Totals	\$2,175,000.00	\$289,240.00

ILLINOIS BUILDING AUTHORITY
135 South LaSalle Street
Chicago, Illinois 60601

MEMBERS

Franklin B. Schmick, Chairman

Montgomery Carrott
Francis A. Dunn
Albert C. Schlipf

Donald T. Sheridan
Arthur S. Smith
Louis J. Ross

William P. Ford, Executive Director

"To accomplish projects..., the Authority shall possess the following powers:

(d) Borrow money and issue and sell bonds in such amount or amounts as the Authority may determine for the purpose of acquiring, constructing, completing or remodeling, or putting fixed equipment in any such facility; refund and refinance the same from time to time as often as advantageous and in the public interest to do so; and pledge any and all income of such Authority, and any revenues derived from such facilities, or any combination thereof, to secure the payment of such bonds and to redeem such bonds..."

Ill. Rev. Stats., 1967
Chapter 127, Sec. 213.5

Annual Report to State Treasurer

Year Ended June 30, 1970

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 20, 1970

- I. Issuing Agency: Illinois Building Authority
- II. A. Total of Revenue Bonds Outstanding as of June 30, 1970: \$ 304,290,000.00
- B. Additional issue(s) approved & pending issue as of June 30, 1970: \$ 41,650,000.00
- C. Total: \$ 345,940,000.00
- III. Total interest service, based on current redemption schedules, required to retire all bonds outstanding as of June 30, 1970: \$ 157,618,665.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1
- B. Issue Date: April 1, 1964
- C. Total of original issue: \$25,000,000.00
- D. Purpose of issue: Financing Capital Improvements for the State
of Illinois
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/70	4%	1,040	713,675.00
10/1/71	4%	1,060	672,075.00
10/1/72	4%	1,100	629,675.00
10/1/73	3½%	1,150	585,675.00
10/1/74	3¼%	1,200	545,425.00
10/1/75	3¼%	1,250	506,425.00
10/1/76	3¼%	1,300	465,800.00
10/1/77	3¼%	1,350	423,550.00
10/1/78	3¼%	1,400	379,675.00
10/1/79	3.4%	1,450	334,175.00
10/1/80	3.4%	675	284,875.00
10/1/81	3.4%	700	261,925.00
10/1/82	3½%	725	238,125.00
10/1/83	3½%	750	212,750.00
10/1/84	3½%	775	186,500.00
10/1/85	3½%	825	159,375.00
10/1/86	3.6%	850	130,500.00
10/1/87	3.6%	875	99,000.00
10/1/88	3.6%	900	68,400.00
10/1/89	3.6%	<u>1,000</u>	<u>36,000.00</u>
TOTAL		<u>20,375</u>	<u>6,934,500.00</u>

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 2
- B. Issue Date: October 1, 1965
- C. Total of original issue: \$21,290,000.00
- D. Purpose of issue: Financing Capital Improvements for the
State of Illinois
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/70	4%	765	673,590.00
10/1/71	4%	795	642,990.00
10/1/72	4%	830	611,190.00
10/1/73	4%	860	577,990.00
10/1/74	3.8%	900	543,590.00
10/1/75	3½%	930	509,390.00
10/1/76	3½%	970	476,840.00
10/1/77	3½%	1,010	442,890.00
10/1/78	3½%	1,045	407,540.00
10/1/79	3½%	1,090	370,965.00
10/1/80	3½%	1,135	332,815.00
10/1/81	3½%	685	293,090.00
10/1/82	3½%	705	269,115.00
10/1/83	3.6%	740	244,440.00
10/1/84	3.6%	765	217,800.00
10/1/85	3.6%	795	190,260.00
10/1/86	3.6%	830	161,640.00
10/1/87	3.6%	860	131,760.00
10/1/88	3.6%	900	100,800.00
10/1/89	3.6%	930	68,400.00
10/1/90	3.6%	970	34,920.00
TOTAL		<u>18,510</u>	<u>7,302,015.00</u>

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 3
- B. Issue Date: July 1, 1966
- C. Total of original issue: \$39,095,000.00
- D. Purpose of issue: Financing Capital Improvements for the
State of Illinois
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/70	4½%	1,500	1,484,500.00
10/1/71	4½%	1,600	1,417,000.00
10/1/72	4½%	1,600	1,345,000.00
10/1/73	4½%	1,600	1,273,000.00
10/1/74	4½%	1,600	1,201,000.00
10/1/75	4½%	1,600	1,129,000.00
10/1/76	4½%	1,600	1,057,000.00
10/1/77	4%	1,700	985,000.00
10/1/78	4%	1,800	917,000.00
10/1/79	4%	1,800	845,000.00
10/1/80	4%	1,800	773,000.00
10/1/81	4%	2,000	701,000.00
10/1/82	4%	2,000	621,000.00
10/1/83	4%	2,100	541,000.00
10/1/84	4%	2,200	457,000.00
10/1/85	4.1%	2,250	369,000.00
10/1/86	4.1%	2,250	276,750.00
10/1/87	4.1%	2,250	184,500.00
10/1/88	4.1%	2,250	92,250.00
TOTAL		<u>35,500</u>	<u>15,669,000.00</u>

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 4
- B. Issue Date: December 1, 1966
- C. Total of original issue: \$17,635,000.00
- D. Purpose of issue: Financing Capital Improvements for the
State of Illinois
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/70	4½%	500	659,250.00
10/1/71	4½%	500	636,750.00
10/1/72	4½%	500	614,250.00
10/1/73	4½%	500	591,750.00
10/1/74	4½%	650	569,250.00
10/1/75	4½%	750	540,000.00
10/1/76	4½%	750	506,250.00
10/1/77	4½%	750	472,500.00
10/1/78	4½%	750	438,750.00
10/1/79	4½%	1,000	405,000.00
10/1/80	4½%	1,000	360,000.00
10/1/81	4½%	1,000	315,000.00
10/1/82	4½%	1,000	270,000.00
10/1/83	4½%	1,000	225,000.00
10/1/84	4½%	1,000	180,000.00
10/1/85	4½%	1,000	135,000.00
10/1/86	4½%	1,000	90,000.00
10/1/87	4½%	1,000	45,000.00
TOTAL		<u>14,650</u>	<u>7,053,750.00</u>

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 5
- B. Issue Date: April 1, 1967
- C. Total of original issue: \$18,425,000.00
- D. Purpose of issue: Financing Capital Improvements for the
State of Illinois
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/70	4½%	700	667,250.00
10/1/71	4½%	700	635,750.00
10/1/72	4½%	750	604,250.00
10/1/73	4½%	800	570,500.00
10/1/74	3.9%	800	534,500.00
10/1/75	3.9%	850	503,300.00
10/1/76	3.9%	900	470,150.00
10/1/77	3.9%	950	435,050.00
10/1/78	3.9%	1,000	398,000.00
10/1/79	3.9%	1,000	359,000.00
10/1/80	3.9%	1,000	320,000.00
10/1/81	3.9%	1,000	281,000.00
10/1/82	4%	1,000	242,000.00
10/1/83	4%	1,200	202,000.00
10/1/84	4%	1,250	154,000.00
10/1/85	4%	1,300	104,000.00
10/1/86	4%	<u>1,300</u>	<u>52,000.00</u>
TOTAL		<u>16,500</u>	<u>6,532,750.00</u>

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 6
- B. Issue Date: December 1, 1967
- C. Total of original issue: \$54,545,000.00
- D. Purpose of issue: Financing Capital Improvements for the
State of Illinois
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/70	5%	1,650	2,474,250.00
10/1/71	5%	1,750	2,391,750.00
10/1/72	5%	1,825	2,304,250.00
10/1/73	5%	1,925	2,213,000.00
10/1/74	5%	2,025	2,116,750.00
10/1/75	5%	2,125	2,015,500.00
10/1/76	5%	2,250	1,909,250.00
10/1/77	5%	2,350	1,796,750.00
10/1/78	5%	2,475	1,679,250.00
10/1/79	5%	2,600	1,555,500.00
10/1/80	5%	2,725	1,425,500.00
10/1/81	5%	2,875	1,289,250.00
10/1/82	5%	3,025	1,145,500.00
10/1/83	5%	3,175	994,250.00
10/1/84	5%	3,350	835,500.00
10/1/85	5%	3,500	668,000.00
10/1/86	5%	2,875	493,000.00
10/1/87	5%	1,485	349,250.00
10/1/88	5%	1,500	275,000.00
10/1/89	5%	1,700	200,000.00
10/1/90	5%	1,800	115,000.00
10/1/91	5%	500	25,000.00
TOTAL		<u>49,485</u>	<u>28,271,500.00</u>

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 7
- B. Issue Date: March 1, 1968
- C. Total of original issue: \$35,370,000.00
- D. Purpose of issue: Financing Capital Improvments for the
State of Illinois
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/70	5%	1,075	1,613,050.00
10/1/71	5%	1,125	1,559,300.00
10/1/72	5%	1,175	1,503,050.00
10/1/73	5%	1,225	1,444,300.00
10/1/74	5%	1,300	1,383,050.00
10/1/75	5%	1,375	1,318,050.00
10/1/76	5%	1,425	1,249,300.00
10/1/77	5%	1,500	1,178,050.00
10/1/78	5%	1,575	1,103,050.00
10/1/79	4.9%	1,675	1,024,300.00
10/1/80	4.75%	1,750	942,225.00
10/1/81	4.75%	1,850	859,100.00
10/1/82	4.75%	1,925	771,225.00
10/1/83	4.75%	2,025	679,787.50
10/1/84	4.80%	2,150	583,600.00
10/1/85	4.80%	2,250	480,400.00
10/1/86	4.90%	2,150	372,400.00
10/1/87	4.90%	1,650	267,050.00
10/1/88	4.90%	1,500	186,200.00
10/1/89	4.90%	1,300	112,700.00
10/1/90	4.90%	1,000	49,000.00
TOTAL		<u>33,000</u>	<u>18,679,187.50</u>

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 8
- B. Issue Date: December 1, 1968
- C. Total of original issue: \$34,040,000.00
- D. Purpose of issue: Financing Capital Improvements for the State of Illinois
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/70	5.00%	1,250	1,517,650.00
10/1/71	5.00%	1,300	1,455,150.00
10/1/72	5.00%	1,375	1,390,150.00
10/1/73	5.00%	1,450	1,321,400.00
10/1/74	5.00%	1,525	1,248,900.00
10/1/75	5.00%	1,600	1,172,650.00
10/1/76	5.00%	1,675	1,092,650.00
10/1/77	5.00%	1,775	1,008,900.00
10/1/78	5.00%	1,850	920,150.00
10/1/79	4.90%	1,950	827,650.00
10/1/80	4.60%	2,050	732,100.00
10/1/81	4.70%	2,150	637,800.00
10/1/82	4.70%	2,275	536,750.00
10/1/83	4.70%	2,350	429,825.00
10/1/84	4.70%	2,500	319,175.00
10/1/85	4.75%	1,500	201,875.00
10/1/85	4.75%	1,250	130,625.00
10/1/87	4.75%	1,000	71,250.00
10/1/88	4.75%	250	23,750.00
10/1/89	4.75%	250	11,875.00
TOTAL		<u>31,325</u>	<u>15,050,275.00</u>

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 9
- B. Issue Date: December 1, 1968
- C. Total of original issue: \$42,010,000.00
- D. Purpose of issue: Financing Capital Improvements for the
State of Illinois
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/70	5.00%	1,200	1,864,587.50
10/1/71	5.00%	1,275	1,804,587.50
10/1/72	5.00%	1,325	1,740,837.50
10/1/73	5.00%	1,400	1,674,587.50
10/1/74	5.00%	1,475	1,604,587.50
10/1/75	5.00%	1,550	1,530,837.50
10/1/76	5.00%	1,625	1,453,337.50
10/1/77	5.00%	1,700	1,372,087.50
10/1/78	4.75%	1,800	1,287,087.50
10/1/79	4.60%	1,900	1,201,587.50
10/1/80	4.60%	1,975	1,114,187.50
10/1/81	4.60%	2,075	1,023,337.50
10/1/82	4.75%	2,200	927,887.50
10/1/83	4.75%	2,300	823,387.50
10/1/84	4.75%	2,425	714,137.50
10/1/85	4.80%	2,525	598,950.00
10/1/86	4.90%	2,575	477,750.00
10/1/87	4.90%	2,325	351,575.00
10/1/88	4.90%	2,350	237,650.00
10/1/89	4.90%	750	122,500.00
10/1/90	4.90%	750	85,750.00
10/1/91	4.90%	500	49,000.00
10/1/92	4.90%	500	24,500.00
TOTAL		<u>38,500</u>	<u>22,084,737.50</u>

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 10
- B. Issue Date: July 1, 1969
- C. Total of original issue: \$48,145,000.00
- D. Purpose of issue: Financing Capital Improvements for the
State of Illinois
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1969, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/70	6.00%	1,545	2,782,950.00
10/1/71	6.00%	1,650	2,690,250.00
10/1/72	6.00%	1,750	2,591,250.00
10/1/73	6.00%	1,850	2,486,250.00
10/1/74	6.00%	1,975	2,375,250.00
10/1/75	6.00%	2,100	2,256,750.00
10/1/76	6.00%	2,225	2,130,750.00
10/1/77	6.00%	2,350	1,997,250.00
10/1/78	6.00%	2,500	1,856,250.00
10/1/79	6.00%	2,675	1,706,250.00
10/1/80	6.00%	2,825	1,545,750.00
10/1/81	6.00%	3,000	1,376,250.00
10/1/82	6.00%	3,200	1,196,250.00
10/1/83	6.00%	3,375	1,004,250.00
10/1/84	6.00%	3,600	801,750.00
10/1/85	6.00%	3,225	585,750.00
10/1/86	6.00%	2,850	392,250.00
10/1/87	5.90%	3,000	221,250.00
10/1/88	5.90%	750	44,250.00
TOTAL		<u>46,445</u>	<u>30,040,950.00</u>

Redemption Schedule Summary for All Outstanding Issues As of June 30, 1970:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1970. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
1970	11,225,000.00	14,450,752.50
1971	11,755,000.00	13,905,602.50
1972	12,230,000.00	13,333,902.50
1973	12,760,000.00	12,738,452.50
1974	13,450,000.00	12,122,302.50
1975	14,130,000.00	11,481,902.50
1976	14,720,000.00	10,811,327.50
1977	15,435,000.00	10,112,027.50
1978	16,195,000.00	9,386,752.50
1979	17,140,000.00	8,629,427.50
1980	16,935,000.00	7,830,452.50
1981	17,335,000.00	7,037,752.50
1982	18,055,000.00	6,217,852.50
1983	19,015,000.00	5,356,690.00
1984	20,015,000.00	4,449,462.50
1985	19,170,000.00	3,492,610.00
1986	17,930,000.00	2,576,915.00
1987	14,445,000.00	1,721,535.00
1988	10,400,000.00	1,028,300.00
1989	5,930,000.00	551,475.00
1990	4,520,000.00	284,670.00
1991	1,000,000.00	74,000.00
1992	500,000.00	24,500.00
TOTAL	<u>304,290,000.00</u>	<u>157,618,665.00</u>

ILLINOIS STATE TOLL HIGHWAY COMMISSION
22nd Street and Midwest Road
Oak Brook, Illinois 60523

MEMBERS

Elliott W. Frank, Chairman

Thomas Feehan
Robert F. Greenaway
Robert R. Maher

Edward F. Moore
Nicholas Zagone
Louis J. Kasper, Secretary

George W. Guderley, Executive Administrator

Ex-Officio Members

Richard B. Ogilvie, Governor

William F. Cellini, Director
of Public Works and Buildings

"The Commission shall have power, by resolution, to issue and sell bonds from time to time in its discretion to finance, in whole or in part, the cost of the acquisition, purchase construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses incident to the exercise of the power conferred upon the Commission, in relation to the construction of a toll highway ..."

Ill. Rev. Stats., 1967
Chapter 121, Sec. 314 a 39

Annual Report to State Treasurer

Year Ended June 30, 1970

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 10, 1970

I. Issuing Agency: **Illinois State Toll Highway Authority**

II. A. Total of Revenue Bonds Outstanding as of June 30, 1970: \$ 334,791,000

B. Additional issue(s) approved & pending issue as of June 30,
1970: \$ None

C. Total: \$ 334,791,000

III. Total interest service, based on current redemption
schedules, required to retire all bonds outstanding
as of June 30, 1970: \$ 323,712,079

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: **1955**
- B. Issue Date: **October 1, 1955**
- C. Total of original issue: **\$415,000,000**
- D. Purpose of issue: **To construct toll highways**
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
*	3-3/4%	265,843,000	\$9,969,112.50 per y

*Redeemable prior to maturity as a whole at any time on or after January 1, 1965, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961, through the use of revenues.

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: **1955**
- B. Issue Date: **January 1, 1958**
- C. Total of original issue: **\$64,000,000**
- D. Purpose of issue: **To construct toll highways**
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
*	4 3/4%	\$59,357,000	\$2,819,457.50 per yr.

*Redeemable prior to maturity at any time beginning January 1, 1978 from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961 through the use of revenues.

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: **1955**
- B. Issue Date: **April 1, 1966**
- C. Total of original issue: **\$14,250,000**
- D. Purpose of issue: **To construct toll highways**
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
*	4%	\$9,591,000	\$383,640 per year

*Redeemable prior to maturity at any time beginning January 1, 1978 from any funds other than revenues, or as a whole or in part of any interest payment date on or after January 1, 1967 through the use of revenues.

Redemption Schedule Summary for All Outstanding Issues As of June 30, 1970:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1970. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1970 to Dec. 31, 1970	\$ -0-	\$ 6,586,105
1971	-0-	13,172,210
1972	-0-	13,172,210
1973	-0-	13,172,210
1974	-0-	13,172,210
1975	-0-	13,172,210
1976	-0-	13,172,210
1977	-0-	13,172,210
1978	-0-	13,172,210
1979	-0-	13,172,210
1980	-0-	13,172,210
1981	-0-	13,172,210
1982	-0-	13,172,210
1983	-0-	13,172,210
1984	-0-	13,172,210
1985	-0-	13,172,210
1986	-0-	13,172,210
1987	-0-	13,172,210
1988	-0-	13,172,210
1989	-0-	13,172,210
1990	-0-	13,172,210
1991	-0-	13,172,210
1992	-0-	13,172,210
1993	-0-	13,172,210
1994	-0-	13,172,210
1995	265,843,000	3,203,098
1996	-0-	3,203,098
1997	-0-	3,203,098
1998	59,357,000	383,640
1999	9,591,000	-0-
	<u>\$334,791,000</u>	<u>\$323,712,079</u>

TRI-CITY REGIONAL PORT DISTRICT

State Loan Building
Niedringhaus and Edison
Granite City, Illinois

MEMBERS

Harold R. Fischer, Chairman

John N. Bellcoff

Harold E. Hillmer

Henry D. Karandjeff, Treasurer

Homer A. Huber

Carl E. Mathias

Walter T. Simmons

Carl A. Ranft, Secretary

Velda Taylor, Office Manager

Randall Robertson, Port Legal Counsel

"The District has the continuing power to borrow money and issue either general obligation bonds after approval by referendum as hereinafter provided or revenue bonds without referendum approval for the purpose of acquiring, constructing, reconstructing, extending or improving terminals, terminal facilities, airfields, airports and port facilities, and for acquiring any property and equipment useful for the construction, reconstruction, extension, improvement or operation of its terminals, terminal facilities, airfields, airports and port facilities, and for acquiring any property and equipment useful for the construction, reconstruction, extension, improvement or operation of its terminals, terminal facilities, airfields, airports and port facilities, and for acquiring necessary cash working funds. "

Ill. Rev. Stats., 1967

Chapter 19, Sec. 291

Annual Report to State Treasurer

Year Ended June 30, 1970

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 9, 1970

I. Issuing Agency: Tri-City Regional Port District
2801 Rock Road
Granite City, Illinois 62040

II. A. Total of Revenue Bonds Outstanding as of June 30, 1970: \$ 695,000.

B. Additional issue(s) approved & pending issue as of June 30,
1970: \$ -0-

C. Total: \$ 695,000.

III. Total interest service, based on current redemption
schedules, required to retire all bonds outstanding
as of June 30, 1970: \$ 723,750.

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1964
- B. Issue Date: August 1964
- C. Total of original issue: \$720,000.
- D. Purpose of issue: Port and terminal facilities.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
1970	5%	\$10,000	\$34,250
1971	5%	10,000	33,750
1972	5%	10,000	33,250
1973	5%	10,000	32,750
1974	5%	10,000	32,250
1975	5%	10,000	31,750
1976	5%	10,000	31,250
1977	5%	10,000	30,750
1978	5%	10,000	30,250
1979	5%	15,000	29,500
1980	5%	15,000	28,750
1981	5%	15,000	28,000
1982	5%	15,000	27,250
1983	5%	15,000	26,500
1984	5%	15,000	25,750
1985	5%	15,000	25,000
1986	5%	20,000	24,000
1987	5%	20,000	23,000
1988	5%	20,000	22,000
1989	5%	20,000	21,000
1990	5%	20,000	20,000
1991	5%	25,000	18,750
1992	5%	25,000	17,500
1993	5%	25,000	16,250
1994	5%	25,000	15,000
1995	5%	25,000	13,750
1996	5%	30,000	12,250
1997	5%	30,000	10,750
1998	5%	30,000	9,250
1999	5%	35,000	7,500
2000	5%	35,000	5,750
2001	5%	35,000	4,000
2002	5%	40,000	2,000
2003	5%	40,000	

(Above amounts are put aside in the year indicated for
payment the following year) -170-

Redemption Schedule Summary for All Outstanding Issues As of June 30, 1970:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1970. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1970 to Dec. 31, 1970	\$10,000	\$34,250
1971	10,000	33,750
1972	10,000	33,250
1973	10,000	32,750
1974	10,000	32,250
1975	10,000	31,750
1976	10,000	31,250
1977	10,000	30,750
1978	10,000	30,250
1979	15,000	29,500
1980	15,000	28,750
1981	15,000	28,000
1982	15,000	27,250
1983	15,000	26,500
1984	15,000	25,750
1985	15,000	25,000
1986	20,000	24,000
1987	20,000	23,000
1988	20,000	22,000
1989	20,000	21,000
1990	20,000	20,000
1991	25,000	18,750
1992	25,000	17,500
1993	25,000	16,250
1994	25,000	15,000
1995	25,000	13,750
1996	30,000	12,250
1997	30,000	10,750
1998	30,000	9,250
1999	35,000	7,500
2000	35,000	5,750
2001	35,000	4,000
2002	40,000	2,000
2003	40,000	

(Above amounts are put aside in the year indicated for payment the following year)

WAUKEGAN PORT DISTRICT
3500 North McAree Road
Waukegan, Illinois

Joseph L. Raynick, Chairman

Richard F. Kennedy, V - Chairman
George E. Datzel, Director

Robert P. O'Meara, Secretary
Elwyn F. Wightman, Treasurer

"The District has the continuing power to borrow money and issue either general obligation bonds after approval by referendum as hereinafter provided or revenue bonds without referendum approval for the purpose of acquiring, constructing, reconstructing, extending or improving terminals, terminal facilities, airfields, airports and port facilities, and for acquiring any property and equipment useful for the construction, reconstruction, extension, improvement or operation of its merchandising, commercial and industrial areas incidental to the ownership and operation of an airport terminal facility, terminals, terminal facilities, airfields, airports, and port facilities, and for acquiring necessary cash working funds."

Ill. Rev. Stats., 1967
Chapter 19, Sec. 186

Annual Report to State Treasurer

Year Ended June 30, 1970

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 14, 1970

I. Issuing Agency: WAUKEGAN PORT DISTRICT

II. A. Total of Revenue Bonds Outstanding as of June 30, 1970: \$ 240,000.00

B. Additional issue(s) approved & pending issue as of June 30,
1970: \$ - 0 -

C. Total: \$ 240,000.00

III. Total interest service, based on current redemption
schedules, required to retire all bonds outstanding
as of June 30, 1970: \$ 48,600.00

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1968
- B. Issue Date: April 1, 1968
- C. Total of original issue: \$300,000.00
- D. Purpose of issue: To acquire additional Real Estate and develop additional port and terminal facilities at Waukegan Harbor. Also to redeem all all bonds previously outstanding.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1970, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
April 1, 1971	4½%	\$ 30,000.00	\$10,800.00
April 1, 1972	4½%	30,000.00	9,450.00
April 1, 1973	4½%	30,000.00	8,100.00
April 1, 1974	4½%	30,000.00	6,750.00
April 1, 1975	4½%	30,000.00	5,400.00
April 1, 1976	4½%	30,000.00	4,050.00
April 1, 1977	4½%	30,000.00	2,700.00
April 1, 1978	4½%	<u>30,000.00</u>	<u>1,350.00</u>
TOTALS		\$240,000.00	\$48,600.00

Redemption Schedule Summary for All Outstanding Issues As of June 30, 1970:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1970. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1970 to Dec. 31, 1970	-- 0 --	\$ 5,400.00
1971	\$ 30,000.00	10,125.00
1972	30,000.00	8,775.00
1973	30,000.00	7,425.00
1974	30,000.00	6,075.00
1975	30,000.00	4,725.00
1976	30,000.00	3,375.00
1977	30,000.00	2,025.00
1978	<u>30,000.00</u>	<u>675.00</u>
TOTALS	\$240,000.00	\$48,600.00



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REMARKS: U. OF L. URBANA-CHAMPAIGN

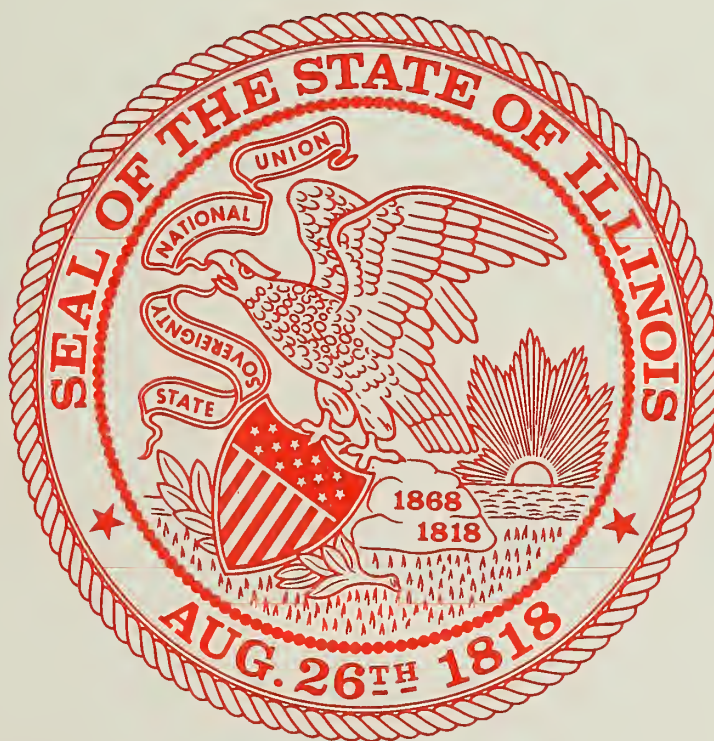
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ANNUAL REPORT

**ON THE
REVENUE BONDED INDEBTEDNESS**

**OF THE
STATE OF ILLINOIS**

JUNE 30, 1971



THE LIBRARY OF THE

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UNIVERSITY OF ILLINOIS
AT URBANA-CHAMPAIGN

ISL

ISSUED BY

ALAN J. DIXON

TREASURER OF THE STATE OF ILLINOIS

REMARKS ON THE L. URBANA-CHIAPEA



TREASURER OF THE STATE OF ILLINOIS
SPRINGFIELD

ALAN J. DIXON
TREASURER

FRIENDS:

In accordance with Chapter 127, Section 343, of the Illinois Revised Statutes, we are pleased to submit this Annual Report on the Revenue Bonded Indebtedness of the State of Illinois. All information contained in this report is based on data submitted by the Agencies covered by the Act.

Respectfully submitted,

Alan J. Dixon

ANNUAL REPORT ON THE REVENUE BONDED INDEBTEDNESS
OF THE STATE OF ILLINOIS

June 30, 1971

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AN ACT RELATING TO CERTAIN REVENUE BONDS

Approved July 11, 1967

Be it enacted by the People of the State of Illinois, represented in the General Assembly:

341. Every State officer, department, board, commission, committee, authority or agency, including commissions or agencies dealing with or involved with other States, and all State supported colleges and universities, authorized to issue revenue bonds under any law of this State, shall file with the Treasurer of the State of Illinois, such information concerning the revenue bonds as the Treasurer may by rule prescribe, including, but not limited to: (a) indebtedness resulting from bond issues; (b) maturity schedules; (c) interest rates; (d) trust agreements; (e) bid proceedings and offers; and (f) other information concerning the sale or issuance of such bonds as the Treasurer may require.

342. The Treasurer of the State of Illinois shall maintain the information filed with him under this Act as a public record. At least once each year the Treasurer shall publish a report on the revenue bonded indebtedness of the State, showing the officer, department, board, commission, committee, authority or agency incurring the indebtedness, maturity schedules, interest rates and such other information concerning the revenue bonds as the Treasurer may deem to be of public interest.

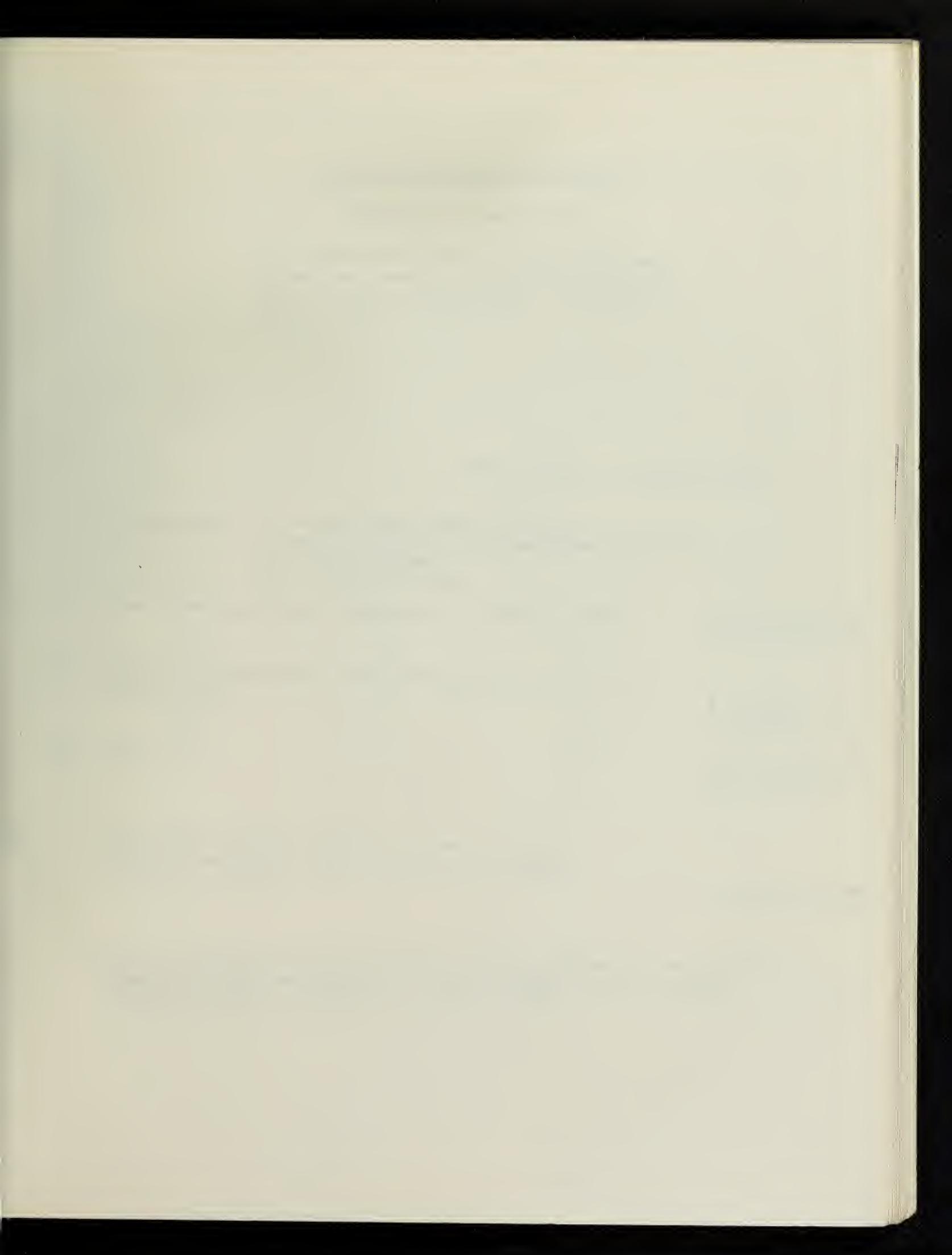
343. After the effective date of this Act, no State officer, department, board, commission, committee, authority or agency, including State commissions, or agencies dealing with or involved with other States, shall issue or sell any revenue bonds without first consulting with the State Treasurer for advice and assistance in marketing the bonds.

344. This Act shall not affect the validity of any revenue bonds issued prior to its effective date nor shall it impair the obligation of any such bond or the rights and privileges of the holders of such bonds.

345. Notwithstanding the provisions of any other law of this State, within 60 days after this Act becomes law, the Illinois Building Authority, The Illinois State Toll Highway Commission, the State Parks Revenue Bond Commission, the Illinois Armory Board, the Board of Governors of State Colleges and Universities, all State supported colleges and universities,

and all other State officers, departments, boards, commissions, committees, authorities or agencies, including commissions or agencies dealing with or involved with other states, that have issued or are about to issue revenue bonds, shall, with respect to such bonds, file with the Treasurer of the State of Illinois the information required by this Act.

Ill. Rev. Stats., 1969
Chapter 127



LIBRARY U. OF L. URBANA-CHAMPAIGN

Annual Report to State Treasurer

Year Ended June 30, 1971

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 29, 1971

- I. Issuing Agency: Bi-State Development Agency
Missouri-Illinois Metropolitan District
818 Olive Street
St. Louis, Missouri 63101
- II. A. Total of Revenue Bonds Outstanding as of June 30, 1971: \$ 27,251,000.00
- B. Additional issue(s) approved & pending issue as of
June 30, 1971: \$ None
- C. Total: \$ 27,251,000.00
- III. Total interest service, based on current redemption
schedules, required to retire all bonds outstanding
as of June 30, 1971: \$ 14,626,785.00 *

*Total interest service does not include cumulative accrued and
unpaid interest on Series B, 1965, Bi-State Parks Airport
Revenue Bonds of \$195,000 at June 30, 1971.

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1954, Granite City Wharf and Freight Terminal Revenue Bond
- B. Issue Date: September 1, 1954
- C. Total of original issue: \$1,500,000
To provide funds for the construction of terminal
- D. Purpose of issue: facilities to be situated on the Chain of Rocks
Canal on the Mississippi River.
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
9/1/71	4-3/4%	\$ 98,000	14,392.50
9/1/72	4-3/4%	103,000	9,737.50
9/1/73	4-3/4%	102,000	4,845.00
		<u>\$303,000</u>	<u>28,975.00</u>
		=====	=====

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1962, Gateway Arch Transportation Facilities Revenue Bonds
- B. Issue Date: July 1, 1962
- C. Total of original issue: \$ 3,300,000
- D. Purpose of issue: To provide funds for the construction of transportation facilities in the Gateway Arch.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
July 1, 1971 to Dec. 31, 1971	5-1/2%	-	79,887.50
1972	5-1/2%	-	159,775.00
1973	5-1/2%	\$ 287,000	143,990.00
1974	5-1/2%	135,000	136,565.00
1975	5-1/2%	143,000	128,700.00
1976	5-1/2%	151,000	120,395.00
1977	5-1/2%	158,000	111,705.00
1978	5-1/2%	167,000	102,520.00
1979	5-1/2%	177,000	92,785.00
1980	5-1/2%	187,000	82,500.00
1981	5-1/2%	195,000	71,775.00
1982	5-1/2%	208,000	60,335.00
1983	5-1/2%	219,000	48,290.00
1984	5-1/2%	230,000	35,640.00
1985	5-1/2%	648,000	-
		<u>\$ 2,905,000</u>	<u>1,374,862.50</u>
		=====	=====

NOTE. The bonds are redeemable on or after January 1, 1973, but are not due until July 1, 1992. Therefore, the foregoing redemption schedule does not purport to be mandatory retirements, but represents the estimated amortization as presented in the official bond statement.

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1963, Serial Bonds, St. Louis Metropolitan Area
Transit Revenue Bonds
- B. Issue Date: March 1, 1963
- C. Total of original issue: \$ 5,000,000
- D. Purpose of issue: To provide funds for the purchase of certain
physical properties of 15 operating transit systems
and integrating into a unified system.
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
July 1, 1971 to Dec. 31, 1971	3-1/2% to 3-3/4%	\$ -	\$ 54,950.00
1972	3-1/2	350,000	103,775.00
1973	3-1/2	375,000	91,087.50
1974	3.70	400,000	77,125.00
1975	3.70	425,000	61,862.50
1976	3-3/4	450,000	45,562.50
1977	3-3/4	480,000	28,125.00
1978	3-3/4	510,000	9,562.50
		<u>\$ 2,990,000</u>	<u>\$ 472,050.00</u>
		=====	=====

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1963, Term Bonds, St. Louis Metropolitan Area
Transit Revenue Bonds
- B. Issue Date: March 1, 1963
- C. Total of original issue: \$ 21,500,000
To provide funds for the purchase of certain physical
- D. Purpose of issue: properties of 15 operating transit systems and
integrating into a unified system.
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
July 1, 1971 to Dec. 31, 1971	4-1/8%	\$ -	\$ 401,218.12
1972	4-1/8%	315,000	795,939.38
1973	4-1/8%	320,000	782,842.50
1974	4-1/8%	320,000	769,642.50
1975	4-1/8%	325,000	756,339.37
1976	4-1/8%	330,000	742,830.00
1977	4-1/8%	330,000	729,217.50
1978	4-1/8%	330,000	715,605.00
1979	4-1/8%	870,000	690,855.00
1980	4-1/8%	905,000	654,245.63
1981	4-1/8%	945,000	616,089.37
1982	4-1/8%	980,000	576,386.25
1983	4-1/8%	1,025,000	535,033.13
1984	4-1/8%	1,070,000	491,823.75
1985	4-1/8%	1,115,000	446,758.12
1986	4-1/8%	1,160,000	399,836.25
1987	4-1/8%	1,205,000	351,058.13
1988	4-1/8%	1,255,000	300,320.62
1989	4-1/8%	1,310,000	247,417.50
1990	4-1/8%	1,365,000	192,245.63
1991	4-1/8%	1,420,000	134,805.00
1992	4-1/8%	1,480,000	74,992.50
1993	4-1/8%	1,078,000	22,233.75
		\$ 19,453,000	\$ 11,427,735.00
		=====	=====

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: A, 1965, Bi-State Parks Airport Revenue Bonds
- B. Issue Date: January 1, 1965
- C. Total of original issue: \$ 1,100,000
- D. Purpose of issue: To provide funds for the acquisition, construction, and improvement of Bi-State Parks Airport and air terminal facilities.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
July 1, 1971 to Dec. 31, 1971	4-1/4%	\$ -	\$ 21,250.00
1972	4-1/4	20,000	41,650.00
1973	4-1/4	20,000	40,800.00
1974	4-1/4	25,000	39,737.50
1975	4-1/4	25,000	38,675.00
1976	4-1/4	30,000	37,400.00
1977	4-1/4	30,000	36,125.00
1978	4-1/4	30,000	34,850.00
1979	4-1/4	30,000	33,575.00
1980	4-1/4	60,000	31,025.00
1981	4-1/4	25,000	29,962.50
1982	4-1/4	25,000	28,900.00
1983	4-1/4	30,000	27,625.00
1984	4-1/4	30,000	26,350.00
1985	4-1/4	35,000	24,862.50
1986	4-1/4	40,000	23,162.50
1987	4-1/4	45,000	21,250.00
1988	4-1/4	50,000	19,125.00
1989	4-1/4	55,000	16,787.50
1990	4-1/4	55,000	14,450.00
1991	4-1/4	60,000	11,900.00
1992	4-1/4	65,000	9,137.50
1993	4-1/4	65,000	6,375.00
1994	4-1/4	75,000	3,187.50
1995	-	75,000	-
		<u>\$ 1,000,000</u>	<u>\$ 618,162.50</u>
		=====	=====

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: B, 1965, Bi-State Parks Airport Revenue Bonds

B. Issue Date: January 1, 1965

C. Total of original issue: \$ 600,000

D. Purpose of issue: To provide funds for the acquisition, construction, and improvement of Bi-State Parks Airport and air terminal facilities.

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
July 1, 1971 to Dec. 31, 1971	5%	\$ -	\$ 15,000.00
1972	5	-	30,000.00
1973	5	-	30,000.00
1974	5	-	30,000.00
1975	5	-	30,000.00
1976	5	-	30,000.00
1977	5	-	30,000.00
1978	5	-	30,000.00
1979	5	-	30,000.00
1980	5	-	30,000.00
1981	5	-	30,000.00
1982	5	-	30,000.00
1983	5	-	30,000.00
1984	5	-	30,000.00
1985	5	-	30,000.00
1986	5	-	30,000.00
1987	5	-	30,000.00
1988	5	-	30,000.00
1989	5	-	30,000.00
1990	5	-	30,000.00
1991	5	-	30,000.00
1992	5	-	30,000.00
1993	5	-	30,000.00
1994	5	-	30,000.00
1995	5	600,000	-
		<u>\$ 600,000</u>	<u>\$ 705,000.00</u>
		=====	=====

NOTES: (1) The above does not reflect any accelerated retirement of bonds and therefore does not purport to show for any particular year the interest which may be payable on bonds or the principal amount of bonds which may be retired during the fiscal year.
(2) Total interest service does not include cumulative accrued and unpaid interest of \$195,000 at June 30, 1971.

V. Redemption Schedule Summary for All Outstanding Issues As of June 30, 1971:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1971. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1971 to Dec. 31, 1971	\$ 98,000	\$ 586,698.12
1972	788,000	1,140,876.88
1973	1,104,000	1,093,565.00
1974	880,000	1,053,070.00
1975	918,000	1,015,576.87
1976	961,000	976,187.50
1977	998,000	935,172.50
1978	1,037,000	892,537.50
1979	1,077,000	847,215.00
1980	1,152,000	797,770.63
1981	1,165,000	747,826.87
1982	1,213,000	695,621.25
1983	1,274,000	640,948.13
1984	1,330,000	583,813.75
1985	1,798,000	501,620.62
1986	1,200,000	452,998.75
1987	1,250,000	402,308.13
1988	1,305,000	349,445.62
1989	1,365,000	294,205.00
1990	1,420,000	236,695.63
1991	1,480,000	176,705.00
1992	1,545,000	114,130.00
1993	1,143,000	58,608.75
1994	75,000	33,187.50
1995	675,000	-
	<u>\$ 27,251,000</u>	<u>\$ 14,626,785.00</u>
	=====	=====

Annual Report to State Treasurer

Year Ended June 30, 1971

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 30, 1971

I.	Issuing Agency:	
	Board of Governors of State Colleges and Universities for Eastern Illinois University, Charleston, Illinois.	
II.	A. Total of Revenue Bonds Outstanding as of June 30, 1971:	\$ <u>24,773.000.00</u>
	B. Additional issue(s) approved & pending issue as of June 30, 1971:	\$ <u>-0-</u>
	C. Total:	\$ <u>24,773,000.00</u>
III.	Total interest service, based on current redemption schedules, required to retire all bonds outstanding as of June 30, 1971:	\$ <u>20,873,406.25</u>

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1957
- B. Issue Date: 10-1-57
- C. Total of original issue: \$500,000
- D. Purpose of issue: Married Student Apartments
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
October 1:			
1971	2 7/8%	\$ 10,000.00	\$ 11,442.50
1972	2 7/8%	10,000.00	11,155.00
1973	2 7/8%	11,000.00	10,838.75
1974	2 7/8%	11,000.00	10,522.50
1975	2 7/8%	11,000.00	10,206.25
1976	2 7/8%	12,000.00	9,918.75
1977	2 7/8%	12,000.00	9,573.75
1978	2 7/8%	12,000.00	9,228.75
1979	2 7/8%	13,000.00	8,883.75
1980	2 7/8%	13,000.00	8,510.00
1981	2 7/8%	13,000.00	8,136.25
1982	2 7/8%	14,000.00	7,762.50
1983	2 7/8%	14,000.00	7,360.00
1984	2 7/8%	15,000.00	6,957.50
1985	2 7/8%	15,000.00	6,526.25
1986	2 7/8%	16,000.00	6,095.00
1987	2 7/8%	16,000.00	5,635.00
1988	2 7/8%	16,000.00	5,175.00
1989	2 7/8%	17,000.00	4,715.00
1990	2 7/8%	17,000.00	4,226.25
1991	2 7/8%	18,000.00	3,737.50
1992	2 7/8%	18,000.00	3,220.00
1993	2 7/8%	19,000.00	2,702.50
1994	2 7/8%	20,000.00	2,156.25
1995	2 7/8%	20,000.00	1,581.25
1996	2 7/8%	21,000.00	1,006.25
1997	2 7/8%	14,000.00	402.50
Total Outstanding:		\$ 398,000.00	\$ 177,675.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1962
- B. Issue Date: 4-1-62
- C. Total of original issue: \$2,250,000
- D. Purpose of issue: Residence Hall - Thomas Hall
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
April 1:			
1972	5.00%	\$ 35,000.00	\$ 76,960.00
1973	5.00%	35,000.00	75,210.00
1974	3.50%	35,000.00	73,460.00
1975	3.50%	40,000.00	72,235.00
1976	3.50%	40,000.00	70,835.00
1977	3.50%	40,000.00	69,435.00
1978	3.50%	45,000.00	68,035.00
1979	3.50%	45,000.00	66,460.00
1980	3.50%	45,000.00	64,885.00
1981	3.50%	50,000.00	63,310.00
1982	3.50%	50,000.00	61,560.00
1983	3.70%	55,000.00	59,810.00
1984	3.70%	55,000.00	57,775.00
1985	3.70%	60,000.00	55,740.00
1986	3.70%	60,000.00	53,520.00
1987	3.70%	60,000.00	51,300.00
1988	3.70%	65,000.00	49,080.00
1989	3.70%	65,000.00	46,675.00
1990	3.80%	70,000.00	44,270.00
1991	3.80%	75,000.00	41,610.00
1992	3.80%	75,000.00	38,760.00
1993	3.80%	80,000.00	35,910.00
1994	3.80%	80,000.00	32,870.00
1995	3.80%	85,000.00	29,830.00
1996	3.80%	90,000.00	26,600.00
1997	3.80%	90,000.00	23,180.00
1998	3.80%	95,000.00	19,760.00
1999	3.80%	100,000.00	16,150.00
2000	3.80%	105,000.00	12,350.00
2001	3.80%	110,000.00	8,360.00
2002	3.80%	110,000.00	4,180.00
Total Outstanding:		\$2,045,000.00	\$1,470,115.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1963
- B. Issue Date: 4-1-63
- C. Total of original issue: \$2,400,000
- D. Purpose of issue: Residence Hall - Andrews Hall
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
October 1:			
1971	5.00%	\$ 35,000.00	\$ 76,500.00
1972	3.90%	40,000.00	74,750.00
1973	3.25%	40,000.00	73,190.00
1974	3.25%	40,000.00	71,890.00
1975	3.25%	45,000.00	70,590.00
1976	3.25%	45,000.00	69,127.50
1977	3.25%	45,000.00	67,665.00
1978	3.25%	50,000.00	66,202.50
1979	3.25%	50,000.00	64,577.50
1980	3.25%	50,000.00	62,952.50
1981	3.25%	55,000.00	61,327.50
1982	3.25%	55,000.00	59,540.00
1983	3.25%	55,000.00	57,752.50
1984	3.40%	60,000.00	55,965.00
1985	3.40%	60,000.00	53,925.00
1986	3.40%	65,000.00	51,885.00
1987	3.40%	65,000.00	49,675.00
1988	3.40%	70,000.00	47,465.00
1989	3.40%	70,000.00	45,085.00
1990	3.50%	75,000.00	42,705.00
1991	3.50%	75,000.00	40,080.00
1992	3.50%	80,000.00	37,455.00
1993	3.50%	85,000.00	34,655.00
1994	3.50%	85,000.00	31,680.00
1995	3.50%	90,000.00	28,705.00
1996	3.50%	90,000.00	25,555.00
1997	3.50%	95,000.00	22,405.00
1998	3.60%	100,000.00	19,080.00
1999	3.60%	105,000.00	15,480.00
2000	3.60%	105,000.00	11,700.00
2001	3.60%	110,000.00	7,920.00
2002	3.60%	110,000.00	3,960.00
Total Outstanding:		\$2,200,000.00	\$1,501,445.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1963A
- B. Issue Date: 10-1-63
- C. Total of original issue: \$4,700,000
- D. Purpose of issue: University Union, Physical Education Building and
Residence Hall Food Service
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
October 1:			
1971	3.25%	\$ 70,000.00	\$ 164,876.25
1972	4.00%	75,000.00	162,601.25
1973	4.00%	80,000.00	159,601.25
1974	3.80%	80,000.00	156,401.25
1975	3.80%	85,000.00	153,361.25
1976	3.80%	85,000.00	150,131.25
1977	3.80%	90,000.00	146,901.25
1978	3.80%	95,000.00	143,481.25
1979	3.80%	95,000.00	139,871.25
1980	3.80%	100,000.00	136,261.25
1981	3.80%	105,000.00	132,461.25
1982	3.80%	110,000.00	128,471.25
1983	3.875%	115,000.00	124,291.25
1984	3.875%	115,000.00	119,835.00
1985	3.875%	120,000.00	115,378.75
1986	3.875%	125,000.00	110,728.75
1987	3.90%	130,000.00	105,885.00
1988	3.90%	135,000.00	100,815.00
1989	3.90%	140,000.00	95,550.00
1990	3.90%	145,000.00	90,090.00
1991	3.90%	150,000.00	84,435.00
1992	3.90%	155,000.00	78,585.00
1993	3.90%	160,000.00	72,540.00
1994	3.90%	170,000.00	66,300.00
1995	3.90%	175,000.00	59,670.00
1996	3.90%	180,000.00	52,845.00
1997	3.90%	190,000.00	45,825.00
1998	3.90%	195,000.00	38,415.00
1999	3.90%	200,000.00	30,810.00
2000	3.90%	210,000.00	23,010.00
2001	3.90%	220,000.00	14,820.00
2002	3.90%	160,000.00	6,240.00
Total Outstanding:		\$4,260,000.00	\$3,210,488.75

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1965
- B. Issue Date: 4-1-65
- C. Total of original issue: \$3,675,000
- D. Purpose of issue: Residence Hall - Taylor, Married Student Apartments
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
October 1:			
1971	5.00%	\$ 50,000.00	\$ 132,165.00
1972	5.00%	55,000.00	129,665.00
1973	5.00%	55,000.00	126,915.00
1974	5.00%	60,000.00	124,165.00
1975	5.00%	60,000.00	121,165.00
1976	5.00%	65,000.00	118,165.00
1977	4.50%	65,000.00	114,915.00
1978	4.00%	65,000.00	111,990.00
1979	4.00%	70,000.00	109,390.00
1980	4.00%	75,000.00	106,590.00
1981	3.75%	75,000.00	103,590.00
1982	3.75%	80,000.00	100,777.50
1983	3.75%	80,000.00	97,777.50
1984	3.75%	85,000.00	94,777.50
1985	3.75%	85,000.00	91,590.00
1986	3.75%	90,000.00	88,402.50
1987	3.75%	85,000.00	85,027.50
1988	3.60%	100,000.00	81,840.00
1989	3.60%	100,000.00	78,240.00
1990	3.60%	105,000.00	74,640.00
1991	3.70%	110,000.00	70,860.00
1992	3.70%	115,000.00	66,790.00
1993	3.70%	120,000.00	62,535.00
1994	3.70%	120,000.00	58,095.00
1995	3.70%	125,000.00	53,655.00
1996	3.70%	130,000.00	49,030.00
1997	3.70%	135,000.00	44,220.00
1998	3.75%	140,000.00	39,225.00
1999	3.75%	150,000.00	33,975.00
2000	3.75%	155,000.00	28,350.00
2001	3.75%	160,000.00	22,537.50
2002	3.75%	165,000.00	16,537.50
2003	3.00%	170,000.00	10,350.00
2004	3.00%	175,000.00	5,250.00
Total Outstanding:		\$3,475,000.00	\$2,653,197.50

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1966
- B. Issue Date: 4-1-66
- C. Total of original issue: \$5,750,000
- D. Purpose of issue: Residence Hall - Lawson Hall and Stevenson Tower
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
October 1:			
1971	5.00%	\$ 75,000.00	\$ 248,860.00
1972	5.00%	80,000.00	245,110.00
1973	5.00%	80,000.00	241,110.00
1974	5.00%	85,000.00	237,110.00
1975	5.00%	85,000.00	232,860.00
1976	4.50%	90,000.00	228,610.00
1977	4.50%	95,000.00	224,560.00
1978	4.50%	100,000.00	220,285.00
1979	4.50%	105,000.00	215,785.00
1980	4.50%	105,000.00	211,060.00
1981	4.50%	110,000.00	206,335.00
1982	4.50%	115,000.00	201,385.00
1983	4.50%	120,000.00	196,210.00
1984	4.50%	125,000.00	190,810.00
1985	4.50%	130,000.00	185,185.00
1986	4.50%	135,000.00	179,335.00
1987	4.50%	140,000.00	173,260.00
1988	4.50%	145,000.00	166,960.00
1989	4.50%	155,000.00	160,435.00
1990	4.50%	160,000.00	153,460.00
1991	4.50%	165,000.00	146,260.00
1992	4.40%	170,000.00	138,835.00
1993	4.40%	180,000.00	131,355.00
1994	4.40%	160,000.00	123,435.00
1995	4.40%	195,000.00	116,395.00
1996	4.40%	200,000.00	107,815.00
1997	4.40%	210,000.00	99,015.00
1998	4.50%	220,000.00	89,775.00
1999	4.50%	225,000.00	79,875.00
2000	4.50%	235,000.00	69,750.00
2001	4.50%	245,000.00	59,175.00
2002	4.50%	255,000.00	48,150.00
2003	4.50%	260,000.00	36,675.00
2004	4.50%	270,000.00	24,975.00
2005	4.50%	285,000.00	12,825.00
Total Outstanding:		\$5,510,000.00	\$5,403,035.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1967
- B. Issue Date: 8-1-67
- C. Total of original issue: \$700,000
- D. Purpose of issue: Married Student Apartments
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
July 1:			
1972	5%	\$ 5,000.00	\$ 34,250.00
1973	5%	5,000.00	34,000.00
1974	5%	10,000.00	33,750.00
1975	5%	10,000.00	33,250.00
1976	5%	10,000.00	32,750.00
1977	5%	10,000.00	32,250.00
1978	5%	10,000.00	31,750.00
1979	5%	10,000.00	31,250.00
1980	5%	10,000.00	30,750.00
1981	5%	10,000.00	30,250.00
1982	5%	10,000.00	29,750.00
1983	5%	15,000.00	29,250.00
1984	5%	15,000.00	28,500.00
1985	5%	15,000.00	27,750.00
1986	5%	15,000.00	27,000.00
1987	5%	15,000.00	26,250.00
1988	5%	15,000.00	25,500.00
1989	5%	15,000.00	24,750.00
1990	5%	15,000.00	24,000.00
1991	5%	20,000.00	23,250.00
1992	5%	20,000.00	22,250.00
1993	5%	20,000.00	21,250.00
1994	5%	20,000.00	20,250.00
1995	5%	20,000.00	19,250.00
1996	5%	25,000.00	18,250.00
1997	5%	25,000.00	17,000.00
1998	5%	25,000.00	15,750.00
1999	5%	25,000.00	14,500.00
2000	5%	30,000.00	13,250.00
2001	5%	30,000.00	11,750.00
2002	5%	30,000.00	10,250.00
2003	5%	30,000.00	8,750.00
2004	5%	35,000.00	7,250.00
2005	5%	35,000.00	5,500.00
2006	5%	35,000.00	3,750.00
2007	5%	40,000.00	2,000.00
Total Outstanding:		\$ 685,000.00	\$ 801,250.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1969
- B. Issue Date: 4-1-69
- C. Total of original issue: \$6,200,000
- D. Purpose of issue: Women's Residence Halls, East Complex No. 1 and Stadium and Rehabilitation of Track and Field
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
August 1:			
1971	6%	\$ 120,000.00	\$ 372,000.00
1972	6%	130,000.00	364,800.00
1973	6%	135,000.00	357,000.00
1974	6%	145,000.00	348,900.00
1975	6%	155,000.00	340,200.00
1976	6%	165,000.00	330,900.00
1977	6%	175,000.00	321,000.00
1978	6%	185,000.00	310,500.00
1979	6%	195,000.00	299,400.00
1980	6%	205,000.00	287,700.00
1981	6%	220,000.00	275,400.00
1982	6%	230,000.00	262,200.00
1983	6%	245,000.00	248,400.00
1984	6%	260,000.00	233,700.00
1985	6%	275,000.00	218,100.00
1986	6%	290,000.00	201,600.00
1987	6%	310,000.00	184,200.00
1988	6%	330,000.00	165,600.00
1989	6%	350,000.00	145,800.00
1990	6%	370,000.00	124,800.00
1991	6%	390,000.00	102,600.00
1992	6%	415,000.00	79,200.00
1993	6%	440,000.00	54,300.00
1994	6%	465,000.00	27,900.00
Total Outstanding:		\$6,200,000.00	\$5,656,200.00

V. Redemption Schedule Summary for All Outstanding Issues As of June 30, 1971:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1971. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1971 to Dec. 31, 1971	\$ 360,000.00	\$ 1,005,843.75
1972	430,000.00	1,099,291.25
1973	441,000.00	1,077,865.00
1974	466,000.00	1,056,198.75
1975	491,000.00	1,033,867.50
1976	512,000.00	1,010,437.50
1977	532,000.00	986,300.00
1978	562,000.00	961,472.50
1979	583,000.00	935,617.50
1980	603,000.00	908,708.75
1981	638,000.00	880,810.00
1982	664,000.00	851,446.25
1983	699,000.00	820,851.25
1984	730,000.00	788,320.00
1985	760,000.00	754,195.00
1986	796,000.00	718,566.25
1987	821,000.00	681,232.50
1988	876,000.00	642,435.00
1989	912,000.00	601,250.00
1990	957,000.00	558,191.25
1991	1,003,000.00	512,832.50
1992	1,048,000.00	465,095.00
1993	1,104,000.00	415,247.50
1994	1,120,000.00	362,686.25
1995	710,000.00	309,086.25
1996	736,000.00	281,101.25
1997	759,000.00	252,047.50
1998	775,000.00	222,005.00
1999	805,000.00	190,790.00
2000	840,000.00	158,410.00
2001	875,000.00	124,562.50
2002	830,000.00	89,317.50
2003	460,000.00	55,775.00
2004	480,000.00	37,475.00
2005	320,000.00	18,325.00
2006	35,000.00	3,750.00
2007	40,000.00	2,000.00
Total	<u>\$24,773,000.00</u>	<u>\$20,873,406.25</u>

Annual Report to State Treasurer

Year Ended June 30, 1971

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report June 30, 1971

- I. Issuing Agency: Western Illinois University
- II. A. Total of Revenue Bonds Outstanding as of June 30, 1971: \$ 54,082,000.00
- B. Additional issue(s) approved & pending issue as of
June 30, 1971: \$ ---
- C. Total: \$ 54,082,000.00
- III. Total interest service, based on current redemption
schedules, required to retire all bonds outstanding
as of June 30, 1971: \$ 59,429,155.97

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1954
- B. Issue Date: 4/1/54
- C. Total of original issue: \$550,000
- D. Purpose of issue: To construct a 204 student capacity residence hall and improve Caroline Grote Hall, an existing 185 student capacity residence hall.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	3.75%	\$ ---	\$ 6,381.25
4/1/72	3.75%	15,000	6,381.25
10/1/72	3.75%	---	6,100.00
4/1/73	3.75%	15,000	6,100.00
10/1/73	3.75%	---	5,818.75
4/1/74	3.75%	15,000	5,818.75
10/1/74	3.75%	---	5,537.50
4/1/75	3.75%	15,000	5,537.50
10/1/75	3.75%	---	5,256.25
4/1/76	3.75%	15,000	5,256.25
10/1/76	3.75%	---	4,975.00
4/1/77	3.75%	20,000	4,975.00
10/1/77	3.75%	---	4,600.00
4/1/78	3.75%	20,000	4,600.00
10/1/78	3.75%	---	4,225.00
4/1/79	3.75%	20,000	4,225.00
10/1/79	3.75%	---	3,850.00
4/1/80	3.75%	20,000	3,850.00
10/1/80	3.75%	---	3,475.00
4/1/81	3.75%	20,000	3,475.00
10/1/81	3.75%	---	3,100.00
4/1/82	3.75%	20,000	3,100.00
10/1/82	3.75%	---	2,725.00
4/1/83	3.75%	25,000	2,725.00
10/1/83	3.75%	---	2,256.25
4/1/84	2.75%	25,000	2,256.25
10/1/84	2.75%	---	1,787.50
4/1/85	2.75%	25,000	1,787.50
10/1/85	2.75%	---	1,443.75
4/1/86	2.75%	25,000	1,443.75
10/1/86	2.75%	---	1,100.00
4/1/87	2.75%	25,000	1,100.00

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/87	2.75%	---	756.25
4/1/88	2.75%	25,000	756.25
10/1/88	2.75%	---	412.50
4/1/89	2.75%	<u>30,000</u>	<u>412.50</u>
		\$375,000	\$127,600.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1956
- B. Issue Date: 7/1/56
- C. Total of original issue: \$1,150,000
- D. Purpose of issue: To finance the construction of a combined Student Residence Hall and Student Center Building.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71		---	16,967.25
4/1/72	3.75%	25,000	16,970.25
10/1/72		---	16,498.50
4/1/73	3.75%	25,000	16,501.50
10/1/73		---	16,029.75
4/1/74	3.75%	25,000	16,032.75
10/1/74		---	15,561.00
4/1/75	3.75%	25,000	15,564.00
10/1/75		---	15,092.25
4/1/76	3.75%	25,000	15,095.25
10/1/76		---	14,623.50
4/1/77	3.75%	25,000	14,626.50
10/1/77		---	14,154.75
4/1/78	3.75%	30,000	14,157.75
10/1/78		---	13,592.25
4/1/79	3.75%	30,000	13,595.25
10/1/79		---	13,029.75
4/1/80	3.75%	30,000	13,032.75
10/1/80		---	12,467.25
4/1/81	3.75%	30,000	12,470.25
10/1/81		---	11,904.75
4/1/82	3.75%	35,000	11,907.75
10/1/82		---	11,248.50
4/1/83	3.75%	35,000	11,251.50
10/1/83		---	10,592.25
4/1/84	3.75%	35,000	10,595.25
10/1/84		---	9,936.00
4/1/85	3.75%	35,000	9,939.00
10/1/85		---	9,279.75
4/1/86	3.75%	40,000	9,282.75
10/1/86		---	8,529.75
4/1/87	3.75%	40,000	8,532.75

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/87		---	7,779.75
4/1/88	3.75%	40,000	7,782.75
10/1/88		---	7,029.75
4/1/89	3.75%	40,000	7,032.75
10/1/89		---	6,279.75
4/1/90	3.75%	45,000	6,282.75
10/1/90		---	5,436.00
4/1/91	3 5/8%	45,000	5,439.00
10/1/91		---	4,620.60
4/1/92	3 5/8%	45,000	4,623.15
10/1/92		---	3,805.20
4/1/93	3 5/8%	50,000	3,807.30
10/1/93		---	2,899.20
4/1/94	3 5/8%	50,000	2,900.80
10/1/94		---	1,993.20
4/1/95	3 5/8%	55,000	1,994.30
10/1/95		---	996.60
4/1/96	3 5/8%	<u>55,000</u>	<u>997.15</u>
TOTAL		915,000	500,762.50

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1957
- B. Issue Date: 10/1/57
- C. Total of original issue: \$206,000
- D. Purpose of issue: To construct 3 apartment buildings containing 32 one-bedroom living units.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	2 7/8%	4,000	2,400.62
4/1/72		---	2,343.13
10/1/72	2 7/8%	4,000	2,343.12
4/1/73		---	2,285.63
10/1/73	2 7/8%	4,000	2,285.62
4/1/74		---	2,228.13
10/1/74	2 7/8%	5,000	2,228.12
4/1/75		---	2,156.25
10/1/75	2 7/8%	5,000	2,156.25
4/1/76		---	2,084.38
10/1/76	2 7/8%	5,000	2,084.37
4/1/77		---	2,012.50
10/1/77	2 7/8%	5,000	2,012.50
4/1/78		---	1,940.62
10/1/78	2 7/8%	5,000	1,940.63
4/1/79		---	1,868.75
10/1/79	2 7/8%	5,000	1,868.75
4/1/80		---	1,796.87
10/1/80	2 7/8%	5,000	1,796.88
4/1/81		---	1,725.00
10/1/81	2 7/8%	6,000	1,725.00
4/1/82		---	1,638.75
10/1/82	2 7/8%	6,000	1,638.75
4/1/83		---	1,552.50
10/1/83	2 7/8%	6,000	1,552.50
4/1/84		---	1,466.25
10/1/84	2 7/8%	6,000	1,466.25
4/1/85		---	1,380.00
10/1/85	2 7/8%	6,000	1,380.00
4/1/86		---	1,293.75
10/1/86	2 7/8%	6,000	1,293.75

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4/1/87		---	1,207.50
10/1/87	2 7/8%	7,000	1,207.50
4/1/88		---	1,106.87
10/1/88	2 7/8%	7,000	1,106.88
4/1/89		---	1,006.25
10/1/89	2 7/8%	7,000	1,006.25
4/1/90		---	905.62
10/1/90	2 7/8%	7,000	905.63
4/1/91		---	805.00
10/1/91	2 7/8%	7,000	805.00
4/1/92		---	704.37
10/1/92	2 7/8%	8,000	704.38
4/1/93		---	589.37
10/1/93	2 7/8%	8,000	589.38
4/1/94		---	474.37
10/1/94	2 7/8%	8,000	474.38
4/1/95		---	359.37
10/1/95	2 7/8%	8,000	359.38
4/1/96		---	244.37
10/1/96	2 7/8%	8,000	244.38
4/1/97		---	129.37
10/1/97	2 7/8%	<u>9,000</u>	<u>129.38</u>
	TOTAL	167,000	73,010.62

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 1961

B. Issue Date: 8/1/61

C. Total of original issue: \$3,000,000

D. Purpose of issue: To construct a 600 student capacity residence hall, including dining facilities, and to make improvements to Seal and Grote Halls.

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/71	5.0%	\$45,000	57,537.50
2/1/72	5.0%	---	56,412.50
8/1/72	4.1%	45,000	56,412.50
2/1/73	4.1%	---	55,490.00
8/1/73	4.1%	50,000	55,490.00
2/1/74	4.1%	---	54,465.00
8/1/74	4.1%	50,000	54,465.00
2/1/75	4.1%	---	53,440.00
8/1/75	4.1%	50,000	53,440.00
2/1/76	4.1%	---	52,415.00
8/1/76	4.1%	55,000	52,415.00
2/1/77	4.1%	---	51,287.50
8/1/77	4.1%	55,000	51,287.50
2/1/78	4.1%	---	50,160.00
8/1/78	4.1%	60,000	50,160.00
2/1/79	4.2%	---	48,930.00
8/1/79	4.2%	60,000	48,930.00
2/1/80	4.2%	---	47,670.00
8/1/80	4.2%	65,000	47,670.00
2/1/81	4.2%	---	46,305.00
8/1/81	4.2%	65,000	46,305.00
2/1/82	4.2%	---	44,940.00
8/1/82	4.2%	70,000	44,940.00
2/1/83	4.2%	---	43,470.00
8/1/83	4.2%	75,000	43,470.00
2/1/84	4.2%	---	41,895.00
8/1/84	4.2%	75,000	41,895.00
2/1/85	4.2%	---	40,320.00
8/1/85	4.2%	80,000	40,320.00
2/1/86	4.2%	---	38,640.00
8/1/86	4.2%	85,000	38,640.00

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
2/1/87	4.2%	---	36,855.00
8/1/87	4.2%	85,000	36,855.00
2/1/88	4.2%	---	35,070.00
8/1/88	4.2%	90,000	35,070.00
2/1/89	4.2%	---	33,180.00
8/1/89	4.2%	95,000	33,180.00
2/1/90	4.2%	---	31,185.00
8/1/90	4.2%	100,000	31,185.00
2/1/91	4.2%	---	29,085.00
8/1/91	4.2%	100,000	29,085.00
2/1/92	4.2%	---	26,985.00
8/1/92	4.2%	105,000	26,985.00
2/1/93	4.2%	---	24,780.00
8/1/93	4.2%	110,000	24,780.00
2/1/94	4.2%	---	22,470.00
8/1/94	4.2%	115,000	22,470.00
2/1/95	4.2%	---	20,055.00
8/1/95	4.2%	120,000	20,055.00
2/1/96	4.2%	---	17,535.00
8/1/96	4.2%	125,000	17,535.00
2/1/97	4.2%	---	14,910.00
8/1/97	4.2%	130,000	14,910.00
2/1/98	4.2%	---	12,180.00
8/1/98	4.2%	135,000	12,180.00
2/1/99	4.2%	---	9,345.00
8/1/99	4.2%	140,000	9,345.00
2/1/2000	4.2%	---	6,405.00
8/1/2000	4.2%	150,000	6,405.00
2/1/01	4.2%	---	3,255.00
8/1/01	4.2%	<u>155,000</u>	<u>3,255.00</u>
TOTAL		\$2,740,000	\$2,155,807.50

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1962
- B. Issue Date: 9/1/62
- C. Total of original issue: \$6,750.00
- D. Purpose of issue: To construct a new residence hall (cap. 1014); a new student union; a physical education building; and remodel kitchen and dining area of an existing building.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
9/1/71	5%	100,000	\$ 124,101.25
3/1/72		---	121,601.25
9/1/72	5%	105,000	121,601.25
3/1/73		----	118,976.25
9/1/73	4.75%	110,000	118,976.25
3/1/74		----	116,363.75
9/1/74	4.50%	110,000	116,363.75
3/1/75		----	113,751.25
9/1/75	4.50%	115,000	113,751.25
3/1/76		----	111,163.75
9/1/76	4.50%	120,000	111,163.75
3/1/77		----	108,463.75
9/1/77	4.25%	125,000	108,463.75
3/1/78		----	105,807.50
9/1/78	4.25%	130,000	105,807.50
3/1/79		----	103,045.00
9/1/79	4.10%	135,000	103,045.00
3/1/80		----	100,277.50
9/1/80	4.10%	140,000	100,277.50
3/1/81		----	97,407.50
9/1/81	4.10%	145,000	97,407.50
3/1/82		----	94,435.00
9/1/82	4.10%	155,000	94,435.00
3/1/83		----	91,257.50
9/1/83	4%	160,000	91,257.50
3/1/84		----	88,057.50
9/1/84	4%	165,000	88,057.50
3/1/85		----	84,757.50
9/1/85	4%	170,000	84,757.50
3/1/86		----	81,357.50
9/1/86	4%	180,000	81,357.50
3/1/87		----	77,757.50
9/1/87	4%	185,000	77,757.50
3/1/88		----	74,057.50

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
9/1/88	4%	\$ 195,000	\$ 74,057.50
3/1/89		-----	70,157.50
9/1/89	4%	200,000	70,157.50
3/1/90		-----	66,157.50
9/1/90	4%	210,000	66,157.50
3/1/91		-----	61,957.50
9/1/91	4.1%	220,000	61,957.50
3/1/92		-----	57,447.50
9/1/92	4.1%	225,000	57,447.50
3/1/93		-----	52,835.00
9/1/93	4.1%	235,000	52,835.00
3/1/94		-----	48,017.50
9/1/94	4.1%	245,000	48,017.50
3/1/95		-----	42,995.00
9/1/95	4.1%	255,000	42,995.00
3/1/96		-----	37,767.50
9/1/96	4.1%	265,000	37,767.50
3/1/97		-----	32,335.00
9/1/97	4.1%	275,000	32,335.00
3/1/98		-----	26,697.50
9/1/98	4.1%	285,000	26,697.50
3/1/99		-----	20,855.00
9/1/99	4.1%	300,000	20,855.00
3/1/00		-----	14,705.00
9/1/00	4.1%	310,000	14,705.00
3/1/01		-----	8,350.00
9/1/01	4.1%	325,000	8,350.00
3/1/02		-----	1,687.50
9/1/02	1.5%	<u>225,000</u>	<u>1,687.50</u>
TOTAL		\$6,120,000	\$4,585,106.25

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1964
- B. Issue Date: 4/1/64
- C. Total of original issue: \$2,900,000
- D. Purpose of issue: To construct a 602 student capacity residence hall and to remodel the existing residence hall designated as Corbin Hall.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	5.00%	---	52,397.50
4/1/72	5.00%	40,000	52,397.50
10/1/72	5.00%	---	51,397.50
4/1/73	5.00%	45,000	51,397.50
10/1/73	5.00%	---	50,272.50
4/1/74	5.00%	45,000	50,272.50
10/1/74	5.00%	---	49,147.50
4/1/75	5.00%	45,000	49,147.50
10/1/75	3.50%	---	48,022.50
4/1/76	3.50%	50,000	48,022.50
10/1/76	3.50%	---	47,147.50
4/1/77	3.50%	50,000	47,147.50
10/1/77	3.75%	---	46,272.50
4/1/78	3.75%	50,000	46,272.50
10/1/78	3.75%	---	45,335.00
4/1/79	3.75%	55,000	45,335.00
10/1/79	3.75%	---	44,303.75
4/1/80	3.75%	55,000	44,303.75
10/1/80	3.75%	---	43,272.50
4/1/81	3.75%	60,000	43,272.50
10/1/81	3.75%	---	42,147.50
4/1/82	3.75%	60,000	42,147.50
10/1/82	3.75%	---	41,022.50
4/1/83	3.75%	65,000	41,022.50
10/1/83	3.75%	---	39,803.75
4/1/84	3.75%	65,000	39,803.75
10/1/84	3.75%	---	38,585.00
4/1/85	3.75%	70,000	38,585.00
10/1/85	3.75%	---	37,272.50
4/1/86	3.75%	70,000	37,272.50
10/1/86	3.80%	---	35,960.00

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4/1/87	3.80%	75,000	35,960.00
10/1/87	3.80%	---	34,535.00
4/1/88	3.80%	75,000	34,535.00
10/1/88	3.80%	---	33,110.00
4/1/89	3.80%	80,000	33,110.00
10/1/89	3.90%	---	31,590.00
4/1/90	3.90%	80,000	31,590.00
10/1/90	3.90%	---	30,030.00
4/1/91	3.90%	85,000	30,030.00
10/1/91	3.90%	---	28,372.50
4/1/92	3.90%	90,000	28,372.50
10/1/92	3.90%	---	26,617.50
4/1/93	3.90%	90,000	26,617.50
10/1/93	3.90%	---	24,862.50
4/1/94	3.90%	95,000	24,862.50
10/1/94	3.90%	---	23,010.00
4/1/95	3.90%	100,000	23,010.00
10/1/95	3.90%	---	21,060.00
4/1/96	3.90%	100,000	21,060.00
10/1/96	3.90%	---	19,110.00
4/1/97	3.90%	105,000	19,110.00
10/1/97	3.90%	---	17,062.50
4/1/98	3.90%	110,000	17,062.50
10/1/98	3.90%	---	14,917.50
4/1/99	3.90%	115,000	14,917.50
10/1/99	3.90%	---	12,675.00
4/1/00	3.90%	120,000	12,675.00
10/1/00	3.90%	---	10,335.00
4/1/01	3.90%	125,000	10,335.00
10/1/01	3.90%	---	7,897.50
4/1/02	3.90%	130,000	7,897.50
10/1/02	3.90%	---	5,362.50
4/1/03	3.90%	135,000	5,362.50
10/1/03	3.90%	---	2,730.00
4/1/04	3.90%	140,000	2,730.00
TOTAL		2,675,000	2,111,275.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1965
- B. Issue Date: 4/1/65
- C. Total of original issue: \$6,400,000
- D. Purpose of issue: To construct two twin tower residence halls, (cap. 1014; to construct apartment units for 72 families; to remodel two existing residence halls designated as Lincoln-Washington Towers.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	5.00%	90,000	116,517.50
4/1/72	5.00%	---	114,267.50
10/1/72	5.00%	95,000	114,267.50
4/1/73	5.00%	---	111,892.50
10/1/73	5.00%	95,000	111,892.50
4/1/74	5.00%	---	109,517.50
10/1/74	5.00%	100,000	109,517.50
4/1/75	5.00%	---	107,017.50
10/1/75	5.00%	105,000	107,017.50
4/1/76	5.00%	---	104,392.50
10/1/76	5.00%	110,000	104,392.50
4/1/77	5.00%	---	101,642.50
10/1/77	5.00%	115,000	101,642.50
4/1/78	4.25%	---	98,767.50
10/1/78	4.25%	115,000	98,767.50
4/1/79	4.25%	---	96,323.75
10/1/79	4.25%	120,000	96,323.75
4/1/80	4.00%	---	93,773.75
10/1/80	4.00%	125,000	93,773.75
4/1/81	4.00%	---	91,273.75
10/1/81	4.00%	130,000	91,273.75
4/1/82	3.90%	---	88,673.75
10/1/82	3.90%	135,000	88,673.75
4/1/83	3.90%	---	86,041.25
10/1/83	3.90%	140,000	86,041.25
4/1/84	3.80%	---	83,311.25
10/1/84	3.80%	145,000	83,311.25
4/1/85	3.80%	---	80,556.25
10/1/85	3.80%	155,000	80,556.25
4/1/86	3.80%	---	77,611.25
10/1/86	3.80%	160,000	77,611.25

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4/1/87	3.80%	---	74,571.25
10/1/87	3.80%	165,000	74,571.25
4/1/88	3.80%	---	71,436.25
10/1/88	3.80%	170,000	71,436.25
4/1/89	3.80%	---	68,206.25
10/1/89	3.80%	175,000	68,206.25
4/1/90	3.80%	---	64,881.25
10/1/90	3.80%	185,000	64,881.25
4/1/91	3.80%	---	61,366.25
10/1/91	3.80%	190,000	61,366.25
4/1/92	3.75%	---	57,756.25
10/1/92	3.75%	200,000	57,756.25
4/1/93	3.75%	---	54,006.25
10/1/93	3.75%	205,000	54,006.25
4/1/94	3.75%	---	50,162.50
10/1/94	3.75%	190,000	50,162.50
4/1/95	3.75%	---	46,600.00
10/1/95	3.75%	220,000	46,600.00
4/1/96	3.75%	---	42,475.00
10/1/96	3.75%	230,000	42,475.00
4/1/97	3.75%	---	38,162.50
10/1/97	3.75%	240,000	38,162.50
4/1/98	3.75%	---	33,662.50
10/1/98	3.75%	250,000	33,662.50
4/1/99	3.75%	---	28,975.00
10/1/99	3.75%	255,000	28,975.00
4/1/00	3.75%	---	24,193.75
10/1/00	3.75%	265,000	24,193.75
4/1/01	3.75%	---	19,225.00
10/1/01	3.75%	275,000	19,225.00
4/1/02	3.75%	---	14,068.75
10/1/02	3.75%	285,000	14,068.75
4/1/03	3.75%	---	8,725.00
10/1/03	3.75%	300,000	8,725.00
4/1/04	2.00%	---	3,100.00
10/1/04	2.00%	310,000	3,100.00
		6,045,000	4,529,790.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1966
- B. Issue Date: 8/1/66
- C. Total of original issue: \$8,000,000
- D. Purpose of issue: To construct a new 20 story residence hall; to construct a commissary building; to remodel the existing residence hall-Olson Hall.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/71	4 7/8%	90,000	191,195.35
2/1/72	4 7/8%	---	189,016.70
8/1/72	4 7/8%	95,000	189,002.05
2/1/73	4 7/8%	---	186,700.60
8/1/73	4 7/8%	100,000	186,686.90
2/1/74	4 7/8%	---	184,262.60
8/1/74	4 7/8%	105,000	184,249.90
2/1/75	4 7/8%	---	181,702.70
8/1/75	4 7/8%	110,000	181,691.05
2/1/76	4 7/8%	---	179,020.90
8/1/76	4 7/8%	110,000	179,010.35
2/1/77	4 7/8%	---	176,339.10
8/1/77	4 7/8%	115,000	176,329.65
2/1/78	4 7/8%	---	173,535.40
8/1/78	4 7/8%	125,000	173,527.10
2/1/79	4 7/8%	---	170,487.90
8/1/79	4 7/8%	130,000	170,480.85
2/1/80	4 7/8%	---	167,318.50
8/1/80	4 7/8%	135,000	167,312.75
2/1/81	4 7/8%	---	164,027.20
8/1/81	4 7/8%	140,000	164,022.80
2/1/82	4 7/8%	---	160,614.00
8/1/82	4 7/8%	145,000	160,611.00
2/1/83	4 7/8%	---	157,078.90
8/1/83	4 7/8%	155,000	157,077.35
2/1/84	5.00%	---	153,300.00
8/1/84	5.00%	160,000	153,300.00
2/1/85	5.00%	---	149,300.00
8/1/85	5.00%	165,000	149,300.00
2/1/86	5.00%	---	145,175.00
8/1/86	5.00%	175,000	145,175.00
2/1/87	5.00%	---	140,800.00

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/87	5.00%	180,000	140,800.00
2/1/88	5.00%	---	136,300.00
8/1/88	5.00%	190,000	136,300.00
2/1/89	5.00%	---	131,550.00
8/1/89	5.00%	200,000	131,550.00
2/1/90	5.00%	---	126,550.00
8/1/90	5.00%	205,000	126,550.00
2/1/91	5.00%	---	121,425.00
8/1/91	5.00%	215,000	121,425.00
2/1/92	5.00%	---	116,050.00
8/1/92	5.00%	225,000	116,050.00
2/1/93	5.00%	---	110,425.00
8/1/93	5.00%	235,000	110,425.00
2/1/94	5.00%	---	104,550.00
8/1/94	5.00%	245,000	104,550.00
2/1/95	5.00%	---	98,425.00
8/1/95	5.00%	260,000	98,425.00
2/1/96	5.00%	---	91,925.00
8/1/96	5.00%	270,000	91,925.00
2/1/97	5.00%	---	85,175.00
8/1/97	5.00%	285,000	85,175.00
2/1/98	5.00%	---	78,050.00
8/1/98	5.00%	295,000	78,050.00
2/1/99	5.00%	---	70,675.00
8/1/99	5.00%	310,000	70,675.00
2/1/00	5.00%	---	62,925.00
8/1/00	5.00%	325,000	62,925.00
2/1/01	5.00%	---	54,800.00
8/1/01	5.00%	335,000	54,800.00
2/1/02	5.00%	---	46,425.00
8/1/02	5.00%	350,000	46,425.00
2/1/03	5.00%	---	37,675.00
8/1/03	5.00%	370,000	37,675.00
2/1/04	5.00%	---	28,425.00
8/1/04	5.00%	380,000	28,425.00
2/1/05	5.00%	---	18,925.00
8/1/05	5.00%	400,000	18,925.00
2/1/06	4.25%	---	8,925.00
8/1/06	4.25%	420,000	8,925.00
TOTAL		7,750,000	8,606,851.60

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: **1966A**
- B. Issue Date: **12/1/66**
- C. Total of original issue: **\$3,400,000**
- D. Purpose of issue: **To construct new four-story extensions to East and North of Union Building; and to enlarge and rearrange facilities of existing building.**
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/71	5%	35,000	82,407.50
2/1/72	5%	---	81,532.50
8/1/72	5%	40,000	81,532.50
2/1/73	5%	---	80,532.50
8/1/73	5%	40,000	80,532.50
2/1/74	5%	---	79,532.50
8/1/74	5%	45,000	79,532.50
2/1/75	5%	---	78,407.50
8/1/75	5%	45,000	78,407.50
2/1/76	5%	---	77,282.50
8/1/76	5%	45,000	77,282.50
2/1/77	5%	---	76,157.50
8/1/77	5%	50,000	76,157.50
2/1/78	5%	---	74,907.50
8/1/78	5%	50,000	74,907.50
2/1/79	5%	---	73,657.50
8/1/79	5%	55,000	73,657.50
2/1/80	5%	---	72,282.50
8/1/80	5%	55,000	72,282.50
2/1/81	5%	---	70,907.50
8/1/81	5%	60,000	70,907.50
2/1/82	5%	---	69,407.50
8/1/82	5%	60,000	69,407.50
2/1/83	5%	---	67,907.50
8/1/83	5%	65,000	67,907.50
2/1/84	5%	---	66,282.50
8/1/84	5%	65,000	66,282.50
2/1/85	5%	---	64,657.50
8/1/85	5%	70,000	64,657.50
2/1/86	5%	---	62,907.50
8/1/86	5%	75,000	62,907.50

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
2/1/87	5%	---	61,032.50
8/1/87	5%	75,000	61,032.50
2/1/88	5%	---	59,157.50
8/1/88	5%	80,000	59,157.50
2/1/89	5%	---	57,157.50
8/1/89	5%	85,000	57,157.50
2/1/90	5%	---	55,032.50
8/1/90	5%	85,000	55,032.50
2/1/91	5%	---	52,907.50
8/1/91	5%	90,000	52,907.50
2/1/92	5%	---	50,657.50
8/1/92	5%	95,000	50,657.50
2/1/93	5%	---	48,282.50
8/1/93	5%	100,000	48,282.50
2/1/94	5%	---	45,782.50
8/1/94	5%	105,000	45,782.50
2/1/95	5%	---	43,157.50
8/1/95	5%	110,000	43,157.50
2/1/96	5%	---	40,407.50
8/1/96	5%	115,000	40,407.50
2/1/97	5%	---	37,532.50
8/1/97	5%	120,000	37,532.50
2/1/98	5%	---	34,532.50
8/1/98	5%	125,000	34,532.50
2/1/99	5%	---	31,407.50
8/1/99	5%	130,000	31,407.50
2/1/2000	5%	---	28,157.50
8/1/2000	5%	140,000	28,157.50
2/1/01	5%	---	24,657.50
8/1/01	5%	145,000	24,657.50
2/1/02	5%	---	21,032.50
8/1/02	5%	155,000	21,032.50
2/1/03	5%	---	17,157.50
8/1/03	5%	160,000	17,157.50
2/1/04	5%	---	13,157.50
8/1/04	5%	170,000	13,157.50
2/1/05	5%	---	8,907.50
8/1/05	5%	175,000	8,907.50
2/1/06	4.90%	---	4,532.50
8/1/06	4.90%	185,000	4,532.50
TOTAL		\$3,300,000	\$3,744,432.50

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1967
- B. Issue Date: 7/1/67
- C. Total of original issue: \$6,300,000
- D. Purpose of issue: To construct a new residence hall (cap 1070); to remodel the existing residence hall complex designated as Bayliss-Henninger Halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
7/1/71	5%	65,000	154,625.00
1/1/72	5%	---	153,000.00
7/1/72	5%	65,000	153,000.00
1/1/73	5%	---	151,375.00
7/1/73	5%	75,000	151,375.00
1/1/74	5%	---	149,500.00
7/1/74	5%	75,000	149,500.00
1/1/75	5%	---	147,625.00
7/1/75	5%	75,000	147,625.00
1/1/76	5%	---	145,750.00
7/1/76	5%	80,000	145,750.00
1/1/77	5%	---	143,750.00
7/1/77	5%	85,000	143,750.00
1/1/78	5%	---	141,625.00
7/1/78	5%	90,000	141,625.00
1/1/79	5%	---	139,375.00
7/1/79	5%	90,000	139,375.00
1/1/80	5%	---	137,125.00
7/1/80	5%	95,000	137,125.00
1/1/81	5%	---	134,750.00
7/1/81	5%	100,000	134,750.00
1/1/82	5%	---	132,250.00
7/1/82	5%	105,000	132,250.00
1/1/83	5%	---	129,625.00
7/1/83	5%	110,000	129,625.00
1/1/84	5%	---	126,875.00
7/1/84	5%	115,000	126,875.00
1/1/85	5%	---	124,000.00
7/1/85	5%	125,000	124,000.00
1/1/86	5%	---	120,875.00
7/1/86	5%	130,000	120,875.00

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
1/1/87	5%	---	117,625.00
7/1/87	5%	135,000	117,625.00
1/1/88	5%	---	114,250.00
7/1/88	5%	140,000	114,250.00
1/1/89	5%	---	110,750.00
7/1/89	5%	150,000	110,750.00
1/1/90	5%	---	107,000.00
7/1/90	5%	155,000	107,000.00
1/1/91	5%	---	103,125.00
7/1/91	5%	165,000	103,125.00
1/1/92	5%	---	99,000.00
7/1/92	5%	170,000	99,000.00
1/1/93	5%	---	94,750.00
7/1/93	5%	180,000	94,750.00
1/1/94	5%	---	90,250.00
7/1/94	5%	185,000	90,250.00
1/1/95	5%	---	85,625.00
7/1/95	5%	195,000	85,625.00
1/1/96	5%	---	80,750.00
7/1/96	5%	205,000	80,750.00
1/1/97	5%	---	75,625.00
7/1/97	5%	215,000	75,625.00
1/1/98	5%	---	70,250.00
7/1/98	5%	225,000	70,250.00
1/1/99	5%	---	64,625.00
7/1/99	5%	235,000	64,625.00
1/1/2000	5%	---	58,750.00
7/1/2000	5%	250,000	58,750.00
1/1/01	5%	---	52,500.00
7/1/01	5%	260,000	52,500.00
1/1/02	5%	---	46,000.00
7/1/02	5%	270,000	46,000.00
1/1/03	5%	---	39,250.00
7/1/03	5%	285,000	39,250.00
1/1/04	5%	---	32,125.00
7/1/04	5%	300,000	32,125.00
1/1/05	5%	---	24,625.00
7/1/05	5%	315,000	24,625.00
1/1/06	5%	---	16,750.00
7/1/06	5%	330,000	16,750.00
1/1/07	5%	---	8,500.00
7/1/07	5%	340,000	8,500.00
TOTAL		6,185,000	7,293,875.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1968
- B. Issue Date: 8/1/68
- C. Total of original issue: \$8,000,000
- D. Purpose of issue: To construct a new residence hall designated as the Katherine Thompson Residence Hall with a capacity of 1,234 students.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/71	6%	75,000	210,580.00
2/1/72	6%	---	208,330.00
8/1/72	6%	75,000	208,330.00
2/1/73	6%	---	206,080.00
8/1/73	6%	80,000	206,080.00
2/1/74	6%	---	203,680.00
8/1/74	6%	85,000	203,680.00
2/1/75	6%	---	201,130.00
8/1/75	6%	90,000	201,130.00
2/1/76	6%	---	198,430.00
8/1/76	6%	95,000	198,430.00
2/1/77	6%	---	195,580.00
8/1/77	6%	100,000	195,580.00
2/1/78	6%	---	192,580.00
8/1/78	6%	105,000	192,580.00
2/1/79	6%	---	189,430.00
8/1/79	6%	110,000	189,430.00
2/1/80	6%	---	186,130.00
8/1/80	6%	115,000	186,130.00
2/1/81	6%	---	182,680.00
8/1/81	6%	120,000	182,680.00
2/1/82	6%	---	179,080.00
8/1/82	6%	125,000	179,080.00
2/1/83	6%	---	175,330.00
8/1/83	6%	130,000	175,330.00
2/1/84	6%	---	171,430.00
8/1/84	6%	135,000	171,430.00
2/1/85	5.25%	---	167,380.00
8/1/85	5.25%	145,000	167,380.00
2/1/86	5.25%	---	163,573.75
8/1/86	5.25%	150,000	163,573.75
2/1/87	5.25%	---	159,636.25
8/1/87	5.25%	160,000	159,636.25

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
2/1/88	5.25%	---	155,436.25
8/1/88	5.25%	165,000	155,436.25
2/1/89	5.25%	---	151,105.00
8/1/89	5.25%	175,000	151,105.00
2/1/90	5.25%	---	146,511.25
8/1/90	5.25%	185,000	146,511.25
2/1/91	5.25%	---	141,655.00
8/1/91	5.25%	195,000	141,655.00
2/1/92	5.25%	---	136,536.25
8/1/92	5.25%	205,000	136,536.25
2/1/93	5.25%	---	131,155.00
8/1/93	5.25%	215,000	131,155.00
2/1/94	5.25%	---	125,511.25
8/1/94	5.25%	225,000	125,511.25
2/1/95	5.25%	---	119,605.00
8/1/95	5.25%	235,000	119,605.00
2/1/96	5.25%	---	113,436.25
8/1/96	5.25%	245,000	113,436.25
2/1/97	5.25%	---	107,005.00
8/1/97	5.25%	260,000	107,005.00
2/1/98	5.25%	---	100,180.00
8/1/98	5.25%	275,000	100,180.00
2/1/99	5.25%	---	92,961.25
8/1/99	5.25%	285,000	92,961.25
2/1/00	5.25%	---	85,480.00
8/1/00	5.25%	300,000	85,480.00
2/1/01	5.25%	---	77,605.00
8/1/01	5.25%	315,000	77,605.00
2/1/02	5.25%	---	69,336.25
8/1/02	5.25%	330,000	69,336.25
2/1/03	5.25%	---	60,673.75
8/1/03	5.25%	345,000	60,673.75
2/1/04	5.30%	---	51,617.50
8/1/04	5.30%	365,000	51,617.50
2/1/05	5.30%	---	41,945.00
8/1/05	5.30%	385,000	41,945.00
2/1/06	5.30%	---	31,742.50
8/1/06	5.30%	400,000	31,742.50
2/1/07	5.30%	---	21,142.50
8/1/07	5.30%	420,000	21,142.50
2/1/08	4.25%	---	10,012.50
8/1/08	4.25%	<u>445,000</u>	<u>10,012.50</u>
TOTAL		\$7,865,000	\$10,112,845.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1969
- B. Issue Date: 4/1/69
- C. Total of original issue: \$3,150,000
- D. Purpose of issue: To construct the 232 Lamoine Village apartment units.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/71	6%	60,000	92,850.00
2/1/72		---	91,050.00
8/1/72	6%	65,000	91,050.00
2/1/73		---	89,100.00
8/1/73	6%	70,000	89,100.00
2/1/74		---	87,000.00
8/1/74	6%	70,000	87,000.00
2/1/75		---	84,900.00
8/1/75	6%	75,000	84,900.00
2/1/76		---	82,650.00
8/1/76	6%	80,000	82,650.00
2/1/77		---	80,250.00
8/1/77	6%	85,000	80,250.00
2/1/78		---	77,700.00
8/1/78	6%	90,000	77,700.00
2/1/79		---	75,000.00
8/1/79	6%	95,000	75,000.00
2/1/80		---	72,150.00
8/1/80	6%	105,000	72,150.00
2/1/81		---	69,000.00
8/1/81	6%	110,000	69,000.00
2/1/82		---	65,700.00
8/1/82	6%	115,000	65,700.00
2/1/83		---	62,250.00
8/1/83	6%	125,000	62,250.00
2/1/84		---	58,500.00
8/1/84	6%	130,000	58,500.00
2/1/85		---	54,600.00
8/1/85	6%	140,000	54,600.00
2/1/86		---	50,400.00
8/1/86	6%	145,000	50,400.00

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
2/1/87		---	46,050.00
8/1/87	6%	155,000	46,050.00
2/1/88		---	41,400.00
8/1/88	6%	165,000	41,400.00
2/1/89		---	36,450.00
8/1/89	6%	175,000	36,450.00
2/1/90		---	31,200.00
8/1/90	6%	185,000	31,200.00
2/1/91		---	25,650.00
8/1/91	6%	195,000	25,650.00
2/1/92		---	19,800.00
8/1/92	6%	205,000	19,800.00
2/1/93		---	13,650.00
8/1/93	6%	220,000	13,650.00
2/1/94		---	7,050.00
8/1/94	6%	<u>235,000</u>	<u>7,050.00</u>
TOTAL		3,095,000	2,735,850.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1969A
- B. Issue Date: 8/1/69
- C. Total of original issue: \$6,850,000.00
- D. Purpose of issue: To construct a new residence hall with a capacity of 824 students.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/71	7%	40,000	239,750.00
2/1/72			238,350.00
8/1/72	7%	45,000	238,350.00
2/1/73			236,775.00
8/1/73	7%	45,000	236,775.00
2/1/74			235,200.00
8/1/74	7%	50,000	235,200.00
2/1/75			233,450.00
8/1/75	7%	55,000	233,450.00
2/1/76			231,525.00
8/1/76	7%	55,000	231,525.00
2/1/77			229,600.00
8/1/77	7%	60,000	229,600.00
2/1/78			227,500.00
8/1/78	7%	65,000	227,500.00
2/1/79			225,225.00
8/1/79	7%	70,000	225,225.00
2/1/80			222,775.00
8/1/80	7%	75,000	222,775.00
2/1/81			220,150.00
8/1/81	7%	80,000	220,150.00
2/1/82			217,350.00
8/1/82	7%	85,000	217,350.00
2/1/83			214,375.00
8/1/83	7%	90,000	214,375.00
2/1/84			211,225.00
8/1/84	7%	95,000	211,225.00
2/1/85			207,900.00
8/1/85	7%	100,000	207,900.00
2/1/86			204,400.00
8/1/86	7%	105,000	204,400.00
2/1/87			200,725.00

E. Detail of Issue (Cont.)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8/1/87	7%	115,000	200,725.00
2/1/88			196,700.00
8/1/88	7%	120,000	196,700.00
2/1/89			192,500.00
8/1/89	7%	130,000	192,500.00
2/1/90			187,950.00
8/1/90	7%	140,000	187,950.00
2/1/91			183,050.00
8/1/91	7%	145,000	183,050.00
2/1/92			177,975.00
8/1/92	7%	155,000	177,975.00
2/1/93			172,550.00
8/1/93	7%	165,000	172,550.00
2/1/94			166,750.00
8/1/94	7%	175,000	166,750.00
2/1/95			160,850.00
8/1/95	7%	190,000	160,650.00
2/1/96			154,000.00
8/1/96	7%	200,000	154,000.00
2/1/97			147,000.00
8/1/97	7%	215,000	147,000.00
2/1/98			139,475.00
8/1/98	7%	230,000	139,475.00
2/1/99			131,425.00
8/1/99	7%	245,000	131,425.00
2/1/2000			122,850.00
8/1/2000	7%	260,000	122,850.00
2/1/01			113,750.00
8/1/01	7%	275,000.	113,750.00
2/1/02			104,125.00
8/1/02	7%	295,000	104,125.00
2/1/03			93,800.00
8/1/03	7%	315,000	93,800.00
2/1/04			82,775.00
8/1/04	7%	335,000	82,775.00
2/1/05			71,050.00
8/1/05	7%	355,000	71,050.00
2/1/06			58,625.00
8/1/06	7%	380,000	58,625.00
2/1/07			45,325.00
8/1/07	7%	405,000	45,325.00
2/1/08			31,150.00
8/1/08	7%	430,000	31,150.00
2/1/09			16,100.00
8/1/09	7%	460,000	16,100.00
TOTAL		6,850,000	12,851,950.00

V. Redemption Schedule Summary for All Outstanding Issues As of June 30, 1971:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1971. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1971 to Dec. 31, 1971	604,000.00	1,347,710.72
1972	714,000.00	2,661,537.50
1973	754,000.00	2,624,521.25
1974	780,000.00	2,585,856.25
1975	810,000.00	2,545,768.75
1976	845,000.00	2,504,537.50
1977	890,000.00	2,461,931.50
1978	935,000.00	2,417,221.25
1979	975,000.00	2,371,017.50
1980	1,020,000.00	2,322,994.75
1981	1,066,000.00	2,272,817.50
1982	1,116,000.00	2,220,326.25
1983	1,181,000.00	2,165,425.00
1984	1,216,000.00	2,107,648.75
1985	1,286,000.00	2,048,010.00
1986	1,346,000.00	1,986,056.25
1987	1,402,000.00	1,921,183.75
1988	1,462,000.00	1,853,455.00
1989	1,542,000.00	1,782,550.00
1990	1,582,000.00	1,708,085.00
1991	1,652,000.00	1,630,514.60
1992	1,728,000.00	1,549,242.10
1993	1,813,000.00	1,464,232.75
1994	1,873,000.00	1,374,802.75
1995	1,748,000.00	1,282,004.65
1996	1,818,000.00	1,198,248.40
1997	1,854,000.00	1,111,921.25
1998	1,930,000.00	1,022,035.00
1999	2,015,000.00	928,130.00
2000	2,120,000.00	829,942.50
2001	2,210,000.00	726,517.50
2002	2,040,000.00	618,610.00
2003	1,910,000.00	522,655.00
2004	2,000,000.00	425,130.00
2005	1,630,000.00	330,905.00
2006	1,715,000.00	241,150.00
2007	1,165,000.00	149,935.00
2008	875,000.00	82,325.00
2009	460,000.00	32,200.00
	<u>\$54,082,000.00</u>	<u>\$59,429,155.97</u>

Annual Report to State Treasurer

Year Ended June 30, 1971

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 20, 1971

I. Issuing Agency: Illinois State University

II. A. Total of Revenue Bonds Outstanding as of June 30, 1971: \$ 53,064,000.00

B. Additional issue(s) approved & pending issue as of
June 30, 1971: \$ -----

C. Total: \$ 53,064,000.00

III. Total interest service, based on current redemption
schedules, required to retire all bonds outstanding
as of June 30, 1971: \$ 55,432,289.98

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1950
- B. Issue Date: April 1, 1950
- C. Total of original issue: \$1,100,000
- D. Purpose of issue: To construct student residence halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-71	2 3/4%	\$ 5,000.00	\$ 3,884.38
4-1-72	-----	-----	7,700.00
10-1-72	2 3/4%	35,000.00	7,700.00
4-1-73	-----	-----	7,218.75
10-1-73	2 3/4%	40,000.00	7,218.75
4-1-74	-----	-----	6,668.75
10-1-74	2 3/4%	40,000.00	6,668.75
4-1-75	-----	-----	6,118.75
10-1-75	2 3/4%	40,000.00	6,118.75
4-1-76	-----	-----	5,568.75
10-1-76	2 3/4%	30,000.00	5,568.75
4-1-77	-----	-----	5,156.25
10-1-77	2 3/4%	35,000.00	5,156.25
4-1-78	-----	-----	4,675.00
10-1-78	2 3/4%	45,000.00	4,675.00
4-1-79	-----	-----	4,056.25
10-1-79	2 3/4%	45,000.00	4,056.25
4-1-80	-----	-----	3,437.50
10-1-80	2 3/4%	50,000.00	3,437.50
4-1-81	-----	-----	2,750.00
10-1-81	2 3/4%	50,000.00	2,750.00
4-1-82	-----	-----	2,062.50
10-1-82	2 3/4%	50,000.00	2,062.50
4-1-83	-----	-----	1,375.00
10-1-83	2 1/2%	50,000.00	1,375.00
4-1-84	-----	-----	750.00
10-1-84	2 1/2%	55,000.00	750.00
4-1-85	-----	-----	62.50
10-1-85	2 1/2%	5,000.00	62.50

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1954
- B. Issue Date: July 1, 1954
- C. Total of original issue: \$1,650,000
- D. Purpose of issue: To construct student residence halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-71	3½%	\$ 35,000.00	\$ 9,612.50
4-1-72	-	-	18,612.50
10-1-72	3½%	35,000.00	18,612.50
4-1-73	-	-	18,000.00
10-1-73	3½%	45,000.00	18,000.00
4-1-74	-	-	17,212.50
10-1-74	3½%	50,000.00	17,212.50
4-1-75	-	-	16,337.50
10-1-75	3½%	50,000.00	16,337.50
4-1-76	-	-	15,462.50
10-1-76	3½%	55,000.00	15,462.50
4-1-77	-	-	14,500.00
10-1-77	3½%	55,000.00	14,500.00
4-1-78	-	-	13,537.50
10-1-78	3½%	45,000.00	13,537.50
4-1-79	-	-	12,750.00
10-1-79	3½%	60,000.00	12,750.00
4-1-80	-	-	11,700.00
10-1-80	3½%	60,000.00	11,700.00
4-1-81	-	-	10,650.00
10-1-81	3½%	65,000.00	10,650.00
4-1-82	-	-	9,512.50
10-1-82	3½%	65,000.00	9,512.50
4-1-83	-	-	8,375.00
10-1-83	3½%	70,000.00	8,375.00
4-1-84	-	-	7,150.00
10-1-84	3½%	70,000.00	7,150.00
4-1-85	-	-	5,925.00
10-1-85	3 %	75,000.00	5,925.00
4-1-86	-	-	4,800.00
10-1-86	3 %	75,000.00	4,800.00

Continuation of Series 1954

<u>REDEMPTION DATE</u>	<u>COUPON RATE</u>	<u>PRINCIPAL VALUE TO BE REDEEMED</u>	<u>INTEREST SERVICE</u>
4-1-87	-	\$ -	\$ 3,675.00
10-1-87	3 %	80,000.00	3,675.00
4-1-88	-	-	2,475.00
10-1-88	3 %	80,000.00	2,475.00
4-1-89	-	-	1,275.00
10-1-89	3 %	85,000.00	1,275.00

COMMITTEE OF THE L. IRELAND-CHANDLER

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1957
- B. Issue Date: October 1, 1957
- C. Total of original issue: \$700,000
- D. Purpose of issue: To construct married student housing
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-71	2 7/8%	\$ 18,000.00	\$ 3,830.94
4-1-72	-----	-----	7,403.13
10-1-72	2 7/8%	18,000.00	7,403.12
4-1-73	-----	-----	7,144.38
10-1-73	2 7/8%	19,000.00	7,144.37
4-1-74	-----	-----	6,871.25
10-1-74	2 7/8%	20,000.00	6,871.25
4-1-75	-----	-----	6,583.75
10-1-75	2 7/8%	20,000.00	6,583.75
4-1-76	-----	-----	6,296.25
10-1-76	2 7/8%	21,000.00	6,296.25
4-1-77	-----	-----	5,994.38
10-1-77	2 7/8%	21,000.00	5,994.37
4-1-78	-----	-----	5,692.50
10-1-78	2 7/8%	22,000.00	5,692.50
4-1-79	-----	-----	5,376.25
10-1-79	2 7/8%	23,000.00	5,376.25
4-1-80	-----	-----	5,045.63
10-1-80	2 7/8%	23,000.00	5,045.62
4-1-81	-----	-----	4,715.00
10-1-81	2 7/8%	24,000.00	4,715.00
4-1-82	-----	-----	4,370.00
10-1-82	2 7/8%	25,000.00	4,370.00
4-1-83	-----	-----	4,010.63
10-1-83	2 7/8%	25,000.00	4,010.62
4-1-84	-----	-----	3,651.25
10-1-84	2 7/8%	26,000.00	3,651.25

Continuation of 1957 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be redeemed</u>	<u>Interest Service</u>
4-1-85	-----	\$ -----	\$ 3,277.50
10-1-85	2 7/8%	27,000.00	3,277.50
4-1-86	-----	-----	2,889.38
10-1-86	2 7/8%	28,000.00	2,889.37
4-1-87	-----	-----	2,486.88
10-1-87	2 7/8%	28,000.00	2,486.87
4-1-88	-----	-----	2,084.38
10-1-88	2 7/8%	29,000.00	2,084.37
4-1-89	-----	-----	1,667.50
10-1-89	2 7/8%	30,000.00	1,667.50
4-1-90	-----	-----	1,236.25
10-1-90	2 7/8%	31,000.00	1,236.25
4-1-91	-----	-----	790.63
10-1-91	2 7/8%	32,000.00	790.62
4-1-92	-----	-----	330.63
10-1-92	2 7/8%	23,000.00	330.62

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1959
- B. Issue Date: April 1, 1959
- C. Total of original issue: \$3,600,000
- D. Purpose of issue: To construct student residence halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
1-1-72	----	\$ -----	\$ 66,908.90
7-1-72	4 3/8%	60,000.00	66,916.10
1-1-73	----	-----	65,596.70
7-1-73	4 3/8%	65,000.00	65,603.30
1-1-74	----	-----	64,175.15
7-1-74	4 3/8%	70,000.00	64,181.10
1-1-75	----	-----	62,646.87
7-1-75	4 3/8%	70,000.00	62,646.88
1-1-76	----	-----	61,108.87
7-1-76	4 3/8%	75,000.00	61,108.88
1-1-77	----	-----	59,475.00
7-1-77	4 1/4%	80,000.00	59,475.00
1-1-78	----	-----	57,775.00
7-1-78	4 1/4%	80,000.00	57,775.00
1-1-79	----	-----	56,075.00
7-1-79	4 1/4%	85,000.00	56,075.00
1-1-80	----	-----	54,268.75
7-1-80	4 1/4%	90,000.00	54,268.75
1-1-81	----	-----	52,356.25
7-1-81	4 1/4%	95,000.00	52,356.25
1-1-82	----	-----	50,337.50
7-1-82	4 1/4%	95,000.00	50,337.50
1-1-83	----	-----	48,318.75
7-1-83	4 1/4%	100,000.00	48,318.75
1-1-84	----	-----	46,193.75
7-1-84	4 1/4%	105,000.00	46,193.75
1-1-85	----	-----	43,962.50
7-1-85	4 1/4%	110,000.00	43,962.50
1-1-86	----	-----	41,625.00
7-1-86	4 1/4%	115,000.00	41,625.00
1-1-87	----	-----	39,181.25
7-1-87	4 1/4%	120,000.00	39,181.25

Continuation of Series 1959

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
1-1-88	----	\$ -----	\$ 36,631.25
7-1-88	4 1/4%	125,000.00	36,631.25
1-1-89	----	-----	33,975.00
7-1-89	4 1/4%	130,000.00	33,975.00
1-1-90	----	-----	31,212.50
7-1-90	4 1/4%	135,000.00	31,212.50
1-1-91	----	-----	28,343.75
7-1-91	4 1/4%	145,000.00	28,343.75
1-1-92	----	-----	25,262.50
7-1-92	4 1/4%	150,000.00	25,262.50
1-1-93	----	-----	22,075.00
7-1-93	4 1/4%	155,000.00	22,075.00
1-1-94	----	-----	18,781.25
7-1-94	4 1/4%	165,000.00	18,781.25
1-1-95	----	-----	15,275.00
7-1-95	4 1/4%	170,000.00	15,275.00
1-1-96	----	-----	11,662.50
7-1-96	4 1/4%	180,000.00	11,662.50
1-1-97	----	-----	7,837.50
7-1-97	4 1/8%	185,000.00	7,837.50
1-1-98	----	-----	4,021.87
7-1-98	4 1/8%	195,000.00	4,021.88

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1961
- B. Issue Date: March 1, 1961
- C. Total of original issue: \$4,000,000
- D. Purpose of issue: To construct student residence halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-71	5 %	\$ 60,000.00	\$ 36,555.63
4-1-72	-	-----	71,611.25
10-1-72	5 %	65,000.00	71,611.25
4-1-73	-	-----	69,986.25
10-1-73	5 %	65,000.00	69,986.25
4-1-74	-	-----	68,361.25
10-1-74	4½ %	70,000.00	68,361.25
4-1-75	-	-----	66,873.75
10-1-75	4½ %	70,000.00	66,873.75
4-1-76	-	-----	65,386.25
10-1-76	4½ %	75,000.00	65,386.25
4-1-77	-	-----	63,792.50
10-1-77	4½ %	80,000.00	63,792.50
4-1-78	-	-----	62,092.50
10-1-78	4½ %	80,000.00	62,092.50
4-1-79	-	-----	60,392.50
10-1-79	3.80%	85,000.00	60,392.50
4-1-80	-	-----	58,777.50
10-1-80	3.80%	90,000.00	58,777.50
4-1-81	-	-----	57,067.50
10-1-81	3.80%	95,000.00	57,067.50
4-1-82	-	-----	55,262.50
10-1-82	3.80%	95,000.00	55,262.50
4-1-83	-	-----	53,457.50
10-1-83	3.80%	100,000.00	53,457.50
4-1-84	-	-----	51,557.50
10-1-84	3.90%	105,000.00	51,557.50
4-1-85	-	-----	49,510.00
10-1-85	3.90%	110,000.00	49,510.00

Continuation of Series 1961

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-86	-	\$ -----	\$ 47,365.00
10-1-86	3.90%	115,000.00	47,365.00
4-1-87	-	-----	45,122.50
10-1-87	3.90%	120,000.00	45,122.50
4-1-88	-	-----	42,782.50
10-1-88	3.90%	125,000.00	42,782.50
4-1-89	-	-----	40,345.00
10-1-89	3.90%	130,000.00	40,345.00
4-1-90	-	-----	37,810.00
10-1-90	3.90%	135,000.00	37,810.00
4-1-91	-	-----	35,177.50
10-1-91	4 %	145,000.00	35,177.50
4-1-92	-	-----	32,277.50
10-1-92	4 %	150,000.00	32,277.50
4-1-93	-	-----	29,277.50
10-1-93	4 %	155,000.00	29,277.50
4-1-94	-	-----	26,177.50
10-1-94	4 %	160,000.00	26,177.50
4-1-95	-	-----	22,977.50
10-1-95	4 %	170,000.00	22,977.50
4-1-96	-	-----	-----
10-1-96	4.10%	175,000.00	-----
4-1-97	-	-----	-----
10-1-97	4.10%	185,000.00	-----
4-1-98	-	-----	-----
10-1-98	4.10%	190,000.00	-----
4-1-99	-	-----	-----
10-1-99	4.10%	200,000.00	-----
4-1-2000	-	-----	-----
10-1-2000	4.10%	205,000.00	-----

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1961A
- B. Issue Date: December 1, 1961
- C. Total of original issue: \$1,375,000
- D. Purpose of issue: To construct physical education facilities.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
12-1-71	4.10%	\$20,000.00	\$21,372.90
6-1-72	-----	-----	25,237.50
12-1-72	4.10%	20,000.00	25,237.50
6-1-73	-----	-----	24,827.50
12-1-73	4.10%	20,000.00	24,827.50
6-1-74	-----	-----	24,417.50
12-1-74	4.10%	25,000.00	24,417.50
6-1-75	-----	-----	23,905.00
12-1-75	4.10%	25,000.00	23,905.00
6-1-76	-----	-----	23,392.50
12-1-76	4.10%	25,000.00	23,392.50
6-1-77	-----	-----	22,880.00
12-1-77	4.10%	25,000.00	22,880.00
6-1-78	-----	-----	22,367.50
12-1-78	4.10%	30,000.00	22,367.50
6-1-79	-----	-----	21,752.50
12-1-79	4.10%	30,000.00	21,752.50
6-1-80	-----	-----	21,137.50
12-1-80	4.10%	30,000.00	21,137.50
6-1-81	-----	-----	20,522.50
12-1-81	4%	30,000.00	20,522.50
6-1-82	-----	-----	19,922.50
12-1-82	4%	30,000.00	19,922.50
6-1-83	-----	-----	19,322.50
12-1-83	4%	35,000.00	19,322.50
6-1-84	-----	-----	18,622.50
12-1-84	4%	35,000.00	18,622.50
6-1-85	-----	-----	17,922.50
12-1-85	4%	35,000.00	17,922.50

Continuation of 1961A Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
6-1-86	-----	\$ -----	\$ 17,222.50
12-1-86	4%	40,000.00	17,222.50
6-1-87	-----	-----	16,422.50
12-1-87	4%	40,000.00	16,422.50
6-1-88	-----	-----	15,622.50
12-1-88	4%	40,000.00	15,622.50
6-1-89	-----	-----	14,822.50
12-1-89	4%	45,000.00	14,822.50
6-1-90	-----	-----	13,922.50
12-1-90	4.10%	45,000.00	13,922.50
6-1-91	-----	-----	13,000.00
12-1-91	4.10%	45,000.00	13,000.00
6-1-92	-----	-----	12,077.50
12-1-92	4.10%	50,000.00	12,077.50
6-1-93	-----	-----	11,052.50
12-1-93	4.10%	50,000.00	11,052.50
6-1-94	-----	-----	10,027.50
12-1-94	4.10%	50,000.00	10,027.50
6-1-95	-----	-----	9,002.50
12-1-95	4.10%	55,000.00	9,002.50
6-1-96	-----	-----	7,875.00
12-1-96	4.20%	55,000.00	7,875.00
6-1-97	-----	-----	6,720.00
12-1-97	4.20%	60,000.00	6,720.00
6-1-98	-----	-----	5,460.00
12-1-98	4.20%	60,000.00	5,460.00
6-1-99	-----	-----	4,200.00
12-1-99	4.20%	65,000.00	4,200.00
6-1-00	-----	-----	2,835.00
12-1-00	4.20%	65,000.00	2,835.00
6-1-01	-----	-----	1,470.00
12-1-01	4.20%	70,000.00	1,470.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1963
- B. Issue Date: June 1, 1963
- C. Total of original issue: \$ 6,750,000
- D. Purpose of issue: To construct student residence halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
12-1-71	----	\$ -----	\$ 96,644.80
6-1-72	5 %	105,000.00	115,973.75
12-1-72	----	-----	113,348.75
6-1-73	5 %	105,000.00	113,348.75
12-1-73	----	-----	110,723.75
6-1-74	4 %	110,000.00	110,723.75
12-1-74	----	-----	108,523.75
6-1-75	4 %	115,000.00	108,523.75
12-1-75	----	-----	106,223.75
6-1-76	4 %	120,000.00	106,223.75
12-1-76	----	-----	103,823.75
6-1-77	4 %	125,000.00	103,823.75
12-1-77	----	-----	101,323.75
6-1-78	4 %	130,000.00	101,323.75
12-1-78	----	-----	98,723.75
6-1-79	4 %	135,000.00	98,723.75
12-1-79	----	-----	96,023.75
6-1-80	4 %	140,000.00	96,023.75
12-1-80	----	-----	93,223.75
6-1-81	3 3/4%	145,000.00	93,223.75
12-1-81	----	-----	90,505.00
6-1-82	3 3/4%	150,000.00	90,505.00
12-1-82	----	-----	87,692.50
6-1-83	3 3/4%	155,000.00	87,692.50
12-1-83	----	-----	84,786.25
6-1-84	3 3/4%	160,000.00	84,786.25
12-1-84	----	-----	81,786.25
6-1-85	3 3/4%	170,000.00	81,786.25

Continuation of 1963 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
12-1-85	----	\$ -----	\$ 78,598.75
6-1-86	3 3/4%	175,000.00	78,598.75
12-1-86	----	-----	75,317.50
6-1-87	3 3/4%	180,000.00	75,317.50
12-1-87	----	-----	71,942.50
6-1-88	3 3/4%	185,000.00	71,942.50
12-1-88	----	-----	68,473.75
6-1-89	3 3/4%	195,000.00	68,473.75
12-1-89	----	-----	64,817.50
6-1-90	3 3/4%	200,000.00	64,817.50
12-1-90	----	-----	61,067.50
6-1-91	3 3/4%	210,000.00	61,067.50
12-1-91	----	-----	57,130.00
6-1-92	3 3/4%	215,00.00	57,130.00
12-1-92	----	-----	53,098.75
6-1-93	3 3/4%	225,000.00	53,098.75
12-1-93	----	-----	48,880.00
6-1-94	3 3/4%	230,000.00	48,880.00
12-1-94	----	-----	44,567.50
6-1-95	3 3/4%	240,000.00	44,567.50
12-1-95	----	-----	40,067.50
6-1-96	3 3/4%	250,000.00	40,067.50
12-1-96	----	-----	35,380.00
6-1-97	3 3/4%	260,000.00	35,380.00
12-1-97	----	-----	30,505.00
6-1-98	3.70%	260,000.00	30,505.00
12-1-98	----	-----	25,695.00
6-1-99	3.70%	280,000.00	25,695.00
12-1-99	----	-----	20,515.00
6-1-00	3.70%	290,000.00	20,515.00
12-1-00	----	-----	15,150.00
6-1-01	3.70%	300,000.00	15,150.00
12-1-01	----	-----	9,600.00
6-1-02	3 %	315,000.00	9,600.00
12-1-02	----	-----	4,875.00
6-1-03	3 %	325,000.00	4,875.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1963A
- B. Issue Date: October 1, 1963
- C. Total of original issue: \$ 990,000
- D. Purpose of issue: To construct married student housing.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-71	3 1/2%	\$ 16,000.00	\$ 7,786.25
4-1-72	-	-	15,292.50
10-1-72	3 1/2%	16,000.00	15,292.50
4-1-73	-	-	15,012.50
10-1-73	3 1/4%	16,000.00	15,012.50
4-1-74	-	-	14,752.50
10-1-74	3 1/2%	18,000.00	14,752.50
4-1-75	-	-	14,437.50
10-1-75	3 1/2%	18,000.00	14,437.50
4-1-76	-	-	14,122.50
10-1-76	3 1/2%	18,000.00	14,122.50
4-1-77	-	-	13,807.50
10-1-77	3 1/2%	18,000.00	13,807.50
4-1-78	-	-	13,492.50
10-1-78	3 1/2%	20,000.00	13,492.50
4-1-79	-	-	13,142.50
10-1-79	3 1/2%	20,000.00	13,142.50
4-1-80	-	-	12,792.50
10-1-80	3 1/2%	20,000.00	12,792.50
4-1-81	-	-	12,442.50
10-1-81	3 1/2%	22,000.00	12,442.50
4-1-82	-	-	12,057.50
10-1-82	3 1/2%	22,000.00	12,057.50
4-1-83	-	-	11,672.50
10-1-83	3 1/2%	24,000.00	11,672.50
4-1-84	-	-	11,252.50
10-1-84	3 1/2%	24,000.00	11,252.50
4-1-85	-	-	10,832.50
10-1-85	3 1/2%	24,000.00	10,832.50
4-1-86	-	-	10,412.50
10-1-86	3 1/2%	26,000.00	10,412.50
4-1-87	-	-	9,957.50

Continuation of Series 1963A

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-87	3 1/2%	\$ 26,000.00	\$ 9,957.50
4-1-88	-	-	9,502.50
10-1-88	3 1/2%	28,000.00	9,502.50
4-1-89	-	-	9,012.50
10-1-89	3 1/2%	28,000.00	9,012.50
4-1-90	-	-	8,522.50
10-1-90	3 1/2%	30,000.00	8,522.50
4-1-91	-	-	7,997.50
10-1-91	3 1/2%	30,000.00	7,997.50
4-1-92	-	-	7,472.50
10-1-92	3 1/2%	32,000.00	7,472.50
4-1-93	-	-	6,912.50
10-1-93	3 1/2%	32,000.00	6,912.50
4-1-94	-	-	6,352.50
10-1-94	3 1/2%	34,000.00	6,352.50
4-1-95	-	-	5,757.50
10-1-95	3 1/2%	34,000.00	5,757.50
4-1-96	-	-	5,162.50
10-1-96	3 1/2%	36,000.00	5,162.50
4-1-97	-	-	4,532.50
10-1-97	3 1/2%	38,000.00	4,532.50
4-1-98	-	-	3,867.50
10-1-98	3 1/2%	38,000.00	3,867.50
4-1-99	-	-	3,202.50
10-1-99	3 1/2%	40,000.00	3,202.50
4-1-2000	-	-	2,502.50
10-1-2000	3 1/2%	42,000.00	2,502.50
4-1-2001	-	-	1,767.50
10-1-2001	3 1/2%	42,000.00	1,767.50
4-1-2002	-	-	1,032.50
10-1-2002	3 1/2%	44,000.00	1,032.50
4-1-2003	-	-	262.50
10-1-2003	3 1/2%	15,000.00	262.50

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1965
- B. Issue Date: April 1, 1965
- C. Total of original issue: \$ 8,000,000
- D. Purpose of issue: To construct student resident halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-71	5 %	\$ 115,000.00	\$ 72,475.63
4-1-72	----	-----	142,076.25
10-1-72	5 %	120,000.00	142,076.25
4-1-73	----	-----	139,076.25
10-1-73	5 %	120,000.00	139,076.25
4-1-74	----	-----	136,076.25
10-1-74	5 %	125,000.00	136,076.25
4-1-75	----	-----	132,951.25
10-1-75	5 %	130,000.00	132,951.25
4-1-76	----	-----	129,701.25
10-1-76	5 %	135,000.00	129,701.25
4-1-77	5 %	-----	126,326.25
10-1-77	4 1/4%	140,000.00	126,326.25
4-1-78	----	-----	123,351.25
10-1-78	4 1/4%	145,000.00	123,351.25
4-1-79	----	-----	120,270.00
10-1-79	4 %	150,000.00	120,270.00
4-1-80	----	-----	117,270.00
10-1-80	4 %	160,000.00	117,270.00
4-1-81	----	-----	114,070.00
10-1-81	3.90%	165,000.00	114,070.00
4-1-82	----	-----	110,852.50
10-1-82	3.90%	170,000.00	110,852.50
4-1-83	----	-----	107,537.50
10-1-83	3.80%	175,000.00	107,537.50
4-1-84	----	-----	104,212.50
10-1-84	3.80%	185,000.00	104,212.50
4-1-85	----	-----	100,697.50
10-1-85	3.80%	190,000.00	100,697.50

Continuation of 1965 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-86	----	-----	\$ 97,087.50
10-1-86	3.80%	\$ 200,000.00	97,087.50
4-1-87	----	-----	93,287.50
10-1-87	3 3/4%	205,000.00	93,287.50
4-1-88	----	-----	89,443.75
10-1-88	3 3/4%	215,000.00	89,443.75
4-1-89	----	-----	85,412.50
10-1-89	3 3/4%	220,000.00	85,412.50
4-1-90	----	-----	81,287.50
10-1-90	3 3/4%	230,000.00	81,287.50
4-1-91	----	-----	76,975.00
10-1-91	3 3/4%	240,000.00	76,975.00
4-1-92	----	-----	72,475.00
10-1-92	3 3/4%	250,000.00	72,475.00
4-1-93	----	-----	67,787.50
10-1-93	3 3/4%	255,000.00	67,787.50
4-1-94	----	-----	63,006.25
10-1-94	3 3/4%	265,000.00	63,006.25
4-1-95	----	-----	58,037.50
10-1-95	3 3/4%	275,000.00	58,037.50
4-1-96	----	-----	52,881.25
10-1-96	3 3/4%	285,000.00	52,881.25
4-1-97	----	-----	47,537.50
10-1-97	3 3/4%	300,000.00	47,537.50
4-1-98	----	-----	41,912.50
10-1-98	3 3/4%	310,000.00	41,912.50
4-1-99	----	-----	36,100.00
10-1-99	3 3/4%	320,000.00	36,100.00
4-1-2000	----	-----	30,100.00
10-1-00	3 3/4%	330,000.00	30,100.00
4-1-01	----	-----	23,912.50
10-1-01	3 3/4%	345,000.00	23,912.50
4-1-02	----	-----	17,443.75
10-1-02	3 3/4%	355,000.00	17,443.75
4-1-03	----	-----	10,787.50
10-1-03	3 3/4%	370,000.00	10,787.50
4-1-04	----	-----	3,850.00
10-1-04	2 %	385,000.00	3,850.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1967
- B. Issue Date: April 1, 1967
- C. Total of original issue: \$ 15,200,000
- D. Purpose of issue: To construct student residence halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-71	-	-	\$ 177,419.35
4-1-72	5%	\$ 170,000.00	354,767.55
10-1-72	-	-	350,588.70
4-1-73	5%	180,000.00	350,517.55
10-1-73	-	-	346,088.70
4-1-74	5%	185,000.00	346,017.55
10-1-74	-	-	341,463.70
4-1-75	5%	195,000.00	341,392.55
10-1-75	-	-	336,588.70
4-1-76	5%	205,000.00	336,517.55
10-1-76	-	-	331,463.70
4-1-77	5%	215,000.00	331,392.55
10-1-77	-	-	326,088.70
4-1-78	5%	225,000.00	326,017.55
10-1-78	-	-	320,463.70
4-1-79	5%	235,000.00	320,392.55
10-1-79	-	-	314,588.70
4-1-80	5%	245,000.00	314,517.55
10-1-80	-	-	308,463.70
4-1-81	5%	255,000.00	308,392.55
10-1-81	-	-	302,088.70
4-1-82	4 7/8%	265,000.00	302,017.55
10-1-82	-	-	295,628.00
4-1-83	4 7/8%	275,000.00	295,559.50
10-1-83	-	-	288,923.50
4-1-84	4 7/8%	290,000.00	288,857.75
10-1-84	-	-	281,853.30
4-1-85	4 7/8%	300,000.00	281,790.45
10-1-85	-	-	274,539.30

Continuation of 1967 Series

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
4-1-86	4 7/8%	\$ 315,000.00	\$ 274,479.45
10-1-86	-	-	266,859.60
4-1-87	4 7/8%	330,000.00	266,802.90
10-1-87	-	-	258,814.20
4-1-88	4 7/8%	345,000.00	258,760.80
10-1-88	-	-	250,403.10
4-1-89	4 7/8%	360,000.00	250,353.15
10-1-89	-	-	241,626.30
4-1-90	4 7/8%	380,000.00	241,579.95
10-1-90	-	-	232,361.90
4-1-91	4 7/8%	395,000.00	232,319.35
10-1-91	-	-	222,731.80
4-1-92	4 7/8%	410,000.00	222,693.20
10-1-92	-	-	212,736.00
4-1-93	4 7/8%	430,000.00	212,701.50
10-1-93	-	-	202,252.60
4-1-94	4 7/8%	450,000.00	202,222.40
10-1-94	-	-	191,281.60
4-1-95	4 7/8%	470,000.00	191,255.90
10-1-95	-	-	179,823.00
4-1-96	4 7/8%	490,000.00	179,802.00
10-1-96	-	-	167,876.80
4-1-97	4 7/8%	515,000.00	167,860.70
10-1-97	-	-	155,321.10
4-1-98	4 7/8%	535,000.00	155,310.15
10-1-98	-	-	142,277.80
4-1-99	4 7/8%	560,000.00	142,272.20
10-1-99	-	-	128,625.00
4-1-2000	4 3/4%	585,000.00	128,625.00
10-1-00	-	-	114,731.25
4-1-01	4 3/4%	610,000.00	114,731.25
10-1-01	-	-	100,243.75
4-1-02	4 3/4%	640,000.00	100,243.75
10-1-02	-	-	85,043.75
4-1-03	4 3/4%	670,000.00	85,043.75
10-1-03	-	-	69,131.25
4-1-04	4 3/4%	700,000.00	69,131.25
10-1-04	-	-	52,506.25
4-1-05	4 3/4%	730,000.00	52,506.25
10-1-05	-	-	35,168.75
4-1-06	4 3/4%	765,000.00	35,168.75
10-1-06	-	-	17,000.00
4-1-07	4 1/4%	800,000.00	17,000.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1970
- B. Issue Date: August 1, 1970
- C. Total of original issue: \$ 11,800,000
- D. Purpose of issue: To construct University Union-Auditorium Building
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8-1-71	----	\$ -----	\$ 73,623.35
2-1-72	----	-----	441,740.00
8-1-72	8 %	80,000.00	441,740.00
2-1-73	----	-----	438,540.00
8-1-73	8 %	90,000.00	438,540.00
2-1-74	----	-----	434,940.00
8-1-74	8 %	95,000.00	434,940.00
2-1-75	----	-----	431,140.00
8-1-75	8 %	100,000.00	431,140.00
2-1-76	----	-----	427,140.00
8-1-76	8 %	110,000.00	427,140.00
2-1-77	----	-----	422,740.00
8-1-77	8 %	120,000.00	422,740.00
2-1-78	----	-----	417,940.00
8-1-78	8 %	125,000.00	417,940.00
2-1-79	----	-----	412,940.00
8-1-79	8 %	135,000.00	412,940.00
2-1-80	----	-----	407,540.00
8-1-80	8 %	145,000.00	407,540.00
2-1-81	----	-----	401,740.00
8-1-81	8 %	160,000.00	401,740.00
2-1-82	----	-----	395,340.00
8-1-82	8 %	170,000.00	395,340.00
2-1-83	----	-----	388,540.00
8-1-83	8 %	180,000.00	388,540.00
2-1-84	----	-----	381,340.00
8-1-84	8 %	195,000.00	381,340.00
2-1-85	----	-----	373,540.00
8-1-85	8 %	210,000.00	373,540.00
2-1-86	----	-----	365,140.00
8-1-86	8 %	225,000.00	365,140.00
2-1-87	----	-----	356,140.00
8-1-87	8 %	245,000.00	356,140.00

Continuation of Series 1970

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
2-1-88	---4-	\$ -----	\$ 346,340.00
8-1-88	8 %	260,000.00	346,340.00
2-1-89	-----	-----	335,940.00
8-1-89	8 %	280,000.00	335,940.00
2-1-90	-----	-----	324,740.00
8-1-90	8 %	300,000.00	324,740.00
2-1-91	-----	-----	312,740.00
8-1-91	7.6%	325,000.00	312,740.00
2-1-92	-----	-----	300,390.00
8-1-92	7.3%	350,000.00	300,390.00
2-1-93	-----	-----	287,615.00
8-1-93	7.3%	375,000.00	287,615.00
2-1-94	-----	-----	273,927.50
8-1-94	7.3%	410,000.00	273,927.50
2-1-95	-----	-----	258,962.50
8-1-95	7.3%	440,000.00	258,962.50
2-1-96	-----	-----	242,902.50
8-1-96	7.4%	470,000.00	242,902.50
2-1-97	-----	-----	225,512.50
8-1-97	7.4%	505,000.00	225,512.50
2-1-98	-----	-----	206,827.50
8-1-98	7.4%	545,000.00	206,827.50
2-1-99	-----	-----	186,662.50
8-1-99	7.4%	585,000.00	186,662.50
2-1-2000	-----	-----	165,017.50
8-1-2000	7.4%	630,000.00	165,017.50
2-1-01	-----	-----	141,707.50
8-1-01	7.4%	680,000.00	141,707.50
2-1-02	-----	-----	116,547.50
8-1-02	7.4%	730,000.00	116,547.50
2-1-03	-----	-----	89,537.50
8-1-03	7.4%	785,000.00	89,537.50
2-1-04	-----	-----	60,492.50
8-1-04	7.4%	840,000.00	60,492.50
2-1-05	-----	-----	29,412.50
8-1-05	6.5%	905,000.00	29,412.50

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1970A
- B. Issue Date: November 1, 1970
- C. Total of original issue: \$ 1,600,000
- D. Purpose of issue: To Construct Married Student Housing
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8-1-71	----	\$ -----	\$ 9,180.22
2-1-72	----	-----	55,081.20
8-1-72	8 %	50,000.00	55,081.30
2-1-73	----	-----	53,081.20
8-1-73	8 %	50,000.00	53,081.30
2-1-74	----	-----	51,081.20
8-1-74	8 %	50,000.00	51,081.30
2-1-75	----	-----	49,081.20
8-1-75	8 %	50,000.00	49,081.30
2-1-76	----	-----	47,081.20
8-1-76	8 %	50,000.00	47,081.30
2-1-77	----	-----	45,081.20
8-1-77	8 %	50,000.00	45,081.30
2-1-78	----	-----	43,081.20
8-1-78	8 %	50,000.00	43,081.30
2-1-79	----	-----	41,081.20
8-1-79	8 %	50,000.00	41,081.30
2-1-80	----	-----	39,081.20
8-1-80	8 %	50,000.00	39,081.30
2-1-81	----	-----	37,081.20
8-1-81	8 %	50,000.00	37,081.30
2-1-82	----	-----	35,081.20
8-1-82	8 %	50,000.00	35,081.30
2-1-83	----	-----	33,081.20
8-1-83	8 %	50,000.00	33,081.30
2-1-84	----	-----	31,081.20
8-1-84	8 %	50,000.00	31,081.30
2-1-85	----	-----	29,081.20
8-1-85	8 %	50,000.00	29,081.30
2-1-86	----	-----	27,081.20
8-1-86	6 3/8%	50,000.00	27,081.30

Continuation of Series 1970A

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
2-1-87	----	\$ -----	\$ 25,487.50
8-1-87	6 1/4%	50,000.00	25,487.50
2-1-88	----	-----	23,925.00
8-1-88	6.40%	50,000.00	23,925.00
2-1-89	----	-----	22,325.00
8-1-89	6 1/2%	50,000.00	22,325.00
2-1-90	----	-----	20,700.00
8-1-90	6.60%	50,000.00	20,700.00
2-1-91	----	-----	19,050.00
8-1-91	6.70%	50,000.00	19,050.00
2-1-92	----	-----	17,375.00
8-1-92	6.80%	50,000.00	17,375.00
2-1-93	----	-----	15,675.00
8-1-93	6.90%	50,000.00	15,675.00
2-1-94	----	-----	13,950.00
8-1-94	6.90%	50,000.00	13,950.00
2-1-95	----	-----	12,225.00
8-1-95	6.90%	50,000.00	12,225.00
2-1-96	----	-----	10,500.00
8-1-96	7 %	50,000.00	10,500.00
2-1-97	----	-----	8,750.00
8-1-97	7 %	50,000.00	8,750.00
2-1-98	----	-----	7,000.00
8-1-98	7 %	50,000.00	7,000.00
2-1-99	----	-----	5,250.00
8-1-99	5 %	50,000.00	5,250.00
2-1-2000	----	-----	4,000.00
8-1-2000	4 %	50,000.00	4,000.00
2-1-01	----	-----	3,000.00
8-1-01	4 %	50,000.00	3,000.00
2-1-02	----	-----	2,000.00
8-1-02	4 %	50,000.00	2,000.00
2-1-03	----	-----	1,000.00
8-1-03	4 %	50,000.00	1,000.00

V. Redemption Schedule Summary for All Outstanding Issues As of June 30, 1971:

(Enter the total principal value to be redcmcd in each calendar year for all outstanding issues as of June 30, 1971. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
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SEE ATTACHED SCHEDULE

Summary

Illinois State University

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service For Year, Based on Issues Presently Outstanding</u>
July 1, 1971 to Dec. 31, 1971	\$ 269,000.00	\$ 512,385.93
1972	774,000.00	2,638,012.50
1973	815,000.00	2,597,652.50
1974	858,000.00	2,555,847.50
1975	883,000.00	2,512,880.00
1976	919,000.00	2,468,549.00
1977	964,000.00	2,422,135.00
1978	997,000.00	2,374,538.75
1979	1,053,000.00	2,325,401.25
1980	1,103,000.00	2,274,330.00
1981	1,156,000.00	2,221,000.00
1982	1,187,000.00	2,165,440.55
1983	1,239,000.00	2,108,343.00
1984	1,300,000.00	2,048,906.05
1985	1,306,000.00	1,986,337.25
1986	1,364,000.00	1,922,501.55
1987	1,424,000.00	1,856,398.35
1988	1,482,000.00	1,787,193.90
1989	1,553,000.00	1,714,820.70
1990	1,536,000.00	1,638,689.35
1991	1,617,000.00	1,561,397.40
1992	1,680,000.00	1,480,979.20
1993	1,727,000.00	1,397,722.85
1994	1,814,000.00	1,311,396.50
1995	1,904,000.00	1,220,188.90
1996	1,991,000.00	1,085,093.80
1997	2,098,000.00	990,846.80
1998	2,183,000.00	891,966.70
1999	2,100,000.00	787,937.20
2000	2,197,000.00	687,931.25
2001	2,097,000.00	583,440.00
2002	2,134,000.00	473,810.00
2003	2,215,000.00	362,225.00
2004	1,925,000.00	250,322.50
2005	1,635,000.00	146,500.00
2006	765,000.00	52,168.75
2007	800,000.00	17,000.00
	<u>\$ 53,064,000.00</u>	<u>\$ 55,432,289.98</u>

Annual Report to State Treasurer

Year Ended June 30, 1971

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 21, 1971

- I. Issuing Agency: Northern Illinois University
- II. A. Total of Revenue Bonds Outstanding as of June 30, 1971: \$ 46,700,000.00
- B. Additional issue(s) approved & pending issue as of
June 30, 1971: \$ -0-
- C. Total: \$ 46,700,000.00
- III. Total interest service, based on current redemption
schedules, required to retire all bonds outstanding
as of June 30, 1971: \$ 37,112,732.63

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1956
- B. Issue Date: 4-1-56
- C. Total of original issue: \$400,000
- D. Purpose of issue: Construction of the Physical Education Field House
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

Redemption Date	Coupon Rate	Principal Value to be Redeemed	Interest Service
10-01-71	-----	\$ -----	5,557.50
04-01-72	3 1/2%	9,000.00	5,557.50
10-01-72	-----	-----	5,400.00
04-01-73	3 1/2%	10,000.00	5,400.00
10-01-73	-----	-----	5,225.00
04-01-74	3 1/2%	10,000.00	5,225.00
10-01-74	-----	-----	5,050.00
04-01-75	3 1/2%	10,000.00	5,050.00
10-01-75	-----	-----	4,875.00
04-01-76	3 1/2%	11,000.00	4,875.00
10-01-76	-----	-----	4,682.50
04-01-77	3 1/2%	11,000.00	4,682.50
10-01-77	-----	-----	4,490.00
04-01-78	3 3/4%	12,000.00	4,490.00
10-01-78	-----	-----	4,265.00
04-01-79	3 3/4%	12,000.00	4,265.00
10-01-79	-----	-----	4,040.00
04-01-80	3 3/4%	12,000.00	4,040.00
10-01-80	-----	-----	3,815.00
04-01-81	3 3/4%	13,000.00	3,815.00
10-01-81	-----	-----	3,571.25
04-01-82	3 3/4%	13,000.00	3,571.25
10-01-82	-----	-----	3,327.50
04-01-83	3 3/4%	14,000.00	3,327.50
10-01-83	-----	-----	3,065.00
04-01-84	3 3/4%	14,000.00	3,065.00
10-01-84	-----	-----	2,802.50
04-01-85	3 3/4%	15,000.00	2,802.50
10-01-85	-----	-----	2,521.25
04-01-86	3 3/4%	15,000.00	2,521.25
10-01-86	-----	-----	2,240.00
04-01-87	3 3/4%	16,000.00	2,240.00
10-01-87	-----	-----	1,940.00
04-01-88	3 3/4%	16,000.00	1,940.00
10-01-88	-----	-----	1,640.00
04-01-89	3 3/4%	17,000.00	1,640.00

Continuation of Series 1956

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-01-89	-----	\$ -----	1,321.25
04-01-90	3 3/4%	17,000.00	1,321.25
10-01-90	-----	-----	1,002.50
04-01-91	3 3/4%	18,000.00	1,002.50
10-01-91	-----	-----	665.00
04-01-92	3 1/2%	19,000.00	665.00
10-01-92	-----	-----	332.50
04-01-93	3 1/2%	19,000.00	332.50

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1957
- B. Issue Date: 10-1-57
- C. Total of original issue: \$4,000,000
- D. Purpose of issue: Construction of two residence halls, Central Stores building, necessary repairs to and renovation of three existing residence halls.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-01-71	3 3/4%	\$ 15,000.00	\$ 50,747.50
10-01-71	2 7/8%	60,000.00	
04-01-72	-----	-----	49,603.75
10-01-72	3 3/4%	15,000.00	49,603.75
10-01-72	2 7/8%	65,000.00	
04-01-73	-----	-----	48,388.12
10-01-73	3 3/4%	20,000.00	48,388.13
10-01-73	2 7/8%	65,000.00	
04-01-74	-----	-----	47,078.75
10-01-74	3 3/4%	20,000.00	47,078.75
10-01-74	2 7/8%	65,000.00	
04-01-75	-----	-----	45,769.37
10-01-75	3 3/4%	20,000.00	45,769.38
10-01-75	2 7/8%	70,000.00	
04-01-76	-----	-----	44,388.12
10-01-76	3 3/4%	20,000.00	44,388.13
10-01-76	2 7/8%	70,000.00	
04-01-77	-----	-----	43,006.37
10-01-77	3 3/4%	20,000.00	43,006.38
10-01-77	2 7/8%	70,000.00	
04-01-78	-----	-----	41,625.62
10-01-78	3 3/4%	20,000.00	41,625.63
10-01-78	2 7/8%	75,000.00	
04-01-79	-----	-----	40,172.50
10-01-79	3 3/4%	25,000.00	40,172.50
10-01-79	2 7/8%	75,000.00	
04-01-80	-----	-----	38,625.62
10-01-80	3 3/4%	25,000.00	38,625.63
10-01-80	2 7/8%	80,000.00	
04-01-81	-----	-----	37,006.88
10-01-81	3 3/4%	25,000.00	37,006.87
10-01-81	2 7/8%	80,000.00	

Continuation of Series 1961

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
04-01-89	-----	\$ -----	\$ 50,092.50
10-01-89	4%	145,000.00	50,092.50
04-01-90	-----	-----	47,192.50
10-01-90	4%	155,000.00	47,192.50
04-01-91	-----	-----	44,092.50
10-01-91	4%	160,000.00	44,092.50
04-01-92	-----	-----	40,892.50
10-01-92	4%	165,000.00	40,892.50
04-01-93	-----	-----	37,592.50
10-01-93	4.1%	175,000.00	37,592.50
04-01-94	-----	-----	34,005.00
10-01-94	4.1%	180,000.00	34,005.00
04-01-95	-----	-----	30,315.00
10-01-95	4.1%	190,000.00	30,315.00
04-01-96	-----	-----	26,420.00
10-01-96	4.1%	195,000.00	26,420.00
04-01-97	-----	-----	22,422.50
10-01-97	4.1%	205,000.00	22,422.50
04-01-98	-----	-----	18,220.00
10-01-98	4.1%	215,000.00	18,220.00
04-01-99	-----	-----	13,812.50
10-01-99	4.1%	225,000.00	13,812.50
04-01-2000	-----	-----	9,200.00
10-01-2000	4%	230,000.00	9,200.00
04-01-01	-----	-----	4,600.00
10-01-01	4%	230,000.00	4,600.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1964
- B. Issue Date: 2-1-64
- C. Total of original issue: \$8,500,000
- D. Purpose of issue: Construction of a residence hall and stadium - remodeling of an existing residence hall
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-01-71	5%	\$ 125,000.00	\$ 153,870.58
04-01-72	-----	-----	150,741.92
10-01-72	5%	130,000.00	150,745.58
04-01-73	-----	-----	147,491.92
10-01-73	5%	135,000.00	147,495.58
04-01-74	-----	-----	144,116.92
10-01-74	4 1/2%	140,000.00	144,120.58
04-01-75	-----	-----	140,966.92
10-01-75	4%	145,000.00	140,970.58
04-01-76	-----	-----	138,066.92
10-01-76	4%	150,000.00	138,070.58
04-01-77	-----	-----	135,066.92
10-01-77	4%	155,000.00	135,070.58
04-01-78	-----	-----	131,966.92
10-01-78	4%	165,000.00	131,970.58
04-01-79	-----	-----	128,666.92
10-01-79	4%	170,000.00	128,670.58
04-01-80	-----	-----	125,266.92
10-01-80	3 3/4%	175,000.00	125,270.58
04-01-81	-----	-----	121,985.67
10-01-81	3 3/4%	180,000.00	121,989.33
04-01-82	-----	-----	118,610.67
10-01-82	3 3/4%	190,000.00	118,614.33
04-01-83	-----	-----	115,048.17
10-01-83	3 3/4%	195,000.00	115,051.83
04-01-84	-----	-----	111,391.92
10-01-84	3 3/4%	200,000.00	111,395.58
04-01-85	-----	-----	107,641.92
10-01-85	3 3/4%	210,000.00	107,645.58
04-01-86	-----	-----	103,704.42
10-01-86	3 3/4%	220,000.00	103,708.08
04-01-87	-----	-----	99,579.42
10-01-87	3 3/4%	225,000.00	99,583.08
04-01-88	-----	-----	95,360.67
10-01-88	3 3/4%	235,000.00	95,364.33

Continuation of Series 1964

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
04-01-89	-----	\$ -----	\$ 90,954.42
10-01-89	3 3/4%	245,000.00	90,958.08
04-01-90	-----	-----	86,360.67
10-01-90	3 3/4%	255,000.00	86,364.33
04-01-91	-----	-----	81,579.42
10-01-91	3.8%	260,000.00	81,583.08
04-01-92	-----	-----	76,639.42
10-01-92	3.8%	270,000.00	76,643.08
04-01-93	-----	-----	71,509.42
10-01-93	3.8%	280,000.00	71,513.08
04-01-94	-----	-----	66,189.42
10-01-94	3.8%	295,000.00	66,193.08
04-01-95	-----	-----	60,584.42
10-01-95	3.8%	305,000.00	60,588.08
04-01-96	-----	-----	54,789.42
10-01-96	3.8%	315,000.00	54,793.08
04-01-97	-----	-----	48,804.42
10-01-97	3.8%	325,000.00	48,808.08
04-01-98	-----	-----	42,629.42
10-01-98	3 7/8%	340,000.00	42,633.08
04-01-99	-----	-----	36,042.26
10-01-99	3 7/8%	350,000.00	36,045.24
04-01-2000	-----	-----	29,261.36
10-01-2000	3 7/8%	365,000.00	29,263.64
04-01-01	-----	-----	22,189.85
10-01-01	3 7/8%	380,000.00	22,191.40
04-01-02	-----	-----	14,827.73
10-01-02	3 7/8%	395,000.00	14,828.52
04-01-03	-----	-----	7,175.00
10-01-03	3 1/2%	410,000.00	7,175.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1964A
- B. Issue Date: 10-1-64
- C. Total of original issue: \$5,250,000
- D. Purpose of issue: Construction of a residence hall complex
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-01-71	5%	\$ 75,000.00	\$ 93,354.40
04-01-72	-----	-----	91,481.85
10-01-72	5%	80,000.00	91,479.40
04-01-73	-----	-----	89,481.85
10-01-73	5%	80,000.00	89,479.40
04-01-74	-----	-----	87,481.85
10-01-74	5%	85,000.00	87,479.40
04-01-75	-----	-----	85,356.85
10-01-75	5%	85,000.00	85,354.40
04-01-76	-----	-----	83,231.85
10-01-76	5%	90,000.00	83,229.40
04-01-77	-----	-----	80,981.85
10-01-77	5%	95,000.00	80,979.40
04-01-78	-----	-----	78,606.85
10-01-78	3.9%	95,000.00	78,604.40
04-01-79	-----	-----	76,754.35
10-01-79	3.4%	100,000.00	76,751.90
04-01-80	-----	-----	75,054.35
10-01-80	3.4%	105,000.00	75,051.90
04-01-81	-----	-----	73,269.35
10-01-81	3 1/2%	110,000.00	73,266.90
04-01-82	-----	-----	71,344.35
10-01-82	3 1/2%	110,000.00	71,341.90
04-01-83	-----	-----	69,419.35
10-01-83	3 1/2%	115,000.00	69,416.90
04-01-84	-----	-----	67,406.85
10-01-84	3 1/2%	120,000.00	67,404.40
04-01-85	-----	-----	65,306.85
10-01-85	3 1/2%	125,000.00	65,304.40
04-01-86	-----	-----	63,119.35
10-01-86	3 1/2%	130,000.00	63,116.90
04-01-87	-----	-----	60,844.35
10-01-87	3 1/2%	135,000.00	60,841.90

Continuation of Series 1964A

Redemption Date	Coupon Rate	Principal Value to be Redeemed	Interest Service
04-01-88	-----	\$ -----	\$ 58,481.85
10-01-88	3.6%	140,000.00	58,479.40
04-01-89	-----	-----	55,961.85
10-01-89	3.6%	145,000.00	55,959.40
04-01-90	-----	-----	53,351.85
10-01-90	3.6%	150,000.00	53,349.40
04-01-91	-----	-----	50,651.85
10-01-91	3 5/8%	155,000.00	50,649.40
04-01-92	-----	-----	47,842.32
10-01-92	3 5/8%	160,000.00	47,840.18
04-01-93	-----	-----	44,942.16
10-01-93	3 5/8%	170,000.00	44,940.34
04-01-94	-----	-----	41,860.74
10-01-94	3 5/8%	175,000.00	41,859.26
04-01-95	-----	-----	38,688.69
10-01-95	3 5/8%	180,000.00	38,687.56
04-01-96	-----	-----	35,426.01
10-01-96	3 5/8%	190,000.00	35,425.24
04-01-97	-----	-----	31,982.07
10-01-97	3 5/8%	195,000.00	31,981.68
04-01-98	-----	-----	28,447.50
10-01-98	3.7%	200,000.00	28,447.50
04-01-99	-----	-----	24,747.50
10-01-99	3.7%	210,000.00	24,747.50
04-01-2000	-----	-----	20,862.50
10-01-2000	3.7%	220,000.00	20,862.50
04-01-01	-----	-----	16,792.50
10-01-01	3.7%	225,000.00	16,792.50
04-01-02	-----	-----	12,630.00
10-01-02	3.7%	235,000.00	12,630.00
04-01-03	-----	-----	8,282.50
10-01-03	3.7%	245,000.00	8,282.50
04-01-04	-----	-----	3,750.00
10-01-04	3%	250,000.00	3,750.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1966
- B. Issue Date: 4-1-66
- C. Total of original issue: \$12,800,000
- D. Purpose of issue: Construction of a residence hall complex - to enlarge the University Center by the construction of an addition and remodeling the present building
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-01-71	5%	\$ 160,000.00	\$ 261,888.20
04-01-72	-----	-----	257,871.80
10-01-72	5%	165,000.00	257,888.20
04-01-73	-----	-----	253,746.80
10-01-73	5%	175,000.00	253,763.20
04-01-74	-----	-----	249,371.80
10-01-74	5%	180,000.00	249,388.20
04-01-75	-----	-----	244,871.80
10-01-75	5%	190,000.00	244,888.20
04-01-76	-----	-----	240,121.80
10-01-76	4 3/4%	195,000.00	240,138.20
04-01-77	-----	-----	235,490.55
10-01-77	4 3/4%	205,000.00	235,506.95
04-01-78	-----	-----	230,621.80
10-01-78	4 3/4%	215,000.00	230,638.20
04-01-79	-----	-----	225,515.55
10-01-79	4 3/4%	225,000.00	225,531.95
04-01-80	-----	-----	220,171.80
10-01-80	4 5/8%	230,000.00	220,188.20
04-01-81	-----	-----	214,854.20
10-01-81	4%	240,000.00	214,868.30
04-01-82	-----	-----	210,054.20
10-01-82	4%	250,000.00	210,068.30
04-01-83	-----	-----	205,054.20
10-01-83	4%	265,000.00	205,068.30
04-01-84	-----	-----	199,754.20
10-01-84	4%	275,000.00	199,768.30
04-01-85	-----	-----	194,254.20
10-01-85	4%	285,000.00	194,268.30
04-01-86	-----	-----	188,554.20
10-01-86	4%	300,000.00	188,568.30
04-01-87	-----	-----	182,554.20
10-01-87	4%	310,000.00	182,568.30
04-01-88	-----	-----	176,354.20
10-01-88	4.1%	325,000.00	176,368.30

Continuation of Series 1966

Redemption Date	Coupon Rate	Principal Value to be Redeemed	Interest Service
04-01-89	-----	\$ -----	\$169,691.70
10-01-89	4.1%	340,000.00	169,705.80
04-01-90	-----	-----	162,721.70
10-01-90	4.1%	350,000.00	162,735.80
04-01-91	-----	-----	155,546.70
10-01-91	4.1%	365,000.00	155,560.80
04-01-92	-----	-----	148,064.20
10-01-92	4.1%	380,000.00	148,078.30
04-01-93	-----	-----	140,274.20
10-01-93	4.1%	400,000.00	140,288.30
04-01-94	-----	-----	132,074.20
10-01-94	4.1%	415,000.00	132,088.30
04-01-95	-----	-----	123,566.70
10-01-95	4.1%	435,000.00	123,580.80
04-01-96	-----	-----	114,649.20
10-01-96	4 1/8%	450,000.00	114,663.30
04-01-97	-----	-----	105,370.20
10-01-97	4 1/8%	470,000.00	105,379.80
04-01-98	-----	-----	95,678.80
10-01-98	4 1/8%	490,000.00	95,683.70
04-01-99	-----	-----	85,575.00
10-01-99	4.2%	510,000.00	85,575.00
04-01-2000	-----	-----	74,865.00
10-01-2000	4.2%	535,000.00	74,865.00
04-01-01	-----	-----	63,630.00
10-01-01	4.2%	555,000.00	63,630.00
04-01-02	-----	-----	51,975.00
10-01-02	4.2%	580,000.00	51,975.00
04-01-03	-----	-----	39,795.00
10-01-03	4.2%	605,000.00	39,795.00
04-01-04	-----	-----	27,090.00
10-01-04	4.2%	630,000.00	27,090.00
04-01-05	-----	-----	13,860.00
10-01-05	4.2%	660,000.00	13,860.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1967
- B. Issue Date: 4-1-67
- C. Total of original issue: \$6,600,000
- D. Purpose of issue: Construction of a residence hall complex
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-01-71	-----	\$ -----	\$ 146,959.85
04-01-72	5%	75,000.00	146,956.40
10-01-72	-----	-----	145,084.85
04-01-73	5%	80,000.00	145,081.40
10-01-73	-----	-----	143,084.85
04-01-74	5%	80,000.00	143,081.40
10-01-74	-----	-----	141,084.85
04-01-75	5%	85,000.00	141,081.40
10-01-75	-----	-----	138,959.85
04-01-76	5%	90,000.00	138,956.40
10-01-76	-----	-----	136,709.85
04-01-77	5%	95,000.00	136,706.40
10-01-77	-----	-----	134,334.85
04-01-78	5%	95,000.00	134,331.40
10-01-78	-----	-----	131,959.85
04-01-79	5%	100,000.00	131,956.40
10-01-79	-----	-----	129,459.85
04-01-80	5%	105,000.00	129,456.40
10-01-80	-----	-----	126,834.85
04-01-81	5%	110,000.00	126,831.40
10-01-81	-----	-----	124,084.85
04-01-82	5%	115,000.00	124,081.40
10-01-82	-----	-----	121,209.85
04-01-83	4 1/2%	120,000.00	121,206.40
10-01-83	-----	-----	118,509.85
04-01-84	4 1/2%	125,000.00	118,506.40
10-01-84	-----	-----	115,697.35
04-01-85	4 1/2%	130,000.00	115,693.90
10-01-85	-----	-----	112,772.35
04-01-86	4 1/2%	140,000.00	112,768.90
10-01-86	-----	-----	109,622.35
04-01-87	4 1/2%	145,000.00	109,618.90
10-01-87	-----	-----	106,359.85
04-01-88	4 1/2%	150,000.00	106,356.40
10-01-88	-----	-----	102,984.85
04-01-89	4 1/2%	155,000.00	102,981.40

Continuation of Series 1967

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-01-89	-----	\$ -----	\$ 99,497.35
04-01-90	4 1/2%	165,000.00	99,493.90
10-01-90	-----	-----	95,784.85
04-01-91	4 1/2%	170,000.00	95,781.40
10-01-91	-----	-----	91,959.85
04-01-92	4 1/2%	180,000.00	91,956.40
10-01-92	-----	-----	87,909.85
04-01-93	4 1/2%	185,000.00	87,906.40
10-01-93	-----	-----	83,747.35
04-01-94	4 1/2%	195,000.00	83,743.90
10-01-94	-----	-----	79,359.85
04-01-95	4 1/2%	205,000.00	79,356.40
10-01-95	-----	-----	74,747.35
04-01-96	4 1/2%	215,000.00	74,743.90
10-01-96	-----	-----	69,909.85
04-01-97	4 1/2%	220,000.00	69,906.40
10-01-97	-----	-----	64,959.85
04-01-98	4 1/2%	235,000.00	64,956.40
10-01-98	-----	-----	59,672.35
04-01-99	4.6%	245,000.00	59,668.90
10-01-99	-----	-----	54,037.35
04-01-2000	4.6%	255,000.00	54,033.90
10-01-2000	-----	-----	48,172.35
04-01-01	4.6%	265,000.00	48,168.90
10-01-01	-----	-----	42,077.35
04-01-02	4.6%	280,000.00	42,073.90
10-01-02	-----	-----	35,637.35
04-01-03	4.6%	290,000.00	35,633.90
10-01-03	-----	-----	28,967.35
04-01-04	4.6%	305,000.00	28,963.90
10-01-04	-----	-----	21,952.35
04-01-05	4.6%	315,000.00	21,948.90
10-01-05	-----	-----	14,707.35
04-01-06	4.6%	330,000.00	14,703.90
10-01-06	-----	-----	7,117.35
04-01-07	4 1/8%	345,000.00	7,113.90

V. Redemption Schedule Summary for All Outstanding Issues As of June 30, 1971:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1971. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
--	-------------------------------------	---

July 1, 1971 to
December 31, 1971

1972

See attached supplemental page

Revised on a Calendar Year Basis

<u>Year of Maturity</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1971 to Dec. 31, 1971	\$ 625,000	\$ 936,310.98
1972	754,000	1,841,430.00
1973	795,000	1,806,491.25
1974	815,000	1,769,722.50
1975	840,000	1,733,228.75
1976	876,000	1,696,933.13
1977	916,000	1,659,540.88
1978	947,000	1,620,768.12
1979	992,000	1,581,553.75
1980	1,022,000	1,541,010.00
1981	1,053,000	1,499,971.25
1982	1,108,000	1,459,033.75
1983	1,149,000	1,416,283.75
1984	1,199,000	1,372,133.75
1985	1,235,000	1,326,127.50
1986	1,310,000	1,278,615.00
1987	1,341,000	1,228,340.00
1988	1,396,000	1,176,843.12
1989	1,452,000	1,122,715.63
1990	1,517,000	1,066,152.50
1991	1,563,000	1,007,302.50
1992	1,629,000	946,337.49
1993	1,699,000	882,792.51
1994	1,750,000	816,539.37
1995	1,785,000	748,646.25
1996	1,865,000	678,713.75
1997	1,882,000	605,705.00
1998	1,810,000	531,398.75
1999	1,890,000	458,303.75
2000	1,955,000	381,523.75
2001	1,655,000	304,672.50
2002	1,490,000	236,577.50
2003	1,550,000	175,106.25
2004	1,185,000	112,596.25
2005	975,000	64,376.25
2006	330,000	21,821.25
2007	345,000	7,113.90
	<u>\$46,700,000</u>	<u>\$37,112,732.63</u>

Annual Report to State Treasurer

Year Ended June 30, 1971

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 15, 1971

I. Issuing Agency:

Board of Trustees, Southern Illinois University

II.	A.	Total of Revenue Bonds Outstanding as of June 30, 1971:	\$ <u>55,855,000.00</u>
	B.	Additional issue(s) approved & pending issue as of June 30, 1971:	\$ <u>None</u>
	C.	Total:	\$ <u>55,855,000.00</u>
III.		Total interest service, based on current redemption schedules, required to retire all bonds outstanding as of June 30, 1971:	\$ <u>46,051,909.04</u>

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: A

B. Issue Date: October 1, 1958

C. Total of original issue: \$3,000,000.00

D. Purpose of issue: Dormitory and Student Apartment Revenue Fund of 1958 -
Group Housing and Southern Hills Apartments - Phase I
(Carbondale Campus)

E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-1-1971	2 7/8%	\$ 60,000.00	\$ 35,865.62
10-1-1972	2 7/8%	60,000.00	70,006.25
10-1-1973	2 7/8%	65,000.00	68,281.25
10-1-1974	2 7/8%	65,000.00	66,412.50
10-1-1975	2 7/8%	65,000.00	64,543.75
10-1-1976	2 7/8%	70,000.00	62,675.00
10-1-1977	2 7/8%	70,000.00	60,662.50
10-1-1978	2 7/8%	70,000.00	58,650.00
10-1-1979	2 7/8%	75,000.00	56,637.50
10-1-1980	2 7/8%	75,000.00	54,481.25
10-1-1981	2 7/8%	80,000.00	52,325.00
10-1-1982	2 7/8%	80,000.00	50,025.00
10-1-1983	2 7/8%	85,000.00	47,725.00
10-1-1984	2 7/8%	85,000.00	45,281.25
10-1-1985	2 7/8%	90,000.00	42,837.50
10-1-1986	2 7/8%	90,000.00	40,250.00
10-1-1987	2 7/8%	95,000.00	37,662.50
10-1-1988	2 7/8%	95,000.00	34,931.25
10-1-1989	2 7/8%	100,000.00	32,200.00
10-1-1990	2 7/8%	100,000.00	29,325.00
10-1-1991	2 7/8%	105,000.00	26,450.00
10-1-1992	2 7/8%	105,000.00	23,431.25
10-1-1993	2 7/8%	110,000.00	20,412.50
10-1-1994	2 7/8%	115,000.00	17,250.00
10-1-1995	2 7/8%	115,000.00	13,943.75
10-1-1996	2 7/8%	120,000.00	10,637.50
10-1-1997	2 7/8%	125,000.00	7,187.50
10-1-1998	2 7/8%	<u>125,000.00</u>	<u>3,593.75</u>
Total		\$2,495,000.00	\$1,133,684.37

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: A, B, and C

B. Issue Date: February 1, 1960

C. Total of original issue: \$11,191,000.00

D. Purpose of issue: Dormitory and Apartment Revenue Fund of 1960
Thompson Point Halls - Phase I and II, Group Housing and
Southern Hills Apartments - Phase II (Carbondale Campus)

E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series A</u>			
8-1-1971	--	\$- --- --	\$ 69,285.70
2-1-1972	4 1/2%	60,000.00	137,212.50
2-1-1973	4 1/2%	70,000.00	134,287.50
2-1-1974	4 1/2%	70,000.00	131,137.50
2-1-1975	4 1/2%	70,000.00	127,987.50
2-1-1976	4 1/2%	80,000.00	124,612.50
2-1-1977	4 1/2%	80,000.00	121,012.50
2-1-1978	4 1/2%	80,000.00	117,412.50
2-1-1979	4 1/8%	80,000.00	113,962.10
2-1-1980	4 1/8%	90,000.00	110,455.80
2-1-1981	4 1/8%	90,000.00	106,743.30
2-1-1982	4 1/8%	90,000.00	103,030.80
2-1-1983	4 1/8%	100,000.00	99,112.00
2-1-1984	4 1/8%	100,000.00	94,987.00
2-1-1985	4 1/8%	110,000.00	90,655.70
2-1-1986	4 1/8%	110,000.00	86,118.20
2-1-1987	4 1/8%	120,000.00	81,374.40
2-1-1988	4%	120,000.00	76,500.00
2-1-1989	4%	130,000.00	71,500.00
2-1-1990	4%	130,000.00	66,300.00
2-1-1991	4%	140,000.00	60,900.00
2-1-1992	4%	140,000.00	55,300.00
2-1-1993	4%	150,000.00	49,500.00
2-1-1994	4%	150,000.00	43,500.00
2-1-1995	4%	160,000.00	37,300.00
2-1-1996	4%	170,000.00	30,700.00
2-1-1997	4%	170,000.00	23,900.00
2-1-1998	4%	180,000.00	16,900.00
2-1-1999	4%	190,000.00	9,500.00
2-1-2000	3%	190,000.00	2,850.00
Total Series A		\$3,420,000.00	\$2,394,037.50

Series A, B, and C of 1960 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
8-1-1971	--	\$- --- --- --	\$ 50,921.88
2-1-1972	3 1/8%	80,000.00	100,593.75
2-1-1973	3 1/8%	80,000.00	98,093.75
2-1-1974	3 1/8%	80,000.00	95,593.75
2-1-1975	3 1/8%	90,000.00	92,937.50
2-1-1976	3 1/8%	90,000.00	90,125.00
2-1-1977	3 1/8%	90,000.00	87,312.50
2-1-1978	3 1/8%	90,000.00	84,500.00
2-1-1979	3 1/8%	100,000.00	81,531.25
2-1-1980	3 1/8%	100,000.00	78,406.25
2-1-1981	3 1/8%	100,000.00	75,281.25
2-1-1982	3 1/8%	110,000.00	72,000.00
2-1-1983	3 1/8%	110,000.00	68,562.50
2-1-1984	3 1/8%	110,000.00	65,125.00
2-1-1985	3 1/8%	120,000.00	61,531.25
2-1-1986	3 1/8%	120,000.00	57,781.25
2-1-1987	3 1/8%	120,000.00	54,031.25
2-1-1988	3 1/8%	130,000.00	50,125.00
2-1-1989	3 1/8%	130,000.00	46,062.50
2-1-1990	3 1/8%	140,000.00	41,843.75
2-1-1991	3 1/8%	140,000.00	37,468.75
2-1-1992	3 1/8%	140,000.00	33,093.75
2-1-1993	3 1/8%	150,000.00	28,562.50
2-1-1994	3 1/8%	150,000.00	23,875.00
2-1-1995	3 1/8%	160,000.00	19,031.25
2-1-1996	3 1/8%	160,000.00	14,031.25
2-1-1997	3 1/8%	170,000.00	8,875.00
2-1-1998	3 1/8%	170,000.00	3,562.50
2-1-1999	3 1/8%	<u>29,000.00</u>	<u>453.12</u>
Total Series B		\$3,259,000.00	\$1,621,312.50

Series A, B, and C of 1960 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series C</u>			
8-1-1971	--	\$- --- --- --	\$ 33,907.50
2-1-1972	2 3/4%	75,000.00	66,783.75
2-1-1973	2 3/4%	75,000.00	64,721.25
2-1-1974	2 3/4%	75,000.00	62,658.75
2-1-1975	2 3/4%	80,000.00	60,527.50
2-1-1976	2 3/4%	80,000.00	58,327.50
2-1-1977	2 3/4%	85,000.00	56,058.75
2-1-1978	2 3/4%	85,000.00	53,721.25
2-1-1979	2 3/4%	90,000.00	51,315.00
2-1-1980	2 3/4%	90,000.00	48,840.00
2-1-1981	2 3/4%	95,000.00	46,296.25
2-1-1982	2 3/4%	95,000.00	43,683.75
2-1-1983	2 3/4%	100,000.00	41,002.50
2-1-1984	2 3/4%	100,000.00	38,252.50
2-1-1985	2 3/4%	105,000.00	35,433.75
2-1-1986	2 3/4%	105,000.00	32,546.25
2-1-1987	2 3/4%	110,000.00	29,590.00
2-1-1988	2 3/4%	115,000.00	26,496.25
2-1-1989	2 3/4%	115,000.00	23,333.75
2-1-1990	2 3/4%	120,000.00	20,102.50
2-1-1991	2 3/4%	120,000.00	16,802.50
2-1-1992	2 3/4%	125,000.00	13,433.75
2-1-1993	2 3/4%	130,000.00	9,927.50
2-1-1994	2 3/4%	130,000.00	6,352.50
2-1-1995	2 3/4%	135,000.00	2,708.75
2-1-1996	2 3/4%	<u>31,000.00</u>	<u>426.25</u>
Total Series C		\$2,466,000.00	\$943,250.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: A and B

B. Issue Date: September 1, 1963

C. Total of original issue: \$11,250,000.00

D. Purpose of issue: Dormitory Revenue Fund of 1963 -
University Park Residence Halls (Carbondale Campus)

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series A</u>			
10-1-1971	--	\$- --- --- --	\$ 101,465.00
4-1-1972	5%	90,000.00	200,680.00
4-1-1973	3 1/2%	90,000.00	196,855.00
4-1-1974	3 1/2%	95,000.00	193,617.50
4-1-1975	3 1/2%	100,000.00	190,205.00
4-1-1976	3 1/2%	105,000.00	186,617.50
4-1-1977	3 1/2%	105,000.00	182,942.50
4-1-1978	3 1/2%	110,000.00	179,180.00
4-1-1979	3 1/2%	115,000.00	175,242.50
4-1-1980	3 1/2%	120,000.00	171,130.00
4-1-1981	3 1/2%	125,000.00	166,842.50
4-1-1982	3 1/2%	130,000.00	162,380.00
4-1-1983	3 1/2%	135,000.00	157,742.50
4-1-1984	3 1/2%	140,000.00	152,930.00
4-1-1985	3.6%	145,000.00	147,870.00
4-1-1986	3.6%	155,000.00	142,470.00
4-1-1987	3.6%	160,000.00	136,800.00
4-1-1988	3.6%	165,000.00	130,950.00
4-1-1989	3.6%	170,000.00	124,920.00
4-1-1990	3.6%	180,000.00	118,620.00
4-1-1991	3.6%	185,000.00	112,050.00
4-1-1992	3.6%	195,000.00	105,210.00
4-1-1993	3.6%	200,000.00	98,100.00
4-1-1994	3 3/4%	210,000.00	90,562.50
4-1-1995	3 3/4%	220,000.00	82,500.00
4-1-1996	3 3/4%	230,000.00	74,062.50
4-1-1997	3 3/4%	235,000.00	65,343.75
4-1-1998	3 3/4%	245,000.00	56,343.75
4-1-1999	3 3/4%	255,000.00	46,968.75
4-1-2000	3 3/4%	265,000.00	37,218.75
4-1-2001	3 3/4%	275,000.00	27,093.75
4-1-2002	3 3/4%	285,000.00	16,593.75
4-1-2003	3 3/4%	300,000.00	5,625.00
Total Series A		\$5,535,000.00	\$4,037,132.50

Series A and B of 1963 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series B</u>			
10-1-1971	--	\$- --- --- --	\$ 83,740.00
4-1-1972	3 1/4%	80,000.00	166,180.00
4-1-1973	3 1/4%	80,000.00	163,580.00
4-1-1974	3 1/4%	80,000.00	160,980.00
4-1-1975	3 1/4%	80,000.00	158,380.00
4-1-1976	3 1/4%	100,000.00	155,455.00
4-1-1977	3 1/4%	100,000.00	152,205.00
4-1-1978	3 1/4%	100,000.00	148,955.00
4-1-1979	3.4%	100,000.00	145,630.00
4-1-1980	3.4%	100,000.00	142,230.00
4-1-1981	3.4%	100,000.00	138,830.00
4-1-1982	3 1/2%	120,000.00	135,030.00
4-1-1983	3 1/2%	120,000.00	130,830.00
4-1-1984	3 1/2%	120,000.00	126,630.00
4-1-1985	3 1/2%	120,000.00	122,430.00
4-1-1986	3 1/2%	140,000.00	117,880.00
4-1-1987	3.6%	140,000.00	112,910.00
4-1-1988	3.6%	140,000.00	107,870.00
4-1-1989	3 1/2%	160,000.00	102,550.00
4-1-1990	3 1/2%	160,000.00	96,950.00
4-1-1991	3 1/2%	160,000.00	91,350.00
4-1-1992	3 1/2%	160,000.00	85,750.00
4-1-1993	3 1/2%	180,000.00	79,800.00
4-1-1994	3 1/2%	180,000.00	73,500.00
4-1-1995	3 1/2%	180,000.00	67,200.00
4-1-1996	3 1/2%	200,000.00	60,550.00
4-1-1997	3 1/2%	200,000.00	53,550.00
4-1-1998	3 1/2%	220,000.00	46,200.00
4-1-1999	3 1/2%	220,000.00	38,500.00
4-1-2000	3 1/2%	240,000.00	30,450.00
4-1-2001	3 1/2%	240,000.00	22,050.00
4-1-2002	3 1/2%	260,000.00	13,300.00
4-1-2003	3 1/2%	<u>250,000.00</u>	<u>4,025.00</u>
Total Series B		\$4,830,000.00	\$3,335,470.00

IV

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: A & B
- B. Issue Date: April 1, 1964
- C. Total of original issue: \$5,500,000
- D. Purpose of issue: Student Union Revenue Fund of 1964 (Edwardsville Campus)
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series A</u>			
10-1-1971	--	\$- --- --	\$ 55,350.87
4-1-1972	5%	80,000.00	108,700.00
4-1-1973	5%	80,000.00	104,700.00
4-1-1974	4 1/2%	85,000.00	100,787.50
4-1-1975	3 1/2%	90,000.00	97,300.00
4-1-1976	3 1/2%	90,000.00	94,150.00
4-1-1977	3 1/2%	95,000.00	90,912.50
4-1-1978	3 1/2%	100,000.00	87,500.00
4-1-1979	3 1/2%	105,000.00	83,912.50
4-1-1980	3 1/2%	110,000.00	80,150.00
4-1-1981	3 3/5%	115,000.00	76,155.00
4-1-1982	3 3/5%	115,000.00	72,015.00
4-1-1983	3.7%	120,000.00	67,725.00
4-1-1984	3 3/4%	125,000.00	63,161.25
4-1-1985	3 3/4%	130,000.00	58,380.00
4-1-1986	3 4/5%	135,000.00	53,377.50
4-1-1987	3 4/5%	145,000.00	48,057.50
4-1-1988	3 4/5%	150,000.00	42,452.50
4-1-1989	3 4/5%	155,000.00	36,657.50
4-1-1990	3 7/8%	160,000.00	30,612.34
4-1-1991	3 7/8%	165,000.00	24,315.46
4-1-1992	3 7/8%	175,000.00	17,727.95
4-1-1993	3 7/8%	180,000.00	10,849.82
4-1-1994	3 7/8%	<u>190,000.00</u>	<u>3,681.06</u>
Total Series A		\$2,895,000.00	\$1,508,631.25

Student Union Revenue Fund of 1964 (Edwardsville Campus) (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series B</u>			
10-1-1971	--	\$- --- --- --	\$ 34,817.50
4-1-1972	3 1/4%	50,000.00	68,882.50
4-1-1973	3.4%	60,000.00	66,990.00
4-1-1974	3.4%	60,000.00	64,950.00
4-1-1975	3.4%	60,000.00	62,910.00
4-1-1976	3.4%	60,000.00	60,870.00
4-1-1977	3 1/2%	70,000.00	58,625.00
4-1-1978	3 1/2%	70,000.00	56,175.00
4-1-1979	3 1/2%	70,000.00	53,725.00
4-1-1980	3 1/2%	80,000.00	51,100.00
4-1-1981	3 1/2%	80,000.00	48,300.00
4-1-1982	3 1/2%	80,000.00	45,500.00
4-1-1983	3 1/2%	80,000.00	42,700.00
4-1-1984	3 1/2%	90,000.00	39,725.00
4-1-1985	3 1/2%	90,000.00	36,575.00
4-1-1986	3 1/2%	90,000.00	33,425.00
4-1-1987	3 1/2%	100,000.00	30,100.00
4-1-1988	3 1/2%	100,000.00	26,600.00
4-1-1989	3 1/2%	110,000.00	22,925.00
4-1-1990	3 1/2%	110,000.00	19,075.00
4-1-1991	3 1/2%	120,000.00	15,050.00
4-1-1992	3 1/2%	120,000.00	10,850.00
4-1-1993	3 1/2%	120,000.00	6,650.00
4-1-1994	3 1/2%	<u>130,000.00</u>	<u>2,275.00</u>
Total Series B		\$2,000,000.00	\$958,795.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: A & B

B. Issue Date: April 1, 1966

C. Total of original issue: \$12,000,000.00

D. Purpose of issue: University Facilities Revenue Fund of 1966 -
Brush Towers Residence Halls (Carbondale Campus)

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series A</u>			
10-1-1971	--	\$- --- --- --	\$ 140,967.08
4-1-1972	5%	90,000.00	279,675.00
4-1-1973	5%	95,000.00	275,050.00
4-1-1974	5%	100,000.00	270,175.00
4-1-1975	5%	105,000.00	265,050.00
4-1-1976	5%	105,000.00	259,800.00
4-1-1977	5%	110,000.00	254,425.00
4-1-1978	5%	115,000.00	248,800.00
4-1-1979	4 3/8%	120,000.00	243,299.88
4-1-1980	4 1/8%	125,000.00	238,096.75
4-1-1981	4 1/8%	130,000.00	232,837.37
4-1-1982	4 1/8%	135,000.00	227,371.74
4-1-1983	4 1/8%	145,000.00	221,596.73
4-1-1984	4 1/8%	150,000.00	215,512.35
4-1-1985	4 1/8%	155,000.00	209,221.72
4-1-1986	4 1/8%	160,000.00	202,724.84
4-1-1987	4 1/8%	170,000.00	195,918.58
4-1-1988	4 1/8%	175,000.00	188,802.95
4-1-1989	4 1/8%	185,000.00	181,377.94
4-1-1990	4 1/8%	195,000.00	173,540.43
4-1-1991	4 1/8%	200,000.00	165,393.55
4-1-1992	4 1/8%	210,000.00	156,937.29
4-1-1993	4 1/8%	220,000.00	148,068.53
4-1-1994	4 1/8%	225,000.00	138,890.40
4-1-1995	4 1/8%	235,000.00	129,402.89
4-1-1996	4 1/8%	245,000.00	119,502.88
4-1-1997	4 1/8%	255,000.00	109,190.37
4-1-1998	4 1/8%	270,000.00	98,362.23
4-1-1999	4 1/8%	280,000.00	87,018.47
4-1-2000	4 1/8%	290,000.00	75,262.21
4-1-2001	4 1/8%	305,000.00	62,990.32
4-1-2002	4.2%	315,000.00	50,085.00

University Facilities Series A & B of 1966 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series A</u>			
4-1-2003	4.2%	\$ 330,000.00	\$ 36,540.00
4-1-2004	4.2%	345,000.00	22,365.00
4-1-2005	4.2%	<u>360,000.00</u>	<u>7,560.00</u>
Total Series A		\$6,650,000.00	\$5,931,812.50

Series B

10-1-1971	--	\$- --- --- --	\$ 88,721.88
4-1-1972	3 5/8%	75,000.00	176,084.38
4-1-1973	3 5/8%	80,000.00	173,275.00
4-1-1974	3 5/8%	80,000.00	170,375.00
4-1-1975	3 5/8%	85,000.00	167,384.38
4-1-1976	3 5/8%	85,000.00	164,303.13
4-1-1977	3 5/8%	90,000.00	161,131.25
4-1-1978	3 5/8%	95,000.00	157,778.13
4-1-1979	3 5/8%	95,000.00	154,334.38
4-1-1980	3 5/8%	100,000.00	150,800.00
4-1-1981	3 5/8%	100,000.00	147,175.00
4-1-1982	3 5/8%	105,000.00	143,459.38
4-1-1983	3 5/8%	110,000.00	139,562.51
4-1-1984	3 5/8%	115,000.00	135,484.38
4-1-1985	3 5/8%	120,000.00	131,225.00
4-1-1986	3 5/8%	125,000.00	126,784.38
4-1-1987	3 5/8%	130,000.00	122,162.51
4-1-1988	3 5/8%	135,000.00	117,359.38
4-1-1989	3 5/8%	140,000.00	112,375.00
4-1-1990	3 5/8%	145,000.00	107,209.38
4-1-1991	3 5/8%	150,000.00	101,862.51
4-1-1992	3 5/8%	155,000.00	96,334.38
4-1-1993	3 5/8%	160,000.00	90,625.00
4-1-1994	3 5/8%	165,000.00	84,734.38
4-1-1995	3 5/8%	170,000.00	78,662.51
4-1-1996	3 5/8%	175,000.00	72,409.38
4-1-1997	3 5/8%	185,000.00	65,884.38
4-1-1998	3 5/8%	190,000.00	59,087.51
4-1-1999	3 5/8%	195,000.00	52,109.38
4-1-2000	3 5/8%	205,000.00	44,859.38
4-1-2001	3 5/8%	210,000.00	37,337.51
4-1-2002	3 5/8%	220,000.00	29,543.76
4-1-2003	3 5/8%	225,000.00	21,478.13
4-1-2004	3 5/8%	235,000.00	13,140.63
4-1-2005	3 5/8%	<u>245,000.00</u>	<u>4,440.63</u>
Total Series B		\$4,895,000.00	\$3,699,493.92

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: C, D, and E
- B. Issue Date: November 1, 1968
- C. Total of original issue: \$17,950,000.00
- D. Purpose of issue: University Facilities of 1968:
Refunding of Series A and B of Student Center Bonds of 1958:
To provide funds for Student Center Addition, and to
construct family housing units at Edwardsville Campus.
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series C</u>			
10-1-1971	--	\$- --- --	\$ 24,225.00
4-1-1972	3%	75,000.00	48,450.00
4-1-1973	3%	75,000.00	46,200.00
4-1-1974	3%	80,000.00	43,950.00
4-1-1975	3%	80,000.00	41,550.00
4-1-1976	3%	85,000.00	39,150.00
4-1-1977	3%	85,000.00	36,600.00
4-1-1978	3%	90,000.00	34,050.00
4-1-1979	3%	90,000.00	31,350.00
4-1-1980	3%	95,000.00	28,650.00
4-1-1981	3%	95,000.00	25,800.00
4-1-1982	3%	100,000.00	22,950.00
4-1-1983	3%	105,000.00	19,950.00
4-1-1984	3%	105,000.00	16,800.00
4-1-1985	3%	110,000.00	13,650.00
4-1-1986	3%	110,000.00	10,350.00
4-1-1987	3%	115,000.00	7,050.00
4-1-1988	3%	<u>120,000.00</u>	<u>3,600.00</u>
Total Series C		\$1,615,000.00	\$494,325.00

Series C, D, and E of University Facilities of 1968 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series D</u>			
10-1-1971	--	\$- --- --	\$ 24,225.00
4-1-1972	3%	75,000.00	48,450.00
4-1-1973	3%	75,000.00	46,200.00
4-1-1974	3%	80,000.00	43,950.00
4-1-1975	3%	80,000.00	41,550.00
4-1-1976	3%	85,000.00	39,150.00
4-1-1977	3%	85,000.00	36,600.00
4-1-1978	3%	90,000.00	34,050.00
4-1-1979	3%	90,000.00	31,350.00
4-1-1980	3%	95,000.00	28,650.00
4-1-1981	3%	95,000.00	25,800.00
4-1-1982	3%	100,000.00	22,950.00
4-1-1983	3%	105,000.00	19,950.00
4-1-1984	3%	105,000.00	16,800.00
4-1-1985	3%	110,000.00	13,650.00
4-1-1986	3%	110,000.00	10,350.00
4-1-1987	3%	115,000.00	7,050.00
4-1-1988	3%	120,000.00	3,600.00
Total Series D		\$1,615,000.00	\$494,325.00

<u>Series E</u>			
10-1-1971	--	\$-- --- --	\$ 396,210.00
4-1-1972	6%	125,000.00	788,670.00
4-1-1973	6%	130,000.00	781,020.00
4-1-1974	6%	140,000.00	772,920.00
4-1-1975	6%	145,000.00	764,370.00
4-1-1976	6%	155,000.00	755,370.00
4-1-1977	6%	165,000.00	745,770.00
4-1-1978	6%	170,000.00	735,720.00
4-1-1979	6%	180,000.00	725,220.00
4-1-1980	6%	190,000.00	714,120.00
4-1-1981	6%	200,000.00	702,420.00
4-1-1982	5½%	215,000.00	690,507.50
4-1-1983	5½%	225,000.00	678,407.50
4-1-1984	5½%	240,000.00	665,620.00
4-1-1985	5½%	250,000.00	652,145.00
4-1-1986	5½%	265,000.00	637,982.50
4-1-1987	5½%	280,000.00	622,995.00
4-1-1988	5½%	295,000.00	607,182.50
4-1-1989	5½%	310,000.00	590,545.00
4-1-1990	5½%	325,000.00	573,082.50

Series C, D, and E of University Facilities of 1968 (Continued)

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
<u>Series E</u>			
4-1-1991	5½%	\$ 345,000.00	\$ 554,657.50
4-1-1992	5½%	365,000.00	535,132.00
4-1-1993	5½%	385,000.00	514,507.50
4-1-1994	5½%	405,000.00	492,782.50
4-1-1995	5½%	430,000.00	469,820.00
4-1-1996	5½%	450,000.00	445,620.00
4-1-1997	5½%	475,000.00	420,122.50
4-1-1998	5½%	500,000.00	393,310.00
4-1-1999	5½%	530,000.00	365,045.00
4-1-2000	5½%	560,000.00	335,070.00
4-1-2001	5½%	590,000.00	303,445.00
4-1-2002	5½%	620,000.00	270,170.00
4-1-2003	5.6%	655,000.00	234,780.00
4-1-2004	5.6%	690,000.00	197,120.00
4-1-2005	5.6%	730,000.00	157,360.00
4-1-2006	5.6%	770,000.00	115,360.00
4-1-2007	5.6%	815,000.00	70,980.00
4-1-2008	5.6%	<u>860,000.00</u>	<u>24,080.00</u>
Total Series E		\$14,180,000.00	\$19,499,639.50

V. Redemption Schedule Summary for All Outstanding Issues as of June 30, 1971:

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1971 to Dec. 31, 1971	\$ 60,000.00	\$ 1,139,703.03
1972	1,015,000.00	2,260,368.13
1973	1,055,000.00	2,219,253.75
1974	1,090,000.00	2,177,507.50
1975	1,130,000.00	2,134,695.63
1976	1,190,000.00	2,090,605.63
1977	1,230,000.00	2,044,257.50
1978	1,265,000.00	1,996,491.88
1979	1,310,000.00	1,947,510.11
1980	1,370,000.00	1,897,110.05
1981	1,405,000.00	1,844,805.67
1982	1,475,000.00	1,790,903.17
1983	1,540,000.00	1,734,866.24
1984	1,585,000.00	1,676,308.73
1985	1,655,000.00	1,615,604.92
1986	1,715,000.00	1,552,039.92
1987	1,800,000.00	1,485,701.74
1988	1,860,000.00	1,416,469.83
1989	1,705,000.00	1,344,446.69
1990	1,765,000.00	1,276,660.90
1991	1,830,000.00	1,206,300.27
1992	1,890,000.00	1,133,200.37
1993	1,985,000.00	1,057,003.35
1994	2,050,000.00	977,403.34
1995	1,805,000.00	900,569.15
1996	1,781,000.00	827,939.76
1997	1,815,000.00	754,053.50
1998	1,900,000.00	677,359.74
1999	1,699,000.00	599,594.72
2000	1,750,000.00	525,710.34
2001	1,620,000.00	452,916.58
2002	1,700,000.00	379,692.51
2003	1,760,000.00	302,448.13
2004	1,270,000.00	232,625.63
2005	1,335,000.00	169,360.63
2006	770,000.00	115,360.00
2007	815,000.00	70,980.00
2008	860,000.00	24,080.00
Total	\$55,855,000.00	\$46,051,909.04

Annual Report to State Treasurer

Year Ended June 30, 1971

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 19, 1971

I.	Issuing Agency:	University of Illinois	
II.	A.	Total of Revenue Bonds Outstanding as of June 30, 1971:	<u>\$ 85,154,000.00</u>
	B.	Additional issue(s) approved & pending issue as of June 30, 1971:	\$ <u> </u>
	C.	Total:	<u>\$ 85,154,000.00</u>
III.	Total interest service, based on current redemption schedules, required to retire all bonds outstanding as of June 30, 1971:		<u>\$ 49,215,692.49</u>

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series:
- B. Issue Date:
- C. Total of original issue:
- D. Purpose of issue:
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
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(see attached 21 schedules)

- A. Series: Dentistry, Medicine and Pharmacy Revenue Bonds, Series of 1951
- B. Issue Date: April 1, 1951
- C. Total of Original Issue: \$4,600,000
- D. Purpose: To remodel and equip Dentistry, Medical and Pharmacy Buildings and to construct Student Residence Hall and Staff Apartments

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>April 1</u>				
1971	2 3/4%			\$27,843.75
1972	2 3/4%	\$180,000	\$27,843.75	25,368.75
1973	2 3/4%	185,000	25,368.75	22,825.00
1974	2 3/4%	190,000	22,825.00	20,212.50
1975	2 3/4%	195,000	20,212.50	17,531.25
1976	2 3/4%	200,000	17,531.25	14,781.25
1977	2 3/4%	200,000	14,781.25	12,031.25
1978	2 3/4%	200,000	12,031.25	9,281.25
1979	2 3/4%	220,000	9,281.25	6,256.25
1980	2 3/4%	225,000	6,256.25	3,162.50
1981	2 3/4%	<u>230,000</u>	<u>3,162.50</u>	<u>---</u>
Total outstanding		\$2,025,000		
Total interest service			\$318,587.50	

- A. Series: Residence Halls of 1952
- B. Issue Date: March 1, 1952
- C. Total of Original Issue: \$1,750,000
- D. Purpose: To construct two residence halls

Redemption Date	March 1			September 1		
	Coupon Rate	Principal Value to be Redeemed	Interest Service	Coupon Rate	Principal Value to be Redeemed	Interest Service
<u>March 1 & September 1</u>						
1971				3 1/4%	\$35,000	\$7,168.75
1972	3.0%	\$ 35,000	\$ 6,600.00	3.0%	35,000	6,075.00
1973	3.0%	35,000	5,550.00	3.0%	35,000	5,025.00
1974	3.0%	35,000	4,500.00	3.0%	35,000	3,975.00
1975	3.0%	35,000	3,450.00	3.0%	35,000	2,925.00
1976			2,400.00			2,400.00
1977			2,400.00	3.0%	40,000	2,400.00
1978	3.0%	20,000	1,800.00	3.0%	1,000	1,500.00
1979	3.0%	35,000	1,485.00			960.00
1980	3.0%	39,000	960.00			375.00
1981	3.0%	25,000	375.00			
Sub-totals		\$259,000	\$29,520.00		\$216,000	\$32,803.75
Total Outstanding		\$475,000				
Total Interest Service			\$62,323.75			

- A. Series: Dormitory Revenue Bonds of 1956
- B. Issue Date: April 1, 1956
- C. Total of Original Issue: \$1,300,000
- D. Purpose: To construct Taft and Van Doren Residence Halls

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>October 1</u>				
1971	2 3/4%	\$ 35,000		\$11,027.50
1972	2 3/4%	35,000	\$10,546.25	10,546.25
1973	2 3/4%	35,000	10,065.00	10,065.00
1974	2 3/4%	40,000	9,583.75	9,583.75
1975	2 3/4%	40,000	9,033.75	9,033.75
1976	2 3/4%	40,000	8,483.75	8,483.75
1977	2 3/4%	40,000	7,933.75	7,933.75
1978	2 3/4%	40,000	7,383.75	7,383.75
1979	2 3/4%	45,000	6,833.75	6,833.75
1980	2 3/4%	45,000	6,215.00	6,215.00
1981	2 3/4%	45,000	5,596.25	5,596.25
1982	2 3/4%	45,000	4,977.50	4,977.50
1983	2 3/4%	50,000	4,358.75	4,358.75
1984	2 3/4%	50,000	3,671.25	3,671.25
1985	2 3/4%	50,000	2,983.75	2,983.75
1986	2 3/4%	50,000	2,296.25	2,296.25
1987	2 3/4%	55,000	1,608.75	1,608.75
1988	2 3/4%	55,000	852.50	852.50
1989	2 3/4%	<u>7,000</u>	<u>96.25</u>	<u>96.25</u>
Total Outstanding		\$802,000		
Total Interest Service			\$216,067.50	

- A. Series: Women's Residence Halls of 1956
- B. Issue Date: October 1, 1956
- C. Total of Original Issue: \$2,890,000
- D. Purpose: To construct Allen Residence Hall

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>October 1</u>				
1971	2 3/4%	\$ 65,000		\$25,712.50
1972	2 3/4%	70,000	\$24,818.75	24,818.75
1973	2 3/4%	70,000	23,856.25	23,856.25
1974	2 3/4%	70,000	22,893.75	22,893.75
1975	2 3/4%	75,000	21,931.25	21,931.25
1976	2 3/4%	75,000	20,900.00	20,900.00
1977	2 3/4%	75,000	19,868.75	19,868.75
1978	2 3/4%	80,000	18,837.50	18,837.50
1979	2 3/4%	80,000	17,737.50	17,737.50
1980	2 3/4%	85,000	16,637.50	16,637.50
1981	2 3/4%	85,000	15,468.75	15,468.75
1982	2 3/4%	90,000	14,300.00	14,300.00
1983	2 3/4%	90,000	13,062.50	13,062.50
1984	2 3/4%	95,000	11,825.00	11,825.00
1985	2 3/4%	95,000	10,518.75	10,518.75
1986	2 3/4%	100,000	9,212.50	9,212.50
1987	2 3/4%	100,000	7,837.50	7,837.50
1988	2 3/4%	105,000	6,462.50	6,462.50
1989	2 3/4%	105,000	5,018.75	5,018.75
1990	2 3/4%	110,000	3,575.00	3,575.00
1991	2 3/4%	110,000	2,062.50	2,062.50
1992	2 3/4%	<u>40,000</u>	<u>550.00</u>	<u>550.00</u>
Total Outstanding		\$1,870,000		
Total interest service			\$600,462.50	

- . Series: Men's Residence Halls of 1957 Series A & B
- . Issue Date: April 1, 1957
- . Total of Original Issue: \$6,750,000
- . Purpose: To construct Gregory Drive Residence Halls

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
April 1						
1971						\$100,486.71
1972	4 1/2%	\$ 70,000	2 7/8%	\$ 60,000	\$100,463.29	98,048.91
1973	4 1/4%	70,000	2 7/8%	65,000	98,026.09	95,626.71
1974	4 1/4%	75,000	2 7/8%	65,000	95,604.54	93,098.26
1975	4 1/4%	75,000	2 7/8%	70,000	93,076.74	90,497.91
1976	4 1/4%	80,000	2 7/8%	70,000	90,477.09	87,791.31
1977	4 1/4%	85,000	2 7/8%	70,000	87,771.19	84,978.46
1978	4 1/4%	85,000	2 7/8%	75,000	84,959.04	82,093.71
1979	4 1/4%	90,000	2 7/8%	75,000	82,075.04	79,102.71
1980	4 1/4%	95,000	2 7/8%	80,000	79,084.79	75,933.56
1981	4 1/4%	100,000	2 7/8%	80,000	75,916.44	72,658.16
1982	4 1/4%	105,000	2 7/8%	85,000	72,641.84	69,204.61
1983	4 1/4%	105,000	2 7/8%	85,000	69,189.14	65,751.06
1984	4 1/4%	110,000	2 7/8%	90,000	65,736.44	62,119.36
1985	4 1/4%	115,000	2 7/8%	90,000	62,105.64	58,381.41
1986	4 1/4%	120,000	2 7/8%	95,000	58,368.59	54,465.31
1987	4 1/4%	125,000	2 7/8%	95,000	54,453.44	50,442.96
1988	4.4%	130,000	2 7/8%	100,000	50,432.04	46,144.96
1989	4.4%	135,000	2 7/8%	100,000	46,135.04	41,736.96
1990	4.4%	145,000	2 7/8%	105,000	41,728.04	37,037.06
1991	4.4%	150,000	2 7/8%	110,000	37,029.19	32,155.26
1992	4.4%	155,000	2 7/8%	110,000	32,148.49	27,163.46
1993	4.4%	165,000	2 7/8%	115,000	27,157.79	21,879.76
1994	4.4%	170,000	2 7/8%	115,000	21,875.24	16,486.06
1995	4.4%	180,000	2 7/8%	120,000	16,482.69	10,800.46
1996	4.4%	190,000	2 7/8%	125,000	10,798.29	4,822.96
1997	3 1/2%	200,000	2 7/8%	92,000	4,822.04	
Total outstanding		\$3,125,000		\$2,342,000		
Total A & B				\$5,467,000		
Total interest service						\$3,117,466.25

A. Series: Housing Revenue Bonds, Series A & B of 1958

B. Issue Date: October 1, 1958

C. Total of Original Issue: \$3,150,000

D. Purpose: To construct Central Food Stores, Snack Bar and Orchard Place Apartments

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1971	3.5%	\$ 40,000	3.0%	\$ 35,000		\$44,147.5
1972	3.7%	40,000	3.0%	35,000	\$42,922.50	42,922.5
1973	3.7%	40,000	3.0%	40,000	41,657.50	41,657.5
1974	3.7%	40,000	3.0%	40,000	40,317.50	40,317.5
1975	3.7%	45,000	3.0%	40,000	38,977.50	38,977.5
1976	3.8%	45,000	3.0%	40,000	37,545.00	37,545.0
1977	3.8%	45,000	3.0%	45,000	36,090.00	36,090.0
1978	3.8%	50,000	3.0%	45,000	34,560.00	34,560.0
1979	3.8%	50,000	3.0%	45,000	32,935.00	32,935.0
1980	3.9%	50,000	3.0%	50,000	31,310.00	31,310.0
1981	3.9%	55,000	3.0%	50,000	29,585.00	29,585.0
1982	3.9%	55,000	3.0%	55,000	27,762.50	27,762.5
1983	3.9%	60,000	3.0%	55,000	25,865.00	25,865.0
1984	4.0%	60,000	3.0%	60,000	23,870.00	23,870.0
1985	4.0%	65,000	3.0%	60,000	21,770.00	21,770.0
1986	4.0%	65,000	3.0%	65,000	19,570.00	19,570.0
1987	4.0%	70,000	3.0%	65,000	17,295.00	17,295.0
1988	4.1%	70,000	3.0%	70,000	14,920.00	14,920.0
1989	4.1%	75,000	3.0%	70,000	12,435.00	12,435.0
1990	4.1%	75,000	3.0%	75,000	9,847.50	9,847.5
1991	4.1%	80,000	3.0%	75,000	7,185.00	7,185.0
1992	4.1%	80,000	3.0%	80,000	4,420.00	4,420.0
1993	1.0%	<u>85,000</u>	3.0%	<u>77,000</u>	<u>1,580.00</u>	<u>1,580.0</u>
Total outstanding		\$1,340,000		\$1,272,000		
Total A & B				\$2,612,000		
Total Interest Service						\$1,148,987.50

A. Series: Housing Revenue Bonds Series B of 1959

B. Issue Date: April 1, 1959

C. Total of Original Issue: \$1,640,000

D. Purpose: To construct Daniels Residence Hall

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>October 1</u>				
1971	2 7/8%	\$30,000		\$19,470.52
1972	2 7/8%	30,000	\$19,025.88	19,039.12
1973	2 7/8%	35,000	18,594.78	18,607.72
1974	2 7/8%	35,000	18,091.83	18,104.42
1975	2 7/8%	35,000	17,588.88	17,601.12
1976	2 7/8%	35,000	17,085.93	17,097.82
1977	2 7/8%	40,000	16,582.98	16,594.52
1978	2 7/8%	40,000	16,008.18	16,019.32
1979	2 7/8%	40,000	15,433.38	15,444.12
1980	2 7/8%	40,000	14,858.58	14,868.92
1981	2 7/8%	45,000	14,283.78	14,293.72
1982	2 7/8%	45,000	13,637.13	13,646.62
1983	2 7/8%	45,000	12,990.48	12,999.52
1984	2 7/8%	45,000	12,343.83	12,352.42
1985	2 7/8%	50,000	11,697.18	11,705.32
1986	2 7/8%	50,000	10,978.68	10,986.32
1987	2 7/8%	50,000	10,260.18	10,267.32
1988	2 7/8%	50,000	9,541.68	9,548.32
1989	2 7/8%	55,000	8,823.18	8,829.32
1990	2 7/8%	55,000	8,032.83	8,038.42
1991	2 7/8%	55,000	7,242.48	7,247.52
1992	2 7/8%	60,000	6,452.13	6,456.62
1993	2 7/8%	60,000	5,589.93	5,593.82
1994	2 7/8%	65,000	4,727.73	4,731.02
1995	2 7/8%	65,000	3,793.68	3,796.32
1996	2 7/8%	70,000	2,859.63	2,861.62
1997	2 7/8%	70,000	1,853.73	1,855.02
1998	2 7/8%	<u>59,000</u>	<u>847.83</u>	<u>848.42</u>

Total outstanding \$1,354,000

Total interest service \$618,131.77

- A. Series: Housing Revenue Bonds of 1959 Series C & D
- B. Issue Date: October 1, 1959
- C. Total of Original Issue: \$6,900,000
- D. Purpose: To construct Peabody Drive Residence Halls

Redemption Date	Series C		Series D		Interest Service Series C & D	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October
<u>October 1</u>						
1971	4 1/2%	\$ 50,000	3 1/8%	\$ 50,000		\$114,367.01
1972	4 1/2%	60,000	3 1/8%	60,000	\$112,433.24	112,460.51
1973	4 1/2%	60,000	3 1/8%	60,000	110,146.04	110,172.71
1974	4 1/2%	60,000	3 1/8%	60,000	107,858.84	107,884.91
1975	4 1/2%	60,000	3 1/8%	60,000	105,571.64	105,597.11
1976	4 1/2%	70,000	3 1/8%	70,000	103,284.44	103,309.31
1977	4 1/2%	70,000	3 1/8%	70,000	100,616.04	100,640.21
1978	4 1/2%	70,000	3 1/8%	70,000	97,947.64	97,971.11
1979	4 1/2%	80,000	3 1/8%	80,000	95,279.24	95,302.01
1980	4 1/2%	80,000	3 1/8%	80,000	92,229.64	92,251.61
1981	4 1/2%	90,000	3 1/8%	90,000	89,180.04	89,201.21
1982	4 1/2%	90,000	3 1/8%	90,000	85,749.24	85,769.51
1983	4 1/2%	90,000	3 1/8%	90,000	82,318.44	82,337.81
1984	4 1/2%	100,000	3 1/8%	100,000	78,887.64	78,906.11
1985	4 1/2%	100,000	3 1/8%	100,000	75,075.64	75,093.11
1986	4 1/2%	100,000	3 1/8%	100,000	71,263.64	71,280.11
1987	4 1/2%	110,000	3 1/8%	110,000	67,451.64	67,467.11
1988	4 1/2%	110,000	3 1/8%	110,000	63,258.44	63,272.81
1989	4 1/2%	120,000	3 1/8%	120,000	59,065.24	59,078.51
1990	4 1/2%	120,000	3 1/8%	120,000	54,490.84	54,502.91
1991	4 1/2%	130,000	3 1/8%	130,000	49,916.44	49,927.31
1992	4 1/2%	130,000	3 1/8%	130,000	44,960.84	44,970.41
1993	4 1/2%	140,000	3 1/8%	140,000	40,005.24	40,013.51
1994	4 1/2%	150,000	3 1/8%	150,000	34,668.44	34,675.31
1995	4 1/2%	150,000	3 1/8%	150,000	28,950.44	28,955.81
1996	4 1/2%	160,000	3 1/8%	160,000	23,232.44	23,236.31
1997	4 1/2%	160,000	3 1/8%	160,000	17,133.24	17,135.51
1998	4 1/2%	170,000	3 1/8%	170,000	11,034.04	11,034.71
1999	4 1/8%	170,000	3 1/8%	67,000	4,553.64	4,552.61
Total outstanding		\$3,050,000			\$2,947,000	
Total C & D					\$5,997,000	
Total interest service						\$3,927,929.51

A. Series: Assembly Hall Revenue Bonds, Series of 1959 and 1962

B. Issue Dates: October 1, 1959
October 1, 1962

C. Total of Original Issues: \$8,350,000 (1959 - \$7,750,000)
(1962 - 600,000)

D. Purpose: To construct Assembly Hall

Redemption Date	Series 1959		Series 1962		Interest Service Series 1959 & 1962	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1971	4.75%	\$ 340,000				\$160,983.75
1972	4.75%	360,000			\$152,908.75	152,908.75
1973	4.75%	385,000			144,358.75	144,358.75
1974	4.75%	410,000			135,215.00	135,215.00
1975	4.75%	430,000			125,477.50	125,477.50
1976	4.75%	460,000			115,265.00	115,265.00
1977	4.75%	485,000			104,340.00	104,340.00
1978	4.75%	510,000			92,821.25	92,821.25
1979	4.75%	540,000			80,708.75	80,708.75
1980	4.75%	575,000			67,883.75	67,883.75
1981	4.75%	605,000			54,227.50	54,227.50
1982	4.75%	200,000			39,858.75	39,858.75
1983			4.0%	\$200,000	35,108.75	35,108.75
1984	4.75%	973,000	4.0%	200,000	31,108.75	31,108.75
1985			4.0%	<u>200,000</u>	<u>4,000.00</u>	<u>4,000.00</u>
Total outstanding		\$6,273,000		\$600,000		
Total 1959 & 1962		\$6,873,000				
Total interest service						\$2,527,548.75

- A. Series: Housing Revenue Bonds, Series A of 1960
- B. Issue Date: October 1, 1960
- C. Total of Original Issue: \$5,000,000
- D. Purpose: To construct Daniels Hall - Unit 2, Orchard Downs Apartments

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>October 1</u>				
1971	4.0%	\$ 80,000		\$94,330
1972	4.0%	80,000	\$92,730	92,730
1973	4.0%	80,000	91,130	91,130
1974	4.0%	80,000	89,530	89,530
1975	4.0%	100,000	87,930	87,930
1976	4.0%	100,000	85,930	85,930
1977	4.0%	100,000	83,930	83,930
1978	4.0%	100,000	81,930	81,930
1979	4.0%	100,000	79,930	79,930
1980	4.0%	100,000	77,930	77,930
1981	4.0%	100,000	75,930	75,930
1982	4.1%	100,000	73,930	73,930
1983	4.1%	120,000	71,880	71,880
1984	4.1%	120,000	69,420	69,420
1985	4.1%	120,000	66,960	66,960
1986	4.1%	140,000	64,500	64,500
1987	4.1%	140,000	61,630	61,630
1988	4.1%	140,000	58,760	58,760
1989	4.1%	140,000	55,890	55,890
1990	4.1%	160,000	53,020	53,020
1991	4.1%	160,000	49,740	49,740
1992	4.1%	160,000	46,460	46,460
1993	4.1%	160,000	43,180	43,180
1994	4.2%	340,000	39,900	39,900
1995	4.2%	360,000	32,760	32,760
1996	4.2%	380,000	25,200	25,200
1997	4.2%	400,000	17,220	17,220
1998	4.2%	<u>420,000</u>	<u>8,820</u>	<u>8,820</u>

Total Outstanding \$4,580,000

Total Interest Service \$3,466,670.00

- A. Series: Housing Revenue Bonds, Series B & C of 1960
- B. Issue Date: October 1, 1960
- C. Total of Original Issue: \$5,750,000
- D. Purpose: To construct Pennsylvania Avenue Residence Halls

Redemption Date	Series B		Series C		Interest Service Series B & C	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1971	3 1/2%	\$ 50,000	3 1/2%	\$ 50,000		\$88,045.00
1972	3 1/2%	50,000	3 1/2%	50,000	\$ 86,295.00	86,295.00
1973	3 1/2%	50,000	3 1/2%	60,000	84,545.00	84,545.00
1974	3 1/2%	50,000	3 3/4%	60,000	82,620.00	82,620.00
1975	3 1/2%	60,000	3 3/4%	60,000	80,620.00	80,620.00
1976	3 1/2%	60,000	3 3/4%	60,000	78,445.00	78,445.00
1977	3 1/2%	60,000	3 3/4%	60,000	76,270.00	76,270.00
1978	3 1/2%	120,000			74,095.00	74,095.00
1979	3 1/2%	140,000			71,995.00	71,995.00
1980	3 1/2%	140,000			69,545.00	69,545.00
1981	3 1/2%	140,000			67,095.00	67,095.00
1982	3 1/2%	140,000			64,645.00	64,645.00
1983	3 1/2%	140,000			62,195.00	62,195.00
1984	3 1/2%	160,000			59,745.00	59,745.00
1985	3 1/2%	160,000			56,945.00	56,945.00
1986	3 1/2%	160,000			54,145.00	54,145.00
1987	3 1/2%	180,000			51,345.00	51,345.00
1988	3 1/2%	180,000			48,195.00	48,195.00
1989	3 1/2%	180,000			45,045.00	45,045.00
1990	3 1/2%	180,000			41,895.00	41,895.00
1991	3 1/2%	200,000			38,745.00	38,745.00
1992	3 1/2%	200,000			35,245.00	35,245.00
1993	3 1/2%	200,000			31,745.00	31,745.00
1994	3 1/2%	220,000			28,245.00	28,245.00
1995	3 1/2%	220,000			24,395.00	24,395.00
1996	3 1/2%	240,000			20,545.00	20,545.00
1997	3 1/2%	240,000			16,345.00	16,345.00
1998	3 1/2%	240,000			12,145.00	12,145.00
1999	3 1/2%	260,000			7,945.00	7,945.00
2000	3 1/2%	<u>194,000</u>			<u>3,395.00</u>	<u>3,395.00</u>

Total outstanding \$4,614,000 \$400,000

Total B & C \$5,014,000

Total interest service \$3,036,905.00

A. Series: Illini Union and Health Center Bonds of 1960

B. Issue Date: October 1, 1960

C. Total of Original Issue: \$7,950,000

D. Purpose: To construct addition to Illini Union and Health Center

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1971	3 1/2%	\$ 150,000	3 1/8%	\$ 70,000		\$117,112.22
1972	3 3/4%	160,000	3 1/8%	70,000	\$113,394.38	113,393.12
1973	3 3/4%	160,000	3 1/8%	80,000	109,300.98	109,299.00
1974	3 3/4%	170,000	3 1/8%	80,000	105,051.38	105,048.60
1975	3 3/4%	170,000	3 1/8%	90,000	100,614.28	100,610.70
1976	3 3/4%	180,000	3 1/8%	90,000	96,020.98	96,016.50
1977	3 3/4%	180,000	3 1/8%	100,000	91,240.18	91,234.80
1978	3 3/4%	180,000	3 1/8%	110,000	86,303.18	86,296.80
1979	3 3/4%	190,000	3 1/8%	110,000	81,209.98	81,202.50
1980	3 7/8%	200,000	3 1/8%	110,000	75,929.28	75,920.70
1981	3 7/8%	210,000	3 1/8%	120,000	70,335.08	70,327.40
1982	3 7/8%	220,000	3 1/8%	120,000	64,390.88	64,384.10
1983	3 7/8%	230,000	3 1/8%	120,000	58,252.88	58,247.10
1984	3 7/8%	240,000	3 1/8%	130,000	51,921.08	51,916.40
1985	3 7/8%	250,000	3 1/8%	130,000	45,239.28	45,235.70
1986	3 7/8%	260,000	3 1/8%	140,000	38,363.68	38,361.30
1987	3 7/8%	270,000	3 1/8%	140,000	31,138.08	31,136.90
1988	3 7/8%	280,000	3 1/8%	150,000	23,718.68	23,718.80
1989	3 7/8%	280,000	3 1/8%	160,000	15,949.28	15,950.70
1990	3 7/8%	- 290,000	3 1/8%	154,000	8,023.68	8,022.20
Total outstanding		\$4,270,000		\$2,274,000		
Total A & B				\$6,544,000		
Total interest service						\$2,649,833.22

- A. Series: Student Services Building Bonds of 1961
- B. Issue Date: April 1, 1961
- C. Total of Original Issue: \$1,350,000
- D. Purpose: To construct a Student Services Building

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>October 1</u>				
1971	3 3/4%	\$ 35,000		\$23,200.20
1972	3 3/4%	40,000	\$22,537.30	22,543.95
1973	3 3/4%	40,000	21,787.30	21,793.95
1974	3 3/4%	40,000	21,037.30	21,043.95
1975	3 3/4%	45,000	20,287.30	20,293.95
1976	3 3/4%	45,000	19,443.55	19,450.20
1977	3 3/4%	45,000	18,599.80	18,606.45
1978	3 3/4%	50,000	17,756.05	17,762.70
1979	3 3/4%	50,000	16,818.55	16,825.20
1980	3 3/4%	50,000	15,881.05	15,887.70
1981	3 3/4%	55,000	14,943.55	14,950.20
1982	3 3/4%	55,000	13,912.30	13,918.95
1983	3 7/8%	60,000	12,881.05	12,887.70
1984	3 7/8%	60,000	11,718.85	11,724.90
1985	3 7/8%	65,000	10,556.65	10,562.10
1986	3 7/8%	65,000	9,297.60	9,302.40
1987	3 7/8%	70,000	8,038.55	8,042.70
1988	3 7/8%	70,000	6,682.65	6,686.10
1989	3 7/8%	75,000	5,326.75	5,329.50
1990	3 7/8%	<u>200,000</u>	<u>3,874.00</u>	<u>3,876.00</u>
Total Outstanding		\$1,215,000		
Total Interest Service				\$566,068.95

A. Series: Housing Revenue Bond Fund, Series A of 1962

B. Issue Date: October 1, 1962

C. Total of Original Issue: \$2,100,000

D. Purpose: To construct Orchard Downs Addition Apartments

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>October 1</u>				
1971	3 1/4%	\$ 40,000		\$35,670.00
1972	3 1/4%	40,000	\$35,020.00	35,020.00
1973	3 1/2%	40,000	34,370.00	34,370.00
1974	3 1/2%	50,000	33,670.00	33,670.00
1975	3 1/2%	50,000	32,795.00	32,795.00
1976	3 1/2%	50,000	31,920.00	31,920.00
1977	3 1/2%	50,000	31,045.00	31,045.00
1978	3 1/2%	50,000	30,170.00	30,170.00
1979	3 1/2%	50,000	29,295.00	29,295.00
1980	3 1/2%	60,000	28,420.00	28,420.00
1981	3 1/2%	60,000	27,370.00	27,370.00
1982	3 1/2%	60,000	26,320.00	26,320.00
1983	3.7%	60,000	25,270.00	25,270.00
1984	3.7%	60,000	24,160.00	24,160.00
1985	3.7%	60,000	23,050.00	23,050.00
1986	3.7%	60,000	21,940.00	21,940.00
1987	3.7%	60,000	20,830.00	20,830.00
1988	3.7%	60,000	19,720.00	19,720.00
1989	3.7%	60,000	18,610.00	18,610.00
1990	3.7%	60,000	17,500.00	17,500.00
1991	3.7%	60,000	16,390.00	16,390.00
1992	3.7%	70,000	15,280.00	15,280.00
1993	3.8%	70,000	13,985.00	13,985.00
1994	3.8%	70,000	12,655.00	12,655.00
1995	3.8%	70,000	11,325.00	11,325.00
1996	3.8%	70,000	9,995.00	9,995.00
1997	3.8%	80,000	8,665.00	8,665.00
1998	3.8%	80,000	7,145.00	7,145.00
1999	3 3/4%	<u>300,000</u>	<u>5,625.00</u>	<u>5,625.00</u>
Total Outstanding		\$1,950,000		
Total Interest Service				\$1,260,750.00

A. Series: Housing Revenue Bonds of 1962 Series B & C

B. Issue Date: October 1, 1962

C. Total of Original Issue: \$6,700,000

D. Purpose: To construct Illinois Street Residence Halls

Redemption Date	Series B		Series C		Interest Service Series B & C	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1971	3.0%	\$ 40,000	2.9%	\$ 60,000		\$104,647.38
1972	3.0%	40,000	2.9%	60,000	\$103,146.37	103,177.38
1973	3.0%	40,000	3.0%	70,000	101,676.37	101,707.38
1974	3.0%	40,000	3.0%	70,000	100,026.37	100,057.38
1975	3.0%	40,000	3.0%	70,000	98,376.37	98,407.38
1976	3.0%	40,000	3.0%	70,000	96,726.37	96,757.38
1977	3 1/4%	50,000	3 1/4%	70,000	95,076.37	95,107.38
1978	3 1/4%	50,000	3 1/4%	80,000	93,126.37	93,157.38
1979	3 1/4%	50,000	3 1/4%	80,000	91,013.87	91,044.88
1980	3 1/4%	50,000	3 1/4%	90,000	88,901.37	88,932.38
1981	3 1/4%	50,000	3 1/4%	90,000	86,626.37	86,657.38
1982	3 1/4%	50,000	3 1/4%	100,000	84,351.37	84,382.38
1983	3 1/4%	50,000	3 3/8%	110,000	81,913.87	81,944.88
1984	3 1/4%	50,000	3 3/8%	110,000	79,245.67	79,275.58
1985	3 1/4%	60,000	3 3/8%	120,000	76,577.47	76,606.28
1986	3 1/4%	60,000	3 3/8%	120,000	73,578.07	73,605.68
1987	3.4%	60,000	3 3/8%	120,000	70,578.67	70,605.08
1988	3.4%	70,000	3 3/8%	130,000	67,534.27	67,559.48
1989	3.4%	70,000	3 3/8%	130,000	64,151.17	64,175.08
1990	3.4%	70,000	3 3/8%	140,000	60,768.07	60,790.68
1991	3 1/2%	70,000	3 3/8%	140,000	57,216.27	57,237.48
1992	3 1/2%	80,000	3 3/8%	150,000	53,629.47	53,649.28
1993	3 1/2%	80,000	3 3/8%	150,000	49,698.97	49,717.28
1994	3 1/2%	80,000	3 3/8%	150,000	45,768.47	45,785.28
1995	3 1/2%	90,000	3 3/8%	160,000	41,837.97	41,853.28
1996	3 1/2%	90,000	3 3/8%	160,000	37,563.77	37,577.48
1997	3 1/2%	100,000	3 3/8%	170,000	33,289.57	33,301.68
1998	3 1/2%	100,000	3 3/8%	180,000	28,671.67	28,682.08
1999	3.6%	120,000	3 3/8%	190,000	23,885.07	23,893.68
2000	3.6%	130,000	3 3/8%	210,000	18,519.77	18,526.48
2001	3.6%	130,000	3 3/8%	230,000	12,637.07	12,641.68
2002	3.6%	<u>140,000</u>	3 3/8%	<u>231,000</u>	<u>6,416.97</u>	<u>6,419.38</u>
Total outstanding		\$2,240,000		\$4,011,000		
Total B & C				\$6,251,000		
Total interest service					\$4,150,413.73	

A. Series: Congress Circle Union Bonds, Series A and B

B. Issue Date: October 1, 1963

C. Total of Original Issue: \$10,800,000

D. Purpose: To construct Union Building and Parking Lot (Chicago Circle)

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1971	5%	\$ 100,000	5%	\$ 50,000		\$189,285.00
1972	5%	110,000	5%	60,000	\$185,535.00	185,535.00
1973	5%	160,000	3 3/4%	80,000	181,285.00	181,285.00
1974	5%	220,000	3 1/4%	110,000	175,785.00	175,785.00
1975	5%	230,000	3 1/4%	120,000	168,497.50	168,497.50
1976	4 1/2%	240,000	3 1/4%	130,000	160,797.50	160,797.50
1977	4 1/2%	250,000	3.4%	140,000	153,285.00	153,285.00
1978	4 1/2%	250,000	3.4%	150,000	145,280.00	145,280.00
1979	3 1/2%	260,000	3.4%	160,000	137,105.00	137,105.00
1980	3 1/2%	270,000	3.4%	160,000	129,835.00	129,835.00
1981	3 1/2%	280,000	3.4%	170,000	122,390.00	122,390.00
1982	3 1/2%	290,000	3.4%	170,000	114,600.00	114,600.00
1983	3 1/2%	300,000	3.4%	180,000	106,635.00	106,635.00
1984	3 1/2%	310,000	3.4%	190,000	98,325.00	98,325.00
1985	3 1/2%	330,000	3 1/2%	190,000	89,670.00	89,670.00
1986	3 1/2%	340,000	3 1/2%	200,000	80,570.00	80,570.00
1987	3 1/2%	350,000	3 1/2%	210,000	71,120.00	71,120.00
1988	3 1/2%	360,000	3 1/2%	220,000	61,320.00	61,320.00
1989	3 1/2%	370,000	3 1/2%	230,000	51,170.00	51,170.00
1990	3 1/2%	380,000	3 1/2%	240,000	40,670.00	40,670.00
1991	3 1/2%	400,000	3 1/2%	240,000	29,820.00	29,820.00
1992	3 1/2%	410,000	3 1/2%	250,000	18,620.00	18,620.00
1993	1.20%	420,000	3 1/2%	260,000	7,070.00	7,070.00
Total outstanding		\$6,630,000		\$3,910,000		
Total A & B				\$10,540,000		
Total interest service						\$4,848,055.00

A. Series: Housing Revenue Bonds, Series A & B of 1964

B. Issue Date: October 1, 1964

C. Total of Original Issue: \$4,100,000

D. Purpose: To construct Sherman Hall

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1971	3 1/2%	\$ 30,000	3 1/2%	\$ 40,000		\$67,797.50
1972	3 1/2%	30,000	3 1/2%	40,000	\$66,572.50	66,572.50
1973	3 1/2%	30,000	3 1/2%	40,000	65,347.50	65,347.50
1974	3 1/2%	30,000	3 1/2%	40,000	64,122.50	64,122.50
1975	3 1/2%	30,000	3 1/2%	40,000	62,897.50	62,897.50
1976	3 1/2%	30,000	3 1/2%	50,000	61,672.50	61,672.50
1977	3 1/2%	30,000	3 1/2%	50,000	60,272.50	60,272.50
1978	3 1/2%	30,000	3 1/2%	50,000	58,872.50	58,872.50
1979	3 1/2%	30,000	3 1/2%	50,000	57,472.50	57,472.50
1980	3 1/2%	30,000	3 1/2%	50,000	56,072.50	56,072.50
1981	3 1/2%	30,000	3 1/2%	50,000	54,672.50	54,672.50
1982	3 1/2%	30,000	3 1/2%	50,000	53,272.50	53,272.50
1983	3 1/2%	30,000	3 1/2%	50,000	51,872.50	51,872.50
1984	3 1/2%	30,000	3 1/2%	50,000	50,472.50	50,472.50
1985	3 1/2%	40,000	3 1/2%	50,000	49,072.50	49,072.50
1986	3 1/2%	40,000	3 1/2%	50,000	47,497.50	47,497.50
1987	3.6%	40,000	3.6%	50,000	45,922.50	45,922.50
1988	3.6%	40,000	3 6%	60,000	44,302.50	44,302.50
1989	3.6%	40,000	3.6%	70,000	42,502.50	42,502.50
1990	3.6%	40,000	3.6%	80,000	40,522.50	40,522.50
1991	3.6%	40,000	3.6%	80,000	38,362.50	38,362.50
1992	3.6%	40,000	3.6%	90,000	36,202.50	36,202.50
1993	3.7%	40,000	3.7%	100,000	33,862.50	33,862.50
1994	3.7%	40,000	3 5/8%	100,000	31,272.50	31,272.50
1995	3.7%	40,000	3 5/8%	100,000	28,720.00	28,720.00
1996	3.7%	40,000	3 5/8%	100,000	26,167.50	26,167.50
1997	3.7%	40,000	3 5/8%	100,000	23,615.00	23,615.00
1998	3.7%	50,000	3 5/8%	110,000	21,062.50	21,062.50
1999	3 3/4%	320,000	3 5/8%	120,000	18,143.75	18,143.75
2000			3 5/8%	130,000	9,968.75	9,968.75
2001			3 5/8%	130,000	7,612.50	7,612.50
2002			3 5/8%	140,000	5,256.25	5,256.25
2003			3 5/8%	150,000	2,718.75	2,718.75
Total outstanding		\$1,310,000		\$2,460,000		
Total A & B		\$3,770,000				
Total interest service					\$2,700,552.50	

- A. Series: Medical Center Bonds of 1964
- B. Issue Date: December 1, 1964
- C. Total of Original Issue: \$3,600,000
- D. Purpose: To construct Women's Residence Hall and Medical Center Union

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>June 1</u>	<u>December 1</u>
<u>December 1</u>				
1971	5%	\$ 50,000		\$62,191.56
1972	5%	55,000	\$60,943.44	60,941.56
1973	5%	55,000	59,568.44	59,566.56
1974	5%	55,000	58,193.44	58,191.56
1975	3 5/8%	60,000	56,818.44	56,816.56
1976	3 5/8%	65,000	55,731.44	55,728.56
1977	3 5/8%	65,000	54,553.25	54,550.50
1978	3 5/8%	65,000	53,375.06	53,372.44
1979	3 5/8%	65,000	52,196.87	52,194.38
1980	3.6%	70,000	51,018.68	51,016.32
1981	3.6%	75,000	49,758.68	49,756.32
1982	3 1/2%	80,000	48,408.68	48,406.32
1983	3 1/2%	80,000	47,008.68	47,006.32
1984	3 1/2%	85,000	45,608.68	45,606.32
1985	3 1/2%	90,000	44,121.18	44,118.82
1986	3 1/2%	90,000	42,546.18	42,543.82
1987	3 1/2%	90,000	40,971.18	40,968.82
1988	3 1/2%	90,000	39,396.18	39,393.82
1989	3 1/2%	100,000	37,821.18	37,818.82
1990	3 1/2%	105,000	36,071.18	36,068.82
1991	3 1/2%	110,000	34,233.68	34,231.32
1992	3.6%	115,000	32,308.68	32,306.32
1993	3.6%	115,000	30,238.68	30,236.32
1994	3.6%	115,000	28,168.68	28,166.32
1995	3.6%	120,000	26,098.68	26,096.32
1996	3 5/8%	130,000	23,938.68	23,936.32
1997	3 5/8%	135,000	21,582.30	21,580.20
1998	3 5/8%	140,000	19,135.29	19,133.46
1999	3 5/8%	145,000	16,597.65	16,596.10
2000	3 5/8%	150,000	13,969.38	13,968.12
2001	3 5/8%	155,000	11,250.48	11,249.52
2002	3 5/8%	160,000	8,440.95	8,440.30
2003	3 5/8%	165,000	5,540.79	5,540.46
2004	3%	<u>170,000</u>	<u>2,550.00</u>	<u>2,550.00</u>

Total outstanding \$3,415,000

Total interest service \$2,478,454.06

- A. Series: Revenue Bond Fund, Series A of 1965
- B. Issue Date: October 1, 1965
- C. Total of Original Issue: \$9,500,000
- D. Purpose: To construct Florida Avenue Residence Halls

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>	
			<u>April 1</u>	<u>October 1</u>
<u>October 1</u>				
1971	5%	\$ 140,000		\$167,325
1972	5%	150,000	\$163,825	163,825
1973	5%	150,000	160,075	160,075
1974	5%	160,000	156,325	156,325
1975	5%	160,000	152,325	152,325
1976	5%	160,000	148,325	148,325
1977	3.7%	180,000	144,325	144,325
1978	3.7%	190,000	140,995	140,995
1979	3.7%	190,000	137,480	137,480
1980	3.7%	200,000	133,965	133,965
1981	3.6%	200,000	130,265	130,265
1982	3.6%	230,000	126,665	126,665
1983	3.6%	240,000	122,525	122,525
1984	3.6%	240,000	118,205	118,205
1985	3.6%	240,000	113,885	113,885
1986	3.6%	260,000	109,565	109,565
1987	3.6%	260,000	104,885	104,885
1988	3.6%	270,000	100,205	100,205
1989	3.6%	280,000	95,345	95,345
1990	3.6%	290,000	90,305	90,305
1991	3.6%	300,000	85,085	85,085
1992	3.6%	310,000	79,685	79,685
1993	3.6%	330,000	74,105	74,105
1994	3.6%	330,000	68,165	68,165
1995	3.6%	350,000	62,225	62,225
1996	3.6%	350,000	55,925	55,925
1997	3.6%	370,000	49,625	49,625
1998	3.6%	380,000	42,965	42,965
1999	3.7%	500,000	36,125	36,125
2000	3.7%	1,450,000	26,875	26,875
2001	1/20%	<u>200,000</u>	<u>50</u>	<u>50</u>

Total Outstanding \$9,060,000

Total Interest Service \$6,227,965.00

A. Series: Housing Revenue Bonds, Series A & B of 1966

B. Issue Date: October 1, 1966

C. Total of Original Issue: \$2,620,000

D. Purpose: To construct Orchard Apartments - Phase 4

Redemption Date	Series A		Series B		Interest Service Series A & B	
	Coupon Rate	Principal Value to be Redeemed	Coupon Rate	Principal Value to be Redeemed	April 1	October 1
<u>October 1</u>						
1971	5%	\$ 10,000	3%	\$ 30,000		\$40,495
1972	5%	10,000	3%	30,000	\$39,795	39,795
1973	5%	20,000	3%	30,000	39,095	39,095
1974	3.7%	20,000	3%	35,000	38,145	38,145
1975	3.7%	20,000	3%	35,000	37,250	37,250
1976	3.7%	20,000	3%	35,000	36,355	36,355
1977	3.8%	20,000	3%	35,000	35,460	35,460
1978	3.8%	30,000	3%	35,000	34,555	34,555
1979	3.8%	30,000	3%	35,000	33,460	33,460
1980	3.8%	30,000	3%	40,000	32,365	32,365
1981	3.8%	30,000	3%	40,000	31,195	31,195
1982	3.9%	30,000	3%	40,000	30,025	30,025
1983	3.9%	30,000	3%	40,000	28,840	28,840
1984	3.9%	30,000	3%	40,000	27,655	27,655
1985	3.9%	30,000	3%	45,000	26,470	26,470
1986	3.9%	30,000	3%	45,000	25,210	25,210
1987	4%	30,000	3%	50,000	23,950	23,950
1988	4%	40,000	3%	50,000	22,600	22,600
1989	4%	40,000	3%	55,000	21,050	21,050
1990			3%	55,000	19,425	19,425
1991			3%	55,000	18,600	18,600
1992			3%	55,000	17,775	17,775
1993			3%	60,000	16,950	16,950
1994			3%	65,000	16,050	16,050
1995			3%	70,000	15,075	15,075
1996			3%	75,000	14,025	14,025
1997			3%	75,000	12,900	12,900
1998			3%	80,000	11,775	11,775
1999			3%	80,000	10,575	10,575
2000			3%	85,000	9,375	9,375
2001			3%	85,000	8,100	8,100
2002			3%	85,000	6,825	6,825
2003			3%	90,000	5,550	5,550
2004			3%	90,000	4,200	4,200
2005			3%	95,000	2,850	2,850
2006			3%	95,000	1,425	1,425
Total outstanding		\$500,000		\$2,040,000		
Total A & B						\$2,540,000
Total interest service						\$1,550,395.00

- A. Series: Chicago Circle Union Bonds, Series 1970
- B. Issue Date: December 1, 1970
- C. Total of Original Issue: \$2,800,000
- D. Purpose: To construct a parking facility

Redemption Date	Coupon Rate	Principal Value to be Redeemed	Interest Service	
			April 1	October 1
<u>October 1</u>				
1971	7 1/2%			\$93,675
1972	7 1/2%	\$ 20,000	\$93,675	93,675
1973	7 1/2%	20,000	92,925	92,925
1974	7 1/2%	20,000	92,175	92,175
1975	7 1/2%	20,000	91,425	91,425
1976	7 1/2%	20,000	90,675	90,675
1977	7 1/2%	30,000	89,925	89,925
1978	7 1/2%	30,000	88,800	88,800
1979	7 1/2%	40,000	87,675	87,675
1980	7 1/2%	40,000	86,175	86,175
1981	7 1/2%	50,000	84,675	84,675
1982	6 1/4%	50,000	82,800	82,800
1983	6 1/4%	60,000	81,238	81,237
1984	6 1/2%	60,000	79,363	79,362
1985	6 1/2%	70,000	77,413	77,412
1986	6 1/2%	70,000	75,138	75,137
1987	6 1/2%	80,000	72,863	72,862
1988	6 1/2%	80,000	70,263	70,262
1989	6 1/2%	90,000	67,663	67,662
1990	6 1/2%	90,000	64,738	64,737
1991	6 3/4%	100,000	61,813	61,812
1992	6 3/4%	100,000	58,438	58,437
1993	5%	110,000	55,063	55,062
1994	6 3/4%	750,000	52,313	52,312
1995	6 3/4%	<u>800,000</u>	<u>27,000</u>	<u>27,000</u>
Total outstanding		\$2,800,000		
Total interest service			\$3,742,125	

V. Redemption Schedule Summary for All Outstanding Issues As of June 30, 1971:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1971. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
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(see attached schedule)

REDEMPTION SCHEDULE SUMMARY FOR ALL OUTSTANDING ISSUES AS OF JUNE 30, 1971

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1971 to Dec. 31, 1971	\$ 1,705,000	\$ 1,594,981.85
1972	2,165,000	3,116,723.45
1973	2,320,000	3,032,062.80
1974	2,485,000	2,941,570.30
1975	2,595,000	2,844,597.15
1976	2,630,000	2,744,660.90
1977	2,780,000	2,643,254.65
1978	2,856,000	2,537,361.50
1979	3,010,000	2,428,380.25
1980	3,134,000	2,316,175.85
1981	3,250,000	2,199,365.85
1982	2,675,000	2,081,116.45
1983	2,770,000	1,983,428.95
1984	3,848,000	1,883,003.30
1985	2,975,000	1,732,550.80
1986	2,875,000	1,624,228.90
1987	2,980,000	1,520,395.15
1988	3,090,000	1,412,088.25
1989	3,157,000	1,299,840.75
1990	3,339,000	1,184,319.85
1991	2,795,000	1,062,041.95
1992	2,815,000	959,395.70
1993	2,877,000	855,211.30
1994	2,910,000	762,252.55
1995	3,045,000	631,665.65
1996	2,340,000	494,542.50
1997	2,392,000	409,293.29
1998	2,179,000	327,212.50
1999	2,272,000	246,906.25
2000	2,349,000	164,211.25
2001	930,000	79,303.75
2002	756,000	53,880.10
2003	405,000	27,618.75
2004	260,000	13,500.00
2005	95,000	5,700.00
2006	95,000	2,850.00
	<hr/>	<hr/>
	\$85,154,000	\$49,215,692.49

Annual Report to State Treasurer

Year Ended June 30, 1971

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 29, 1971

- I. Issuing Agency: Chicago Regional Port District
- II. A. Total of Revenue Bonds Outstanding as of June 30, 1971: \$ 20,347,000
- B. Additional issue(s) approved & pending issue as of
June 30, 1971: \$ None
- C. Total: \$ 20,347,000
- III. Total interest service, based on current redemption
schedules, required to retire all bonds outstanding
as of June 30, 1971: \$ 12,061,620

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: Port and Terminal Facilities Revenue Bonds, Series of 1955
- B. Issue Date: September 1, 1955
- C. Total of original issue: \$24,000,000
- D. Purpose of issue: Construction of facilities and development of
Port Facilities in Lake Calumet Harbor
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
June 30, 1971	4%		\$406,940
June 30, 1972	4%	\$522,000	813,880
June 30, 1973	4%	543,000	793,000
June 30, 1974	4%	565,000	771,280
June 30, 1975	4%	588,000	748,680
June 30, 1976	4%	611,000	725,160
June 30, 1977	4%	636,000	700,720
June 30, 1978	4%	661,000	675,280
June 30, 1979	4%	687,000	648,840
June 30, 1980	4%	715,000	621,360
June 30, 1981	4%	744,000	592,760
June 30, 1982	4%	773,000	563,000
June 30, 1983	4%	804,000	532,080
June 30, 1984	4%	836,000	499,920
June 30, 1985	4%	870,000	466,480
June 30, 1986	4%	905,000	431,680
June 30, 1987	4%	941,000	395,480
June 30, 1988	4%	978,000	357,840
June 30, 1989	4%	1,017,000	318,720
June 30, 1990	4%	1,058,000	278,040
June 30, 1991	4%	1,100,000	235,720
June 30, 1992	4%	1,145,000	191,720
June 30, 1993	4%	1,190,000	145,920
June 30, 1994	4%	1,238,000	98,320
June 30, 1995	4%	1,220,000	48,800
		<u>\$20,347,000</u>	<u>\$12,061,620</u>

V. Redemption Schedule Summary for All Outstanding Issues As of June 30, 1971:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1971. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
1971		\$ 406,940
1972	\$ 522,000	813,880
1973	543,000	793,000
1974	565,000	771,280
1975	588,000	748,680
1976	611,000	725,160
1977	636,000	700,720
1978	661,000	675,280
1979	687,000	648,840
1980	715,000	621,360
1981	744,000	592,760
1982	773,000	563,000
1983	804,000	532,080
1984	836,000	499,920
1985	870,000	466,480
1986	905,000	431,680
1987	941,000	395,480
1988	978,000	357,840
1989	1,017,000	318,720
1990	1,058,000	278,040
1991	1,100,000	235,720
1992	1,145,000	191,720
1993	1,190,000	145,920
1994	1,238,000	98,320
1995	1,220,000	48,800
	<u>\$20,347,000</u>	<u>\$12,061,620</u>

Annual Report to State Treasurer

Year Ended June 30, 1971

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report November 8, 1971

- I. Issuing Agency: ILLINOIS ARMORY BOARD
- II. A. Total of Revenue Bonds Outstanding as of June 30, 1971: \$ 1,843,000.00
- B. Additional issue(s) approved & pending issue as of
June 30, 1971: \$ NONE
- C. Total: \$ 1,843,000.00
- III. Total interest service, based on current redemption
schedules, required to retire all bonds outstanding
as of June 30, 1971: \$ 222,763.75

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: May 1, 1949
- B. Issue Date: May 1, 1949
- C. Total of original issue: \$520,000.00
- D. Purpose of issue: To Build Camp Lincoln, Springfield, Illinois.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
11/1/71	3 $\frac{1}{4}$ %	\$ 15,000.00	\$ 1,251.25
5/1/72	3 $\frac{1}{4}$ %	15,000.00	1,007.50
11/1/72	3 $\frac{1}{4}$ %	15,000.00	763.75
5/1/73	3 $\frac{1}{4}$ %	16,000.00	520.00
11/1/73	3 $\frac{1}{4}$ %	16,000.00	260.00
Total Outstanding		\$77,000.00	\$ 3,802.50

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: May 1, 1950
- B. Issue Date: May 1, 1950
- C. Total of original issue: \$2,550,000.00
- D. Purpose of issue: To Build Armories at Bloomington, East St. Louis,
Paris and Kewanee, Illinois
- E. Detail of Issue (Detail should include only those bonds outstanding as of
June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
11/1/71	2-3/4%	\$68,000.00	\$ 6,847.50
5/1/72	2-3/4%	69,000.00	5,912.50
11/1/72	2-3/4%	71,000.00	4,963.75
5/1/73	2-3/4%	71,000.00	3,987.50
11/1/73	2-3/4%	72,000.00	3,011.25
5/1/74	2-3/4%	73,000.00	2,021.25
11/1/74	2-3/4%	74,000.00	1,017.50
TOTAL OUTSTANDING		\$498,000.00	\$27,761.25

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. **Series:** March 1, 1951
- B. **Issue Date:** March 1, 1951
- C. **Total of original issue:** \$1,175,000.00
- D. **Purpose of issue:** To Build Armories at Galva and Sullivan, Illinois
- E. **Detail of Issue** (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
9/1/71	2-3/4%	\$31,000.00	\$ 4,015.00
3/1/72	2-3/4%	31,000.00	3,588.75
9/1/72	2-3/4%	32,000.00	3,162.50
3/1/73	2-3/4%	32,000.00	2,722.50
9/1/73	2-3/4%	32,000.00	2,282.50
3/1/74	2-3/4%	33,000.00	1,842.50
9/1/74	2-3/4%	33,000.00	1,388.75
3/1/75	2-3/4%	34,000.00	935.00
9/1/75	2-3/4%	34,000.00	467.50
Total Outstanding		\$292,000.00	\$20,405.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series:** November 1, 1951
- B. Issue Date:** November 1, 1951
- C. Total of original issue:** \$800,000.00
- D. Purpose of issue:** To Build an Armory at Macomb, Illinois.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):**

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
11/1/71	2-3/4%	\$21,000.00	\$ 2,777.50
5/1/72	2-3/4%	22,000.00	2,488.75
11/1/72	2-3/4%	22,000.00	2,186.25
5/1/73	2-3/4%	22,000.00	1,883.75
11/1/73	2-3/4%	22,000.00	1,581.25
5/1/74	2-3/4%	23,000.00	1,278.75
11/1/74	2-3/4%	23,000.00	962.50
5/1/75	2-3/4%	23,000.00	646.25
11/1/75	2-3/4%	24,000.00	330.00
Total Outstanding		\$202,000.00	\$14,135.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: January 1, 1955
- B. Issue Date: January 1, 1955
- C. Total of original issue: \$850,000.00
- D. Purpose of issue: To Build Armories at Rock Falls and Mattoon, Illinois.
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
7/1/71	3%	\$ 21,000.00	\$ 5,550.00
1/1/72	3%	21,000.00	5,235.00
7/1/72	3%	21,000.00	4,920.00
1/1/73	3%	22,000.00	4,605.00
7/1/73	3%	22,000.00	4,275.00
1/1/74	3%	22,000.00	3,945.00
7/1/74	3%	22,000.00	3,615.00
1/1/75	3%	23,000.00	3,285.00
7/1/75	3%	23,000.00	2,940.00
1/1/76	3%	24,000.00	2,595.00
7/1/76	3%	24,000.00	2,235.00
1/1/77	3%	24,000.00	1,875.00
7/1/77	3%	25,000.00	1,515.00
1/1/78	3%	25,000.00	1,140.00
7/1/78	3%	25,000.00	765.00
1/1/79	3%	26,000.00	390.00
Total Outstanding		\$370,000.00	\$48,885.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. **Series:** November 1, 1957
- B. **Issue Date:** November 1, 1957
- C. **Total of original issue:** \$675,000.00
- D. **Purpose of issue:** To Build an Armory at Joliet, Illinois
- E. **Detail of Issue** (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
11/1/71	4 ¹ / ₂ %	\$ 15,000.00	\$ 9,090.00
5/1/72	4 ¹ / ₂ %	15,000.00	8,752.50
11/1/72	4 ¹ / ₂ %	16,000.00	8,415.00
5/1/73	4 ¹ / ₂ %	16,000.00	8,055.00
11/1/73	4 ¹ / ₂ %	17,000.00	7,695.00
5/1/74	4 ¹ / ₂ %	17,000.00	7,312.50
11/1/74	4 ¹ / ₂ %	17,000.00	6,930.00
5/1/75	4 ¹ / ₂ %	18,000.00	6,547.50
11/1/75	4 ¹ / ₂ %	18,000.00	6,142.50
5/1/76	4 ¹ / ₂ %	19,000.00	5,737.50
11/1/76	4 ¹ / ₂ %	19,000.00	5,310.00
5/1/77	4 ¹ / ₂ %	20,000.00	4,882.50
11/1/77	4 ¹ / ₂ %	20,000.00	4,432.50
5/1/78	4 ¹ / ₂ %	20,000.00	3,982.50
11/1/78	4 ¹ / ₂ %	21,000.00	3,532.50
5/1/79	4 ¹ / ₂ %	21,000.00	3,060.00
11/1/79	4 ¹ / ₂ %	22,000.00	2,587.50
5/1/80	4 ¹ / ₂ %	22,000.00	2,092.50
11/1/80	4 ¹ / ₂ %	23,000.00	1,597.50
5/1/81	4 ¹ / ₂ %	24,000.00	1,080.00
11/1/81	4 ¹ / ₂ %	24,000.00	540.00
Total Outstanding		\$404,000.00	\$107,775.00

V. Redemption Schedule Summary for All Outstanding Issues As of June 30, 1971:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1971. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1971 to December 31, 1971	\$ 171,000.00	\$ 29,531.25
Jan. 1, 1972 to December 31, 1972	350,000.00	51,396.25
January 1, 1973 to December 31, 1973	360,000.00	40,878.75
January 1, 1974 to December 31, 1974	337,000.00	30,313.75
January 1, 1975 to December 31, 1975	197,000.00	21,293.75
January 1, 1976 to December 31, 1976	86,000.00	15,877.50
January 1, 1977 to December 31, 1977	89,000.00	12,705.00
January 1, 1978 to December 31, 1978	91,000.00	9,420.00
January 1, 1979 to December 31, 1979	69,000.00	6,037.50
January 1, 1980 to December 31, 1980	45,000.00	3,690.00
January 1, 1981 to December 31, 1981	48,000.00	1,620.00
 Totals	 \$1,843,000.00	 \$222,763.75

ANNUAL REPORT TO STATE TREASURER

YEAR ENDED JUNE 30, 1971

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 7, 1971

- I. Issuing Agency: Illinois Building Authority
- II. A. Total of Revenue Bonds Outstanding as of June 30, 1971: \$448,000,000.00
- B. Additional issue(s) approved & pending issue as of
June 30, 1971: \$ -0-
- C. Total: \$448,000,000.00
- III. Total interest service, based on current redemption
schedules, required to retire all bonds outstanding
as of June 30, 1971: \$245,665,863.12

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 1

B. Issue Date: April 1, 1964

C. Total of original issue: \$25,000,000.00

D. Purpose of issue: Financing Capital Improvements for the State of Illinois

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	4%	1,060	672,075.00
10/1/72	4%	1,100	629,675.00
10/1/73	3½%	1,150	585,675.00
10/1/74	3¼%	1,200	545,425.00
10/1/75	3¼%	1,250	506,425.00
10/1/76	3¼%	1,300	465,800.00
10/1/77	3¼%	1,350	423,550.00
10/1/78	3¼%	1,400	379,675.00
10/1/79	3.4%	1,450	334,175.00
10/1/80	3.4%	675	284,875.00
10/1/81	3.4%	700	261,925.00
10/1/82	3½%	725	238,125.00
10/1/83	3½%	750	212,750.00
10/1/84	3½%	775	186,500.00
10/1/85	3½%	825	159,375.00
10/1/86	3.6%	850	130,500.00
10/1/87	3.6%	875	99,900.00
10/1/88	3.6%	900	68,400.00
10/1/89	3.6%	<u>1,000</u>	<u>36,000.00</u>
TOTAL		<u>19,335</u>	<u>6,220,825.00</u>

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 2

B. Issue Date: October 1, 1965

C. Total of original issue: \$21,290,000.00

D. Purpose of issue: Financing Capital Improvements for the State
of Illinois

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	4%	795	642,990.00
10/1/72	4%	830	611,190.00
10/1/73	4%	860	577,990.00
10/1/74	3.8%	900	543,590.00
10/1/75	3½%	930	509,390.00
10/1/76	3½%	970	476,840.00
10/1/77	3½%	1,010	442,890.00
10/1/78	3½%	1,045	407,540.00
10/1/79	3½%	1,090	370,965.00
10/1/80	3½%	1,135	332,815.00
10/1/81	3½%	685	293,090.00
10/1/82	3½%	705	269,115.00
10/1/83	3.6%	740	244,440.00
10/1/84	3.6%	765	217,800.00
10/1/85	3.6%	795	190,260.00
10/1/86	3.6%	830	161,640.00
10/1/87	3.6%	860	131,760.00
10/1/88	3.6%	900	100,800.00
10/1/89	3.6%	930	68,400.00
10/1/90	3.6%	970	34,920.00
TOTAL		<u>17,745</u>	<u>6,628,425.00</u>

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 3

B. Issue Date: July 1, 1966

C. Total of original issue: \$39,095,000.00

D. Purpose of issue: Financing Capital Improvements for the State
of Illinois

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	4½%	1,600	1,417,000.00
10/1/72	4½%	1,600	1,345,000.00
10/1/73	4½%	1,600	1,273,000.00
10/1/74	4½%	1,600	1,201,000.00
10/1/75	4½%	1,600	1,129,000.00
10/1/76	4½%	1,600	1,057,000.00
10/1/77	4%	1,700	985,000.00
10/1/78	4%	1,800	917,000.00
10/1/79	4%	1,800	845,000.00
10/1/80	4%	1,800	773,000.00
10/1/81	4%	2,000	701,000.00
10/1/82	4%	2,000	621,000.00
10/1/83	4%	2,100	541,000.00
10/1/84	4%	2,200	457,000.00
10/1/85	4.1%	2,250	369,000.00
10/1/86	4.1%	2,250	276,750.00
10/1/87	4.1%	2,250	184,500.00
10/1/88	4.1%	<u>2,250</u>	<u>92,250.00</u>
TOTAL		<u>34,000</u>	<u>14,184,500.00</u>

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 4

B. Issue Date: December 1, 1966

C. Total of original issue: \$17,635,000.00

D. Purpose of issue: Financing Capital Improvements for the State
of Illinois

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	4½%	500	636,750.00
10/1/72	4½%	500	614,250.00
10/1/73	4½%	500	591,750.00
10/1/74	4½%	650	569,250.00
10/1/75	4½%	750	540,000.00
10/1/76	4½%	750	506,250.00
10/1/77	4½%	750	472,500.00
10/1/78	4½%	750	438,750.00
10/1/79	4½%	1,000	405,000.00
10/1/80	4½%	1,000	360,000.00
10/1/81	4½%	1,000	315,000.00
10/1/82	4½%	1,000	270,000.00
10/1/83	4½%	1,000	225,000.00
10/1/84	4½%	1,000	180,000.00
10/1/85	4½%	1,000	135,000.00
10/1/86	4½%	1,000	90,000.00
10/1/87	4½%	<u>1,000</u>	<u>45,000.00</u>
TOTAL		<u>14,150</u>	<u>6,394,500.00</u>

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 5

B. Issue Date: April 1, 1967

C. Total of original issue: \$18,425,000.00

D. Purpose of issue: Financing Capital Improvements for the State
of Illinois

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	4½%	700	635,750.00
10/1/72	4½%	750	604,250.00
10/1/73	4½%	800	570,500.00
10/1/74	3.9%	800	534,500.00
10/1/75	3.9%	850	503,300.00
10/1/76	3.9%	900	470,150.00
10/1/77	3.9%	950	435,050.00
10/1/78	3.9%	1,000	398,000.00
10/1/79	3.9%	1,000	359,000.00
10/1/80	3.9%	1,000	320,000.00
10/1/81	3.9%	1,000	281,000.00
10/1/82	4%	1,000	242,000.00
10/1/83	4%	1,200	202,000.00
10/1/84	4%	1,250	154,000.00
10/1/85	4%	1,300	104,000.00
10/1/86	4%	<u>1,300</u>	<u>52,000.00</u>
TOTAL		<u>15,800</u>	<u>5,865,500.00</u>

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 6
- B. Issue Date: December 1, 1967
- C. Total of original issue: \$54,545,000.00
- D. Purpose of issue: Financing Capital Improvements for the State of Illinois
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	5%	1,750	2,391,750.00
10/1/72	5%	1,825	2,304,250.00
10/1/73	5%	1,925	2,213,000.00
10/1/74	5%	2,025	2,116,750.00
10/1/75	5%	2,125	2,015,500.00
10/1/76	5%	2,250	1,909,250.00
10/1/77	5%	2,350	1,796,750.00
10/1/78	5%	2,475	1,679,250.00
10/1/79	5%	2,600	1,555,500.00
10/1/80	5%	2,725	1,425,500.00
10/1/81	5%	2,875	1,289,250.00
10/1/82	5%	3,025	1,145,500.00
10/1/83	5%	3,175	994,250.00
10/1/84	5%	3,350	835,500.00
10/1/85	5%	3,500	668,000.00
10/1/86	5%	2,875	493,000.00
10/1/87	5%	1,485	349,250.00
10/1/88	5%	1,500	275,000.00
10/1/89	5%	1,700	200,000.00
10/1/90	5%	1,800	115,000.00
10/1/91	5%	500	25,000.00
TOTAL		<u>47,835</u>	<u>25,797,250.00</u>

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 7

B. Issue Date: March 1, 1968

C. Total of original issue: \$35,370,000.00

D. Purpose of issue: Financing Capital Improvements for the State
of Illinois

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	5%	1,125	1,559,300.00
10/1/72	5%	1,175	1,503,050.00
10/1/73	5%	1,225	1,444,300.00
10/1/74	5%	1,300	1,383,050.00
10/1/75	5%	1,375	1,318,050.00
10/1/76	5%	1,425	1,249,300.00
10/1/77	5%	1,500	1,178,050.00
10/1/78	5%	1,575	1,103,050.00
10/1/79	4.9%	1,675	1,024,300.00
10/1/80	4.75%	1,750	942,225.00
10/1/81	4.75%	1,850	859,100.00
10/1/82	4.75%	1,925	771,225.00
10/1/83	4.75%	2,025	679,787.50
10/1/84	4.80%	2,150	583,600.00
10/1/85	4.80%	2,250	480,400.00
10/1/86	4.90%	2,150	372,400.00
10/1/87	4.90%	1,650	267,050.00
10/1/88	4.90%	1,500	186,200.00
10/1/89	4.90%	1,300	112,700.00
10/1/90	4.90%	<u>1,000</u>	<u>49,000.00</u>
TOTAL		<u>31,925</u>	<u>17,066,137.50</u>

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 8

B. Issue Date: December 1, 1968

C. Total of original issue: \$34,040,000.00

D. Purpose of issue: Financing Capital Improvements for the State
of Illinois

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	5.00%	1,300	1,455,150.00
10/1/72	5.00%	1,375	1,390,150.00
10/1/73	5.00%	1,450	1,321,400.00
10/1/74	5.00%	1,525	1,248,900.00
10/1/75	5.00%	1,600	1,172,650.00
10/1/76	5.00%	1,675	1,092,650.00
10/1/77	5.00%	1,775	1,008,900.00
10/1/78	5.00%	1,850	920,150.00
10/1/79	4.90%	1,950	827,650.00
10/1/80	4.60%	2,050	732,100.00
10/1/81	4.70%	2,150	637,800.00
10/1/82	4.70%	2,275	536,750.00
10/1/83	4.70%	2,350	429,825.00
10/1/84	4.70%	2,500	319,375.00
10/1/85	4.75%	1,500	201,875.00
10/1/86	4.75%	1,250	130,625.00
10/1/87	4.75%	1,000	71,250.00
10/1/88	4.75%	250	23,750.00
10/1/89	4.75%	250	11,875.00
TOTAL		<u>30,075</u>	<u>13,532,825.00</u>

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 9

B. Issue Date: December 1, 1968

C. Total of original issue: \$42,010,000.00

D. Purpose of issue: Financing Capital Improvements for the State
of Illinois

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	5.00%	1,275	1,804,587.50
10/1/72	5.00%	1,325	1,740,837.50
10/1/73	5.00%	1,400	1,674,587.50
10/1/74	5.00%	1,475	1,604,587.50
10/1/75	5.00%	1,550	1,530,837.50
10/1/76	5.00%	1,625	1,453,337.50
10/1/77	5.00%	1,700	1,372,087.50
10/1/78	4.75%	1,800	1,287,087.50
10/1/79	4.60%	1,900	1,201,587.50
10/1/80	4.60%	1,975	1,114,187.50
10/1/81	4.60%	2,075	1,023,337.50
10/1/82	4.75%	2,200	927,887.50
10/1/83	4.75%	2,300	823,387.50
10/1/84	4.75%	2,425	714,137.50
10/1/85	4.80%	2,525	598,950.00
10/1/86	4.90%	2,575	477,750.00
10/1/87	4.90%	2,325	351,575.00
10/1/88	4.90%	2,350	237,650.00
10/1/89	4.90%	750	122,500.00
10/1/90	4.90%	750	85,750.00
10/1/91	4.90%	500	49,000.00
10/1/92	4.90%	500	24,500.00
TOTAL		<u>37,300</u>	<u>20,220,150.00</u>

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 10

B. Issue Date: July 1, 1969

C. Total of original issue: \$48,145,000.00

D. Purpose of issue: Financing Capital Improvements for the State
of Illinois

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	6.00%	1,650	2,690,250.00
10/1/72	6.00%	1,750	2,591,250.00
10/1/73	6.00%	1,850	2,486,250.00
10/1/74	6.00%	1,975	2,375,250.00
10/1/75	6.00%	2,100	2,256,750.00
10/1/76	6.00%	2,225	2,130,750.00
10/1/77	6.00%	2,350	1,997,250.00
10/1/78	6.00%	2,500	1,856,250.00
10/1/79	6.00%	2,675	1,706,250.00
10/1/80	6.00%	2,825	1,545,750.00
10/1/81	6.00%	3,000	1,376,250.00
10/1/82	6.00%	3,200	1,196,250.00
10/1/83	6.00%	3,375	1,004,250.00
10/1/84	6.00%	3,600	801,750.00
10/1/85	6.00%	3,225	585,750.00
10/1/86	6.00%	2,850	392,250.00
10/1/87	5.90%	3,000	221,250.00
10/1/88	5.90%	750	44,250.00
TOTAL		<u>44,900</u>	<u>27,258,000.00</u>

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 11

B. Issue Date: July 1, 1970

C. Total of original issue: \$41,650,000.00

D. Purpose of issue: Financing Capital Improvements for the State
of Illinois

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	7.00%	1,115	2,742,120.00
10/1/72	7.00%	1,185	2,664,070.00
10/1/73	7.00%	1,275	2,581,120.00
10/1/74	7.00%	1,370	2,491,870.00
10/1/75	7.00%	1,465	2,395,970.00
10/1/76	7.00%	1,570	2,293,420.00
10/1/77	7.00%	1,685	2,183,520.00
10/1/78	7.00%	1,815	2,065,570.00
10/1/79	7.00%	1,940	1,938,520.00
10/1/80	6.60%	2,080	1,802,720.00
10/1/81	6.50%	2,235	1,665,440.00
10/1/82	6.50%	2,395	1,520,165.00
10/1/83	6.60%	2,570	1,364,490.00
10/1/84	6.75%	2,750	1,194,870.00
10/1/85	6.90%	2,955	1,009,245.00
10/1/86	7.00%	3,170	805,350.00
10/1/87	7.00%	2,695	583,450.00
10/1/88	7.00%	1,385	394,800.00
10/1/89	7.00%	1,480	297,850.00
10/1/90	7.00%	1,595	194,250.00
10/1/91	7.00%	1,180	82,600.00
TOTAL		<u>39,910</u>	<u>32,271,410.00</u>

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 12

B. Issue Date: October 1, 1970

C. Total of original issue: \$65,040,000.00

D. Purpose of issue: Financing Capital Improvements for the State
of Illinois

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	6.50%	5,250	4,134,075.00
10/1/72	6.50%	1,825	3,792,825.00
10/1/73	6.50%	1,975	3,674,200.00
10/1/74	6.50%	2,125	3,545,825.00
10/1/75	6.50%	2,250	3,407,700.00
10/1/76	6.50%	2,450	3,261,450.00
10/1/77	6.50%	2,600	3,102,200.00
10/1/78	6.50%	2,800	2,933,200.00
10/1/79	6.50%	3,000	2,751,200.00
10/1/80	6.50%	3,200	2,556,200.00
10/1/81	6.50%	3,450	2,348,200.00
10/1/82	6.00%	3,700	2,123,950.00
10/1/83	6.00%	3,975	1,901,950.00
10/1/84	6.30%	4,250	1,663,450.00
10/1/85	6.30%	4,550	1,395,700.00
10/1/86	6.40%	4,900	1,109,050.00
10/1/87	6.50%	3,700	795,450.00
10/1/88	6.50%	2,800	554,950.00
10/1/89	6.50%	2,975	372,950.00
10/1/90	6.50%	3,265	179,575.00
TOTAL		65,040	45,604,100.00

IV. Description of Individual Issues Outstanding:
(Use supplemental page (s) as necessary)

A. Series: 13

B. Issue Date: January 1, 1971

C. Total of original Issue: \$49,985,000.00

D. Purpose of issue: Financing Capital Improvements for the State
of Illinois

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10/1/71	5.50%	5,310	2,003,765.87
10/1/72	5.50%	1,675	2,379,637.50
10/1/73	5.50%	1,800	2,287,512.50
10/1/74	5.50%	1,950	2,188,511.50
10/1/75	5.50%	2,075	2,081,262.50
10/1/76	5.50%	2,225	1,967,137.50
10/1/77	5.50%	2,375	1,844,762.50
10/1/78	5.50%	2,550	1,714,137.50
10/1/79	5.25%	2,750	1,573,888.50
10/1/80	5.10%	2,950	1,429,511.50
10/1/81	5.10%	3,150	1,279,064.50
10/1/82	5.10%	3,375	1,118,411.50
10/1/83	5.25%	3,625	946,288.50
10/1/84	5.40%	3,900	755,973.50
10/1/85	5.50%	4,175	545,376.50
10/1/86	5.50%	4,125	315,749.50
10/1/87	4.50%	550	88,874.50
10/1/88	4.50%	575	64,124.75
10/1/89	4.50%	850	38,250.00
TOTAL		49,985	24,622,240.62

V. Redemption Schedule Summary for All Outstanding Issues As of June 30, 1971:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1971. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
1971	23,430,000.00	22,785,563.37
1972	16,915,000.00	22,170,435.00
1973	17,810,000.00	21,281,285.00
1974	18,895,000.00	20,348,509.00
1975	19,920,000.00	19,366,835.00
1976	20,965,000.00	18,333,335.00
1977	22,095,000.00	17,242,510.00
1978	23,360,000.00	16,099,660.00
1979	24,830,000.00	14,893,036.00
1980	25,165,000.00	13,618,884.00
1981	26,170,000.00	12,330,457.00
1982	27,525,000.00	10,980,379.00
1983	29,185,000.00	9,569,418.50
1984	30,915,000.00	8,063,956.00
1985	30,850,000.00	6,442,931.50
1986	30,125,000.00	4,807,064.50
1987	21,390,000.00	3,189,309.50
1988	15,160,000.00	2,042,174.75
1989	11,235,000.00	1,260,525.00
1990	9,380,000.00	658,495.00
1991	2,180,000.00	156,600.00
1992	500,000.00	24,500.00
	<u>\$ 448,000,000.00</u>	<u>\$245,665,863.12</u>

Annual Report to State Treasurer

Year Ended June 30, 1971

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 14, 1971

- I. Issuing Agency: The Illinois State Toll Highway Authority
- II. A. Total of Revenue Bonds Outstanding as of June 30, 1971: \$ 448,589,000
- B. Additional issue(s) approved & pending issue as of
June 30, 1971: \$ None
- C. Total: \$ 448,589,000
- III. Total interest service, based on current redemption
schedules, required to retire all bonds outstanding
as of June 30, 1971: \$ 651,571,652

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1955
- B. Issue Date: October 1, 1955
- C. Total of original issue: \$415,000,000
- D. Purpose of issue: To construct toll highways
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
January 1, 1995*	3-3/4%	\$245,000,000	\$9,187,500per yr.

*Redeemable prior to maturity as a whole at any time on or after January 1, 1965, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961 through the use of revenues.

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1955
- B. Issue Date: January 1, 1958
- C. Total of original issue: \$64,000,000
- D. Purpose of issue: To construct toll highways
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
January 1, 1998*	4-3/4%	\$59,126,000	\$2,808,485 per yr

*Redeemable prior to maturity at any time beginning January 1, 1978 from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961 through the use of revenues.

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1955
- B. Issue Date: April 1, 1966
- C. Total of original issue: \$14,250,000
- D. Purpose of issue: To construct toll highways
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
January 1, 1999*	4%	\$9,463,000	\$378,520 per yr.

*Redeemable prior to maturity at any time beginning January 1, 1978 from any funds other than revenues, or as a whole or in part of any interest payment date on or after January 1, 1967 through the use of revenues.

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1955
- B. Issue Date: December 1, 1970
- C. Total of original issue: \$135,000,000
- D. Purpose of issue: To construct toll highways
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
January 1, 2010*	6-3/4%	\$135,000,000	\$9,112,500 per yr.

*Redeemable prior to maturity as a whole at any time on or after January 1, 1986 from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1975 through the use of revenues.

V. Redemption Schedule Summary for All Outstanding Issues As of June 30, 1971:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1971. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

Calendar Year of Redemption	Principal Value Maturing	Total Interest Service for Year, Based on Issues Presently Outstanding
July 1, 1971 to Dec. 31, 1971	\$ 0	\$ 10,743,502
1972	0	21,487,005
1973	0	21,487,005
1974	0	21,487,005
1975	0	21,487,005
1976	0	21,487,005
1977	0	21,487,005
1978	0	21,487,005
1979	0	21,487,005
1980	0	21,487,005
1981	0	21,487,005
1982	0	21,487,005
1983	0	21,487,005
1984	0	21,487,005
1985	0	21,487,005
1986	0	21,487,005
1987	0	21,487,005
1988	0	21,487,005
1989	0	21,487,005
1990	0	21,487,005
1991	0	21,487,005
1992	0	21,487,005
1993	0	21,487,005
1994	0	21,487,005
1995	245,000,000	12,299,505
1996	0	12,299,505
1997	0	12,299,505
1998	59,126,000	9,491,020
1999	9,463,000	9,112,500
2000	0	9,112,500
2001	0	9,112,500
2002	0	9,112,500
2003	0	9,112,500
2004	0	9,112,500
2005	0	9,112,500
2006	0	9,112,500
2007	0	9,112,500
2008	0	9,112,500
2009	0	9,112,500
2010	135,000,000	0
TOTAL	<u>\$448,589,000</u>	<u>\$651,571,652</u>

Annual Report to State Treasurer

Year Ended June 30, 1971

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 14, 1971

- I. Issuing Agency: Tri-City Regional Port District
2801 Rock Road
Granite City, Illinois 62040
- II. A. Total of Revenue Bonds Outstanding as of June 30, 1971: \$685,000.
- B. Additional issue(s) approved & pending issue as of
June 30, 1971: \$ - 0 -
- C. Total: \$685,000.
- III. Total interest service, based on current redemption
schedules, required to retire all bonds outstanding
as of June 30, 1971: \$689,500.

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: Port and Terminal Facilities Revenue Bonds, Series of 1964
- B. Issue Date: August 1964
- C. Total of original issue: \$720,000.
- D. Purpose of issue: Port and terminal facilities
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
1971	5%	\$10,000	\$33,750
1972	5%	10,000	33,250
1973	5%	10,000	32,750
1974	5%	10,000	32,250
1975	5%	10,000	31,750
1976	5%	10,000	31,250
1977	5%	10,000	30,750
1978	5%	10,000	30,250
1979	5%	15,000	29,500
1980	5%	15,000	28,750
1981	5%	15,000	28,000
1982	5%	15,000	27,250
1983	5%	15,000	26,500
1984	5%	15,000	25,750
1985	5%	15,000	25,000
1986	5%	20,000	24,000
1987	5%	20,000	23,000
1988	5%	20,000	22,000
1989	5%	20,000	21,000
1990	5%	20,000	20,000
1991	5%	25,000	18,750
1992	5%	25,000	17,500
1993	5%	25,000	16,250
1994	5%	25,000	15,000
1995	5%	25,000	13,750
1996	5%	30,000	12,250
1997	5%	30,000	10,750
1998	5%	30,000	9,250
1999	5%	35,000	7,500
2000	5%	35,000	5,750
2001	5%	35,000	4,000
2002	5%	40,000	2,000
2003	5%	40,000	

(Above amounts are put aside in the year indicated for payment the following year)

V. Redemption Schedule Summary for All Outstanding Issues As of June 30, 1971:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1971. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
1971	\$10,000	\$33,750
1972	10,000	33,250
1973	10,000	32,750
1974	10,000	32,250
1975	10,000	31,750
1976	10,000	31,250
1977	10,000	30,750
1978	10,000	30,250
1979	15,000	29,500
1980	15,000	28,750
1981	15,000	28,000
1982	15,000	27,250
1983	15,000	26,500
1984	15,000	25,750
1985	15,000	25,000
1986	20,000	24,000
1987	20,000	23,000
1988	20,000	22,000
1989	20,000	21,000
1990	20,000	20,000
1991	25,000	18,750
1992	25,000	17,500
1993	25,000	16,250
1994	25,000	15,000
1995	25,000	13,750
1996	30,000	12,250
1997	30,000	10,750
1998	30,000	9,250
1999	35,000	7,500
2000	35,000	5,750
2001	35,000	4,000
2002	40,000	2,000
2003	40,000	

(Above amounts are put aside in the year indicated for payment the following year)

Annual Report to State Treasurer

Year Ended June 30, 1971

(As prescribed by Rule 6, Rules of the State
Treasurer issued pursuant to "An Act Relat-
ing to Certain Revenue Bonds", approved
July 11, 1967)

Date of Report July 12, 1971

I.	Issuing Agency:	WAUKEGAN PORT DISTRICT	
II.	A.	Total of Revenue Bonds Outstanding as of June 30, 1971:	\$ <u>440,000.00</u>
	B.	Additional issue(s) approved & pending issue as of June 30, 1971:	\$ <u>-0-</u>
	C.	Total:	\$ <u>440,000.00</u>
III.	Total interest service, based on current redemption schedules, required to retire all bonds outstanding as of June 30, 1971:		\$ <u>141,600.00</u>

IV. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

A. Series: 1970

B. Issue Date: October 1, 1970

C. Total of original issue: \$440,000.00

D. Purpose of issue: To provide additional launching, mooring, docking, storing and parking facilities and services at the Waukegan Harbor. Also to redeem all bonds previously outstanding.

E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
October 1, 1971	6%	\$ 40,000.00	\$ 13,200.00
October 1, 1972	6%	40,000.00	24,000.00
October 1, 1973	6%	40,000.00	21,600.00
October 1, 1974	6%	40,000.00	19,200.00
October 1, 1975	6%	40,000.00	16,800.00
October 1, 1976	6%	40,000.00	14,400.00
October 1, 1977	6%	40,000.00	12,000.00
October 1, 1978	6%	40,000.00	9,600.00
October 1, 1979	6%	60,000.00	7,200.00
October 1, 1980	6%	<u>60,000.00</u>	<u>3,600.00</u>
TOTALS		\$440,000.00	\$141,600.00

V. Redemption Schedule Summary for All Outstanding Issues As of June 30, 1971:

(Enter the total principal value to be redeemed in each calendar year for all outstanding issues as of June 30, 1971. The total of this column should equal the amount shown in II A. The interest service column should show the total interest to be paid in any given year under the current redemption schedule. The total of this column should equal the amount shown in III.)

<u>Calendar Year of Redemption</u>	<u>Principal Value Maturing</u>	<u>Total Interest Service for Year, Based on Issues Presently Outstanding</u>
July 1, 1971 to Dec. 31, 1971	\$ 40,000.00	\$ 13,200.00
1972	40,000.00	24,000.00
1973	40,000.00	21,600.00
1974	40,000.00	19,200.00
1975	40,000.00	16,800.00
1976	40,000.00	14,400.00
1977	40,000.00	12,000.00
1978	40,000.00	9,600.00
1979	60,000.00	7,200.00
1980	<u>60,000.00</u>	<u>3,600.00</u>
 TOTALS	 \$440,000.00	 \$141,600.00

7. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1961
- B. Issue Date: 10-1-61
- C. Total of original issue: \$4,700,000
- D. Purpose of issue: Construction of a residence hall and remodeling of an existing residence hall
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-01-71	5%	\$ 70,000.00	\$ 88,173.75
04-01-72	-----	-----	86,423.75
10-01-72	5%	70,000.00	86,423.75
04-01-73	-----	-----	84,673.75
10-01-73	5%	75,000.00	84,673.75
04-01-74	-----	-----	82,798.75
10-01-74	5%	80,000.00	82,798.75
04-01-75	-----	-----	80,798.75
10-01-75	4 1/4%	80,000.00	80,798.75
04-01-76	-----	-----	79,098.75
10-01-76	4 1/4%	85,000.00	79,098.75
04-01-77	-----	-----	77,292.50
10-01-77	4%	90,000.00	77,292.50
04-01-78	-----	-----	75,492.50
10-01-78	4%	95,000.00	75,492.50
04-01-79	-----	-----	73,592.50
10-01-79	4%	95,000.00	73,592.50
04-01-80	-----	-----	71,692.50
10-01-80	4%	100,000.00	71,692.50
04-01-81	-----	-----	69,692.50
10-01-81	4%	105,000.00	69,692.50
04-01-82	-----	-----	67,592.50
10-01-82	4%	110,000.00	67,592.50
04-01-83	-----	-----	65,392.50
10-01-83	4%	115,000.00	65,392.50
04-01-84	-----	-----	63,092.50
10-01-84	4%	120,000.00	63,092.50
04-01-85	-----	-----	60,692.50
10-01-85	4%	125,000.00	60,692.50
04-01-86	-----	-----	58,192.50
10-01-86	4%	130,000.00	58,192.50
04-01-87	-----	-----	55,592.50
10-01-87	4%	135,000.00	55,592.50
04-01-88	-----	-----	52,892.50
10-01-88	4%	140,000.00	52,892.50

Continuation of Series 1960

Redemption Date	Coupon Rate	Principal Value to be Redeemed	Interest Service
04-01-83	-----	\$ -----	\$ 89,656.45
10-01-83	4 1/8%	110,000.00	89,623.55
10-01-83	3 1/8%	80,000.00	
04-01-84	-----	-----	86,136.75
10-01-84	4 1/8%	120,000.00	86,105.75
10-01-84	3 1/8%	80,000.00	
04-01-85	-----	-----	82,410.75
10-01-85	4 1/8%	120,000.00	82,381.75
10-01-85	3 1/8%	80,000.00	
04-01-86	-----	-----	78,684.75
10-01-86	4 1/8%	130,000.00	78,657.75
10-01-86	3 1/8%	90,000.00	
04-01-87	-----	-----	74,596.15
10-01-87	4 1/8%	130,000.00	74,571.35
10-01-87	3 1/8%	90,000.00	
04-01-88	-----	-----	70,507.55
10-01-88	4 1/8%	140,000.00	70,484.95
10-01-88	3 1/8%	90,000.00	
04-01-89	-----	-----	66,212.65
10-01-89	4 1/8%	150,000.00	66,192.35
10-01-89	3 1/8%	90,000.00	
04-01-90	-----	-----	61,711.45
10-01-90	4 1/8%	150,000.00	61,693.55
10-01-90	3 1/8%	100,000.00	
04-01-91	-----	-----	57,053.95
10-01-91	4 1/8%	160,000.00	57,038.55
10-01-91	3 1/8%	100,000.00	
04-01-92	-----	-----	52,190.15
10-01-92	4.2%	170,000.00	52,177.35
10-01-92	3 1/8%	100,000.00	
04-01-93	-----	-----	47,057.15
10-01-93	4.2%	170,000.00	47,045.35
10-01-93	3 1/8%	110,000.00	
04-01-94	-----	-----	41,767.85
10-01-94	4.2%	180,000.00	41,757.15
10-01-94	3 1/8%	110,000.00	
04-01-95	-----	-----	36,268.55
10-01-95	4.2%	190,000.00	36,258.95
10-01-95	3 1/8%	110,000.00	
04-01-96	-----	-----	30,559.25
10-01-96	4.2%	200,000.00	30,550.75
10-01-96	3 1/8%	120,000.00	
04-01-97	-----	-----	24,483.65
10-01-97	4.2%	200,000.00	24,476.35
10-01-97	3 1/8%	120,000.00	
04-01-98	-----	-----	18,408.05
10-01-98	4.2%	210,000.00	18,401.95
10-01-98	3 1/8%	120,000.00	
04-01-99	-----	-----	12,122.45
10-01-99	4.2%	220,000.00	12,117.55
10-01-99	3 1/8%	130,000.00	
04-01-2000	-----	-----	5,470.55
10-01-2000	3 1/8%	350,000.00	5,466.95

7. Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1960
- B. Issue Date: 10-01-60
- C. Total of original issue: \$7,500,000
- D. Purpose of issue: Construction of a residence hall complex and University Center
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-01-71	5%	\$ 70,000.00	\$ 124,627.95
10-01-71	3 1/8%	50,000.00	
04-01-72	-----	-----	122,145.55
10-01-72	5%	70,000.00	122,096.95
10-01-72	3 1/8%	60,000.00	
04-01-73	-----	-----	119,457.75
10-01-73	5%	80,000.00	119,409.75
10-01-73	3 1/8%	60,000.00	
04-01-74	-----	-----	116,519.95
10-01-74	4 1/8%	80,000.00	116,472.55
10-01-74	3 1/8%	60,000.00	
04-01-75	-----	-----	113,931.75
10-01-75	4 1/8%	80,000.00	113,885.75
10-01-75	3 1/8%	60,000.00	
04-01-76	-----	-----	111,343.55
10-01-76	4 1/8%	90,000.00	111,298.95
10-01-76	3 1/8%	60,000.00	
04-01-77	-----	-----	108,549.05
10-01-77	4 1/8%	90,000.00	108,505.95
10-01-77	3 1/8%	70,000.00	
04-01-78	-----	-----	105,598.25
10-01-78	4 1/8%	90,000.00	105,556.75
10-01-78	3 1/8%	70,000.00	
04-01-79	-----	-----	102,647.45
10-01-79	4 1/8%	100,000.00	102,607.55
10-01-79	3 1/8%	70,000.00	
04-01-80	-----	-----	99,490.35
10-01-80	4 1/8%	100,000.00	99,452.15
10-01-80	3 1/8%	70,000.00	
04-01-81	-----	-----	96,333.25
10-01-81	4 1/8%	100,000.00	96,296.75
10-01-81	3 1/8%	70,000.00	
04-01-82	-----	-----	93,176.15
10-01-82	4 1/8%	110,000.00	93,141.35
10-01-82	3 1/8%	80,000.00	

Continuation of Series 1959

<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-01-87	-----	\$ -----	\$ 4,484.37
04-01-88	4 3/8%	25,000.00	4,484.37
10-01-88	-----	-----	3,937.50
04-01-89	4 3/8%	25,000.00	3,937.50
10-01-89	-----	-----	3,390.63
04-01-90	4 3/8%	30,000.00	3,390.62
10-01-90	-----	-----	2,734.38
04-01-91	4 3/8%	30,000.00	2,734.37
10-01-91	-----	-----	2,078.13
04-01-92	4 3/8%	30,000.00	2,078.12
10-01-92	-----	-----	1,421.87
04-01-93	4 3/8%	30,000.00	1,421.88
10-01-93	-----	-----	765.63
04-01-94	4 3/8%	35,000.00	765.62

Description of Individual Issues Outstanding:
(Use supplemental page(s) as necessary)

- A. Series: 1959
- B. Issue Date: 4-1-59
- C. Total of original issue: \$625,000
- D. Purpose of issue: Construction of married student apartments
- E. Detail of Issue (Detail should include only those bonds outstanding as of June 30, 1971, and should reflect the current redemption schedule):

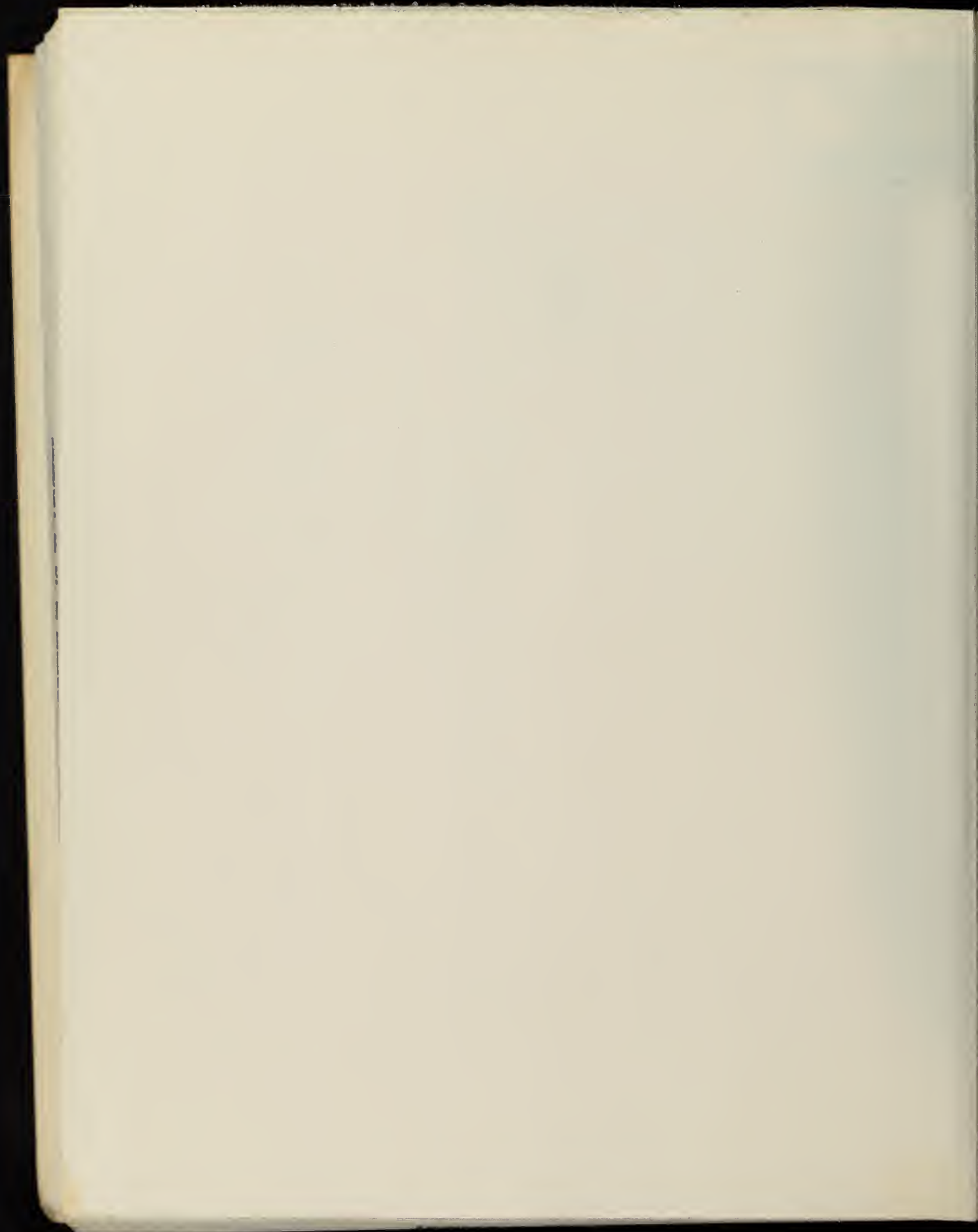
<u>Redemption Date</u>	<u>Coupon Rate</u>	<u>Principal Value to be Redeemed</u>	<u>Interest Service</u>
10-01-71	-----	\$ -----	\$ 11,131.25
04-01-72	4 1/2%	15,000.00	11,131.25
10-01-72	-----	-----	10,793.75
04-01-73	4 1/2%	15,000.00	10,793.75
10-01-73	-----	-----	10,456.25
04-01-74	4 1/2%	15,000.00	10,456.25
10-01-74	-----	-----	10,118.75
04-01-75	4 1/2%	15,000.00	10,118.75
10-01-75	-----	-----	9,781.25
04-01-76	4 3/8%	15,000.00	9,781.25
10-01-76	-----	-----	9,453.13
04-01-77	4 3/8%	15,000.00	9,453.13
10-01-77	-----	-----	9,125.00
04-01-78	4 3/8%	15,000.00	9,125.00
10-01-78	-----	-----	8,796.87
04-01-79	4 3/8%	20,000.00	8,796.88
10-01-79	-----	-----	8,359.37
04-01-80	4 3/8%	20,000.00	8,359.38
10-01-80	-----	-----	7,921.87
04-01-81	4 3/8%	20,000.00	7,921.88
10-01-81	-----	-----	7,484.37
04-01-82	4 3/8%	20,000.00	7,484.38
10-01-82	-----	-----	7,046.87
04-01-83	4 3/8%	20,000.00	7,046.88
10-01-83	-----	-----	6,609.37
04-01-84	4 1/4%	25,000.00	6,609.38
10-01-84	-----	-----	6,078.12
04-01-85	4 1/4%	25,000.00	6,078.13
10-01-85	-----	-----	5,546.87
04-01-86	4 1/4%	25,000.00	5,546.88
10-01-86	-----	-----	5,015.62
04-01-87	4 1/4%	25,000.00	5,015.63

Continuation of Series 1957

Redemption Date	Coupon Rate	Principal Value to be Redeemed	Interest Service
04-01-82	-----	\$ -----	\$ 35,388.12
10-01-82	3 3/4%	25,000.00	35,388.13
10-01-82	2 7/8%	85,000.00	
04-01-83	-----	-----	33,697.50
10-01-83	3 3/4%	30,000.00	33,697.50
10-01-83	2 7/8%	85,000.00	
04-01-84	-----	-----	31,913.12
10-01-84	3 3/4%	30,000.00	31,913.13
10-01-84	2 7/8%	90,000.00	
04-01-85	-----	-----	30,056.87
10-01-85	3 3/4%	30,000.00	30,056.88
10-01-85	2 7/8%	90,000.00	
04-01-86	-----	-----	28,200.62
10-01-86	3 3/4%	35,000.00	28,200.63
10-01-86	2 7/8%	95,000.00	
04-01-87	-----	-----	26,178.75
10-01-87	3 3/4%	35,000.00	26,178.75
10-01-87	2 7/8%	95,000.00	
04-01-88	-----	-----	24,156.87
10-01-88	3 3/4%	35,000.00	24,156.88
10-01-88	2 7/8%	100,000.00	
04-01-89	-----	-----	22,063.12
10-01-89	3 3/4%	40,000.00	22,063.13
10-01-89	2 7/8%	100,000.00	
04-01-90	-----	-----	19,875.62
10-01-90	3 3/4%	40,000.00	19,875.63
10-01-90	2 7/8%	105,000.00	
04-01-91	-----	-----	17,616.25
10-01-91	3 3/4%	40,000.00	17,616.25
10-01-91	2 7/8%	105,000.00	
04-01-92	-----	-----	15,356.87
10-01-92	3 3/4%	45,000.00	15,356.88
10-01-92	2 7/8%	110,000.00	
04-01-93	-----	-----	12,931.87
10-01-93	3 3/4%	45,000.00	12,931.88
10-01-93	2 7/8%	115,000.00	
04-01-94	-----	-----	10,435.00
10-01-94	3 3/4%	50,000.00	10,435.00
10-01-94	2 7/8%	115,000.00	
04-01-95	-----	-----	7,844.37
10-01-95	3 3/4%	50,000.00	7,844.38
10-01-95	2 7/8%	120,000.00	
04-01-96	-----	-----	5,181.87
10-01-96	3 3/4%	55,000.00	5,181.88
10-01-96	2 7/8%	125,000.00	
04-01-97	-----	-----	2,353.75
10-01-97	3 3/4%	55,000.00	2,353.75
10-01-97	2 7/8%	92,000.00	



BULK RATE
U. S. POSTAGE
PAID
SPRINGFIELD, ILL.
PERMIT NO. 695





UNIVERSITY OF ILLINOIS-URBANA



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